



**Consolidated Annual Performance and
Evaluation Report for
Montgomery County, Maryland**

**Program Year 2013 / County Fiscal Year 2014
July 1, 2013 - June 30, 2014**

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Consolidated Annual Performance and Evaluation Report for Montgomery County, Maryland

Consolidated Plan

Background

The United States Department of Housing and Urban Development (HUD) approved the Consolidated Plan for Montgomery County delivered June 14, 2013 and covering the period July 1, 2013 to June 30, 2014. This plan sets forth overall priority needs for community development, including affordable and supportive housing; it also identifies the needs of special populations, such as the homeless and persons with disabilities. The Consolidated Plan provides a comprehensive strategy for addressing identified needs that relies on both public and private resources and participation by and coordination with all interested parties, with an emphasis on citizen input. A federally-approved plan is required of all States and local jurisdictions entitled to receive federal funds under the following programs:

Community Development Block Grant (CDBG)
Emergency Solutions Grant (ESG)
HOME Investment Partnership (HOME)
Housing Opportunities for Persons with Aids (HOPWA)

Each year the County develops an annual action plan that provides specific information on activities to be funded during the fiscal year to address priority needs identified in the Consolidated Plan. Then, by September 30th of each year, the County reports to residents and to HUD on how federal funds were spent and what was accomplished during the previous fiscal year.

This report covers the fiscal year July 1, 2013 – June 30, 2014, which is also the federal Program Year 2013. During this period, Montgomery County was eligible for funds totaling approximately \$5,831,250 from CDBG, ESG and HOME. As for HOPWA, the program was established by HUD to address the specific housing and service needs of persons living with HIV/AIDS and their families. The City of Frederick has been designated as a formula grantee for HOPWA funds on behalf of the Bethesda-Frederick-Gaithersburg Metropolitan Division, which includes Montgomery County.

Summary of Resources and Distribution of Funds

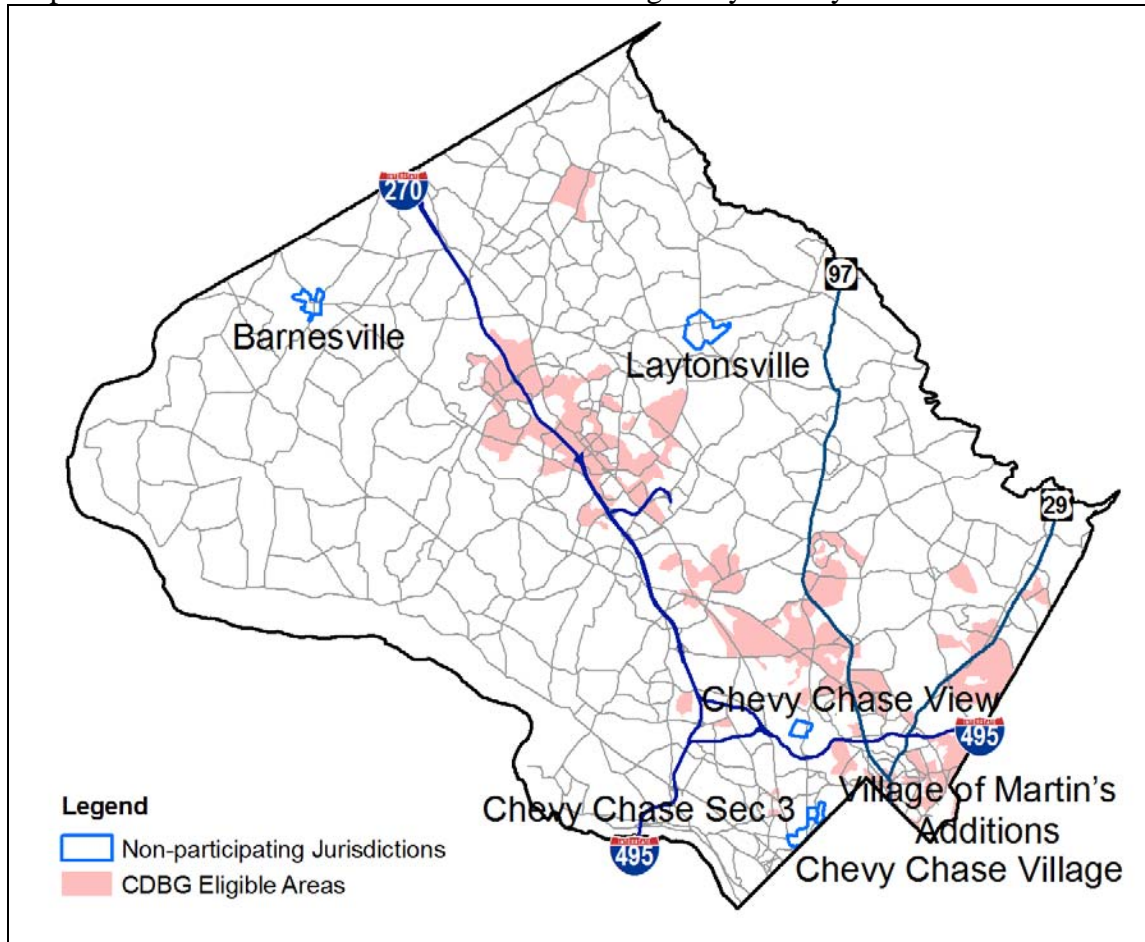
During the fiscal year the following funding was available to the County:

- Community Development Block Grant (CDBG) \$4,182,362 (plus \$382,518 in program income)
- Emergency Shelter Grant (ESG) \$278,766
- HOME Investment Partnership (HOME) \$1,370,122 (plus \$1,173,977 in program income received)

During Program Year 2013 \$6,009,878 was committed and \$1,871,369 was expended.

Funds were expended throughout the County. A map of the low and moderate income areas in the County is provided below. Note that County CDBG funds can't be used in the non-participating jurisdictions of Barnesville, Chevy Chase Sec 3, Chevy Chase View, Chevy Chase Village, Laytonsville, and Martin's Additions.

Map 1: Low and Moderate Income Areas in Montgomery County



Action Plan

This report covers those activities funded through the CDBG, HOME, and ESG programs in Montgomery County for the period July 1, 2013 – June 30, 2014. More detailed information is available by activity and grant year through use of HUD's Integrated Disbursement and Information System (IDIS). If you would like more detail about any activity reported here, please contact Matt Greene, Senior Planner on the Grants Administration and Special Projects Section staff at 240-777-3631.

For the fiscal year July 1, 2013 – June 30, 2014, there was funding for the following activities. Please note that a concerted effort was made to receive and process all invoices for activity through June 30, 2014. However, it may be necessary to make adjustments to the expenditures below to account for invoices not submitted in a timely manner.

**Community Development Block Grant (CDBG)
July 1, 2013 - June 30, 2014**

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) \$4,682,362

The county expects to receive \$4,182,362 in CDBG funds for Fiscal Year 2014, and with anticipated program income of \$500,000, an estimated total of \$4,682,362 in CDBG funds will be available for the following activities.

CAPITAL IMPROVEMENTS PROJECTS \$1,145,000

Focused Neighborhood Assistance \$945,000

This project provides for focused neighborhood assistance in selected neighborhoods with a primary focus on residential areas. Project elements will comprehensively address community needs for neighborhood preservation and enhancement. Resources are currently focused in the McKendree neighborhood of Montgomery Village (212 housing units).

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$945,000
<i>Persons/households assisted:</i>	N/A

Contingency (Capital) \$200,000

The fund will be used to cover an unanticipated design and construction related cost.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$200,000
<i>Persons/households assisted:</i>	N/A

PROJECTS ADMINISTERED BY COUNTY GOVERNMENT

Department of Housing and Community Affairs (DHCA) \$1,878,205

Housing Acquisition and Preservation \$1,603,205

Funds will be used for affordable housing activities. Eligible activities include loans to assist in the purchase of existing properties for use as housing affordable to low- and moderate-income residents and funds for housing rehabilitation to enable low and moderate income owners of single-family homes and owners of multi-family properties occupied by low- and moderate-income tenants to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvements. Assistance may be provided for public housing modernization and for group home acquisition and/or rehabilitation. An estimated 114 units will be created, preserved, or improved.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$659,662.98
<i>Amount Committed</i>	\$702,902.48
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$943,542
<i>Persons/households assisted:</i>	N/A

Code Enforcement \$225,000

Funds will be used to partially cover costs incurred for code enforcement efforts in low- and moderate income areas in conjunction with other public or private improvements and services.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$165,832
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$59,168
<i>Persons/households assisted:</i>	N/A

Facility Planning \$50,000

The funds will be used for preliminary planning and design for a variety of projects in eligible areas for possible inclusion in a future capital budget.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$29,734
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$20,266
<i>Persons/households assisted:</i>	N/A

Administration (capped) \$786,000

This will fund DHCA's staff in planning, administration and monitoring of the CDBG program, including preparation of the Consolidated Plan, staff support for a citizens' advisory committee, environmental reviews, preparation of contracts, payment processing and auditing, federal reporting and loan servicing.

<i>Amount Expended:</i>	\$516,884
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NONPROFIT PROVIDERS \$516,000

Funds will be used to provide a variety of CDBG-eligible public services to low- and moderate-income county residents eligible for CDBG-funded assistance:

Asian Pacific American Legal Resource Center, Inc. \$40,655

"Immigration Legal Assistance"

Provide immigration legal assistance to low-income Asian immigrants. The Countywide program will benefit an estimated 50 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$35,174
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$5,480
<i>Persons/households assisted:</i>	62

Bethesda Cares, Inc. \$28,392

“Eviction Prevention Program”

Provide small grants to rental agents or utility companies on behalf of identified families in Montgomery County who are seriously behind in their payments and eviction/utility shut-off is about to occur. The Countywide program will benefit an estimated 700 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$26,377
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$2,015
<i>Persons/households assisted:</i>	300

Board of Trustees for the Rockville Presbyterian \$24,229

Church of Montgomery County

“Rainbow Place”

Provide salary support for critical positions for Rainbow Place, an emergency shelter for homeless women. An estimated 86 women will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$24,229
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Completed
<i>Total funding available:</i>	\$0
<i>Persons/households assisted:</i>	107

Community Ministries of Rockville, Inc. \$42,447

“Manfield Kaseman Health Clinic”

Provide for a part time (20 hours per week) nurse who will be responsible for managing the Quality Improvement and Quality Assurance Program of the Kaseman Health Clinic and help the Clinic prepare for health care reform. An estimated 2,500 people will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$30,118
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$12,330
<i>Persons/households assisted:</i>	983

IMPACT Silver Spring, Inc. \$40,000

“Family Asset Building Network (FABNET)”

Continue to grow the Family Asset Building Network, which consist of “circles” of residents who come together to practice mutual support, exchange, and accountability in the pursuit of achieving self-identified life improvement goals; support program recruiting efforts via the Long Branch Athletic Association. An estimated 140 people will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$30,228
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$9,772
<i>Persons/households assisted:</i>	35

Interfaith Works, Inc. \$45,000

“Volunteer Coordinator - Meals for the Homeless”

Supports a new position that coordinates volunteers providing meals to homeless individuals. An estimated 1,125 homeless individuals will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$26,179
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$18,721
<i>Persons/households assisted:</i>	443

Mobile Medical Care, Inc. \$44,958

“Anticoagulation Clinic”

Provide an Anticoagulation Clinic for 50+ high-risk, low-income, uninsured individuals who have atrial fibrillation, venous thromboembolism, hereditary disease or other illnesses that require close monitoring. The countywide program will benefit an estimated 50 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$31,236
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$13,722
<i>Persons/households assisted:</i>	59

Montgomery County, MD. Delta Alumnae Foundation, Inc. \$45,000

“Saturday Academy”

Conduct a seven week learning experience for African-American middle-school students in Science, Technology, Engineering and Mathematics (STEM) areas. The program will benefit an estimated 50 students.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$41,394
<i>Outcome:</i>	Availability/Accessibility

<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$3,606
<i>Persons/households assisted:</i>	50

Montgomery Housing Partnership, Inc. \$35,000
“Play and Learn Program”

Supports the Play and Learn program, which provides an opportunity for preschool children to explore, socialize and acquire necessary skills for kindergarten, in a safe and nurturing learning environment. An estimated 110 children will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$19,443
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$15,567
<i>Persons/households assisted:</i>	96

National Center for Children and Families \$45,000
“Betty’s House”

Provide continued program support for immigrant women and their American-born children who are survivors of domestic violence residing in Betty’s House, a transitional housing program. The program will benefit an estimated 18 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$29,770
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$15,230
<i>Persons/households assisted:</i>	8

St. Luke’s House and Threshold Services United, Inc. \$44,940
“Wellness Care Case Manager”

Supports a case manager position dedicated to reducing in-patient psychiatric hospitalization rates and improving the physical health/wellness of individuals identified as high-utilizers of psychiatric hospitalization services. The program will benefit an estimated 50 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$36,294
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$8,646
<i>Persons/households assisted:</i>	50

Stepping Stones Shelter, Inc. \$5,015
“Financial Literacy Classes”

Provides for a financial literacy series for shelter residents, both adults and children. The program will benefit an estimated 70 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
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<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$5,015
<i>Persons/households assisted:</i>	10

Sunflower Bakery, Inc. \$30,364

“Employment Service Program”

Provides for the expansion of wraparound employment services for Sunflower students to secure employment upon completion of the Pastry Arts Training Program. The program will benefit an estimated 10 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$30,364
<i>Persons/households assisted:</i>	12

Young Men's Christian Association of Metropolitan Washington \$45,000

“YFS Nob Hill Community Center”

Provides partial salary support for staff at the YFS Nob Hill Community Center in Silver Spring as well as various specified operating expenses of the Center. The program will benefit an estimated 120 people.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$16,981
<i>Outcome:</i>	Availability/Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$28,019
<i>Persons/households assisted:</i>	66

PROJECTS ADMINISTERED BY MUNICIPALITIES \$357,157

CITY OF TAKOMA PARK \$125,872

Crossroads Community Food Network, Inc. \$7,734

“Microenterprise Development in the Local Food Network”

Provide culturally and linguistically appropriate job training (food production) and linkage of micro-entrepreneurs with existing resources and local food mentors. An estimated 80 underemployed and unemployed residents will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Economic Opportunity
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$7,734
<i>Persons/households assisted:</i>	5

Montgomery Housing Partnership (MHP) \$3,891

“Community Life Programs for MHP Residents at 7510 Maple Avenue”

Provide academic enrichment programs and skills development activities for pre-school aged children and students enrolled in kindergarten to sixth grade. An estimated 28 children will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Economic Opportunity
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$3,891
<i>Persons/households assisted:</i>	36

Rebuilding Together Montgomery County \$109,502

“Critical Needs Home Repair”

Provide home repairs, energy efficiency measures, and ADA improvements. An estimated 30 home-owner households will benefit.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$2,012
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$107,490
<i>Persons/households assisted:</i>	8

Young Men's Christian Association of Metropolitan Washington \$4,745

“Smart Choices for Emotions”

Provide weekly therapeutic group meetings for at-risk middle school students. An estimated 30 children will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Economic Opportunity
<i>Amount Expended:</i>	\$505
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$4,240
<i>Persons/households assisted:</i>	5

CITY OF ROCKVILLE \$231,285

Interfaith Works, Inc. \$26,790

“Single-family Rehabilitation”

Rehabilitation of three permanent supportive housing units for formerly homeless families. An estimated three households will benefit.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway

<i>Total funding available:</i>	\$26,790
<i>Persons/households assisted:</i>	3

Rockville Housing Enterprises \$43,197
“Public Housing Capital Improvements”

Rehabilitation of at least two scattered site public housing units. An estimated two households will benefit.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$43,197
<i>Persons/households assisted:</i>	6

Single-Family Rehabilitation Program \$161,298

Provide for home improvement forgiveness loans homeowners for emergency repairs, handicap adaptability and energy efficiency improvements. An estimated six households will benefit.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$161,298
<i>Persons/households assisted:</i>	4

SUMMARY OF EXPECTED BENEFIT FROM CDBG PROJECTS

Persons	5,217
Households	364

HOME INVESTMENT PARTNERSHIP PROGRAM (HOME)

HOME INVESTMENT PARTNERSHIP PROGRAM (HOME) \$1,870,122

The HOME grant is designed to increase housing choices for low-income households through rental and home ownership programs, in cooperation with public, private and nonprofit organizations. During the coming year, it is anticipated that the County will receive \$1,370,122 in funding for HOME projects, and together with anticipated program income of \$500,000, an estimated total of \$1,870,122 in HOME funds will be available. Funds will generally be made available in the form of low-interest loans and other subsidies, and units assisted may be both rental and owner-occupied.

PROJECTS ADMINISTERED BY COUNTY GOVERNMENT

Department of Housing and Community Affairs (DHCA)

Housing Production and Preservation \$1,452,797
 Funds will be used for the construction, acquisition, and / or rehabilitation of housing (both multi- and single-family units). DHCA may work with the private sector, non-

profits and / or the Montgomery County Housing Opportunities Commission (HOC) in implementing this program. This is estimated to produce or preserve 145 units.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$1,452,797
<i>Persons/households assisted:</i>	N/A

Community Housing Development Organizations (CHDOs) \$205,550 **Housing Production**

The project will fund the housing development activities of CHDOs. This represents the federally mandated fifteen percent of the HOME allocation. Up to 10 percent of this total (\$20,555) may be used for project-specific technical assistance, site control, and seed money loans. It is anticipated that one to three organizations will use these funds for acquisition, construction, or renovation of rental housing for persons with low-incomes. This is estimated to produce or preserve 10 units.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$205,550
<i>Persons/households assisted:</i>	N/A

PROJECTS ADMINISTERED BY NONPROFITS AND OTHER PUBLIC AGENCIES

CHDO Operating Assistance \$56,181

Funds will be used to partially cover the administrative costs of qualified CHDOs: Montgomery Housing Partnership (MHP) and Housing Unlimited, Inc. (HUI). MHP will receive \$42,136 and HUI will receive \$14,045. By regulation, only CHDOs using HOME funds to own, sponsor, or develop affordable housing are eligible for operating support. This operating support cannot exceed 50 percent of a CHDO's operating budget in any fiscal year or \$50,000 annually, whichever is greater.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$10,925
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$45,256
<i>Persons/households assisted:</i>	N/A

Fair Housing Activities

\$18,564

Funds will be used for activities that serve to affirmatively further fair housing choice. Activities may include sales, rental and lending testing, education/outreach, training and research. Activities will be administered by the Office of Human Rights.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$10,124
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$8,440
<i>Persons/households assisted:</i>	N/A

ADMINISTRATION

\$137,030

The fund will be used to cover the county's expenses associated with operating the HOME Program. Combined Fair Housing and administrative expenses cannot exceed 10% of the entitlement amount.

<i>Amount Expended:</i>	\$78,277
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SUMMARY OF EXPECTED BENEFIT FROM HOME PROJECTS

Persons	30
Households	0
Units	155
CHDO's	2

EMERGENCY SOLUTIONS GRANT (ESG)

EMERGENCY SOLUTIONS GRANT (ESG)

\$278,766

The ESG Program enables the county to assist persons who are homeless. For County FY2014, it is anticipated that the County will receive \$278,766 in ESG funding. Funds are used in conjunction with the Continuum of Care homeless assistance system and will be administered by the county's Department of Health and Human Services.

Rapid Re-Housing - Housing Stabilization and Relocation Services

\$160,700

Funds will be used to assist homeless households locate, obtain and retain housing. Eligible singles and families include those living in temporary shelter, in a place not meant for human habitation or other places described in Category I of the newly revised homeless definition issued by HUD. Funds will be used for case management services and security deposits. Approximately 30 households will be assisted with the two Rapid Re-Housing programs.

Rapid Re-Housing - Rental Assistance

\$62,066

Funds will be used to help homeless households obtain and retain permanent housing. Assistance will be provided to households eligible for these services (meeting the criteria for Category I of the homeless definition recently issued by HUD). Approximately 30 households will be assisted with the two Rapid Re-Housing programs.

Homeless Management Information System (HMIS)

\$3,000

Funds will be used for licensing fees, data quality activities, training and other costs necessary to support the Montgomery County Continuum of Care's Homeless Management Information System. This CoC-wide database is used to track client services and provides valuable data to support planning activities.

Emergency Shelter

\$50,000

Funds will be used for Shelter operations including motel vouchers, maintenance, furnishings, and supplies necessary for operation of emergency shelter. By regulation the amount used for emergency shelter services may not exceed \$51,000 (based on federal fiscal year 2010 / county fiscal year 2011 ESG spending as a baseline). An estimated 150 people will benefit.

ADMINISTRATION

\$3,000

Funds will be used to support administrative activities related to implementing the Emergency Solutions grant.

SUMMARY OF EXPECTED BENEFIT FROM ESG PROJECTS

Persons	150
Households	30

Matching requirements for the ESG program come from County funds.

CAPER Narratives

Assessment of Goals and Objectives. In each of the following sections covering Community Development Block Grant (CDBG), Home Investment Partnership Program (HOME) and Emergency Solutions Grant (ESG) there is an assessment of goals and objectives. Information on services delivered under Housing Opportunities for Persons With Aids (HOPWA) program was provided by the Montgomery County Department of Health and Human Services, which serves as the sub-recipient for funds in Montgomery County, which falls under the Bethesda-Frederick-Gaithersburg Metropolitan Division.

Affirmatively Furthering Fair Housing

The county has an on-going Inter-agency Fair Housing Coordinating Group which is comprised of agencies with housing responsibilities in their functions. This group meets monthly to discuss housing issues in an effort to address common concerns. In Program Year 2013, under the leadership of Acting Chair Jackie Simon, the Group has hosted presentations by the Executive Director of the Montgomery County Housing Opportunities Commission (HOC), Chris Anderson, Chief of Neighborhood Revitalization for the Department of Housing and Community Affairs, and the Chair of the Commission on Aging. Other meetings focused on the housing needs of veterans and persons with disabilities, special needs populations, including the homeless, and the challenges presented by a diverse County school system with over 150 languages spoken. The group is comprised of representatives from agencies including DHCA, Office of Human Rights, Permitting Services, Housing Opportunities Commission, Department of Economic Development, Department of Health & Human Services, Commission on People with Disabilities, and Office of Community Partnerships.

To assist in determining the level of discrimination in the county, the Office of Human Rights has developed a comprehensive program of testing for discrimination in the rental or sale of housing, home mortgage financing, and compliance with architectural guidelines. Enforcement actions are taken as warranted by the Office of Human Rights.

As part of the Fair Housing Program, the County has developed a far-reaching program of outreach and monitoring activities. Educational activities include training for housing and real estate professionals, including landlords, property managers, and lenders, as well as providing information and training for the general public. A fair housing curriculum has been developed as part of a human rights youth diversity camp which is offered to fifth-grade students throughout Montgomery County. A fair housing poster contest is conducted as part of the diversity camp. The winner of the poster contest receives a monetary award and the winning entry is displayed on transit buses throughout the county during Fair Housing Month (April of each year).

In addition, the Office of Human Rights periodically conducts forums and seminars featuring discussions on topics such as disability accommodations and understanding housing rights and responsibilities. The Office of Human Rights also provides information concerning scams in loan modification and housing.

Fair Housing activities include an annual county housing fair, in which the Office of Human Rights provides anti-discrimination materials and complaint information. For the past three years, the County has included a component to assist homeowners with foreclosure and lending issues.

Affordable Housing

During the fiscal year the County had a goal of making housing more affordable to 192 households (under Performance Measurement Objectives in the Consolidated Plan, outcome measure -- Affordability). The actual number assisted was 520 according to IDIS reports PR85 (CDBG Housing Performance Report) and PR23 (HOME Summary of Accomplishments). The County continues to strive for maximum service and uses leveraging and partnerships with the nonprofit and private sector resources to increase the benefits to County residents.

Continuum of Care

The Continuum of Care chart in the appendix at Tab 6 shows actions taken to address the needs of homeless persons and those with special needs who are not homeless but require supportive housing.

Other Actions

Addressing Obstacles to Meet Underserved Needs

A concerted effort has been made to coordinate with other County agencies and community groups in both the identification of needs and the resources available to meet these needs. The goal, in a time of diminishing resources, is to maximize effect through the elimination of duplication and employment of economies of scale when possible to serve the largest number of residents possible.

Fostering and Maintaining Affordable Housing

The Moderately Priced Dwelling Unit Program (MPDU), the County's nationally known housing program, continues to ensure that all developments of 20 units or more will contain affordable units. Efforts using HOME funds have emphasized approving projects that serve the lowest income groups possible.

A concerted effort has been made to preserve existing affordable housing through a code enforcement program that results in the annual rehabilitation of dozens of homes. DHCA's Office of Landlord/Tenant Affairs requires licenses for all rental units and provides dispute mediation. It has published a Landlord/Tenant Handbook which spells out the rights and responsibilities of both landlords and tenants. The Office of Landlord-Tenant Affairs works closely with the Housing Code Enforcement Section to ensure tenants have housing that is in compliance with all applicable County laws. The Montgomery County Tenants Work Group (TWG), appointed and first convened in 2008 by County Executive Isiah Leggett, completed a thorough review in May 2010 of the primary issues impacting renters in the community (A full report is available on the County's website here:

http://www.montgomerycountymd.gov/Content/EXEC/TWG/pdf/twg_report_3-2010.pdf).

Montgomery County offers property tax credits for renewable energy and energy efficiency measures, authorized at \$500,000 annually. The number of applications for these credits continues to grow and has far exceeded the annual limit, resulting in a several year backlog of applicants.

Another significant effort to foster and maintain affordable housing was the adoption on March 29, 2011 of an Amendment to the Housing Element of the County's General Plan. The Housing Element spells out three goals:

- Conservation and care of existing neighborhoods and the existing housing stock.
- Concentrate new housing in mixed-use, transit-oriented areas.
- Encourage and maintain a wide choice of housing types and neighborhoods for people of all incomes, ages, lifestyles, and physical capabilities at appropriate locations and densities. Implement policies to bridge any housing affordability gaps.

The Housing Element then goes on to lay out four objectives to carry out these goals and these objectives are all being incorporated into the new draft Housing Policy:

1. Housing and Neighborhood Connectivity: Concentrate most new housing near public transportation and provide easy, multi-modal connections to jobs, schools, shopping, recreation, and other leisure activities.
2. Diverse Housing and Neighborhoods: Create diversity in the type and size of units, neighborhoods, facilities, and programs to accommodate current and future residents.
3. Housing and the Environment: Provide economically and environmentally sustainable housing and neighborhoods.

The most comprehensive effort to foster and maintain affordable housing is through the update of the County's 2001 Housing Policy (expected adoption in 2015). This effort draws from the earlier 2001 housing policy, the 2008 Affordable Housing Task Force report, and from the 2011 Housing Element of the General Plan. Specifically, the draft Housing Policy adopts the goals and objectives of the Housing Element and is crafted to provide guidance on implementation.

The draft Housing Policy establishes the following vision that Montgomery County is a place where:

- Everyone has a place to call home — no one is homeless.
- Neighborhoods are safe and sound, with community services and well-maintained facilities.
- All housing is in sound condition and meets all building maintenance codes.
- Each housing unit has adequate living space for its occupants.
- Affordable housing exists for all who live or work in the County, regardless of age or income.
- People receive appropriate housing and services for each stage of life and can remain in the community as they grow older.
- There is no discrimination in choosing a place to live, regardless of race, color, religious creed, ancestry, national origin, sex, sexual orientation, marital status, presence of children, age, physical or mental disability, or source of income.
- Housing opportunities and supportive services are available for those who have mobility or sensory impairment, developmental or emotional disabilities, or mental illness.

The overall goals of the draft Housing Policy are that Montgomery will:

- Preserve the existing regulated affordable housing stock, striving for no net loss of income-restricted affordable housing.
- Increase the number of affordable housing units.
- Conserve and care for Montgomery County's residential neighborhoods, and develop and invest in quality communities.
- Strive to prevent homelessness and find homes for the homeless.
- Support the development of new housing, especially in transit-oriented areas.

The planning process involved numerous public meetings, information dissemination through email lists and web site postings, extensive coordination among County agencies, as well as public deliberations by the County Council's Planning, Housing, and Economic Development Committee. It is expected that the full Council will consider this draft policy in 2015. The draft can be accessed here:

<http://montgomerycountymd.gov/dhca/director/housingpolicy.html>.

A new Streamlining initiative created during Program Year 2013 is designed to make the County more business-friendly and to make it easier to construct housing, especially transit-oriented housing, to meet the future needs of a growing County. The County has worked with stakeholders to identify more than 60 areas in which improvements are recommended. These improvements are expected to cut approximately one year from development and construction projects. Among the accomplishments so far was the consolidation of fire inspections of new commercial and residential construction under the Department of Permitting Services (DPS). DPS completed 2,635 fire system inspections in the first year of this new system, saving customers in excess of \$1 million and what previously took as long as six weeks to complete now takes just one business day.

All of the efforts described above represent a comprehensive effort which is necessary to preserve our affordable housing supply.

Eliminate Barriers to Affordable Housing

To address this issue, Montgomery County Executive Isiah Leggett formed the Affordable Housing Task Force by issuing Executive Order 84-07 on February 28, 2007. Recognizing that a lack of affordable housing will have crippling effects on Montgomery County's residents, communities, and economy, County Executive Leggett brought together a group of dedicated representatives and individuals from all sectors of Montgomery County and the region to form the task force. Housing experts and advocates, representatives of the financial and development industry, builders, housing providers, planners, community members and representatives of governmental departments and agencies all came together to consider the issues and potential solutions. A full status report on the implementation of the recommendations of the Affordable Housing Task Force appears in the Program Year 2010 CAPER beginning on page 46 and an earlier version also comprises Appendix B of the Consolidated Plan covering the period July 1, 2011 through June 30, 2012.

The County, through a collaborative effort between the Department of Housing and Community Affairs and the Planning Department, and using funds set aside by the County Council, will begin work in the fall of 2014 on a comprehensive study of the rental housing market. The study

will consider all aspects of the rental housing market with the aim of developing new policy recommendations to increase affordability to the maximum extent possible.

OTHER ISSUES:

Evaluating and Reducing Lead-Based Paint Hazards

There are approximately 47,000 thousand units built prior to 1950 and 162,000 units built between 1950 and 1978, although current figures are not available for the numbers of these units that may be occupied by lower-income households. (The federal government banned lead-based paint from housing in 1978.)

According to Maryland law (effective October 1, 2004) all residential rental properties in Montgomery County have to meet the requirements of the state Lead Poisoning Prevention Program in order to be licensed. Properties built before 1950 have to provide proof to DHCA of their registration with the Maryland Department of Environment (MDE) or proof that the rental property is lead free.

Fact sheets regarding the specifics of Maryland and federal law and other materials regarding lead paint are provided to all rental property owners. Under the Housing Choice Voucher program, both the participating landlord and family sign a statement containing a disclosure of known information on lead-based paint and/or lead-based paint hazards in the unit, common areas or exterior painted surfaces and that the owner has provided the lead hazard information pamphlet to the family.

In addition to testing residences, young children are tested for possible exposure to lead paint. The County's Department of Health and Human Services (DHHS) has a program in partnership with the state for testing and case management for children who have elevated blood lead levels (at least 10 micrograms per deciliter) and promotion of lead safe environments through education and outreach. There are very few children in Montgomery County who have elevated blood lead levels and, upon investigation, exposure has more often come from outside the county and/or from non-housing sources, such as toys. In partnership with federal and state governments, the County, public housing authorities and other partners educate and outreach to schools, child care facilities, landlords, residents, and the medical community about lead poisoning.

The United States Environmental Protection Agency's Renovation, Repair and Painting Final Rule (created under the authority of the Toxic Substances Control Act (section 402(c)(3) of TSCA) contains new rules regarding environmental lead exposure when working on existing housing units. The County's new low-income, home-weatherization program, initially funded through the American Recovery and Reinvestment Act through the U.S. Department of Energy, provided training and certification for five DHCA employees to oversee weatherization efforts. The training covered all major aspects of the EPA's Renovation, Repair and Painting Final Rule.

Reducing the Number of Persons Living Below the Poverty Level

This also falls into the category of interagency coordination. DHCA has worked with many agencies including the Department of Health and Human Services and the Housing Opportunities Commission to identify need and to allocate resources. The public service component of the project list is evidence of the fact that a majority of our effort is to support and,

where possible, create self-sufficiency. This is an effort that will not have a satisfactory conclusion until there are no families at or below the poverty level.

Among efforts that help reduce the number of persons living below the poverty level is the Family Self-Sufficiency Program run by the Housing Opportunities Commission (HOC). This program helps Public Housing and Housing Choice Voucher families achieve self-sufficiency over a five to seven year period. The program is intended to end dependency on welfare assistance. The program serves up to 441 families, primarily composed of single female heads of household with an average of two children, who enroll on a voluntary basis and agree to case management services with the goal of improving the head of household's education, career training and employment. Participants are able to establish escrow savings accounts. As of August 31, 2014, of the currently enrolled FSS families, 58% are employed; when they began FSS, 45% were unemployed (9% of whom were receiving welfare cash assistance).

Overcome Gaps in Institutional Structures and Enhancing Service Coordination

Quarterly leadership forums bring managers and key staff from all County departments together to identify opportunities for collaboration and define priorities. In addition, the County has implemented a planning and appraisal process for senior management stressing results-oriented outcomes and pay-for-performance, with an emphasis on teamwork, cooperation, and collaboration to ensure that departments work together.

Interdepartmental teams have been formed. The key ideas embodied in this program are:

- Neighborhood based services customized to neighborhood needs
- Partnership with neighborhood leaders and organizations
- Intervention in at-risk neighborhoods
- Nurturing of involvement and leadership from the multi-cultural community, particularly the immigrant community.

Fostering Public Housing Improvements and Resident Initiatives

Funding is provided for Public Housing units managed by local municipalities, the Housing Opportunities Commission (HOC), and the County. The goal is a standard of living that is equitable for all residents of Montgomery County. Such a process involves genuine resident input so as to ensure that real concerns are addressed and not simply those that government has perceived as being a problem for County residents. This resident input is gathered through a variety of means. HOC holds multiple Town Hall meetings with clients each year, public hearings, public comment periods, and also has regular discussions with HOC's own Resident Advisory Board (RAB). HOC's RAB is composed of HOC residents from across its affordable housing portfolio, including both the Public Housing and Housing Choice Voucher programs. HOC staff also reviews many proposed policy changes with its RAB, thereby seeking input from its residents prior to implementing policies which affect them. The topics discussed at these different resident meetings include property maintenance, adequacy of supportive services, property management, administrative policies, new HOC programming, and general HOC customer service. Numerous self-sufficiency and education programs, supported with public funds, are also provided by HOC, resulting in a greater opportunity for residents to speak out on those issues affecting their families with regard to their living conditions and other supportive services.

Priority Public Housing Needs

The Housing Opportunities Commission (HOC) maintains its Public Housing units to meet or exceed community and County standards. However, due to years of inadequate federal support of Public Housing, coupled with the age of the properties, HOC's portfolio still has a great need. To address the unmet needs of these sites, HOC is in the process of implementing HUD's new Rental Assistance Demonstration (RAD) program as well as HUD's Section 18 Public Housing Disposition program. These two programs will assist HOC in transitioning out of its participation in Public Housing, by converting these families and properties to either the project-based rental assistance (PBRA) program, or the project-based voucher (PBV) program. The goal of this transition is to reduce HOC's reliance on public funding, while still providing the same high level of service to HOC resident families and the community. This transition is expected to take several fiscal years to complete and the exact timing and funding needs will be tied to the timing of HUD approvals at each property.

Ensure Compliance with Program and Comprehensive Planning Requirements

High levels of collaboration continue between homeless providers and the affected County Departments in terms of continuum of care. The goal is more affordable housing which necessitates scrutiny of all aspects of housing production/retention in the County. In addition, supportive services such as substance abuse prevention/treatment efforts are provided.

Leveraging Resources

The County was able to leverage federal funds at a rate of approximately 5:1 by using County, State and private funds. Although federal funds have been declining in recent years, County, State, and private funds have also been declining and have been doing so at similar rates. As noted in the HOME and ESG match reports included in this submission all matching requirements were met.

