



**Consolidated Annual Performance and  
Evaluation Report for  
Montgomery County, Maryland**

**Program Year 2012 / County Fiscal Year 2013  
July 1, 2012 - June 30, 2013**

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# **Consolidated Annual Performance and Evaluation Report for Montgomery County, Maryland**

## **Consolidated Plan**

### **Background**

The United States Department of Housing and Urban Development (HUD) approved the Consolidated Plan for Montgomery County delivered May 15, 2012 and covering the period July 1, 2012 to June 30, 2013. This plan sets forth overall priority needs for community development, including affordable and supportive housing; it also identifies the needs of special populations, such as the homeless and persons with disabilities. The Consolidated Plan provides a comprehensive strategy for addressing identified needs that relies on both public and private resources and participation by and coordination with all interested parties, with an emphasis on citizen input. A federally-approved plan is required of all States and local jurisdictions entitled to receive federal funds under the following programs:

- Community Development Block Grant (CDBG)
- Emergency Solutions Grant (ESG)
- HOME Investment Partnership (HOME)
- Housing Opportunities for Persons with Aids (HOPWA)

Each year the County develops an annual action plan that provides specific information on activities to be funded during the fiscal year to address priority needs identified in the Consolidated Plan. Then, by September 30th of each year, the County reports to residents and to HUD on how federal funds were spent and what was accomplished during the previous fiscal year.

This report covers the fiscal year July 1, 2012 – June 30, 2013, which is also the federal Program Year 2012. During this period, Montgomery County was eligible for funds totaling approximately \$5,551,407 from CDBG, ESG and HOME. As for HOPWA, the program was established by HUD to address the specific housing and service needs of persons living with HIV/AIDS and their families. The City of Frederick has been designated as a formula grantee for HOPWA funds on behalf of the Bethesda-Frederick-Gaithersburg Metropolitan Division.

### **Summary of Resources and Distribution of Funds**

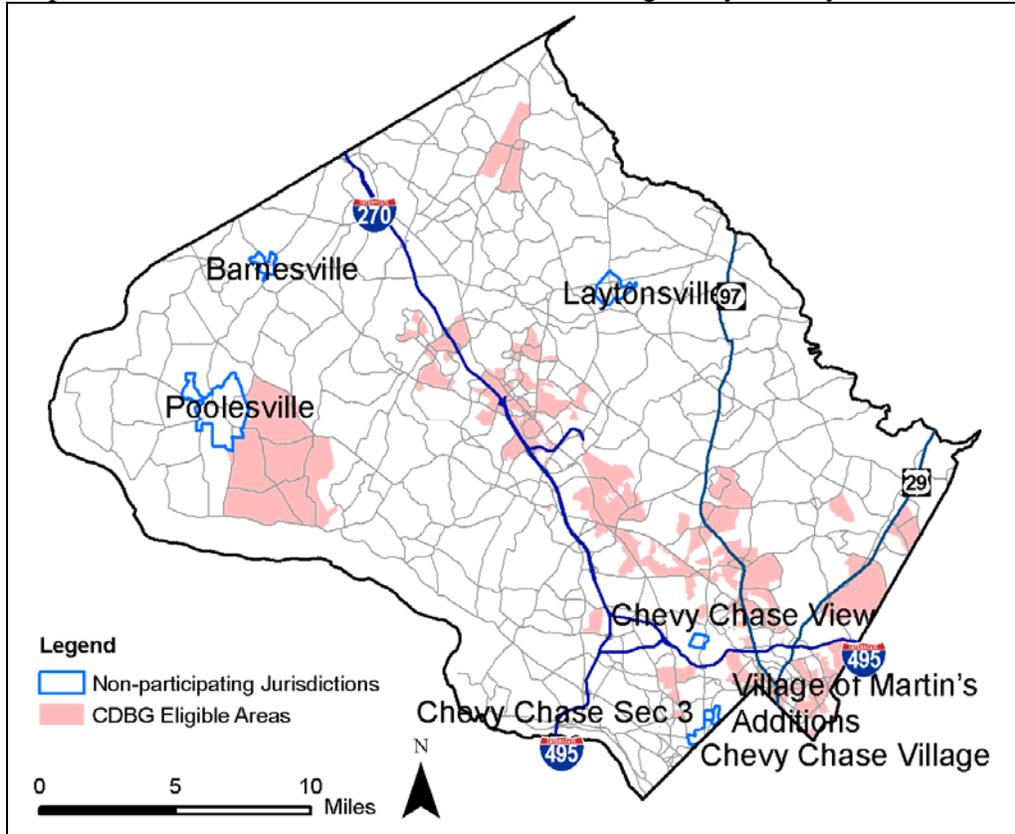
During the fiscal year the following funding was available to the County:

- Community Development Block Grant (CDBG) \$3,821,180 (plus \$1,306,556 in program income)
- Emergency Shelter Grant (ESG) \$403,810
- HOME Investment Partnership (HOME) \$1,326,417 (plus \$413,491.51 in program income received)

During Program Year 2012 \$8,073,605 was committed and \$4,965,965 was expended.

Funds were expended throughout the County. A map of the low and moderate income areas in the County is provided below. Note that County CDBG funds can't be used in the non-participating jurisdictions of Barnesville, Chevy Chase Sec 3, Chevy Chase View, Chevy Chase Village, Laytonsville, Martins Addition, and Poolesville.

Map 1: Low and Moderate Income Areas in Montgomery County



### **Action Plan**

This report covers those activities funded through the CDBG, HOME, and ESG programs in Montgomery County for the period July 1, 2012 – June 30, 2013. More detailed information is available by activity and grant year through use of HUD's Integrated Disbursement and Information System. If you would like more detail about any activity reported here, please contact Matt Greene, Senior Planner on the Grants Administration and Special Projects Section staff at 240-777-3631.

For the fiscal year July 1, 2012 – June 30, 2013, there was funding for the following activities. Please note a concerted effort was made to receive and process all invoices for activity through June 30, 2013. However, it may be necessary to make adjustments to the expenditures below to account for invoices not submitted in a timely manner.

**Community Development Block Grant (CDBG)  
July 1, 2012 - June 30, 2013**

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)**

The county received \$3,821,180 in CDBG funds for Program Year 2012 / local Fiscal Year 2013 (July 1, 2012 – June 30, 2013) and program income of \$1,306,556, providing a total of \$5,127,736 in CDBG funds available for the following activities.

**CAPITAL IMPROVEMENTS PROJECTS**

**Fenton Street Village Pedestrian Linkages \$600,000**

This project provides pedestrian links in the commercial area located along the eastern edge of the Silver Spring Central Business District and is an extension of the streetscape program that is being implemented in the area.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$62,375.01
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$537,624.99
<i>Persons/households assisted:</i>	2,375

**Focused Neighborhood Assistance \$720,000**

This project provides for focused neighborhood assistance in selected neighborhoods with a primary focus on residential areas. Project elements comprehensively address community needs for neighborhood preservation and enhancement. Resources are currently focused in two neighborhoods - Cinnamon Woods in the Germantown area and the McKendree neighborhood of Montgomery Village.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$6,379.80
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$713,620.20
<i>Persons/households assisted:</i>	2,009

**Facility Planning \$50,000**

The fund was used to conduct preliminary planning and design studies for a variety of projects dispersed throughout the County for possible inclusion in a future capital budget.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$38,814.67
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$11,185.33
<i>Persons/households assisted:</i>	N/A

**Contingency (Capital) \$100,000**

The fund was used to cover unanticipated design and construction related costs.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$100,000
<i>Persons/households assisted:</i>	N/A

## PROJECTS ADMINISTERED BY COUNTY GOVERNMENT

### Department of Housing and Community Affairs (DHCA)

#### **Housing Production and Preservation** **\$1,070,406**

\$1,070,406, plus program income in excess of the anticipated \$500,000 was used for affordable housing activities. Eligible activities include loans to assist in the purchase of existing properties for use as housing affordable to low- and moderate-income residents and funds for housing rehabilitation to enable low and moderate income owners of single-family homes and owners of multi-family properties occupied by low- and moderate-income tenants to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvements. Assistance may be provided for public housing modernization and for group home acquisition and/or rehabilitation.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$288,316.04
<i>Amount Committed</i>	\$656,965
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$368,648.96
<i>Persons/households assisted:</i>	106

#### **Code Enforcement** **\$216,673**

Funds were used to partially cover costs incurred for code enforcement efforts in low-and moderate income areas in conjunction with other public or private improvements and services.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$188,0430.20
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$28,629.80
<i>Persons/households assisted:</i>	5,254 persons

## NONPROFIT PROVIDERS

<b>African Women’s Cancer Awareness Association (AWCAA) “Health Women 2012”</b>	<b>\$44,928</b>
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Support outreach efforts designed to increase breast cancer screening among African immigrant women. An estimated 300 people will benefit.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$39,724.53  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$5,203.47  
*Persons/households assisted:* 226 persons

**Catholic Charities of the Archdiocese of Washington** **\$45,000**  
**“Immigration Legal Services”**

Provide legal services to enable Montgomery County residents to resolve immigration issues in such areas as naturalization/citizenship, employment- and family-based permanent residency and consular processing. The Countywide program will benefit an estimated 125 people.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$27,141.90  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$17,858.10  
*Persons/households assisted:* 111 persons

**Community Bridges, Inc.** **\$43,194**  
**“Jump Start Girls! Adelante Ninas Elementary School Program”**

Support multi-cultural out-of-school-time activities for elementary school youth (4<sup>th</sup> & 5<sup>th</sup> graders) An estimated 48 students will benefit.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$19,587.86  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$23,606.14  
*Persons/households assisted:* 104 persons

**Community Ministries of Rockville, Inc.** **\$38,500**  
**“Latino Outreach Program (LOP)”**

Support the Naturalization Program which is designed to provide assistance to foreign-born residents preparing for citizenship. An estimated 334 people will benefit.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$28,576.48  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$9,923.52  
*Persons/households assisted:* 120 persons

**Eastern Montgomery Emergency Assistance Network, Inc (EMEAN)** **\$22,000**  
**“Networking RX Assistance in Eastern Montgomery County”**

Provide uninsured and under-insured Montgomery County residents with assistance in obtaining needed medical prescriptions. An estimated 65 people will benefit.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$8,618.19  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$13,381.81  
*Persons/households assisted:* 11 persons

**Germantown Cultural Arts Center, Inc. (dba, Black Rock Center for the Arts)** **\$33,533**

**“Arts and Language”**

Support a comprehensive after-school program that utilizes instruction in playwriting and theatre production to improve reading, writing, and public speaking proficiencies in middle school students in Germantown. An estimated 60 students will benefit.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$16,920.86  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$16,612.14  
*Persons/households assisted:* 23 persons

**IMPACT Silver Spring “Family Asset Building Network (FABNET)”** **\$40,000**

Support the development of FABNET, an asset-based approach to economic empowerment, to provide in-depth support to households over a 12-month period, including the provision of supportive skills in the areas of technology, home-based business creation, ESOL and general workforce development and the convening of support “circles” to assist participants in meeting their economic goals. The Countywide program will benefit an estimated 120 people.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$3,580.73  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$36,419.27  
*Persons/households assisted:* 14 persons

**Mental Health Association of Montgomery County, Inc. “Kensington Wheaton Youth Services”** **\$45,000**

Provide a 12-month youth development and family support program for youth with emotional and behavioral problems. The program will benefit an estimated 60 people.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$11,948.22  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$33,051.78

*Persons/households assisted:* 35 persons

**Ministries United Silver Spring/Takoma Park, Inc. \$42,986**

**“Housing and Utilities in Lower Silver Spring/Takoma Park is a MUST”**

Provide utility and housing assistance to eligible clients. An estimated 40 households will benefit.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$31,807.95  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$11,178.05  
*Persons/households assisted:* 29 persons

**National Center for Children and Families \$45,000**

**“Betty’s House”**

Provide program support for immigrant women and their American-born children who are survivors of domestic violence residing in Betty’s House, a transitional housing program. The program will benefit an estimated 18 people.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$29,049.29  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$15,950.71  
*Persons/households assisted:* 8 persons

**Rockville Presbyterian Church \$32,361**

**“Rainbow Place”**

Support staff needed to operate Rainbow Place Shelter, a facility serving homeless women. The program will benefit an estimated 80 women.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$30,985.78  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway  
*Total funding available:* \$1,375.22  
*Persons/households assisted:* 46 persons

**Sudanese American Community Development Organization (SACDO) \$24,835**

**“SACDO/SACCMD School Development Plan”**

Provide partial operating support for a “weekend school” for youth between the ages of 4 and 16 that emphasizes Arabic instruction and cultural awareness to support positive family relationships and to help bridge the cultural and generation gap between immigrant parents and their children. The program will benefit an estimated 90 people.

*Performance Measurement Objective:* Suitable Living Environment  
*Amount Expended:* \$21,252.15  
*Outcome:* Availability / Accessibility  
*Outcome Statement:* Project Underway

<i>Total funding available:</i>	\$3,582.85
<i>Persons/households assisted:</i>	65 persons

**PROJECTS ADMINISTERED BY MUNICIPALITIES**

**CITY OF TAKOMA PARK \$115,002**

**City of Takoma Park \$62,752**  
**“Commercial Façade Easement Program”**

Funds will be used for the City’s commercial façade easement program. Matching funds up to \$10,000 would be available for storefront improvements in all CDBG-eligible areas of Takoma Park. A total of 8 commercial properties are expected to benefit.

<i>Performance Measurement Objective:</i>	Economic Opportunity
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$62,750
<i>Persons/households assisted:</i>	0

**District of Columbia Baptist Convention \$35,000**  
**Mission Church – Housing Rehabilitation**  
**“MissionServe Takoma Park 2012”**

Provide repairs and/or accessibility improvements to homes in the City of Takoma Park which have been identified by the City as having deficiencies that threaten the health, safety, and environment of their moderate- to low-income occupants. An estimated 2 families will benefit.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$33,433.04
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$1,566.96
<i>Persons/households assisted:</i>	25 persons

**Takoma Park Presbyterian Church \$2,760**  
**“Community Kitchen Food Safety Classes”**

Provide Food Safety classes to low-income residents to assist them in making healthy and economical food choices and developing self sufficiency skills. An estimated 5 people will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Economic Opportunity
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$2,760
<i>Persons/households assisted:</i>	12 persons

**MHP Takoma Park** **\$5,520**

**“Community Life Services”**

Provide supportive services for low- to moderate-income residents in MHP’s properties. Services include pre-school training and socialization (ages 3-5), homework clubs (ages 6-12), and summer enrichment (ages 3-5 and 6-12). An estimated 55 children will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Economic Opportunity
<i>Amount Expended:</i>	\$2,760.00
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$2,760.00
<i>Persons/households assisted:</i>	28 persons

**Community Bridges, Inc.** **\$4,140**

**“Jump Start Girls Program”**

Support multi-cultural out-of-school-time activities for girls in 6<sup>th</sup> through 8<sup>th</sup> grade. An estimated 12 girls will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$2,761.51
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$1,378.49
<i>Persons/households assisted:</i>	11 persons

**YMCA – Youth & Family Services** **\$4,830**

**“Smart Choices with Emotions Program”**

Provide three therapeutic group sessions at Takoma Park Middle School on a weekly basis to students in 6<sup>th</sup> through 8<sup>th</sup> grade. An estimated 60 students will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Economic Opportunity
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Sustainability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$4,830
<i>Persons/households assisted:</i>	10 persons

**CITY OF ROCKVILLE** **\$294,000**

**Asian Pacific American Legal Resource Center** **\$8,400**  
**“Legal Services”**

Provide legal services to Asian immigrants with limited English proficiency, particularly Vietnamese Americans, Japanese Americans, Korean Americans, and the general Asian elderly population. An estimated 30 people will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0

<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$8,400
<i>Persons/households assisted:</i>	0 persons

**Korean Community Service Center \$7,600**  
**“Outreach and Services”**

Provide self-sufficiency services to Asian families with limited English proficiency, including case management, referrals, and citizenship preparation. An estimated 33 people will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$0
<i>Persons/households assisted:</i>	0 persons

**Manna Food Center, Inc. \$3,000**  
**“Smart Sacks Student Nutrition Education”**

Provide brochures and other nutrition education elements to students via the existing Smart Sacks program, which provides a backpack full of kid-friendly, nutritious food each Friday. An estimated 194 elementary school students at five schools will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$0
<i>Persons/households assisted:</i>	0 persons

**Rockville Housing Enterprises \$52,464**  
**“Public Housing Capital Improvements”**

Renovate kitchens and baths in 10 housing units, including installation of new energy-efficient appliances and water-saving plumbing fixtures. Ten households will benefit. Note: this project appears in the Consolidated Plan Action Plan for \$78,464; the sub-recipient requested that \$26,000 of this be shifted to the City’s Single-Family Rehabilitation project.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$0
<i>Persons/households assisted:</i>	0 households

**Single-Family Rehabilitation \$127,158**

Provide home-improvement loans to income-eligible homeowners to correct code violations, make accessibility modifications, and improve energy efficiency. An estimated 7 households will benefit. Note: this project appears in the Consolidated Plan

Action Plan for \$101,158; the sub-recipient requested that \$26,000 be shifted from Rockville Housing Enterprises to the Single-Family Rehabilitation project.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$127,158
<i>Persons/households assisted:</i>	N/A

**Stepping Stones Shelter** **\$12,690**  
**“Evening Case Management Services”**

Support a portion of the salary of a full-time case manager. An estimated 30 households will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$12,690
<i>Persons/households assisted:</i>	0 households

**CONTINGENCY** **\$0**

No CDBG funds were budgeted for contingency operating uses.

**ADMINISTRATION** **\$780,450**

This funded DHCA’s staff in planning, administration and monitoring of the CDBG program, including preparation of the Consolidated Plan, Public Service Grant application review and staff support for a citizen's advisory committee, environmental reviews, contract preparation, payment processing and auditing, federal reporting and loan servicing.

*Amount Expended:* \$487,129

**HOME Investment Partnerships Program (HOME)  
July 1, 2012 - June 30, 2013**

**HOME INVESTMENT PARTNERSHIP PROGRAM (HOME)** **\$1,826,417**

The HOME grant is designed to increase housing choices for low-income households through rental and home ownership programs, in cooperation with public, private and nonprofit organizations. During Program Year 2012 / local Fiscal Year 2013 (July 1, 2012 – June 30, 2013), the County received \$1,826,417 in funding for HOME projects. Program income received during this period was \$413,491.51. Funds were generally made available in the form of low-interest loans and other subsidies, and units assisted were both rental and owner-occupied.

**PROJECTS ADMINISTERED BY COUNTY GOVERNMENT**

**Department of Housing and Community Affairs (DHCA)**

**Housing Production and Preservation** **\$1,369,735**

Funds will be used for the construction, acquisition, and / or rehabilitation of housing (both multi- and single-family units). This housing will principally serve low-income households. DHCA may work with the private sector, non-profits and / or the Montgomery County Housing Opportunities Commission (HOC) in implementing this program. This is estimated to produce or preserve 40 units.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Committed</i>	\$0
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$1,369,735
<i>Persons/households assisted:</i>	N/A

**Community Housing Development Organizations (CHDOs)** **\$198,963**

**Housing Production**

The project will fund the housing development activities of CHDOs. This represents the federally mandated fifteen percent of the HOME allocation. Up to 10 percent of this total (\$19,715) may be used for project-specific technical assistance, site control, and seed money loans. It is anticipated that one to three organizations will use these funds for acquisition, construction, or renovation of rental housing for persons with low-incomes. This is estimated to produce or preserve 10 units.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Committed</i>	\$0
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$198,963
<i>Persons/households assisted:</i>	N/A

**PROJECTS ADMINISTERED BY NONPROFITS AND OTHER PUBLIC AGENCIES**

**CHDO Operating Assistance** **\$59,200**

Funds will be used to partially cover the administrative costs of qualified CHDOs: Montgomery Housing Partnership (MHP) and Housing Unlimited. MHP will receive \$44,400 and Housing Unlimited will receive \$14,800. By regulation, only CHDOs using HOME funds to own, sponsor, or develop affordable housing are eligible for operating support. This operating support cannot exceed 50 percent of a CHDO's operating budget in any fiscal year or \$50,000 annually, whichever is greater.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$51,151
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project Underway
<i>Total funding available:</i>	\$8,049
<i>Persons/households assisted:</i>	N/A

**Rental Assistance – Housing Opportunities Commission** **\$67,088**

Up to a total of \$67,088 will fund rental assistance in partnership with the Housing Opportunities Commission (HOC). HOC administers the State of Maryland’s Rental Allowance Program in the county, and HOME funds will leverage this state funding source to assist households who are homeless or at-risk of becoming homeless. HOC will administer these funds. The program will benefit an estimated 30 people.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Sustainability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$67,088
<i>Persons/households assisted:</i>	N/A

**Fair Housing Activities** **\$19,562**

Funds will be used for activities that serve to affirmatively further fair housing choice. Activities may include sales, rental and lending testing, education/outreach, training and research. Activities will be administered by the Office of Human Rights.

<i>Performance Measurement Objective:</i>	Suitable Living Environment, Decent Housing
<i>Amount Expended:</i>	\$2,170.34
<i>Outcome:</i>	Availability/Accessibility, Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$17,391.66
<i>Persons/households assisted:</i>	N/A

**ADMINISTRATION** **\$111,869**

The fund will be used to cover the county’s expenses associated with operating the HOME Program. Combined administrative expenses represent 10.0% of the entitlement amount.

*Amount Expended:* 95,722

**Emergency Shelter Grant / Emergency Solutions Grant (ESG)**

**July 1, 2012 June 30, 2013**

**EMERGENCY SOLUTIONS GRANT (ESG)** **\$403,810**

The ESG Program enables the county to provide housing and other services to persons who are homeless or in danger of becoming homeless. Although smaller than the CDBG or HOME programs, the ESG program serves an essential role in providing services to some of our most needy. Services are being delivered for the Emergency Solutions Grant by the Montgomery County Department of Health and Human Services (DHHS) under a memorandum of understanding with DHCA.

**PROJECTS ADMINISTERED BY COUNTY GOVERNMENT**

## Department of Health and Human Services (DHHS)

### **Rapid Re-Housing - Housing Stabilization and Relocation Services** **\$186,638**

Funds will be used to assist homeless households locate, obtain and retain housing. Eligible singles and families include those living in temporary shelter, in a place not meant for human habitation or other places described in Category I of the newly revised homeless definition issued by HUD. A total of \$63,531 will be used for case management services and \$123,107 will be available for security deposits. Note: during the Program Year, the CoC prioritized provision of Rapid Rehousing over Prevention Services, adding \$55,883 to this activity, bring the total to \$242,521. Originally expected to serve 30 households, the two Rapid Re-Housing programs are expected to serve 40 households total.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$
<i>Persons/households assisted:</i>	N/A

### **Rapid Re-Housing - Rental Assistance** **\$66,289**

Funds will be used to help homeless households obtain and retain permanent housing. Assistance will be provided to households eligible for these serves must meet the criteria for Category I of the homeless definition recently issued by HUD. Approximately 40 households will be assisted with the two Rapid Re-Housing programs.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$
<i>Persons/households assisted:</i>	N/A

### **Homeless Management Information System (HMIS)** **\$15,000**

Funds will be used for licensing fees, data quality activities, training and other costs necessary to support the Montgomery County Continuum of Care's Homeless Management Information System. This CoC-wide database is used to track client services and provides valuable data to support planning activities. Note: CoC reallocated \$30,000 to HMIS to support increased HMIS costs during the Program Year, bring the total funding for this activity to \$45,000.

<i>Performance Measurement Objective:</i>	N/A
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	N/A
<i>Total funding available:</i>	\$
<i>Persons/households assisted:</i>	N/A

**Homelessness Prevention - Housing Stabilization and Relocation Services** **\$55,883**

Funds will be used to assist households at risk of homelessness to preserve housing or to locate and obtain affordable housing. Funds will be used for case management services and deposits. Priority will be given to those households most at risk of becoming homeless including those whose current living situation can not be preserved. ESG assistance will be used to stabilize these households and prevent the need for emergency shelter. Note: during the Program Year, the CoC reallocated these funds to Rapid Re-Housing - Housing Stabilization and Relocation Services.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$
<i>Persons/households assisted:</i>	N/A

**Homelessness Prevention - Rental Assistance** **\$20,000**

Funds will help stabilize households at risk of homelessness to help them obtain and retain permanent housing. Assistance will be provided in the form of first months rent. Approximately 12 households will be served with the two Homeless Prevention programs. Note: during the Program Year, the CoC reallocated these funds to support increased HMIS costs.

<i>Performance Measurement Objective:</i>	Decent Housing
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Affordability
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$
<i>Persons/households assisted:</i>	N/A

**Emergency Shelter** **\$50,000**

Funds will be used for Shelter operations including maintenance, furnishings, and supplies necessary for operation of emergency shelter. An estimated 100 people will benefit.

<i>Performance Measurement Objective:</i>	Suitable Living Environment
<i>Amount Expended:</i>	\$0
<i>Outcome:</i>	Availability / Accessibility
<i>Outcome Statement:</i>	Project underway
<i>Total funding available:</i>	\$
<i>Persons/households assisted:</i>	N/A

**ADMINISTRATION** **\$10,000**

The fund will be used to cover the county's expenses associated with operating the ESG Program. Combined administrative expenses represent 5.0% of the entitlement amount. Note: during the Program Year, the CoC reallocated these funds to support increased HMIS costs.

*Amount Expended:* \$0

Matching requirements for the ESG program come from County funds.

## **CAPER Narratives**

**Assessment of Goals and Objectives.** In each of the following sections covering Community Development Block Grant (CDBG), Home Investment Partnership Program (HOME) and Emergency Solutions Grant (ESG) there is an assessment of goals and objectives. Information on services delivered under Housing Opportunities for Persons With Aids (HOPWA) program was provided by the Montgomery County Department of Health and Human Services, which serves as the sub-recipient for funds in Montgomery County, which falls under the Bethesda-Frederick-Gaithersburg Metropolitan Division.

### **Affirmatively Furthering Fair Housing**

As part of the Fair Housing Program, the County has developed a far-reaching program of outreach and monitoring activities. The county has an on-going Inter-agency Fair Housing Coordinating Group which is comprised of agencies with housing responsibilities in their functions. This group meets monthly to discuss housing issues in an effort to address common concerns. The group is comprised of representatives from agencies including DHCA, Office of Human Rights, Permitting Services, Housing Opportunities Commission, Department of Economic Development, Department of Health & Human Services, Commission on People with Disabilities, and Office of Community Partnerships.

To assist in determining the level of discrimination in the county, the Office of Human Rights has developed a comprehensive program of testing for discrimination in the rental or sale of housing, home mortgage financing, and compliance with architectural guidelines. Enforcement actions are taken as warranted by the Office of Human Rights.

Educational activities include training for housing and real estate professionals, including landlords, property managers, and lenders, as well as providing information and training for the general public. A fair housing curriculum has been developed as part of a human rights youth diversity camp which is offered to fifth-grade students throughout Montgomery County. A fair housing poster contest is conducted as part of the diversity camp. The winner of the poster contest receives a monetary award and the winning entry is displayed on transit buses throughout the county during Fair Housing Month (April of each year).

In addition, the Office of Human Rights periodically conducts forums and seminars featuring discussions on topics such as disability accommodations and understanding housing rights and responsibilities. The Office of Human Rights also provides information concerning scams in loan modification and housing.

