



May 25, 2023

Montgomery County, Maryland
Department of Finance
101 Monroe Street, 15th Floor
Rockville, Maryland 20850
Attention: Director of Finance

RE: Consolidated Public Improvement Commercial Paper
Bond Anticipation Notes, 2010 Series A

Ladies and Gentlemen:

Reference is hereby made to that certain Amended and Restated Credit Agreement dated as of July 1, 2013 (as amended from time to time, the “*Credit Agreement*”), between MONTGOMERY COUNTY, MARYLAND, a body politic and corporate and a political subdivision of the State of Maryland (the “*County*”), and PNC BANK, NATIONAL ASSOCIATION (the “*Bank*”). Any capitalized term not otherwise defined shall have the meaning assigned to such term in the Credit Agreement.

At the County’s request and pursuant to Section 11.16 of the Credit Agreement, the Bank hereby notifies the County that the Stated Expiration Date under the Credit Agreement shall, effective July 30, 2023, be extended to July 31, 2025.

All other terms and provisions of the Credit Agreement shall remain in effect as set forth therein.

Please evidence the County’s agreement to the matters referenced herein by countersigning this letter.

Very truly yours,

PNC BANK, NATIONAL ASSOCIATION

By: *Reco C. Collins*
Name: Reco Collins
Title: Senior Vice President

Accepted and Agreed:

MONTGOMERY COUNTY, MARYLAND

By: _____
Name: Michael J. Coveyou
Title: Director of Finance

Very truly yours,

PNC BANK, NATIONAL ASSOCIATION

By: _____
Name: Jeffery Humber
Title: Vice President

Accepted and Agreed:

MONTGOMERY COUNTY, MARYLAND

By: Michael J. Coveyou
Name: Michael J. Coveyou
Title: Director of Finance