Public Participation/Citizen Comment

A total of \$7,387,745.06 (including \$382,517.77 of CDBG program income and \$1,173,977.29 of HOME program income) was available during the fiscal year for citizens countywide.

All public service projects list the number of persons served and a summary of all persons served is provided.

All public facility and improvement projects indicate progress made during the fiscal year.

Self-Evaluation of Accomplishments

The County continues to use federal funds to serve low and moderate income County residents. In general funds are being spent in a timely fashion; however, staff continues to work to improve the rate at which funds are drawn down. Grantees slow to draw down funds risk having those funds recaptured for reallocation to other activities. Delays that do occur are often the result of the complexity of the undertaking regarding design, engineering, legal and other

professional services or stem from the need to coordinate many sources of funds and receive consensus among many diverse stakeholders. In those instances where this is not the case the problems usually are the result of permitting delays, faulty project designs or failure of grantees to provide adequate delivery of services. The County adopted a new accounting and financial system in County FY11 that has reduced the time required to produce checks in payment for approved services and materials.

We are continuing to work with HUD in using the IDIS reporting system that provides online delivery of information regarding our performance.

The County closely monitors the assignment of resources to specific goals and objectives. Each of the project listings note the specific objective and performance measurement that is being satisfied in carrying out the project. The Community Development Advisory Committee that determines the Public Service project funding offers a public perspective to the efforts being made to meet needs.

During the period covered for this report (July 1, 2013- June 30, 2014) there were no changes in program objectives and all available resources noted in the Consolidated Plan were utilized. In addition, the County provided Certifications of Consistency for numerous nonprofits and housing agencies seeking funding from Federal sources.

The County did not hinder plan implementation by any action or willful inaction.

ACCOMPLISHMENT DATA FROM IDIS REPORTS (COMPLETE REPORTS IN INDEX OF THIS DOCUMENT)

CDBG Beneficiaries (PR 23)		
	Persons	
<u>Race/Ethnicity</u>	<u>Total</u>	<u>Hispanic</u>
White	3,586	2,544
Black/African American	2,069	9
Asian	601	0
American Indian/Alaska Native	9	0
Native Hawaiian/Other Pacific Islander	8	0
American Indian/Alaskan Native & White	12	0
Am. Indian/Alaskan Native & Black/African Amer.	3	0
Other multi-racial	231	12
Total	6,519	2,565
Percentage of Low-Moderate Benefit (CDBG) housing		100.00%
non-housing		98.82%
Percentage of Funds Obligated for Public Service Activities		10.11%
Percentage of CDBG Funds Obligated for Planning/Administration		14.28%

Details of all projects funded with CDBG, HOME and ESG funds are included in the body of this report.

Monitoring Standards and Procedures

Montgomery County receives annual allocations from the federal CDBG, HOME and ESG Programs. Monitoring standards and procedures for each program are described here.

CDBG and ESG activities are monitored according to program requirements. Sub-recipients and contractors are required to submit periodic progress and financial reports and submit quarterly benefit data reports. DHCA staff maintains regular telephone contact with sub-recipients and contractors.

Staff provides technical assistance at the time contracts are drafted to ensure that all contractors are familiar with and understand program requirements. Topics discussed include income/beneficiary documentation, reporting, files and records management, invoicing for payment and timely expenditure of funds. In addition, staff members attend events sponsored by the sub-recipients/grantees related to programs that receive funding.

HOME: Montgomery County is responsible for ensuring that all HOME program funds are used in accordance with the program requirements. The County executes written agreements and performs monitoring of its contractors. The County will monitor all activities assisted with HOME funds to assess compliance with ongoing program requirements.

The County has an internal tracking system for HOME projects that generates requests for information, audits and benefit data reports according to the schedule of required cyclical inspections.

The County is also subject to review by outside auditors. The current contract calls for programmatic and financial audits to be conducted annually.

MONITORING RESULTS

Monitorings are conducted each year for all contracts. Additional monitorings may be conducted if there is some concern about a grantee's performance or ability to effectively and efficiently carry out its contract duties. These monitorings usually take place in the field at the offices of the grantee, although they are sometimes conducted at DHCA if the grantee is known to the monitor and has an excellent performance record. These sessions average one hour in length and include review of files as well as current procedures/standards as required by HUD. Time is taken for any questions from the grantee as well as for technical assistance as necessary. A monitoring form is completed for each visit and is included in each case file. A blank copy of the form is included in the Appendix of this report.

Montgomery County Davis Bacon and Related Acts & Section 3 Compliance

Montgomery County ensures compliance with Davis Bacon and Related Acts (DBRA) as well as Section 3 for covered construction projects funded with federal funds. DBRA ensures workers on federally funded projects receive at least a specified hourly wage. Section 3 ensures that a minimum of 10% of covered construction projects go to Section 3 businesses (businesses that employ low-income local residents). All construction activities are evaluated prior to project approval for whether coverage thresholds are triggered. If so, procedures are implemented to ensure compliance from the beginning of the scope of work determination throughout the construction process until the final payment is issued and the project is closed out.

DBRA and/or Section 3 covered projects include notification that these requirements apply when projects are advertised to solicit bids. Bid documents include a comprehensive “Federal Labor Standards Packet” describing requirements and compliance activities, as well as a current project-specific DBRA Wage Rate Determination as well as the Section 3 clause. These requirements are discussed in the pre-bid and pre-construction conferences, with an emphasis on offering technical assistance for any bidders or potential bidders unfamiliar with them. This technical assistance is provided to contractors or their subcontractors as requested either through a Power Point presentation with a question and answer session or through one-on-one guidance. It is also offered, at the discretion of the contractor, to any office or payroll staff he or she may have for whom it would be useful. The construction contract, when executed, contains the current Wage Rate determination, the Section 3 clause and copies of the forms required to submit reporting information.

DBRA

For DBRA covered projects, once construction begins, DHCA conducts a site visit to ensure posters and the Wage Rate are posted and, where indicated, conducts an onsite DBRA meeting with workers to ensure they are aware of where the Wage Rate is posted and their DBRA rights. On site individual interviews are conducted for representative employees of all subcontractors and copies of those interviews are included in the construction file. Where necessary, accommodations are made to conduct these interviews in their own language where employees are minimally proficient in English to ensure clear communication. Any concerns raised in such interviews are investigated and corrections made if necessary. Throughout the construction process all general and subcontractors submit weekly certified payrolls which are reviewed by the Contract Monitor for compliance with the Wage Rate Determination, interviews and duties observed while on the site. If any underpayments are identified, verification of receipt of these funds by workers is documented. If there are payment disagreements among employees and employers, DHCA staff attempts to resolve these issues. If unsuccessful, the Office of Labor Relations is contacted to intercede. Semi-annual reports, as required, are compiled and submitted to HUD.

Section 3

Section 3 of the Housing and Urban Development Act of 1968 requires that a minimum of 10% of covered construction contracts are awarded to businesses that employ local low-income residents. Montgomery County ensures compliance with this by including notice and technical assistance for covered project in the same manner as for DBRA covered projects. We also maintain a record of contractors that have been certified as Montgomery County Section 3 Businesses on recent projects to provide to contractors upon request. We have also established a relationship with Montgomery Works, a non profit that assists residents seeking employment, through which that organization will send notification of available jobs for Section 3 residents when requested by a bidding contractor. That organization also will host meetings between possible employees and employers seeking eligible Section 3 Residents.

DHCA has structured its procurement process for all Section 3 covered projects to ensure compliance. A minimum of 10% of all covered projects must go to Section 3 contractors. Due to the existing demographic and housing conditions in Montgomery County in establishing our procedures we have defined the “project area” as within the boundaries of the County.

All advertisements for covered projects include reference to Section 3 requirements. All bid documents include the Section 3 clause in the general conditions section and note compliance as a requirement for entering into a covered contract. All pre-bid conferences and pre-construction conferences as needed include a summary of Section 3 requirements and technical assistance to contractors in how to achieve compliance. Such assistance includes a description as to how to determine whether existing subcontractors are either currently Section 3 certified or may be eligible to become so, including provision of the necessary forms. We also offer a power point Section 3 training and individual one-on-one training where requested.

To assist contractors in locating new employees that are Section 3 eligible local residents, we have developed a partnership with Montgomery Works which advertises available new possible jobs and puts them into its placement database upon the request of contractors seeking new employees for covered projects. It also will host meetings between contractors and potential employees to provide technical assistance upon request.

Program Narratives

CDBG Program

Assessment of Goals and Objectives

For Program Year 2013 (the County's Fiscal Year 2014, July 1, 2013 to June 30, 2014) the County used CDBG funds for core services, including education, public services and public health and safety. There also continued to be a sustained commitment to affordable housing. Locally, the County allocated over 28 million dollars to the Housing Initiative Fund in Program Year 2013.

Clearly, however, needs in the aggregate far outweigh available revenues. The County continues to strive to do the best it can with the limited resources available.

A compilation of HUD Tables 3C shows 5,417 persons and 367 households or housing units served was the goal, while IDIS report PR23 CDBG Summary of Accomplishments shows that the CDBG program served 3,867 persons and 252 households or housing units. Demographic details of the beneficiaries are included in the IDIS reports found in the Appendix and show that they are diverse.

The CDBG Financial Summary Report (PR26) shows that 87.69% of funds spent that were subject to low-mod benefit were expended to serve persons of low/moderate income.

There were no changes in program objectives during the fiscal year.

A map showing low and moderate income areas is included on page 2 of this report.

Neighborhood Revitalization Strategy (NRSA)

The County does not have an identified NRSA.

Section 108 Loan Guarantee

The County did not participate in the Section 108 Loan Guarantee Program.

HOME Program

Assessment of Goals and Objectives

The highest priority for the use of HOME funds is the creation/preservation of affordable housing. To this end all funds were used for this purpose.

IDIS PR23 notes that 332 households benefitted from new or preserved units using HOME funds.

Match Report

The completed report is included in the Appendix to this document. Note: the amount of match liability for the reporting period was adjusted up by \$291,543.96 to account for under reporting of match liability in the previous year's CAPER. At the end of Program Year 2013 the County had an excess match of more than 96 million dollars.

MBE and WBE Report/Annual Performance Report

HUD's Contract and Subcontract Activity reports detailing minority and women owned enterprises and the Annual Performance Report are included in the Appendix to this document.

HOPWA

Effective April 2008, the State of Maryland assumed grantee responsibilities for the HOPWA program in Montgomery County. From July 2003 - March 2008, the City of Gaithersburg - as the most populous municipality in the Bethesda-Frederick-Gaithersburg Metropolitan Division - was the grantee. Although the City of Frederick became the official grantee in 2007, a statutory change in the legislation allowed the State to assume all grantee responsibilities on behalf of the entitlement jurisdiction. The Maryland Department of Housing and Community Development includes HOPWA information in the State's annual Consolidated Plan; however, the Maryland Department of Health and Mental Hygiene (DHMH) is responsible for preparing the Consolidated Annual Performance and Evaluation Report (CAPER). In Montgomery County, the Department of Health and Human Services (HHS) acts as a sub-recipient of HOPWA funds, providing tenant based rental assistance (TBRA) to 98 County residents who are housed in 54 subsidized units (as of quarterly reporting period April-June 2013). For Program Year 2013 the grant amount for the Montgomery County portion of the Bethesda-Frederick-Gaithersburg, MD Metropolitan Division was \$838,000. Of this, \$697,195 was available for long term rental subsidies.

**Montgomery County Department of Health and Human Services
HIV/STD Services, HOPWA Program
May 2012- June 2014**

<u>Numbers Assisted</u>	<u>May 2012</u>	<u>May 2013</u>	<u>May 2014</u>
Number of family units:	60	53	54
Number of persons with HIV/AIDS:	65	58	59
Number of other persons in units:	47	44	39
Total number of persons assisted:	11	102	98

Emergency Solutions Grant (ESG)

Assessment of Goals and Objectives

As noted under the project listings, all ESG funds were used for activities that addressed needs of homeless persons, focusing on rapid re-housing, and shelter services activities. In addition, funds were also used to support the CoC's HMIS system.

During the Program Year 13, 32 households were assisted to obtain permanent housing with rapid re-housing assistance compared to an estimated 30 households. During Program Year 13, the rapid re-housing program model was changed from providing short term assistance of security deposit and first month rent to medium term assistance. Participants are now eligible for 12 months of assistance including security deposit/first month rent as well as a shallow rent subsidy ranging from \$400 to \$600 per month. This change in model was made to increase the ability of homeless households to obtain housing and exit homelessness. Additionally, 377 families were served in motel overflow shelter and 346 adults without children were served in emergency shelter with the support of Emergency Solutions grant funds.

The performance indicator developed by the CoC for this project is the number of homeless persons receiving rapid re-housing assistance exiting to permanent housing. During Program Year 13, 25 households exited the program. Of those, 18 households that received rapid re-housing assistance exited to permanent housing destination while information was unavailable for 6 households.

Matching Resources

The County has committed in excess of one million dollars of its funds (match requirement of \$371,173.28 of expended funds on a one-to-one basis) to address the problem of homelessness through the Department of Health and Human Services' (HHS) budget for Shelter Services for many years running. Additionally, the specific match requirement of ESG-eligible services is met by spending on emergency shelter in the form of hotel and motel payments for homeless households and individuals. Local spending on this activity has far exceeded the necessary ESG match for many years, including Program Year 2013. HHS provides core services that protect the community's health, the health and safety of at-risk children and vulnerable adults, and address basic human needs including food, shelter, clothing and personal care.

Activity and Beneficiary Data

Detailed data on beneficiaries of the ESG program are in Appendix 7 of this report as ESG Persons Assisted (CR-65), pages 88-90. A total of 1,588 persons were served during the Program Year, including 742 children.

Shelter and Services for the Homeless

For the homeless or those threatened with homelessness, housing choices are not only limited by affordability considerations but also by the need for supportive services. A point-in-time survey was conducted in January 2014 showing a homeless population count of 891. This is an 11 percent decrease since the 2013 count. The overall decrease in homelessness could be

attributed to several factors including an increase in permanent supportive housing and additional units that were created via the Housing Initiative Program (HIP) Medical component and the Veterans Affairs Supportive Housing Program (VASH). Another indirect factor may have been severe winter weather and family or friends may have allowed homeless individuals to “double up” on the day of the count.

Six-three (63%) percent of Montgomery County homeless households without children reported chronic substance abuse, serious mental health issues, or co-occurring disorders, which is a decrease from the previous year when 68% reported these conditions. This decrease could be attributed to increased outreach to engage persons in accessing behavioral health treatment. During this enumeration Montgomery County made an increased effort to collect information about chronic health conditions and / or physical disabilities. Forty-two percent of homeless households without children reported having these challenges.

Twenty-nine percent of the County’s households without children counted during the enumeration met the criteria for chronic homelessness, which is a decrease from 2013 when thirty-five percent were reported to be chronically homeless.

Homeless Discharge Coordination

Montgomery County has multiple systems of care that are coordinated in a manner to minimize the extent to which individuals leaving institutions are discharged into homelessness. This is primarily true with respect to those individuals who were housed prior to entering the institution, and to a lesser extent for those who were homeless at the time of entering an institution.

Special Needs Housing and Public Health coordinate on several levels to ensure that clients being discharged from local hospitals are assessed prior to discharge and that shelter placement is utilized only as a last resort. If shelter placement is required, specific designated “medical beds” are available. Clients receive on-going medical monitoring from Healthcare for the Homeless and case management is coordinated through Aging and Disability, Homeless Outreach Services, or the shelter.

The interaction between the Homeless Services System, the Behavioral Health System, and the Criminal Justice System are coordinated through several mechanisms. On a policy level, the Criminal Justice Behavioral Health Steering Committee addresses these issues through programs implemented to target the issues of mentally ill individuals who are interacting with the criminal justice system. Systemic interventions are made to assure that these individuals are properly assessed and receive the most appropriate level of resource necessary.

Specific accomplishments to date are:

- Joint collaboration between Special Needs Housing and Behavioral Health Services. This includes utilizing State Department of Health and Mental Hygiene funds to create a Homeless Outreach Program.
- Contract services for Homeless Outreach which includes transitional psychiatric services for mental health individuals until they can be connected to the Public Mental Health System.

- Continued participation on the Criminal Justice and Behavioral Health Steering Committee and the Correctional Re-entry Discharge planning committee.
- Continued funding for a Re-Entry housing programs for families that are re-uniting after a period of incarceration. The Re-Entry Program is transitional housing with a three (3) year limit to assist the family in addressing behavioral health issues, resolving any criminal issues, and credit / debt issues which would be barriers to permanent supportive housing.
- November 2013, Montgomery County held its third Homeless Resource Day. This event is co-sponsored with the City of Gaithersburg and in collaboration with all of the Department of Health and Human Services Areas including, Behavioral Health, Public Health, Income Supports, and Children Youth and Families. More than 310 households attended this highly successful event. Participants continue to be connected to a wide range of community resources and supports including health and vision screenings, registration for mainstream benefits, legal assistance, employment, haircuts and more. The Continuum of Care (CoC) plans to hold this event annually and is scheduled for November 13, 2014.
- Montgomery County joined the national 100,000 Homes Campaign in August 2012. This national campaign's goal is to house 100,000 most vulnerable homeless persons by July 2015. In June 2014, the campaign achieved this goal and Montgomery County and The Montgomery County Coalition attended the Campaign event held in Washington DC.
 - The County Council has continued to support the 100,000 Homes Campaign by including funding for the outreach and vulnerability survey in 2013 and funding units and supportive services in FY14 and FY15.
 - The Montgomery County Coalition for the Homeless and Interfaith Works now receive funding for 30 units and supportive services to house vulnerable and chronically homeless adults.
- Montgomery County Housing Initiative Program was expanded to provide 25 medically vulnerable homeless deep rental subsidies.
- The County Council provided FY15 funding for Rapid Re-housing subsidy and supportive services. Rapid Re-housing is a best practice model that utilizes rental subsidy with case management services to house individuals and families in their own units as quickly as possible. FY15 funding will be utilized to house 20 homeless family households.
- The concerted effort to engage homeless veterans living in Montgomery County continues with the of one-stop center in collaboration with the Veterans Administration where veterans can be assessed for eligibility, apply for benefits, get connected to housing resources, and receive case management at the County Regional office in Rockville. In addition, Montgomery County received 15 Veteran Assisted Supportive Housing vouchers in 2013.
- (DHHS) efforts around service integration. Service Integration meetings are held weekly for homeless families to ensure access to services, safety for children, and explore housing options.

Other Attachments and Narratives

Relocation

The County did not carry out any activities that necessitated relocation or relocation assistance.

Economic Development

The County did not carry out any activities that involved job creation.

Limited Clientele

The County did not carry out any activities that served Limited Clientele not falling into one of the categories of presumed limited clientele low-mod benefit.

Program Income

- All CDBG program income was applied to activities under the funding category Housing Production and Preservation.
- There were no float funded activities
- Loan repayments were received from single and multi-family accounts and group home accounts
- Receivables are reported in accounting records
- The County did not participate in a Lump Sum Agreement

Rental Housing

The Department of Housing and Community Affairs (DHCA), Licensing and Registration Unit, annually conducts a survey of all multifamily rental facilities in Montgomery County with twelve or more rental units. The survey requests information about the number of vacant units on the first of April each year and turnover rental rates, which are rents offered to prospective tenants for vacant units. A vacant unit is defined as a unit offered for rent, but not leased as of April 1, 2012. The source for the below information is the DHCA 2012 Rental Facility Report. DHCA did not conduct a 2013 survey but instead focused on redesigning a more detailed survey instrument to first be used in the fall of 2014.

Highlights – Market and Subsidized Units

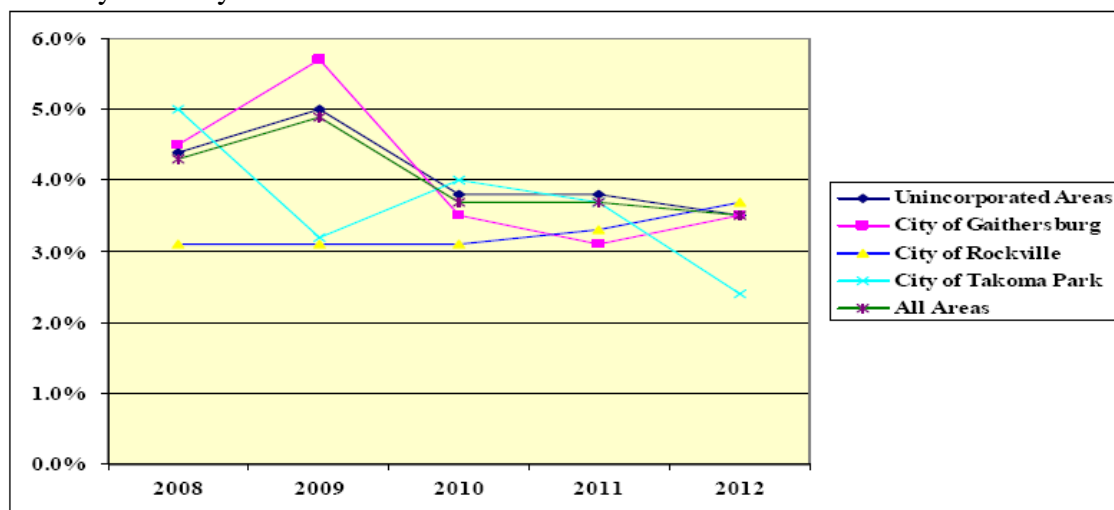
- The Countywide vacancy rate for all surveyed units was 3.5 percent in 2012, a drop of 0.2 percentage points from the 2011 rate of 3.7 percent.
- The City of Gaithersburg and the City of Rockville experienced a 0.4 percentage point increase with the vacancy rate in 2012 rising to 3.5 and 3.7 percent respectively. The City of Takoma Park saw a 1.3 percentage point decrease with the vacancy rate falling to 2.4 percent. The unincorporated areas saw a 0.3 percentage point decline with the vacancy rate dropping to 3.5 percent.

- Vacancy rates by bedroom size ranged from a low of 1.0 percent for 4 bedroom plus units to a high of 3.9 percent for efficiency units. One bedroom units had a vacancy rate of 3.3 percent. The two and three bedroom units had vacancy rates of 3.6 percent.
- The Silver Spring-Takoma Park market areas had the tightest markets of the major market areas, with a vacancy rate of 3.2 percent, 0.3 percentage points below the countywide average. The highest vacancy rate of the major market areas was found in Colesville-White Oak at 3.9 percent, 0.4 percentage points above the countywide average.
- Vacancy rates by structure type ranged from a low of 3.2 percent for midrise units to 3.8 percent for highrise units.

Highlights – Market Rate Units

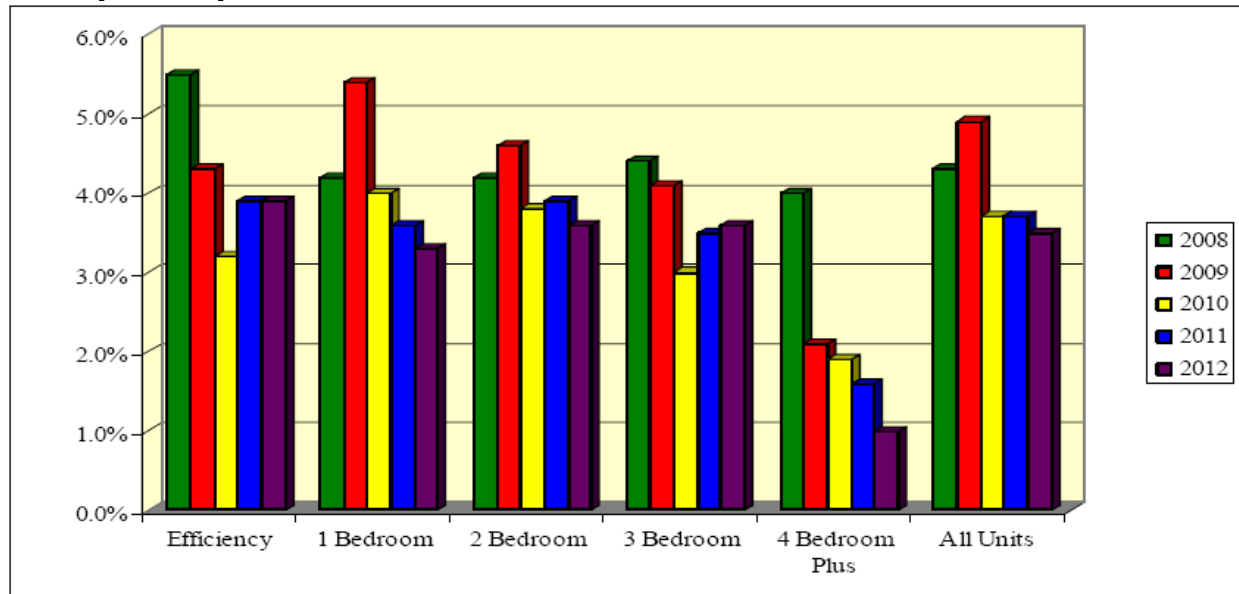
- The countywide vacancy rate for market rate units was 3.7 percent in 2012, a decrease of 0.1 percentage point from the 3.8 percent vacancy rate in 2011.
- The Bethesda-Chevy Chase and Silver Spring-Takoma Park market areas were the tightest major market area with a vacancy rate of 3.3 percent. Colesville-White Oak had the softest market of the major market areas with a vacancy rate of 4.2 percent.
- Townhouse/piggyback units had the highest vacancy rate at 4.6 percent. Midrise apartments had the lowest vacancy rate at 3.4 percent.
- Vacancy rates by turnover rent ranged from a low of 1.6 percent in units with rents between \$1,400-1,499 to a high of 4.1 percent in units with rents between \$1,200-1,299.

Vacancy Rates by Jurisdiction 2008-2012



	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Unincorporated Areas	4.4%	5.0%	3.8%	3.8%	3.5%
City of Gaithersburg	4.5%	5.7%	3.5%	3.1%	3.5%
City of Rockville	3.1%	3.1%	3.1%	3.3%	3.7%
City of Takoma Park	5.0%	3.2%	4.0%	3.7%	2.4%
All Areas	4.3%	4.9%	3.7%	3.7%	3.5%

Vacancy Rates by Unit Size 2008-2012



	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Efficiency	5.5%	4.3%	3.2%	3.9%	3.9%
1 Bedroom	4.2%	5.4%	4.0%	3.6%	3.3%
2 Bedroom	4.2%	4.6%	3.8%	3.9%	3.6%
3 Bedroom	4.4%	4.1%	3.0%	3.5%	3.6%
4 Bedroom Plus	4.0%	2.1%	1.9%	1.6%	1.0%
All Units	4.3%	4.9%	3.7%	3.7%	3.5%

Turnover Rates

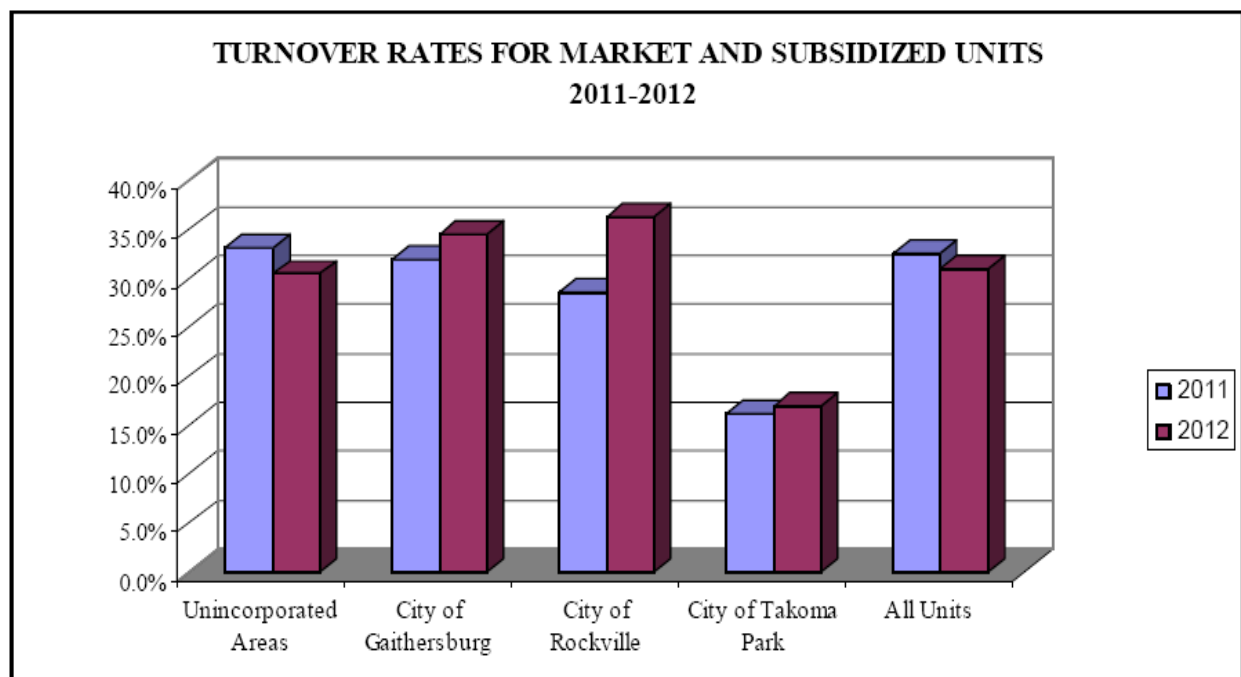
The “Turnover Rate” represents the percentage of rental units that changed tenants from April 1, 2011 through March 31, 2012. Information regarding turnover rates was obtained for 72,684 units, which represents 97.3 percent of the 74,728 units responding to the survey.

The 2012 countywide turnover rate was 31.0 percent, 1.5 percentage points lower than the 2011 turnover rate of 32.5 percent. The City of Takoma Park had the lowest turnover rate of

the jurisdictions and major market areas at 17.0 percent, well below the countywide average. The Wheaton market area had lowest average turnover rate of the major market areas at 26.9 percent. The highest turnover rate for the major market areas was found in the Germantown-Gaithersburg market area, with a 36.0 percent turnover rate. Of all the structure types, the midrise apartments had the highest turnover rates at 33.0 percent and the townhouse/piggyback units had the lowest turnover rates at 29.8 percent.

Turnover Rates, Market Rate and Subsidized Units, by Jurisdiction 2011-2012

Jurisdiction	Units Reported	Units Turned Over	Turnover Rate 2011	Turnover Rate 2012
Unincorporated Areas	59,194	18,048	33.2%	30.5%
City of Gaithersburg	5,791	1,996	32.0%	34.5%
City of Rockville	5,935	2,156	28.7%	36.3%
City of Takoma Park	1,764	299	16.2%	17.0%
All Units	72,684	22,499	32.5%	31.0%



Turnover Rates, Market Rate and Subsidized Units, by Unit Size – 2012

Unit Size	Units Reported	Units Turned Over	Turnover Rate
Efficiency	3,930	1,396	35.5%
1 Bedroom	29,066	9,189	31.6%
2 Bedroom	33,313	10,099	30.3%
3 Bedroom	6,087	1,764	29.0%
4 Bedroom	288	51	17.7%
All Units	72,684	22,499	31.0%

Turnover Rates, Market Rate and Subsidized Units, by Market Area – 2011-12

Market Area	Units Reported	Units Turned Over	Turnover Rate
Bethesda-Chevy Chase	7,685	2,120	27.6%
Colesville-White Oak	8,601	2,744	31.9%
Darnestown-Potomac	454	38	8.4%
Germantown-Gaithersburg	15,434	5,557	36.0%
Olney	551	109	19.8%
Rockville	12,208	4,208	34.5%
Silver Spring-Takoma Park	17,528	4,961	28.0%
Upper Montgomery County	207	70	33.8%
Wheaton	10,016	2,692	26.9%
All Units	72,684	22,499	31.0%

Turnover Rates, Market Rate Units, by Jurisdiction – 2011-12

Jurisdiction	Units Reported	Units Turned Over	Turnover Rate 2011	Turnover Rate 2012
Unincorporated Areas	47,575	16,024	37.0%	33.7%
City of Gaithersburg	5,463	1,961	34.3%	35.9%
City of Rockville	4,791	1,986	33.9%	41.5%
City of Takoma Park	1,046	159	14.7%	15.2%
All Units	58,875	20,130	36.2%	34.2%

Turnover Rates, Market Rate Units, by Unit Size – 2012

Unit Size	Units Reported	Units Turned Over	Turnover Rate
Efficiency	2,760	1,167	42.3%
1 Bedroom	22,893	8,237	36.0%
2 Bedroom	28,272	9,125	32.3%
3 Bedroom	4,828	1,569	32.5%
4 Bedroom	122	32	26.2%
All Units	58,875	20,130	34.2%

Turnover Rates, Market Rate Units, by Market Area – 2012

Market Area	Units Reported	Units Turned Over	Turnover Rate
Bethesda-Chevy Chase	6,629	1,930	29.1%
Colesville-White Oak	7,692	2,651	34.5%
Darnestown-Potomac	14	0	N/A
Germantown-Gaithersburg	13,277	5,147	38.8%
Olney	132	44	33.3%
Rockville	9,875	3,840	38.9%
Silver Spring-Takoma Park	14,291	4,342	30.4%
Upper Montgomery County	81	46	56.8%
Wheaton	6,884	2,130	30.9%
All Units	58,875	20,130	34.2%

Turnover Rents

A “Turnover Rent” is defined as the rental rate offered to a prospective tenant for a vacant unit as of April 1, 2012. Turnover rents are often referred to as “street rents” and do not necessarily reflect rents paid by current tenants. Turnover rents are reported as a rent range reflecting the lowest and the highest rents for the reported bedroom size. All turnover rent information is based upon market rate units only.

The countywide average turnover rent for market rate units was \$1,476 in 2012, an increase of \$34 (2.4 percent) from 2011 average rent of \$1,442. Increases in turnover rents were found in most categories tracked by the survey.

Highlights – Market Rate Survey Units

- Units within the jurisdiction of the City of Takoma Park reported the lowest rents, averaging \$984. These rents are \$492 below the countywide average. The highest rents were reported in the jurisdiction of the City of Rockville, averaging \$1,624.
- All bedroom sizes experienced rent increases in the past year. The increases ranged from 1.4 percent for the three bedroom units to a high of 11.6 percent for the four bedroom plus units.
- Garden apartments had the lowest average rent at \$1,315, \$161 below the countywide average. Townhouse/piggyback buildings had the highest average rent at \$1,956, \$480 above the countywide average.
- The highest rents among the major market areas were reported in Bethesda-Chevy Chase, averaging \$1,961, \$485 above the countywide average. The lowest rent reported in a major market area was in the Germantown-Gaithersburg market area, averaging \$1,259, \$217 below the countywide average of \$1,476.
- The Silver Spring-Takoma Park market area had the highest average increase of the major market areas at 5.2 percent. The Rockville market area had the slight decrease at (0.2%) percent.
- The average rent for units with all utilities included was \$1,574, while the average rent for units with no utilities included was lower at \$1,507.
- Average rents for units that include only water or only water and one or more, but not all, utilities, ranged from a low of \$1,322 for units with only water included to a high of \$1,345 for units with some utilities included.

TABLES/REPORTS

The following tables and reports are provided to document the activities undertaken by the County during the reporting period (federal fiscal year / program year 2013; July 1, 2013 to June 30, 2014):

Tables (see Pages 42-45)

Reports (see IDIS Reports and ESG Tables - TAB 7)

Narratives and Performance Measurement Objectives

Affordable Housing Without Supportive Services

Overall, a significantly high number of Montgomery County residents are burdened by disproportionately high housing costs. There continues to be a priority need for all types of affordable and accessible housing.

For those 32% of Montgomery County households that rent, a report released in March, 2010, by the Montgomery County Tenants Work Group, indicated that tenants, especially those with limited incomes, were seeing rents increase faster than the cost of living and faster than their incomes. The federal Fair Market Rent for a two-bedroom unit in the county as of Federal Fiscal Year 2012 (October 1, 2011 – September 30, 2012) was \$1,506.

Affordability is defined as spending 30 percent or less of household income on housing costs. According to the 2012 American Community Survey (1-year estimates), in Montgomery County, 31% of homeowners pay greater than 30% of their income for housing and are therefore considered housing burdened. The data also show that 50% of renter households spend 30% or more of household income on rent and utilities and also therefore considered housing burdened.