Fair Housing activities also include an annual county housing fair, in which the Office of Human Rights provides anti-discrimination materials and complaint information. For the past two years, the County has included a component to assist homeowners with foreclosure and lending issues.

### **Affordable Housing**

During the fiscal year the County had a goal of making housing more affordable to 260 households (under Performance Measurement Objectives in the Consolidated Plan, outcome measure -- Affordability). The actual number assisted was 1,836 according to IDIS reports PR85

(CDBG Housing Performance Report) and PR23 (HOME Summary of Accomplishments). The County continues to strive for maximum service and uses leveraging and partnerships with the nonprofit and private sector resources to increase the benefits to County residents.

### **Continuum of Care**

The Continuum of Care chart in the appendix at Tab 6 shows actions taken to address the needs of homeless persons and those with special needs who are not homeless but require supportive housing.

### **Other Actions**

#### **Addressing Obstacles to Meet Underserved Needs**

A concerted effort has been made to coordinate with other County agencies and community groups in both the identification of needs and the resources available to meet these needs. The goal, in a time of diminishing resources, is to maximize effect through the elimination of duplication and employment of economies of scale when possible to serve the largest number of residents possible.

#### **Fostering and Maintaining Affordable Housing**

The Moderately Priced Dwelling Unit Program (MPDU), the County's nationally known housing program, continues to ensure that all developments of 20 units or more will contain affordable units. Efforts using HOME funds have emphasized approving projects that serve the lowest income groups possible.

A concerted effort has been made to preserve existing affordable housing through a code enforcement program that results in the annual rehabilitation of approximately 30 homes. DHCA's Office of Landlord/Tenant Affairs requires licenses for all rental units and provides dispute mediation. It has published a Landlord/Tenant Handbook which spells out the rights and responsibilities of both landlords and tenants. The Office of Landlord-Tenant Affairs works closely with the Housing Code Enforcement Section to ensure tenants have housing that is in compliance with all applicable County laws. The Montgomery County Tenants Work Group (TWG), appointed and first convened in 2008 by County Executive Isiah Leggett, completed a thorough review in May 2010 of the primary issues impacting renters in the community (A full report is available on the County's website here:

[http://www.montgomerycountymd.gov/Content/EXEC/TWG/pdf/twg\\_report\\_3-2010.pdf](http://www.montgomerycountymd.gov/Content/EXEC/TWG/pdf/twg_report_3-2010.pdf)).

On August 25, 2011, Montgomery County launched the Residential Energy Efficiency Rebate Program that will provide incentives of up to \$3,000 to owner occupants of single family homes and condominiums who make new energy efficiency improvements. Eligible improvements include air sealing, insulation, heating and cooling, geothermal heat pumps, solar water heating and appliances. The \$1.1 million program is made possible by a grant from the U.S. Department of Energy with funding from the American Recovery and Reinvestment Act (ARRA). The residential rebate is part of a package of programs developed under the County's ARRA grant. Other efforts will retrofit commercial, multi-family and public buildings, train workers in new, green skills, and provide public education and outreach. Montgomery County also offers property tax credits for renewable energy and energy efficiency measures, authorized at \$500,000 annually. The number of applications for these credits continues to grow and has far

exceeded the annual limit, resulting in a several year backlog of applicants. The County is prohibited from using federal ARRA funds to supplement the County's existing tax credit program.

Another significant effort to foster and maintain affordable housing was the adoption on March 29, 2011 of an Amendment to the Housing Element of the County's General Plan. The Housing Element spells out three goals:

- Conservation and care of existing neighborhoods and the existing housing stock.
- Concentrate new housing in mixed-use, transit-oriented areas.
- Encourage and maintain a wide choice of housing types and neighborhoods for people of all incomes, ages, lifestyles, and physical capabilities at appropriate locations and densities. Implement policies to bridge any housing affordability gaps.

The Housing Element then goes on to lay out four objectives to carry out these goals and these objectives are all being incorporated into the new draft Housing Policy:

1. **Housing and Neighborhood Connectivity:** Concentrate most new housing near public transportation and provide easy, multi-modal connections to jobs, schools, shopping, recreation, and other leisure activities.
2. **Diverse Housing and Neighborhoods:** Create diversity in the type and size of units, neighborhoods, facilities, and programs to accommodate current and future residents.
3. **Housing and the Environment:** Provide economically and environmentally sustainable housing and neighborhoods.

The most comprehensive effort to foster and maintain affordable is through the update of the County's 2001 Housing Policy (expected adoption in fall of 2013). This effort draws from the earlier 2001 housing policy, the 2008 Affordable Housing Task Force report, and from the 2011 Housing Element of the General Plan. Specifically, the draft Housing Policy adopts the goals and objectives of the Housing Element and is crafted to provide guidance on implementation.

The draft Housing Policy establishes the following vision that Montgomery County is a place where:

- Everyone has a place to call home — no one is homeless.
- Neighborhoods are safe and sound, with community services and well-maintained facilities.
- All housing is in sound condition and meets all building maintenance codes.
- Each housing unit has adequate living space for its occupants.
- Affordable housing exists for all who live or work in the County, regardless of age or income.
- People receive appropriate housing and services for each stage of life and can remain in the community as they grow older.
- There is no discrimination in choosing a place to live, regardless of race, color, religious creed, ancestry, national origin, sex, sexual orientation, marital status, presence of children, age, physical or mental disability, or source of income.

- Housing opportunities and supportive services are available for those who have mobility or sensory impairment, developmental or emotional disabilities, or mental illness.

The overall goals of the draft Housing Policy are that Montgomery will:

- Preserve the existing regulated affordable housing stock, striving for no net loss of income-restricted affordable housing.
- Increase the number of affordable housing units.
- Conserve and care for Montgomery County's residential neighborhoods, and develop and invest in quality communities.
- Strive to prevent homelessness and find homes for the homeless.
- Support the development of new housing, especially in transit-oriented areas.

The planning process involved numerous public meetings, information dissemination through email lists and web site postings, extensive coordination among County agencies, as well as public deliberations by the County Council's Planning, Housing, and Economic Development Committee. It is expected that the full Council will consider this draft policy in the summer or fall of 2013. The draft can be accessed here:

[http://www6.montgomerycountymd.gov/Content/DHCA/housing/housing\\_P/policy/policy\\_new.asp](http://www6.montgomerycountymd.gov/Content/DHCA/housing/housing_P/policy/policy_new.asp).

All of the efforts described above represent a comprehensive effort which is necessary to preserve our affordable housing supply.

#### *Eliminate Barriers to Affordable Housing*

To address this issue, Montgomery County Executive Isiah Leggett formed the Affordable Housing Task Force by issuing Executive Order 84-07 on February 28, 2007. Recognizing that a lack of affordable housing will have crippling effects on Montgomery County's residents, communities, and economy, County Executive Leggett brought together a group of dedicated representatives and individuals from all sectors of Montgomery County and the region to form the task force. Housing experts and advocates, representatives of the financial and development industry, builders, housing providers, planners, community members and representatives of governmental departments and agencies all came together to consider the issues and potential solutions. A full status report on the implementation of the recommendations of the Affordable Housing Task Force appears in the Program Year 2010 CAPER beginning on page 46 and an earlier version also comprises Appendix B of the Consolidated Plan covering the period July 1, 2011 through June 30, 2012.

#### **OTHER ISSUES:**

#### *Evaluating and Reducing Lead-Based Paint Hazards*

There are approximately 47,000 thousand units built prior to 1950 and 162,000 units built between 1950 and 1978, although current figures are not available for the numbers of these units that may be occupied by lower-income households. (The federal government banned lead-based paint from housing in 1978.)

According to Maryland law (effective October 1, 2004) all residential rental properties in Montgomery County have to meet the requirements of the state Lead Poisoning Prevention Program in order to be licensed. Properties built before 1950 have to provide proof to DHCA of their registration with the Maryland Department of Environment (MDE) or proof that the rental property is lead free.

Fact sheets regarding the specifics of Maryland and federal law and other materials regarding lead paint are provided to all rental property owners. Under the Housing Choice Voucher program, both the participating landlord and family sign a statement containing a disclosure of known information on lead-based paint and/or lead-based paint hazards in the unit, common areas or exterior painted surfaces and that the owner has provided the lead hazard information pamphlet to the family.

In addition to testing residences, young children are tested for possible exposure to lead paint. The County's Department of Health and Human Services (DHHS) has a program in partnership with the state for testing and case management for children who have elevated blood lead levels (at least 10 micrograms per deciliter) and promotion of lead safe environments through education and outreach. There are very few children in Montgomery County who have elevated blood lead levels and, upon investigation, exposure has more often come from outside the county and/or from non-housing sources, such as toys. In partnership with federal and state governments, the County, public housing authorities and other partners educate and outreach to schools, child care facilities, landlords, residents, and the medical community about lead poisoning.

The United States Environmental Protection Agency's Renovation, Repair and Painting Final Rule (created under the authority of the Toxic Substances Control Act (section 402(c)(3) of TSCA) contains new rules regarding environmental lead exposure when working on existing housing units. The County's new low-income, home-weatherization program, initially funded through the American Recovery and Reinvestment Act through the U.S. Department of Energy, provided training and certification for five DHCA employees to oversee weatherization efforts. The training covered all major aspects of the EPA's Renovation, Repair and Painting Final Rule.

#### *Reducing the Number of Persons Living Below the Poverty Level*

This also falls into the category of interagency coordination. DHCA has worked with many agencies including the Department of Health and Human Services and the Housing Opportunities Commission to identify need and to allocate resources. The public service component of the project list is evidence of the fact that a majority of our effort is to support and, where possible, create self-sufficiency. This is an effort that will not have a satisfactory conclusion until there are no families at or below the poverty level.

Among efforts that help reduce the number of persons living below the poverty level is the Family Self-Sufficiency Program run by the Housing Opportunities Commission (HOC). This program helps Public Housing and Housing Choice Voucher families achieve self-sufficiency over a five to seven year period. The program is intended to end dependency on welfare assistance. The program serves up to 441 families, primarily composed of single female heads of household with an average of two children, who enroll on a voluntary basis and agree to case management services with the goal of improving the head of household's education, career training and employment. Participants are able to establish escrow savings accounts. As of

August 31, 2013, of the currently enrolled FSS families, 62% are employed; when they began FSS, 50% were unemployed (14% of whom were receiving welfare cash assistance).

#### *Overcome Gaps in Institutional Structures and Enhancing Service Coordination*

Quarterly leadership forums bring managers and key staff from all County departments together to identify opportunities for collaboration and define priorities. In addition, the County has implemented a planning and appraisal process for senior management stressing results-oriented outcomes and pay-for-performance, with an emphasis on teamwork, cooperation, and collaboration to ensure that departments work together.

Interdepartmental teams have been formed. The key ideas embodied in this program are:

- Neighborhood based services customized to neighborhood needs
- Partnership with neighborhood leaders and organizations
- Intervention in at-risk neighborhoods
- Nurturing of involvement and leadership from the multi-cultural community, particularly the immigrant community.

#### *Fostering Public Housing Improvements and Resident Initiatives*

Funding is provided for public housing units managed by local municipalities, the Housing Opportunities Commission (HOC) and the County. The goal is a standard of living that is equitable for all. This involves resident input to ensure that real concerns are addressed and not what government has perceived as being a problem. Input is gathered through a variety of means. HOC holds public hearings and has regular discussions with the Resident Advisory Board (RAB), which includes clients from across its portfolio, including public housing and Housing Choice Voucher program. HOC staff also review any proposed policy changes with the RAB. The focus of these various meetings is on maintenance, adequacy of supportive services, and property management, and general HOC customer service. Numerous self-sufficiency and education programs, supported with public funds, result in greater effort by residents to speak out on those issues affecting their families with regard to their living conditions.

#### *Priority Public Housing Needs*

The Housing Opportunities Commission maintains its Public Housing units to meet or exceed community and County standards. However, due to years of inadequate federal support of Public Housing, coupled with the age of the properties, the portfolio still has a great need. HOC projects that in the period of fiscal years 2014 through 2019, the agency's Public Housing stock has a capital need of over \$60 million beyond the annual Capital Fund program grants provided each year by HUD.

#### *Ensure Compliance with Program and Comprehensive Planning Requirements*

High levels of collaboration continue between homeless providers and the affected County Departments in terms of continuum of care. The goal is more affordable housing which necessitates scrutiny of all aspects of housing production/retention in the County. In addition, supportive services such as substance abuse prevention/treatment efforts are provided.

### Leveraging Resources

The County was able to leverage federal funds at a rate of approximately 5:1 by using County, State and private funds. Although federal funds have been declining in recent years, County, State, and private funds have also been declining and have been doing so at similar rates. As noted in the HOME and ESG match reports included in this submission all matching requirements were met.

### Public Participation/Citizen Comment

A total of \$7,622,583 (including \$1,306,556 of CDBG program income) was available during the fiscal year for citizens countywide.

All public service projects list the number of persons served and a summary of all persons served is provided.

All public facility and improvement projects indicate progress made during the fiscal year.

No comments from citizens were received during the comment period for this report.

### Self-Evaluation of Accomplishments

The County continues to use federal funds to serve low and moderate income County residents. In general funds are being spent in a timely fashion; however, staff continues to work to improve the rate at which funds are drawn down. Grantees slow to draw down funds risk having those funds recaptured for reallocation to other activities. Delays that do occur are often the result of the complexity of the undertaking regarding design, engineering, legal and other professional services or stem from the need to coordinate many sources of funds and receive consensus among many diverse stakeholders. In those instances where this is not the case the problems usually are the result of permitting delays, faulty project designs or failure of grantees to provide adequate delivery of services. The County adopted a new accounting and financial system in County FY11 that has reduced the time required to produce checks in payment for approved services and materials.

We are continuing to work with HUD in using the IDIS reporting system that provides online delivery of information regarding our performance.

The County closely monitors the assignment of resources to specific goals and objectives. Each of the project listings note the specific objective and performance measurement that is being satisfied in carrying out the project. The Community Development Advisory Committee that determines the Public Service project funding offers a public perspective to the efforts being made to meet needs. 100% of the funding was used to serve low/moderate persons.

During the period covered for this report (July 1, 2012- June 30, 2013) there were no changes in program objectives and all available resources noted in the Consolidated Plan were utilized. In addition, the County provided Certifications of Consistency for numerous nonprofits and housing agencies seeking funding from Federal sources.

The County did not hinder plan implementation by any action or willful inaction.

**ACCOMPLISHMENT DATA FROM IDIS REPORTS (COMPLETE REPORTS IN INDEX OF THIS DOCUMENT)**

CDBG Beneficiaries (PR 23)

Race/Ethnicity	Total	Persons	
			Hispanic
White	4,028		2,457
Black/African American	3,817		39
Asian	982		3
American Indian/Alaska Native	24		0
Native Hawaiian/Other Pacific Islander	14		1
American Indian/Alaskan Native & White	9		0
Asian & White	3		0
Black/African American & White	12		3
Am. Indian/Alaskan Native & Black//African Amer.	4		0
Other multi-racial	958		40
Asian/Pacific Islander (valid until 03-31-04)	15		0
<u>Hispanic (valid until 03-31-04)</u>	<u>60</u>		<u>60</u>
Total	9,926		2,603

Percentage of Low-Moderate Benefit (CDBG) 100.00%

Percentage of Funds Obligated for Public Service Activities 10.74%

Percentage of CDBG Funds Obligated for Planning/Administration 14.67%

Details of all projects funded with CDBG, HOME and ESG funds are included in the body of this report.

**Monitoring Standards and Procedures**

Montgomery County receives annual allocations from the federal CDBG, HOME and ESG Programs. Monitoring standards and procedures for each program are described here.

CDBG and ESG activities are monitored according to program requirements. Sub-recipients and contractors are required to submit periodic progress and financial reports and submit quarterly benefit data reports. DHCA staff maintains regular telephone contact with sub-recipients and contractors.

Staff provides technical assistance at the time contracts are drafted to ensure that all contractors are familiar with and understand program requirements. Topics discussed include income/beneficiary documentation, reporting, files and records management, invoicing for payment and timely expenditure of funds. In addition, staff members attend events sponsored by the sub-recipients/grantees related to programs that receive funding.

HOME: Montgomery County is responsible for ensuring that all HOME program funds are used in accordance with the program requirements. The County executes written agreements and performs monitoring of its contractors. The County will monitor all activities assisted with HOME funds to assess compliance with ongoing program requirements.

The County has an internal tracking system for HOME projects that generates requests for information, audits and benefit data reports according to the schedule of required cyclical inspections.

The County is also subject to review by outside auditors. The current contract calls for programmatic and financial audits to be conducted annually.

## **MONITORING RESULTS**

Monitorings are conducted each year for all contracts. Additional monitorings may be conducted if there is some concern about a grantee's performance or ability to effectively and efficiently carry out its contract duties. These monitorings usually take place in the field at the offices of the grantee, although they are sometimes conducted at DHCA if the grantee is known to the monitor and has an excellent performance record. These sessions average one hour in length and include review of files as well as current procedures/standards as required by HUD. Time is taken for any questions from the grantee as well as for technical assistance as necessary. A monitoring form is completed for each visit and is included in each case file. A blank copy of the form is included in the Appendix of this report.

### **Montgomery County Davis Bacon and Related Acts & Section 3 Compliance**

Montgomery County ensures compliance with Davis Bacon and Related Acts (DBRA) as well as Section 3 for covered construction projects funded with federal funds. DBRA ensures workers on federally funded projects receive at least a specified hourly wage. Section 3 ensures that a minimum of 10% of covered construction projects go to Section 3 businesses (businesses that employ low-income local residents). All construction activities are evaluated prior to project approval for whether coverage thresholds are triggered. If so, procedures are implemented to ensure compliance from the beginning of the scope of work determination throughout the construction process until the final payment is issued and the project is closed out.

DBRA and/or Section 3 covered projects include notification that these requirements apply when projects are advertised to solicit bids. Bid documents include a comprehensive "Federal Labor Standards Packet" describing requirements and compliance activities, as well as a current project-specific DBRA Wage Rate Determination as well as the Section 3 clause. These requirements are discussed in the pre-bid and pre-construction conferences, with an emphasis on offering technical assistance for any bidders or potential bidders unfamiliar with them. This technical assistance is provided to contractors or their subcontractors as requested either through a Power Point presentation with a question and answer session or through one-on-one guidance. It is also offered, at the discretion of the contractor, to any office or payroll staff he or she may have for whom it would be useful. The construction contract, when executed, contains the current Wage Rate determination, the Section 3 clause and copies of the forms required to submit reporting information.

## **DBRA**

For DBRA covered projects, once construction begins, DHCA conducts a site visit to ensure posters and the Wage Rate are posted and, where indicated, conducts an onsite DBRA meeting with workers to ensure they are aware of where the Wage Rate is posted and their DBRA rights. On site individual interviews are conducted for representative employees of all

subcontractors and copies of those interviews are included in the construction file. Where necessary, accommodations are made to conduct these interviews in their own language where employees are minimally proficient in English to ensure clear communication. Any concerns raised in such interviews are investigated and corrections made if necessary. Throughout the construction process all general and subcontractors submit weekly certified payrolls which are reviewed by the Contract Monitor for compliance with the Wage Rate Determination, interviews and duties observed while on the site. If any underpayments are identified, verification of receipt of these funds by workers is documented. If there are payment disagreements among employees and employers, DHCA staff attempts to resolve these issues. If unsuccessful, the Office of Labor Relations is contacted to intercede. Semi-annual reports, as required, are compiled and submitted to HUD.

### Section 3

Section 3 of the Housing and Urban Development Act of 1968 requires that a minimum of 10% of covered construction contracts are awarded to businesses that employ local low-income residents. Montgomery County ensures compliance with this by including notice and technical assistance for covered project in the same manner as for DBRA covered projects. We also maintain a record of contractors that have been certified as Montgomery County Section 3 Businesses on recent projects to provide to contractors upon request. We have also established a relationship with Montgomery Works, a non profit that assists residents seeking employment, through which that organization will send notification of available jobs for Section 3 residents when requested by a bidding contractor. That organization also will host meetings between possible employees and employers seeking eligible Section 3 Residents.

DHCA has structured its procurement process for all Section 3 covered projects to ensure compliance. A minimum of 10% of all covered projects must go to Section 3 contractors. Due to the existing demographic and housing conditions in Montgomery County in establishing our procedures we have defined the “project area” as within the boundaries of the County.

All advertisements for covered projects include reference to Section 3 requirements. All bid documents include the Section 3 clause in the general conditions section and note compliance as a requirement for entering into a covered contract. All pre-bid conferences and pre-construction conferences as needed include a summary of Section 3 requirements and technical assistance to contractors in how to achieve compliance. Such assistance includes a description as to how to determine whether existing subcontractors are either currently Section 3 certified or may be eligible to become so, including provision of the necessary forms. We also offer a power point Section 3 training and individual one-on-one training where requested.

To assist contractors in locating new employees that are Section 3 eligible local residents, we have developed a partnership with Montgomery Works which advertises available new possible jobs and puts them into its placement database upon the request of contractors seeking new employees for covered projects. It also will host meetings between contractors and potential employees to provide technical assistance upon request.

## **Program Narratives**

### **CDBG Program**

#### **Assessment of Goals and Objectives**

For Program Year 2012 (the County's Fiscal Year 2013, July 1, 2012 to June 30, 2013) the County used CDBG funds for core services, including education, public services and public health and safety. There also continued to be a sustained commitment to affordable housing. Locally, the County allocated over 19 million dollars to the Housing Initiative Fund in Program Year 2012.

Clearly, however, needs in the aggregate far outweigh available revenues. The County continues to strive to do the best it can with the limited resources available.

The County was able to exceed its goal for persons and households being served. A compilation of HUD Tables 3C shows 15,516 persons and 360 households or housing units served was the goal, while IDIS report PR23 CDBG Summary of Accomplishments shows that the CDBG program served 78,182 persons and 1,083 households or housing units. Demographic details of the beneficiaries are included in the IDIS reports found in the Appendix and show that they are diverse.

The CDBG Financial Summary Report (PR26) shows that 100% of funds spent were to serve persons of low/moderate income.

There were no changes in program objectives during the fiscal year.

A map showing low and moderate income areas is included on page 2 of this report.

#### **Neighborhood Revitalization Strategy (NRSA)**

The County does not have an identified NRSA.

#### **Section 108 Loan Guarantee**

The County did not participate in the Section 108 Loan Guarantee Program.

## **HOME Program**

#### **Assessment of Goals and Objectives**

The highest priority for the use of HOME funds is the creation/preservation of affordable housing. To this end all funds were used for this purpose.

IDIS PR23 notes that 381 households benefitted from new or preserved units using HOME funds.

#### **Match Report**

The completed report is included in the Appendix to this document.

## **MBE and WBE Report/Annual Performance Report**

HUD's Contract and Subcontract Activity reports detailing minority and women owned enterprises and the Annual Performance Report are included in the Appendix to this document.

### **HOPWA**

Effective April 2008, the State of Maryland assumed grantee responsibilities for the HOPWA program in Montgomery County. From July 2003 - March 2008, the City of Gaithersburg - as the most populous municipality in the Bethesda-Frederick-Gaithersburg Metropolitan Division - was the grantee. Although the City of Frederick became the official grantee in 2007, a statutory change in the legislation allowed the State to assume all grantee responsibilities on behalf of the entitlement jurisdiction. The Maryland Department of Housing and Community Development includes HOPWA information in the State's annual Consolidated Plan; however, the Maryland Department of Health and Mental Hygiene (DHMH) is responsible for preparing the Consolidated Annual Performance and Evaluation Report (CAPER). In Montgomery County, the Department of Health and Human Services (HHS) acts as a sub-recipient of HOPWA funds, providing tenant based rental assistance (TBRA) to 102 County residents who are housed in 53 subsidized units (as of quarterly reporting period April-June 2013). For Program Year 2012 the grant amount for the Montgomery County portion of the Bethesda-Frederick-Gaithersburg, MD Metropolitan Division was \$853,739.00. Of this, \$722,357 was available for long term rental subsidies, used to fund 59 rental units housing 64 persons living with HIV, and housing a total of 110 people (from the fourth quarter report to the Maryland State Department of Health and Mental Hygiene).

### **Montgomery County Department of Health and Human Services HIV/STD Services, HOPWA Program May 2011 - June 2013**

<u>Numbers Assisted</u>	<u>May 2011</u>	<u>Ap-June 2012</u>	<u>Ap-June 2013</u>
Number of family units:	54	60	53
Number of persons with HIV/AIDS:	60	65	58
Number of other persons in units:	39	47	44
<b>Total number of persons assisted:</b>	<b>99</b>	<b>112</b>	<b>102</b>

### **ESG**

#### **Assessment of Goals and Objectives**

As noted under the project listings, all ESG funds were used for activities that addressed needs of homeless persons, focusing on rapid re-housing, homeless prevention, and shelter services activities. To this end all funds were used for this purpose.

During the Program Year 13 households were assisted to obtain permanent housing with rapid re-housing assistance compared to an estimated 30 households. Provision of assistance was slower than anticipated due to staff vacancies in the rapid re-housing program. Additionally, 417 families were served in motel overflow shelter with ESG assistance compared to an estimated 150. The performance indicator developed by the CoC for this project is the number of homeless

persons receiving rapid re-housing assistance exiting to permanent housing. All 13 households that received rapid re-housing assistance exited to a permanent housing destination.

## **Matching Resources**

The County has committed in excess of one million dollars of its funds (match requirement of \$403,810 on a one-to-one basis) to address the problem of homelessness through the Department of Health and Human Services' (HHS) budget for Shelter Services. HHS provides core services that protect the community's health, the health and safety of at-risk children and vulnerable adults, and address basic human needs including food, shelter, clothing and personal care.

## **Activity and Beneficiary Data**

Detailed data on beneficiaries of the ESG program are in Appendix 7 of this report as ESG Persons Assisted (CR-65), pages 122-123. A total of 1,382 persons were served during the Program Year, including 806 children.

## **Shelter and Services for the Homeless**

For the homeless or those threatened with homelessness, housing choices are not only limited by affordability considerations but also by the need for supportive services. A point-in-time survey was conducted in January 2013 showing a homeless population count of 1004. This is a 2.2% increase from the 2012 count of 982, and still a decrease from the 2011 count which was 1,132. Despite this slight increase in the overall number of homeless persons, the County has seen a downward trend in homeless persons since the highest peak of homelessness during the 2009 PIT (1,194). This slight increase can be attributed to the lack of affordable housing, the continued challenges with the economy and employment, and bad credit including landlord debt.

More than two-thirds (69%) of Montgomery County homeless households without children reported chronic substance abuse, serious mental health issues, or co-occurring disorders, consistent with previous year. In addition, more than one-third (37%) reported chronic health problems and/or a physical disability. Thirty-three percent of the County's households without children were considered chronically homeless. Issues related to the special needs of the homeless recuperating after hospital discharge or those in need of health services like dental and vision care or with illnesses such as tuberculosis or HIV/AIDS have also been identified as priorities. Public services that support families, especially those benefiting children and youth and those addressing needs of the ethnically and linguistically diverse immigrants to the county, are identified as priorities, as are services for the elderly.

Created in 2001, the Housing First Initiative provides permanent housing and follow-up social support to help previously homeless individuals and families move to permanent housing, rather than stay in an endless series of temporary or transition situations. The Initiative required DHCA to reserve 4.5 million for the Housing Initiative Fund to implement a plan to transition housing programs for the homeless to a Housing First Model. Montgomery County has adopted a "Housing First" approach, which includes three main outcomes: prevention of homelessness, reduction in the length of time of homelessness, and decreased recidivism. You can find more information on Housing First from the Montgomery County Department of Health and Human Services - <http://www.montgomerycountymd.gov/hhstmpl.asp?url=/content/hhs/index.asp>. The need for year-round shelter and safe havens for those single homeless persons who are unwilling

or are unable to assume the responsibilities inherent in participation in the county's system of social services continues to be a priority.

