

**MONTGOMERY COUNTY, MARYLAND**  
**EVENT NOTICE**

In connection with the issuance by Montgomery County, Maryland (the “County”) of its Consolidated Public Improvement Commercial Paper Bond Anticipation Notes, 2009 Series A and Consolidated Public Improvement Commercial Paper Bond Anticipation Notes, 2009 Series B (the “Notes”), the County and JPMorgan Chase Bank, National Association (the “Bank”) executed and delivered a Credit Agreement dated as of August 1, 2009, as amended by the First Amendment to Credit Agreement dated as of August 1, 2012, the Second Amendment to Credit Agreement dated as of July 1, 2014, the Third Amendment to Credit Agreement dated as of June 17, 2016, the Fourth Amendment to Credit Agreement dated as of May 31, 2018, the Fifth Amendment to Credit Agreement dated as of June 30, 2020, and the Sixth Amendment to Credit Agreement dated as of July 29, 2021 (as so amended, the “Agreement”).

On July 21, 2023, the County terminated (a) its commitment under the Agreement; (b) the Issuing and Paying Agency Agreement, dated August 1, 2009, by and between the County and U.S. Bank Trust Company, National Association; and (c) the Dealer Agreements dated August 1, 2009, by and between the County and Barclays Capital Inc. and BofA Securities, Inc. (formerly, Merrill Lynch, Pierce, Fenner & Smith Incorporated), respectively, all as may have been amended from time to time. There were no outstanding Notes secured by the Agreement at the time of its termination.

Except as may be required by the County’s continuing disclosure obligations under its continuing disclosure agreements entered into by the County in connection with the requirements of Rule 15c2-12 promulgated under the Securities Exchange Act of 1934, the County is not obligated to update the information set forth in this notice.

Dated: July 28, 2023

MONTGOMERY COUNTY, MARYLAND