Affordable Housing With Supportive Services

In addition to the need for affordable housing for low-income County residents not in need of supportive services, there is the added need for housing that is affordable and accessible that meets the supportive services needs of persons with physical or developmental disabilities, those who are elderly, those who are victims of abuse, and those with chronic mental illness or addictions. Funding to nonprofit organizations to purchase properties for use as group homes is one way to assist in meeting this need, but additional strategies need to be pursued to address this priority need. The Report and Recommendations of the Affordable Housing Task Force (March 2008) referenced earlier in this document calls for prioritizing the housing needs of Montgomery County residents, with the “neediest” being those who are homeless and those with special needs. The draft Housing Policy being developed presently reflects this prioritization.

Non-Housing Community Development

Montgomery County also places a high priority on cultivating a positive business climate through incentives to businesses which will result in job creation and retention, including support through economic and commercial revitalization activities. Capital projects including acquisition, renovation, and construction of public facilities and infrastructure improvements are components of this overall effort. Public services that support expansion of economic opportunities for persons of low and moderate-income and those with special needs, including employment, employment training, and other supportive services are a high priority as well. The County’s Department of Economic Development has been successful in attracting/retaining business in a very competitive environment.

Assessment of Five Year Goals and Objectives

The County's Capital Improvement and Public Services programs identify specific activities that will be undertaken to meet priority needs. These activities relate to goals, strategies and outcomes and reflect the vision and guiding principles of the county.

Some of the activities identified in the Capital Improvement and Public Services programs of the Consolidated Plan were undertaken with federal funds provided by the United States Department of Housing and Urban Development. The Consolidated Plan identifies and elaborates on the following strategies:

The Consolidated Plan discusses broad strategies for meeting the gaps identified between existing resources and identified needs. The Plan identifies and elaborates on the following strategies:

Target resources to achieve the broadest and most effective solutions to the problems of our most vulnerable residents, including the homeless and other populations with special needs;

Increase efficiency in service delivery for housing and community development-related programs;

Eliminate housing discrimination and barriers (legislative and other) to the provision of affordable, accessible housing;

Encourage self-sufficiency and long-term resolution of problems by focusing limited resources to address community concerns comprehensively at the neighborhood level;

Employ both public and private resources to preserve and create a variety of affordable housing options to meet the needs of the county's low and moderate income and special needs populations. Work to encourage accessibility in standard design;

Set realistic goals based on available resources and current economic and social conditions; and,

Continue economic development efforts to meet state initiatives and the current needs of businesses in the county.

The Annual Action Plan for the Fiscal Year July 1, 2013 through June 30, 2014 included herein notes the activities that were funded with CDBG, HOME and ESG dollars and provides specific information about each.

Annual Affordable Housing Production Goals

Need for Affordable Housing

Montgomery County meets its affordable housing needs through a number of programs. The County and the Housing Opportunities Commission are using federal, state, and local programs and funding for the provision of affordable housing. In order to address the production needs identified in the Housing Policy, the County has established annual goals for affordable housing production and preservation.

According to the latest household forecast (Round 8.3), over 3,000 new households are likely to be formed in the county each year for the next five years, which represents a rate of just under one percent annual growth in households. At-place employment increases also add to the demand for housing in the county. Annual production of market rate housing appears to meet most of this demand, although not all households will be able to afford market prices.

In the past 5 years, Montgomery County has produced and preserved an estimated 8,604 affordable housing units. Despite these gains, there remains a serious unmet need for affordable housing. Proof of this can be seen in the more than 50 waiting lists in Montgomery County for programs with some kind of housing assistance. These include wait lists of income-qualified households for the Montgomery County Health and Human Services Rental Assistance Program, HOC Public Housing for the elderly/disabled, HOC Housing Choice Voucher, Non-HOC Subsidized Rentals, and “in-house” Section 8 (19 Apartment Communities which set aside approximately 20% of their units). The Housing Opportunities Commission’s waitlist for public housing alone contains over 18,000 people and has not been open to adding new names since 2008.

To continue to serve lower income households, the follow production and preservation goals / projections have been established:

Federal Fiscal Year	2010	2011	2012	2013	2014	2015
County Fiscal Year	2011	2012	2013	2014	2015	2016
Goal Type*	(actual)	(actual)	(actual)	(projected)	(projected)	(projected)
Preservation	1,206	766	1,535	898	2,319	2,171
Production	681	479	1,346	310	546	326
Total Units	1,887	1,245	2,881	1,208	2,865	2,497

*Definitions: Production means new construction or rehab of a market rate unit added to the affordable inventory. Preservation means acquisition and/or rehab of an existing unit with affordability restrictions.

Evaluation of Performance

Housing

The inflating of the housing “bubble” through 2007 put dramatic upward pressure on housing costs. Despite some easing in home prices, average rents for market rate units have increased 11% from 2008 to 2012 (2012 DHCA Rental Housing Survey). Overall, Montgomery County still suffers from a serious affordability gap. From July 1, 2013 through June 30, 2014, \$4,379,996 (PR85) of CDBG funds were expended by the County. Of this, \$4,078,256 (PR26), or 93% of the total, was used to preserve and expand affordable housing.

The Housing Initiative Fund (HIF)

A locally funded housing trust fund that receives revenue from a variety of sources including loan repayments and a dedicated payment of 2.5 percent of the County's Property Tax revenue. Since its inception in 1988, the HIF has been administered by the County's Department of Housing and Community Affairs (DHCA). In the federal fiscal year/program year 2013 the

County budgeted \$28,641,730 for the HIF. The Montgomery County Executive Regulation on administration of the program can be viewed here: http://www.montgomerycountymd.gov/DHCA/Resources/Files/housing/multifamily/hif_regulations.pdf.

Single Family Rehabilitation

CDBG funds were used in Program Year 2013 to make rehabilitation loans to two low-income households for a total of \$38,718. These loans help low-income households weatherize and otherwise improve their properties and keep maintenance and energy costs in check, thus helping them to remain in their homes. The County continues to service approximately 130 single-family rehabilitation loans, of which about 120 were made with CDBG funds, two were made with HOME funds, and two were made with local funds. The average loan amount is approximately \$30,000 for rehabilitation. Approximately twenty of the existing loans were for complete structure replacement, averaging about \$200,000.

Actions Taken to Address the Needs of the Homeless

In order to deal with the problem of homelessness, the County has set up objectives and a work program to facilitate a continuum of care approach that addresses gaps in service and assists the homeless in achieving the greatest degree of self-sufficiency possible within the limitations presented. A “continuum of care” is a phrase used to describe a strategy which calls for the coordination of shelter and services as a way of resolving the problems which cause families and individuals to become homeless. It addresses both the housing and other personal rehabilitative needs of homeless individuals and families.

These programs operate under the auspices of several nonprofit and government agencies. The Continuum of Care report provided in the latest Consolidated Plan lists the total of emergency shelter beds, transitional housing beds, and permanent supportive housing beds serving families and individuals.

There are many diverse sources of funding supporting Montgomery County’s homeless service continuum. In addition to the support received from HUD, 7.5 million dollars request for county fiscal year 2014 / Program Year 2013, the continuum is supported with other state, and local government funds including the Department of Health and Mental Hygiene, the Department of Housing and Consumer Affairs, County Council and Executive grants, to name only a few. In addition, our non-profit partners and volunteer network also contribute in-kind services in excess of \$2 million in donations.

Members of the Montgomery County Coalition for the Homeless, in collaboration with the Homeless Policy Development Committee, implemented a multi-pronged approach to refine the County’s continuum of care strategy. It included designing data collection instruments and strategies after review and modification of previous efforts, distributing surveys to consumers, provider agencies and other primary stakeholders to facilitate needs assessments, updating Montgomery County’s inventory of homeless shelters, supportive housing and services and convening meetings to discuss how to best enhance the continuum. The top needs identified were as follows:

1. Affordable housing which includes “deep” and “low” rental subsidies
2. Access to affordable dental care

3. Assistance with employment location
4. Job training
5. Employment and skill enhancement
6. Assistance with transportation
7. Prescription assistance for undocumented

The established tradition of public-private partnership in Montgomery County continues to serve as the foundation for addressing the multifaceted problems of homelessness. The homeless services Continuum of Care operates under the Housing First Model and continues to evolve as the community needs change.

The system functions as follows. Outreach services are provided to engage the clients and assist with applications for eligible benefits, behavioral health services, and shelter or housing referrals. Clients are encouraged to enter the Emergency Shelter for women currently operated by Interfaith Works called the Wilkins Avenue Women's Assessment Center. The shelter is open 24 hours and serves 65 women. The Emergency Shelter for men is operated by The Montgomery County Coalition for the Homeless (MCCH) and was increased in FY15 to serve 75 men year round, and reserved 5 beds for Healthcare for the Homeless and Aging and Disability; in addition, capacity increases during the winter to serve a total of 135 men. Outreach providers can also refer directly to transitional or permanent housing. Case management is provided at all shelters, transitional, and permanent supportive housing programs. Consumers are assessed for the type of housing to address any housing barriers, or behavioral health issues, or permanent supportive housing. Transitional shelter, serves specific subpopulations of homeless persons and is operated by non-profit organizations under contract with the County. Homeless families enter the system through the local regional offices via Emergency Services in Department of Health and Human Services. Families meet with a Homeless Intake Worker for a complete assessment and shelter options are explored. Families are referred in a similar process to transitional, permanent supportive, or permanent with temporary subsidy if necessary.

Progress in Meeting Affordable Housing Objectives

The MPDU Program continues to be a national model for inclusion of affordable units throughout the County. A total of 561 units were created as MPDUs during the year at no cost to the County, including 182 for-sale units and 379 rental units. Additionally, 27 of the for-sale units were acquired by HOC (15) and non-profits (12) to remain as affordable housing. Through the life of the program, 234 units have been sold to non-profit organizations. Housing Unlimited has purchased 31 MPDUs, while Montgomery Housing Partnership has acquired 117 homes through non-profit MPDU acquisition set aside.

Ongoing rehabilitation, weatherization and home replacement programs stabilize and slow down the aging process of existing affordable housing units. CDBG Program funds have created units for special populations, like group homes for the developmentally disabled, through new construction. In Program Year 2013 1,208 units of affordable housing were financed using a combination of HUD money, the County's Housing Initiative Fund, and other funds. Additionally, the Housing Opportunities Commission (HOC) has acquired over 1,300 MPDU's that have been made available to income-eligible home seekers. In each of these projects the County has worked with "partners" to make them feasible.

Relationship of the Use of CDBG Funds to Priorities and Objectives

As documented in this report the County has established an overall goal of community improvement. Through programs that coordinate code enforcement and housing rehabilitation programs our efforts have become increasingly focused on specific neighborhoods and more comprehensive in addressing community needs and stated goals.

Program Objectives and Experience to Date

There have been no basic changes in our program. Modifications have only been made in order to improve the delivery of services. Experience has taught us that establishing goals and sticking with them can be a difficult task, but unless you are willing to persevere through the difficult stages no progress will be made as you will constantly be restarting the engine to attempt to get going in another direction.

Assessment of Affirmative Marketing and Outreach Efforts in the Home Program

All developers and property managers of HOME-assisted housing are required to adopt and implement an affirmative marketing and outreach plan for all properties with HOME assistance. The County conducts ongoing reviews of each housing development's compliance with its plan throughout the year. As part of this review, the County reviews the development's marketing materials to ensure that the appropriate FHEO logos and statements appear. The County also reviews the content and placement of marketing advertisements to ensure that the development is marketed to those minority groups least likely to apply for residence in the development.

Progress in Obtaining Other Resources to Leverage Public Funds

The county signed grants and loans to nonprofit developers, for-profit developers, property owners, and HOC to support efforts to build and renovate affordable housing. For every dollar of local funding spent, the Housing Initiative Fund (HIF) was able to leverage approximately five dollars in resources from private, federal, and state sources. As noted earlier, while federal funds have been declining in recent years so have County, State, and private funds such that the leverage has remained fairly stable over the past few years.

Assessment of Efforts in Carrying Out Planned Actions

The County pursued all resources (including state and private) that it stated it would. All requests for certifications of consistency for HUD programs were provided in a fair and impartial manner. No action, or willful inaction, by the County hindered the implementation of the Consolidated Plan.

Progress In Meeting Affordable Housing Objectives

In addition to the Housing Opportunities Commission (HOC), which has acquired MPDU's and provided rental assistance, many nonprofit groups are busy in the County.

Housing Unlimited, Inc. has acquired group homes using a combination of County funds, HUD funds, private financing and its own resources. This Community Housing Development Organization (CHDO), as of September 2014, operates 58 group homes in the County serving

more than 165 residents. This represents an expansion of four homes and 15 additional residents served over the past year.

The Montgomery Housing Partnership (MHP) continues to acquire MPDUs in single family neighborhoods and rents these units to lower income families. Through a partnership with the Montgomery County Department of Housing and Community Affairs (DHCA), MHP and its affiliates acquire and manage more than 100 homes—mostly 3 bedroom townhouses—in over 30 subdivisions.

County Executive Leggett, through the establishment of the Affordable Housing Task Force in 2008 and through the creation of a new draft Housing Policy in the fall of 2012, has made affordable housing one of his highest priorities, especially housing serving disadvantaged persons and the elderly.

DHCA's Office of Landlord/Tenant Affairs requires licenses for all rental units and provides dispute mediation. It has published a Landlord/Tenant Handbook which spells out the rights and responsibilities of both landlords and tenants. The Office of Landlord-Tenant Affairs works closely with the Housing Code Enforcement to ensure tenants have housing that is in compliance with all applicable County laws. This is a comprehensive effort which is necessary to preserve our affordable housing supply.

Performance Measurement

Under the leadership of the County Executive, Isiah Leggett, elected in November 2006, the County initiated a new program called CountyStat in January 2008. The program was recognized for its contributions to accountability and performance by The American Society for Public Administration with the 2014 Center for Accountability and Performance (CAP) Organizational Leadership Award. In June 2013 it also received a Certificate of Excellence from the International City/County Management Association's (ICMA) Center for Performance Measurement. CountyStat insures:

- Improved performance through greater accountability
- Better transparency into County challenges and successes
- Apply data to policy, operations, and management decisions
- Ensures decisions are implemented through relentless follow-up

CountyStat Quarterly Update Reports

These reports are a series of regular quarterly reports published by the Montgomery County Executive's CountyStat Initiative. These reports focus on the major themes of CountyStat and provide a high-level review of activities and progress made during this period. The following is a link to the reports –

<http://www.montgomerycountymd.gov/mcgtmpl.asp?url=/content/exec/stat/index.asp>

**CONSOLIDATED ACTION PLAN
PERFORMANCE MEASUREMENT OBJECTIVES**

I. Suitable Living Environment

A. Outcome: Availability/Accessibility

Outcome Statements:

- 50 low-income Asian immigrants will receive immigration legal assistance.
- 70 homeless shelter residents will receive financial literacy training.
- 10 students of the Sunflower Bakery employment training program will receive expanded wraparound services to secure employment upon completion of the Pastry Arts Training Program.
- 218 youth will benefit from programs providing services such as academic enrichment for middle schoolers, school readiness for pre-schoolers, and therapeutic group meetings for at-risk middle school students.
- 2,103 individuals who are homeless or at risk of homelessness will benefit from services ranging from shelter services, to meals, and eviction prevention services.
- 2,600 people will receive medical services including psychiatric case management, an Anticoagulation Clinic for patients requiring close monitoring, and general health clinic services.
- 140 people will participate in “circles” of residents, coming together to practice mutual support, exchange, and accountability in the pursuit of achieving self-identified life improvement goals.
- 18 immigrant women and their American-born children who are survivors of domestic violence will benefit from program support for a transitional housing program.

B. Outcome: Affordability

Outcome Statements:

- 139 housing units will be made affordable through production or preservation activities which may include the construction, acquisition, and / or rehabilitation of housing.
- 10 housing units will be made affordable through production or preservation activities by CHDOs which may include the acquisition, construction, or renovation of rental housing.

C. Outcome: Sustainability

Outcome Statements:

- 80 underemployed and unemployed residents will receive culturally and linguistically appropriate job training (food production) and linkage of micro-entrepreneurs with existing resources and local food mentors.

- 3,600 people will benefit from neighborhood preservation and enhancement activities in two neighborhoods

II. Decent Housing

A. Outcome: Availability/Accessibility

Outcome Statements:

- 93 housing units will be created, preserved, or improved through activities that may include loans to assist in the purchase of existing properties for use as housing affordable to low- and moderate-income residents and funds for housing rehabilitation to enable low and moderate income owners of single-family homes and owners of multi-family properties occupied by low- and moderate-income tenants to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvements.
- 2 scattered site public housing units will be rehabilitated

B. Outcome: Affordability

Outcome Statements:

- 43 housing units will be upgraded, including basic home repairs, energy efficiency measures, and ADA improvements, with of these being permanent supportive housing units for formerly homeless families.

III. Economic Opportunity

A. Outcome: Availability/Accessibility

Outcome Statements:

- 30 at-risk middle school children will receive weekly therapeutic group meetings.

C. Sustainability

- 28 pre-school aged children and students enrolled in kindergarten to sixth grade will attend academic enrichment programs and skills development activities.

Transition Table 1C/2C/3A
Summary of Specific Housing/Community Development Objectives

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number
Rental Housing				
DH-1, DH-2	Loans for housing rehabilitation to enable owners of multi-family properties occupied by low- and moderate-income tenants to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvements.	CDBG	Housing Units	30
DH-1/DH-2/SL-1/SL-2	Acquisition, construction, or renovation of rental housing for persons with low-incomes.	Home	Housing units	40
SL-1	Comprehensive programs of Rapid Re-Housing and Homelessness Prevention will assist homeless households locate, obtain and retain affordable, permanent housing.	ESG	People	42
Owner Housing				
DH-1/DH-2/SL-1/SL-2	Loans for housing rehabilitation to enable low and moderate income owners of single-family homes to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvements	CDBG	Housing Units	6
DH-1/DH-2	Provide loans to assist non-profits in acquiring and preserving housing affordable to low- and moderate-income residents.	CDBG	Housing Units	60
Community Development				
EO-1/EO-3	Activities to affirmatively further fair housing choice and CHDO Operating support	HOME	People	100
Infrastructure				
SL-1/SL-3	Conduct preliminary planning and design studies for a variety of projects in eligible areas of the County for possible inclusion in a future capital budget	CDBG	People	NA
SL-1	Provide pedestrian links in the commercial areas located along the eastern edge of Silver Spring	CDBG	People	2,375
Public Facilities				
SL-1/DH-1	Funds will be used to operate shelters serving the homeless in Montgomery County	ESG	People	150
Public Services				
SL-1, SL-3, EO-1, EO-3	Academic enrichment activities, immigration legal assistance, financial literacy classes, medical care to uninsured, wellness case management services, therapeutic group meetings for youth, mutual support group meetings,	CDBG/ESG	People	3,216
Economic Development				
SL-1, SL-3, EO-1,	Underemployed and unemployed residents will receive culturally and linguistically appropriate job training (food production) and linkage of	CDBG	People	80

EO-3	micro-entrepreneurs with existing resources and local food mentors			
SL-1/EO-1	Train ten individuals with development or cognitive disabilities in Sunflower Bakery's inclusive on-the-job training program.	CDBG	People	10
Neighborhood Revitalization/Other				
SL-1/SL-3	Focused neighborhood assistance to comprehensively address community needs for neighborhood preservation and enhancement.	CDBG	People	3,400
Homeless Objectives				
SL-1	Individuals who are homeless or at risk of homelessness will benefit from services ranging from shelter services, to meals, eviction prevention services and comprehensive programs of Rapid Re-housing and Homelessness Prevention	CDBG/ESG	People	2,103
Special Needs Objectives				
SL-1/EO-1	Train ten individuals with development or cognitive disabilities in Sunflower Bakery's inclusive on-the-job training program.	CDBG	People	10
DH-1/DH-2	Provide loans to nonprofit organizations for the purchase and/or rehabilitation of properties for use as group homes.	CDBG	Housing Units	20

***Outcome/Objective Codes**

	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Analysis of Impediments to Fair Housing Choice

(May 2011)

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1. Introduction

Authority, Scope and Methods

This Analysis of Impediments to Fair Housing Choice examines whether all residents or potential residents of Montgomery County share equal access to housing under the federal Fair Housing Act of 1968 and the Fair Housing Amendments Act of 1988, regardless of their race, color, religion, sex, national origin, disability or familial status.

Montgomery County is an entitlement community – a local government that receives an annual allocation of federal funding through the U.S. Department of Housing and Urban Development (HUD) to create and preserve affordable housing. HUD requires that each entitlement community review public and private policies and practices to promote fair housing choice and to address any impediments to fair housing discovered through this review. Montgomery County will affirmatively further fair housing by conducting an Analysis of Impediments to fair housing choice within its jurisdiction, take appropriate actions to overcome the effects of any impediments identified through this Analysis and maintain records reflecting the Analysis and related actions.

Impediments to fair housing choice, as defined by HUD, include:

- Any actions, omissions, or decisions taken because of race, color, religion, sex, disability, familial status, or national origin that restrict housing choices or the availability of housing choices; and
- Any actions, omissions, or decisions that have the *effect* of restricting housing choices or the availability of housing choices on the basis of race, color, religion, sex, disability, familial status or national origin.

The scope of this Analysis will be to identify broadly any existing impediments as defined above within Montgomery County so that the County may make efforts to address them.

The County's Department of Housing and Community Affairs (DHCA) has compiled this report with the collaboration of the County Office of Human Rights, and the members of the Interagency Fair Housing Coordinating Group (IFHCG), which is comprised of representatives from multiple public agencies, non-profit organizations and the private sector. The most up-to-date demographic information has been obtained from the U.S. Census Bureau, the Metropolitan Washington Council of Governments and the Maryland National Capital Park and Planning Commission (M-NCPPC), as well as from within DHCA.

Montgomery County has also worked closely with the City of Gaithersburg in acknowledgment of the fact that while both the City and the County are each required to analyze impediments to affirmatively furthering fair housing as a condition of receipt of federal housing entitlement funding, both are committed to collaborating. Additionally, the County continues close collaboration with the Metropolitan Washington Council of Governments in recognition of the benefits of a regional approach to affirmatively furthering fair housing.

Executive Summary

Montgomery County, like the rest of the nation, finds itself in 2011 with a weakened economy, increases in unemployment and a stressed housing market. In addition, budgetary shortfalls and reductions in federal, state and local funding have resulted in reduced available resources to support affordable housing activities at a time when the demand for assistance continues to rise.

The 2011 Impediments to Fair Housing in Montgomery County center largely around the growing need for affordable housing. Affordable housing, in general, is a concern locally because of the overall high cost of living in Montgomery County. People protected under fair housing law tend to be disproportionately affected by a lack of affordable housing choices, including those for persons with disabilities and/or special needs. Montgomery County's permit approval process, including public review, can also be an obstacle to the creation of new affordable housing and the expansion of affordable housing choices, like accessory apartments. A general lack of awareness concerning fair housing issues among residents and housing providers contributes to the difficulty in ensuring the laws are upheld, and additional data is needed to track possible incidents of unfair housing practices.

Unfair lending practices cited in the 2007 Analysis of Impediments have evolved to include poor lending decisions, deceptive business activities regarding home purchases and resultant foreclosures and vacancy concerns. In addition, the County has seen the growth of financial scams that frequently target vulnerable groups such as the elderly or the financially inexperienced, groups with disproportionate numbers of "protected individuals" such as minorities, women and immigrants.

Montgomery County's increasing diversity has also created new challenges to ensuring fair access to housing choices among residents with limited English proficiency, who may be less likely to complain about or even recognize discriminatory housing practices. Additional concerns continue to be raised regarding equitable treatment of, and fair housing for, people with disabilities and for families with children.

In addition to its commitment to further federal fair housing goals, Montgomery County's Code (Chapter 27, Article 1) also makes it illegal to discriminate in the sale or rental of housing within the County based on marital status, source of income, sexual orientation, gender identity, age, presence of children, family responsibilities, genetic status or ancestry. The County will continue to make every effort to ensure compliance with these goals, to address fair housing issues that arise, and to educate residents about fair housing, so that Montgomery County remains a place where all feel welcome and are proud to call home.

Efforts to affirmatively further fair housing choice for Montgomery County residents are ongoing. This document is not intended as a detailed compilation of every impediment to fair housing choice nor is it a compilation of all recommended actions; rather, it is an effort to highlight key areas that are the focus of priority attention.

II. Montgomery County, MD, at a Glance – Demographics

Population

During the 1970s and 1980s, Montgomery County grew from a Washington suburb into the region's second largest employment center after the District of Columbia. More than 60 percent of the County's residents work in the County: one-fifth are government workers and 57 percent work in management, professional and related occupations. Montgomery County's biotech community ranks third largest in the nation. In 2008, the majority of employed County residents (59 percent) worked in the County, and one in five (23 percent) commuted to Washington, DC.

As this is being written, new information from the 2010 Census is just becoming available, and this document is using the most recent analyses from the Montgomery County Planning Department, whether it be the 2010 Census or the 2009 American Community Survey (see Demographic Maps and Trendsheets Attachments).

Montgomery County continues to have a growing and diversifying population. According to the 2010 Census, the County's total population is nearly a million strong (971,777) and comprises almost one-fifth of the Washington, DC, metropolitan area. County population has gone up by 11.3 percent, or over 98,000 people, compared to 2000, when the County was home to 873,341 residents. These growth figures exceed those of the State of Maryland, which had a 9 percent growth rate, to a total of 5.8 million, during the same time period. Over the next 30 years, a further 21 percent increase, or 204,073 new residents, is forecast for the County.

Growth in the minority population continues to fuel overall population growth. In the last decade, the County's minority population grew by 114,589 people (33 percent). In-migration and birth rates among the Hispanic population are higher than any other ethnic category. This trend mirrors the nation's Hispanic population growth. Hispanics are the County's largest minority group with 17 percent of the total 2010 population, followed by 16.6 percent African Americans and 13.9 percent Asians. The County is currently 50.7 percent minority, becoming a "majority minority" county for the first time. Non-Hispanic whites comprise the remaining 49.3 percent of Montgomery County population. The Washington metropolitan region as a whole is also nearly 50 percent minority.

In 2009, 30.8 percent of County residents were foreign-born, compared to 26.7 percent in 2000. Most of the foreign-born residents have come from Asia and Latin American, 36.5 percent and 36.2 percent, respectively. In addition, the number of County residents aged five and up who speak a language other than English at home reached 37 percent, up from 32 percent in 2000. In 2009, 16 percent of the population reported speaking English "less than very well." The number of people with Limited English Proficiency (LEP) has continued to grow, more than doubling between 1990 and 2009. Montgomery County has the highest concentration of LEP population in Maryland and in 2006 its rate was approximately 65 percent higher than that of the US as a whole.

Between 2000 and 2009 Montgomery County saw growth in the numbers of non-white residents and decline in the white population. Hispanic or Latino residents went from 11.5 percent to 16.1 percent, African Americans from 15.1 percent to 16.2 percent and Asians from 11.3 percent to 13.4 percent of the total population. Meanwhile, non-Hispanic whites decreased from 59.5 percent to 51.7 percent of the population. In 2009, 2 percent of Montgomery County residents responded as belonging to more than one race.

Within the Montgomery County Public Schools (MCPS) system, students speak 184 different languages and represent 164 countries. Thirteen percent participate in English for Speakers of Other Languages (ESOL). This largest school system in Maryland (16th largest in the US) provides Free and Reduced-price Meals (FARMS) to 30.7 percent of its students. In spite of having almost one-third of its students certified as lower income, MCPS ranks among the top-rated in the nation for graduation rates and academic achievement scores.

Montgomery County ranks first among large counties nationwide in overall educational attainment, with 30.1 percent of residents having earned an advanced degree and another 26.2 percent having a Bachelor's degree. Median area income in the County is also comparatively high at \$94,319 in 2008, ranking fourth in the Washington, DC, metropolitan area and tenth

nationwide. This is 32 percent higher than the \$71,551 median area income in 2000.

The Washington area's widespread affluence, due to the large number of people with six-figure incomes, disguises the dichotomy between the 46.9 percent of Montgomery County households that make over \$100,000 per year and the 25.3 percent who make less than half that amount and are struggling to make ends meet in an expensive environment. In 2006, 3.3 percent of families in Montgomery County lived below the poverty level. Just three years later in 2009, that percentage had risen to 4.8 percent (with "female head-of-household having children under 5 years old" reaching 45.6 percent, up from only 20 percent in 2006). Five percent of all County residents lived in poverty in 2006, rising to seven percent in 2009. Minorities and people with disabilities tend to be disproportionately represented in the lower income grouping.

In 2011, the official national poverty threshold for a family of four (two parents and two children) was an annual income of \$22,350. This income level is inadequate for self-sufficiency in Montgomery County due to the high cost of living in this area. Many people who would not be called "poor" by federal standards do not make enough income to live in Montgomery County, and thus, could be considered "poor" here. The 2010 poverty rate in the County is 6.8 percent of the overall population or 66,069 people. Among African Americans and Hispanics, however, the rate of poverty is 9.1 percent and 10.4 percent, respectively. This is the highest poverty level in two decades.

In 2008, there were twice as many poor people living in the suburbs of Washington than in the City itself, reversing previous trends. Of the Washington, DC, suburban counties, Montgomery County housed the highest number of poor people at 65,285, according to a 2010 report on the "Challenges Associated with the Suburbanization of Poverty" published by the Brookings Institute (see Attachment). This is the highest poverty rate in two decades. The same report describes the nationwide trend of the 'suburbanization' of poverty. The DC metro area suburbs already counted more poor residents than the 'urban' areas of DC, Alexandria and Arlington. This follows a nationwide trend over the last decade. While the demand for social services has been rising in the suburbs, the infrastructure to provide those services has been historically concentrated in urban areas. This has required places like Montgomery County to stretch their safety nets, while coping with increased budget limitations and cut backs.

The rise of Montgomery County's unemployment rate has mirrored that of the Washington metro area, Maryland and the nation, albeit at a lesser percentage. Between October 2007 and October 2009 the County's unemployment rose from 2.7 percent to 5.7 percent. By October 2010, however, that rate had fallen to 5.2 percent or 26,815 persons.

The County's primary food charity, Manna Food Center, provided food to 103,335 individual community members in 2010. Other charity and religious groups also provide emergency food supplies. Public assistance caseloads through the County's Department of Health and Human Services have grown every month since fiscal year 2007. Temporary Cash Assistance, Food Stamps and Medicaid applications have risen dramatically by 61.2 percent, 117 percent and 36.6 percent, respectively. The Food Stamps caseload has more than doubled in five years. This troubling trend continues in the current fiscal year.

In addition, home energy assistance recipients have increased, family and single shelter beds continue to be at capacity and the patient load in the Montgomery CARES program for low-income, uninsured residents went up by 25 percent between fiscal years 2010 and 2011 and is projected to rise another 18 percent in fiscal year 2011 (8 percent higher than the budgeted amount).

Beyond providing safety net social services, efforts to alleviate poverty in Montgomery County include enforcing Section 3 requirements, providing access to financial literacy and offering tax preparation assistance. Section 3 of the Housing and Urban Development (HUD) Act of 1968 promotes employment of low-income residents, especially those in public housing, by requiring that HUD grantees (and their contractors and subcontractors) provide jobs and other economic opportunities to local residents and businesses.

Under the County's Local Small Business Reserve Program, adopted in 2009, Montgomery County's departments and agencies have committed to allocating 20 percent of their purchases of goods and services for small businesses in the community. In addition, since 2003, the County's Living Wage Law establishes that certain County service contractors, and their subcontractors, must pay a certain level of wages to employees who perform direct and measurable work on qualified County service contracts. Effective July 1, 2011 the Wage Requirements rate will be \$13.20. In 2010, the Montgomery County Council also unanimously approved a bill that creates a local-government hiring preference for people with developmental, psychiatric or severe physical disabilities.

With support from the County's Department of Health and Human Services, the Community Action Agency coordinates a Volunteer Income Tax Assistance (VITA) program that provides financial literacy help and free tax assistance, using IRS trained and certified volunteers to help low- to moderate-income (\$49,000 or less) individuals and families in filing taxes. These clients include persons with disabilities, the elderly and those with limited English language skills. For tax year 2010, more than \$8 million was returned to 2,749 residents with 72 percent receiving more than \$3 million in federal Earned Income Tax Credit (EITC).

Census estimates from 2005 showed that 11.6 percent of Montgomery County residents were 65 or older, while in 2009 that number had risen to 12.3 percent. Countywide in 2009 7.5 percent of the population was found to have a disability, but thirty percent of those 65 and over had a disability. People with disabilities include mobility impaired individuals, persons with psychiatric and developmental disabilities, and those with visual or hearing impairments.

In 2009, 9,679 residents received mental health services through the Maryland Public Mental Health System for psychiatric conditions. Additionally, 457 adults reside in supervised/subsidized housing units in single family communities and in multi-family rental apartments.

Housing

In 2010 banks repossessed one million homes nationwide, according to a January 2011 statement from foreclosure tracker, RealtyTrac. RealtyTrac reports that about five million homeowners were at least two months behind on their mortgage and that 2011 would be the peak year for foreclosures. The numbers would have been higher in 2010 if not for the slowdown toward the end of the year because of revelations that banks had used improper documentation in foreclosure proceedings (see Montgomery County Foreclosure Events Attachment).

According to the 2009 American Community Survey and as reported by *The Washington Post* in a November 2010 article, one in five renters and one in seven homeowners in the Washington area are spending more than half their income on housing. Typically, spending more than 30 percent of household income on housing is considered a “moderate burden” in the housing industry, but in the DC area, many residents are living with what constitutes a “severe burden” of more than 50 percent.

In almost every jurisdiction in the region, hundreds of thousands of lower- and middle-income residents spend a much higher percentage of their income on housing than people do nationwide. For example, in Montgomery County, 76 percent of renters making between \$35,000 and \$49,999 are paying 30 percent or more for housing, compared to only 33 percent of such renters in the United States as a whole. In virtually every county in the region, almost 90 percent of renters making between \$25,000 and \$34,999 are at least moderately burdened.

Additionally, according to the March 2010 Montgomery County Tenants Work Group Report, some renters have concern over the possibility of high rent increases or insecurity over the permanence of their rental agreements. At

times, renters also feel reluctant or unable to voice their concerns or complaints effectively.

Median monthly housing costs for homeowners in Montgomery County have increased from \$1,634 in 2000 to \$2,546 in 2009 and for renters, from \$914 to \$1,429. The percentage of homeowners who spent more than 30 percent of their income on housing costs, or were "cost-burdened," increased from 22 percent in 2000 to 33 percent in 2008. For renters, the share of cost-burdened households rose from 35 percent in 2000 to a high of 51 percent in 2008. By 2009, however, 44 percent of renters were considered burdened by housing costs. In addition, the rental vacancy rate in the County has dropped from 5.8 percent in 2006 to 4.9 percent in April 2009 and 3.7 percent in April 2010, making the housing market more competitive for renters, who are disproportionately minorities and people with special needs.

Compared to ten regional counties, Montgomery County showed higher than median gross rent in 2009 at \$1,429 (median local rent was \$1,322). Nationally, gross median rent was \$1,250 in 2009 in a comparison of 35 counties.

Montgomery County's median sales price for single and multifamily, new and used homes, was \$355,000 in October 2010, the same level as in 2004. The County's median sales price peaked in 2006 at \$439,000. Montgomery County's median sales prices have typically remained higher than most of the region and the nation since 1999. In the Metro DC region, the October 2010 median sales price was \$344,175, compared to \$318,781 in 2004 and \$401,155 at the top of the curve in 2006. Nationally, first quarter 2010 median sales price reached \$183,700, still lower than the 2004 price of \$195,200 after peaking in 2006 at \$221,900.

The number of foreclosure events (default, auction or real-estate owned) in Montgomery County peaked in 2009 at 7,997 homes, more than two and a half times the total for 2007 (2,956 homes). Foreclosure events in 2010 fell after peaking in the second half of 2009, but only to 5,224 homes. In addition, there is still a significant amount of housing stock somewhere in the process that could result in future foreclosure action. Foreclosure events tended to be located in areas of the County housing higher proportions of minorities. The State of Maryland had identified ten "hot spots" for foreclosures in the County at the end of 2009. By the end of 2010, that number had fallen to five.