### **Homeless Discharge Coordination**

Montgomery County has multiple systems of care that are coordinated in a manner to minimize the extent to which individuals leaving institutions are discharged into homelessness. This is primarily true with respect to those individuals who were housed prior to entering the institution, and to a lesser extent for those who were homeless at the time of entering an institution.

Special Needs Housing and Public Health coordinate on several levels to ensure that clients being discharged from local hospitals are assessed prior to discharge and that shelter placement is utilized only as a last resort. If shelter placement is required, specific designated "medical beds" are available. Clients receive on-going medical monitoring from Healthcare for the Homeless and case management is coordinated through Aging and Disability, Homeless Outreach Services, or the shelter.

The interaction between the Homeless Services System, the Behavioral Health System, and the Criminal Justice System are coordinated through several mechanisms. On a policy level, the Criminal Justice Behavioral Health Steering Committee addresses these issues through programs implemented to target the issues of mentally ill individuals who are interacting with the criminal justice system. Systemic interventions are made to assure that these individuals are properly assessed and receive the most appropriate level of resource necessary.

Specific accomplishments to date are:

- Joint collaboration between Special Needs Housing and Behavioral Health Services. This includes utilizing State Department of Health and Mental Hygiene funds to create a Homeless Outreach Program.
- Contract services for Homeless Outreach which includes transitional psychiatric services for mental health individuals until they can be connected to the Public Mental Health System.
- Continued participation on the Criminal Justice and Behavioral Health Steering Committee and the Correctional Re-entry Discharge planning committee.
- Continued funding for a Re-Entry housing programs for families that are re-uniting after a period of incarceration. The Re-Entry Program is transitional housing with a three (3) year limit to assist the family in addressing behavioral health issues, resolving any criminal issues, and credit / debt issues which would be barriers to permanent supportive housing.
- November 2012, Montgomery County held its second Homeless Resource Day. This event is co-sponsored with the City of Gaithersburg and in collaboration with all of the Department of Health and Human Services Areas including, Behavioral Health, Public Health, Income Supports, and Children Youth and Families. More than 300 households attended this highly successful event. Participants were connected to a wide range of community resources and supports including health and vision screenings, registration for mainstream benefits, legal assistance, employment, haircuts and more. The Continuum of Care (CoC) plans to hold this event annually in the future and is scheduled for November 7, 2013.

- Montgomery County joined the national 100,000 Homes Campaign in August 2012. This national campaign's goal is to house 100,000 most vulnerable homeless persons by July 2015. In May 2013, the campaign achieved the 50,000 mark. Montgomery County and The Montgomery County Coalition for the Homeless are co-chairing this campaign and the County Council is supporting this effort which included, Councilmember Leventhal attending "Bootcamp" Training in June 2013 and County Council financial support of \$85,000.
- Montgomery County Housing Initiative Program was expanded to provide 25 medically vulnerable homeless deep rental subsidies.
- The concerted effort to engage homeless veterans living in Montgomery County continues with the of one-stop center in collaboration with the Veterans Administration where veterans can be assessed for eligibility, apply for benefits, get connected to housing resources, and receive case management at the County Regional office in Rockville. In addition, Montgomery County received 15 Veteran Assisted Supportive Housing vouchers in 2013.
- The Montgomery County Coalition to the Homeless completed the Seneca Heights, previously a transitional program for families, conversion to permanent supportive housing to address a need for intensive supportive services and permanent housing for low income housing for families.
- Special Needs Housing supports Dept. of Health and Human Services (DHHS) efforts around service integration. Service Integration meetings are held weekly for homeless families to ensure access to services, safety for children, and explore housing options.

### *Other Attachments and Narratives*

#### Relocation

The County did not carry out any activities that necessitated relocation or relocation assistance.

#### Economic Development

The County did not carry out any activities that involved job creation.

#### Limited Clientele

The County did not carry out any activities that served Limited Clientele not falling into one of the categories of presumed limited clientele low mod benefit.

#### Program Income

- All CDBG program income was applied to activities under the funding category Housing Production and Preservation.
- There were no float funded activities
- Loan repayments were received from single and multi-family accounts and group home accounts
- Receivables are reported in accounting records
- The County did not participate in a Lump Sum Agreement

## Rental Housing

The Department of Housing and Community Affairs (DHCA), Licensing and Registration Unit, annually conducts a survey of all multifamily rental facilities in Montgomery County with twelve or more rental units. The survey requests information about the number of vacant units on the first of April each year and turnover rental rates, which are rents offered to prospective tenants for vacant units. A vacant unit is defined as a unit offered for rent, but not leased as of April 1, 2012. The source for the below information is the DHCA 2012 Rental Facility Report.

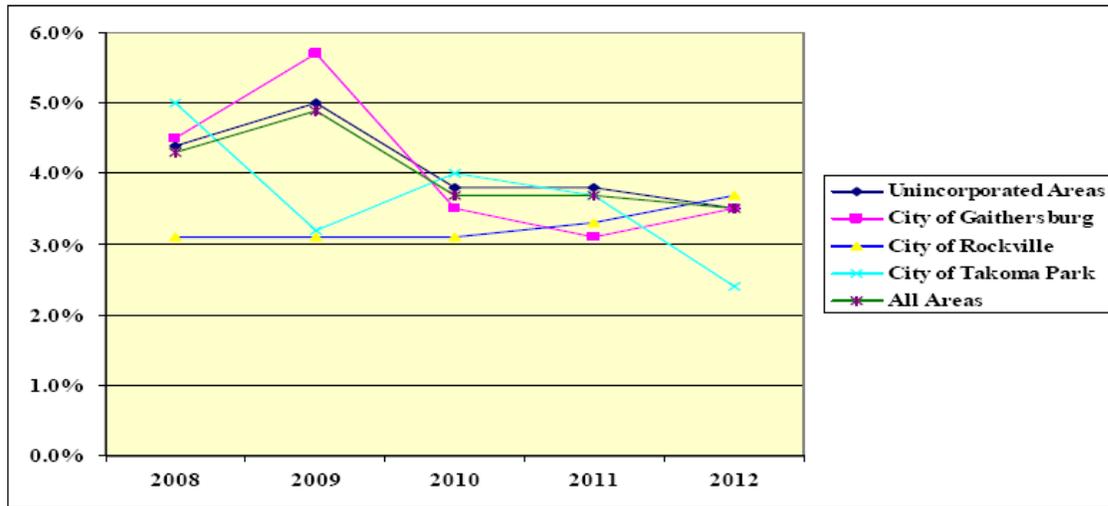
### Highlights – Market and Subsidized Units

- The Countywide vacancy rate for all surveyed units was 3.5 percent in 2012, a drop of 0.2 percentage points from the 2011 rate of 3.7 percent.
- The City of Gaithersburg and the City of Rockville experienced a 0.4 percentage point increase with the vacancy rate in 2012 rising to 3.5 and 3.7 percent respectively. The City of Takoma Park saw a 1.3 percentage point decrease with the vacancy rate falling to 2.4 percent. The unincorporated areas saw a 0.3 percentage point decline with the vacancy rate dropping to 3.5 percent.
- Vacancy rates by bedroom size ranged from a low of 1.0 percent for 4 bedroom plus units to a high of 3.9 percent for efficiency units. One bedroom units had a vacancy rate of 3.3 percent. The two and three bedroom units had vacancy rates of 3.6 percent.
- The Silver Spring-Takoma Park market areas had the tightest markets of the major market areas, with a vacancy rate of 3.2 percent, 0.3 percentage points below the countywide average. The highest vacancy rate of the major market areas was found in Colesville-White Oak at 3.9 percent, 0.4 percentage points above the countywide average.
- Vacancy rates by structure type ranged from a low of 3.2 percent for midrise units to 3.8 percent for highrise units.

### Highlights – Market Rate Units

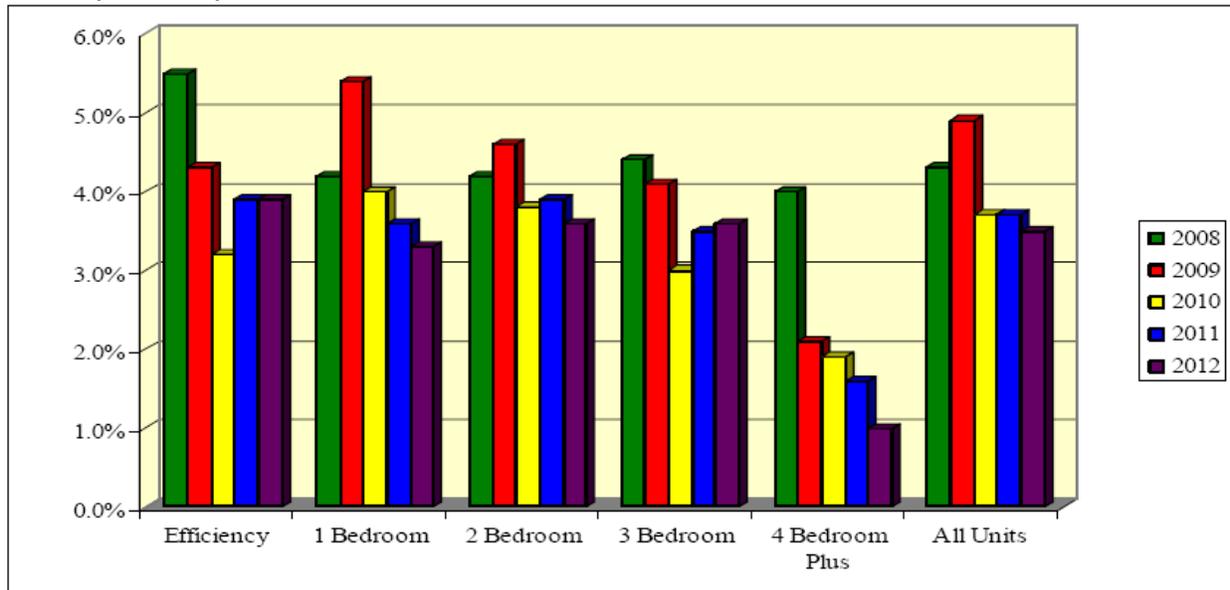
- The countywide vacancy rate for market rate units was 3.7 percent in 2012, a decrease of 0.1 percentage point from the 3.8 percent vacancy rate in 2011.
- The Bethesda-Chevy Chase and Silver Spring-Takoma Park market areas were the tightest major market area with a vacancy rate of 3.3 percent. Colesville-White Oak had the softest market of the major market areas with a vacancy rate of 4.2 percent.
- Townhouse/piggyback units had the highest vacancy rate at 4.6 percent. Midrise apartments had the lowest vacancy rate at 3.4 percent.
- Vacancy rates by turnover rent ranged from a low of 1.6 percent in units with rents between \$1,400-1,499 to a high of 4.1 percent in units with rents between \$1,200-1,299.

Vacancy Rates by Jurisdiction 2008-2012



	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Unincorporated Areas	4.4%	5.0%	3.8%	3.8%	3.5%
City of Gaithersburg	4.5%	5.7%	3.5%	3.1%	3.5%
City of Rockville	3.1%	3.1%	3.1%	3.3%	3.7%
City of Takoma Park	5.0%	3.2%	4.0%	3.7%	2.4%
<b>All Areas</b>	<b>4.3%</b>	<b>4.9%</b>	<b>3.7%</b>	<b>3.7%</b>	<b>3.5%</b>

### Vacancy Rates by Unit Size 2008-2012



	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Efficiency	5.5%	4.3%	3.2%	3.9%	3.9%
1 Bedroom	4.2%	5.4%	4.0%	3.6%	3.3%
2 Bedroom	4.2%	4.6%	3.8%	3.9%	3.6%
3 Bedroom	4.4%	4.1%	3.0%	3.5%	3.6%
4 Bedroom Plus	4.0%	2.1%	1.9%	1.6%	1.0%
<b>All Units</b>	<b>4.3%</b>	<b>4.9%</b>	<b>3.7%</b>	<b>3.7%</b>	<b>3.5%</b>

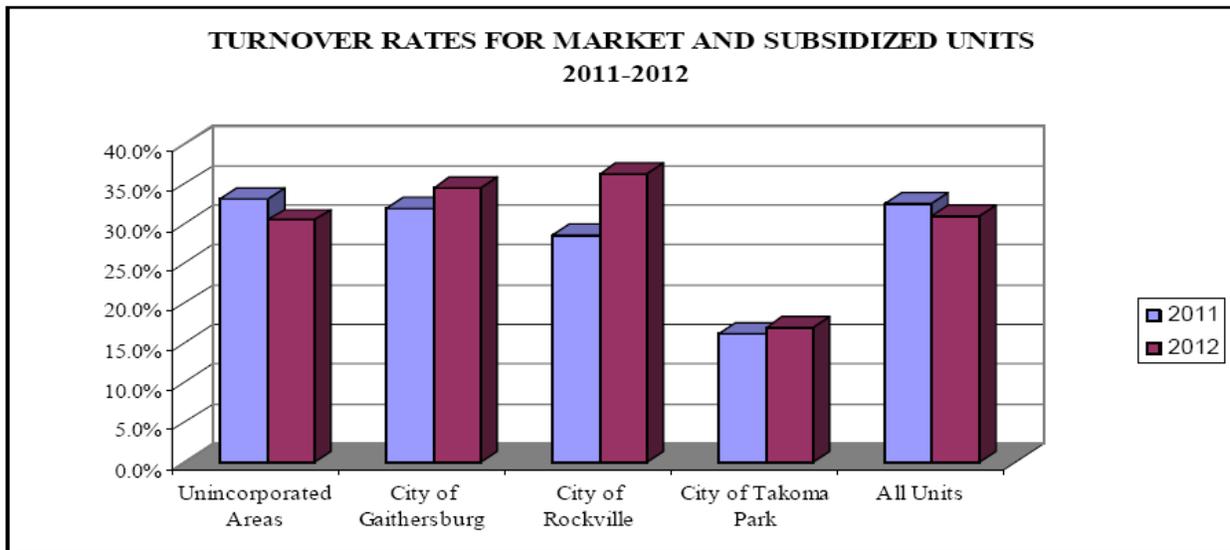
### Turnover Rates

The “Turnover Rate” represents the percentage of rental units that changed tenants from April 1, 2011 through March 31, 2012. Information regarding turnover rates was obtained for 72,684 units, which represents 97.3 percent of the 74,728 units responding to the survey.

The 2012 countywide turnover rate was 31.0 percent, 1.5 percentage points lower than the 2011 turnover rate of 32.5 percent. The City of Takoma Park had the lowest turnover rate of the jurisdictions and major market areas at 17.0 percent, well below the countywide average. The Wheaton market area had lowest average turnover rate of the major market areas at 26.9 percent. The highest turnover rate for the major market areas was found in the Germantown-Gaithersburg market area, with a 36.0 percent turnover rate. Of all the structure types, the midrise apartments had the highest turnover rates at 33.0 percent and the townhouse/piggyback units had the lowest turnover rates at 29.8 percent.

### Turnover Rates, Market Rate and Subsidized Units, by Jurisdiction 2011-2012

Jurisdiction	Units Reported	Units Turned Over	Turnover Rate 2011	Turnover Rate 2012
Unincorporated Areas	59,194	18,048	33.2%	30.5%
City of Gaithersburg	5,791	1,996	32.0%	34.5%
City of Rockville	5,935	2,156	28.7%	36.3%
City of Takoma Park	1,764	299	16.2%	17.0%
<b>All Units</b>	<b>72,684</b>	<b>22,499</b>	<b>32.5%</b>	<b>31.0%</b>



Turnover Rates, Market Rate and Subsidized Units, by Unit Size – 2012

Unit Size	Units Reported	Units Turned Over	Turnover Rate
Efficiency	3,930	1,396	35.5%
1 Bedroom	29,066	9,189	31.6%
2 Bedroom	33,313	10,099	30.3%
3 Bedroom	6,087	1,764	29.0%
4 Bedroom	288	51	17.7%
All Units	72,684	22,499	31.0%

Turnover Rates, Market Rate and Subsidized Units, by Market Area – 2011-12

Market Area	Units Reported	Units Turned Over	Turnover Rate
Bethesda-Chevy Chase	7,685	2,120	27.6%
Colesville-White Oak	8,601	2,744	31.9%
Darnestown-Potomac	454	38	8.4%
Germantown-Gaithersburg	15,434	5,557	36.0%
Olney	551	109	19.8%
Rockville	12,208	4,208	34.5%
Silver Spring-Takoma Park	17,528	4,961	28.0%
Upper Montgomery County	207	70	33.8%
Wheaton	10,016	2,692	26.9%
All Units	72,684	22,499	31.0%

### Turnover Rates, Market Rate Units, by Jurisdiction – 2011-12

Jurisdiction	Units Reported	Units Turned Over	Turnover Rate 2011	Turnover Rate 2012
Unincorporated Areas	47,575	16,024	37.0%	33.7%
City of Gaithersburg	5,463	1,961	34.3%	35.9%
City of Rockville	4,791	1,986	33.9%	41.5%
City of Takoma Park	1,046	159	14.7%	15.2%
All Units	58,875	20,130	36.2%	34.2%

### Turnover Rates, Market Rate Units, by Unit Size – 2012

Unit Size	Units Reported	Units Turned Over	Turnover Rate
Efficiency	2,760	1,167	42.3%
1 Bedroom	22,893	8,237	36.0%
2 Bedroom	28,272	9,125	32.3%
3 Bedroom	4,828	1,569	32.5%
4 Bedroom	122	32	26.2%
All Units	58,875	20,130	34.2%

### Turnover Rates, Market Rate Units, by Market Area – 2012

Market Area	Units Reported	Units Turned Over	Turnover Rate
Bethesda-Chevy Chase	6,629	1,930	29.1%
Colesville-White Oak	7,692	2,651	34.5%
Darnestown-Potomac	14	0	N/A
Germantown-Gaithersburg	13,277	5,147	38.8%
Olney	132	44	33.3%
Rockville	9,875	3,840	38.9%
Silver Spring-Takoma Park	14,291	4,342	30.4%
Upper Montgomery County	81	46	56.8%
Wheaton	6,884	2,130	30.9%
All Units	58,875	20,130	34.2%

### Turnover Rents

A “Turnover Rent” is defined as the rental rate offered to a prospective tenant for a vacant unit as of April 1, 2012. Turnover rents are often referred to as “street rents” and do not necessarily reflect rents paid by current tenants. Turnover rents are reported as a rent range reflecting the lowest and the highest rents for the reported bedroom size. All turnover rent information is based upon market rate units only.

The countywide average turnover rent for market rate units was \$1,476 in 2012, an increase of \$34 (2.4 percent) from 2011 average rent of \$1,442. Increases in turnover rents were found in most categories tracked by the survey.

## Highlights – Market Rate Survey Units

- Units within the jurisdiction of the City of Takoma Park reported the lowest rents, averaging \$984. These rents are \$492 below the countywide average. The highest rents were reported in the jurisdiction of the City of Rockville, averaging \$1,624.
- All bedroom sizes experienced rent increases in the past year. The increases ranged from 1.4 percent for the three bedroom units to a high of 11.6 percent for the four bedroom plus units.
- Garden apartments had the lowest average rent at \$1,315, \$161 below the countywide average. Townhouse/piggyback buildings had the highest average rent at \$1,956, \$480 above the countywide average.
- The highest rents among the major market areas were reported in Bethesda-Chevy Chase, averaging \$1,961, \$485 above the countywide average. The lowest rent reported in a major market area was in the Germantown-Gaithersburg market area, averaging \$1,259, \$217 below the countywide average of \$1,476.
- The Silver Spring-Takoma Park market area had the highest average increase of the major market areas at 5.2 percent. The Rockville market area had the slight decrease at (0.2%) percent.
- The average rent for units with all utilities included was \$1,574, while the average rent for units with no utilities included was lower at \$1,507.
- Average rents for units that include only water or only water and one or more, but not all, utilities, ranged from a low of \$1,322 for units with only water included to a high of \$1,345 for units with some utilities included.

### **TABLES/REPORTS**

The following tables and reports are provided to document the activities undertaken by the County during the reporting period (federal fiscal year / program year 2012; July 1, 2012 to June 30, 2013):

Tables (see Pages 44-45)

Reports (see IDIS Reports - TAB 7)

### **Narratives and Performance Measurement Objectives**

#### **Affordable Housing Without Supportive Services**

Overall, a significantly high number of Montgomery County residents are burdened by disproportionately high housing costs. There continues to be a priority need for all types of affordable and accessible housing.

Affordability is defined as spending 30 percent or less of household income on housing costs. The 2007-2011 American Community Survey 5-Year Estimates show that there were 355,434 households in Montgomery County in 2011. Of the 194,814 households with a mortgage (excluding units where costs cannot be computed), 37.5% paid more than 30% of their income on housing. The Survey shows that about 54,500 Montgomery County renter households, or 51.3% of all renter households, were paying 30% or more of their income in gross rent.

For those 32% of Montgomery County households that rent, a report released in March, 2010, by the Montgomery County Tenants Work Group, indicated that tenants, especially those with limited incomes, were seeing rents increase faster than the cost of living and their incomes. The federal Fair Market Rent for a two-bedroom unit in the county as of Federal Fiscal Year 2012 (October 1, 2011 – September 30, 2012) was \$1,506. The table below shows an additional measure of the number of households that are “cost burdened” by housing.

Tenure Status	Cost Burdened Households			Total as a Percent of All Households	All Households
	Moderate	Severe	Total		
Owner	43,875	25,460	69,335	28.8%	240,480
Renter	25,265	20,630	45,895	44.9%	102,140
Total	69,140	46,090	115,230	33.6%	342,620
Total as a Percent of All Households	20.2%	13.5%			

Moderate cost burden = housing cost greater than 30%, less than or equal to 50% of income  
 Severe cost burden = housing cost greater than 50% of income

Source: Department of Housing and Urban Development, 2009 Comprehensive Housing Affordability Strategy (CHAS) (Based on 2005-07 American Community Survey data)

### **Affordable Housing With Supportive Services**

In addition to the need for affordable housing for low-income County residents not in need of supportive services, there is the added need for housing that is affordable and accessible that meets the supportive services needs of persons with physical or developmental disabilities, those who are elderly, those who are victims of abuse, and those with chronic mental illness or addictions. Funding to nonprofit organizations to purchase properties for use as group homes is one way to assist in meeting this need, but additional strategies need to be pursued to address this priority need. The Report and Recommendations of the Affordable Housing Task Force (March 2008) referenced earlier in this document calls for prioritizing the housing needs of Montgomery County residents, with the “neediest” being those who are homeless and those with special needs. The draft Housing Policy being developed presently reflects this prioritization.

### **Non-Housing Community Development**

Montgomery County also places a high priority on cultivating a positive business climate through incentives to businesses which will result in job creation and retention, including support through economic and commercial revitalization activities. Capital projects including acquisition, renovation, and construction of public facilities and infrastructure improvements are components of this overall effort. Public services that support expansion of economic opportunities for persons of low and moderate-income and those with special needs, including employment, employment training, and other supportive services are a high priority as well. The

County's Department of Economic Development has been successful in attracting/retaining business in a very competitive environment.

### **Assessment of Five Year Goals and Objectives**

The County's Capital Improvement and Public Services programs identify specific activities that will be undertaken to meet priority needs. These activities relate to goals, strategies and outcomes and reflect the vision and guiding principles of the county.

Some of the activities identified in the Capital Improvement and Public Services programs of the Consolidated Plan were undertaken with federal funds provided by the United States Department of Housing and Urban Development. The Consolidated Plan identifies and elaborates on the following strategies:

The Consolidated Plan discusses broad strategies for meeting the gaps identified between existing resources and identified needs. The Plan identifies and elaborates on the following strategies:

Target resources to achieve the broadest and most effective solutions to the problems of our most vulnerable residents, including the homeless and other populations with special needs;

Increase efficiency in service delivery for housing and community development-related programs;

Eliminate housing discrimination and barriers (legislative and other) to the provision of affordable, accessible housing;

Encourage self-sufficiency and long-term resolution of problems by focusing limited resources to address community concerns comprehensively at the neighborhood level;

Employ both public and private resources to preserve and create a variety of affordable housing options to meet the needs of the county's low and moderate income and special needs populations. Work to encourage accessibility in standard design;

Set realistic goals based on available resources and current economic and social conditions; and,

Continue economic development efforts to meet state initiatives and the current needs of businesses in the county.

The Annual Action Plan for the Fiscal Year July 1, 2012 through June 30, 2013 included herein notes the activities that were funded with CDBG, HOME and ESG dollars and provides specific information about each.

## Annual Affordable Housing Production Goals

### *Need for Affordable Housing*

Montgomery County meets its affordable housing needs through a number of programs. The County and the Housing Opportunities Commission are using federal, state, and local programs and funding for the provision of affordable housing. In order to address the production needs identified in the Housing Policy, the County has established annual goals for affordable housing production and preservation.

According to the latest household forecast (Round 8.1), over 3,000 new households are likely to be formed in the county each year for the next five years, which represents a rate of just under one percent annual growth in households. At-place employment increases also add to the demand for housing in the county. Annual production of market rate housing appears to meet most of this demand, although not all households will be able to afford market prices.

The 2007-2011 American Community Survey 5-Year Estimates show that there were 355,434 households in Montgomery County in 2011. Of the 194,814 households with a mortgage (excluding units where costs cannot be computed), 37.5% paid more than 30% of their income on housing. The Survey shows that about 54,500 Montgomery County renter households, or 51.3% of all renter households, were paying 30% or more of their income in gross rent. Because of continued high costs of for-sale housing units and increasing rents, we foresee near- and long-term shortfalls of affordable housing units.

To continue to serve lower income households, the follow production and preservation goals / projections have been established:

Federal Fiscal Year	2010	2011	2012	2012	2013	2014
County Fiscal Year	2011	2012	2013	2013	2014	2015
Goal Type	(actual)	(actual)	(Goal)	(actual)	(projected)	(projected)
Preservation	1,206	766	949	1,475	898	720
Production	681	479	1,425	1,254	310	539
Total Units	1,887	1,245	2,374	2,729	1,208	1,260

## Evaluation of Performance

### **Housing**

The inflating of the housing “bubble” through 2007 put dramatic upward pressure on housing costs. Despite some easing in home prices, average rents for market rate units have increased 11% from 2008 to 2012. Overall, Montgomery County still suffers from a serious affordability gap. From July 1, 2012 through June 30, 2013, \$4,884,532 of CDBG funds were disbursed by the County for underway activities. Of this, \$3,616,176, or 74% of the total, was used to preserve and expand affordable housing.

## **The Housing Initiative Fund (HIF)**

A locally funded housing trust fund that receives revenue from a variety of sources including loan repayments and a dedicated payment of 2.5 percent of the County's Property Tax revenue. Since its inception in 1988, the HIF has been administered by the County's Department of Housing and Community Affairs (DHCA). In the federal fiscal year/program year 2012 the County budgeted more than \$19,000,000 in HIF funding. A complete description of the HIF program can be found on the County's website here:

[http://www.montgomerycountymd.gov/dhctmpl.asp?url=/content/DHCA/housing/housing\\_P/housing\\_p.asp](http://www.montgomerycountymd.gov/dhctmpl.asp?url=/content/DHCA/housing/housing_P/housing_p.asp).

## **Single Family Rehabilitation**

CDBG funds were used in Program Year 2012 to make rehabilitation loans to three low-income households for a total of \$70,851. These loans help low-income households weatherize and otherwise improve their properties and keep maintenance and energy costs in check, thus helping them to remain in their homes. The County continues to service approximately 130 single-family rehabilitation loans, of which about 120 were made with CDBG funds, two were made with HOME funds, and two were made with local funds. The average loan amount is approximately \$30,000 for rehabilitation. Approximately twenty of the existing loans were for complete structure replacement, averaging about \$200,000.

## **Actions Taken to Address the Needs of the Homeless**

In order to deal with the problem of homelessness, the County has set up objectives and a work program to facilitate a continuum of care approach that addresses gaps in service and assists the homeless in achieving the greatest degree of self-sufficiency possible within the limitations presented. A "continuum of care" is a phrase used to describe a strategy which calls for the coordination of shelter and services as a way of resolving the problems which cause families and individuals to become homeless. It addresses both the housing and other personal rehabilitative needs of homeless individuals and families.

These programs operate under the auspices of several nonprofit and government agencies. The Continuum of Care report provided in the latest Consolidated Plan lists the total of emergency shelter beds, transitional housing beds, and permanent supportive housing beds serving families and individuals.

There are many diverse sources of funding supporting Montgomery County's homeless service continuum. In addition to the support received from HUD, 7.7 million dollars request for FY13, the continuum is supported with other state, and local government funds including the Department of Health and Mental Hygiene, the Department of Housing and Consumer Affairs, County Council and Executive grants, to name only a few. In addition, our non-profit partners and volunteer network also contribute in-kind services in excess of \$2 million in donations.

Members of the Montgomery County Coalition for the Homeless, in collaboration with the Homeless Policy Development Committee, implemented a multi-pronged approach to refine the County's continuum of care strategy. It included designing data collection instruments and strategies after review and modification of previous efforts, distributing surveys to consumers, provider agencies and other primary stakeholders to facilitate needs assessments, updating Montgomery County's inventory of homeless shelters, supportive housing and services and

convening meetings to discuss how to best enhance the continuum. The top needs identified were as follows:

1. Affordable housing which includes “deep” and “low” rental subsidies
2. Access to affordable dental care
3. Assistance with employment location
4. Job training
5. Employment and skill enhancement
6. Assistance with transportation
7. Eye examination or new glasses
8. Prescription assistance for undocumented

The established tradition of public-private partnership in Montgomery County continues to serve as the foundation for addressing the multifaceted problems of homelessness. The three levels of the homeless system were established to meet the needs of the homeless and have continued to evolve as the needs have changed.

The system functions as follows. Individuals are outreached and encouraged to enter the Emergency Shelter for women currently operated by Interfaith Works called the Wilkins Avenue Women’s Assessment Center. The shelter is open 24 hours and serves 65 women. The Emergency Shelter for men is operated by Montgomery County Coalition for the Homeless (MCCH) and serves 60 – 65 men year round, but increases capacity during the winter to serve 135 men. Case management is provided at all shelters and consumers are assessed for the appropriate level of housing, which could be transitional shelter (level 2) while they address any housing barriers, or behavioral health issues, or permanent supportive housing (level 3). The case manager refers consumers to physical health, mental health, addiction, or other treatment services. The second level, transitional shelter, serves specific subpopulations of homeless persons and is operated by non-profit organizations under contract with the County. Homeless families enter the system through the local regional offices via Emergency Services in Department of Health and Human Services. Families meet with a Homeless Intake Worker for a complete assessment and shelter options are explored. Families are referred to a similar system, family shelter for complete assessment and then to transitional, permanent supportive, or permanent with temporary subsidy if necessary.

### **Progress in Meeting Affordable Housing Objectives**

The MPDU Program continues to be a national model for inclusion of affordable units throughout the County. A total of 357 units were created as MPDUs during the year at no cost to the County, including 128 for sale units and 229 rental units. Additionally, 10 of the for-sale units were acquired by HOC and non-profits to remain as affordable housing. Through the life of the program, Housing Unlimited has purchased 29 MPDUs, while Montgomery Housing Partnership has acquired 117 homes through non-profit MPDU acquisition set aside.

Ongoing rehabilitation, weatherization and home replacement programs stabilize and slow down the aging process of existing affordable housing units. CDBG Program funds have created units for special populations, like group homes for the developmentally disabled, through new construction. In Program Year 2012 2,729 units of affordable housing were financed using a combination of HUD money, the County’s Housing Initiative Fund, and other funds. Additionally, the Housing Opportunities Commission (HOC) has acquired over one thousand

five hundred MPDU's that are made available to income eligible home seekers. In each of these projects the County has worked with "partners" to make them feasible.

### **Relationship of the Use of CDBG Funds to Priorities and Objectives**

As documented in this report the County has established an overall goal of community improvement. Through programs that coordinate code enforcement and housing rehabilitation programs our efforts have become increasingly focused on specific neighborhoods and more comprehensive in addressing community needs and stated goals.

### **Program Objectives and Experience to Date**

There have been no basic changes in our program. Modifications have only been made in order to improve the delivery of services. Experience has taught us that establishing goals and sticking with them can be a difficult task, but unless you are willing to persevere through the difficult stages no progress will be made as you will constantly be restarting the engine to attempt to get going in another direction.

### **Assessment of Affirmative Marketing and Outreach Efforts in the Home Program**

All developers and property managers of HOME-assisted housing are required to adopt the County's plan, or a substantially equivalent plan of their own. The County conducts ongoing reviews of each housing development's compliance with its plan throughout the year. As part of this review, the County reviews the development's marketing materials to ensure that the appropriate FHEO logos and statements appear. The County also reviews the content and placement of marketing advertisements to ensure that the development is marketed to those minority groups least likely to apply for residence in the development.

### **Progress in Obtaining Other Resources to Leverage Public Funds**

The county signed grants and loans to nonprofit developers, for-profit developers, property owners, and HOC to support efforts to build and renovate affordable housing. For every dollar of local funding spent, the Housing Initiative Fund (HIF) was able to leverage approximately five dollars in resources from private, federal, and state sources. As noted earlier, while federal funds have been declining in recent years so have County, State, and private funds such as the leverage has remained fairly stable over the past few years.

### **Assessment of Efforts in Carrying Out Planned Actions**

The County pursued all resources (including state and private) that it stated it would. All requests for certifications of consistency for HUD programs were provided in a fair and impartial manner. No action, or willful inaction, by the County hindered the implementation of the Consolidated Plan.

### **Progress In Meeting Affordable Housing Objectives**

A County-funded Rehabilitation Program for Small Rental Properties continues to operate. This money is used to correct housing code violations, make necessary safety repairs, extend the useful life of the property, enhance the appearance of neighborhoods, and preserve

publicly-owned affordable housing. The goal of this effort is to prevent and correct the deterioration of the County's aging rental stock.

In addition to the Housing Opportunities Commission (HOC), which has acquired MPDU's and provided rental assistance, many nonprofit groups are busy in the County.

Housing Unlimited, Inc. has acquired group homes using a combination of County funds, HUD funds, private financing and its own resources. This Community Housing Development Organization (CHDO), as of August 2013, operates 54 group homes in the County serving more than 150 residents.

The Montgomery Housing Partnership (MHP) continues to acquire MPDUs in single family neighborhoods and rents these units to lower income families. Through a partnership with the Montgomery County Department of Housing and Community Affairs (DHCA), MHP and its affiliates acquire and manage more than 100 homes—mostly 3 bedroom townhouses—in over 30 subdivisions.

County Executive Leggett, through the establishment of the Affordable Housing Task Force in 2008 and through the creation of a new draft Housing Policy in the fall of 2012, has made affordable housing one of his highest priorities, especially housing serving disadvantaged persons and the elderly.

DHCA's Office of Landlord/Tenant Affairs requires licenses for all rental units and provides dispute mediation. It has published a Landlord/Tenant Handbook which spells out the rights and responsibilities of both landlords and tenants. The Office of Landlord-Tenant Affairs works closely with the Housing Code Enforcement to ensure tenants have housing that is in compliance with all applicable County laws. This is a comprehensive effort which is necessary to preserve our affordable housing supply.

### ***Performance Measurement***

Under the leadership of the County Executive, Isiah Leggett, elected in November 2006, the County initiated a new program called CountyStat. This program insures:

- Improved performance through greater accountability
- Better transparency into County challenges and successes
- Apply data to policy, operations, and management decisions
- Ensures decisions are implemented through relentless follow- up

### ***CountyStat Quarterly Update Reports***

These reports are a series of regular quarterly reports published by the Montgomery County Executive's CountyStat Initiative. These reports focus on the major themes of CountyStat and provide a high-level review of activities and progress made during this period. The following is a link to the reports –

<http://www.montgomerycountymd.gov/mcgmpl.asp?url=/content/exec/stat/index.asp>

CONSOLIDATED ACTION PLAN  
PERFORMANCE MEASUREMENT OBJECTIVES

**I. Suitable Living Environment**

**A. Outcome: Availability/Accessibility**

**Outcome Statements:**

- 862 immigrants will receive services including breast cancer awareness outreach, legal services, citizenship preparation, self-sufficiency training, and other supports.
- 512 youth will receive such services as multi-cultural out-of-school-time activities, homework clubs, summer enrichment, therapeutic group sessions, “weekend school” that helps youth bridge the cultural and generation gap between immigrant parents and their children, emotional and behavioral supports, and nutrition education and healthy take-home food.
- 42 households at risk of homelessness will be assisted to preserve housing or relocate and obtain affordable housing
- 65 uninsured and under-insured Montgomery County residents will receive assistance in obtaining needed medical prescriptions
- 2375 people will benefit from enhanced pedestrian links in the commercial area located along the eastern edge of the Silver Spring Central Business District
- 25 low-income households will benefit from home ownership opportunities, new rental housing, or from rehabilitation of existing housing (both rental and single-family homes).
- 120 households will receive economic empowerment training
- 40 eligible clients will receive utility and housing assistance

**B. Outcome: Affordability**

- 35 low-income households will be assisted with home ownership or rental housing opportunities
- 190 people will be assisted through fair housing activities and rental housing assistance

**II. Decent Housing**

**A. Outcome: Availability/Accessibility**

**Outcome Statements:**

- 60 households will benefit from a variety of housing assistance including loans to assist in the purchase of existing properties for use as housing affordable to low- and moderate-income residents and funds for housing rehabilitation to enable low and moderate income owners of single-family homes and owners of multi-family properties occupied by low- and moderate-income tenants to eliminate code violations and make other necessary improvements, including accessibility and energy conservation improvement

## **B. Outcome: Affordability**

### **Outcome Statements:**

- 35 households will benefit from a variety of housing assistance including CHDO support for acquisition, construction, or renovation of rental housing for persons with low-incomes as well as funds for the creation of home ownership opportunities, new rental housing, or to rehabilitate existing housing (both rental and single-family homes)

## **C. Outcome: Sustainability**

### **Outcome Statements:**

- 200 households will benefit from enhanced code enforcement efforts in low-and moderate income areas in conjunction with other public or private improvements and services.

## **III. Economic Opportunity**

### **A. Outcome: Availability/Accessibility**

#### **Outcome Statements:**

- 55 low- to moderate-income residents in MHP's properties will receive supportive services which include pre-school training and socialization (ages 3-5), homework clubs (ages 6-12), and summer enrichment (ages 3-5 and 6-12).

### **B. Sustainability**

- 415 low-income residents will receive food safety training
- 60 Takoma Park Middle School students will receive three therapeutic group sessions on a weekly basis

**Transition Table 1C/2C/3A**  
**Summary of Specific Housing/Community Development Objectives**

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number
<b>Rental Housing</b>				
DH-1/DH-2/SL-1/SL-2	Acquisition, construction, or renovation of rental housing for persons with low-incomes; rental assistance	Home	Housing units	40
SL-1	Homeless prevention assistance, including payments for rent and utility arrearages necessary to prevent eviction	ESG	People	65
<b>Owner Housing</b>				
DH-1/DH-2/SL-1/SL-2	Create home ownership opportunities or rehabilitate existing housing (both rental and single-family homes)	HOME	Housing Units	25
DH-1/DH-2	Provide low-interest loans and grants to income eligible homeowners who need financial assistance in eliminating major code violations	CDBG	Housing Units	10
DH-1/DH-2	Provide loans to assist in purchase of housing affordable to low- and moderate-income residents, funds for housing rehab to low and moderate income owners of single-family homes and owners of multi-family properties occupied by low- and moderate-income tenants	CDBG	Housing Units	20
<b>Community Development</b>				
EO-1/EO-3	Improve commercial building facades through loans to owners of older commercial properties in areas targeted for revitalization.	CDBG	Housing Units	16
<b>Infrastructure</b>				
SL-1/SL-3	conduct preliminary planning and design studies for a variety of projects dispersed throughout the County for possible inclusion in a future capital budget	CDBG	People	NA
SL-1	provide pedestrian links in the commercial area located along the eastern edge of the Silver Spring Central Business District	CDBG	People	2,375
<b>Public Facilities</b>				
SL-1/DH-1	Funds will be used to renovate and/or maintain shelters serving the homeless in Montgomery County	ESG	People	150
<b>Public Services</b>				
SL-1/EO-1	Academic enrichment activities, information and referral services, emergency eviction prevention assistance, medical care to uninsured, access to fresh and locally grown foods, homeless case management services, case management to senior citizens and frail elderly, after-school program, vocational services, small business micro-loan program, civic education and professional internship programs, post-incarceration services,	CDBG/ESG	People	13,795

	provision of household goods.			
Economic Development				
SL-1/EO-1	Train eight individuals with development or cognitive disabilities in Sunflower Bakery's inclusive on-the-job training program.	CDBG	People	8
Neighborhood Revitalization/Other				
SL-1/SL-3	Focused neighborhood assistance to comprehensively address community needs for neighborhood preservation and enhancement.	CDBG	People	10,795
Homeless Objectives				
SL-1/DH-1/EO-1	Homeless prevention assistance, case management services and increased staff hours, renovate and/or maintain shelters	CDBG/ESG	People	65
DH-1/DH-2/SL-1/SL-2	Rental assistance in partnership with the Montgomery County Coalition for the Homeless, (MCCH), in support of the county's "Housing First Program."	HOME	Housing Units	70
Special Needs Objectives				
SL-1/EO-1	Train eight individuals with development or cognitive disabilities in Sunflower Bakery's inclusive on-the-job training program.	CDBG	People	8
DH-1/DH-2	Provide loans to nonprofit organizations for the purchase and/or rehabilitation of properties for use as group homes.	CDBG	Housing Units	20

\*Outcome/Objective Codes

	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

# **Analysis of Impediments to Fair Housing Choice**

(May 2011)

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  - [Housing Element of the General Plan](#), Draft July 2009
  - [Affordable Housing Task Force Report and Recommendations](#), 2008
  - [Tenants Work Group Report](#), 2010

# 1. Introduction

## Authority, Scope and Methods

This Analysis of Impediments to Fair Housing Choice examines whether all residents or potential residents of Montgomery County share equal access to housing under the federal Fair Housing Act of 1968 and the Fair Housing Amendments Act of 1988, regardless of their race, color, religion, sex, national origin, disability or familial status.

Montgomery County is an entitlement community – a local government that receives an annual allocation of federal funding through the U.S. Department of Housing and Urban Development (HUD) to create and preserve affordable housing. HUD requires that each entitlement community review public and private policies and practices to promote fair housing choice and to address any impediments to fair housing discovered through this review. Montgomery County will affirmatively further fair housing by conducting an Analysis of Impediments to fair housing choice within its jurisdiction, take appropriate actions to overcome the effects of any impediments identified through this Analysis and maintain records reflecting the Analysis and related actions.

Impediments to fair housing choice, as defined by HUD, include:

- Any actions, omissions, or decisions taken because of race, color, religion, sex, disability, familial status, or national origin that restrict housing choices or the availability of housing choices; and
- Any actions, omissions, or decisions that have the *effect* of restricting housing choices or the availability of housing choices on the basis of race, color, religion, sex, disability, familial status or national origin.

The scope of this Analysis will be to identify broadly any existing impediments as defined above within Montgomery County so that the County may make efforts to address them.

The County's Department of Housing and Community Affairs (DHCA) has compiled this report with the collaboration of the County Office of Human Rights, and the members of the Interagency Fair Housing Coordinating Group (IFHCG), which is comprised of representatives from multiple public agencies, non-profit organizations and the private sector. The most up-to-date demographic information has been obtained from the U.S. Census Bureau, the Metropolitan Washington Council of Governments and the Maryland National Capital Park and Planning Commission (M-NCPPC), as well as from within DHCA.

Montgomery County has also worked closely with the City of Gaithersburg in acknowledgment of the fact that while both the City and the County are each required to analyze impediments to affirmatively furthering fair housing as a condition of receipt of federal housing entitlement funding, both are committed to collaborating. Additionally, the County continues close collaboration with the Metropolitan Washington Council of Governments in recognition of the benefits of a regional approach to affirmatively furthering fair housing.

### Executive Summary

Montgomery County, like the rest of the nation, finds itself in 2011 with a weakened economy, increases in unemployment and a stressed housing market. In addition, budgetary shortfalls and reductions in federal, state and local funding have resulted in reduced available resources to support affordable housing activities at a time when the demand for assistance continues to rise.

The 2011 Impediments to Fair Housing in Montgomery County center largely around the growing need for affordable housing. Affordable housing, in general, is a concern locally because of the overall high cost of living in Montgomery County. People protected under fair housing law tend to be disproportionately affected by a lack of affordable housing choices, including those for persons with disabilities and/or special needs. Montgomery County's permit approval process, including public review, can also be an obstacle to the creation of new affordable housing and the expansion of affordable housing choices, like accessory apartments. A general lack of awareness concerning fair housing issues among residents and housing providers contributes to the difficulty in ensuring the laws are upheld, and additional data is needed to track possible incidents of unfair housing practices.

Unfair lending practices cited in the 2007 Analysis of Impediments have evolved to include poor lending decisions, deceptive business activities regarding home purchases and resultant foreclosures and vacancy concerns. In addition, the County has seen the growth of financial scams that frequently target vulnerable groups such as the elderly or the financially inexperienced, groups with disproportionate numbers of "protected individuals" such as minorities, women and immigrants.

Montgomery County's increasing diversity has also created new challenges to ensuring fair access to housing choices among residents with limited English proficiency, who may be less likely to complain about or even recognize discriminatory housing practices. Additional concerns continue to be raised regarding equitable treatment of, and fair housing for, people with disabilities and for families with children.

In addition to its commitment to further federal fair housing goals, Montgomery County's Code (Chapter 27, Article 1) also makes it illegal to discriminate in the sale or rental of housing within the County based on marital status, source of income, sexual orientation, gender identity, age, presence of children, family responsibilities, genetic status or ancestry. The County will continue to make every effort to ensure compliance with these goals, to address fair housing issues that arise, and to educate residents about fair housing, so that Montgomery County remains a place where all feel welcome and are proud to call home.

Efforts to affirmatively further fair housing choice for Montgomery County residents are ongoing. This document is not intended as a detailed compilation of every impediment to fair housing choice nor is it a compilation of all recommended actions; rather, it is an effort to highlight key areas that are the focus of priority attention.

## **II. Montgomery County, MD, at a Glance – Demographics**

### Population

During the 1970s and 1980s, Montgomery County grew from a Washington suburb into the region's second largest employment center after the District of Columbia. More than 60 percent of the County's residents work in the County: one-fifth are government workers and 57 percent work in management, professional and related occupations. Montgomery County's biotech community ranks third largest in the nation. In 2008, the majority of employed County residents (59 percent) worked in the County, and one in five (23 percent) commuted to Washington, DC.

As this is being written, new information from the 2010 Census is just becoming available, and this document is using the most recent analyses from the Montgomery County Planning Department, whether it be the 2010 Census or the 2009 American Community Survey (see Demographic Maps and Trendsheets Attachments).

Montgomery County continues to have a growing and diversifying population. According to the 2010 Census, the County's total population is nearly a million strong (971,777) and comprises almost one-fifth of the Washington, DC, metropolitan area. County population has gone up by 11.3 percent, or over 98,000 people, compared to 2000, when the County was home to 873,341 residents. These growth figures exceed those of the State of Maryland, which had a 9 percent growth rate, to a total of 5.8 million, during the same time period. Over the next 30 years, a further 21 percent increase, or 204,073 new residents, is forecast for the County.

Growth in the minority population continues to fuel overall population growth. In the last decade, the County's minority population grew by 114,589 people (33 percent). In-migration and birth rates among the Hispanic population are higher than any other ethnic category. This trend mirrors the nation's Hispanic population growth. Hispanics are the County's largest minority group with 17 percent of the total 2010 population, followed by 16.6 percent African Americans and 13.9 percent Asians. The County is currently 50.7 percent minority, becoming a "majority minority" county for the first time. Non-Hispanic whites comprise the remaining 49.3 percent of Montgomery County population. The Washington metropolitan region as a whole is also nearly 50 percent minority.

In 2009, 30.8 percent of County residents were foreign-born, compared to 26.7 percent in 2000. Most of the foreign-born residents have come from Asia and Latin American, 36.5 percent and 36.2 percent, respectively. In addition, the number of County residents aged five and up who speak a language other than English at home reached 37 percent, up from 32 percent in 2000. In 2009, 16 percent of the population reported speaking English "less than very well." The number of people with Limited English Proficiency (LEP) has continued to grow, more than doubling between 1990 and 2009. Montgomery County has the highest concentration of LEP population in Maryland and in 2006 its rate was approximately 65 percent higher than that of the US as a whole.

Between 2000 and 2009 Montgomery County saw growth in the numbers of non-white residents and decline in the white population. Hispanic or Latino residents went from 11.5 percent to 16.1 percent, African Americans from 15.1 percent to 16.2 percent and Asians from 11.3 percent to 13.4 percent of the total population. Meanwhile, non-Hispanic whites decreased from 59.5 percent to 51.7 percent of the population. In 2009, 2 percent of Montgomery County residents responded as belonging to more than one race.

Within the Montgomery County Public Schools (MCPS) system, students speak 184 different languages and represent 164 countries. Thirteen percent participate in English for Speakers of Other Languages (ESOL). This largest school system in Maryland (16<sup>th</sup> largest in the US) provides Free and Reduced-price Meals (FARMS) to 30.7 percent of its students. In spite of having almost one-third of its students certified as lower income, MCPS ranks among the top-rated in the nation for graduation rates and academic achievement scores.

Montgomery County ranks first among large counties nationwide in overall educational attainment, with 30.1 percent of residents having earned an advanced degree and another 26.2 percent having a Bachelor's degree. Median area income in the County is also comparatively high at \$94,319 in 2008, ranking fourth in the Washington, DC, metropolitan area and tenth

nationwide. This is 32 percent higher than the \$71,551 median area income in 2000.

The Washington area's widespread affluence, due to the large number of people with six-figure incomes, disguises the dichotomy between the 46.9 percent of Montgomery County households that make over \$100,000 per year and the 25.3 percent who make less than half that amount and are struggling to make ends meet in an expensive environment. In 2006, 3.3 percent of families in Montgomery County lived below the poverty level. Just three years later in 2009, that percentage had risen to 4.8 percent (with "female head-of-household having children under 5 years old" reaching 45.6 percent, up from only 20 percent in 2006). Five percent of all County residents lived in poverty in 2006, rising to seven percent in 2009. Minorities and people with disabilities tend to be disproportionately represented in the lower income grouping.

In 2011, the official national poverty threshold for a family of four (two parents and two children) was an annual income of \$22,350. This income level is inadequate for self-sufficiency in Montgomery County due to the high cost of living in this area. Many people who would not be called "poor" by federal standards do not make enough income to live in Montgomery County, and thus, could be considered "poor" here. The 2010 poverty rate in the County is 6.8 percent of the overall population or 66,069 people. Among African Americans and Hispanics, however, the rate of poverty is 9.1 percent and 10.4 percent, respectively. This is the highest poverty level in two decades.

In 2008, there were twice as many poor people living in the suburbs of Washington than in the City itself, reversing previous trends. Of the Washington, DC, suburban counties, Montgomery County housed the highest number of poor people at 65,285, according to a 2010 report on the "Challenges Associated with the Suburbanization of Poverty" published by the Brookings Institute (see Attachment). This is the highest poverty rate in two decades. The same report describes the nationwide trend of the 'suburbanization' of poverty. The DC metro area suburbs already counted more poor residents than the 'urban' areas of DC, Alexandria and Arlington. This follows a nationwide trend over the last decade. While the demand for social services has been rising in the suburbs, the infrastructure to provide those services has been historically concentrated in urban areas. This has required places like Montgomery County to stretch their safety nets, while coping with increased budget limitations and cut backs.

The rise of Montgomery County's unemployment rate has mirrored that of the Washington metro area, Maryland and the nation, albeit at a lesser percentage. Between October 2007 and October 2009 the County's unemployment rose from 2.7 percent to 5.7 percent. By October 2010, however, that rate had fallen to 5.2 percent or 26,815 persons.

The County's primary food charity, Manna Food Center, provided food to 103,335 individual community members in 2010. Other charity and religious groups also provide emergency food supplies. Public assistance caseloads through the County's Department of Health and Human Services have grown every month since fiscal year 2007. Temporary Cash Assistance, Food Stamps and Medicaid applications have risen dramatically by 61.2 percent, 117 percent and 36.6 percent, respectively. The Food Stamps caseload has more than doubled in five years. This troubling trend continues in the current fiscal year.

In addition, home energy assistance recipients have increased, family and single shelter beds continue to be at capacity and the patient load in the Montgomery CARES program for low-income, uninsured residents went up by 25 percent between fiscal years 2010 and 2011 and is projected to rise another 18 percent in fiscal year 2011 (8 percent higher than the budgeted amount).

Beyond providing safety net social services, efforts to alleviate poverty in Montgomery County include enforcing Section 3 requirements, providing access to financial literacy and offering tax preparation assistance. Section 3 of the Housing and Urban Development (HUD) Act of 1968 promotes employment of low-income residents, especially those in public housing, by requiring that HUD grantees (and their contractors and subcontractors) provide jobs and other economic opportunities to local residents and businesses.

Under the County's Local Small Business Reserve Program, adopted in 2009, Montgomery County's departments and agencies have committed to allocating 20 percent of their purchases of goods and services for small businesses in the community. In addition, since 2003, the County's Living Wage Law establishes that certain County service contractors, and their subcontractors, must pay a certain level of wages to employees who perform direct and measurable work on qualified County service contracts. Effective July 1, 2011 the Wage Requirements rate will be \$13.20. In 2010, the Montgomery County Council also unanimously approved a bill that creates a local-government hiring preference for people with developmental, psychiatric or severe physical disabilities.

With support from the County's Department of Health and Human Services, the Community Action Agency coordinates a Volunteer Income Tax Assistance (VITA) program that provides financial literacy help and free tax assistance, using IRS trained and certified volunteers to help low- to moderate-income (\$49,000 or less) individuals and families in filing taxes. These clients include persons with disabilities, the elderly and those with limited English language skills. For tax year 2010, more than \$8 million was returned to 2,749 residents with 72 percent receiving more than \$3 million in federal Earned Income Tax Credit (EITC).

Census estimates from 2005 showed that 11.6 percent of Montgomery County residents were 65 or older, while in 2009 that number had risen to 12.3 percent. Countywide in 2009 7.5 percent of the population was found to have a disability, but thirty percent of those 65 and over had a disability. People with disabilities include mobility impaired individuals, persons with psychiatric and developmental disabilities, and those with visual or hearing impairments.