Housing development activity has correspondingly slowed with new residential building permits dropping 29 percent between 2008 (787 permits) and 2009 (562 permits). In 2006, 71 percent of housing units were owner-occupied; that percentage decreased to 69 percent in 2009.

Montgomery County's population aged 65 and older is growing steadily, according to the 2000 Census and the Metropolitan Washington Council of Governments Round 7.0 Forecasts. Between 2010 and 2020 the number of residents 65 and older is forecast to increase by another 34 percent—to 152,648, an increase of more than 54,000 persons. By 2030 the population aged 75 years and older is likely to increase by nearly 38 percent.

By 2030 the population aged 75 years and older is likely to increase by nearly 38 percent. The first boomers will not turn 65 until 2011, and their overall impact will not be felt immediately. According to the *55+ Housing Preference Survey* (M-NCPPC, 2005), 58 percent of County seniors plan to live in their own home as long as possible. Approximately 42 percent (about 71,000 persons) aged 55 and older plan to move from their current residence at some time after retirement. About half of those, regardless of age, plan to move from their current residence within five years. Five percent of the County's housing units are age-restricted, with Leisure World accounting for the majority of market-rate senior units.

The diversity of the growing senior market makes it necessary to develop more than one solution to senior housing. There is a need for moderate but steady growth in the number of senior housing units in the County. Growth has been primarily in the realm of independent living and continuing care retirement communities. However, the fact that more seniors indicate that they plan to stay in their own homes as long as possible means that seniors are likely to need some degree of assisted living when they do leave their own homes. It is important to ensure that Montgomery County maintains a continuum of housing choices to meet the changing and varied needs of its senior population.

The County has 13,133 moderately priced dwelling units (MPDUs) built since 1976, with 4,076 units remaining under resale price or rental controls, either owned by HOC (36 percent) or monitored by the County's DHCA (64 percent).

Despite the economic downturn and high rate of foreclosures, Montgomery County continues to produce and preserve affordable housing. The County has aggressively attacked foreclosures by counseling over 4,000 clients, helping them reach positive outcomes in many of the cases, by acquiring and rehabilitating over 40 foreclosed and vacant homes, and by helping to stabilize neighborhoods by focusing foreclosure assistance in two high impact areas of the County. The County's affordable housing efforts have produced and/or preserved over 5,300 housing units for low and moderate income families over the past three years.

III. Impediments to Fair Housing Choice and Recommendations to Further Fair Housing

Much progress has been made in Montgomery County since the 2007 Analysis of Impediments, especially in the areas of affordable and accessible housing, as detailed above. New efforts and money have been expended over the last four years to develop and acquire affordable housing stock using the County's Housing Initiative Fund and through the FY09 authorization of a \$25 million bond issuance to create a short-term revolving fund to finance acquisition of existing housing units. This was followed in FY10 with another authorization for a \$25 million bond and in FY11 with an additional \$15 million dollar bond. The voluntary Design for Life Montgomery program has also been implemented to encourage more accessible housing.

There still remain, however, some resistant obstacles to fair housing, chief among them a persistent need for additional affordable housing units as the County grows and the economic recession lingers. In spite of progress, the need for enough suitable housing for persons with a disability or special needs also continues as County residents age.

To promote awareness of fair housing regulations and practices, the County will need to continue providing up-to-date study information on the fair housing environment and to continue conducting adequate outreach efforts to residents and housing providers regarding fair housing rights. These must be ongoing efforts as new residents enter the County and as children grow up to look for their own housing.

Finally, and most urgently in 2011, the housing crisis has created impediments to fair housing by disproportionately affecting minorities, newcomers to this country and the elderly. The housing crisis includes more than foreclosure events, of which there are many. It has been preceded by unfair lending practices, including inadvisable subprime loans, and it has been followed by financial scams offering debt relief that often prey on the victims of earlier schemes. These schemes have tended to target people in the federally protected groups based on considerations such as race, ethnicity and age (the latter, a Montgomery County protected status). The County, in collaboration with other entities, has moved quickly to address evolving housing foreclosures and related financial scams, particularly those that target residents with limited English proficiency, through counseling and other assistance. In addition, DHCA has focused on select 'high risk' neighborhoods in order to strengthen the existing physical environment and to address vacancies and related problems, such as trash, unmowed lawns and vandalism.

While much has been accomplished, affirmatively furthering fair housing choice is an ongoing activity. Broadly defined impediments are unlikely to be

eliminated over time, as is clear from the impediments identified in this analysis. However, over time, the issues requiring priority attention will change. The current focus on housing foreclosures will become less critical as the economy improves and foreclosures continue to decrease, but, inevitably, other issues will require attention.

In updating our AI report and identifying impediments to affirmatively furthering fair housing choice, Montgomery County remains committed to focusing limited resources effectively and efficiently to address concerns.

Impediments to Fair Housing Choice in Montgomery County, Maryland, have been identified as the following:

1. Lack of an adequate supply of affordable housing
2. Lack of available, affordable and accessible housing for residents with a disability
3. Difficulty siting affordable housing, particularly special needs and group housing
4. Confusing zoning and regulatory requirements
5. Lack of general awareness concerning fair housing issues among residents and housing providers
6. Limited available data needed to inform decision-making, including study information and comprehensive testing on the fair housing environment
7. Unfair and deceptive business practices, poor lending practices, foreclosure concerns and financial scams

1. Lack of currently available affordable housing

The demand for affordable housing still outstrips the supply in Montgomery County in spite of extensive and innovative measures already undertaken to help address the pressing need. Economic hardship, due to the recession, has pushed more residents into the lower end of the financial scale through unemployment and underemployment. There are more than 12,000 households on the waiting list for Public Housing and more than 15,000 households on the waiting list for Housing Choice Vouchers. Both lists open periodically for new applicants as units turnover or become otherwise available.

Locally, the County, through the Department of Health and Human Services, also provides a number of economic and resource supports including rental and energy assistance to help residents in securing and maintaining housing.

There are a limited number of suitable vacant parcels of land for new housing, and the shortage of affordable rental units is especially high for those needing 3+ bedrooms to accommodate larger families.

Recommendations/Goals

- Continue efforts to increase the supply of affordable housing units to meet residential needs through financing the construction of new units and the preservation of existing units
- Work closely with the Housing Opportunities Commission, for-profit and not-for-profit developers to leverage limited County resources, identify alternative sources of financing to maximize the number of affordable units that can be created and/or preserved
- Continue to provide eviction prevention services
- Continue to provide rental assistance
- Assist households to increase earned income by
 - providing job training and addressing unemployment
 - increasing educational opportunities
 - increasing financial literacy skills
- Promote usage of and ensure compliance with Section 3 of the Housing and Urban Development (HUD) Act of 1968 that requires all grantees of HUD public housing and community development programs (and their contractors and subcontractors) to provide jobs and other economic opportunities to low-income persons, especially those in public housing, using their HUD grant funds; make contractors and fund recipients aware of these opportunities
- Promote higher density residential zoning, especially in Transit Oriented Development areas, when revitalization occurs
- Reduce the development review processing time
- Implement strategies for preserving and increasing affordable housing in accordance with the County's annual growth policy

- Increase incentives and requirements for developers regarding inclusion of affordable residential units
- Actively monitor and coordinate fair housing legislation and policy initiatives to sustain progress already made and to address new fair housing issues as identified, especially regarding affordable housing

2. Lack of available, affordable and accessible housing for residents with a disability

Whether the disability is a physical impairment, a cognitive impairment, a mental illness or any other condition that limits an individual's ability to live independently in the community, providing housing for persons with disabilities is an ongoing need.

Almost one-third of Montgomery County residents over the age of 65, more than 30,000 people, were identified by 2009 census estimates as having a disability of some kind. In addition, among the overall population in 2009, 7.5 percent was found to have a disability. Census estimates for 2005 showed 11.6 percent of residents were 65 or older, while in 2009 that estimate had risen to 12.3 percent. There is an on-going demand for barrier-free, accessible and adaptable housing. The problem is particularly acute for those living on fixed incomes and without the resources to pay for necessary adaptations to their housing units.

Montgomery County and the Maryland-National Capital Building Industry Association have developed a Voluntary Certification program, *Design for Life Montgomery*, to promote visit-ability and live-ability in single-family attached and detached homes, both new and existing (see Design for Life Montgomery Brochure Attachment).

Recommendations/Goals

- Raise awareness of existing accessible housing options in the community among those with disabilities or those in need of accessible housing amenities through outreach by industry and advocacy groups in collaboration with public and private sector housing providers
- Promote awareness among the general public of the benefits for all of housing design features that enhance accessibility as is being done through the *Design for Life Montgomery* program

- Promote professional and public awareness of the legal requirements of the Americans with Disabilities Act as related to housing through training and outreach provided by both public and private entities
- Encourage job training and supportive employment for persons with disabilities to boost income levels
- Continue to advocate for Medicaid waivers that support appropriate (including accessible) housing and support services for individuals with physical, developmental or mental disabilities

3. Difficulty siting affordable housing, particularly special needs and group housing

Community members often oppose the siting of affordable housing in their neighborhoods, raising concerns about the adequacy of public facilities to accommodate associated increased social needs and density. When the housing being proposed is for formerly homeless persons or others with special needs, community members raise additional concerns about public safety, property management and the provision of supportive services to those proposed to be housed.

Providing affordable housing and supportive services for persons with special needs, such as those who are homeless or have mental or physical disabilities, remains a particular challenge for the County.

Recommendations/Goals

- Support interagency collaboration to ensure that persons with special needs (including those living in shelters for the homeless) receive both the housing and the supportive services necessary
- Educate the public about the economic and social value of a wide range of housing choices for the community; provide factual information to increase public awareness of and understanding about special needs populations

4. Confusing zoning and regulatory requirements

As noted by Montgomery County's Planning Department, the current zoning code "...is viewed as antiquated and hard to use, its standards are not in keeping with modern development practices, and the code is not administered consistently." The zoning code has not been rewritten since 1977, with much of the confusion due to the growth in the number of zones and in how information is presented. This also results in differing interpretations of

regulatory requirements that contribute to uncertainty, delay and legal challenges in the context of the development review process for housing.

Recommendations/Goals

- Support efforts by Maryland-National Capital Park and Planning Commission to reorganize, revise and simplify the County Zoning Ordinance
- Adopt regulatory reform, in the context of the zoning code, to simplify and ensure the predictability of the development review process related to housing
- Allow higher densities for housing, including affordable housing, particularly in areas served by transit

5. Lack of general awareness concerning fair housing issues among residents and housing providers

Lack of general awareness concerning Fair Housing issues among residents and housing-related professionals in Montgomery County will always be noted as an “impediment” in acknowledgement of the fact that education concerning fair housing issues is an on-going activity. We are a county with a growing and increasingly diverse population, and, as such, education must be continuous, presented in a context that is relevant to current community concerns and presented in a manner that is linguistically appropriate and culturally sensitive.

With the current economy, characterized by increased unemployment and under-employment, and with the rise in the number of housing foreclosures and distressed housing sales, outreach and education about fair housing law is particularly important as investors acquiring distressed or foreclosed properties may be inexperienced landlords, and because owners who have experienced foreclosure may now be seeking affordable rentals.

Recommendations/Goals

- Coordinate distribution of fair housing materials and sharing of information between public agencies and the private sector
- Disseminate, regularly and repeatedly, outreach and education materials on fair housing to County residents, focusing on minority and protected groups in multiple languages, as necessary, and through various media – print, radio, TV and through community events and social service agencies

- Mandate or encourage lending institutions, real estate agencies and apartment managers to distribute fair housing materials (e.g. the OHR Guide to Fair Housing brochures)
 - Continue to provide training and general awareness-raising measures in collaboration with industry groups targeted to property managers, real estate agents, mortgage lenders, appraisers, builders, maintenance workers, insurance providers and others in the industry on Fair Housing laws, racial disparities and lending patterns, focusing on how to provide equal housing opportunities and what constitutes discrimination
 - Work toward the continuation and expansion of Montgomery County Public School curriculum to promote awareness of fair housing
 - Continue periodic special events to bolster the public's awareness of fair housing laws
6. **Limited available data needed to inform decision-making, including study information and comprehensive testing on the fair housing environment**

While the County continues to conduct regular fair housing testing in the rental market and has commissioned studies on fair lending, there is an ongoing need for accurate data regarding the for sale market, including appraisals, insurance and advertising. Additionally, there is the need to ensure that all protected groups are represented in the testing performed.

Recommendations/Goals

- Continue to conduct paired testing of the various protected groups regularly to identify both rental and for sale discrimination
- Continue to collect and make public detailed information on fair housing practices
- Study potential disparate treatment for protected groups related to home mortgage lending, foreclosures and related financial scams
- Take appropriate action to enforce fair housing laws and to address the findings identified through relevant studies and testing

7. Unfair and deceptive business practices, poor lending practices, foreclosure concerns and financial scams

Past studies have shown that African American and Hispanic applicants for home mortgages in Montgomery County were disproportionately refused loans or more often encouraged to use more expensive financing than white applicants with similar income levels, employment and credit history.

In addition, general predatory lending practices disproportionately affect minorities. Minority groups are also more likely to have factors leading towards a lower credit rating and are more likely to not understand credit or how to correct errors and improve their scores.

In the recent home purchasing 'bubble,' which peaked in 2005-2006, it has been strongly suggested that some mortgage lenders may have purposely targeted minority borrowers for sub-prime loans, which carried such qualities as higher costs, adjustable rate mortgages, balloon payment schemes and the often false promise of refinancing, or with balloon payment schemes. Such loans correlate with higher foreclosure rates among racial and ethnic minority groups in Montgomery County.

New changes in home mortgage lending will also have a strong and long-lasting impact on future home-seekers and for current homeowners. For example, because some loans were approved on the basis of weak documentation in the past, it is now difficult for those homeowners to take advantage of programs for loan modification.

The large number of foreclosures, whether due to the economic downturn or to lending practices, has not only negatively affected the housing market and individuals, but also whole neighborhoods and communities.

Reverse redlining occurs when a lender or insurer particularly targets minority consumers, not to deny them loans or insurance, but rather to charge them more than would be charged to a similarly situated majority consumer, specifically marketing the most expensive and onerous loan products. These communities had largely been ignored by most lenders just a couple decades earlier. However, these same financial institutions in the 2000s saw African American and other minority communities as fertile ground for subprime mortgages.

Financial scams promising debt relief have risen as a result of the housing crisis, where loan payments are missed and defaults occur. Local, state and federal offices are joining their efforts to help counsel consumers who are struggling.

Recommendations/Goals

- Provide homeownership counseling
- Provide thorough financial literacy training and education to the public in an appropriate language
- Identify or develop educational tools to use for financial learning (e.g. workshop materials or instructional dvds for use at home)
- Identify legitimate financial assistance already available in the County and work to satisfy any unmet counseling needs in the community
- Provide regular testing and periodic studies to determine the extent and severity of discriminatory lending and insurance practices to individual protected groups and generally to racially diverse areas of the County
- Increase and continue outreach and education about predatory lending and related financial scams specifically geared to members of the protected groups, including how to avoid becoming a victim and what to do if it happens, ensuring that outreach materials and meetings meet multilingual needs of the diverse population served
- Provide on-going training both for, and in conjunction with, industry professionals regarding fair lending standards, working cooperatively with industry professionals to encourage conventional lending and expanded alternatives to FHA loans for minority applicants
- Continue to enforce existing laws that protect against unfair lending practices
- Continue to monitor the County financial institution to ensure that it meets a satisfactory or better rating with the Federal Community Reinvestment Act

IV. Fair Housing Related Activities

Interagency Fair Housing Coordinating Group (IFHCG)

The IFHCG was established in 1987 by Chapter 27, Section 27-26B of the Montgomery County Code in order to facilitate and promote the County's efforts to prevent discrimination in housing. The Group continues to hold monthly meetings to further the County's commitment to the principles and practices of fair housing and equal opportunity for protected classes in

Montgomery County. Its membership is comprised of representatives mandated by the Code from local public agencies and commissions as well as from the private sector. These meetings are also open to the public for those with an interest in fair housing issues (see IFHCG Membership Attachment).

Convened and supported by the Fair Housing Program at the County's Office of Human Rights (OHR), the Group provides an opportunity for exchange of information and concerns, and it acts as a sounding board for new ideas to ensure fair housing. Each April during Fair Housing Month the group organizes events to increase awareness. It also works to identify impediments to fair housing and to promote appropriate solutions to them.

In an effort to address the educational needs of County residents, the IFHCG in collaboration with the Montgomery County DHCA and OHR, has sponsored workshops on the subject of mortgage assistance. These workshops provided attendees with invaluable information on housing counseling programs funded by the County government that were designed to prevent home foreclosures. The IFHCG has continued to address the needs of equal access to housing for disabled County residents. Members of the IFHCG routinely consult with staff members of the OHR and the County's Department of Health and Human Services (DHHS) in response to questions and/or concerns regarding accessibility. The IFHCG also meets with members of the County's Department of Permitting Services (DPS) to address technical interpretations of current building codes and Section 504 compliance issues relative to existing housing units.

Office of Human Rights

Montgomery County has made progress in improving general awareness of fair housing issues through its Office of Human Rights (OHR), which also has expanded a testing program to analyze the fair housing environment in the County.

The Montgomery County Office of Human Rights (OHR), established 50 years ago, works in conjunction with the volunteer-based Human Rights Commission, a diverse body of 15 community members appointed by the County Executive. Together, they promote, among other duties, fair housing in the County. OHR's Fair Housing Division provides matched pair testing, education and outreach to the community. The Compliance Division handles investigation of discrimination complaints in the areas of employment, public accommodation and housing.

The focus of OHR's Fair Housing Division is to disseminate information that helps people to identify situations of possible discrimination and to develop strategies to avoid or remedy these situations. Staff members make

presentations to community organizations regarding their rights as well as their responsibilities. OHR also provides regular “One Stop Fair Housing Shop” training to real estate owners, managers and their employees to inform them of the federal, state, and county laws that address housing issues. There are always special activities planned for April as part of Fair Housing Month, and during the fall of 2009, OHR undertook a fair housing ad campaign that entailed a series of awareness ads shown on movie screens in advance of feature films in two, large multi-plex movie theaters in the County. The theater lobbies had an OHR display with handouts and information (see Fair Housing Event Flyers Attachments).

OHR has also developed a fair housing curriculum, which the Montgomery County Public Schools incorporated into each of the 10th grade social studies classrooms in the County’s 23 high schools. Additionally, informational brochures cover fair housing topics such as fair housing law, lending procedures and practices, housing for persons with disabilities and source of income. These brochures explain individual rights regarding fair housing, how to recognize discriminatory practices and how to file a complaint. (see OHR Education Materials and OHR Fair Housing Brochures Attachments).

Last year, OHR coordinated a Fair Housing Conference and Discussion Panel, closed 200 cases, including 20 real estate/housing discrimination cases, closed 10 public accommodation cases, and printed a new housing brochure in Spanish.

Montgomery County is committed to ensuring that information and services are culturally aware and are provided in alternative formats to meet the needs of persons with disabilities and in different languages for those with limited English proficiency. This effort is in compliance with federal and County requirements to provide meaningful access to persons with Limited English Proficiency but goes beyond these requirements to embrace the County’s growing diversity and to value the contributions of all residents.

Fair housing testing is a controlled method for measuring and documenting variations in the quality, quantity and content of information and services offered or given to various home seekers by housing providers. A fair housing test involves sending a matched pair of testers to the same apartment complex on the same day, usually two to three hours apart. The testers are matched by the date housing is needed, type of unit requested, income, gender, marital status and employment history. Upon completing their visit to the apartment complex, each tester provides a detailed and objective account of the testing experience. Comparing the accounts of these test visits often makes it possible to identify and document disparities in the treatment, information, and service that are provided to each of the testers.

OHR's in-house fair housing testing program, established in 1999, conducted 211 tests for Fiscal Year 2009. Tests were designed to identify disparate treatment under County and/or Federal Fair Housing laws and were designed to test on the basis of race, national origin, familial status and source of income.

Testing in response to complaints for FY09 showed evidence of housing discrimination under Montgomery County Code, Chapter 27, based on 'source of income' on four accounts. In these cases, the housing providers refused to accept Housing Choice Vouchers. Formal charges have been lodged in three of these cases. (see OHR Testing Results Attachment). OHR notes that, unfortunately, victims of discrimination typically are not even aware they have been treated unfairly, especially if they are new to this country or do not speak English well.

OHR's Compliance Division reviews complaints of possible discrimination, including those related to real estate discrimination based on the federally protected categories of race, color, religion, sex, national origin, disability or familial status as well as based on the Montgomery County additionally protected categories of marital status, source of income, sexual orientation, age, presence of children or ancestry. This includes cases involving both rental and for-sale housing. OHR works with approximately 35 volunteer mediators who are an integral part of the complaint resolution program. If the initial attempt at mediation does not address the complaint, OHR proceeds to a formal investigation.

Maryland Commission on Human Relations

In addition to County compliance and outreach efforts, the State Commission on Human Relations works to ensure equal opportunity through the enforcement of State laws against discrimination in employment, housing, and public accommodations. It provides educational and outreach services related to the relevant federal and State laws and pursues legal action where appropriate.

Montgomery County Efforts to Support Fair and Affordable Housing

Of particular note during 2010 were the County's ongoing outreach efforts regarding the 2010 Census. Working to ensure a complete count of County residents during the decennial census on April 1, 2010, was an important way that Montgomery County could ensure that the County receives a fair allocation of federal and state funding. This funding is critical to affirmatively further fair housing and address identified impediments. Federal and state resources are key in developing new affordable housing, preserving existing housing as affordable and accessible and in providing the income and service supports

that are critically needed to enable our lower-income residents, particularly those with disabilities, a full range of housing choices.

Outreach was conducted in multiple languages, with education specifically directed to those immigrant groups who, because of national origin or limited English proficiency, may be unfamiliar with, or apprehensive about, participating in the census. Efforts were also made to ensure that information is available in alternative formats and that persons with other special needs are counted.

Persons with disabilities experience a greater degree of unemployment or underemployment than is experienced by those without disabilities and are almost three times more likely to be below the federal poverty level. In recognition of this fact, on February 2, 2010, the Montgomery County Council unanimously approved Bill 46-09, which creates a local-government hiring preference for people with developmental, psychiatric or severe physical disabilities.

In addition, providing affordable housing that is appropriate for those with a disability or special needs remains especially difficult, given necessary physical adaptations and zoning, as well as community concerns. The County's Division of Aging and Disability Services at DHHS continues to work toward accessible standards for visit-ability and live-ability in the community.

On December 1, 2010 the State of Maryland Department on Aging launched the Maryland Access Point (MAP) website for seniors, persons with disabilities and caregivers. MAP is part of the national Aging and Disability Resource Center (ADRC) initiative from the U.S. Administration on Aging and the Centers for Medicare and Medicaid. MAP state partners include the Maryland Departments of Aging, Disabilities, Health and Mental Hygiene, and Human Resources, as well as the Regional Centers for Independent Living. The purpose is to provide streamlined access to information and services for long-term supports and assistance.

Montgomery County Planners have recently undertaken a comprehensive rewrite of the County's Zoning Ordinance. Planners aim to simplify a complex code and to reinforce the County's high quality of life. The Zoning Code was last comprehensively rewritten in 1977.

The Montgomery County Council unanimously approved Zoning Text Amendment 09-08 on March 2, 2010 creating a new family of Commercial/Residential (CR) Zones that will allow some areas designated in master plans to become denser, mixed-use communities that will encourage residents and businesses to be less dependent on automobiles and more reliant on increased public transit.

Among the provisions of CR Zones is allowance for increased density if properties are developed near public transit and provide other public benefits. CR Zones also allow increased density for projects that include affordable housing alternatives and residential projects that include units that are fully wheel chair accessible.

Unfair lending practices evolved into an extensive foreclosure problem countywide, but especially in areas of the County populated by racial and ethnic minorities. Montgomery County chose to match State funds for housing counseling efforts by providing assistance to four non-profit counseling organizations in areas of the County hardest hit by foreclosure and fraudulent lending activities.

Together, the non-profit agencies, Homefree-USA of Gaithersburg, Latino Economic Development Corporation (LEDC) of Wheaton, Housing Initiative Partnership (HIP) in Germantown and Asian-American Homeownership Counseling in Silver Spring, have given free counseling to over 4,000 clients and have held 145 free workshops (reaching over 7,000 people) through end of 2010. The majority of issues faced are foreclosure prevention, mortgage modification and negotiating with the lender. In many cases, counseling has resulted in successful modification of loan terms. Based on initial feedback, Hispanics and African Americans make up the highest number of clients who have participated in foreclosure prevention and financial counseling sessions.

DHCA also spearheaded the 10th Annual Montgomery County Housing Fair & Financial Fitness Day in October 2010. It was attended by 1,200 residents and conducted in collaboration with over 90 exhibitors, including government agencies, non-profit organizations and businesses. The Fair addressed foreclosure prevention, financial scams, managing money, renter's rights and affordable housing. Although the mortgage crisis has abated in recent months, the demand for this type of counseling by Montgomery County residents continues.

In addition, DHCA has established a Focused Neighborhood Assistance Program, choosing two neighborhoods heavily impacted by foreclosures to receive County assistance for stabilization. Montgomery County also licenses all rental housing, and provides help and information regarding relevant laws to both landlords and tenants. DHCA provides extensive information on how to recognize and prevent discriminatory housing practices, including lending procedures and practices, fair housing requirements and additional information concerning occupancy standards and issues specifically related to fair housing for persons with disabilities. DHCA provides sample leases, a Landlord-Tenant Handbook (in English and Spanish), and an on-line apartment rental guide. The

Department has specialists who work with landlords and tenants to resolve disputes.

In spite of decreasing budget allocations, the County has continued to show a strong commitment to providing affordable housing and for “safety net” services for the most vulnerable. The total number of affordable housing units produced, preserved and in the pipeline for FY11 is 2,120, to date. FY10 secured another 2,783 units, with FY09 showing 1,589 and FY08 1,674.

In addition, Montgomery County, in partnership with the Housing Opportunities Commission (HOC), is providing federal stimulus funds to enable HOC to acquire and rehabilitate vacant, foreclosed properties, preserving these properties as affordable rental housing for the long-term. As of early 2011, 23 homes had been acquired. Additionally, the County is funding, with local funds, and coordinating with non-profit housing providers, like Habitat for Humanity and AHC Inc., to enable these organizations to acquire and rehabilitate vacant, foreclosed properties for sale to lower-income homebuyers.

For FY10, the County Council approved \$57.8 million for the Housing Initiative Fund (\$32.8 million from the general fund and \$25 million in Bond funding). FY11 saw an additional allotment of \$29 million (\$14 million in general funds and \$15 million in Bond funding). This locally-funded housing trust fund is used to increase and preserve the County’s supply of affordable housing, including housing for residents with special needs. For FY10, \$8.9 million of the HIF was reserved for continued implementation of Montgomery County’s Housing First Plan, a plan to assist homeless individuals and families move rapidly into stable, permanent housing, including rental assistance subsidy payments. During FY11, another \$7.2 million was set aside for this purpose. Also, tenant-based rental assistance in the amount of \$750,000 was provided both in FY10 and FY11 through the HOME Investment Partnership Program to the Montgomery County Coalition for the Homeless to provide needed subsidies for residents of permanent supportive housing.

The County primarily uses its HIF funds to provide gap financing to non-profit and for-profit developers of affordable housing. These funds are used to leverage other sources of affordable housing funds, including Federal HOME funds, state and local bond financing, and equity funding generated through the use of the Federal Low Income Housing Tax Credit program.

In addition, Montgomery County was among the first jurisdictions in the country to adopt inclusionary zoning. Created in 1974, the nationally recognized Moderately Priced Dwelling Unit (MPDU) program has produced almost 13,000 units of affordable for sale and rental housing throughout the County. Under the MPDU program every new development in the County with 20 or more units is required to set aside between 12.5 percent and 15 percent

of its units as affordable (meaning they are affordable to households earning 65 percent to 70 percent of the AMI). Furthermore, up to one-third of the units produced each year are available to the Housing Opportunities Commission (HOC) for use as lower-income rental housing, thereby reaching households with income as low as 30 percent of median.

The MPDU program has resulted in economically and racially diverse communities throughout the County, expanded housing choice, and resulted in other desirable public outcomes. For example, a recent report issued by The Century Foundation and authored by Heather Schwartz, an Associate Policy Researcher at the RAND Corporation, found that lower-income students in the County who were able to attend more affluent schools, primarily due to the economic integration of households resulting from the MPDU program in Montgomery County, performed better in academic achievement.

The County continues to work in partnership with other organizations to site affordable housing for special populations. Currently, DHCA worked with the Montgomery County Coalition for the Homeless on a project to adaptively reuse and rehabilitate a five-story commercial building in Bethesda into 32 personal living quarters for homeless adults.

The Housing Element of the General Plan was first approved in 1969 and later approved as a part of the 1993 General Plan refinement. The newest version of the Housing Element, prepared by the Maryland-National Capital Park and Planning Commission (M-NCPPC), was approved, with amendments, by the County Council on March 29, 2011 (see Housing Element of the General Plan, Draft July 2009, Attachment). The Housing Element makes note of the chronic shortage of housing that is affordable for much of the County's moderate and lower income households, and it recommends a series of public policy actions that should be taken to reduce the housing affordability gap in Montgomery County. Its goals are 1.) to conserve and stabilize neighborhoods and the existing housing stock, 2.) to concentrate new housing in mixed-use, transit-oriented areas and 3.) to encourage and maintain a wide choice of housing types and neighborhoods for people of all incomes, ages, lifestyles, and physical capabilities at appropriate locations and densities.

DHCA comments on all master and sector plans, advocating that affordable housing be addressed in the plans and that the Maryland - National Capital Park and Planning Commission establish an "affordable housing goal" in each plan area. DHCA also supports zoning text amendments that create a more attractive planning and economic environment for the development of affordable housing, including increases to allowable heights, densities and Floor Area Ratios in order to provide added flexibility to facilitate affordable housing development.

The Montgomery County Planning Board reviews project, preliminary and site plans as part of the development review process. Each review has different specifications and requires input from several County agencies. Delays can occur at any point in the process, including from the applicant. In the last two years, planners have improved review times for preliminary and site plans by 43 percent to an average of 64 days in FY10.

The Planning Department's Environmental Division reviews every development application for the presence of natural resources, including forests. Review of forest conservation exemptions has improved 45 percent since FY08.

In 2009 DHCA implemented a pilot initiative to comprehensively address community needs in two geographically defined Focus Areas of Mid-County (Wheaton) and Up-County (Germantown). The County's efforts focused on single-family homes in primarily, if not exclusively, residential neighborhoods and grew from a belief in the importance of strong, well-maintained neighborhoods as a critical component of overall community well-being. A common concern expressed by residents and HOA representatives in both focus areas was the growing number of foreclosed or vacant properties and the impact this had on code enforcement complaints, property values and HOA assessments.

As the public housing agency, the Housing Opportunities Commission of Montgomery County (HOC) administers a variety of housing programs in order to provide subsidized housing to low and moderate income individuals and families. The two largest programs are Public Housing and Housing Choice Voucher (formerly called "Section 8"). HOC manages 1,500 Public Housing units and administers 6,028 federal Housing Choice Vouchers, which allow eligible individuals to rent in the private market by using the voucher subsidy. HOC also provides housing for the elderly and for people with disabilities and special needs. In addition, HOC offers homeownership programs that include mortgage financing and closing cost assistance. As of August 2010, HOC owned, managed, administered or financed a total of 22,559 units of housing in Montgomery County.

Affordable housing is spread throughout the County and mixed with market rate housing with the goal of preventing heavy concentrations of low income housing in any one area.

Montgomery County Executive Isiah Leggett convened an Affordable Housing Task Force in March 2007 to address the need to provide sufficient and appropriate affordable housing to the County's increasingly diverse population (see Affordable Housing Task Force Report Attachment). The Task Force was comprised of more than 30 participants from the public and private sectors, representing financiers, builders, advocates and professionals. They met over

the course of several months and produced a Report in March 2008 that addressed six main goals: preservation of affordable housing, creation of affordable housing, adoption of regulatory reform, community acceptance of affordable housing, assessment of affordable housing goals and home purchase assistance for public employees.

In 2008 the County Executive convened the Tenant Work Group to review primary issues that impact renters in the community, focused specifically on: security; code updates, enforcement and complaints; landlord-tenant communication and tenant advocacy; and particular needs of seniors and special needs populations (see Tenants Work Group Report Attachment). The County is in the process of following up on a number of recommendations.

Montgomery County's Department of Permitting Services (DPS) has introduced a voluntary certification program, Design for Life Montgomery, the first certification effort in Maryland to encourage visit-ability and live-ability for single-family attached and detached homes. It targets both new construction and home renovations. This program follows the National Association of Homebuilder's guidelines and targets both new units and renovation of existing homes. Supported by the Maryland National Capital Building Industry and many local agencies, the visit-ability certification addresses the needs of people with mobility disabilities by having a no-step entrance, door widths of at least 32-inch clearance and a usable bathroom.

Live-ability goes further in requiring the previous three amenities plus a bedroom, full bath, kitchen and circulation path that are all accessible. Homes enhanced with these features will meet the needs of residents and visitors for a lifetime, especially persons with a temporary or permanent disability. Such design also helps Montgomery County's senior population to 'age-in-place.' As of March 2011, 45 building permits have been issued for this program.

In addition, the Montgomery County Commission on People with Disabilities indicates that there is a strong correlation between people with disabilities and unemployment or underemployment, resulting in a further need for affordable housing. In Montgomery County, of the 40,000 individuals with disabilities, 43.3 percent are unemployed, according to the 2006 American Community Survey from the U.S. Census Bureau. The Commission advocates further for fair housing for those with a disability by encouraging visit-ability requirements in new housing and supporting financial assistance, where qualified, for renovations to existing single-family and multi-family homes.

The Special Needs Housing Division at DHHS focuses on basic housing stabilization services as well as on longer term supportive, transitional and permanent housing options for persons with special needs, such as those who are homeless or have mental or physical disabilities or a police record.

Metropolitan Washington Council of Governments' (COG) Housing Programs cover a broad array of issues important to area local governments and their housing partners. These include data on the region's housing stock, homelessness, housing affordability, concentration of affordable housing, fair housing, and neighborhood redevelopment. COG works to provide current, accessible information that will help inform regional and local policies. Current COG Housing Program efforts include implementation of the Metropolitan Washington Regional Affordable Housing Policy, which calls for the creation of new affordable housing, the preservation of existing affordable housing and the distribution of affordable housing opportunities around the metropolitan area.

Montgomery County, in partnership with the State and other advocacy groups, has worked hard to ensure that accurate and timely information is available so that residents do not unwittingly become victims of a scam and know where to turn for help if they are victimized. The County's web site has a section devoted to foreclosure prevention that provides information on how to avoid scams and fraud.

The County has also collected and mapped foreclosure data, making the data available on line, and using it to identify any trends. Staff is also working closely with banks that have foreclosed to mitigate the impact on neighborhoods by reducing the length of time properties are vacant and in 'bank inventories' and to ensure that vacant properties are maintained.

The Justice Department, under the direction of Assistant Attorney General Tom Perez (a Montgomery County resident and former Montgomery County councilmember), has created a new Fair Lending unit that focuses exclusively on unfair lending practices, including both the unfair denial of minority access to home loans as well as any discriminatory efforts to target minorities for subprime loans. The increased efforts at the federal level will help ensure that unfair lending practices are addressed.

The Montgomery County Office of Consumer Protection (OCP) and the Maryland Attorney General's Office, Consumer Protection Division, are responsible for ensuring a fair marketplace for consumers and businesses, and they enforce consumer protection laws that prohibit unfair and deceptive business acts. As part of this, they investigate complaints related to mortgage loan modification scams and offer advice on how to identify if you have been approached by a potential scammer as well as information on foreclosure counseling services law, the compliant mediation process and how to file a complaint.

The County's Office of Consumer Protection provides advice and information on predatory lending in general and on discriminatory predatory lending in

particular because the primary targets of predatory lending are African Americans, Hispanics and elderly women.