In 2009, 9,679 residents received mental health services through the Maryland Public Mental Health System for psychiatric conditions. Additionally, 457 adults reside in supervised/subsidized housing units in single family communities and in multi-family rental apartments.

### Housing

In 2010 banks repossessed one million homes nationwide, according to a January 2011 statement from foreclosure tracker, RealtyTrac. RealtyTrac reports that about five million homeowners were at least two months behind on their mortgage and that 2011 would be the peak year for foreclosures. The numbers would have been higher in 2010 if not for the slowdown toward the end of the year because of revelations that banks had used improper documentation in foreclosure proceedings (see Montgomery County Foreclosure Events Attachment).

According to the 2009 American Community Survey and as reported by *The Washington Post* in a November 2010 article, one in five renters and one in seven homeowners in the Washington area are spending more than half their income on housing. Typically, spending more than 30 percent of household income on housing is considered a "moderate burden" in the housing industry, but in the DC area, many residents are living with what constitutes a "severe burden" of more than 50 percent.

In almost every jurisdiction in the region, hundreds of thousands of lower- and middle-income residents spend a much higher percentage of their income on housing than people do nationwide. For example, in Montgomery County, 76 percent of renters making between \$35,000 and \$49,999 are paying 30 percent or more for housing, compared to only 33 percent of such renters in the United States as a whole. In virtually every county in the region, almost 90 percent of renters making between \$25,000 and \$34,999 are at least moderately burdened.

Additionally, according to the March 2010 Montgomery County Tenants Work Group Report, some renters have concern over the possibility of high rent increases or insecurity over the permanence of their rental agreements. At

times, renters also feel reluctant or unable to voice their concerns or complaints effectively.

Median monthly housing costs for homeowners in Montgomery County have increased from \$1,634 in 2000 to \$2,546 in 2009 and for renters, from \$914 to \$1,429. The percentage of homeowners who spent more than 30 percent of their income on housing costs, or were "cost-burdened," increased from 22 percent in 2000 to 33 percent in 2008. For renters, the share of cost-burdened households rose from 35 percent in 2000 to a high of 51 percent in 2008. By 2009, however, 44 percent of renters were considered burdened by housing costs. In addition, the rental vacancy rate in the County has dropped from 5.8 percent in 2006 to 4.9 percent in April 2009 and 3.7 percent in April 2010, making the housing market more competitive for renters, who are disproportionately minorities and people with special needs.

Compared to ten regional counties, Montgomery County showed higher than median gross rent in 2009 at \$1,429 (median local rent was \$1,322). Nationally, gross median rent was \$1,250 in 2009 in a comparison of 35 counties.

Montgomery County's median sales price for single and multifamily, new and used homes, was \$355,000 in October 2010, the same level as in 2004. The County's median sales price peaked in 2006 at \$439,000. Montgomery County's median sales prices have typically remained higher than most of the region and the nation since 1999. In the Metro DC region, the October 2010 median sales price was \$344,175, compared to \$318,781 in 2004 and \$401,155 at the top of the curve in 2006. Nationally, first quarter 2010 median sales price reached \$183,700, still lower than the 2004 price of \$195,200 after peaking in 2006 at \$221,900.

The number of foreclosure events (default, auction or real-estate owned) in Montgomery County peaked in 2009 at 7,997 homes, more than two and a half times the total for 2007 (2,956 homes). Foreclosure events in 2010 fell after peaking in the second half of 2009, but only to 5,224 homes. In addition, there is still a significant amount of housing stock somewhere in the process that could result in future foreclosure action. Foreclosure events tended to be located in areas of the County housing higher proportions of minorities. The State of Maryland had identified ten "hot spots" for foreclosures in the County at the end of 2009. By the end of 2010, that number had fallen to five.

Housing development activity has correspondingly slowed with new residential building permits dropping 29 percent between 2008 (787 permits) and 2009 (562 permits). In 2006, 71 percent of housing units were owner-occupied; that percentage decreased to 69 percent in 2009.

Montgomery County's population aged 65 and older is growing steadily, according to the 2000 Census and the Metropolitan Washington Council of Governments Round 7.0 Forecasts. Between 2010 and 2020 the number of residents 65 and older is forecast to increase by another 34 percent—to 152,648, an increase of more than 54,000 persons. By 2030 the population aged 75 years and older is likely to increase by nearly 38 percent.

By 2030 the population aged 75 years and older is likely to increase by nearly 38 percent. The first boomers will not turn 65 until 2011, and their overall impact will not be felt immediately. According to the *55+ Housing Preference Survey* (M-NCPPC, 2005), 58 percent of County seniors plan to live in their own home as long as possible. Approximately 42 percent (about 71,000 persons) aged 55 and older plan to move from their current residence at some time after retirement. About half of those, regardless of age, plan to move from their current residence within five years. Five percent of the County's housing units are age-restricted, with Leisure World accounting for the majority of market-rate senior units.

The diversity of the growing senior market makes it necessary to develop more than one solution to senior housing. There is a need for moderate but steady growth in the number of senior housing units in the County. Growth has been primarily in the realm of independent living and continuing care retirement communities. However, the fact that more seniors indicate that they plan to stay in their own homes as long as possible means that seniors are likely to need some degree of assisted living when they do leave their own homes. It is important to ensure that Montgomery County maintains a continuum of housing choices to meet the changing and varied needs of its senior population.

The County has 13,133 moderately priced dwelling units (MPDUs) built since 1976, with 4,076 units remaining under resale price or rental controls, either owned by HOC (36 percent) or monitored by the County's DHCA (64 percent).

Despite the economic downturn and high rate of foreclosures, Montgomery County continues to produce and preserve affordable housing. The County has aggressively attacked foreclosures by counseling over 4,000 clients, helping them reach positive outcomes in many of the cases, by acquiring and rehabilitating over 40 foreclosed and vacant homes, and by helping to stabilize neighborhoods by focusing foreclosure assistance in two high impact areas of the County. The County's affordable housing efforts have produced and/or preserved over 5,300 housing units for low and moderate income families over the past three years.

### **III. Impediments to Fair Housing Choice and Recommendations to Further Fair Housing**

Much progress has been made in Montgomery County since the 2007 Analysis of Impediments, especially in the areas of affordable and accessible housing, as detailed above. New efforts and money have been expended over the last four years to develop and acquire affordable housing stock using the County's Housing Initiative Fund and through the FY09 authorization of a \$25 million bond issuance to create a short-term revolving fund to finance acquisition of existing housing units. This was followed in FY10 with another authorization for a \$25 million bond and in FY11 with an additional \$15 million dollar bond. The voluntary Design for Life Montgomery program has also been implemented to encourage more accessible housing.

There still remain, however, some resistant obstacles to fair housing, chief among them a persistent need for additional affordable housing units as the County grows and the economic recession lingers. In spite of progress, the need for enough suitable housing for persons with a disability or special needs also continues as County residents age.

To promote awareness of fair housing regulations and practices, the County will need to continue providing up-to-date study information on the fair housing environment and to continue conducting adequate outreach efforts to residents and housing providers regarding fair housing rights. These must be ongoing efforts as new residents enter the County and as children grow up to look for their own housing.

Finally, and most urgently in 2011, the housing crisis has created impediments to fair housing by disproportionately affecting minorities, newcomers to this country and the elderly. The housing crisis includes more than foreclosure events, of which there are many. It has been preceded by unfair lending practices, including inadvisable subprime loans, and it has been followed by financial scams offering debt relief that often prey on the victims of earlier schemes. These schemes have tended to target people in the federally protected groups based on considerations such as race, ethnicity and age (the latter, a Montgomery County protected status). The County, in collaboration with other entities, has moved quickly to address evolving housing foreclosures and related financial scams, particularly those that target residents with limited English proficiency, through counseling and other assistance. In addition, DHCA has focused on select 'high risk' neighborhoods in order to strengthen the existing physical environment and to address vacancies and related problems, such as trash, unmowed lawns and vandalism.

While much has been accomplished, affirmatively furthering fair housing choice is an ongoing activity. Broadly defined impediments are unlikely to be

eliminated over time, as is clear from the impediments identified in this analysis. However, over time, the issues requiring priority attention will change. The current focus on housing foreclosures will become less critical as the economy improves and foreclosures continue to decrease, but, inevitably, other issues will require attention.

In updating our AI report and identifying impediments to affirmatively furthering fair housing choice, Montgomery County remains committed to focusing limited resources effectively and efficiently to address concerns.

Impediments to Fair Housing Choice in Montgomery County, Maryland, have been identified as the following:

1. Lack of an adequate supply of affordable housing
2. Lack of available, affordable and accessible housing for residents with a disability
3. Difficulty siting affordable housing, particularly special needs and group housing
4. Confusing zoning and regulatory requirements
5. Lack of general awareness concerning fair housing issues among residents and housing providers
6. Limited available data needed to inform decision-making, including study information and comprehensive testing on the fair housing environment
7. Unfair and deceptive business practices, poor lending practices, foreclosure concerns and financial scams

#### **1. Lack of currently available affordable housing**

The demand for affordable housing still outstrips the supply in Montgomery County in spite of extensive and innovative measures already undertaken to help address the pressing need. Economic hardship, due to the recession, has pushed more residents into the lower end of the financial scale through unemployment and underemployment. There are more than 12,000 households on the waiting list for Public Housing and more than 15,000 households on the waiting list for Housing Choice Vouchers. Both lists open periodically for new applicants as units turnover or become otherwise available.

Locally, the County, through the Department of Health and Human Services, also provides a number of economic and resource supports including rental and energy assistance to help residents in securing and maintaining housing.

There are a limited number of suitable vacant parcels of land for new housing, and the shortage of affordable rental units is especially high for those needing 3+ bedrooms to accommodate larger families.

### **Recommendations/Goals**

- Continue efforts to increase the supply of affordable housing units to meet residential needs through financing the construction of new units and the preservation of existing units
- Work closely with the Housing Opportunities Commission, for-profit and not-for-profit developers to leverage limited County resources, identify alternative sources of financing to maximize the number of affordable units that can be created and/or preserved
- Continue to provide eviction prevention services
- Continue to provide rental assistance
- Assist households to increase earned income by
  - providing job training and addressing unemployment
  - increasing educational opportunities
  - increasing financial literacy skills
- Promote usage of and ensure compliance with Section 3 of the Housing and Urban Development (HUD) Act of 1968 that requires all grantees of HUD public housing and community development programs (and their contractors and subcontractors) to provide jobs and other economic opportunities to low-income persons, especially those in public housing, using their HUD grant funds; make contractors and fund recipients aware of these opportunities
- Promote higher density residential zoning, especially in Transit Oriented Development areas, when revitalization occurs
- Reduce the development review processing time
- Implement strategies for preserving and increasing affordable housing in accordance with the County's annual growth policy

- Increase incentives and requirements for developers regarding inclusion of affordable residential units
- Actively monitor and coordinate fair housing legislation and policy initiatives to sustain progress already made and to address new fair housing issues as identified, especially regarding affordable housing

## **2. Lack of available, affordable and accessible housing for residents with a disability**

Whether the disability is a physical impairment, a cognitive impairment, a mental illness or any other condition that limits an individual's ability to live independently in the community, providing housing for persons with disabilities is an ongoing need.

Almost one-third of Montgomery County residents over the age of 65, more than 30,000 people, were identified by 2009 census estimates as having a disability of some kind. In addition, among the overall population in 2009, 7.5 percent was found to have a disability. Census estimates for 2005 showed 11.6 percent of residents were 65 or older, while in 2009 that estimate had risen to 12.3 percent. There is an on-going demand for barrier-free, accessible and adaptable housing. The problem is particularly acute for those living on fixed incomes and without the resources to pay for necessary adaptations to their housing units.

Montgomery County and the Maryland-National Capital Building Industry Association have developed a Voluntary Certification program, *Design for Life Montgomery*, to promote visit-ability and live-ability in single-family attached and detached homes, both new and existing (see Design for Life Montgomery Brochure Attachment).

### **Recommendations/Goals**

- Raise awareness of existing accessible housing options in the community among those with disabilities or those in need of accessible housing amenities through outreach by industry and advocacy groups in collaboration with public and private sector housing providers
- Promote awareness among the general public of the benefits for all of housing design features that enhance accessibility as is being done through the *Design for Life Montgomery* program

- Promote professional and public awareness of the legal requirements of the Americans with Disabilities Act as related to housing through training and outreach provided by both public and private entities
- Encourage job training and supportive employment for persons with disabilities to boost income levels
- Continue to advocate for Medicaid waivers that support appropriate (including accessible) housing and support services for individuals with physical, developmental or mental disabilities

**3. Difficulty siting affordable housing, particularly special needs and group housing**

Community members often oppose the siting of affordable housing in their neighborhoods, raising concerns about the adequacy of public facilities to accommodate associated increased social needs and density. When the housing being proposed is for formerly homeless persons or others with special needs, community members raise additional concerns about public safety, property management and the provision of supportive services to those proposed to be housed.

Providing affordable housing and supportive services for persons with special needs, such as those who are homeless or have mental or physical disabilities, remains a particular challenge for the County.

**Recommendations/Goals**

- Support interagency collaboration to ensure that persons with special needs (including those living in shelters for the homeless) receive both the housing and the supportive services necessary
- Educate the public about the economic and social value of a wide range of housing choices for the community; provide factual information to increase public awareness of and understanding about special needs populations

**4. Confusing zoning and regulatory requirements**

As noted by Montgomery County’s Planning Department, the current zoning code “...is viewed as antiquated and hard to use, its standards are not in keeping with modern development practices, and the code is not administered consistently.” The zoning code has not been rewritten since 1977, with much of the confusion due to the growth in the number of zones and in how information is presented. This is also results in differing interpretations of

regulatory requirements that contribute to uncertainty, delay and legal challenges in the context of the development review process for housing.

### **Recommendations/Goals**

- Support efforts by Maryland-National Capital Park and Planning Commission to reorganize, revise and simplify the County Zoning Ordinance
- Adopt regulatory reform, in the context of the zoning code, to simplify and ensure the predictability of the development review process related to housing
- Allow higher densities for housing, including affordable housing, particularly in areas served by transit

#### **5. Lack of general awareness concerning fair housing issues among residents and housing providers**

Lack of general awareness concerning Fair Housing issues among residents and housing-related professionals in Montgomery County will always be noted as an “impediment” in acknowledgement of the fact that education concerning fair housing issues is an on-going activity. We are a county with a growing and increasingly diverse population, and, as such, education must be continuous, presented in a context that is relevant to current community concerns and presented in a manner that is linguistically appropriate and culturally sensitive.

With the current economy, characterized by increased unemployment and under-employment, and with the rise in the number of housing foreclosures and distressed housing sales, outreach and education about fair housing law is particularly important as investors acquiring distressed or foreclosed properties may be inexperienced landlords, and because owners who have experienced foreclosure may now be seeking affordable rentals.

### **Recommendations/Goals**

- Coordinate distribution of fair housing materials and sharing of information between public agencies and the private sector
- Disseminate, regularly and repeatedly, outreach and education materials on fair housing to County residents, focusing on minority and protected groups in multiple languages, as necessary, and through various media – print, radio, TV and through community events and social service agencies

- Mandate or encourage lending institutions, real estate agencies and apartment managers to distribute fair housing materials (e.g. the OHR Guide to Fair Housing brochures)
  - Continue to provide training and general awareness-raising measures in collaboration with industry groups targeted to property managers, real estate agents, mortgage lenders, appraisers, builders, maintenance workers, insurance providers and others in the industry on Fair Housing laws, racial disparities and lending patterns, focusing on how to provide equal housing opportunities and what constitutes discrimination
  - Work toward the continuation and expansion of Montgomery County Public School curriculum to promote awareness of fair housing
  - Continue periodic special events to bolster the public's awareness of fair housing laws
6. **Limited available data needed to inform decision-making, including study information and comprehensive testing on the fair housing environment**

While the County continues to conduct regular fair housing testing in the rental market and has commissioned studies on fair lending, there is an ongoing need for accurate data regarding the for sale market, including appraisals, insurance and advertising. Additionally, there is the need to ensure that all protected groups are represented in the testing performed.

### **Recommendations/Goals**

- Continue to conduct paired testing of the various protected groups regularly to identify both rental and for sale discrimination
- Continue to collect and make public detailed information on fair housing practices
- Study potential disparate treatment for protected groups related to home mortgage lending, foreclosures and related financial scams
- Take appropriate action to enforce fair housing laws and to address the findings identified through relevant studies and testing

## **7. Unfair and deceptive business practices, poor lending practices, foreclosure concerns and financial scams**

Past studies have shown that African American and Hispanic applicants for home mortgages in Montgomery County were disproportionately refused loans or more often encouraged to use more expensive financing than white applicants with similar income levels, employment and credit history.

In addition, general predatory lending practices disproportionately affect minorities. Minority groups are also more likely to have factors leading towards a lower credit rating and are more likely to not understand credit or how to correct errors and improve their scores.

In the recent home purchasing 'bubble,' which peaked in 2005-2006, it has been strongly suggested that some mortgage lenders may have purposely targeted minority borrowers for sub-prime loans, which carried such qualities as higher costs, adjustable rate mortgages, balloon payment schemes and the often false promise of refinancing, or with balloon payment schemes. Such loans correlate with higher foreclosure rates among racial and ethnic minority groups in Montgomery County.

New changes in home mortgage lending will also have a strong and long-lasting impact on future home-seekers and for current homeowners. For example, because some loans were approved on the basis of weak documentation in the past, it is now difficult for those homeowners to take advantage of programs for loan modification.

The large number of foreclosures, whether due to the economic downturn or to lending practices, has not only negatively affected the housing market and individuals, but also whole neighborhoods and communities.

Reverse redlining occurs when a lender or insurer particularly targets minority consumers, not to deny them loans or insurance, but rather to charge them more than would be charged to a similarly situated majority consumer, specifically marketing the most expensive and onerous loan products. These communities had largely been ignored by most lenders just a couple decades earlier. However, these same financial institutions in the 2000s saw African American and other minority communities as fertile ground for subprime mortgages.

Financial scams promising debt relief have risen as a result of the housing crisis, where loan payments are missed and defaults occur. Local, state and federal offices are joining their efforts to help counsel consumers who are struggling.

## **Recommendations/Goals**

- Provide homeownership counseling
- Provide thorough financial literacy training and education to the public in an appropriate language
- Identify or develop educational tools to use for financial learning (e.g. workshop materials or instructional dvds for use at home)
- Identify legitimate financial assistance already available in the County and work to satisfy any unmet counseling needs in the community
- Provide regular testing and periodic studies to determine the extent and severity of discriminatory lending and insurance practices to individual protected groups and generally to racially diverse areas of the County
- Increase and continue outreach and education about predatory lending and related financial scams specifically geared to members of the protected groups, including how to avoid becoming a victim and what to do if it happens, ensuring that outreach materials and meetings meet multilingual needs of the diverse population served
- Provide on-going training both for, and in conjunction with, industry professionals regarding fair lending standards, working cooperatively with industry professionals to encourage conventional lending and expanded alternatives to FHA loans for minority applicants
- Continue to enforce existing laws that protect against unfair lending practices
- Continue to monitor the County financial institution to ensure that it meets a satisfactory or better rating with the Federal Community Reinvestment Act

## **IV. Fair Housing Related Activities**

### **Interagency Fair Housing Coordinating Group (IFHCG)**

The IFHCG was established in 1987 by Chapter 27, Section 27-26B of the Montgomery County Code in order to facilitate and promote the County's efforts to prevent discrimination in housing. The Group continues to hold monthly meetings to further the County's commitment to the principles and practices of fair housing and equal opportunity for protected classes in

Montgomery County. Its membership is comprised of representatives mandated by the Code from local public agencies and commissions as well as from the private sector. These meetings are also open to the public for those with an interest in fair housing issues (see IFHCG Membership Attachment).

Convened and supported by the Fair Housing Program at the County's Office of Human Rights (OHR), the Group provides an opportunity for exchange of information and concerns, and it acts as a sounding board for new ideas to ensure fair housing. Each April during Fair Housing Month the group organizes events to increase awareness. It also works to identify impediments to fair housing and to promote appropriate solutions to them.

In an effort to address the educational needs of County residents, the IFHCG in collaboration with the Montgomery County DHCA and OHR, has sponsored workshops on the subject of mortgage assistance. These workshops provided attendees with invaluable information on housing counseling programs funded by the County government that were designed to prevent home foreclosures. The IFHCG has continued to address the needs of equal access to housing for disabled County residents. Members of the IFHCG routinely consult with staff members of the OHR and the County's Department of Health and Human Services (DHHS) in response to questions and/or concerns regarding accessibility. The IFHCG also meets with members of the County's Department of Permitting Services (DPS) to address technical interpretations of current building codes and Section 504 compliance issues relative to existing housing units.

### Office of Human Rights

Montgomery County has made progress in improving general awareness of fair housing issues through its Office of Human Rights (OHR), which also has expanded a testing program to analyze the fair housing environment in the County.

The Montgomery County Office of Human Rights (OHR), established 50 years ago, works in conjunction with the volunteer-based Human Rights Commission, a diverse body of 15 community members appointed by the County Executive. Together, they promote, among other duties, fair housing in the County. OHR's Fair Housing Division provides matched pair testing, education and outreach to the community. The Compliance Division handles investigation of discrimination complaints in the areas of employment, public accommodation and housing.

The focus of OHR's Fair Housing Division is to disseminate information that helps people to identify situations of possible discrimination and to develop strategies to avoid or remedy these situations. Staff members make

presentations to community organizations regarding their rights as well as their responsibilities. OHR also provides regular “One Stop Fair Housing Shop” training to real estate owners, managers and their employees to inform them of the federal, state, and county laws that address housing issues. There are always special activities planned for April as part of Fair Housing Month, and during the fall of 2009, OHR undertook a fair housing ad campaign that entailed a series of awareness ads shown on movie screens in advance of feature films in two, large multi-plex movie theaters in the County. The theater lobbies had an OHR display with handouts and information (see Fair Housing Event Flyers Attachments).

OHR has also developed a fair housing curriculum, which the Montgomery County Public Schools incorporated into each of the 10<sup>th</sup> grade social studies classrooms in the County’s 23 high schools. Additionally, informational brochures cover fair housing topics such as fair housing law, lending procedures and practices, housing for persons with disabilities and source of income. These brochures explain individual rights regarding fair housing, how to recognize discriminatory practices and how to file a complaint. (see OHR Education Materials and OHR Fair Housing Brochures Attachments).

Last year, OHR coordinated a Fair Housing Conference and Discussion Panel, closed 200 cases, including 20 real estate/housing discrimination cases, closed 10 public accommodation cases, and printed a new housing brochure in Spanish.

Montgomery County is committed to ensuring that information and services are culturally aware and are provided in alternative formats to meet the needs of persons with disabilities and in different languages for those with limited English proficiency. This effort is in compliance with federal and County requirements to provide meaningful access to persons with Limited English Proficiency but goes beyond these requirements to embrace the County’s growing diversity and to value the contributions of all residents.

Fair housing testing is a controlled method for measuring and documenting variations in the quality, quantity and content of information and services offered or given to various home seekers by housing providers. A fair housing test involves sending a matched pair of testers to the same apartment complex on the same day, usually two to three hours apart. The testers are matched by the date housing is needed, type of unit requested, income, gender, marital status and employment history. Upon completing their visit to the apartment complex, each tester provides a detailed and objective account of the testing experience. Comparing the accounts of these test visits often makes it possible to identify and document disparities in the treatment, information, and service that are provided to each of the testers.

OHR's in-house fair housing testing program, established in 1999, conducted 211 tests for Fiscal Year 2009. Tests were designed to identify disparate treatment under County and/or Federal Fair Housing laws and were designed to test on the basis of race, national origin, familial status and source of income.

Testing in response to complaints for FY09 showed evidence of housing discrimination under Montgomery County Code, Chapter 27, based on 'source of income' on four accounts. In these cases, the housing providers refused to accept Housing Choice Vouchers. Formal charges have been lodged in three of these cases. (see OHR Testing Results Attachment). OHR notes that, unfortunately, victims of discrimination typically are not even aware they have been treated unfairly, especially if they are new to this country or do not speak English well.

OHR's Compliance Division reviews complaints of possible discrimination, including those related to real estate discrimination based on the federally protected categories of race, color, religion, sex, national origin, disability or familial status as well as based on the Montgomery County additionally protected categories of marital status, source of income, sexual orientation, age, presence of children or ancestry. This includes cases involving both rental and for-sale housing. OHR works with approximately 35 volunteer mediators who are an integral part of the complaint resolution program. If the initial attempt at mediation does not address the complaint, OHR proceeds to a formal investigation.

### Maryland Commission on Human Relations

In addition to County compliance and outreach efforts, the State Commission on Human Relations works to ensure equal opportunity through the enforcement of State laws against discrimination in employment, housing, and public accommodations. It provides educational and outreach services related to the relevant federal and State laws and pursues legal action where appropriate.

### Montgomery County Efforts to Support Fair and Affordable Housing

Of particular note during 2010 were the County's ongoing outreach efforts regarding the 2010 Census. Working to ensure a complete count of County residents during the decennial census on April 1, 2010, was an important way that Montgomery County could ensure that the County receives a fair allocation of federal and state funding. This funding is critical to affirmatively further fair housing and address identified impediments. Federal and state resources are key in developing new affordable housing, preserving existing housing as affordable and accessible and in providing the income and service supports

that are critically needed to enable our lower-income residents, particularly those with disabilities, a full range of housing choices.

Outreach was conducted in multiple languages, with education specifically directed to those immigrant groups who, because of national origin or limited English proficiency, may be unfamiliar with, or apprehensive about, participating in the census. Efforts were also made to ensure that information is available in alternative formats and that persons with other special needs are counted.

Persons with disabilities experience a greater degree of unemployment or underemployment than is experienced by those without disabilities and are almost three times more likely to be below the federal poverty level. In recognition of this fact, on February 2, 2010, the Montgomery County Council unanimously approved Bill 46-09, which creates a local-government hiring preference for people with developmental, psychiatric or severe physical disabilities.

In addition, providing affordable housing that is appropriate for those with a disability or special needs remains especially difficult, given necessary physical adaptations and zoning, as well as community concerns. The County's Division of Aging and Disability Services at DHHS continues to work toward accessible standards for visit-ability and live-ability in the community.

On December 1, 2010 the State of Maryland Department on Aging launched the Maryland Access Point (MAP) website for seniors, persons with disabilities and caregivers. MAP is part of the national Aging and Disability Resource Center (ADRC) initiative from the U.S. Administration on Aging and the Centers for Medicare and Medicaid. MAP state partners include the Maryland Departments of Aging, Disabilities, Health and Mental Hygiene, and Human Resources, as well as the Regional Centers for Independent Living. The purpose is to provide streamlined access to information and services for long-term supports and assistance.

Montgomery County Planners have recently undertaken a comprehensive rewrite of the County's Zoning Ordinance. Planners aim to simplify a complex code and to reinforce the County's high quality of life. The Zoning Code was last comprehensively rewritten in 1977.

The Montgomery County Council unanimously approved Zoning Text Amendment 09-08 on March 2, 2010 creating a new family of Commercial/Residential (CR) Zones that will allow some areas designated in master plans to become denser, mixed-use communities that will encourage residents and businesses to be less dependent on automobiles and more reliant on increased public transit.

Among the provisions of CR Zones is allowance for increased density if properties are developed near public transit and provide other public benefits. CR Zones also allow increased density for projects that include affordable housing alternatives and residential projects that include units that are fully wheel chair accessible.

Unfair lending practices evolved into an extensive foreclosure problem countywide, but especially in areas of the County populated by racial and ethnic minorities. Montgomery County chose to match State funds for housing counseling efforts by providing assistance to four non-profit counseling organizations in areas of the County hardest hit by foreclosure and fraudulent lending activities.

Together, the non-profit agencies, Homefree-USA of Gaithersburg, Latino Economic Development Corporation (LEDC) of Wheaton, Housing Initiative Partnership (HIP) in Germantown and Asian-American Homeownership Counseling in Silver Spring, have given free counseling to over 4,000 clients and have held 145 free workshops (reaching over 7,000 people) through end of 2010. The majority of issues faced are foreclosure prevention, mortgage modification and negotiating with the lender. In many cases, counseling has resulted in successful modification of loan terms. Based on initial feedback, Hispanics and African Americans make up the highest number of clients who have participated in foreclosure prevention and financial counseling sessions.

DHCA also spearheaded the 10<sup>th</sup> Annual Montgomery County Housing Fair & Financial Fitness Day in October 2010. It was attended by 1,200 residents and conducted in collaboration with over 90 exhibitors, including government agencies, non-profit organizations and businesses. The Fair addressed foreclosure prevention, financial scams, managing money, renter's rights and affordable housing. Although the mortgage crisis has abated in recent months, the demand for this type of counseling by Montgomery County residents continues.

In addition, DHCA has established a Focused Neighborhood Assistance Program, choosing two neighborhoods heavily impacted by foreclosures to receive County assistance for stabilization. Montgomery County also licenses all rental housing, and provides help and information regarding relevant laws to both landlords and tenants. DHCA provides extensive information on how to recognize and prevent discriminatory housing practices, including lending procedures and practices, fair housing requirements and additional information concerning occupancy standards and issues specifically related to fair housing for persons with disabilities. DHCA provides sample leases, a Landlord-Tenant Handbook (in English and Spanish), and an on-line apartment rental guide. The

Department has specialists who work with landlords and tenants to resolve disputes.

In spite of decreasing budget allocations, the County has continued to show a strong commitment to providing affordable housing and for “safety net” services for the most vulnerable. The total number of affordable housing units produced, preserved and in the pipeline for FY11 is 2,120, to date. FY10 secured another 2,783 units, with FY09 showing 1,589 and FY08 1,674.

In addition, Montgomery County, in partnership with the Housing Opportunities Commission (HOC), is providing federal stimulus funds to enable HOC to acquire and rehabilitate vacant, foreclosed properties, preserving these properties as affordable rental housing for the long-term. As of early 2011, 23 homes had been acquired. Additionally, the County is funding, with local funds, and coordinating with non-profit housing providers, like Habitat for Humanity and AHC Inc., to enable these organizations to acquire and rehabilitate vacant, foreclosed properties for sale to lower-income homebuyers.

For FY10, the County Council approved \$57.8 million for the Housing Initiative Fund (\$32.8 million from the general fund and \$25 million in Bond funding). FY11 saw an additional allotment of \$29 million (\$14 million in general funds and \$15 million in Bond funding). This locally-funded housing trust fund is used to increase and preserve the County’s supply of affordable housing, including housing for residents with special needs. For FY10, \$8.9 million of the HIF was reserved for continued implementation of Montgomery County’s Housing First Plan, a plan to assist homeless individuals and families move rapidly into stable, permanent housing, including rental assistance subsidy payments. During FY11, another \$7.2 million was set aside for this purpose. Also, tenant-based rental assistance in the amount of \$750,000 was provided both in FY10 and FY11 through the HOME Investment Partnership Program to the Montgomery County Coalition for the Homeless to provide needed subsidies for residents of permanent supportive housing.

The County primarily uses its HIF funds to provide gap financing to non-profit and for-profit developers of affordable housing. These funds are used to leverage other sources of affordable housing funds, including Federal HOME funds, state and local bond financing, and equity funding generated through the use of the Federal Low Income Housing Tax Credit program.

In addition, Montgomery County was among the first jurisdictions in the country to adopt inclusionary zoning. Created in 1974, the nationally recognized Moderately Priced Dwelling Unit (MPDU) program has produced almost 13,000 units of affordable for sale and rental housing throughout the County. Under the MPDU program every new development in the County with 20 or more units is required to set aside between 12.5 percent and 15 percent

of its units as affordable (meaning they are affordable to households earning 65 percent to 70 percent of the AMI). Furthermore, up to one-third of the units produced each year are available to the Housing Opportunities Commission (HOC) for use as lower-income rental housing, thereby reaching households with income as low as 30 percent of median.

The MPDU program has resulted in economically and racially diverse communities throughout the County, expanded housing choice, and resulted in other desirable public outcomes. For example, a recent report issued by The Century Foundation and authored by Heather Schwartz, an Associate Policy Researcher at the RAND Corporation, found that lower-income students in the County who were able to attend more affluent schools, primarily due to the economic integration of households resulting from the MPDU program in Montgomery County, performed better in academic achievement.

The County continues to work in partnership with other organizations to site affordable housing for special populations. Currently, DHCA worked with the Montgomery County Coalition for the Homeless on a project to adaptively reuse and rehabilitate a five-story commercial building in Bethesda into 32 personal living quarters for homeless adults.

The Housing Element of the General Plan was first approved in 1969 and later approved as a part of the 1993 General Plan refinement. The newest version of the Housing Element, prepared by the Maryland-National Capital Park and Planning Commission (M-NCPPC), was approved, with amendments, by the County Council on March 29, 2011 (see Housing Element of the General Plan, Draft July 2009, Attachment). The Housing Element makes note of the chronic shortage of housing that is affordable for much of the County's moderate and lower income households, and it recommends a series of public policy actions that should be taken to reduce the housing affordability gap in Montgomery County. Its goals are 1.) to conserve and stabilize neighborhoods and the existing housing stock, 2.) to concentrate new housing in mixed-use, transit-oriented areas and 3.) to encourage and maintain a wide choice of housing types and neighborhoods for people of all incomes, ages, lifestyles, and physical capabilities at appropriate locations and densities.

DHCA comments on all master and sector plans, advocating that affordable housing be addressed in the plans and that the Maryland - National Capital Park and Planning Commission establish an "affordable housing goal" in each plan area. DHCA also supports zoning text amendments that create a more attractive planning and economic environment for the development of affordable housing, including increases to allowable heights, densities and Floor Area Ratios in order to provide added flexibility to facilitate affordable housing development.

The Montgomery County Planning Board reviews project, preliminary and site plans as part of the development review process. Each review has different specifications and requires input from several County agencies. Delays can occur at any point in the process, including from the applicant. In the last two years, planners have improved review times for preliminary and site plans by 43 percent to an average of 64 days in FY10.

The Planning Department's Environmental Division reviews every development application for the presence of natural resources, including forests. Review of forest conservation exemptions has improved 45 percent since FY08.

In 2009 DHCA implemented a pilot initiative to comprehensively address community needs in two geographically defined Focus Areas of Mid-County (Wheaton) and Up-County (Germantown). The County's efforts focused on single-family homes in primarily, if not exclusively, residential neighborhoods and grew from a belief in the importance of strong, well-maintained neighborhoods as a critical component of overall community well-being. A common concern expressed by residents and HOA representatives in both focus areas was the growing number of foreclosed or vacant properties and the impact this had on code enforcement complaints, property values and HOA assessments.

As the public housing agency, the Housing Opportunities Commission of Montgomery County (HOC) administers a variety of housing programs in order to provide subsidized housing to low and moderate income individuals and families. The two largest programs are Public Housing and Housing Choice Voucher (formerly called "Section 8"). HOC manages 1,500 Public Housing units and administers 6,028 federal Housing Choice Vouchers, which allow eligible individuals to rent in the private market by using the voucher subsidy. HOC also provides housing for the elderly and for people with disabilities and special needs. In addition, HOC offers homeownership programs that include mortgage financing and closing cost assistance. As of August 2010, HOC owned, managed, administered or financed a total of 22,559 units of housing in Montgomery County.

Affordable housing is spread throughout the County and mixed with market rate housing with the goal of preventing heavy concentrations of low income housing in any one area.

Montgomery County Executive Isiah Leggett convened an Affordable Housing Task Force in March 2007 to address the need to provide sufficient and appropriate affordable housing to the County's increasingly diverse population (see Affordable Housing Task Force Report Attachment). The Task Force was comprised of more than 30 participants from the public and private sectors, representing financiers, builders, advocates and professionals. They met over

the course of several months and produced a Report in March 2008 that addressed six main goals: preservation of affordable housing, creation of affordable housing, adoption of regulatory reform, community acceptance of affordable housing, assessment of affordable housing goals and home purchase assistance for public employees.

In 2008 the County Executive convened the Tenant Work Group to review primary issues that impact renters in the community, focused specifically on: security; code updates, enforcement and complaints; landlord-tenant communication and tenant advocacy; and particular needs of seniors and special needs populations (see Tenants Work Group Report Attachment). The County is in the process of following up on a number of recommendations.

Montgomery County's Department of Permitting Services (DPS) has introduced a voluntary certification program, Design for Life Montgomery, the first certification effort in Maryland to encourage visit-ability and live-ability for single-family attached and detached homes. It targets both new construction and home renovations. This program follows the National Association of Homebuilder's guidelines and targets both new units and renovation of existing homes. Supported by the Maryland National Capital Building Industry and many local agencies, the visit-ability certification addresses the needs of people with mobility disabilities by having a no-step entrance, door widths of at least 32-inch clearance and a usable bathroom.

Live-ability goes further in requiring the previous three amenities plus a bedroom, full bath, kitchen and circulation path that are all accessible. Homes enhanced with these features will meet the needs of residents and visitors for a lifetime, especially persons with a temporary or permanent disability. Such design also helps Montgomery County's senior population to 'age-in-place.' As of March 2011, 45 building permits have been issued for this program.

In addition, the Montgomery County Commission on People with Disabilities indicates that there is a strong correlation between people with disabilities and unemployment or underemployment, resulting in a further need for affordable housing. In Montgomery County, of the 40,000 individuals with disabilities, 43.3 percent are unemployed, according to the 2006 American Community Survey from the U.S. Census Bureau. The Commission advocates further for fair housing for those with a disability by encouraging visit-ability requirements in new housing and supporting financial assistance, where qualified, for renovations to existing single-family and multi-family homes.

The Special Needs Housing Division at DHHS focuses on basic housing stabilization services as well as on longer term supportive, transitional and permanent housing options for persons with special needs, such as those who are homeless or have mental or physical disabilities or a police record.

Metropolitan Washington Council of Governments' (COG) Housing Programs cover a broad array of issues important to area local governments and their housing partners. These include data on the region's housing stock, homelessness, housing affordability, concentration of affordable housing, fair housing, and neighborhood redevelopment. COG works to provide current, accessible information that will help inform regional and local policies. Current COG Housing Program efforts include implementation of the Metropolitan Washington Regional Affordable Housing Policy, which calls for the creation of new affordable housing, the preservation of existing affordable housing and the distribution of affordable housing opportunities around the metropolitan area.

Montgomery County, in partnership with the State and other advocacy groups, has worked hard to ensure that accurate and timely information is available so that residents do not unwittingly become victims of a scam and know where to turn for help if they are victimized. The County's web site has a section devoted to foreclosure prevention that provides information on how to avoid scams and fraud.

The County has also collected and mapped foreclosure data, making the data available on line, and using it to identify any trends. Staff is also working closely with banks that have foreclosed to mitigate the impact on neighborhoods by reducing the length of time properties are vacant and in 'bank inventories' and to ensure that vacant properties are maintained.

The Justice Department, under the direction of Assistant Attorney General Tom Perez (a Montgomery County resident and former Montgomery County councilmember), has created a new Fair Lending unit that focuses exclusively on unfair lending practices, including both the unfair denial of minority access to home loans as well as any discriminatory efforts to target minorities for subprime loans. The increased efforts at the federal level will help ensure that unfair lending practices are addressed.

The Montgomery County Office of Consumer Protection (OCP) and the Maryland Attorney General's Office, Consumer Protection Division, are responsible for ensuring a fair marketplace for consumers and businesses, and they enforce consumer protection laws that prohibit unfair and deceptive business acts. As part of this, they investigate complaints related to mortgage loan modification scams and offer advice on how to identify if you have been approached by a potential scammer as well as information on foreclosure counseling services law, the compliant mediation process and how to file a complaint.

The County's Office of Consumer Protection provides advice and information on predatory lending in general and on discriminatory predatory lending in

particular because the primary targets of predatory lending are African Americans, Hispanics and elderly women.

The topic of predatory lending has become commonplace in newspaper headlines and in housing discussions. Discriminatory predatory lending targets borrowers for loans with exorbitant or abusive terms based on race, national origin, sex, age, or other protected categories. Some abusive home-lending practices occur in the so-called "sub-prime market" and many address home loan opportunities for people with limited credit histories.

## **V. Summary**

Montgomery County's 2011 Analysis of Impediments to Fair Housing Choice provides an overview of fair housing circumstances in the County and enumerates efforts made by many agencies and parties in the County to effectively and affirmatively further fair housing. It does not claim to be an exhaustive guide to every instance or effort regarding fair housing.

Even with substantial concerted efforts, impediments still remain that are ongoing and difficult to eliminate, including the general lack of affordable and accessible housing, especially for persons with a disability or special needs. A recurring need also continues for outreach and education concerning fair housing to both residents and housing providers, especially as the County grows and diversifies.

Montgomery County's permit approval process, including public review, can also be an obstacle or delay in the development of new, especially affordable, housing. Also, limited availability of accurate data and information about the fair housing environment may hamper appropriate decision-making.

Finally, unfair business and lending practices have contributed to high levels of foreclosure events that, ultimately, can also provide fertile ground for financial scams. Such schemes often target people who are minorities, immigrants or seniors and are protected under the federal Fair Housing Act of 1968 and the Fair Housing Amendments Act of 1988.

Montgomery County takes seriously the affirmative furthering of fair housing and works continuously to provide comprehensive responses to cited impediments, both in-house and through cooperative efforts with other jurisdictions, agencies and relevant participants.

## **VI. Attachments**

- Demographic Maps – for racial breakdown and other maps click [here](#); for additional demographic maps, click [here](#)
- [Trendsheets](#), Montgomery County Planning Dept., 2010 and 2011
- [“Challenges Associated with the Suburbanization of Poverty,”](#) Greater Washington Research at Brookings, 2010
- [Montgomery County Foreclosure Events](#), 2007-2010
- [Design for Life Montgomery Brochure](#), 2010
- [Interagency Fair Housing Coordinating Group Membership](#), 2011
- [Fair housing event flyers](#)
- [OHR Educational Materials – 10<sup>th</sup> Grade Curriculum](#)
- [OHR Fair Housing Brochures](#)
- [OHR Testing Results](#), 2009
- [Housing Element of the General Plan](#), Draft July 2009
- [Affordable Housing Task Force Report and Recommendations](#), 2008
- [Tenants Work Group Report](#), 2010

Department of Housing & Urban Development  
Office of Community Planning

COVER PAGE

Annual Performance Report

Community Development Block Grant Program

OMB Approval No.2502-0006

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1. PROGRAM YEAR END  
6/30/13

2. GRANT NUMBER  
B-12-UC-24-0001

---

3. NAME & ADDRESS OF GRANTEE  
Montgomery County, Maryland  
100 Maryland Avenue Fourth Floor  
Rockville, Maryland 20850

4. NAME & ADDRESS OF C.D. DIRECTOR  
Mr. Richard Y. Nelson, Jr.,  
Dept. of Housing and Community Affairs  
100 Maryland Avenue Fourth Floor  
Rockville, Maryland 20850

---

5. NAME & TELEPHONE NUMBER OF  
PERSON MOST FAMILIAR WITH  
INFORMATION IN THIS REPORT

Mr. Matthew Greene  
(240) 777-3631

6. NAME & TELEPHONE NUMBER OF  
PERSON TO CONTACT ABOUT  
DISCLOSURES REQUIRED BY THIS REFORM  
ACT OF 1989

Ms. Luann W. Korona  
(240) 777-3656

---

7. Have these Community Development Block Grant (CDBG) funds been used:

a. to meet the community development program objectives in the consolidated plan for this program year?

If no, explain, in narrative attachment, how: (1) the uses did not relate to program objectives;  
and (2) future activities or program objectives might change as a result of this year's  
experiences. Yes

b. exclusively to either benefit low-and-moderate (low/mod) income persons, aid in the prevention or  
elimination of slums or blight, or meet community development needs having a particular urgency? If no,  
explain in a narrative attachment. Yes

c. such that the grantee has complied with, or will comply with, its certification to expend not less  
than 70% of its CDBG funds, during the specified period, on activities which benefit low/mod  
income persons? If no, explain in a narrative attachment. Yes

8. Were citizen comments about this report and/or the CDBG program received?

If yes, attach a summary .

Unknown at draft date of September 12, 2013

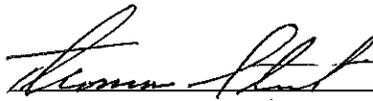
9. Indicate how the Performance Report was made available to the public:

- a. BY PRINTED NOTICE MONTGOMERY SENTINEL September 5, 2013
- b. OTHER MONTGOMERY REGIONAL SERVICE CENTERS and DHCA offices
- c. email, internet notice sent out on various County-controlled listserves, posted on Departmental website

I hereby certify that: This report contains all required items identified above; Federal assistance made available under the Community Development Block Grant Program (CDBG) has not been utilized to reduce substantially the amount of local financial support for community development activities below the level of such support prior to the start of the most recently completed CDBG program year; all the information stated herein, as well as any information provide in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18U.S.C1001, 1010, 1012; U.S.C. 3729,3802)

Tom Street  
Assistant Chief Administrative Officer

 09/17/13

Typed Name & Title of Authorized  
Official Representative

Signature

Date

# Certificate of Publication

State Of Maryland }  
County of Montgomery } SS

Sherry Sanderson, being duly sworn, says:

That she is Legal Advertising Representative of The Montgomery County Sentinel, a weekly newspaper of general circulation, published in Rockville, Montgomery County, Maryland; that the publication, a copy of which is attached hereto, was published in the said newspaper on

September 5, 2013

That said newspaper was regularly issued and circulated on those dates.

SIGNED:



Subscribed to and sworn to me this 5th day of September 2013,

## MONTGOMERY COUNTY, MARYLAND DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

### NOTICE - Consolidated Annual Performance and Evaluation Report (CAPER) for County FY2013 (July 1, 2012 to June 30, 2013) Available for Review

In accordance with Title I of the Housing and Community Development Act of 1974 as amended and the regulations found at 24 CFR part 91, et. seq., the Department of Housing and Community Affairs (DHCA) has completed Montgomery County's Consolidated Annual Performance and Evaluation Report (CAPER) for the County fiscal year 2013 (Federal FY2012) and Consolidated Plan Program Year 2012 (covers the period July 1, 2012 to June 30, 2013).

The CAPER describes the accomplishments of the funded projects in Fiscal Year 2013 / Program Year 2012 with Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), and HOME Investment Partnership (HOME) funds.

Copies of the CAPER will be available for review online (<http://www6.montgomerycounty.md.gov/content/dhca/community/ConPlan.asp>) and at the following locations beginning Sept 9:

Montgomery County, Maryland  
Department of Housing and Community Affairs  
100 Maryland Avenue, Fourth Floor  
Rockville, Maryland 20850

Bethesda-Chevy Chase Services Center  
4805 Edgemoor Lane  
Bethesda, Maryland 20814

Silver Spring Services Center  
One Veterans Place  
(Ellsworth Drive and Fenton Street)  
Silver Spring, Maryland 20910

Mid-County Services Center  
2424 Reddie Drive  
Wheaton, Maryland 20902

Upcounty Services Center  
12900 Middlebrook Road, Suite 1000  
Germantown, Maryland 20874

Eastern Montgomery Services Center  
3300 Briggs Chaney Road  
Silver Spring, Maryland 20901  
(by appointment: 240 777-8414)

Written statements may be submitted until 4:30 p.m., September 26, 2013 and should be addressed to: **Richard Y. Nelson Jr., Director**

**Department of Housing & Community Affairs  
100 Maryland Avenue, Fourth Floor  
Rockville, Maryland 20850  
Staff contact is Matt Greene (240) 777-3631**

00011055 1t 09/05/13

01104559 00011055

DEPARTMENT OF HOUSING & COMMUNITY  
AFFAIRS  
100 MARYLAND AVENUE  
FOURTH FLOOR  
ROCKVILLE, MD 20850



DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

Isiah Leggett  
*County Executive*

Richard Y. Nelson, Jr.  
*Director*

September 11, 2013

Dear Center Director:

This is a draft copy of the Department of Housing and Community Affairs (DHCA) Consolidated Annual Performance and Evaluation Report (CAPER). It is required by HUD and describes the accomplishments of the funded projects in Fiscal Year 2013 / Program Year 2012 with Community Development Block Grant (CDBG), Emergency Shelter / Solutions Grant (ESG), and HOME Investment Partnership (HOME) funds. Copies are being sent to all Service Centers for public review at the Center.

Residents may contact me at the Grants Administration and Special Projects Section of DHCA at 240-777-3631 to discuss; however, if a resident wishes to have their comments included in the final copy sent to HUD they must contact DHCA in writing by 5:00 pm on September 26, 2013. Written statements should be addressed to:

Richard Y. Nelson Jr., Director  
Department of Housing & Community Affairs  
100 Maryland Avenue, Fourth Floor  
Rockville, Maryland 20850

Thank you for making this document available for review.

Matthew Greene  
Senior Planning Specialist

**Division of Community Development**

## Consolidated Plan for Housing and Community Development

The United States Department of Housing and Urban Development (HUD) requires that all jurisdictions entitled to receive funding under the Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with Aids (HOPWA) programs develop a Consolidated Plan for community development no less than every five years, and an Action Plan every year. Ours are always due to HUD by May 15 and are made available for public review for 30 days prior to their submission. The Annual Action Plan covers the upcoming fiscal year -- July 1 of the plan year through June 30 of the following year. You can find the most recent five-year plan and annual action plan submission details below. To learn more about these programs generally and the process for prioritizing Public Service Grants using CDBG funds, please see our Grants Administration and Special Projects page.

By September 30 of each year, the County reports to residents and to HUD on how federal funds were spent and what was accomplished during the previous fiscal year. This is called the Consolidated Annual Performance and Evaluation Report (CAPER). It covers the fiscal year just ended on June 30 and is made available for public review 15 days prior to submission to HUD.

The Department of Housing and Community Affairs (DHCA) also provides the Certificate of Consistency with the Consolidated Plan necessary for applicants seeking certain funding through the U.S. Department of Housing and Urban Development (HUD). Please click [here](#) for more information on how to request a certification.

Hard copies of all Consolidated Plan materials and the Analysis of Impediments to Fair Housing Choice are available for review at DHCA during normal business hours: 100 Maryland Avenue, Fourth Floor, Rockville, Maryland 20850. Please call or email Matthew Greene, Senior Planning Specialist with DHCA, if you have questions regarding Consolidated Plans - (240) 777-3631 or Cathy Mahmud, Senior Planning Specialist, for questions regarding the Analysis of Impediments to Fair Housing Choice - (240) 777-3669. Our TTY number (for the hearing impaired) is (240) 773-3556.

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September 11, 2013

New draft report available for public review: [FFY12 CFY13 Consolidated Annual Performance and Evaluation Report \(CAPER\)](#)

In accordance with Title I of the Housing and Community Development Act of 1974 as amended and the regulations found at 24 CFR part 91, et. seq., the Department of Housing and Community Affairs (DHCA) has completed Montgomery County's Consolidated Annual Performance and Evaluation Report (CAPER) for the County fiscal year 2013 (Federal FY2012) and Consolidated Plan Program Year 2012 (covers the period July 1, 2012 to June 30, 2013).

The CAPER describes the accomplishments of the funded projects in Fiscal Year 2013 / Program Year 2012 with Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), and HOME Investment Partnership (HOME) funds.

Hard copies of the CAPER are available for review at the following locations:

*Montgomery County, Maryland  
Department of Housing and Community Affairs  
100 Maryland Avenue, Fourth Floor  
Rockville, MD 20850*

**[Bethesda-Chevy Chase Services Center](#)**  
*4805 Edgemoor Lane  
Bethesda, MD 20814*

**[Silver Spring Services Center](#)**

*One Veterans Place  
(Ellsworth Drive and Fenton Street)  
Silver Spring, MD 20910*

**Mid-County Services Center**  
*2424 Reedie Drive  
Wheaton, MD 20902*

**Upcounty Services Center**  
*12900 Middlebrook Road, Suite 1000  
Germantown, MD 20874  
(by appointment: 240-777-8040)*

**Eastern Montgomery Services Center**  
*3300 Briggs Chaney Road  
Silver Spring, MD 20901  
(by appointment: 240-777-8414)*

Written statements may be submitted until 4:30 p.m., September 26, 2013 and should be addressed to:

*Richard Y. Nelson Jr., Director  
Department of Housing & Community Affairs  
100 Maryland Avenue, Fourth Floor  
Rockville, Maryland 20850dd*

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## **FY13 Consolidated Plan Annual Action Plan**

The FY13 Annual Action Plan was submitted for approval to the United States Department of Housing and Urban Development (HUD) on May 15, 2012. The Plan serves as Montgomery County's application for CDBG, HOME and ESG funds for Fiscal Year 2013 (July 1, 2012 to June 30, 2013). The plan identifies community needs as well as specific uses for the annual funding allocations under these three programs.

- Executive Summary and Section 1 (includes annual Action Plan of proposed spending)
- Action Plan (proposed use of funds for CDBG, ESG, and HOME funding)
- Section 2 - HUD Tables
- Section 3 - Continuum of Care
- Appendix A - Citizen Participation
- Appendix B - Analysis of Impediments to Fair Housing Choice (AI)
- Appendix C - Advertisement in Local Paper/Request for Comment/Comments
- Full FY13 Consolidated Plan

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FY12 Consolidated Annual Performance and Evaluation Report (CAPER)

## **FY12 Consolidated Plan Annual Action Plan**

The FY12 Annual Action Plan was submitted for approval to the United States Department of Housing and Urban Development (HUD) on May 13, 2011. This Plan serves as Montgomery County's application for CDBG, HOME and ESG funds for Fiscal Year 2012 (July 1, 2011 - June 30, 2012). The plan identifies community needs as well as specific uses for the annual funding allocations under these three programs. The Department of Housing and Community Affairs (DHCA) has also revised the Analysis of Impediments to Fair Housing Choice along with this year's Action Plan (included below as Appendix C and also posted here with additional fair housing information: [http://www.montgomerycountymd.gov/dhca/community/Fair\\_Housing/home.html](http://www.montgomerycountymd.gov/dhca/community/Fair_Housing/home.html)).

- Executive Summary and Section 1 (includes annual Action Plan of proposed spending)
- Action Plan (proposed use of funds for CDBG, ESG, and HOME funding)
- Section 2 - HUD Tables

- Section 3 - Continuum of Care
- Appendix A - Citizen Participation
- Appendix B - Affordable Housing Task Force Status Report
- Appendix C - Analysis of Impediments to Fair Housing Choice (AI)
- Appendix D - Advertisement in Local Paper/Request for Comment/Comments
- Appendix E - Montgomery County Legislative Session Highlights
- ESG Substantial Amendment In November 2011, Montgomery County received notification of its first allocation of funds (\$126,775) under the new regulations governing the Emergency Solutions Grant (ESG) for county fiscal year 2012 (FFY 2011). This augmented the original allocation, made under the Emergency Shelter Grant, of \$225,377, bringing the total funding up to \$352,152. The new money was allocated to Rapid Re-Housing (\$116,775) activities and for support of the Homeless Management Information System (HMIS) (\$10,000).