The topic of predatory lending has become commonplace in newspaper headlines and in housing discussions. Discriminatory predatory lending targets borrowers for loans with exorbitant or abusive terms based on race, national origin, sex, age, or other protected categories. Some abusive home-lending practices occur in the so-called “sub-prime market” and many address home loan opportunities for people with limited credit histories.

V. Summary

Montgomery County’s 2011 Analysis of Impediments to Fair Housing Choice provides an overview of fair housing circumstances in the County and enumerates efforts made by many agencies and parties in the County to effectively and affirmatively further fair housing. It does not claim to be an exhaustive guide to every instance or effort regarding fair housing.

Even with substantial concerted efforts, impediments still remain that are ongoing and difficult to eliminate, including the general lack of affordable and accessible housing, especially for persons with a disability or special needs. A recurring need also continues for outreach and education concerning fair housing to both residents and housing providers, especially as the County grows and diversifies.

Montgomery County’s permit approval process, including public review, can also be an obstacle or delay in the development of new, especially affordable, housing. Also, limited availability of accurate data and information about the fair housing environment may hamper appropriate decision-making.

Finally, unfair business and lending practices have contributed to high levels of foreclosure events that, ultimately, can also provide fertile ground for financial scams. Such schemes often target people who are minorities, immigrants or seniors and are protected under the federal Fair Housing Act of 1968 and the Fair Housing Amendments Act of 1988.

Montgomery County takes seriously the affirmative furthering of fair housing and works continuously to provide comprehensive responses to cited impediments, both in-house and through cooperative efforts with other jurisdictions, agencies and relevant participants.

VI. Attachments

- Demographic Maps – for racial breakdown and other maps click [here](#); for additional demographic maps, click [here](#)
- [Trendsheets](#), Montgomery County Planning Dept., 2010 and 2011
- [“Challenges Associated with the Suburbanization of Poverty,”](#) Greater Washington Research at Brookings, 2010
- [Montgomery County Foreclosure Events](#), 20007-2010
- [Design for Life Montgomery Brochure](#), 2010
- [Interagency Fair Housing Coordinating Group Membership](#), 2011
- [Fair housing event flyers](#)
- [OHR Educational Materials – 10th Grade Curriculum](#)
- [OHR Fair Housing Brochures](#)
- [OHR Testing Results](#), 2009
- [Housing Element of the General Plan](#), Draft July 2009
- [Affordable Housing Task Force Report and Recommendations](#), 2008
- [Tenants Work Group Report](#), 2010

Department of Housing & Urban Development
Office of Community Planning

COVER PAGE

Annual Performance Report

Community Development Block Grant Program

OMB Approval No.2502-0006

1. PROGRAM YEAR END
6/30/14

2. GRANT NUMBER
B-13-UC-24-0001

3. NAME & ADDRESS OF GRANTEE
Montgomery County, Maryland
100 Maryland Avenue Fourth Floor
Rockville, Maryland 20850

4. NAME & ADDRESS OF C.D. DIRECTOR
Mr. Richard Y. Nelson, Jr.,
Dept. of Housing and Community Affairs
100 Maryland Avenue Fourth Floor
Rockville, Maryland 20850

5. NAME & TELEPHONE NUMBER OF
PERSON MOST FAMILIAR WITH
INFORMATION IN THIS REPORT

Mr. Matthew Greene
(240) 777-3631

6. NAME & TELEPHONE NUMBER OF
PERSON TO CONTACT ABOUT
DISCLOSURES REQUIRED BY THIS REFORM
ACT OF 1989

Ms. Luann W. Korona
(240) 777-3656

7. Have these Community Development Block Grant (CDBG) funds been used:

a. to meet the community development program objectives in the consolidated plan for this program year?

If no, explain, in narrative attachment, how: (1) the uses did not relate to program objectives;
and (2) future activities or program objectives might change as a result of this year's
experiences. Yes

b. exclusively to either benefit low-and-moderate (low/mod) income persons, aid in the prevention or
elimination of slums or blight, or meet community development needs having a particular urgency? If no,
explain in a narrative attachment. Yes

c. such that the grantee has complied with, or will comply with, its certification to expend not less
than 70% of its CDBG funds, during the specified period, on activities which benefit low/mod
income persons? If no, explain in a narrative attachment. Yes

8. Were citizen comments about this report and/or the CDBG program received?

If yes, attach a summary.

None as of September 17, 2014

9. Indicate how the Performance Report was made available to the public:

a. BY PRINTED NOTICE

MONTGOMERY SENTINEL September 11,
2014

b. OTHER

Five Montgomery County libraries and DHCA
office

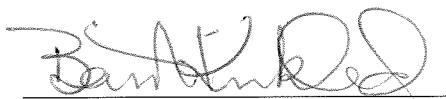
c. email, internet

notice sent out on various County-controlled
listserves, posted on Departmental website

I hereby certify that: This report contains all required items identified above; Federal assistance made available under the Community Development Block Grant Program (CDBG) has not been utilized to reduce substantially the amount of local financial support for community development activities below the level of such support prior to the start of the most recently completed CDBG program year; all the information stated herein, as well as any information provide in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18U.S.C1001, 1010, 1012; U.S.C. 3729,3802)

Bonnie Kirkland
Assistant Chief Administrative Officer



9/22/14

Typed Name & Title of Authorized
Official Representative

Signature

Date

Appendix 3 – Public Notice

Public Comment: no public comment was received on this report as of September 29, 2014

Certificate of Publication

State Of Maryland }
County of Montgomery }

SS

Sherry Sanderson, being duly sworn, says:

That she is Legal Advertising Representative of The Montgomery County Sentinel, a weekly newspaper of general circulation, published in Rockville, Montgomery County, Maryland; that the publication, a copy of which is attached hereto, was published in the said newspaper on

September 11, 2014

That said newspaper was regularly issued and circulated on those dates.

SIGNED:



Subscribed to and sworn to me this 15th day of September 2014,

MONTGOMERY COUNTY, MARYLAND DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

NOTICE - Consolidated Annual Performance and Evaluation Report (CAPER) for County FY2014 (July 1, 2013 to June 30, 2014) Available for Review

In accordance with Title I of the Housing and Community Development Act of 1974 as amended and the regulations found at 24 CFR part 91, et. seq., the Department of Housing and Community Affairs (DHCA) has completed Montgomery County's Consolidated Annual Performance and Evaluation Report (CAPER) for the County fiscal year 2014 (Federal FY2013) and Consolidated Plan Program Year 2013 (covers the period July 1, 2013 to June 30, 2014).

The CAPER describes the accomplishments of the funded projects in Fiscal Year 2014 / Program Year 2013 with Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), and HOME Investment Partnership (HOME) funds.

Copies of the CAPER will be available for review online (<http://www6.montgomerycountymd.gov/content/dhca/community/ConPlan.asp>) and at the following locations beginning Sept 12:

Montgomery County, Maryland
Department of Housing and Community Affairs
100 Maryland Avenue, Fourth Floor
Rockville, Maryland 20850

Bethesda Library
7400 Arlington Road
Bethesda, MD 20814
240-777-0970

Rockville Memorial Library
21 Maryland Avenue
Rockville, MD 20850
240-777-0140
240-777-0902 (TTY)

Germantown Library
19840 Century Boulevard
Germantown, MD 20874
240-777-0110

Wheaton Library
11701 Georgia Avenue
Wheaton, MD 20902

Silver Spring Library
8901 Colesville Road
Silver Spring, MD 20910
240-773-9420

Written statements may be submitted until noon, September 29, 2014 and should be addressed to:

Richard Y. Nelson Jr., Director
Department of Housing & Community Affairs
100 Maryland Avenue, Fourth Floor
Rockville, Maryland 20850
Staff contact is Matt Greene (240) 777-3631

00015948 11/09/11/14

Internet posting

http://www.montgomerycountymd.gov/DHCA/community/grants/conplan.html Grants Administration / Spec...

view Favorites Tools Help

FY14 Consolidated Plan Annual Action Plan

FY14 Consolidated Annual Performance and Evaluation Report (CAPER)

This is a public review draft. The CAPER describes the accomplishments of the funded projects in Fiscal Year 2014 / Program Year 2013 with Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), and HOME Investment Partnership (HOME) funds. Hard copies of the report will be available for review at the DHCA office in Rockville (100 Maryland Avenue, 4th floor) and at the following locations beginning Sept 12:

Bethesda Library
7400 Arlington Road
Bethesda, MD 20814
240-777-0970

Germantown Library
19840 Century Boulevard
Germantown, MD 20874
240-777-0110

Silver Spring Library
8901 Colesville Road
Silver Spring, MD 20910
240-773-9420

Rockville Memorial Library
21 Maryland Avenue
Rockville, MD 20850
240-777-0140
240-777-0902 (TTY)

Wheaton Library
11701 Georgia Avenue
Wheaton, MD 20902
240-777-0678

Written statements may be submitted until noon, September 29, 2014 and should be addressed to:

Richard Y. Nelson Jr., Director
Department of Housing & Community Affairs
100 Maryland Avenue, Fourth Floor
Rockville, Maryland 20850
Staff contact is Matt Greene (240) 777-3631


2:58 PM
9/12/2014

http://www.montgomerycountymd.gov/DHCA/Resources/Files/community/gr... Grants Administration / Special ... montgomerycountymd.gov

Go to Favorites Help

1 / 188 115% Tools Sign Comment

fill out the following form. You can save data typed into this form. Highlight Existing Fields



**Consolidated Annual Performance and
Evaluation Report for
Montgomery County, Maryland**

**Program Year 2013 / County Fiscal Year 2014
July 1, 2013 - June 30, 2014**

3:06 PM
9/12/2014

Greene, Matthew

From: Greene, Matthew**Sent:** Friday, September 12, 2014 3:26 PM

To: Anderson, Christopher J.; 'Andrew Gunning'; Art Rogers; Ball, Kim; Bandeh, Jewru; Black, Sara A; Cager, Lawrence C.; 'cphd@arlingtonva.us'; David Levy (dlevy@rockvillemd.gov); 'dhcd@co.pg.md.us'; Elijah Johnson (ejohnson@pwcgov.org); Eric C. Brown (ecbrown@co.pg.md.us); Erin Wilson; Ethan Cohen; Evans, Patsy; Goetzinger, Timothy; Greene, Jalal; Greiner, John; Hartman, Ken; Hilary Chapman; Jennifer S. Short (jshort@FrederickCountyMD.gov); Jessica Anderson; John Payne; Kayrine Brown; Killian, Stephanie; Korona, Luann; Louise Kauffmann (lkauffmann@gaitersburgmd.gov); Maribeth DeLorenzo (maribeth.delorenzo@dc.gov); Matthews, Catherine; Mildrilyn Davis (mildrilyn.davis@alexandriava.gov); Nelson, Rick; Paul DesJardin (pdesjardin@mwco.org); Paula C. Sampson (psamps@co.fairfax.va.us); Rodriguez, Reemberto; Sara Daines (SaraD@takomagov.org); Schacherer, Dale; Stacy Brooks; Stacy L. Spann (stacy.spann@hocmc.org); Strauss, Sharon; Susan Swift (sswift@rockvillemd.gov); Terri Fowler; Thon, Karen; van Balen, Ana Lopez

Subject: Montgomery County's Program Year 13 / County FY14 CAPER available for review

Dear Colleague,

Montgomery County's draft Consolidated Annual Performance and Evaluation Report (CAPER), covering the Federal Program Year 2013 and our fiscal year 2014 (July 1, 2013 to June 30, 2014) is now available for review and comment. The document can be found online on our Consolidated Plan page:

<http://www.montgomerycountymd.gov/DHCA/community/grants/conplan.html>. Hard copies may also be reviewed at the Department of Housing and Community Affairs (100 Maryland Avenue, Fourth Floor, Rockville, Maryland 20850) and at the following libraries:

Bethesda Library
7400 Arlington Road
Bethesda, MD 20814
240-777-0970

Germantown Library
19840 Century Boulevard
Germantown, MD 20874
240-777-0110

Silver Spring Library
8901 Colesville Road
Silver Spring, MD 20910
240-773-9420

Rockville Memorial Library
21 Maryland Avenue
Rockville, MD 20850
240-777-0140
240-777-0902 (TTY)

Wheaton Library
11701 Georgia Avenue
Wheaton, MD 20902
240-777-0678

Written statements are being accepted until noon, September 29, 2014 and should be addressed to:

9/12/2014

Richard Y. Nelson Jr., Director
Department of Housing & Community Affairs
100 Maryland Avenue, Fourth Floor
Rockville, Maryland 20850

Please call me if you need further information or have questions about this.

Thank You!

Matt

Matthew Greene, AICP
Community Development Division
Department of Housing & Community Affairs
100 Maryland Avenue, 4th floor
Rockville, MD 20850
Phone: 240-777-3631
Fax: 240-777-3653
Email: matthew.greene@montgomerycountymd.gov

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting	Ending	

Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
---	--	--	---	---

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number						
2. Dollar Amount						
B. Sub-Contracts						
1. Number						
2. Dollar Amount						
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number						
2. Dollar Amount						
D. Sub-Contracts						
1. Number						
2. Dollar Amounts						

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

Contract and Subcontract Activity**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp. 10/31/2000)

OMB Approval No.: 2502-0355 (exp. 10/31/2013)

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency										Check if:		2. Location (City, State Zip Code)		
MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 1)										<input type="checkbox"/> PH		100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850		
										<input type="checkbox"/> IH				
										<input type="checkbox"/> CPD		Montgomery County		
										<input type="checkbox"/> Housing				
3a. Name of Contact Person					3b. Phone Number (Including Area Code)			4. Reporting Period Oct. 1 - Sept. 30 (Annual - <input checked="" type="checkbox"/>) 12)			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office	
Trivens Kargbo					240-777-3794								10/9/2013	

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-12-UC-24-0001	\$ 776,297.25	1	4	N	75-3073607	N	N/A	N/A	E & R Services, Inc	6222 Seabrook Road	Lanham	MD	20706
B-12-UC-24-0001	\$ 88,595.00	1	1	N	N/A	N/A	54-1529739	Y	McFall and Berry Spe. Land Service Inc	21206 New Hampshire Avenue	Brookerville	MD	20833
B-11-UC-24-0001	\$ 480,055.00	1	4	N	52-1567372	Y	N/A	N/A	Olney Mansony Corp., Inc	6701 Ammendale Road	Beltsville	MD	20705
B-11-UC-24-0001	\$ 12,595.00	1	1	N	52-1672506	N	N/A	N/A	Dension Landscaping Inc	8911 Oxon Hill Road	Fort Washington	MD	20744
B-11-UC-24-0001	\$ 85,289.00	1	1	Y	23-2469751	N	N/A	N/A	Balwin Line Construction of MD	6365 Howard Lane	Elkridge	MD	21075
B-12-UC-24-0001	\$ 58,386.00	2	4	N	26-3772617	N	N/A	N/A	American Minority General Contractors	18534 Cherry Laurel Lane	Gaithersburg	MD	20879
B-12-UC-24-0001	\$ 126,035.00	2	1	N	54-1597349	N	N/A	N/A	American Windows & Siding	10516 Detrick Avenue	Kensington	MD	20895
B-12-UC-24-0001	\$ 44,040.00	3	1	Y	54-2058826	Y	N/A	N/A	University Painters	19309 Winnmeade Drive	Leesburg	VA	20176
B-12-UC-24-0001	\$ 113,650.00	3	5	N	51-0474166	Y	N/A	N/A	Sago Building Management, LLC	14314 Notley Road	Silver Spring	MD	20904
B-12-UC-24-0001	\$ 9,750.00	3	1	N	80-0481744	N	N/A	N/A	RCS Construction	7807 Cessna Avenue	Gaithersburg	MD	20879
B-12-UC-24-0001	\$ 16,615.00	3	1	N	131482214	N	N/A	N/A	Landmark Design and Construction	3005 Shubert Drive,	Silver Spring	MD	20904
B-12-UC-24-0001	\$ 54,274.00	2	1	N	214171886	N	N/A	N/A	Helios Construction	4100 Isbell Street	Silver Spring	MD	20906
B-12-UC-24-0001	\$ 52,283.00	2	1	N	131482214	N	N/A	N/A	Landmark Design and Construction	3005 Shubert Drive	Silver Spring	MD	20904
B-12-UC-24-0001	\$ 5,301.00	3	1	N	520968620	N	N/A	N/A	GAC Heating and Cooling	7836 Airpark Road,	Gaithersburg	MD	20879
B-12-UC-24-0001	\$ 3,590.00	3	1	N	520968620	N	N/A	N/A	Ryan Gewneral	5814 Quebec Street	Berwyn heights	MD	20740
B-12-UC-24-0001	\$ 52,155.00	2	1	N	521259045	N	N/A	N/A	Gardeners General Contractor	8995 Urbana Church Road	Frederick	MD	21704
B-12-UC-24-0001	\$ 11,275.00	3	1	N	521278877	N	N/A	N/A	Termini Custom Woodworking	2324 Montgomery Street	Silver Spring	MD	20910
B-12-UC-24-0001	\$ 85,560.00	2	1	N	359647633	N	N/A	N/A	Azar Construction	2800 Harris Avenue	Silver Spring	MD	20902
B-12-UC-24-0001	\$ 54,360.00	2	1	N	52-1672506	N	N/A	N/A	A.R.M. Construction	5206 Wilkins Avenue	Catonsville	MD	21228
B-12-UC-24-0001	\$ 35,602.00	2	4	N	521668338	N	N/A	N/A	Minara Construction Co	1213 Ruppert Street,	Silver Spring	MD	20903
B-12-UC-24-0001	\$ 16,565.00	2	1	N	359647633	N	N/A	N/A	Azar Construction	2800 Harris Avenue	Silver Spring	MD	20902

7c: Type of Trade Codes:			7d: Racial/Ethnic Codes:			5: Program Codes (Complete for Housing and Public and Indian Housing programs only):		
Housing/Public Housing:								
1 = New Construction	1 = New Construction	6 = Professional	1 = White Americans			1 = All Insured, including Section8		5 = Section 202
2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services	2 = Black Americans			2= Flexible Subsidy		6 = HUD-Held (Management)
3 = Other	3 = Repair	8 = Education/Training	3 = Native Americans			3 = Section 8 Noninsured, Non-HFDA		7 = Public/India Housing
	4 = Service	9 = Arch./Engrg. Appraisal	4 = Hispanic Americans			4 = Insured (Management)		8 = Section 811
	5 = Project Mangt.	0 = Other	5 = Asian/Pacific Americans					
			6 = Hasidic Jews					

Previous editions are obsolete.

form HUD-2516 (8/98)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088 (exp.10/31/2000)

OMB Approval No.: 2502-0355 (exp. 10/31/2013)

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:	2. Location (City, State Zip Code)
MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 2)		PH	100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850
		IH	
		CPD	Montgomery County
		Housing	

3a. Name of Contact Person	3b. Phone Number (Including Area Code)	4. Reporting Period	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	6. Date Submitted to Field Office
Trivens Kargbo	240-777-3794	<input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY2012)		10/9/2013

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
M-11-UC-24-0504	\$3,261,421	2	1	N	32-0188129	Y	N/A	N/A	RKR Construction Company	5710 Furnace Avenue Suite H	Elkridge	MD	21075
M-12-UC-24-0504	\$336,995	2	2	N	N/A	N/A	52-1293372	N	Associates Plumbing, Inc.	93 Monocracy Blvd. # A6	Frederick	MD	21701
M-12-UC-24-0504	\$156,612	2	2	N	N/A	N/A	02-0732837	N	Lindsay's Contractor Services	28940 Kemtown Road	Damascus	MD	20872
M-12-UC-24-0504	\$257,630	2	2	N	N/A	N/A	52-1968142	N	D & R Electric, Inc.	19532 Amaranth Drive	Germantown	MD	20874
M-12-UC-24-0504	\$167,135	2	2	N	N/A	N/A	52-1704207	N	Carefree Kitchens, Inc.	2901 Strickland Street	Baltimore	MD	21223
M-12-UC-24-0504	\$201,360	2	2	N	N/A	N/A	52-2018266	N	Aeroseal Contracting Corporation	8350 Bristol Court, Suite 103	Jessup	MD	20794
M-12-UC-24-0504	\$169,466	2	4	N	N/A	N/A	27-4038961	N	Dream Painting	735 Fallgrove Drive, # 8021	Rockville	MD	20850
M-12-UC-24-0504	\$183,974	2	2	N	N/A	N/A	52-2332663	N	Priority Engineering Services, Inc	14221 Cherry Lane Court	Laurel	MD	20707
M-12-UC-24-0504	\$109,069	2	2	N	N/A	N/A	52-0222850	N	American Lumber Corporation	520 South Caton Avenue	Baltimore	MD	21220
M-12-UC-24-0504	\$8,788	2	1	N	359-64-7633	N	N/A	N/A	Azar Construction	PO Box 2799	Wheaton	MD	20915
M-12-UC-24-0504	\$28,712	2	1	N	359-64-7633	N	N/A	N/A	Azar Construction	PO Box 2799	Wheaton	MD	20915
M-12-UC-24-0504	\$10,745	2	4	N	131-48-2214	N	N/A	N/A	Landmark Design and Construction	3005 Schubert Drive	Silver Spring	MD	20904
B-12-UC-24-0001	\$95,661	2	1	N	52-2040329	N	N/A	N/A	Rezen Contractors Inc.	19001 Chandlee Mill Road	Sandy Spring	MD	20860
B-12-UC-24-0001	43,822	3	1	N	N/A	N	52-0682768	N	A.B. Veirs and Sons Inc.	7411 L Lindbergh Drive	Gaithersburg	MD	20879
B-12-UC-24-0001	11,100	3	4	N	N/A	N	73-1681942	N	Corga Construction	5 Wheatfield Court	Gaithersburg	MD	20879
B-12-UC-24-0001	6,338	3	1	N	N/A	N	20-1965421	N	Key Trak Inc	PO Box 4346	Houston	TX	77210
B-12-UC-24-0001	5,645	3	1	N	N/A	N	52-1593525	N	LeadTec Services Inc	8841 Orchard Tree Lane	Baltimore	MD	21286
B-12-UC-24-0001	\$14,644	3	1	N	52-1303235	N	N/A	N/A	Ryan General, Inc.	5814 Quebec Street	Berwyn Heights	MD	20740
B-12-UC-24-0001	\$20,671	3	1	Y	52-1915039	N	N/A	N/A	Mid-Atlantic Contracting, Inc.	7749 Woodbine Rd	Woodbine	MD	21797
B-12-UC-24-0001	\$3,552	3	1	N	52-20664478	N	N/A	N/A	Barr Plumbing, Inc.	16215 Redland Rd	Rockville	MD	20855
B-12-UC-24-0001	\$33,662	3	1	N	52-0783274	N	N/A	N/A	Metropolitan Industries, Inc.	5014 46th Ave	Hyattsville	MD	20781
B-12-UC-24-0001	\$15,970	3	1	N	52-1640215	N	N/A	N/A	Weston House Woodworks	23520 Pocahontas Dr	Laytonsville	MD	20882

7c: Type of Trade Codes:

CPD:

1 = New Construction
2 = Education/Training
3 = Other

Housing/Public Housing:

1 = New Construction
2 = Substantial Rehab.
3 = Repair
4 = Service
5 = Project Managt.
6 = Professional
7 = Tenant Services
8 = Education/Training
9 = Arch./Engrg. Appraisal
0 = Other

7d: Racial/Ethnic Codes:

1 = White Americans
2 = Black Americans
3 = Native Americans
4 = Hispanic Americans
5 = Asian/Pacific Americans
6 = Hasidic Jews

5: Program Codes (Complete for Housing and Public and Indian Housing programs only):

1 = All Insured, including Section8
2= Flexible Subsidy
3 = Section 8 Noninsured, Non-HFDA
4 = Insured (Management)
5 = Section 202
6 = HUD-Held (Management)
7 = Public/India Housing
8 = Section 811

Previous editions are obsolete.

form HUD-2516 (8/98)

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

Community Development Programs

1. Grantee: Enter the name of the unit of government submitting this report.

3. Contact Person: Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

7a. Grant Number: Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

7b. Amount of Contract/Subcontract: Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

7c. Type of Trade: Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.

7d. Business Racial/Ethnic/Gender Code: Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very Low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 person or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller an larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgagor entity submitting this report.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7h. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. Project Owner: Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	2013
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1. Participant No. (assigned by HUD) DUNS 062014378	2. Name of the Participating Jurisdiction Montgomery County, Maryland		3. Name of Contact (person completing this report) Luann W. Korona
5. Street Address of the Participating Jurisdiction 100 Maryland Avenue			4. Contact's Phone Number (include area code) 240 777-3656
6. City Rockville	7. State MD	8. Zip Code 20850	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$ 93,461,268.00	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$ 3,805,402.00	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 97,266,670.00
4. Match liability for current Federal fiscal year		\$ 361,482.20
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 96,905,187.80

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Montgomery County, Maryland

Federal Fiscal Year (yyyy)

2013

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

DHCA PROGRAM MONITORING REVIEW FORM – FY12 – 13 – 14

Contract Monitor _____

Site Visit Date: _____ or DHCA Visit Date: _____ Grantee Name: _____ Project #: _____				Contact: _____ Phone: _____ Email: _____		
Contractor Address: _____				Service Delivery Address (if different): _____		
Program Name: _____				Services Provided: _____		
Contract Amount: _____ yr 1 yr2 yr3		CDBG	HOME	ESG	COUNTY	OTHER (specify) _____
Notice to Proceed Date: _____ Contract End Date: _____				Total \$ Billed to Date: _____		
Other funds thru County: _____						
Agency: _____		Amount: _____		Period: _____		Contact: _____
LEVERAGING: _____						

FILE GENERAL

DOCUMENTS REVIEWED	/HCA	/CLIENT	NA	YES	NO	COMMENTS
CONTRACT						
DATE NOTICE TO PROCEED						
501(C)(3)						
ART. OF INCORPORATION						
Name Match Contract?						
BYLAWS						
INSURANCE (+Dates of Coverage)						
CONTRACT EXTENSION(S)						

GENERAL OBSERVATIONS:
RECOMMENDED IMPROVEMENTS:
CLIENT REQUEST ANY SPECIFIC TA?
FOLLOW-UP OR CORRECTIVE ACTIVITIES:
DHCA OVERALL RATING:
OTHER COMMENTS:

Grantee Name: _____ Monitoring Date: _____

CLIENT GENERAL

MAINTAIN DOCS 3 YRS?				
IF SUBCONTRACTS, COMPET?				
IF CONSTRUCTION, DB?				

FINANCIAL

BILLING	NA	YES	NO	COMMENTS
CURRENT BAL/RCPT SUMRY?				
INVOICING TRACKNG CLEAR?				
TIME SHEETS FOR LABOR?				
REIMBURSABLES BACKUP?				
INVOICES START AFTER NTP?				
INVOICE AMTS = BUDGET?				
HOW DOCUMENT DISBURSEMENTS?				
ELECTRONIC TRACKING?				

BENEFICIARIES

IF CDBG # QUART BDR SUBMITTED _____	IF COUNTY SEMI ANN REPTS SUBMITTED _____		
BENEFICIARIES	YES	NO	COMMENTS
TARGET POPULATION			
SOLID INCOME DOCUMENTAT?			
-How Collected?			
-How Documented?			
TOTAL BENEFICIARIES PER CONTRACT:			
TOTAL BENEFICIARIES REPORTED:			

FACILITY / SITE

FACILITY	YES	NO	COMMENTS
STAFF AND EQUIPMENT ADEQUATE			
ACCESSIBLE			
ANY FACILITY CONCERNS			
OTHER			

ACTIVITIES

ACTIVITIES OBSERVED? Yes _____ NA _____	Consistent w/ BDR's? YES _____ NO _____
# CLIENTS OBSERVED: ACTIVITIES OBSERVED: CLIENTS SATISFIED?	Consistent w/ Scope of Work? YES _____ NO _____

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps How are you going to do it? List action steps to be completed within the next 12 months.	Lead Person List name and title or organization of one person responsible for accomplishing each action step.	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
1. Create new PH beds for chronically homeless persons.	The CoC will take steps to create new chronically homeless beds, will evaluate progress quarterly , and will assign additional beds in the CoC if new beds cannot be developed	Montgomery County Department of Health & Human Services (DHHS) Special Needs Housing, CoC Housing Leadership Committee, which includes all partners and the community.	The Dwelling Place continues to operate New Opportunity Homes, providing 6 units for chronically homeless families.	187 (2013 baseline)	202 (2014 HIC)	220	225
	Utilize county-funded deep rental subsidy program for chronically homeless individuals.	DHHS Special Needs Housing and community partners	Housing Initiative Program continue to provide deep rental subsidies and increased to provide 25 subsidies for medically vulnerable. As a part of the 100,000 Homes Campaign, the County Council approved an appropriation to serve vulnerable and chronically homeless adults. Funding was sufficient for 15 homeless adults. In FY15 the County Council approved another appropriation for vulnerable and chronically homeless which will serve an additional 16 homeless adults.				
	The Veterans Affairs Medical Center in Washington, DC will collaborate with the Housing Opportunities Commission; as well as, homeless outreach providers and emergency shelter providers to utilize 25 VASH vouchers for chronically homeless households.	Montgomery County Department of Health & Human Services (DHHS) Special Needs Housing, CoC Housing Leadership Committee, which includes all partners and the community.	The Veterans Affairs continues to work with CoC in identifying and lobby for additional VASH vouchers. The total number of VASH vouchers remain 65 , though not all VASH vouchers are for the chronically homeless				
	Each year apply for HUD Permanent Housing Bonus money for new projects	Special Needs Housing CoC non-profit providers	Due to limited funding, HUD did not allow applications for bonus projects in 2013. The same will probably be true for 2014 NOFA.				

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps How are you going to do it? List action steps to be completed within the next 12 months.	Lead Person List name and title or organization of one person responsible for accomplishing each action step.	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
2. Increase percentage of homeless persons staying in PH over 6 months to at least 80% (HUD increased in 2013 NOFA)	Link participants to mental health, substance abuse, healthcare, financial counseling, emergency rent and utility assistance, life skills, and parenting.	Montgomery County DHHS and Community Partners	Special Needs Housing monitors shelter and housing providers for contract compliance, but also provide technical and clinical support to ensure customer service.	94% (2013 baseline)	94% (plan to maintain)	94%	94%
	Disseminate best practices on integrating property management and supportive services to all housing providers.	Montgomery County DHHS and Community Partners	DHHS provides on-going opportunities for trainings, in-services specifically to addresses issues and disseminate up to date information regarding available services.				
	Ensure providers partner with outpatient mental health providers for offsite psychiatric rehabilitation and Assertive Community Treatment.	Montgomery County DHHS and Community Partners	Special Needs Housing solicited and contracted a Homeless Outreach Provider that outreaches to all homeless person's in Montgomery County. This contractor is also the vendor for Assertive Community Treatment, which provides psychiatric services until the client can be connected to the Public Mental Health system.				
3. Increase percentage of homeless persons moving from TH to PH to at least 65%.	Provide funding to the NCCF Supportive Housing Project to enhance case management and further improve program outcomes to permanent housing	Montgomery County DHHS and Community Partners	DHHS continues to provide support.	62% (2013 baseline)	70%	75%	80%
	Continue to create and implement PSH housing to serve participants with the majority referred from transitional shelters and Safe Havens programs.	Montgomery County DHHS and Community Partners	Though Montgomery County expanded housing for vulnerable and chronically homeless individuals, their continued to be insufficient housing options of affordable and low income housing for families. In addition, the high cost of housing in Montgomery County is a barrier for low wage earning households. The County will work with providers to develop employment and vocational services to assist in the income of individuals and families to support obtaining permanent housing. In addition, the County will monitor community partners to ensure supportive services are sufficient to				

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps How are you going to do it? List action steps to be completed within the next 12 months.	Lead Person List name and title or organization of one person responsible for accomplishing each action step.	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
4. Increase percentage of homeless persons employed at exit to at least 20%.	Coordinate with Workforce Development to ensure that the homeless have access to this mainstream service.	Montgomery County DHHS and Community Partners	MCDHHS meet this objective during 2012 NOFA and continues to work with vendors to improve this objective. Two vendors received Community Grants to provide vocational and employment services. All programs continue to work closely with vocational programs and employment services to assist participants in obtaining, stabilizing or increasing income.	17% (2013 baseline)	20%	23%	25%
	Increase employment supports and vocational training targeted to chronically homeless persons. This is a challenging objective as most of the chronically homeless have a disability. The CoC also tracked the percentage of clients that increased their income from other entitlement benefits and that was 30%.	Montgomery County DHHS and Community Partners	DHHS continues to support vocational training and job placement programs within the CoC. Programs are located in the community, emergency shelters and via day program services. Through these programs, clients can access computers, receive assistance with resume writing, job referrals & training opportunities.				
5. Ensure that the CoC has a functional HMIS system.	Ensure that CoC has operational HMIS that meets HUD requirements and privacy regulations	Montgomery County DHHS and Community Partners	DHHS provides direct operational support to HMIS to ensure it meets HUD requirements. This includes a merit position and a contract position.	90% Bed Coverage	90% Bed Coverage	100% Bed Coverage	100% Bed Coverage
	Augment annual point-in-time census of homeless persons using new HMIS, including annual length of stay and level of service utilization.	Montgomery County DHHS and Community Partners	DHHS continues to adjust the point-in-time census to provide accurate information which includes length of stay, this is done by monthly data quality reviews.				

	Local Action Steps	Lead Person	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
Objectives to End Chronic Homelessness <i>and</i> Move Families and Individuals to Permanent Housing	How are you going to do it? List action steps to be completed within the next 12 months.	List name and title or organization of one person responsible for accomplishing each action step.					
6. Decrease the number of homeless households with children.	Emergency shelters will continue to use rapid re-housing model with goal to re-house families within 30 days.	Montgomery County DHHS and Community Partners	MC DHHS is struggling to meet this objective. The average length of stay in family shelter is over 100 days do to limited income and affordable housing. In addition, many families have significant housing barriers such as pervious evictions, poor credit, low income, criminal history background, and behavioral	91 (2013 PIT Count)	77 (estimated 2014 PIT Count)	65	50
	Montgomery County Dept. of Health and Human Services (MCDHHS) will use housing locators to help participants obtain permanent housing	Montgomery County DHHS and Community Partners	HOC contract with DHHS to provide a housing locator and this has been helpful to secure units.				
	MCDHHS will continue & Rapid Re-housing Program.	Montgomery County DHHS and Community Partners	Montgomery County CoC will now utilize Emergency Solutions Grant to fund Rapid Re-Housing for families and the County will utilize funds for Rapid Re-housing to serve 20 households. The program model will provide security deposit and first month rent, and a subsidy for 11 months with case management to support families and address barriers to maintain housing after the subsidy ends.				
	Emergency Assistance Coalition groups will provide homelessness prevention grants including Emergency Food & Shelter Program funds.	Montgomery County DHHS and Community Partners	Montgomery County continues to provide prevention grants				
	Neighborhood Opportunity Network (NON), a nonprofit/MCDHHS partnership will conduct outreach to high risk neighborhoods.	Montgomery County DHHS and Community Partners					
	MCDHHS will coordinate with the public school system (MCPS) to connect homeless and at-risk families identified by the school system with help.	Montgomery County DHHS and Community Partners					
Barriers: If your CoC will not meet one or more of the above objectives, briefly describe why not (use less than two paragraphs).							



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2013
MONTGOMERY COUNTY

Date: 27-Aug-2014

Time: 11:52

Page: 1

White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

<i>Income Category:</i>				
	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2013					
Project:	0014 - Montgomery County, MD. Delta Alumnae Foundation -Saturday Academy					
IDIS Activity:	2797 - MONT. CO. MD DELTA ALUMNAE FOUNDATION					
Status:	Open			Objective:	Create economic opportunities	
Location:	100 Maryland Ave Rockville, MD 20850-2322			Outcome:	Affordability	
				Matrix Code:	Youth Services (05D)	National Objective: LMC

Initial Funding Date:01/13/2014

Financing

Funded Amount:45,000.00

Drawn Thru Program Year:41,394.16

Drawn In Program Year:41,394.16

Description:

Conduct a seven week learning experience for African-American middle-school students in Science, Technology, Engineering & Mathematic (STEM) areas.