FY11 Consolidated Annual Performance and Evaluation Report (CAPER)

## Five-Year Consolidated Plan FY11 - FY15

Montgomery County's Consolidated Plan for Housing and Community Development, covering the period July 1, 2010 to June 30, 2015, was approved by the U.S. Department of Housing and Urban Development in summer 2010. The Plan includes a Five-Year Plan and Annual Action Plan for the 2010-2011 Consolidated Plan Program Year (County fiscal year 2011, July 1, 2010 - June 30, 2011). The Consolidated plan is mandated by HUD as a condition of receiving Community Development Block Grant, Emergency Shelter Grant, and HOME Investment Partnership Grant funds. This plan identifies community needs and identifies specific uses for the annual funding allocations under these three programs.

You can view or download the entire Plan as one document or view or download separate sections:

- Consolidated Plan
  - Executive Summary and Section 1 (includes annual Action Plan of proposed spending)
  - Action Plan (projected use of funds for CDBG, ESG, and HOME funding)
  - Section 2 - HUD Tables
  - Section 3 - Continuum of Care
  - Appendix A - Citizen Participation
  - Appendix B - Affordable Housing Task Force Status Report
  - Appendix C - Analysis of Impediments to Fair Housing Choice (AI)
  - Appendix D - Advertisement in Local Paper/Request for Comment/Comments
  - Appendix E - Montgomery County Legislative Session Highlights

A Substantial Amendment was made to the FY2009 Consolidated Plan (July 1, 2008 - June 30, 2009) to allow for use of federal funds through the Neighborhood Stabilization Program. You can find more information about the program and the amendment to the plan [here](#).

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Copyright 2013. Montgomery County Government All Rights Reserved.

**Greene, Matthew**

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**From:** Greene, Matthew**Sent:** Wednesday, September 11, 2013 4:36 PM

**To:** Anderson, Christopher J.; Art Rogers; Ball, Kim; Bandeh, Jewru; Black, Sara A; Cager, Lawrence C.; cphd@arlingtonva.us; David Levy (dlevy@rockvillemd.gov); dhcd@co.pg.md.us; Elijah Johnson (ejohnson@pwccgov.org); Eric C. Brown (ecbrown@co.pg.md.us); Erin Wilson; Evans, Patsy; Goetzing, Timothy; Greene, Jalal; Greiner, John; Hartman, Ken; Hilary Chapman; Jennifer S. Short (jshort@FrederickCountyMD.gov); John Hall (John.Hall@dc.gov); John Payne; Joy Flood (joy.flood@hocmc.org); Killian, Stephanie; Korona, Luann; Louise Kauffmann (lkauffmann@gaithersburgmd.gov); Maribeth DeLorenzo (maribeth.delorenzo@dc.gov); Matthews, Catherine; Mildrilyn Davis (mildrilyn.davis@alexandriava.gov); Nelson, Rick; Paul DesJardin (pdesjardin@mwcog.org); Paula C. Sampson (psamps@co.fairfax.va.us); Richard DeBose (Richard.DeBose@montgomeryplanning.org); Rodriguez, Reemberto; Ruth O'Sullivan; Sara Daines (SaraD@takomagov.org); Schacherer, Dale; Stacy Brooks; Stacy L. Spann (stacy.spann@hocmc.org); Strauss, Sharon; Susan Swift (sswift@rockvillemd.gov); Terri Fowler; Thon, Karen; van Balen, Ana Lopez

**Subject:** Montgomery County's Program Year 12 / County FY13 CAPER available for review

Dear Colleague,

Montgomery County's draft Consolidated Annual Performance and Evaluation Report (CAPER), covering the Federal Program Year 2012 and our fiscal year 2013 (July 1, 2012 to June 30, 2013) is now available for review and comment. The document can be found online on our Consolidated Plan page: <http://www6.montgomerycountymd.gov/content/dhca/community/ConPlan.asp>. Hard copies may also be reviewed at the Department of Housing and Community Affairs (100 Maryland Avenue, Fourth Floor, Rockville, Maryland 20850) and at the following Regional Service Centers:

Bethesda-Chevy Chase Services Center  
4805 Edgemoor Lane  
Bethesda, Maryland 20814

Mid-County Services Center  
2424 Reddie Drive  
Wheaton, Maryland 20902

Eastern Montgomery Services Center  
3300 Briggs Chaney Road  
Silver Spring, Maryland 20901

Silver Spring Services Center  
One Veterans Place  
(Ellsworth Drive and Fenton Street)  
Silver Spring, Maryland 20910

Upcounty Services Center  
12900 Middlebrook Road  
Germantown, Maryland 20874

Information is available in alternate formats upon request. Written statements may be submitted until 4:30 p.m., September 26, 2013 and should be addressed to:

Richard Y. Nelson Jr., Director  
Department of Housing & Community Affairs  
100 Maryland Avenue, Fourth Floor  
Rockville, Maryland 20850

Please call me if you need further information or have questions about this.

9/26/2013

Thank You!

Matt

Matthew Greene, AICP  
Community Development Division  
Department of Housing & Community Affairs  
100 Maryland Avenue, 4th floor  
Rockville, MD 20850  
Phone: 240-777-3631  
Fax: 240-777-3653  
Email: [matthew.greene@montgomerycountymd.gov](mailto:matthew.greene@montgomerycountymd.gov)

No public comment was received on this report as of 4:30 PM, September 26, 2013.

9/26/2013

**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp.10/31/2000)  
 OMB Approval No.: 2502-0355 (exp. 10/31/2013)

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regu

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:		2. Location (City, State Zip Code)	
MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 1)		<input type="checkbox"/> PH		100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850	
		<input type="checkbox"/> IH			
		<input type="checkbox"/> CPD			
		<input type="checkbox"/> Housing			

3a. Name of Contact Person			3b. Phone Number (Including Area Code)			4. Reporting Period <sup>2</sup>			5. Program Code (Not applicable for CPD programs.)			6. Date Submitted to Field Office		
Trivens Kargbo			240-777-3794			Oct. 1 - Sept. 30 (Annual - <input checked="" type="checkbox"/> 11)			See explanation of Codes at bottom of Page Use a separate sheet for each program code.			10/5/2012		

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
M-11-UC-24-0504-000-EE067/Victory Oaks-721 Beacon Road	\$ 6,235,967.00	1	1	No	52-2110508	No			Hamel Builders, Inc.	5710 Furnace Avenue, Suite H	Elkridge	MD	21075
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 470,098.00	9	1	No	26-1611439	No			Grimm + Parker Architects	11720 Beltsville Drive, Suite 600	Calverton	MD	20705
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 137,000.00	1	1	No		No	52-2136667		Site Solutions, Inc.	20410 Observation Drive, Suite 205	Germantown	MD	20876
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 28,000.00	0	1	Yes	20-1781080	No			Aumen Asner	100 N. Charles Street, Suite 910	Baltimore	MD	21201
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 23,603.00	0	1	Yes	52-1851030	No			Habitat America	180 Admiral Cochrane Dr., Suite 200	Annapolis	MD	21404
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 63,521.21	6	1	No	52-1143679	No			Miller, Miller & Canby	200-B Monroe Street	Rockville	MD	20850
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 24,422.43	6	1	No	04-2255187	No			Bingham McCutchen LLP	2020 K Street, NW	Washington	DC	20006
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 10,480.68	6	1	No	52-1089863	No			Furey, Doolan, & Abell	8401 Connecticut Avenue, Suite 1100	Chevy Chase	MD	20815
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 766,198.14	1	1	No			27-4337500	No	Complete Sitework, LLC	PO Box 1584	Bowie	MD	20717
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 471,109.75	1	4	No			52-1751348	No	V & V Construction, Inc.	PO Box 148	Bowie	MD	20719
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 21,582.00	1	1	No			52-2053851	No	N. A. Powell & Associates, Inc.	4987 Winchester Blvd., Ste. 5	Frederick	MD	21703
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 39,489.28	1	1	No			52-2108947	No	Geotechnical Lab, Inc.	8980 Route 108, Suite D	Columbia	MD	21045
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 60,613.84	1	1	No			52-1555856	No	Hamel Commercial, Inc.	5710 Furnace Avenue, Suite H	Elkridge	MD	21075
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 131,837.00	1	1	No			13-5583389	No	Otis Elevator Company	1017 Bright Seat Drive	Landover	MD	20785
M-11-UC-24-0504-Victory Oaks-721 Beacon Road	\$ 370,941.00	1	1	No			53-0246259	Yes	Wells & Associates, Inc.	4412 Powder Mill Road, Rm. #211	Beltsville	MD	20705

<p><b>7c: Type of Trade Codes:</b></p> <p><b>CPD:</b>                  1 = New Construction                  2 = Education/Training                  3 = Other</p> <p><b>Housing/Public Housing:</b>                  1 = New Construction                  2 = Substantial Rehab.                  3 = Repair                  4 = Service                  5 = Project Mangt.</p>	<p><b>7d: Racial/Ethnic Codes:</b></p> <p>1 = White Americans                  2 = Black Americans                  3 = Native Americans                  4 = Hispanic Americans                  5 = Asian/Pacific Americans                  6 = Hasidic Jews</p>	<p><b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b></p> <p>1 = All Insured, including Section8                  2= Flexible Subsidy                  3 = Section 8 Noninsured, Non-HFDA                  4 = Insured (Management)</p> <p>5 = Section 202                  6 = HUD-Held (Management)                  7 = Public/India Housing                  8 = Section 811</p>
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**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp.10/31/2000)  
 OMB Approval No.: 2502-0355 (exp. 10/31/2013)

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency										Check if:		2. Location (City, State Zip Code)		
MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 2)										PH		100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850		
										IH				
										CPD				
										Housing				

3a. Name of Contact Person				3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.)			6. Date Submitted to Field Office		
Trivens Kargbo				240-777-3794			Oct. 1 - Sept. 30 (Annual - F <input checked="" type="checkbox"/> D <input type="checkbox"/> 11)			See explanation of Codes at bottom of Page Use a separate sheet for each program code.			10/5/2012		

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontact 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 485,385.14	1	5	No			52-1786027	No	Penguin Heating & Air, Inc.	5710 Furnace Avenue	Elkridge	MD	21075
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 305,895.00	1	4	No			52-1977696	Yes	J & F Construction, Inc.	11200 Scaggsville Road, Unit #120	Laurel	MD	20723
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 127,826.19	1	1	No			20-8577183	No	E-Landscape Specialty Solutions, LLC	1272 Governor Bridge Road	Davidsonville	MD	21035
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 209,609.00	1	4	No			54-1617477	No	RFC, Inc.	2600 Longstone Lane, Suite 206	Marriottsville	MD	21104
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 289,730.73	1	4	No			52-1552402	No	R. V. Careys Plumbing & Heating, Inc.	14650-C Rothgeb Drive	Rockville	MD	20850
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 133,885.00	1	1	No			52-1580025	No	Topper Construction Company	7138 English Muffin Way, Bay #3	Frederick	MD	21704
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 81,865.86	1	4	Yes			52-1668921	No	Anderson Fire Protection, Inc.	5710 Furnace Avenue, Suite D	Elkridge	MD	21075
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 26,579.00	1	1	No			54-1518888	No	Metroplex Retaining Walls of VA, Inc.	602 S. King St., Suite 202	Leesburg	VA	20175
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 39,575.00	1	6	No			35-2280572	No	Rockville Iron Works, Inc.	15131-D Southlawn Lane	Rockville	MD	20850
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 32,657.00	1	1	No			52-2362380	No	Hercules Fence, Inc.	8580 Mission Road	Jessup	MD	20794
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 1,550.00	1	1	Yes			54-2177879	No	E Sentry Pest Elimination & Ground Maint.	PO Box 1675	Edgewater	MD	21037
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 73,847.66	1	4	No			26-2571064	No	C & G Carpentry Services, Inc.	18233 Flower Hill Way, Ste. A	Gaithersburg	MD	20879
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 22,055.00	1	1	No			52-2315250	No	East Coast Poured Floors, Inc.	10004 Pulaski Highway, Ste. G	Baltimore	MD	21220
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 40,000.00	1	4	No			52-2076791	Yes	Mogoo, Inc.	514 Millwheel Street	Capitol Heights	MD	20743
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 9,350.00	1	1	No			52-1390712	No	Carpentry & Hardware Services, Inc.	8919 1 McGaw Court	Columbia	MD	21045

<b>7c: Type of Trade Codes:</b>			<b>7d: Racial/Ethnic Codes:</b>			<b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b>		
<b>CPD:</b>	<b>Housing/Public Housing:</b>		1 = White Americans			1 = All Insured, including Section8		5 = Section 202
1 = New Construction	1 = New Construction	6 = Professional	2 = Black Americans			2= Flexible Subsidy		6 = HUD-Held (Management)
2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services	3 = Native Americans			3 = Section 8 Noninsured, Non-HFDA		7 = Public/India Housing
3 = Other	3 = Repair	8 = Education/Training	4 = Hispanic Americans			4 = Insured (Management)		8 = Section 811
	4 = Service	9 = Arch./Engrg. Appraisal	5 = Asian/Pacific Americans					
	5 = Project Mangt.	0 = Other	6 = Hasidic Jews					

**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp.10/31/2000)  
 OMB Approval No.: 2502-0355 (exp. 10/31/2013)

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:	2. Location (City, State Zip Code)
MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 3)		PH	100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850
		IH	
		CPD	
		Housing	

3a. Name of Contact Person	3b. Phone Number (Including Area Code)	4. Reporting Period2 Oct. 1 - Sept. 30 (Annual -	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	6. Date Submitted to Field Office
Trivens Kargbo	240-777-3794	F <input checked="" type="checkbox"/> D <input type="checkbox"/> I <input type="checkbox"/> 1 <input type="checkbox"/>		10/5/2012

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontact 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 549,744.26	1	2	No			52-1308900	No	J. H. Bradby, Inc.	7325 Georgia Avenue, NW	Washington	DC	20012
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 20,564.00	1	1	No			54-1022847	No	Big Stuff, Inc.	1301 Ritchie Road	Capitol Heights	MD	20743
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 35,500.00	1	4	No			54-1375953	No	Southland Insulators	8521 quarry Road	Manassas	VA	20110
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 15,647.00	1	1	Yes			20-5391753	No	Choice Stairways, Inc.	231 Bugeye Square	Prince Frederick	MD	20678
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 7,335.00	1	1	Yes			54-1315063	No	J. W. Draperies, Inc.	5625 Furnace Avenue	Elkridge	MD	21075
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 137,847.14	1	1	No			20-1356948	No	Atlantic Coast Carpet	10766 Tucker Street	Beltsville	MD	20705
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 8,098.00	1	1	No			52-0975643	No	Overhead Door Company of Wash.	6841 Distribution Drive	Beltsville	MD	20705
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 5,804.00	1	1	No			42-1161782	No	Fireside Hearth & Home	9040 Junction Drive	Annapolis	MD	20701
M-11-UC-24-0504/Victory Oaks-721 Beacon Road	\$ 12,375.00	1	2	No			577-11-8342	No	Wheeler Service Company	4325 Pond Street, NE	Washington	DC	20019
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 3,209,952.00	2	1	No	32-0188129	Yes		Yes	RKR Construction Company	9308A Cherry Hill Road	College Park	MD	20740
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 336,995.00	2	2	No			52-1293372	No	Associates Plumbing, Inc.	93 Monocracy Blvd. # A6	Frederick	MD	21701
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 156,612.00	2	2	Yes			02-0732837	No	Lindsay's Contractor Services	28940 Kemptown Road	Damascus	MD	20872
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 257,630.00	2	2	No			52-1968142	No	D & R Electric, Inc.	19532 Amaranth Drive	Germantown	MD	20874
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 167,135.00	2	2	No			52-1704207	No	Carefree Kitchens, Inc.	2901 Strickland Street	Baltimore	MD	21223
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 201,360.00	2	2	No			52-2018266	No	Aeroseal Contracting Corporation	8350 Bristol Court, Suite 103	Jessup	MD	20794
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 169,466.00	2	4	Yes			27-4038961	No	Dream Painting	735 Fallgrove Drive, # 8021	Rockville	MD	20850
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 183,974.00	2	2	No			52-2332663	No	Priority Engineering Services, Inc.	14221 Cherry Lane Court	Laurel	MD	20707
M-11-UC-24-0504MHP 5501 Hapine Hamlet Place	\$ 109,069.00	2	2	No			52-0222850	No	American Lumber Corporation	520 South Caton Avenue	Baltimore	MD	21220

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<p><b>Housing/Public Housing:</b></p> <p>1 = New Construction</p> <p>2 = Substantial Rehab.</p> <p>3 = Repair</p> <p>4 = Service</p> <p>5 = Project Mangt.</p> <p>6 = Professional</p> <p>7 = Tenant Services</p> <p>8 = Education/Training</p> <p>9 = Arch./Engrg. Appraisal</p> <p>0 = Other</p>		

**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp.10/31/2000)  
OMB Approval No.: 2502-0355 (exp. 10/31/2013)

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	<input type="checkbox"/> PH	100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850
	<input type="checkbox"/> IH	
	<input type="checkbox"/> CPD	
	<input type="checkbox"/> Housing	

3a. Name of Contact Person <b>Trivens Kargbo</b>	3b. Phone Number (Including Area Code) <b>240-777-3794</b>	4. Reporting Period2 <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY2011)	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	6. Date Submitted to Field Office <b>10/5/2012</b>
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Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
M-11-UC-24-0504/18711 Sparkling Water	\$ 43,245.00	2	1 N		214-17-1886	N			Helios Construction	4100 Isbell Street	Silver Spring	MD	20906
M-11-UC-24-0504/200 Swarthmore Avenue	\$ 18,300.00	3	4 N		45-3928958	N			Molina's Contractor	P.O.Box 632	Rockville	MD	20848
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 11,000.00	3	1 N		359647633	N			Azar Construction	2800 Harris Avenue	Silver Spring	MD	20902
B-11-UC-24-0001	\$ 39,164.00	2	1 N		55486333	N			Ryan General Inc.	5814 Quebec Street	Berwyn Heights	MD	20740
B-11-UC-24-0001	\$ 26,697.00	2	4 N		521668338	N			Minara Construction Co.	1213 Ruppert Street	Silver Spring	MD	20903
B-11-UC-24-0001	\$ 25,410.00	2	1 N		203390872	N			Wall to Wall Construction Co.	9 Newburg Avenue, St. 100	Catonsville	MD	21228
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 65,510.00	2	1 N		522135619	N			Allied Remodelers LLC	4601 President Drive	Lanham	MD	20706
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 15,510.00	3	1 N		359647633	N			Azar Construction	2800 Harris Avenue	Silver Spring	MD	20902
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 32,890.00	2	1 N		359647633	N			Azar Construction	2800 Harris Avenue	Silver Spring	MD	20902
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 10,505.00	3	4 N		204957450	N			Weston House Woodworks, Inc.	23520 Pocahontas Drive	Laytonsville	MD	20882
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 52,595.00	2	4 N		131482214	N			Landmark Design and Constr.	3005 Schubert Drive	Silver Spring	MD	20904
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 6,930.00	3	1 N		203390872	N			Wall to Wall Construction Co.	9 Newburg Avenue, St. 100	Catonsville	MD	21228
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 4,200.00	3	1 N		521303235	N			Ryan General Inc.	5814 Quebec Street	Berwyn Heights	MD	20740
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 38,000.00	2	1 N		214171886	N			Helios Construction	4100 Isbell Street	Silver Spring	MD	20906
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 48,332.00	2	1 N		203390872	N			Wall to Wall Construction Co.	9 Newburg Avenue, St. 100	Catonsville	MD	21228
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 14,460.00	3	1 N		134248606	N			Masters Heating and Air Cond.	7891-A Beechcraft Avenue	Gaithersburg	MD	20879
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 46,906.00	2	1 N		520783274	N			Metropolitan Industries, Inc.	5014 46th Avenue	Edmonston	MD	20781
B-11-UC-24-0001/DHCA Single Family Rehabilitation	\$ 50,485.00	2	4 N		203524356	N			JFR General Contracting Inc.	2408 Evans Drive	Silver Spring	MD	20902

**7c: Type of Trade Codes:**

**7d: Racial/Ethnic Codes:**

**5: Program Codes (Complete for Housing and Public and Indian Housing programs only):**

**CPD:**

**Housing/Public Housing:**

**1 = White Americans**

**1 = All Insured, including Section8**

**5 = Section 202**

- 1 = New Construction
- 2 = Education/Training
- 3 = Other

- 1 = New Construction
- 2 = Substantial Rehab.
- 3 = Repair
- 4 = Service
- 5 = Project Managt.
- 6 = Professional
- 7 = Tenant Services
- 8 = Education/Training
- 9 = Arch./Engrg. Appraisal
- 0 = Other

- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hasidic Jews

- 2= Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFDA
- 4 = Insured (Management)

- 6 = HUD-Held (Management)
- 7 = Public/India Housing
- 8 = Section 811

**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp.10/31/2000)  
 OMB Approval No.: 2502-0355 (exp. 10/31/2013)

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 5)										Check if:		2. Location (City, State Zip Code) 100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850				
										<input type="checkbox"/> PH						
										<input type="checkbox"/> IH						
										<input type="checkbox"/> CPD						
										<input type="checkbox"/> Housing						
3a. Name of Contact Person Trivens Kargbo				3b. Phone Number (Including Area Code) 240-777-3794			4. Reporting Period Oct. 1 - Sept. 30 (Annual - <input checked="" type="checkbox"/> )11)			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office 10/5/2012			
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.							
									Name	Street	City	State	Zip			
B-11-UC-24-00001/1007 E. University Blvd	\$ 70,523.00	2	1	No	359-64-7633	No		No	Constructio n Co.	P.O. Box 2799	Silver Spring	MD	20915			
B-11-UC-24-00001/1007 E. University Blvd	\$ 17,128.00	2	1	No	520-62-7053	No		No	Harvey W. Hottell, Inc.	18900-A Woodfield Rd.	Gaithersburg	MD	20879			
B-11-UC-24-00001/1007 E. University Blvd	\$ 10,000.00	5	1	No	578-62-3931	No		No	Richard B. Pilkinton	134 Grant Ave.	Takoma Park	MD	20912			
B-11-UC-24-0001/8 Philadelphia Ave	\$ 53,050.00	2	1	No	359-64-7633	No		No	Azar Constructio n Co.	P.O. Box 2799	Silver Spring	MD	20915			
B-11-UC-24-0001/McAlphine	\$ 35,968.50	2	4	No		No		No	Metro Paving Corporation	5470 Lafayette Pl	Hyattsville	MD	20781			
B-11-UC-24-0001/McAlphine	\$ 13,775.00	2	4	No	20-5642799	No		No	Romero Construction Co	409C Stonestreet Ave	Rockville	MD	20850			
B-11-UC-24-0001/McAlphine	\$ 15,531.68	2	5	No	52-1616778	No		No	Four Seasons Home Improvement Co, Inc	15730 Crabb Branch Way	Rockville	MD	20855			
B-11-UC-24-0001/McAlphine	\$ 3,900.00	3	4	No	216-41-8439	No		No	Girasol Unique Gardens & Ponds	250 Manor Circle	Takoma Park	MD	20912			
B-11-UC-24-0001/McAlphine	\$ 6,336.50	3	1	No	13-4256065	No		No	Fresh Air Concepts, LLC	5195 Raynor Avenue	Linthicum	MD	21090			
Rockville Housing Enterprises	\$ 105,040.00	2	2	Yes	52-1915039	No		No	Mid-Atlantic Contracing	7749 Woodbine Road	Woodbine	MD	21797			

**7c: Type of Trade Codes:**

**7d: Racial/Ethnic Codes:**

**5: Program Codes (Complete for Housing and Public and Indian Housing programs only):**

- CPD:**  
 1 = New Construction  
 2 = Education/Training  
 3 = Other
- Housing/Public Housing:**  
 1 = New Construction  
 2 = Substantial Rehab.  
 3 = Repair  
 4 = Service  
 5 = Project Mangt.
- 6 = Professional  
 7 = Tenant Services  
 8 = Education/Training  
 9 = Arch./Engrg. Appraisal  
 0 = Other

- 1 = White Americans  
 2 = Black Americans  
 3 = Native Americans  
 4 = Hispanic Americans  
 5 = Asian/Pacific Americans  
 6 = Hasidic Jews

- 1 = All Insured, including Section 8  
 2 = Flexible Subsidy  
 3 = Section 8 Noninsured, Non-HFDA  
 4 = Insured (Management)
- 5 = Section 202  
 6 = HUD-Held (Management)  
 7 = Public/India Housing  
 8 = Section 811

**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088 (exp.10/31/2000)  
 OMB Approval No.: 2502-0355 (exp. 10/31/2013)

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and review

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:		2. Location (City, State Zip Code)	
MONTGOMERY COUNTY DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS (PAGE 6)		<input type="checkbox"/> PH		100 MARYLAND AVENUE, ROCKVILLE, MARYLAND 20850	
		<input type="checkbox"/> IH			
		<input type="checkbox"/> CPD			
		<input checked="" type="checkbox"/> Housing			

3a. Name of Contact Person		3b. Phone Number (Including Area Code)		4. Reporting Period <sup>2</sup>			5. Program Code (Not applicable for CPD programs.)		6. Date Submitted to Field Office	
Trivens Kargbo		240-777-3794		Oct. 1 - Sept. 30 (Annual - <input checked="" type="checkbox"/> D11)			See explanation of Codes at bottom of Page Use a separate sheet for each program code.		10/5/2012	

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-11-UC-24-0001-City of Rockville Rehabilitation-209 N. VanBuren	\$ 45,742.00	3	1	N	52-164-0215	N			Weston House Woodworks	23520 Pocahontas Drive	Laytonsville	MD	20882
B-11-UC-24-0001-104 N. Grandin	\$ 8,795.00	3	1	N	52-164-0215	N			Weston House Woodworks	23520 Pocahontas Drive	Laytonsville	MD	20882
B-11-UC-24-0001-210 Frederick	\$ 1,376.00	3	1	Y	52-1915039	N			Mid-Atlantic Contracting, Inc.	7749 Woodbine Road	Woodbine	MD	21797
B-11-UC-24-0001-616 Douglas	\$ 35,580.00	3	1	N	52-164-0215	N			Weston House Woodworks	23520 Pocahontas Drive	Laytonsville	MD	20882
B-11-UC-24-0001-296 Lynch St	\$ 27,485.00	3	1	N	74-3062023	N			Shanco Companies, Inc.	7609-H Airpark Road	Gaithersburg	MD	20879
B-11-UC-24-0001-102 W. Argyle St	\$ 40,407.00	3	1	N	74-3062023	N			Shanco Companies, Inc.	7609-H Airpark Road	Gaithersburg	MD	20879
B-11-UC-24-0001-19 Wall St	\$ 18,055.00	3	1	N	52-164-0215	N			Weston House Woodworks	23520 Pocahontas Drive	Laytonsville	MD	20882
B-11-UC-24-0001-872 College Pky#201	\$ 24,205.00	3	1	N	52-164-0215	N			Weston House Woodworks	23520 Pocahontas Drive	Laytonsville	MD	20882
B-11-UC-24-0001-Fenton Village Pedestrian Linkakes	\$ 480,055.00	1	1	N	521567372	N			Olney Masonry Corp., Inc.	6701 Ammendale Road	Beltsville	MD	20705
B-11-UC-24-0001-Fenton Village Pedestrian Linkakes	\$ 12,595.00	1	1	N	52-1672506	N			Denison Landscaping, Inc.	8911 Oxon Hill Road	Fort Washington	MD	20744
B-11-UC-24-0001-Fenton Village Pedestrian Linkakes	\$ 85,289.00	1	1	N	521567372	N			Balwin Line Constr. of MD Inc	6365 Howard Lane	Elkridge	MD	21075