The program will benefit an estimated 50 students.

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	18	18
Black/African American:	0	0	0	0	0	0	30	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	50	18
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	50
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	50
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	50 persons served as of date	
PGM Year:	2013	
Project:	0021 - Crossroads Community Food Network,- Microenterprise Development in the Local Food Network (Takoma Pa	
IDIS Activity:	2798 - Crossroads Farmers Market- Opportunity and Community in the Crossroads	

Status: Open
 Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities
 Outcome: Affordability
 Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 7,734.00
 Drawn Thru Program Year: 0.00
 Drawn In Program Year: 0.00

Description:

Provides culturally & linguistically appropriate job training (food production) & linkage of micro-entrepreneurs wexisting resources & local food mentors.
 An estimated 80 underemployed & unemployed resident will benefit.

Proposed Accomplishments

People (General) : 80

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	5	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	3
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	5
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	5 people served as of date	

PGM Year: 2013
Project: 0010 - Community Ministries of Rockville, Inc. -Manfield Kaseman Health Clinic
IDIS Activity: 2799 - Mansfield Kaseman Health Clinic - Community Ministries

Status: Open
Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities
Outcome: Affordability
Matrix Code: Health Services (05M) National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 42,447.00
Drawn Thru Program Year: 30,117.78
Drawn In Program Year: 30,117.78

Description:

Provide for a part time (20 hours per week) nurse who will be responsible for managing the Quality Improvement & Quality Assurance Program of the Kaseman Health Clinic & help the Clinic prepare for health care reform.
An estimated 2,500 people will benefit.

Proposed Accomplishments

People (General) : 2,500

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,627	1,382
Black/African American:	0	0	0	0	0	0	307	0
Asian:	0	0	0	0	0	0	162	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	2,096	1,382
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1,270
Low Mod	0	0	0	826
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	2,096
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	983 people served as of today	
2014	1113 persons served as of date	

PGM Year:	2011
Project:	0030 - Sunflower Bakery -Expansion of Sunflower Bakery Program
IDIS Activity:	2800 - Expansion of Sunflower Bakery Program

Status:	Open	Objective:	Create economic opportunities
Location:	100 Maryland Ave Rockville, MD 20850-2322	Outcome:	Affordability
		Matrix Code:	Public Services (General) (05)
			National Objective: LMC

Initial Funding Date:	01/13/2014
Financing	
Funded Amount:	30,364.00
Drawn Thru Program Year:	23,864.16
Drawn In Program Year:	23,864.16

Description:
Training eight additional individuals with development or cognitive disabilities in Sunflower Bakery's inclusive on-the-job training program in 2012 over a 12-month period. The funding will partially support training personnel (including professional chefs and bakery assistants), ingredients, supplies, curriculum updates, and operations

Proposed Accomplishments
People (General) : 10

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	10	2
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	12	2
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	3
Low Mod	0	0	0	4
Moderate	0	0	0	5

Non Low Moderate	0	0	0	0
Total	0	0	0	12
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014 12 people served as of date

PGM Year: 2013

Project: 0011 - IMPACT Silver Spring, Inc -Family Asset Building Network (FABNET)¿

IDIS Activity: 2801 - IMPACT Silver Spring- Family Asset Building

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities

Outcome: Affordability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 40,000.00

Drawn Thru Program Year: 30,228.02

Drawn In Program Year: 30,228.02

Description:

Continue to grow the Family Asset Building Network, wich consist of "circles" of residents who come together to practice mutual support, exchange & accountability in the pursuit of achieving self-identified life improvement goals; support program recruiting efforts via the Long Branch Athletic Assoc.

An estimated 140 people will benefit.

Proposed Accomplishments

People (General) : 140

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	16	16
Black/African American:	0	0	0	0	0	0	19	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	35	16
Female-headed Households:	0		0		0			

Income Category:

Owner Renter Total Person

Extremely Low	0	0	0	20
Low Mod	0	0	0	8
Moderate	0	0	0	7
Non Low Moderate	0	0	0	0
Total	0	0	0	35
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	35 people served as of date	

PGM Year: 2013

Project: 0016 - National Center for Children and Families - Betty's House

IDIS Activity: 2802 - Nat'l Ctr. of Children & Families/Betty's House

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 45,000.00

Drawn Thru Program Year: 29,769.82

Drawn In Program Year: 29,769.82

Description:

Provide continued program support for immigrant women & their American-born children who are survivors of domestic violence residing in Betty's House, a transitional housing program. The program will benefit an estimated 18 people.

Proposed Accomplishments

People (General) : 18

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3	1
Black/African American:	0	0	0	0	0	0	5	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	8	1

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	8
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013 8 persons served as of date

PGM Year: 2013
Project: 0009 - Board of Trustees for the Rockville Presbyterian Church - Rainbow Place
IDIS Activity: 2803 - Rockville Presb. Church/Rainbow Place

Status: Open Objective: Create suitable living environments
Location: 100 Maryland Ave Rockville, MD 20850-2322 Outcome: Affordability
Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 01/13/2014
Financing
Funded Amount: 24,229.00
Drawn Thru Program Year: 24,229.00
Drawn In Program Year: 24,229.00

Description:
Provide salary support for critical positions for Rainbow Plac, an emergency shelter for homeless women. An estimated 86 women will benefit.

Proposed Accomplishments

People (General) : 86

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	34	6
Black/African American:	0	0	0	0	0	0	65	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	107	6
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	107
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	107
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014 107 persons served as of date

PGM Year: 2013

Project: 0022 - MHP- Community Life Programs for MHP Residents at 7510 Maple Avenue (City of Takoma Park)

IDIS Activity: 2804 - MHP Takoma Park(Comm. Life Services)

Status: Open

Location: 7510 Maple Ave Takoma Park, MD 20912-4939

Objective: Create suitable living environments

Outcome: Affordability

Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 3,891.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Provide academic enrichment programs & skills development activities for pre-school aged children & student enrolled in kindergarten to 6th grade.
An estimated 28 children will benefit.

Proposed Accomplishments

People (General) : 28

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1	0
Black/African American:	0	0	0	0	0	0	35	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	36	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	19
Low Mod	0	0	0	10
Moderate	0	0	0	7
Non Low Moderate	0	0	0	0
Total	0	0	0	36
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	36 people served as of today	

PGM Year: 2013

Project: 0024 - Young Men's Christian Association of Metropolitan Washington- Smart Choices for(City of Takoma park)

IDIS Activity: 2805 - YMCA/Smart Choics w/Emotions Program

Status: Open

Location: 7200 Maple Ave Takoma Park, MD 20912-4320

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 4,745.00

Drawn Thru Program Year: 505.00

Drawn In Program Year: 505.00

Description:

Provide weekly therapeutic group meetings for at-risk middle school students.
An estimated 30 children will benefit.

Proposed Accomplishments

People (General) : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	5	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	5	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	5
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	5
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014	5 people served as of today	
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PGM Year: 2013

Project: 0007 - Asian Pacific American Legal Resource Center, Inc.-I mmigration Legal Assistance

IDIS Activity: 2806 - Asian Pacific Amer. Legal Resource Ctr./Legal Services

Status: Open

Objective: Create economic opportunities

Location: 100 Maryland Ave Rockville, MD 20850-2322

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 01/13/2014

Description:

Financing

Funded Amount: 40,655.00

Drawn Thru Program Year: 35,174.54

Drawn In Program Year: 35,174.54

Provide immigration legal assistance to low-income Asian immigrants.
The Countywide program will benefit 50 people.

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	3	0

Asian:	0	0	0	0	0	0	59	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	62	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	39
Low Mod	0	0	0	15
Moderate	0	0	0	8
Non Low Moderate	0	0	0	0
Total	0	0	0	62
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013 62 people served as of today

PGM Year: 2013

Project: 0008 - Bethesda Cares, Inc - Eviction Prevention Program

IDIS Activity: 2807 - BETHESDA CARES

Status: Open

Location: 7728 Woodmont Ave Bethesda, MD 20814-6004

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 28,392.00

Drawn Thru Program Year: 26,377.00

Drawn In Program Year: 26,377.00

Description:

Provide small grants to rental agents or utility companies on behalf of identified families in Mont. Co. who are seriously behind in their payments & evictionutility shut-off is about to occur. The Countywide program will benefit an estimated 700 people.

Proposed Accomplishments

People (General) : 700

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	121	53
Black/African American:	0	0	0	0	0	0	174	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	300	53
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	283
Low Mod	0	0	0	16
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	300
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013 300 people served as of today

PGM Year: 2013

Project: 0012 - Interfaith Works, Inc - Volunteer Coordinator - Meals for the Homeless

IDIS Activity: 2808 - Interfaith Works. Inc - Vol. Coord./Meals for Homeless

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 45,000.00

Drawn Thru Program Year: 26,179.17

Description:

Supports a new position that coordinates volunteers providing meals to homeless individuals. An estimated 1,125 homeless individuals will benefit.

Drawn In Program Year: 26,179.17

Proposed Accomplishments

People (General) : 1,125

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	147	60
Black/African American:	0	0	0	0	0	0	258	0
Asian:	0	0	0	0	0	0	13	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	3	0
Other multi-racial:	0	0	0	0	0	0	18	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	443	60
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	384
Low Mod	0	0	0	52
Moderate	0	0	0	7
Non Low Moderate	0	0	0	0
Total	0	0	0	443
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	443 people served as of today	
PGM Year:	2013	
Project:	0013 - Mobile Medical Care, Inc. -Anticoagulation Clinic	
IDIS Activity:	2809 - Mobile Medical Care, Inc. - Anticoagulation Clinic	
Status:	Open	Objective: Create suitable living environments
Location:	100 Maryland Ave Rockville, MD 20850-2322	Outcome: Availability/accessibility
		Matrix Code: Health Services (05M)
		National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 44,958.00
Drawn Thru Program Year: 31,235.95
Drawn In Program Year: 31,235.95

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	22	0
Black/African American:	0	0	0	0	0	0	19	0
Asian:	0	0	0	0	0	0	7	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	11	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	59	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	46
Low Mod	0	0	0	13
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	59
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	59 people served as of today	

PGM Year: 2013
Project: 0015 - Montgomery Housing Partnership, Inc -Play and Learn Program
IDIS Activity: 2810 - MHP, Inc. Play & Learn Program

Description:

Provide an Anticoagulation Clinic for 50+high-risk, low-income, uninsured individuals who have atrial fibrillation, venous thromboembolism, hereditary disease or other illnesses that require close monitoring. The Countywide program will benefit an estimated 50 people.

Status: Open
Location: 110 Maryland Ave. Rockville, MD 20850

Objective: Create economic opportunities
Outcome: Affordability
Matrix Code: Youth Services (05D) National Objective: LMC

Initial Funding Date: 01/13/2014

Financing
Funded Amount: 35,000.00
Drawn Thru Program Year: 19,433.00
Drawn In Program Year: 19,433.00

Description:
Supports the Plan & Learn program, which provides an opportunity for preschool children to explore, socialize & acquire necessary skills for kindergarten, in a safe & nurturing learning environment. An estimated 110 children will benefit.

Proposed Accomplishments
People (General) : 110

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	73	72
Black/African American:	0	0	0	0	0	0	23	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	96	72
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	21
Low Mod	0	0	0	39
Moderate	0	0	0	17
Non Low Moderate	0	0	0	19
Total	0	0	0	96
Percent Low/Mod				80.2%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	96 people served as of today	

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Mental Health Services (05O)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 44,940.00

Drawn Thru Program Year: 36,293.55

Drawn In Program Year: 36,293.55

Description:

Supports a case manager position dedicated to reducing in-patient psychiatric hospitalization rates & improving the physical healthwellness of individuals identified as high-utilizers of psychiatric hospitalization services.

The program will benefit an estimated 50 people.

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	25	1
Black/African American:	0	0	0	0	0	0	21	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	50	1
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	46
Low Mod	0	0	0	4
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	50
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014	50 persons served a sof today	
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PGM Year: 2013

Project: 0018 - Stepping Stones Shelter,- Financial Literacy Classes

IDIS Activity: 2812 - Stepping Stones Shelter/Fin. Literacy Classes

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 5,015.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Provides for a financial literacy series for shelter residents, both adults & children.
The program will benefit an estimated 70 people.

Proposed Accomplishments

People (General) : 70

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	2	0
Black/African American:	0	0	0	0	0	0	8	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	10	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	2
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total	0	0	0	10
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014 10 persons served as of today

PGM Year: 2013

Project: 0020 - Young Men's Christian Association of Metropolitan Washington- YFS Nob Hill Community Center

IDIS Activity: 2813 - YMCA of Metropolitan Washington, YFS Nob Hill CC

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 45,000.00

Drawn Thru Program Year: 16,981.24

Drawn In Program Year: 16,981.24

Description:

Provides partial salary support for staff at the YFS Nob Hill Community Center is Silver Spring as well as various specified operating expenses of the Center.
The program will benefit an estimated 120 people.

Proposed Accomplishments

People (General) : 120

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	51	0
Black/African American:	0	0	0	0	0	0	14	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	66	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	49

Low Mod	0	0	0	13
Moderate	0	0	0	0
Non Low Moderate	0	0	0	4
Total	0	0	0	66
Percent Low/Mod				93.9%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013 66 people served as of today

PGM Year: 2013

Project: 0027 - Single-Family Rehabilitation Program (City of Rockville)

IDIS Activity: 2814 - Single-Family Rehabilitation- City of Rockville

Status: Open

Location: 5903 Crawford Dr Rockville, MD 20851-1724

Objective: Provide decent affordable housing

Outcome: Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 161,298.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Provide for home improvement forgiveness loans homeowners for emergency repairs, handicap adaptability & energy efficiency improvements.
An estimated 6 households will benefit.

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	3	0	0	0	3	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	4	0	0	0	4	0	0	0

Female-headed Households:

0

0

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	4	0	4	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014 4 Housing units rehabilitated

PGM Year: 2013

Project: 0026 - Rockville Housing Enterprises- Public Housing Capital Improvements (City of Rockville)

IDIS Activity: 2815 - Rockville Housing Enterprises

Status: Open

Location: 102 North St Rockville, MD 20850-1827

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 43,197.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Rehabilitation of at least two scattered site public housing units.
An estimated two household will benefit.

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	5	0	0	0	5	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

Total:	6	0	0	0	6	0	0	0
Female-headed Households:	0		0		0			

<i>Income Category:</i>				
	Owner	Renter	Total	Person
Extremely Low	5	0	5	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	6 housing units rehabilitated	

PGM Year:	2013
Project:	0004 - Code Enforcement
IDIS Activity:	2816 - Code Enforcement

Status:	Open	Objective:	Create suitable living environments
Location:	100 Maryland Ave Rockville, MD 20850-2322	Outcome:	Availability/accessibility
		Matrix Code:	Code Enforcement (15)
		National Objective:	LMA

Initial Funding Date:	01/13/2014	Description:
Financing		Funds will be used to partially cover costs incurred for code enforcement efforts in low-and moderate income areas in conjunction with other public or private improvements and services
Funded Amount:	225,000.00	
Drawn Thru Program Year:	165,831.63	
Drawn In Program Year:	165,831.63	

Proposed Accomplishments
People (General) : 5,000
Total Population in Service Area: 2,299
Census Tract Percent Low / Mod: 70.80

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2013
Project:	0025 - Single-family Rehabilitation- Interfaith Works,- (City of Rockville)
IDIS Activity:	2817 - Interfaith Works. Inc - SF Rehab

Status:	Open	Objective:	Provide decent affordable housing
Location:	100 Maryland Ave Rockville, MD 20850-2322	Outcome:	Affordability
		Matrix Code:	Rehab; Single-Unit Residential (14A)
			National Objective: LMH

Initial Funding Date:	01/13/2014
Financing	
Funded Amount:	26,790.00
Drawn Thru Program Year:	0.00
Drawn In Program Year:	0.00

Description:
 Rehabilitation of three permanent supportive housing units for formerly homeless families.
 An estimated three households will benefit.

Proposed Accomplishments

Housing Units : 3

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	1	0	0	2	1	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	3	1	0	0	3	1	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	3 housing units rehabilitated	
PGM Year:	2013	
Project:	0023 - Rebuilding Together MC-Critical Needs Home Repair (City of Takoma Park)	
IDIS Activity:	2818 - Rebuilding Together/Critical Needs Home Repair	
Status:	Open	Objective: Provide decent affordable housing
Location:	100 Maryland Ave Rockville, MD 20850-2322	Outcome: Availability/accessibility
		Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/13/2014

Financing

Funded Amount:	109,502.00
Drawn Thru Program Year:	2,012.32
Drawn In Program Year:	2,012.32

Description:
Provide home repairs, energy efficiency measures, & ADA improvements.
An estimated 30 home-owner households will benefit.

Proposed Accomplishments

Housing Units : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	0	0	0	4	0	0	0
Black/African American:	2	0	0	0	2	0	0	0
Asian:	2	0	0	0	2	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	8	0	0	0	8	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	4	0	4	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0

Total	8	0	8	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013 8 housing units hab been repaired as of today

PGM Year: 2013

Project: 0006 - Administration (capped)

IDIS Activity: 2819 - Administration

Status: Open

Location: ,

Objective:

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 786,000.00

Drawn Thru Program Year: 516,883.84

Drawn In Program Year: 516,883.84

Description:

This will fund DHCA's staff in planning, administration and monitoring of the CDBG program, including preparation of the Consolidated Plan, staff support for a citizens' advisory committee, environmental reviews, preparation of contracts, payment processing and auditing, federal reporting and loan servicing

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	

Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:2013

Project:0005 - Facility Planning

IDIS Activity:2820 - Facility Planning

Status:Open

Location:,

Objective:

Outcome:

Matrix Code:Planning (20)

National Objective:

Initial Funding Date:01/13/2014

Description:

The fund will be used to conduct preliminary planning and design studies for a variety of projects dispersed throughout the County for possible inclusion in a future capital budget.

Financing

Funded Amount:50,000.00

Drawn Thru Program Year:29,734.34

Drawn In Program Year:29,734.34

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		

Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:

2012

Project:

0004 - Contingency (Capital)

IDIS Activity:

2822 - Contingency (Capital)

Status:

Open

Location:

,

Objective:

Outcome:

Matrix Code: Indirect Costs (21B)

National Objective:

Initial Funding Date:

01/13/2014

Description:

The fund will be used to cover an unanticipated design and construction related cost.

Financing

Funded Amount:

200,000.00

Drawn Thru Program Year:

0.00

Drawn In Program Year:

0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2013		
Project:	0003 - Housing Acquisition and Preservation		
IDIS Activity:	2834 - GH Rehab Jewish Found./13632 North Gate Dr.		
Status:	Canceled 6/9/2014 10:06:00 AM	Objective:	Provide decent affordable housing
Location:	13632 N Gate Dr Silver Spring, MD 20906-2211	Outcome:	Affordability
		Matrix Code:	Rehab; Multi-Unit Residential (14B)
		National Objective:	LMH

Initial Funding Date: 08/23/2013

Financing

Funded Amount: 0.00
Drawn Thru Program Year: 0.00
Drawn In Program Year: 0.00

Proposed Accomplishments

Housing Units : 3

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Description:

Emergency roof replacement - roof failed just before State grant-funded interior renovations were to begin July 1, 2013.
Building in 20% contingency due to the unkown condition of the sub-roofing.

PGM Year: 2013
Project: 0003 - Housing Acquisition and Preservation
IDIS Activity: 2835 - SF Rehab - Jacobs

Status: Completed 6/9/2014 9:34:50 AM
Location: 8311 Tahona Dr Silver Spring, MD 20903-3228

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 08/28/2013

Financing

Funded Amount: 31,645.00
Drawn Thru Program Year: 31,645.00
Drawn In Program Year: 31,645.00

Description:

Tear off & re-roof shingles, seamless aluminum gutterdownspoutsplash blockfascia 1"X6"soffit.
carpeting & pad, vinyl window, concrete walkway & paving, ceramin tile repair in kitchen, handicapped
grab bar in bathroom, tree & stump removal.
ADA handicap compliant modifications.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013	1 housing unit rehabilitated	
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PGM Year: 2013

Project: 0003 - Housing Acquisition and Preservation

IDIS Activity: 2836 - SF Rehab - Snowandagne

Status: Completed 6/23/2014 11:00:15 AM

Location: 714 Tanley Rd Silver Spring, MD 20904-2839

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 09/12/2013

Financing

Funded Amount: 23,672.00

Drawn Thru Program Year: 23,672.00

Drawn In Program Year: 23,672.00

Description:

Replace windows & roof.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014 1 housing unit was rehabilitated

PGM Year: 2013

Project: 0003 - Housing Acquisition and Preservation

IDIS Activity: 2837 - SF Rehab - Bhatti

Status: Open

Location: 10713 Wayridge Dr Montgomery Village, MD 20886-3914

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 09/19/2013

Description:

Financing

TBD

Funded Amount: 16,791.00

Drawn Thru Program Year: 15,741.00

Drawn In Program Year: 15,741.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0

Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0003 - Housing Acquisition and Preservation
IDIS Activity: 2838 - MF Rehab - Comm. Min. of Rock. (CMR)

Status: Completed 6/9/2014 9:19:09 AM
Location: 2004 Rockland Ave Rockville, MD 20851-2212

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/13/2014

Financing

Funded Amount: 250,000.00
Drawn Thru Program Year: 250,000.00
Drawn In Program Year: 250,000.00

Description:

Acquistion & Rehab of a Single Family 5 unit SRO's located at 2004 Rockland Ave., Rockville

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2014 1 housing unit rehabilitated

PGM Year: 2013

Project: 0003 - Housing Acquisition and Preservation

IDIS Activity: 2840 - GH Rehab CHI Ctrs./17712 Mill Creek Dr.

Status: Completed 6/9/2014 9:23:04 AM

Location: 17712 Mill Creek Dr Derwood, MD 20855-1017

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 12/18/2013

Financing

Funded Amount: 23,900.00

Drawn Thru Program Year: 23,900.00

Drawn In Program Year: 23,900.00

Description:

Replace windows to improve fire egresses, repair roof & gutters, remove asbestos tiles, & repair basement foundation.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0

Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0

Female-headed Households:	0	0	0
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<i>Income Category:</i>				
	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2013 1 housing unit rehabilitated

PGM Year: 2013
Project: 0003 - Housing Acquisition and Preservation
IDIS Activity: 2841 - Hsg. Rehab & Production (BG8002)

Status:	Open	Objective:	Provide decent affordable housing	
Location:	100 Maryland Ave Rockville, MD 20850-2322	Outcome:	Affordability	
		Matrix Code:	Rehab; Single-Unit Residential (14A)	National Objective: LMH

Initial Funding Date:	01/14/2014	Description:
Financing		TBD

Funded Amount:	201,932.48
Drawn Thru Program Year:	201,932.48
Drawn In Program Year:	201,932.48

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0

Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:

2013

Project:

0003 - Housing Acquisition and Preservation

IDIS Activity:

2842 - SF Rehab - Yvonne Conolley

Status:

Open

Location:

14941 Ladymeade Cir Silver Spring, MD 20906-5744

Objective:

Provide decent affordable housing

Outcome:

Affordability

Matrix Code:

Rehab; Single-Unit Residential (14A)

National Objective:

LMH

Initial Funding Date:

01/23/2014

Description:

Re-surface existing roofing shingles with new shingles, gutter & down spout, replace all windows, install new patio door, install new sump pump & repair damaged discharge piping & drywall. HVAC system.

Financing

Funded Amount:

21,927.00

Drawn Thru Program Year:

12,772.50

Drawn In Program Year:

12,772.50

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0003 - Housing Acquisition and Preservation
IDIS Activity: 2843 - GH Rehab CHI Ctrs./14106 Canterbury Lane

Status: Open Objective: Provide decent affordable housing
Location: 14106 Canterbury Ln Rockville, MD 20853-2011 Outcome: Sustainability

Initial Funding Date: 02/04/2014

Description:**Financing**

Roof Replacement

Funded Amount: 9,000.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0003 - Housing Acquisition and Preservation
IDIS Activity: 2845 - MF Rehab - CMI/1201 East-West Hwy., #341

Status: Open
Location: 1201 E West Hwy Apt 341 Silver Spring, MD 20910-7200

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 04/01/2014

Financing

Funded Amount: 50,000.00
Drawn Thru Program Year: 50,000.00
Drawn In Program Year: 50,000.00

Description:

Permanent financing of no less than ten (10) scattered-site properties to create 20 units of housing for individuals with disabilities.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0003 - Housing Acquisition and Preservation
IDIS Activity: 2846 - GH Rehab Jubilee Assoc/14644 Tynewick Ter.

Status: Open
 Location: 14644 Tynewick Ter Silver Spring, MD 20906-2672

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 06/02/2014

Financing

Funded Amount: 24,035.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Replace windowsrepair deckenlarge window wellsreplace two bedroom windowsrenovate bathroomspaint interior.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2013										
Project:	0003 - Housing Acquisition and Preservation										
IDIS Activity:	2853 - MF Rehab - CMI/7710 Woodmont Ave., #202										
Status:	Open				Objective:	Provide decent affordable housing					
Location:	7710 Woodmont Ave Apt 202 Bethesda, MD 20814-6040				Outcome:	Affordability					
					Matrix Code:	Rehab; Multi-Unit Residential (14B)				National Objective:	LMH
Initial Funding Date:	06/06/2014				Description:						
Financing					One Condo - 1 bedbroomSRO for people with disabilities.						
Funded Amount:	50,000.00										
Drawn Thru Program Year:	50,000.00										
Drawn In Program Year:	50,000.00										
Proposed Accomplishments											
Housing Units :	1										
Actual Accomplishments											
<i>Number assisted:</i>											
	Owner		Renter		Total		Person				
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic			
White:	0	0	0	0	0	0			0		
Black/African American:	0	0	0	0	0	0	0	0	0		
Asian:	0	0	0	0	0	0	0	0	0		
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0		
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0		
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0		

Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:	0	0	0
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<i>Income Category:</i>				
	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Total Funded Amount:	\$18,541,451.50
Total Drawn Thru Program Year:	\$14,157,316.88
Total Drawn In Program Year:	\$4,379,996.32

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2013 1	Focused Neighborhood Assistance	This project provides for focused neighborhood assistance in selected neighborhoods with a primary focus on residential areas. Project elements will comprehensively address community needs for neighborhood preservation and enhancement. Resources are currently focused in the McKendree neighborhood of Montgomery Village (212 housing units).	CDBG	\$945,000.00	\$945,000.00	\$0.00	\$945,000.00	\$0.00
2	Contingency (Capital)	The fund will be used to cover an unanticipated design and construction related cost	CDBG	\$200,000.00	\$0.00	\$0.00	\$0.00	\$0.00
3	Housing Acquisition and Preservation	Funds will be used for affordable housing activities. Eligible activities include loans to assist in the purchase of existing properties for use as housing affordable to low- and moderate-income residents and funds for housing rehabilitation to enable low and moderate income owners of single-family homes and owners of multi-family properties occupied by low- and moderate-income tenants to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvements. Assistance may be provided for public housing modernization and for group home acquisition and/or rehabilitation. An estimated 114 units will be created, preserved, or improved	CDBG	\$1,603,205.00	\$702,902.48	\$659,662.98	\$43,239.50	\$659,662.98
4	Code Enforcement	Funds will be used to partially cover costs incurred for code enforcement efforts in low-and moderate income areas in conjunction with other public or private improvements and services.	CDBG	\$225,000.00	\$225,000.00	\$165,831.63	\$59,168.37	\$165,831.63
5	Facility Planning	The funds will be used for preliminary planning and design for a variety of projects in eligible areas for possible inclusion in a future capital budget.	CDBG	\$50,000.00	\$50,000.00	\$29,734.34	\$20,265.66	\$29,734.34
6	Administration (capped)	This will fund DHCA's staff in planning, administration and monitoring of the CDBG program, including preparation of the Consolidated Plan, staff support for a citizens' advisory committee, environmental reviews, preparation of contracts, payment processing and auditing, federal reporting and loan servicing.	CDBG	\$786,000.00	\$786,000.00	\$516,883.84	\$269,116.16	\$516,883.84
7	Asian Pacific American Legal Resource Center, Inc.-Immigration Legal Assistance	Provide immigration legal assistance to low-income Asian immigrants. The Countywide program will benefit an estimated 50 people	CDBG	\$40,655.00	\$40,655.00	\$35,174.54	\$5,480.46	\$35,174.54
8	Bethesda Cares, Inc - Eviction Prevention Program	Provide small grants to rental agents or utility companies on behalf of identified families in Montgomery County who are seriously behind in their payments and eviction/utility shut-off is about to occur. The Countywide program will benefit an estimated 700 people	CDBG	\$28,392.00	\$28,392.00	\$26,377.00	\$2,015.00	\$26,377.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2013 9	Board of Trustees for the Rockville Presbyterian Church - Rainbow Place	Provide salary support for critical positions for Rainbow Place, an emergency shelter for homeless women. An estimated 86 women will benefit.	CDBG	\$24,229.00	\$24,229.00	\$24,229.00	\$0.00	\$24,229.00
10	Community Ministries of Rockville, Inc. -Manfield Kaseman Health Clinic	Provide for a part time (20 hours per week) nurse who will be responsible for managing the Quality Improvement and Quality Assurance Program of the Kaseman Health Clinic and help the Clinic prepare for health care reform. An estimated 2,500 people will benefit	CDBG	\$42,447.00	\$42,447.00	\$30,117.78	\$12,329.22	\$30,117.78
11	IMPACT Silver Spring, Inc -Family Asset Building Network (FABNET)	Continue to grow the Family Asset Building Network, which consist of circles of residents who come together to practice mutual support, exchange, and accountability in the pursuit of achieving self-identified life improvement goals; support program recruiting efforts via the Long Branch Athletic Association. An estimated 140 people will benefit	CDBG	\$40,000.00	\$40,000.00	\$30,228.02	\$9,771.98	\$30,228.02
12	Interfaith Works, Inc - Volunteer Coordinator - Meals for the Homeless		CDBG	\$45,000.00	\$45,000.00	\$26,179.17	\$18,820.83	\$26,179.17
13	Mobile Medical Care, Inc. -Anticoagulation Clinic	Provide an Anticoagulation Clinic for 50+ high-risk, low-income, uninsured individuals who have atrial fibrillation, venous thromboembolism, hereditary disease or other illnesses that require close monitoring. The countywide program will benefit an estimated 50 people	CDBG	\$44,958.00	\$44,958.00	\$31,235.95	\$13,722.05	\$31,235.95
14	Montgomery County, MD. Delta Alumnae Foundation -Saturday Academy	Conduct a seven week learning experience for African-American middle-school students in Science, Technology, Engineering and Mathematics (STEM) areas. The program will benefit an estimated 50 students.	CDBG	\$45,000.00	\$45,000.00	\$41,394.16	\$3,605.84	\$41,394.16
15	Montgomery Housing Partnership, Inc -Play and Learn Program	Supports the Play and Learn program, which provides an opportunity for preschool children to explore, socialize and acquire necessary skills for kindergarten, in a safe and nurturing learning environment. An estimated 110 children will benefit	CDBG	\$35,000.00	\$35,000.00	\$19,433.00	\$15,567.00	\$19,433.00
16	National Center for Children and Families - Betty's House	Provide continued program support for immigrant women and their American-born children who are survivors of domestic violence residing in Betty's House, a transitional housing program. The program will benefit an estimated 18 people	CDBG	\$45,000.00	\$45,000.00	\$29,769.82	\$15,230.18	\$29,769.82
17	St. Luke's House and Threshold Services United - Wellness Care Case Manager		CDBG	\$44,940.00	\$44,940.00	\$36,293.55	\$8,646.45	\$36,293.55
18	Stepping Stones Shelter,- Financial Literacy Classes	Provides for a financial literacy series for shelter residents, both adults and children. The program will benefit an estimated 70 people.	CDBG	\$5,015.00	\$5,015.00	\$0.00	\$5,015.00	\$0.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2013 19	Sunflower Bakery, Inc -Employment Service Program	Provides for the expansion of wraparound employment services for Sunflower students to secure employment upon completion of the Pastry Arts Training Program. The program will benefit an estimated 10 people	CDBG	\$30,364.00	\$0.00	\$0.00	\$0.00	\$0.00
20	Young Men's Christian Association of Metropolitan Washington-YFS Nob Hill Community Center	Provides partial salary support for staff at the YFS Nob Hill Community Center in Silver Spring as well as various specified operating expenses of the Center. The program will benefit an estimated 120 people	CDBG	\$45,000.00	\$45,000.00	\$16,981.24	\$28,018.76	\$16,981.24
21	Crossroads Community Food Network,- Microenterprise Development in the Local Food Network (Takoma Pa	Provide culturally and linguistically appropriate job training (food production) and linkage of micro-entrepreneurs with existing resources and local food mentors. An estimated 80 underemployed and unemployed residents will benefit	CDBG	\$7,734.00	\$7,734.00	\$0.00	\$7,734.00	\$0.00
22	MHP- Community Life Programs for MHP Residents at 7510 Maple Avenue (City of Takoma Park)	Provide academic enrichment programs and skills development activities for pre-school aged children and students enrolled in kindergarten to sixth grade. An estimated 28 children will benefit	CDBG	\$3,891.00	\$3,891.00	\$0.00	\$3,891.00	\$0.00
23	Rebuilding Together MC-Critical Needs Home Repair (City of Takoma Park)	Provide home repairs, energy efficiency measures, and ADA improvements. An estimated 30 home-owner households will benefit	CDBG	\$109,502.00	\$109,502.00	\$2,012.32	\$107,489.68	\$2,012.32
24	Young Men's Christian Association of Metropolitan Washington-Smart Choices for(City of Takoma park)	Provide weekly therapeutic group meetings for at-risk middle school students. An estimated 30 children will benefit	CDBG	\$4,745.00	\$4,745.00	\$505.00	\$4,240.00	\$505.00
25	Single-family Rehabilitation- Interfaith Works,- (City of Rockville)	Rehabilitation of three permanent supportive housing units for formerly homeless families. An estimated three households will benefit	CDBG	\$26,790.00	\$26,790.00	\$0.00	\$26,790.00	\$0.00
26	Rockville Housing Enterprises- Public Housing Capital Improvements (City of Rockville)	Rehabilitation of at least two scattered site public housing units. An estimated two households will benefit	CDBG	\$43,197.00	\$43,197.00	\$0.00	\$43,197.00	\$0.00
27	Single-Family Rehabilitation Program (City of Rockville)	Provide for home improvement forgiveness loans homeowners for emergency repairs, handicap adaptability and energy efficiency improvements. An estimated six households will benefit.	CDBG	\$161,298.00	\$161,298.00	\$0.00	\$161,298.00	\$0.00
28	Housing Production and Preservation	Funds will be used for the construction, acquisition, and / or rehabilitation of housing (both multi- and single-family units). DHCA may work with the private sector, non-profits and / or the Montgomery County Housing Opportunities Commission (HOC) in implementing this program. This is estimated to produce or preserve 145 units	HOME	\$1,452,797.00	\$1,986,205.55	\$0.00	\$1,986,205.55	\$0.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2013 29	Community Housing Development Organizations (CHDOs)- Housing Production	HOME	\$205,550.00	\$0.00	\$0.00	\$0.00	\$0.00
	The project will fund the housing development activities of CHDOs. This represents the federally mandated fifteen percent of the HOME allocation. Up to 10 percent of this total (\$20,555) may be used for project-specific technical assistance, site control, and seed money loans. It is anticipated that one to three organizations will use these funds for acquisition, construction, or renovation of rental housing for persons with low-incomes. This is estimated to produce or preserve 10 units.						
30	CHDO Operating Assistance	HOME	\$56,181.00	\$56,181.00	\$10,925.00	\$45,256.00	\$10,925.00
	Funds will be used to partially cover the administrative costs of qualified CHDOs: Montgomery Housing Partnership (MHP) and Housing Unlimited, Inc. (HUI). MHP will receive \$42,136 and HUI will receive \$14,045. By regulation, only CHDOs using HOME funds to own, sponsor, or develop affordable housing are eligible for operating support. This operating support cannot exceed 50 percent of a CHDO's operating budget in any fiscal year or \$50,000 annually, whichever is greater.						
31	Fair Housing Activities	HOME	\$18,564.00	\$18,564.00	\$10,123.72	\$8,440.28	\$10,123.72
	Funds will be used for activities that serve to affirmatively further fair housing choice. Activities may include sales, rental and lending testing, education/outreach, training and research. Activities will be administered by the Office of Human Rights.						
32	ADMINISTRATION	HOME	\$137,030.00	\$118,466.00	\$78,277.30	\$40,188.70	\$78,277.30
	The fund will be used to cover the county's expenses associated with operating the HOME Program. Combined Fair Housing and administrative expenses cannot exceed 10% of the entitlement amount.						
33	HESG 13 Montgomery County	HESG	\$278,766.00	\$278,766.00	\$50,000.00	\$228,766.00	\$50,000.00
	The ESG Program enables the county to assist persons who are homeless. For County FY2014, it is anticipated that the County will receive \$278,766 in ESG funding. Funds are used in conjunction with the Continuum of Care homeless assistance system and will be administered by the county's Department of Health and Human Services						



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Status of HOME Activities - Entitlement
MONTGOMERY COUNTY, MD

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	2892	21000 Father Hurley Blvd Father Hurley Blvd , Germantown MD, 20874	Open	07/17/14	0	0	07/17/14	\$2,000,000.00	\$0.00	0.00%
Rental	NEW CONSTRUCTION	2895	23119 Roberts Tavern Dr , Clarksburg MD, 20871	Open	08/18/14	0	0	08/18/14	\$140,699.00	\$0.00	0.00%
Rental	NEW CONSTRUCTION	2896	23121 Roberts Tavern Dr , Clarksburg MD, 20871	Open	08/18/14	0	0	08/18/14	\$144,497.00	\$0.00	0.00%
Rental	ACQUISITION ONLY	2795	411 Christopher Ave , Gaithersburg MD, 20879	Completed	12/30/13	2	2	06/06/13	\$41,591.00	\$41,591.00	100.00%
Rental	ACQUISITION AND REHABILITATION	2704	5501 Halpine PI , Rockville MD, 20851	Completed	06/13/14	67	17	12/01/11	\$2,457,157.57	\$2,457,157.57	100.00%
Rental	ACQUISITION AND REHABILITATION	2794	3336 Tidewater Ct , Olney MD, 20832	Completed	09/20/13	2	2	06/06/13	\$68,842.00	\$68,842.00	100.00%
Rental	ACQUISITION AND REHABILITATION	2839	439 N Frederick Ave , Gaithersburg MD, 20877	Open	02/11/14	0	0	11/06/13	\$600,000.00	\$575,000.00	95.83%
Rental	ACQUISITION AND REHABILITATION	2844	8808 Glenville Rd , Silver Spring MD, 20901	Open	04/01/14	4	4	04/01/14	\$150,000.00	\$0.00	0.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	23	, ,	Final Draw	05/08/97	0	54	05/10/94	\$111,690.00	\$111,690.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	691	, ,	Final Draw	04/06/99	0	33	07/01/97	\$55,845.00	\$55,845.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	1188	, ,	Final Draw	03/28/02	0	35	09/19/00	\$111,690.00	\$111,690.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	1362	, ,	Final Draw	01/08/03	0	12	11/07/01	\$102,000.00	\$102,000.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	1483	, ,	Final Draw	09/29/04	0	60	09/30/02	\$52,000.00	\$52,000.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	1611	, ,	Final Draw	04/07/04	0	23	03/12/03	\$102,000.00	\$102,000.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	1698	, ,	Final Draw	07/01/05	0	20	09/25/03	\$100,000.00	\$100,000.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	2725	, ,	Open	04/22/13	0	53	07/11/12	\$112,000.00	\$80,752.00	72.10%



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Status of HOME Activities - Entitlement
MONTGOMERY COUNTY, MD

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	2730	, ,	Final Draw	02/18/14	0	22	10/03/12	\$67,088.00	\$67,088.00	100.00%



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
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MONTGOMERY COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Acquisition	0	\$0.00	1	\$0.00	1	\$0.00
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	1	\$51,056.08	0	\$0.00	1	\$51,056.08
	Total Economic Development	1	\$51,056.08	0	\$0.00	1	\$51,056.08
Housing	Rehab; Single-Unit Residential (14A)	18	\$545,230.33	16	\$330,783.96	34	\$876,014.29
	Rehab; Multi-Unit Residential (14B)	3	\$151,343.00	13	\$307,629.51	16	\$458,972.51
	Rehabilitation Administration (14H)	0	\$0.00	1	\$0.00	1	\$0.00
	Code Enforcement (15)	2	\$190,575.23	1	\$0.00	3	\$190,575.23
	Total Housing	23	\$887,148.56	31	\$638,413.47	54	\$1,525,562.03
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	6	\$772,104.06	1	\$0.00	7	\$772,104.06
	Street Improvements (03K)	5	\$647,853.68	0	\$0.00	5	\$647,853.68
	Sidewalks (03L)	2	\$176,825.75	0	\$0.00	2	\$176,825.75
	Total Public Facilities and Improvements	13	\$1,596,783.49	1	\$0.00	14	\$1,596,783.49
Public Services	Public Services (General) (05)	14	\$230,628.31	8	\$4,957.47	22	\$235,585.78
	Senior Services (05A)	0	\$0.00	1	\$0.00	1	\$0.00
	Legal Services (05C)	2	\$25,593.85	0	\$0.00	2	\$25,593.85
	Youth Services (05D)	9	\$137,585.78	3	\$4,138.49	12	\$141,724.27
	Battered and Abused Spouses (05G)	1	\$15,901.94	0	\$0.00	1	\$15,901.94
	Health Services (05M)	3	\$66,557.20	0	\$0.00	3	\$66,557.20
	Mental Health Services (05O)	1	\$36,293.55	0	\$0.00	1	\$36,293.55
	Subsistence Payment (05Q)	3	\$33,109.40	0	\$0.00	3	\$33,109.40
	Housing Counseling (05U)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Services	33	\$545,670.03	13	\$9,095.96	46	\$554,765.99
General Administration and Planning	Planning (20)	4	\$63,620.47	0	\$0.00	4	\$63,620.47
	General Program Administration (21A)	5	\$588,208.26	1	\$0.00	6	\$588,208.26
	Indirect Costs (21B)	4	\$0.00	0	\$0.00	4	\$0.00
	Total General Administration and Planning	13	\$651,828.73	1	\$0.00	14	\$651,828.73
Grand Total		83	\$3,732,486.89	47	\$647,509.43	130	\$4,379,996.32



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Housing Units	0	93	93
	Total Acquisition		0	93	93
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	Business	2,299	0	2,299
	Total Economic Development		2,299	0	2,299
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	34	50	84
	Rehab; Multi-Unit Residential (14B)	Housing Units	5	69	74
	Code Enforcement (15)	Persons	5,254	2,375	7,629
	Total Housing		5,293	2,494	7,787
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	2,043	2,375	4,418
		Public Facilities	18,609	0	18,609
	Street Improvements (03K)	Persons	20,984	0	20,984
	Sidewalks (03L)	Persons	4,750	0	4,750
	Total Public Facilities and Improvements		46,386	2,375	48,761
Public Services	Public Services (General) (05)	Persons	1,641	1,237	2,878
	Senior Services (05A)	Persons	0	58	58
	Legal Services (05C)	Persons	244	0	244
	Youth Services (05D)	Persons	474	167	641
	Battered and Abused Spouses (05G)	Persons	18	0	18
	Health Services (05M)	Persons	2,464	0	2,464
	Mental Health Services (05O)	Persons	50	0	50
	Subsistence Payment (05Q)	Persons	166	0	166
	Housing Counseling (05U)	Households	0	40	40
	Total Public Services		5,057	1,502	6,559
Grand Total			59,035	6,464	65,499



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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Hispanic		Total Hispanic	Total Hispanic
		Total Persons	Persons	Total Households	Households
Housing	Unspecified & DO NOT USE	0	0	3	0
	White	0	0	67	5
	Black/African American	0	0	51	2
	Asian	0	0	7	0
	Native Hawaiian/Other Pacific Islander	0	0	1	0
	Other multi-racial	0	0	29	2
	Total Housing	0	0	158	9
Non Housing	White	3,586	2,544	72	59
	Black/African American	2,069	9	57	0
	Asian	601	0	4	0
	American Indian/Alaskan Native	9	0	0	0
	Native Hawaiian/Other Pacific Islander	8	0	0	0
	Black/African American & White	12	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	3	0	0	0
	Other multi-racial	231	12	0	0
	Total Non Housing	6,519	2,565	133	59
Grand Total	White	3,586	2,544	139	64
	Black/African American	2,069	9	108	2
	Asian	601	0	11	0
	American Indian/Alaskan Native	9	0	0	0
	Native Hawaiian/Other Pacific Islander	8	0	1	0
	Black/African American & White	12	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	3	0	0	0
	Other multi-racial	231	12	29	2
	Total Grand Total	6,519	2,565	288	68



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low ($\leq 30\%$)	14	4	0
	Low ($>30\%$ and $\leq 50\%$)	9	0	0
	Mod ($>50\%$ and $\leq 80\%$)	3	0	0
	Total Low-Mod	26	4	0
	Non Low-Mod ($>80\%$)	0	0	0
	Total Beneficiaries	26	4	0
Non Housing	Extremely Low ($\leq 30\%$)	0	80	1,645
	Low ($>30\%$ and $\leq 50\%$)	0	13	880
	Mod ($>50\%$ and $\leq 80\%$)	0	0	61
	Total Low-Mod	0	93	2,586
	Non Low-Mod ($>80\%$)	0	0	31
	Total Beneficiaries	0	93	2,617



MONTGOMERY COUNTY
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$46,661.82	21	20
TBRA Families	\$67,088.00	312	312
Total, Rentals and TBRA	\$113,749.82	333	332
Grand Total	\$113,749.82	333	332

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed				
	0% - 30%	31% - 50%	51% - 60%	Total 0% - 60%	Total 0% - 80%
Rentals	10	8	2	20	20
TBRA Families	310	0	2	312	312
Total, Rentals and TBRA	320	8	4	332	332
Grand Total	320	8	4	332	332

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	1
TBRA Families	0
Total, Rentals and TBRA	1
Grand Total	1



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Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	4	0	72	29
Black/African American	2	0	226	4
Asian	9	7	8	0
American Indian/Alaskan Native	1	0	0	0
American Indian/Alaskan Native & White	0	0	1	0
Asian & White	1	0	0	0
Other multi-racial	3	2	0	0
Asian/Pacific Islander (valid until 03-31-04)	0	0	1	0
Hispanic (valid until 03-31-04)	0	0	4	4
Total	20	9	312	37

	Total, Rentals and TBRA		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	76	29	76	29
Black/African American	228	4	228	4
Asian	17	7	17	7
American Indian/Alaskan Native	1	0	1	0
American Indian/Alaskan Native & White	1	0	1	0
Asian & White	1	0	1	0
Other multi-racial	3	2	3	2
Asian/Pacific Islander (valid until 03-31-04)	1	0	1	0
Hispanic (valid until 03-31-04)	4	4	4	4
Total	332	46	332	46



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	4,182,362.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	382,517.77
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,564,879.77

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,728,167.59
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,728,167.59
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	651,828.73
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	4,379,996.32
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	184,883.45

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,269,195.08
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	3,269,195.08
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	87.69%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	554,765.99
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	554,765.99
32 ENTITLEMENT GRANT	4,182,362.00
33 PRIOR YEAR PROGRAM INCOME	1,306,556.33
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,488,918.33
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.11%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	651,828.73
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	651,828.73
42 ENTITLEMENT GRANT	4,182,362.00
43 CURRENT YEAR PROGRAM INCOME	382,517.77
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	4,564,879.77
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.28%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	3	2853	MF Rehab - CMI/7710 Woodmont Ave., #202	14B	LMH	\$50,000.00
2012	5	2774	GH Rehab CSS-13117 Commodore Lane	14B	LMH	\$54,274.00
2012	5	2775	GH Rehab CSS-8930 Centerway Road	14B	LMH	\$47,161.51
2012	5	2783	GH Rehab Family Svc./13310 Georgia Ave.	14B	LMH	\$52,155.00
2012	5	2784	GH Rehab CSS./19865 Bazzelton Pl.	14B	LMH	\$47,069.00
2012	5	2785	GH Rehab Jubilee Assoc./4206 Landgreen	14B	LMH	\$42,500.00
2012	5	2786	GH Rehab CSS./19845 Bazzelton Pl.	14B	LMH	\$41,723.00
2012	7	2789	GH Rehab - ARC of Mont. County	14B	LMH	\$10,550.00
2012	7	2790	GH Rehab - CALMRA	14B	LMH	\$85,560.00
2012	7	2791	HUI - 304 Fallsgrove Dr.	14B	LMH	\$27,980.00
Total						\$458,972.51

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2006	7	2072	5672658	FENTON STREET PEDESTRIAN LINKAGES	03L	LMA	\$124,495.00
2007	8	2209	5672660	FENTON STREET PEDESTRIAN LINKAGES	03L	LMA	\$52,330.75
2007	9	2210	5672660	LONG BRANCH PEDESTRIAN LINKAGES	03K	LMA	\$7,000.00
2008	6	2338	5672739	FENTON STREET PED. LINKS	03	LMA	\$101,703.35
2008	6	2338	5696334	FENTON STREET PED. LINKS	03	LMA	\$150,000.00
2009	7	2468	5672737	LONG BRANCH PED. LINKS	03	LMA	\$6,081.80
2010	5	2556	5623637	Fenton Street Village Pedestrian Linkages	03K	LMA	\$67,762.25
2010	6	2557	5623637	Long Branch Pedestrian Linkages	03K	LMA	\$36,080.54
2010	6	2557	5672735	Long Branch Pedestrian Linkages	03K	LMA	\$29,280.71
2010	30	2707	5672732	SF Rehab - Cebulla	14A	LMH	\$11,475.00
2011	1	2684	5623959	Fenton Street Village Pedestrian Linkages	03K	LMA	\$87,217.00
2011	1	2684	5672730	Fenton Street Village Pedestrian Linkages	03K	LMA	\$310,513.18
2011	2	2685	5623959	Focused Neighborhood Assistance	03	LMA	\$106,567.39
2011	2	2685	5672730	Focused Neighborhood Assistance	03	LMA	\$45,558.37
2011	7	2787	5672728	MCCH - 20037 Dunstable Cir. #313	14A	LMH	\$6,677.99
2011	30	2800	5646249	Expansion of Sunflower Bakery Program	05	LMC	\$8,267.20
2011	30	2800	5655874	Expansion of Sunflower Bakery Program	05	LMC	\$8,475.91
2011	30	2800	5696243	Expansion of Sunflower Bakery Program	05	LMC	\$7,121.05
2011	36	2667	5672728	Single-Family Rehabilitation	14A	LMH	\$24,654.29
2012	1	2762	5672725	Fenton Street Village Pedestrian Linkages	03K	LMA	\$110,000.00
2012	2	2763	5623676	Focused Neighborhood Assistance	03	LMC	\$246,764.94
2012	2	2763	5646267	Focused Neighborhood Assistance	03	LMC	\$115,428.21
2012	5	2756	5581884	Hsg. Rehab & Production (BG8002)	14A	LMH	\$21,939.15
2012	5	2756	5623996	Hsg. Rehab & Production (BG8002)	14A	LMH	\$11,523.46
2012	5	2756	5646264	Hsg. Rehab & Production (BG8002)	14A	LMH	\$544.02
2012	5	2756	5655914	Hsg. Rehab & Production (BG8002)	14A	LMH	\$201.04
2012	5	2756	5696060	Hsg. Rehab & Production (BG8002)	14A	LMH	\$167.08
2012	6	2759	5581884	Code Enforcement	15	LMA	\$16,112.29
2012	6	2759	5623996	Code Enforcement	15	LMA	\$8,631.31
2012	7	2766	5672732	SF Rehab - Littlejohn, Robert Lee	14A	LMH	\$5,968.00
2012	9	2734	5623996	Facade, Sign and Canopy- Takoma Park	14E	LMA	\$1,062.33
2012	9	2734	5655914	Facade, Sign and Canopy- Takoma Park	14E	LMA	\$49,993.75
2012	10	2758	5672724	Rockville Housing Enterprises	14A	LMH	\$52,464.00
2012	11	2757	5623996	Single-Family Rehabilitation (Rockville)	14A	LMH	\$23,229.15
2012	11	2757	5646264	Single-Family Rehabilitation (Rockville)	14A	LMH	\$36,384.68



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2012	11	2757	5672724	Single-Family Rehabilitation (Rockville)	14A	LMH	\$67,544.17
2012	12	2740	5623996	Case Management Services - Stepping Stones Shelter	05	LMC	\$3,268.25
2012	12	2740	5646264	Case Management Services - Stepping Stones Shelter	05	LMC	\$4,305.19
2012	12	2740	5672724	Case Management Services - Stepping Stones Shelter	05	LMC	\$5,116.56
2012	19	2754	5623996	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05C	LMC	\$2,247.98
2012	19	2754	5696060	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05C	LMC	\$6,152.02
2012	20	2737	5623996	Korean Community Service Center of Greater Washington, Inc.-Rockville Outreach and Services	05	LMC	\$2,776.75
2012	20	2737	5672724	Korean Community Service Center of Greater Washington, Inc.-Rockville Outreach and Services	05	LMC	\$4,823.25
2012	21	2755	5623996	Manna Food Center, Inc- Smart Smacks	05	LMC	\$1,720.00
2012	21	2755	5696060	Manna Food Center, Inc- Smart Smacks	05	LMC	\$1,280.00
2012	22	2749	5696060	DC Baptist Church/Hsg. Rehab MissionServe TP 2012	14A	LMH	\$1,566.96
2012	23	2750	5623996	TP Presb. Church/Comm. Kitchen Food Safety Classes	05	LMC	\$1,593.08
2012	24	2751	5696060	MHP Takoma Park(Comm. Life Services)	05D	LMC	\$2,760.00
2012	25	2752	5696060	Community Bridges/Jump Start Girls	05D	LMC	\$1,378.49
2012	26	2753	5623996	YMCA/Smart Choics w/Emotions Program	05D	LMC	\$4,808.00
2012	27	2741	5581884	African Women's Cancer Awarness	05M	LMC	\$5,059.27
2012	27	2741	5623996	African Women's Cancer Awarness	05M	LMC	\$144.20
2012	28	2742	5581884	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$6,877.54
2012	28	2742	5623996	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$10,316.31
2012	29	2743	5581884	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$2,288.84
2012	29	2743	5623996	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$7,874.75
2012	29	2743	5646264	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$4,220.15
2012	29	2743	5655914	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$1,755.63
2012	29	2743	5672724	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$862.25
2012	30	2744	5581884	Latino Outreach Program	05	LMC	\$4,819.12
2012	30	2744	5623996	Latino Outreach Program	05	LMC	\$2,587.84
2012	30	2744	5646264	Latino Outreach Program	05	LMC	\$2,516.56
2012	31	2735	5581884	Eastern Montgomery Emergency Assistance Network-Networking Rx Assistance	05Q	LMC	\$4,360.14
2012	31	2735	5623996	Eastern Montgomery Emergency Assistance Network-Networking Rx Assistance	05Q	LMC	\$9,021.58
2012	32	2738	5581884	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$13,306.77
2012	32	2738	5623996	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$698.14
2012	33	2745	5581884	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$3,763.72
2012	33	2745	5623996	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$4,785.91
2012	34	2736	5623996	The Mental Health Association of Montgomery County, Inc-Kensington/Wheaton Youth Services	05D	LMC	\$23,457.85
2012	35	2739	5581884	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$10,566.93
2012	35	2739	5623996	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$611.12
2012	36	2746	5623996	Nat'l Ctr. of Children & Families/Betty's House	05G	LMC	\$15,901.94
2012	37	2747	5581884	Rockville Presb. Church/Rainbow Place	05	LMC	\$1,374.62
2012	38	2748	5581884	Sudanese Amer. Comm. Devel./School Devel. Plan	05	LMC	\$3,582.85
2013	3	2835	5646249	SF Rehab - Jacobs	14A	LMH	\$25,250.00
2013	3	2835	5672718	SF Rehab - Jacobs	14A	LMH	\$6,395.00
2013	3	2836	5646249	SF Rehab - Snowandagne	14A	LMH	\$22,557.00
2013	3	2836	5672724	SF Rehab - Snowandagne	14A	LMH	\$1,115.00
2013	3	2837	5672724	SF Rehab - Bhatti	14A	LMH	\$15,741.00
2013	3	2838	5646249	MF Rehab - Comm. Min. of Rock. (CMR)	14A	LMH	\$250,000.00
2013	3	2840	5646249	GH Rehab CHI Ctrs./17712 Mill Creek Dr.	14A	LMH	\$23,900.00
2013	3	2841	5646254	Hsg. Rehab & Production (BG8002)	14A	LMH	\$121,769.26
2013	3	2841	5655885	Hsg. Rehab & Production (BG8002)	14A	LMH	\$19,488.46
2013	3	2841	5672718	Hsg. Rehab & Production (BG8002)	14A	LMH	\$30,391.17
2013	3	2841	5696245	Hsg. Rehab & Production (BG8002)	14A	LMH	\$30,283.59
2013	3	2842	5672718	SF Rehab - Yvonne Conolley	14A	LMH	\$915.00
2013	3	2842	5696243	SF Rehab - Yvonne Conolley	14A	LMH	\$11,857.50



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2013	3	2845	5646249	MF Rehab - CMI/1201 East-West Hwy., #341	14A	LMH	\$13,523.00
2013	3	2845	5696243	MF Rehab - CMI/1201 East-West Hwy., #341	14A	LMH	\$36,477.00
2013	4	2816	5646249	Code Enforcement	15	LMA	\$113,879.60
2013	4	2816	5655874	Code Enforcement	15	LMA	\$17,317.92
2013	4	2816	5672718	Code Enforcement	15	LMA	\$34,634.11
2013	7	2806	5646249	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$13,680.00
2013	7	2806	5655874	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$3,750.00
2013	7	2806	5672718	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$8,117.65
2013	7	2806	5696243	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$9,626.89
2013	8	2807	5646249	BETHESDA CARES	05	LMC	\$7,883.00
2013	8	2807	5655874	BETHESDA CARES	05	LMC	\$2,290.00
2013	8	2807	5672718	BETHESDA CARES	05	LMC	\$7,120.00
2013	8	2807	5696243	BETHESDA CARES	05	LMC	\$9,084.00
2013	9	2803	5646249	Rockville Presb. Church/Rainbow Place	05	LMC	\$6,003.50
2013	9	2803	5655874	Rockville Presb. Church/Rainbow Place	05	LMC	\$7,564.45
2013	9	2803	5672718	Rockville Presb. Church/Rainbow Place	05	LMC	\$6,408.56
2013	9	2803	5696243	Rockville Presb. Church/Rainbow Place	05	LMC	\$4,252.49
2013	10	2799	5646249	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$9,304.68
2013	10	2799	5655874	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$6,937.70
2013	10	2799	5672718	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$6,937.70
2013	10	2799	5696243	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$6,937.70
2013	11	2801	5646249	IMPACT Silver Spring- Family Asset Building	05	LMC	\$14,056.51
2013	11	2801	5655874	IMPACT Silver Spring- Family Asset Building	05	LMC	\$2,981.43
2013	11	2801	5672718	IMPACT Silver Spring- Family Asset Building	05	LMC	\$5,915.46
2013	11	2801	5696243	IMPACT Silver Spring- Family Asset Building	05	LMC	\$7,274.62
2013	12	2808	5646249	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$5,611.67
2013	12	2808	5655874	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$3,573.51
2013	12	2808	5672718	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$8,328.44
2013	12	2808	5696243	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$8,665.55
2013	13	2809	5646249	Mobile Medical Care, Inc. - Anticoagulation Clinic	05M	LMC	\$13,546.76
2013	13	2809	5672718	Mobile Medical Care, Inc. - Anticoagulation Clinic	05M	LMC	\$10,640.43
2013	13	2809	5696243	Mobile Medical Care, Inc. - Anticoagulation Clinic	05M	LMC	\$7,048.76
2013	14	2797	5646249	MONT. CO. MD DELTA ALUMNAE FOUNDATION	05D	LMC	\$35,188.26
2013	14	2797	5655874	MONT. CO. MD DELTA ALUMNAE FOUNDATION	05D	LMC	\$6,205.90
2013	15	2810	5646249	MHP, Inc. Play & Learn Program	05D	LMC	\$9,146.00
2013	15	2810	5655874	MHP, Inc. Play & Learn Program	05D	LMC	\$10,287.00
2013	16	2802	5646249	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$13,510.45
2013	16	2802	5655874	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$2,789.48
2013	16	2802	5672718	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$6,208.73
2013	16	2802	5696243	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$7,261.16
2013	17	2811	5646249	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$15,662.08
2013	17	2811	5655874	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$4,314.66
2013	17	2811	5672718	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$8,874.55
2013	17	2811	5696243	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$7,442.26
2013	20	2813	5646249	YMCA of Metropolitan Washington, YFS Nob Hill CC	05D	LMC	\$8,490.62
2013	20	2813	5655874	YMCA of Metropolitan Washington, YFS Nob Hill CC	05D	LMC	\$8,490.62
2013	23	2818	5655874	Rebuilding Together/Critical Needs Home Repair	14A	LMH	\$2,012.32
2013	24	2805	5655874	YMCA/Smart Choics w/Emotions Program	05D	LMC	\$505.00
Total							\$3,269,195.08

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	30	2800	5646249	Expansion of Sunflower Bakery Program	05	LMC	\$8,267.20
2011	30	2800	5655874	Expansion of Sunflower Bakery Program	05	LMC	\$8,475.91



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	30	2800	5696243	Expansion of Sunflower Bakery Program	05	LMC	\$7,121.05
2012	12	2740	5623996	Case Management Services - Stepping Stones Shelter	05	LMC	\$3,268.25
2012	12	2740	5646264	Case Management Services - Stepping Stones Shelter	05	LMC	\$4,305.19
2012	12	2740	5672724	Case Management Services - Stepping Stones Shelter	05	LMC	\$5,116.56
2012	19	2754	5623996	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05C	LMC	\$2,247.98
2012	19	2754	5696060	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05C	LMC	\$6,152.02
2012	20	2737	5623996	Korean Community Service Center of Greater Washington, Inc.-Rockville Outreach and Services	05	LMC	\$2,776.75
2012	20	2737	5672724	Korean Community Service Center of Greater Washington, Inc.-Rockville Outreach and Services	05	LMC	\$4,823.25
2012	21	2755	5623996	Manna Food Center, Inc- Smart Smacks	05	LMC	\$1,720.00
2012	21	2755	5696060	Manna Food Center, Inc- Smart Smacks	05	LMC	\$1,280.00
2012	23	2750	5623996	TP Presb. Church/Comm. Kitchen Food Safety Classes	05	LMC	\$1,593.08
2012	24	2751	5696060	MHP Takoma Park(Comm. Life Services)	05D	LMC	\$2,760.00
2012	25	2752	5696060	Community Bridges/Jump Start Girls	05D	LMC	\$1,378.49
2012	26	2753	5623996	YMCA/Smart Choics w/Emotions Program	05D	LMC	\$4,808.00
2012	27	2741	5581884	African Women's Cancer Awarness	05M	LMC	\$5,059.27
2012	27	2741	5623996	African Women's Cancer Awarness	05M	LMC	\$144.20
2012	28	2742	5581884	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$6,877.54
2012	28	2742	5623996	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$10,316.31
2012	29	2743	5581884	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$2,288.84
2012	29	2743	5623996	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$7,874.75
2012	29	2743	5646264	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$4,220.15
2012	29	2743	5655914	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$1,755.63
2012	29	2743	5672724	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$862.25
2012	30	2744	5581884	Latino Outreach Program	05	LMC	\$4,819.12
2012	30	2744	5623996	Latino Outreach Program	05	LMC	\$2,587.84
2012	30	2744	5646264	Latino Outreach Program	05	LMC	\$2,516.56
2012	31	2735	5581884	Eastern Montgomery Emergency Assistance Network-Networking Rx Assistance	05Q	LMC	\$4,360.14
2012	31	2735	5623996	Eastern Montgomery Emergency Assistance Network-Networking Rx Assistance	05Q	LMC	\$9,021.58
2012	32	2738	5581884	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$13,306.77
2012	32	2738	5623996	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$698.14
2012	33	2745	5581884	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$3,763.72
2012	33	2745	5623996	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$4,785.91
2012	34	2736	5623996	The Mental Health Association of Montgomery County, Inc-Kensington/Wheaton Youth Services	05D	LMC	\$23,457.85
2012	35	2739	5581884	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$10,566.93
2012	35	2739	5623996	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$611.12
2012	36	2746	5623996	Nat'l Ctr. of Children & Families/Betty's House	05G	LMC	\$15,901.94
2012	37	2747	5581884	Rockville Presb. Church/Rainbow Place	05	LMC	\$1,374.62
2012	38	2748	5581884	Sudanese Amer. Comm. Devel./School Devel. Plan	05	LMC	\$3,582.85
2013	7	2806	5646249	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$13,680.00
2013	7	2806	5655874	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$3,750.00
2013	7	2806	5672718	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$8,117.65
2013	7	2806	5696243	Asian Pacific Amer. Legal Resource Ctr./Legal Services	05	LMC	\$9,626.89
2013	8	2807	5646249	BETHESDA CARES	05	LMC	\$7,883.00
2013	8	2807	5655874	BETHESDA CARES	05	LMC	\$2,290.00
2013	8	2807	5672718	BETHESDA CARES	05	LMC	\$7,120.00
2013	8	2807	5696243	BETHESDA CARES	05	LMC	\$9,084.00
2013	9	2803	5646249	Rockville Presb. Church/Rainbow Place	05	LMC	\$6,003.50
2013	9	2803	5655874	Rockville Presb. Church/Rainbow Place	05	LMC	\$7,564.45
2013	9	2803	5672718	Rockville Presb. Church/Rainbow Place	05	LMC	\$6,408.56
2013	9	2803	5696243	Rockville Presb. Church/Rainbow Place	05	LMC	\$4,252.49
2013	10	2799	5646249	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$9,304.68
2013	10	2799	5655874	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$6,937.70



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	10	2799	5672718	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$6,937.70
2013	10	2799	5696243	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$6,937.70
2013	11	2801	5646249	IMPACT Silver Spring- Family Asset Building	05	LMC	\$14,056.51
2013	11	2801	5655874	IMPACT Silver Spring- Family Asset Building	05	LMC	\$2,981.43
2013	11	2801	5672718	IMPACT Silver Spring- Family Asset Building	05	LMC	\$5,915.46
2013	11	2801	5696243	IMPACT Silver Spring- Family Asset Building	05	LMC	\$7,274.62
2013	12	2808	5646249	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$5,611.67
2013	12	2808	5655874	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$3,573.51
2013	12	2808	5672718	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$8,328.44
2013	12	2808	5696243	Interfaith Works. Inc - Vol. Coord./Meals for Homeless	05	LMC	\$8,665.55
2013	13	2809	5646249	Mobile Medical Care, Inc. - Anticoagulation Clinic	05M	LMC	\$13,546.76
2013	13	2809	5672718	Mobile Medical Care, Inc. - Anticoagulation Clinic	05M	LMC	\$10,640.43
2013	13	2809	5696243	Mobile Medical Care, Inc. - Anticoagulation Clinic	05M	LMC	\$7,048.76
2013	14	2797	5646249	MONT. CO. MD DELTA ALUMNAE FOUNDATION	05D	LMC	\$35,188.26
2013	14	2797	5655874	MONT. CO. MD DELTA ALUMNAE FOUNDATION	05D	LMC	\$6,205.90
2013	15	2810	5646249	MHP, Inc. Play & Learn Program	05D	LMC	\$9,146.00
2013	15	2810	5655874	MHP, Inc. Play & Learn Program	05D	LMC	\$10,287.00
2013	16	2802	5646249	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$13,510.45
2013	16	2802	5655874	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$2,789.48
2013	16	2802	5672718	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$6,208.73
2013	16	2802	5696243	Nat'l Ctr. of Children & Families/Betty's House	05	LMC	\$7,261.16
2013	17	2811	5646249	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$15,662.08
2013	17	2811	5655874	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$4,314.66
2013	17	2811	5672718	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$8,874.55
2013	17	2811	5696243	St. Luke's Hse. & Threshold Ser. (Case Manager)	05O	LMC	\$7,442.26
2013	20	2813	5646249	YMCA of Metropolitan Washington, YFS Nob Hill CC	05D	LMC	\$8,490.62
2013	20	2813	5655874	YMCA of Metropolitan Washington, YFS Nob Hill CC	05D	LMC	\$8,490.62
2013	24	2805	5655874	YMCA/Smart Choics w/Emotions Program	05D	LMC	\$505.00
Total							\$554,765.99

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	9	2504	5672737	FACILITY PLANNING	20		\$28,754.18
2012	3	2761	5581884	Facility Planning	20		\$3,325.35
2012	3	2761	5623996	Facility Planning	20		\$1,781.30
2012	3	2761	5696060	Facility Planning	20		\$25.30
2012	8	2760	5581884	Administration	21A		\$45,910.61
2012	8	2760	5623996	Administration	21A		\$24,517.06
2012	8	2760	5696060	Administration	21A		\$896.75
2013	5	2820	5646249	Facility Planning	20		\$22,301.28
2013	5	2820	5655874	Facility Planning	20		\$2,477.56
2013	5	2820	5672718	Facility Planning	20		\$4,955.50
2013	6	2819	5646249	Administration	21A		\$341,722.97
2013	6	2819	5655874	Administration	21A		\$57,872.30
2013	6	2819	5672718	Administration	21A		\$117,288.57
Total							\$651,828.73



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Commitments from Authorized Funds

(A) Fiscal Year	(B) Total Authorization	(C) Admin/OP Reservation	(E) CR/CC Funds- Amount Reserved to CHDOS	(F) % CHDO Rsvd	(G) SU Funds- Reservations to Other Entities	(H) EN Funds-PJ Committed to Activities	(I) Total Authorized Commitments	(K) % of Auth Cmtd
1992	\$1,842,000.00	\$184,200.00	\$1,100,000.00	59.7%	\$0.00	\$557,800.00	\$1,842,000.00	100.0%
1993	\$1,210,000.00	\$131,500.00	\$250,000.00	20.6%	\$0.00	\$828,500.00	\$1,210,000.00	100.0%
1994	\$1,737,000.00	\$205,231.00	\$400,000.00	23.0%	\$0.00	\$1,131,769.00	\$1,737,000.00	100.0%
1995	\$1,848,000.00	\$184,800.00	\$277,200.00	15.0%	\$0.00	\$1,386,000.00	\$1,848,000.00	100.0%
1996	\$1,856,000.00	\$252,500.00	\$278,400.00	15.0%	\$0.00	\$1,325,100.00	\$1,856,000.00	100.0%
1997	\$1,808,000.00	\$204,300.00	\$271,200.00	15.0%	\$0.00	\$1,332,500.00	\$1,808,000.00	100.0%
1998	\$1,953,000.00	\$292,800.00	\$292,950.00	15.0%	\$75,250.00	\$1,292,000.00	\$1,953,000.00	100.0%
1999	\$2,098,000.00	\$314,700.00	\$314,700.00	15.0%	\$0.00	\$1,468,600.00	\$2,098,000.00	100.0%
2000	\$2,014,000.00	\$201,400.00	\$302,100.00	15.0%	\$0.00	\$1,510,500.00	\$2,014,000.00	100.0%
2001	\$2,238,000.00	\$335,700.00	\$335,700.00	15.0%	\$0.00	\$1,566,600.00	\$2,238,000.00	100.0%
2002	\$2,325,000.00	\$348,750.00	\$348,750.00	15.0%	\$0.00	\$1,627,500.00	\$2,325,000.00	100.0%
2003	\$2,609,196.45	\$391,379.55	\$391,379.00	14.9%	\$0.00	\$1,826,437.90	\$2,609,196.45	100.0%
2004	\$2,920,819.00	\$404,794.90	\$390,633.60	13.3%	\$0.00	\$2,125,390.50	\$2,920,819.00	100.0%
2005	\$2,559,513.00	\$369,179.40	\$1,219,324.10	47.6%	\$0.00	\$971,009.50	\$2,559,513.00	100.0%
2006	\$2,363,177.00	\$347,141.60	\$1,347,162.40	57.0%	\$0.00	\$668,873.00	\$2,363,177.00	100.0%
2007	\$2,358,624.00	\$345,479.30	\$1,582,341.30	67.0%	\$0.00	\$430,803.40	\$2,358,624.00	100.0%
2008	\$2,260,535.00	\$336,124.40	\$0.00	0.0%	\$0.00	\$1,924,410.60	\$2,260,535.00	100.0%
2009	\$2,504,723.00	\$362,514.30	\$850,000.00	33.9%	\$0.00	\$1,292,208.70	\$2,504,723.00	100.0%
2010	\$2,491,884.00	\$361,188.40	\$1,130,000.00	45.3%	\$0.00	\$1,000,695.60	\$2,491,884.00	100.0%
2011	\$2,212,374.00	\$320,917.40	\$1,350,126.78	61.0%	\$0.00	\$541,329.82	\$2,212,374.00	100.0%
2012	\$1,326,417.00	\$191,841.70	\$198,962.55	15.0%	\$0.00	\$935,612.75	\$1,326,417.00	100.0%
2013	\$1,370,122.00	\$193,193.00	\$0.00	0.0%	\$0.00	\$140,392.37	\$333,585.37	24.3%
Total	\$45,906,384.45	\$6,279,634.95	\$12,630,929.73	27.5%	\$75,250.00	\$25,884,033.14	\$44,869,847.82	97.7%



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Program Income (PI)

Fiscal Year	Program Income Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	132,250.00	\$132,250.00	100.0%	\$132,250.00	\$0.00	\$132,250.00	100.0%
1998	71,698.00	\$71,698.00	100.0%	\$71,698.00	\$0.00	\$71,698.00	100.0%
1999	161,600.00	\$161,600.00	100.0%	\$161,600.00	\$0.00	\$161,600.00	100.0%
2000	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	114,332.00	\$114,332.00	100.0%	\$114,332.00	\$0.00	\$114,332.00	100.0%
2002	127,596.00	\$127,596.00	100.0%	\$127,596.00	\$0.00	\$127,596.00	100.0%
2003	623,990.00	\$623,990.00	100.0%	\$623,990.00	\$0.00	\$623,990.00	100.0%
2004	254,000.00	\$254,000.00	100.0%	\$254,000.00	\$0.00	\$254,000.00	100.0%
2005	263,595.00	\$263,595.00	100.0%	\$263,595.00	\$0.00	\$263,595.00	100.0%
2006	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2007	272,498.00	\$272,498.00	100.0%	\$272,498.00	\$0.00	\$272,498.00	100.0%
2008	251,875.00	\$251,875.00	100.0%	\$251,875.00	\$0.00	\$251,875.00	100.0%
2009	323,351.00	\$323,351.00	100.0%	\$323,351.00	\$0.00	\$323,351.00	100.0%
2010	365,450.12	\$365,450.12	100.0%	\$365,450.12	\$0.00	\$365,450.12	100.0%
2011	333,118.94	\$533,421.88	100.0%	\$333,118.94	\$0.00	\$333,118.94	100.0%
2012	413,491.51	\$826,983.02	100.0%	\$374,697.06	\$0.00	\$374,697.06	90.6%
2013	1,173,977.29	\$1,173,977.29	100.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	4,882,822.86	\$5,496,617.31	100.0%	\$3,670,051.12	\$0.00	\$3,670,051.12	75.1%



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Disbursements

(A) Fiscal Year	(B) Total Authorization	(C) Disbursed	(D) Returned	(E) Net Disbursed	(F) Disbursed Pending Approval	(G) Total Disbursed	(H) % Disb	(I) Grant Balance
1992	\$1,842,000.00	\$1,842,000.00	\$0.00	\$1,842,000.00	\$0.00	1,842,000.00	100.0%	\$0.00
1993	\$1,210,000.00	\$1,210,000.00	\$0.00	\$1,210,000.00	\$0.00	1,210,000.00	100.0%	\$0.00
1994	\$1,737,000.00	\$1,737,000.00	\$0.00	\$1,737,000.00	\$0.00	1,737,000.00	100.0%	\$0.00
1995	\$1,848,000.00	\$1,848,000.00	\$0.00	\$1,848,000.00	\$0.00	1,848,000.00	100.0%	\$0.00
1996	\$1,856,000.00	\$1,856,000.00	\$0.00	\$1,856,000.00	\$0.00	1,856,000.00	100.0%	\$0.00
1997	\$1,808,000.00	\$1,808,000.00	\$0.00	\$1,808,000.00	\$0.00	1,808,000.00	100.0%	\$0.00
1998	\$1,953,000.00	\$1,953,000.00	\$0.00	\$1,953,000.00	\$0.00	1,953,000.00	100.0%	\$0.00
1999	\$2,098,000.00	\$2,098,000.00	\$0.00	\$2,098,000.00	\$0.00	2,098,000.00	100.0%	\$0.00
2000	\$2,014,000.00	\$2,014,000.00	\$0.00	\$2,014,000.00	\$0.00	2,014,000.00	100.0%	\$0.00
2001	\$2,238,000.00	\$2,238,000.00	\$0.00	\$2,238,000.00	\$0.00	2,238,000.00	100.0%	\$0.00
2002	\$2,325,000.00	\$2,325,000.00	\$0.00	\$2,325,000.00	\$0.00	2,325,000.00	100.0%	\$0.00
2003	\$2,609,196.45	\$2,609,196.45	\$0.00	\$2,609,196.45	\$0.00	2,609,196.45	100.0%	\$0.00
2004	\$2,920,819.00	\$2,920,819.00	\$0.00	\$2,920,819.00	\$0.00	2,920,819.00	100.0%	\$0.00
2005	\$2,559,513.00	\$2,559,513.00	\$0.00	\$2,559,513.00	\$0.00	2,559,513.00	100.0%	\$0.00
2006	\$2,363,177.00	\$2,363,177.00	\$0.00	\$2,363,177.00	\$0.00	2,363,177.00	100.0%	\$0.00
2007	\$2,358,624.00	\$2,358,624.00	\$0.00	\$2,358,624.00	\$0.00	2,358,624.00	100.0%	\$0.00
2008	\$2,260,535.00	\$2,260,535.00	\$0.00	\$2,260,535.00	\$0.00	2,260,535.00	100.0%	\$0.00
2009	\$2,504,723.00	\$2,504,723.00	\$0.00	\$2,504,723.00	\$0.00	2,504,723.00	100.0%	\$0.00
2010	\$2,491,884.00	\$2,126,811.35	\$0.00	\$2,126,811.35	\$0.00	2,126,811.35	85.3%	\$365,072.65
2011	\$2,212,374.00	\$571,259.48	\$0.00	\$571,259.48	\$0.00	571,259.48	25.8%	\$1,641,114.52
2012	\$1,326,417.00	\$59,200.00	\$0.00	\$59,200.00	\$0.00	59,200.00	4.4%	\$1,267,217.00
2013	\$1,370,122.00	\$10,900.35	\$0.00	\$10,900.35	\$0.00	10,900.35	0.7%	\$1,359,221.65
Total	\$45,906,384.45	\$41,273,758.63	\$0.00	\$41,273,758.63	\$0.00	41,273,758.63	89.9%	\$4,632,625.82



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Home Activities Commitments/Disbursements

(A) Fiscal Year	(B) Authorized for Activities	(C) Amount Committed to Activities	(D) % Cmtd	(E) Disbursed	(F) Returned	(G) Net Disbursed	(H) % Net Disb	(I) Disbursed Pending Approval	(J) Total Disbursed	(K) % Disb
1992	\$1,657,800.00	\$1,657,800.00	100.0%	\$1,657,800.00	\$0.00	\$1,657,800.00	100.0%	\$0.00	\$1,657,800.00	100.0%
1993	\$1,078,500.00	\$1,078,500.00	100.0%	\$1,078,500.00	\$0.00	\$1,078,500.00	100.0%	\$0.00	\$1,078,500.00	100.0%
1994	\$1,531,769.00	\$1,531,769.00	100.0%	\$1,531,769.00	\$0.00	\$1,531,769.00	100.0%	\$0.00	\$1,531,769.00	100.0%
1995	\$1,663,200.00	\$1,663,200.00	100.0%	\$1,663,200.00	\$0.00	\$1,663,200.00	100.0%	\$0.00	\$1,663,200.00	100.0%
1996	\$1,603,500.00	\$1,603,500.00	100.0%	\$1,603,500.00	\$0.00	\$1,603,500.00	100.0%	\$0.00	\$1,603,500.00	100.0%
1997	\$1,603,700.00	\$1,603,700.00	100.0%	\$1,603,700.00	\$0.00	\$1,603,700.00	100.0%	\$0.00	\$1,603,700.00	100.0%
1998	\$1,660,200.00	\$1,660,200.00	100.0%	\$1,660,200.00	\$0.00	\$1,660,200.00	100.0%	\$0.00	\$1,660,200.00	100.0%
1999	\$1,783,300.00	\$1,783,300.00	100.0%	\$1,783,300.00	\$0.00	\$1,783,300.00	100.0%	\$0.00	\$1,783,300.00	100.0%
2000	\$1,812,600.00	\$1,812,600.00	100.0%	\$1,812,600.00	\$0.00	\$1,812,600.00	100.0%	\$0.00	\$1,812,600.00	100.0%
2001	\$1,902,300.00	\$1,902,300.00	100.0%	\$1,902,300.00	\$0.00	\$1,902,300.00	100.0%	\$0.00	\$1,902,300.00	100.0%
2002	\$1,976,250.00	\$1,976,250.00	100.0%	\$1,976,250.00	\$0.00	\$1,976,250.00	100.0%	\$0.00	\$1,976,250.00	100.0%
2003	\$2,217,816.90	\$2,217,816.90	100.0%	\$2,217,816.90	\$0.00	\$2,217,816.90	100.0%	\$0.00	\$2,217,816.90	100.0%
2004	\$2,516,024.10	\$2,516,024.10	100.0%	\$2,516,024.10	\$0.00	\$2,516,024.10	100.0%	\$0.00	\$2,516,024.10	100.0%
2005	\$2,190,333.60	\$2,190,333.60	100.0%	\$2,190,333.60	\$0.00	\$2,190,333.60	100.0%	\$0.00	\$2,190,333.60	100.0%
2006	\$2,016,035.40	\$2,016,035.40	100.0%	\$2,016,035.40	\$0.00	\$2,016,035.40	100.0%	\$0.00	\$2,016,035.40	100.0%
2007	\$2,013,144.70	\$2,013,144.70	100.0%	\$2,013,144.70	\$0.00	\$2,013,144.70	100.0%	\$0.00	\$2,013,144.70	100.0%
2008	\$1,924,410.60	\$1,924,410.60	100.0%	\$1,924,410.60	\$0.00	\$1,924,410.60	100.0%	\$0.00	\$1,924,410.60	100.0%
2009	\$2,142,208.70	\$2,142,208.70	100.0%	\$2,142,208.70	\$0.00	\$2,142,208.70	100.0%	\$0.00	\$2,142,208.70	100.0%
2010	\$2,130,695.60	\$1,765,622.95	82.8%	\$1,765,622.95	\$0.00	\$1,765,622.95	82.8%	\$0.00	\$1,765,622.95	82.8%
2011	\$1,891,456.60	\$626,443.82	33.1%	\$423,776.68	\$0.00	\$423,776.68	22.4%	\$0.00	\$423,776.68	22.4%
2012	\$1,134,575.30	\$935,612.75	82.4%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2013	\$1,176,929.00	\$140,392.37	11.9%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$39,626,749.50	\$36,761,164.89	92.7%	\$35,482,492.63	\$0.00	\$35,482,492.63	89.5%	\$0.00	\$35,482,492.63	89.5%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Authorized from PI	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$184,200.00	\$0.00	\$184,200.00	100.0%	\$0.00	\$184,200.00	100.0%	\$0.00
1993	\$121,000.00	\$0.00	\$71,000.00	58.6%	\$0.00	\$71,000.00	100.0%	\$0.00
1994	\$173,700.00	\$0.00	\$173,700.00	100.0%	\$0.00	\$173,700.00	100.0%	\$0.00
1995	\$184,800.00	\$0.00	\$134,800.00	72.9%	\$0.00	\$134,800.00	100.0%	\$0.00
1996	\$185,600.00	\$0.00	\$185,600.00	100.0%	\$0.00	\$185,600.00	100.0%	\$0.00
1997	\$180,800.00	\$13,225.00	\$180,800.00	93.1%	\$0.00	\$180,800.00	100.0%	\$0.00
1998	\$195,300.00	\$7,169.80	\$195,300.00	96.4%	\$0.00	\$195,300.00	100.0%	\$0.00
1999	\$209,800.00	\$16,160.00	\$209,800.00	92.8%	\$0.00	\$209,800.00	100.0%	\$0.00
2000	\$201,400.00	\$0.00	\$201,400.00	100.0%	\$0.00	\$201,400.00	100.0%	\$0.00
2001	\$223,800.00	\$11,433.20	\$223,800.00	95.1%	\$0.00	\$223,800.00	100.0%	\$0.00
2002	\$232,500.00	\$12,759.60	\$232,500.00	94.7%	\$0.00	\$232,500.00	100.0%	\$0.00
2003	\$260,919.70	\$62,399.00	\$260,919.70	80.7%	\$0.00	\$260,919.70	100.0%	\$0.00
2004	\$274,944.90	\$25,400.00	\$274,944.90	91.5%	\$0.00	\$274,944.90	100.0%	\$0.00
2005	\$246,179.40	\$26,359.50	\$246,179.40	90.3%	\$0.00	\$246,179.40	100.0%	\$0.00
2006	\$231,441.60	\$0.00	\$231,441.60	100.0%	\$0.00	\$231,441.60	100.0%	\$0.00
2007	\$230,986.30	\$27,249.80	\$230,986.30	89.4%	\$0.00	\$230,986.30	100.0%	\$0.00
2008	\$224,083.40	\$25,187.50	\$224,083.40	89.8%	\$0.00	\$224,083.40	100.0%	\$0.00
2009	\$250,472.30	\$32,335.10	\$250,472.30	88.5%	\$0.00	\$250,472.30	100.0%	\$0.00
2010	\$249,188.40	\$36,545.01	\$249,188.40	87.2%	\$0.00	\$249,188.40	100.0%	\$0.00
2011	\$221,237.40	\$33,311.89	\$221,237.40	86.9%	\$33,311.89	\$47,802.80	21.6%	\$173,434.60
2012	\$132,641.70	\$41,349.15	\$132,641.70	76.2%	\$41,349.15	\$0.00	0.0%	\$132,641.70
2013	\$137,012.20	\$117,397.72	\$137,012.00	53.8%	\$117,397.92	\$0.00	0.0%	\$137,012.00
Total	\$4,552,007.30	\$488,282.27	\$4,452,007.10	88.3%	\$192,058.96	\$4,008,918.80	90.0%	\$443,088.30



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$60,500.00	\$60,500.00	100.0%	\$0.00	\$60,500.00	100.0%	\$0.00
1994	\$86,850.00	\$31,531.00	36.3%	\$55,319.00	\$31,531.00	100.0%	\$0.00
1995	\$92,400.00	\$50,000.00	54.1%	\$42,400.00	\$50,000.00	100.0%	\$0.00
1996	\$92,800.00	\$66,900.00	72.0%	\$25,900.00	\$66,900.00	100.0%	\$0.00
1997	\$90,400.00	\$23,500.00	25.9%	\$66,900.00	\$23,500.00	100.0%	\$0.00
1998	\$97,650.00	\$97,500.00	99.8%	\$150.00	\$97,500.00	100.0%	\$0.00
1999	\$104,900.00	\$104,900.00	100.0%	\$0.00	\$104,900.00	100.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$111,900.00	\$111,900.00	100.0%	\$0.00	\$111,900.00	100.0%	\$0.00
2002	\$116,250.00	\$116,250.00	100.0%	\$0.00	\$116,250.00	100.0%	\$0.00
2003	\$130,459.85	\$130,459.85	100.0%	\$0.00	\$130,459.85	100.0%	\$0.00
2004	\$130,211.20	\$129,850.00	99.7%	\$361.20	\$129,850.00	100.0%	\$0.00
2005	\$123,089.70	\$123,000.00	99.9%	\$89.70	\$123,000.00	100.0%	\$0.00
2006	\$115,720.80	\$115,700.00	99.9%	\$20.80	\$115,700.00	100.0%	\$0.00
2007	\$115,493.15	\$114,493.00	99.1%	\$1,000.15	\$114,493.00	100.0%	\$0.00
2008	\$112,041.70	\$112,041.00	99.9%	\$0.70	\$112,041.00	100.0%	\$0.00
2009	\$125,236.15	\$112,042.00	89.4%	\$13,194.15	\$112,042.00	100.0%	\$0.00
2010	\$124,594.20	\$112,000.00	89.8%	\$12,594.20	\$112,000.00	100.0%	\$0.00
2011	\$110,618.70	\$99,680.00	90.1%	\$10,938.70	\$99,680.00	100.0%	\$0.00
2012	\$66,320.85	\$59,200.00	89.2%	\$7,120.85	\$59,200.00	100.0%	\$0.00
2013	\$68,506.10	\$56,181.00	82.0%	\$12,325.10	\$10,900.35	19.4%	\$45,280.65
Total	\$2,075,942.40	\$1,827,627.85	88.0%	\$248,314.55	\$1,782,347.20	97.5%	\$45,280.65



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Reserved to CHDOS	% Req Rsvd	Unreserved CHDO Amount	Funds Committed to Activities	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$276,300.00	\$1,100,000.00	\$1,100,000.00	398.1%	\$0.00	\$1,100,000.00	100.0%	\$0.00	\$1,100,000.00	100.0%	\$0.00
1993	\$181,500.00	\$250,000.00	\$250,000.00	137.7%	\$0.00	\$250,000.00	100.0%	\$0.00	\$250,000.00	100.0%	\$0.00
1994	\$260,550.00	\$400,000.00	\$400,000.00	153.5%	\$0.00	\$400,000.00	100.0%	\$0.00	\$400,000.00	100.0%	\$0.00
1995	\$277,200.00	\$277,200.00	\$277,200.00	100.0%	\$0.00	\$277,200.00	100.0%	\$0.00	\$277,200.00	100.0%	\$0.00
1996	\$278,400.00	\$278,400.00	\$278,400.00	100.0%	\$0.00	\$278,400.00	100.0%	\$0.00	\$278,400.00	100.0%	\$0.00
1997	\$271,200.00	\$271,200.00	\$271,200.00	100.0%	\$0.00	\$271,200.00	100.0%	\$0.00	\$271,200.00	100.0%	\$0.00
1998	\$292,950.00	\$292,950.00	\$292,950.00	100.0%	\$0.00	\$292,950.00	100.0%	\$0.00	\$292,950.00	100.0%	\$0.00
1999	\$314,700.00	\$314,700.00	\$314,700.00	100.0%	\$0.00	\$314,700.00	100.0%	\$0.00	\$314,700.00	100.0%	\$0.00
2000	\$302,100.00	\$302,100.00	\$302,100.00	100.0%	\$0.00	\$302,100.00	100.0%	\$0.00	\$302,100.00	100.0%	\$0.00
2001	\$335,700.00	\$335,700.00	\$335,700.00	100.0%	\$0.00	\$335,700.00	100.0%	\$0.00	\$335,700.00	100.0%	\$0.00
2002	\$348,750.00	\$348,750.00	\$348,750.00	100.0%	\$0.00	\$348,750.00	100.0%	\$0.00	\$348,750.00	100.0%	\$0.00
2003	\$391,379.00	\$391,379.00	\$391,379.00	100.0%	\$0.00	\$391,379.00	100.0%	\$0.00	\$391,379.00	100.0%	\$0.00
2004	\$390,633.60	\$390,633.60	\$357,117.84	100.0%	\$0.00	\$357,117.84	100.0%	\$0.00	\$357,117.84	100.0%	\$0.00
2005	\$369,269.10	\$1,219,324.10	\$1,097,391.69	330.1%	\$0.00	\$1,097,391.69	100.0%	\$0.00	\$1,097,391.69	100.0%	\$0.00
2006	\$347,162.40	\$1,347,162.40	\$1,110,844.70	388.0%	\$0.00	\$1,110,844.70	100.0%	\$0.00	\$1,110,844.70	100.0%	\$0.00
2007	\$346,479.45	\$1,582,341.30	\$1,424,107.17	456.6%	\$0.00	\$1,424,107.17	100.0%	\$0.00	\$1,424,107.17	100.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$375,708.45	\$850,000.00	\$850,000.00	226.2%	\$0.00	\$850,000.00	100.0%	\$0.00	\$850,000.00	100.0%	\$0.00
2010	\$373,782.60	\$1,130,000.00	\$1,130,000.00	302.3%	\$0.00	\$764,927.35	67.6%	\$365,072.65	\$764,927.35	67.6%	\$365,072.65
2011	\$331,856.10	\$1,350,126.78	\$1,350,126.78	406.8%	\$0.00	\$85,114.00	6.3%	\$1,265,012.78	\$85,114.00	6.3%	\$1,265,012.78
2012	\$198,962.55	\$198,962.55	\$198,962.55	100.0%	\$0.00	\$0.00	0.0%	\$198,962.55	\$0.00	0.0%	\$198,962.55
2013	\$205,518.30	\$205,518.30	\$0.00	0.0%	\$205,518.30	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$6,470,101.55	\$12,836,448.03	\$12,080,929.73	195.2%	\$205,518.30	\$10,251,881.75	84.8%	\$1,829,047.98	\$10,251,881.75	84.8%	\$1,829,047.98



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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$33,515.76	\$33,515.76	\$33,515.76	100.0%	\$0.00	\$33,515.76	100.0%	\$0.00
2005	\$121,932.41	\$121,932.41	\$121,932.41	100.0%	\$0.00	\$121,932.41	100.0%	\$0.00
2006	\$236,317.70	\$236,317.70	\$236,317.70	100.0%	\$0.00	\$236,317.70	100.0%	\$0.00
2007	\$158,234.13	\$158,234.13	\$158,234.13	100.0%	\$0.00	\$158,234.13	100.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$550,000.00	\$550,000.00	\$550,000.00	100.0%	\$0.00	\$550,000.00	100.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Reserved	Amount Committed	% Auth Cmt'd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Amount Reserved to Other Entities	Amount Committed	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$75,250.00	\$75,250.00	100.0%	\$0.00	\$75,250.00	100.0%	\$0.00
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$75,250.00	\$75,250.00	100.0%	\$0.00	\$75,250.00	100.0%	\$0.00



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Total Program Funds

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1992	\$1,842,000.00	\$0.00	\$1,657,800.00	\$1,657,800.00	\$184,200.00	\$1,842,000.00	\$0.00	\$1,842,000.00	\$0.00
1993	\$1,210,000.00	\$0.00	\$1,078,500.00	\$1,078,500.00	\$131,500.00	\$1,210,000.00	\$0.00	\$1,210,000.00	\$0.00
1994	\$1,737,000.00	\$0.00	\$1,531,769.00	\$1,531,769.00	\$205,231.00	\$1,737,000.00	\$0.00	\$1,737,000.00	\$0.00
1995	\$1,848,000.00	\$0.00	\$1,663,200.00	\$1,663,200.00	\$184,800.00	\$1,848,000.00	\$0.00	\$1,848,000.00	\$0.00
1996	\$1,856,000.00	\$0.00	\$1,603,500.00	\$1,603,500.00	\$252,500.00	\$1,856,000.00	\$0.00	\$1,856,000.00	\$0.00
1997	\$1,808,000.00	\$132,250.00	\$1,735,950.00	\$1,735,950.00	\$204,300.00	\$1,940,250.00	\$0.00	\$1,940,250.00	\$0.00
1998	\$1,953,000.00	\$71,698.00	\$1,731,898.00	\$1,731,898.00	\$292,800.00	\$2,024,698.00	\$0.00	\$2,024,698.00	\$0.00
1999	\$2,098,000.00	\$161,600.00	\$1,944,900.00	\$1,944,900.00	\$314,700.00	\$2,259,600.00	\$0.00	\$2,259,600.00	\$0.00
2000	\$2,014,000.00	\$0.00	\$1,812,600.00	\$1,812,600.00	\$201,400.00	\$2,014,000.00	\$0.00	\$2,014,000.00	\$0.00
2001	\$2,238,000.00	\$114,332.00	\$2,016,632.00	\$2,016,632.00	\$335,700.00	\$2,352,332.00	\$0.00	\$2,352,332.00	\$0.00
2002	\$2,325,000.00	\$127,596.00	\$2,103,846.00	\$2,103,846.00	\$348,750.00	\$2,452,596.00	\$0.00	\$2,452,596.00	\$0.00
2003	\$2,609,196.45	\$623,990.00	\$2,841,806.90	\$2,841,806.90	\$391,379.55	\$3,233,186.45	\$0.00	\$3,233,186.45	\$0.00
2004	\$2,920,819.00	\$254,000.00	\$2,770,024.10	\$2,770,024.10	\$404,794.90	\$3,174,819.00	\$0.00	\$3,174,819.00	\$0.00
2005	\$2,559,513.00	\$263,595.00	\$2,453,928.60	\$2,453,928.60	\$369,179.40	\$2,823,108.00	\$0.00	\$2,823,108.00	\$0.00
2006	\$2,363,177.00	\$0.00	\$2,016,035.40	\$2,016,035.40	\$347,141.60	\$2,363,177.00	\$0.00	\$2,363,177.00	\$0.00
2007	\$2,358,624.00	\$272,498.00	\$2,285,642.70	\$2,285,642.70	\$345,479.30	\$2,631,122.00	\$0.00	\$2,631,122.00	\$0.00
2008	\$2,260,535.00	\$251,875.00	\$2,176,285.60	\$2,176,285.60	\$336,124.40	\$2,512,410.00	\$0.00	\$2,512,410.00	\$0.00
2009	\$2,504,723.00	\$323,351.00	\$2,465,559.70	\$2,465,559.70	\$362,514.30	\$2,828,074.00	\$0.00	\$2,828,074.00	\$0.00
2010	\$2,491,884.00	\$365,450.12	\$2,131,073.07	\$2,131,073.07	\$361,188.40	\$2,492,261.47	\$0.00	\$2,492,261.47	\$365,072.65
2011	\$2,212,374.00	\$533,421.88	\$959,562.76	\$756,895.62	\$147,482.80	\$904,378.42	\$0.00	\$904,378.42	\$1,841,417.46
2012	\$1,326,417.00	\$826,983.02	\$1,349,104.26	\$374,697.06	\$59,200.00	\$433,897.06	\$0.00	\$433,897.06	\$1,719,502.96
2013	\$1,370,122.00	\$1,173,977.29	\$1,314,369.66	\$0.00	\$10,900.35	\$10,900.35	\$0.00	\$10,900.35	\$2,533,198.94
Total	\$45,906,384.45	\$5,496,617.31	\$41,643,987.75	\$39,152,543.75	\$5,791,266.00	\$44,943,809.75	\$0.00	\$44,943,809.75	\$6,459,192.01



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Total Program Percent

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1992	\$1,842,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$1,210,000.00	\$0.00	89.1%	89.1%	10.8%	100.0%	0.0%	100.0%	0.0%
1994	\$1,737,000.00	\$0.00	88.1%	88.1%	11.8%	100.0%	0.0%	100.0%	0.0%
1995	\$1,848,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1996	\$1,856,000.00	\$0.00	86.3%	86.3%	13.6%	100.0%	0.0%	100.0%	0.0%
1997	\$1,808,000.00	\$132,250.00	96.0%	89.4%	10.5%	100.0%	0.0%	100.0%	0.0%
1998	\$1,953,000.00	\$71,698.00	88.6%	85.5%	14.4%	100.0%	0.0%	100.0%	0.0%
1999	\$2,098,000.00	\$161,600.00	92.7%	86.0%	13.9%	100.0%	0.0%	100.0%	0.0%
2000	\$2,014,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2001	\$2,238,000.00	\$114,332.00	90.1%	85.7%	14.2%	100.0%	0.0%	100.0%	0.0%
2002	\$2,325,000.00	\$127,596.00	90.4%	85.7%	14.2%	100.0%	0.0%	100.0%	0.0%
2003	\$2,609,196.45	\$623,990.00	108.9%	87.8%	12.1%	99.9%	0.0%	99.9%	0.0%
2004	\$2,920,819.00	\$254,000.00	94.8%	87.2%	12.7%	100.0%	0.0%	100.0%	0.0%
2005	\$2,559,513.00	\$263,595.00	95.8%	86.9%	13.0%	100.0%	0.0%	100.0%	0.0%
2006	\$2,363,177.00	\$0.00	85.3%	85.3%	14.6%	100.0%	0.0%	100.0%	0.0%
2007	\$2,358,624.00	\$272,498.00	96.9%	86.8%	13.1%	100.0%	0.0%	100.0%	0.0%
2008	\$2,260,535.00	\$251,875.00	96.2%	86.6%	13.3%	100.0%	0.0%	100.0%	0.0%
2009	\$2,504,723.00	\$323,351.00	98.4%	87.1%	12.8%	100.0%	0.0%	100.0%	0.0%
2010	\$2,491,884.00	\$365,450.12	85.5%	74.5%	12.6%	87.2%	0.0%	87.2%	12.7%
2011	\$2,212,374.00	\$533,421.88	43.3%	27.5%	5.3%	32.9%	0.0%	32.9%	67.0%
2012	\$1,326,417.00	\$826,983.02	101.7%	17.4%	2.7%	20.1%	0.0%	20.1%	79.8%
2013	\$1,370,122.00	\$1,173,977.29	95.9%	0.0%	0.4%	0.4%	0.0%	0.4%	99.5%
Total	\$45,906,384.45	\$5,496,617.31	90.7%	76.1%	11.2%	87.4%	0.0%	87.4%	12.5%

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
<hr/>										
Number of Persons Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0
<hr/>										
Number of Households Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
<hr/>										
Number of Persons Assisted										
with new (or continuing) access to a service	125	36	743	0	345	0	239	1,129	0	2,617
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	125	36	743	0	345	0	239	1,129	0	2,617

Public Services (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
<hr/>										
Number of Households Assisted										
with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
<hr/>										
Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	0	0
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	4	0	0	0	0	4
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units										
Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	4	0	0	0	0	4
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	93	0	0	0	0	93
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	93	0	0	0	0	93
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Owner Occupied Housing Rehabilitation

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	8	18	0	0	0	0	26
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Occupied by elderly	0	0	0	8	14	0	0	0	0	22
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0	0	0	0

Homebuyer Assistance

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Households Assisted	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of first-time homebuyers	0	0	0	0	0	0	0	0	0	0
Of those, number receiving housing counseling	0	0	0	0	0	0	0	0	0	0
Number of households receiving downpayment/closing costs assistance	0	0	0	0	0	0	0	0	0	0

Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Housing Subsidies

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Households	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0	0	0	0

Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

Housing Performance Report - MONTGOMERY COUNTY , MD

Program
Date Range 06/30/2014

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard	Of the Total Units, the # occupied by Households <= 80% AMI		
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	25	35,000.00	0	0.00	0	0.00	25	35,000.00	0	***	25	***
Decent Housing	0	0.00	187	4,078,256.02	0	0.00	187	4,078,256.02	0	4,078,256.02	187	4,078,256.02
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	25	35,000.00	187	4,078,256.02	0	0.00	212	4,113,256.02	0	***	212	4,113,256.02

Housing Performance Report - MONTGOMERY COUNTY , MD

Program
Date Range 06/30/2014
Home Tenure Type 7/1/2013

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard	Of the Total Units, the # occupied by Households <= 80% AMI		
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Decent Housing	0	0.00	20	2,567,590.57	0	0.00	20	2,567,590.57	20	2,567,590.57	20	2,567,590.57
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	0	0.00	20	2,567,590.57	0	0.00	20	2,567,590.57	20	2,567,590.57	20	2,567,590.57

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	MONTGOMERY COUNTY
Organizational DUNS Number	062014378
EIN/TIN Number	526000980
Identify the Field Office	WASHINGTON DC
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	MD-601 - Montgomery County CoC

ESG Contact Name

Prefix	Ms
First Name	Sara
Middle Name	
Last Name	Black
Suffix	
Title	Administrator, Housing Stabilization Services

ESG Contact Address

Street Address 1	1301 Piccard Drive, Rockville MD 20850
Street Address 2	
City	Rockville
State	MD
ZIP Code	20850
Phone Number	240-777-4082
Extension	
Fax Number	
Email Address	sara.black@montgomerycountymd.gov

ESG Secondary Contact

Prefix	Ms.
First Name	Kim
Last Name	Ball
Suffix	
Title	Administrator, Homeless Services
Phone Number	(240) 777-4125
Extension	
Email Address	kim.ball@montgomerycountymd.gov

CR-65 ESG Persons Assisted

4a - Homeless Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused	0
Missing Information	0
Total	0

4b - Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	42
Children	58
Don't Know/Refused	0
Missing Information	0
Total	100

4c - Shelter Activities

Number of Persons in Households	Total
Adults	830
Children	732
Don't Know/Refused	0
Missing Information	0
Total	1562

4d - Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused	0
Missing Information	0
Total	0
Clients Contacted (DQ)	0
Clients Engaged (DQ)	0

4e - Total Persons Served

Number of Persons in Households	Total
Adults	846
Children	742
Don't Know/Refused	0

Missing Information	0
Total	1588

5 - Gender

Gender	Total
Male	692
Female	891
Transgendered	2
Unknown	3
Total	1588

6 - Age

Age	Total
Under 18	742
18-24	165
Over 24	681
Don't Know/Refused	0
Missing Information	0
Total	1588

7 - Special Populations

Special Populations Sub-populations	Total	Total Persons Served Prevention	Total Persons Served RRH	Total Persons Served in Emergency Shelters
Veterans	34	0	3	32
Victims of Domestic Violence	417	0	17	414
Elderly	45	0	0	45
HIV/AIDS	3	0	0	3
Chronically Homeless	166	0	4	165
Persons With Disabilities				
Severely Mentally Ill	164	0	2	162
Chronic Substance Abuse	87	0	2	85
Other Disability	118	0	6	116
Total	711	0	30	702

Additional Information

Race/Ethnicity of Total Persons Served

Race	Total	Hispanic/Latino
------	-------	-----------------

White	354	208
Black or African American	1079	50
Asian	22	2
American Indian or Alaska Native	8	2
Native Hawaiian or Other Pacific Islander	2	2
Asian & White	0	0
Black or African American & White	25	1
American Indian or Alaska Native & Black or African American	5	0
Other Multi-Racial	34	10
Unknown	56	26
Total	1588	303

CR-70 – Assistance Provided

8. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nights available	151,886
Total Number of bed - nights provided	136,834
Capacity Utilization	90.0%

Table 1 – Shelter Capacity

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	FY 2011	FY 2012	FY 2013
Expenditures for Rental Assistance	75,721.30		
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	12,807.02		
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention	88,528.32		

Table 2 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	FY 2011	FY 2012	FY 2013
Expenditures for Rental Assistance		9,623.00	85,256.12
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance		17,115.00	36,821.00
Expenditures for Housing Relocation & Stabilization Services - Services		52,244.70	64,462.26
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention		78,982.70	186,539.38

Table 3 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	FY 2011	FY 2012	FY 2013
Essential Services	37,193.85		
Operations	196,892.23	61,731.72	126,447.81
Renovation			
Major Rehab			
Conversion			
Subtotal	234,086.08	61,731.72	126,447.81

Table 4 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	FY 2011	FY 2012	FY 2013
Street Outreach			
HMIS		3087.00	46,984.00
Administration	11306.91		11,202.09

Table 5 - Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	FY 2011	FY 2012	FY 2013
	333,921.31	143,801.42	371,173.28

Table 6 - Total ESG Funds Expended**11f. Match Source**

	FY 2011	FY 2012	FY 2013
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government	333,921.31	143,801.42	371,173.28
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 7 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	FY 2011	FY 2012	FY 2013
	667,842.62	287,602.84	742,346.56

Table 8 - Total Amount of Funds Expended on ESG Activities