<p><b>7c: Type of Trade Codes:</b></p> <p><b>CPD:</b>                  1 = New Construction                  2 = Education/Training                  3 = Other</p> <p><b>Housing/Public Housing:</b>                  1 = New Construction                  2 = Substantial Rehab.                  3 = Repair                  4 = Service                  5 = Project Mangt.</p>	<p><b>7d: Racial/Ethnic Codes:</b></p> <p>1 = White Americans                  2 = Black Americans                  3 = Native Americans                  4 = Hispanic Americans                  5 = Asian/Pacific Americans                  6 = Hasidic Jews</p>	<p><b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b></p> <p>1 = All Insured, including Section8                  2= Flexible Subsidy                  3 = Section 8 Noninsured, Non-HFDA                  4 = Insured (Management)</p> <p>5 = Section 202                  6 = HUD-Held (Management)                  7 = Public/India Housing                  8 = Section 811</p>
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Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

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This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 07/01/2012	Ending 06/30/2013	09/27/2013

## Part I Participant Identification

1. Participant Number DUNS 062014378	2. Participant Name Montgomery County, Maryland		
3. Name of Person completing this report Matthew Greene		4. Phone Number (Include Area Code) 240 777-3631	
5. Address 100 Maryland Avenue	6. City Rockville	7. State MD	8. Zip Code 20850

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 200,302.94	2. Amount received during Reporting Period 413,491.51	3. Total amount expended during Reporting Period 0	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 613,794.45
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
<b>A. Contracts</b>						
1. Number	76	0	2	10	17	46
2. Dollar Amount	17,201,173	0	500,917	2,079,934	1,889,250	12,691,497
<b>B. Sub-Contracts</b>						
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
<b>C. Contracts</b>						
1. Number	76	9	67			
2. Dollar Amount	17,201,173	589,119	16,612,654			
<b>D. Sub-Contracts</b>						
1. Number						
2. Dollar Amounts						

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
1. Number	0				
2. Dollar Amount	0				

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0
2. Businesses Displaced	0	0
3. Nonprofit Organizations Displaced	0	0
4. Households Temporarily Relocated, not Displaced	95	\$362,000

Households Displaced	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
5. Households Displaced - Number	0				
6. Households Displaced - Cost	0				

# DHCA PROGRAM MONITORING REVIEW FORM – FY12 – 13 – 14

Contract Monitor \_\_\_\_\_

<b>Site Visit Date:</b> _____ <b>or DHCA Visit Date:</b> _____		<b>Contact:</b>			
<b>Grantee Name:</b> _____		<b>Phone:</b> _____			
<b>Project #:</b> _____		<b>Email:</b> _____			
<b>Contractor Address:</b> _____			<b>Service Delivery Address (if different):</b> _____		
<b>Program Name:</b> _____			<b>Services Provided:</b> _____		
<b>Contract Amount:</b> _____	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>COUNTY</b>	<b>OTHER (specify)</b>
<b>yr 1</b>	<b>yr2</b>	<b>yr3</b>			
<b>Notice to Proceed Date:</b> _____			<b>Total \$ Billed to Date:</b> _____		
<b>Contract End Date:</b> _____					
<b>Other funds thru County:</b>					
<b>Agency:</b> _____		<b>Amount:</b> _____		<b>Period:</b> _____	
				<b>Contact:</b> _____	
<b>LEVERAGING:</b> _____					

## FILE GENERAL

DOCUMENTS REVIEWED	/HCA	/CLIENT	NA	YES	NO	COMMENTS
CONTRACT						
DATE NOTICE TO PROCEED						
501(C)(3)						
ART. OF INCORPORATION						
Name Match Contract?						
BYLAWS						
INSURANCE (+Dates of Coverage)						
CONTRACT EXTENSION(S)						

<b>GENERAL OBSERVATIONS:</b>
<b>RECOMMENDED IMPROVEMENTS:</b>
<b>CLIENT REQUEST ANY SPECIFIC TA?</b>
<b>FOLLOW-UP OR CORRECTIVE ACTIVITIES:</b>
<b>DHCA OVERALL RATING:</b>
<b>OTHER COMMENTS:</b>

Grantee Name: \_\_\_\_\_ Monitoring Date: \_\_\_\_\_

**CLIENT GENERAL**

MAINTAIN DOCS 3 YRS?				
IF SUBCONTRACTS, COMPET?				
IF CONSTRUCTION, DB?				

**FINANCIAL**

BILLING	NA	YES	NO	COMMENTS
CURRENT BAL/RCPT SUMRY?				
INVOICING TRACKNG CLEAR?				
TIME SHEETS FOR LABOR?				
REIMBURSABLES BACKUP?				
INVOICES START AFTER NTP?				
INVOICE AMTS = BUDGET?				
HOW DOCUMENT DISBURSEMENTS?				
ELECTRONIC TRACKING?				

**BENEFICIARIES**

IF CDBG # QUART BDR SUBMITTED _____	IF COUNTY SEMI ANN REPTS SUBMITTED _____		
BENEFICIARIES	YES	NO	COMMENTS
TARGET POPULATION			
SOLID INCOME DOCUMENTAT?			
-How Collected?			
-How Documented?			
TOTAL BENEFICIARIES PER CONTRACT:			
TOTAL BENEFICIARIES REPORTED:			

**FACILITY / SITE**

FACILITY	YES	NO	COMMENTS
STAFF AND EQUIPMENT ADEQUATE			
ACCESSIBLE			
ANY FACILITY CONCERNS			
OTHER			

**ACTIVITIES**

ACTIVITIES OBSERVED? Yes _____ NA _____	Consistent w/ BDR's? YES _____ NO _____
# CLIENTS OBSERVED: ACTIVITIES OBSERVED: CLIENTS SATISFIED?	Consistent w/ Scope of Work? YES _____ NO _____

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps <b>How are you going to do it? List action steps to be completed within the next 12 months.</b>	Lead Person <b>List name and title or organization of one person responsible for accomplishing each action step.</b>	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
1. Create new PH beds for chronically homeless persons.	The CoC will take steps to create new chronically homeless beds, will evaluate progress quarterly, and will assign additional beds in the CoC if new beds cannot be developed	Montgomery County Department of Health & Human Services (DHHS) Special Needs Housing, CoC Housing Leadership Committee, which includes all partners and the community.	The Dwelling Place continues to operate New Opportunity Homes, providing 6 units for chronically homeless families.	190	211	260	320
	Utilize county-funded deep rental subsidy program for chronically homeless individuals.	DHHS Special Needs Housing and community partners	Housing Initiative Program continue to provide deep rental subsidies and increased to provide 25 subsidies for medically vulnerable. During FY13, Montgomery County joined the 100,000 Homes National Campaign to house the most homeless vulnerable persons residing on the streets or in emergency shelters.				
	The Veterans Affairs Medical Center in Washington, DC will collaborate with the Housing Opportunities Commission; as well as, homeless outreach providers and emergency shelter providers to utilize 25 VASH vouchers for chronically homeless households.	Montgomery County Department of Health & Human Services (DHHS) Special Needs Housing, CoC Housing Leadership Committee, which includes all partners and the community.	The Veterans Affairs continues to work with CoC in identifying and lobby for additional VASH vouchers. MC DHHS continues to maintain One Stop Center for Veterans which allow veterans to receive services in the County versus traveling to DC. In 2013, Montgomery County received 15 VASH vouchers bringing the total to 65.				
	Each year apply for HUD Permanent Housing Bonus money for new projects	Special Needs Housing CoC non-profit providers	Interfaith Works was awarded the Permanent Housing Bonus in 2011 for 14 units. Due to limited funding, Montgomery did not receive bonus funding in 2012 and HUD has indicated no funding availability for 2013 NOFA.				

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps <b>How are you going to do it? List action steps to be completed within the next 12 months.</b>	Lead Person <b>List name and title or organization of one person responsible for accomplishing each action step.</b>	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
2. Increase percentage of homeless persons staying in PH over 6 months to at least 77%.	Link participants to mental health, substance abuse, healthcare, financial counseling, emergency rent and utility assistance, life skills, and parenting.	Montgomery County DHHS and Community Partners	Special Needs Housing monitors shelter and housing providers for contract compliance, but also provide technical and clinical support to ensure customer service.	92%	93%	94%	94%
	Disseminate best practices on integrating property management and supportive services to all housing providers.	Montgomery County DHHS and Community Partners	DHHS provides on-going opportunities for trainings, inservices specifically to addresses issues and disseminate up to date information regarding available services.				
	Ensure providers partner with outpatient mental health providers for offsite psychiatric rehabilitation and Assertive Community Treatment.	Montgomery County DHHS and Community Partners	Special Needs Housing solicited and contracted a Homeless Outreach Provider that outreaches to all homeless person's in Montgomery County. This contractor is also the vendor for Assertive Community Treatment, which provides psychiatric services until the client can be connected to the Public Mental Health system.				
3. Increase percentage of homeless persons moving from TH to PH to at least 65%.	Provide funding to the NCCF Supportive Housing Project to enhance case management and further improve program outcomes to permanent housing	Montgomery County DHHS and Community Partners	DHHS continues to provide support.	79%	80%	81%	81%
	Implement a new PSH program to serve 24 participants with the majority referred from transitional shelters and Safe Havens programs.	Montgomery County DHHS and Community Partners	<p>Montgomery County expanded the Homeless Initiative Program to serve 25 medically vulnerable individuals. In addition, received additional funding from DHCA to expand capacity to individuals and families.</p> <p>Seneca Heights Family Transitional program converted to permanent housing.</p> <p>Montgomery County Coalition for the Homeless developed 6 permanent housing units individuals.</p> <p>HOC opened 12 permanent housing units for individuals.</p>				

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps <b>How are you going to do it? List action steps to be completed within the next 12 months.</b>	Lead Person <b>List name and title or organization of one person responsible for accomplishing each action step.</b>	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
4. Increase percentage of homeless persons employed at exit to at least 20%.	Coordinate with Workforce Development to ensure that the homeless have access to this mainstream service.	Montgomery County DHHS and Community Partners	MCDHHS meet this objective during 2012 NOFA and continues to work with vendors to improve this objective. Two vendors received Community Grants to provide vocational and employment services. All programs continue to work closely with vocational programs and employment services to assist participants in obtaining, stabilizing or increasing income.	25%	26%	27%	27%
	Increase employment supports and vocational training targeted to chronically homeless persons.	Montgomery County DHHS and Community Partners	DHHS continues to support vocational training and job placement programs within the CoC. Programs are located in the community, emergency shelters and via day program services. Through these programs, clients can access computers, receive assistance with resume writing, job referrals & training opportunities.				
5. Ensure that the CoC has a functional HMIS system.	Ensure that CoC has operational HMIS that meets HUD requirements and privacy regulations	Montgomery County DHHS and Community Partners	DHHS provides direct operational support to HMIS to ensure it meets HUD requirements. This includes a merit position and a contract position.	90% Bed Coverage	90% Bed Coverage	100% Bed Coverage	100% Bed Coverage
	Augment annual point-in-time census of homeless persons using new HMIS, including annual length of stay and level of service utilization.	Montgomery County DHHS and Community Partners	DHHS continues to adjust the point-in-time census to provide accurate information which includes length of stay, this is done by monthly data quality reviews.				

Objectives to End Chronic Homelessness and Move Families and Individuals to Permanent Housing	Local Action Steps <b>How are you going to do it? List action steps to be completed within the next 12 months.</b>	Lead Person <b>List name and title or organization of one person responsible for accomplishing each action step.</b>	Current Progress	Baseline (Current Level)	Numeric Achievement in 12 months	Numeric Achievement in five years	Numeric Achievement in ten years
6. Decrease the number of homeless households with children.	Emergency shelters will continue to use rapid re-housing model with goal to re-house families within 30 days.	Montgomery County DHHS and Community Partners	MC DHHS is struggling to meet this objective. The average length of stay in family shelter is over 100 days due to limited income and affordable housing. In addition, many families have significant housing barriers such as previous evictions, poor credit, low income, criminal history background, and behavioral health issues. HOC contract with DHHS to provide a housing locator and this has been helpful to secure units. Due to HUD reduction in funding the Rapid Re-Housing Program could not continue to provide ongoing subsidies, but has been revised to provide security and 1st month rent to assist in stabilizing the family once housing is found. In addition, DHHS provides three months of case management for supportive services.	117	110	95	80
	Montgomery County Dept. of Health and Human Services (MCDHHS) will use housing locators to help participants obtain permanent housing	Montgomery County DHHS and Community Partners					
	MCDHHS will continue & Rapid Re-housing Program.	Montgomery County DHHS and Community Partners					
	MCDHHS will provide \$2.3 million in local & \$835,000 in state assistance to prevent homelessness & provide state/federally funded utility assistance to prevent utility cutoffs/restore service.	Montgomery County DHHS and Community Partners					
	Emergency Assistance Coalition groups will provide homelessness prevention grants including Emergency Food & Shelter Program funds.	Montgomery County DHHS and Community Partners					
	Neighborhood Opportunity Network (NON), a nonprofit/MCDHHS partnership will conduct outreach to high risk neighborhoods.	Montgomery County DHHS and Community Partners					
	MCDHHS will coordinate with the public school system (MCPS) to connect homeless and at-risk families identified by the school system with help.	Montgomery County DHHS and Community Partners					

**Barriers: If your CoC will not meet one or more of the above objectives, briefly describe why not (use less than two paragraphs).**



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2012  
MONTGOMERY COUNTY

Date: 06-Aug-2013

Time: 15:33

Page: 1

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2010 1 housing unit rehabilitated

**PGM Year:** 2012

**Project:** 0005 - Housing Acquisition and Preservation

**IDIS Activity:** 2726 - GH Rehab Hsg. Unlim./9 Carters Grove Ct.

Status: Completed 7/12/2013 8:24:01 AM

Location: 9 Carters Grove Ct Silver Spring, MD 20904-6623

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Multi-Unit Residential (14B)

National Objective: LMH

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 5,301.00

Drawn Thru Program Year: 5,301.00

Drawn In Program Year: 5,301.00

**Description:**

For an emergency HVAC replacement at group home located at 9 Carters Grove Ct., Silver Spring, MD 20904

**Proposed Accomplishments**

Housing Units : 3

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	3	0	3	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0

Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	3	3	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	3	3	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2012	3 housing units rehabilitated	

**PGM Year:** 2012  
**Project:** 0009 - City of Takoma Park -Commercial Façade Easement Program  
**IDIS Activity:** 2734 - Façade, Sign and Canopy- Takoma Park

**Status:** Open  
**Location:** 7200 Maple Ave Takoma Park, MD 20912-4320

**Objective:** Create economic opportunities  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Publicly or Privately-Owned National Objective: LMA  
Commercial/Industrial (14E)

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 62,752.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**

Funds will be used to improve commercial building facades through loans to owners of older commercial properties in areas targeted for revitalization

**Proposed Accomplishments**

Businesses : 1,627  
Total Population in Service Area: 2,299  
Census Tract Percent Low / Mod: 70.80

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0031 - Eastern Montgomery Emergency Assistance Network, Inc ¿Networking RX Assistance in Eastern Montgomery  
**IDIS Activity:** 2735 - Eastern Montgomery Emergency Assistance Network- Networking Rx Assistance

**Status:** Open  
**Location:** 100 Maryland Ave Rockville, MD 20850-2322

**Objective:** Create economic opportunities  
**Outcome:** Affordability  
**Matrix Code:** Subsistence Payment (05Q) **National Objective:** LMC

**Initial Funding Date:** 10/03/2012

**Description:**

funding will be used to provide prescription medication to eligible low-income individuals who lack insurance coverage in Eastern Montgomery County

**Financing**

**Funded Amount:** 22,000.00  
**Drawn Thru Program Year:** 8,618.19  
**Drawn In Program Year:** 8,618.19

**Proposed Accomplishments**

People (General) : 65

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	2	0
Black/African American:	0	0	0	0	0	0	8	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	11
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0



Low Mod	0	0	0	23
Moderate	0	0	0	0
Non Low Moderate	0	0	0	4
Total	0	0	0	35
Percent Low/Mod				88.6%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 35 people served as of date

**PGM Year:** 2012

**Project:** 0020 - City of Rockville-Korean Community Service Center (Outreach and Services)

**IDIS Activity:** 2737 - Korean Community Service Center of Greater Washington, Inc.-Rockville Outreach and Services

Status: Open

Objective: Create economic opportunities

Location: 111 Maryland Ave Rockville, MD 20850-2364

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Description:**

Funds will cover administrative expenses associated with providing case management, information and referral services, housing assistance and citizenship preparation and assistance to residents of the City of Rockville

**Financing**

Funded Amount: 7,600.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

**Proposed Accomplishments**

People (General) : 33

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0032 - Germantown Cultural Arts Center, Inc. Black Rock Center for the Arts ¿Arts and Language¿  
**IDIS Activity:** 2738 - Arts & Language Germantown Cultural Arts Center

**Status:** Open  
**Location:** 100 Maryland Ave Rockville, MD 20850-2322

**Objective:** Create economic opportunities  
**Outcome:** Availability/accessibility  
**Matrix Code:** Youth Services (05D) **National Objective:** LMC

**Initial Funding Date:** 10/03/2012

**Financing**

**Funded Amount:** 33,533.00  
**Drawn Thru Program Year:** 16,920.86  
**Drawn In Program Year:** 16,920.86

**Description:**

Support a comprehensive after-school program that utilizes instruction in playwriting and theatre production to improve reading, writing, and public speaking proficiencies in middle school students in Germantown

**Proposed Accomplishments**

People (General) : 60

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	10	0
Black/African American:	0	0	0	0	0	0	10	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0

Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23</b>	<b>0</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	23
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	23
Percent Low/Mod	100.0%			

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2012	23 people served as of date	

**PGM Year:** 2012  
**Project:** 0035 - Ministries United Silver Spring/Takoma Park, Inc. Housing and Utilities in Lower Silver Spring/Tako  
**IDIS Activity:** 2739 - Housing & Utilities in Lower S.S./TP is a MUSST

Status: Open Objective: Create economic opportunities  
Location: 100 Maryland Ave Rockville, MD 20850-2322 Outcome: Availability/accessibility  
Matrix Code: Subsistence Payment (05Q) National Objective: LMC

**Initial Funding Date:** 10/03/2012  
**Financing** **Description:**  
Provide utility and housing assistance to eligible clients

Funded Amount: 42,986.00  
Drawn Thru Program Year: 31,807.95  
Drawn In Program Year: 31,807.95

**Proposed Accomplishments**

People (General) : 40

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	9	7
Black/African American:	0	0	0	0	0	0	20	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0

Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>29</b>	<b>7</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	16
Low Mod	0	0	0	10
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	29
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2012	29 people served as of date	

**PGM Year:** 2012  
**Project:** 0012 - Stepping Stones Shelter -Case Management Services  
**IDIS Activity:** 2740 - Case Management Services - Stepping Stones Shelter

**Status:** Open  
**Location:** 111 Maryland Ave Rockville, MD 20850-2364

**Objective:** Create economic opportunities  
**Outcome:** Availability/accessibility  
**Matrix Code:** Public Services (General) (05) **National Objective:** LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 12,690.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**

The funds will be used to support a portion of the salary of a full time case manager to work the evening shift

**Proposed Accomplishments**

People (General) : 30

**Actual Accomplishments**

<i>Number assisted:</i>	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0027 - African Women's Cancer Awareness Association (AWCAA) Health Women 2012  
**IDIS Activity:** 2741 - African Women's Cancer Awareness

Status: Open  
Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities  
Outcome: Availability/accessibility  
Matrix Code: Health Services (05M) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing** Description: Support outreach efforts designed to increase breast cancer screening among African immigrant women

Funded Amount: 44,928.00

Drawn Thru Program Year: 39,724.53

Drawn In Program Year: 39,724.53

**Proposed Accomplishments**

People (General) : 300

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	5	3
Black/African American:	0	0	0	0	0	0	105	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	111	12
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>226</b>	<b>15</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	25
Low Mod	0	0	0	90
Moderate	0	0	0	65
Non Low Moderate	0	0	0	46
Total	0	0	0	226
Percent Low/Mod				79.6%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 226 people served as of date

**PGM Year:** 2012

**Project:** 0028 - Catholic Charities of the Archdiocese of Washington ¿Immigration Legal Services¿

**IDIS Activity:** 2742 - Cath. Charities/Immigration Legal Svcs.

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: Legal Services (05C)

National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Description:**

Provide legal services to enable Montgomery County residents to resolve immigration issues in such areas as naturalization/citizenship, employment- and family-based permanent residency and consular processing.

**Financing**

Funded Amount: 45,000.00  
 Drawn Thru Program Year: 27,141.90  
 Drawn In Program Year: 27,141.90

**Proposed Accomplishments**

People (General) : 125

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	90	89
Black/African American:	0	0	0	0	0	0	15	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>111</b>	<b>89</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	63
Low Mod	0	0	0	46
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	111
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2012	111 people have been served as of date	

**PGM Year:** 2012  
**Project:** 0029 - Community Bridges, Inc ¿Jump Start Girls! Adelante Ninas Elementary School Program¿  
**IDIS Activity:** 2743 - Comm. Bridges/Jump Start Girls Elm. Sch.

Status: Open  
 Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities  
 Outcome: Availability/accessibility  
 Matrix Code: Youth Services (05D) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Description:**

Supportmulti-cultural out-of-school-time activities for elementary school youth (4th & 5th graders

**Financing**

Funded Amount: 43,194.00  
 Drawn Thru Program Year: 19,587.86  
 Drawn In Program Year: 19,587.86

**Proposed Accomplishments**

People (General) : 48

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	56	53
Black/African American:	0	0	0	0	0	0	23	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	22	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>104</b>	<b>53</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	36
Low Mod	0	0	0	25
Moderate	0	0	0	16
Non Low Moderate	0	0	0	27
Total	0	0	0	104
Percent Low/Mod				74.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2012	104 people have been served a s of date	

**PGM Year:** 2012  
**Project:** 0030 - Community Ministries of Rockville "Latino Outreach Program (LOP)"  
**IDIS Activity:** 2744 - Latino Outreach Program

Status: Open  
 Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities  
 Outcome: Availability/accessibility  
 Matrix Code: Public Services (General) (05) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 38,500.00  
 Drawn Thru Program Year: 28,576.48  
 Drawn In Program Year: 28,576.48

**Description:**

Support the Naturalization Program which is designed to provide assistance to foreign-born residents preparing for citizenship

**Proposed Accomplishments**

People (General) : 334

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	120	120
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>120</b>	<b>120</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	120
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	120
Percent Low/Mod				100.0%







Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	46
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	46
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 46 people served as of date

**PGM Year:** 2012

**Project:** 0038 - Sudanese American Community Development Organization (SACDO) ¿ SACDO/SACCMD School Development Plan ¿

**IDIS Activity:** 2748 - Sudanese Amer. Comm. Devel./School Devel. Plan

Status: Open

Objective: Provide decent affordable housing

Location: 100 Maryland Ave Rockville, MD 20850-2322

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Description:**

Provide partial operating support for a ¿ weekend school ¿ for youth between the ages of 4 and 16 that emphasizes Arabic instruction and cultural awareness to support positive family relationships and to help bridge the cultural and generation gap between immigrant parents and their children.

**Financing**

Funded Amount: 24,835.00

Drawn Thru Program Year: 21,252.15

Drawn In Program Year: 21,252.15

**Proposed Accomplishments**

People (General) : 90

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	4
Black/African American:	0	0	0	0	0	0	50	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

**Total:** 0 0 0 0 0 0 65 4

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	20
Low Mod	0	0	0	24
Moderate	0	0	0	6
Non Low Moderate	0	0	0	15
Total	0	0	0	65
Percent Low/Mod				76.9%

**Annual Accomplishments**

**Years**      **Accomplishment Narrative**      **# Benefitting**

2012      65 people have been served as of date

**PGM Year:** 2012  
**Project:** 0022 - City of takoma Park -Mission Church ζ Housing Rehabilitation (MissionServe Takoma Park 2012)  
**IDIS Activity:** 2749 - DC Baptist Church/Hsg. Rehab MissionServe TP 2012

Status: Open      Objective: Create suitable living environments  
 Location: 7200 Maple Ave Takoma Park, MD 20912-4320      Outcome: Availability/accessibility  
 Matrix Code: Rehab; Single-Unit Residential (14A)      National Objective: LMH

**Initial Funding Date:** 10/03/2012

**Financing**  
 Funded Amount: 35,000.00  
 Drawn Thru Program Year: 33,433.04  
 Drawn In Program Year: 33,433.04

**Description:**  
 Provide repairs and/or accessibility improvements to homes in the City of Takoma Park which have been identified by the City as having deficiencies that threaten the health, safety, and environment of their moderate- to low-income occupants

**Proposed Accomplishments**

Housing Units : 25

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	15	0	0	0	15	0	0	0
Black/African American:	9	0	0	0	9	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	14	0	14	0
Low Mod	8	0	8	0
Moderate	3	0	3	0
Non Low Moderate	0	0	0	0
Total	25	0	25	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2012	25 housing units rehabilitated	

**PGM Year:** 2012  
**Project:** 0023 - City of takoma Park -Takoma Park Presbyterian Church (Community Kitchen Food Safety Classes )  
**IDIS Activity:** 2750 - TP Presb. Church/Comm. Kitchen Food Safety Classes

Status: Open Objective: Create economic opportunities  
Location: 7200 Maple Ave Takoma Park, MD 20912-4320 Outcome: Availability/accessibility  
Matrix Code: Public Services (General) (05) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 2,760.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**

Provide Food Safety classes to low-income residents to assist them in making healthy and economical food choices and developing self sufficiency skills

**Proposed Accomplishments**

People (General) : 12

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	8	3
Black/African American:	0	0	0	0	0	0	3	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0

Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>12</b>	<b>3</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	4
Low Mod	0	0	0	6
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	12
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 12 people have been serviced as of date

**PGM Year:** 2012  
**Project:** 0024 - City of Takoma Park- MHP Takoma Park (Community Life Services)  
**IDIS Activity:** 2751 - MHP Takoma Park(Comm. Life Services)

Status:	Open	Objective:	Create economic opportunities
Location:	7200 Maple Ave Takoma Park, MD 20912-4320	Outcome:	Availability/accessibility
		Matrix Code:	Youth Services (05D) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**  
 Funded Amount: 5,520.00  
 Drawn Thru Program Year: 2,760.00  
 Drawn In Program Year: 2,760.00

**Description:**

Provide supportive services for low- to moderate-income residents in MHP's properties. Services include pre-school training and socialization (ages 3-5), homework clubs (ages 6-12), and summer enrichment (ages 3-5 and 6-12).

**Proposed Accomplishments**

People (General) : 55

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	27	0
Asian:	0	0	0	0	0	0	1	0

American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>28</b>	<b>0</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	14
Low Mod	0	0	0	8
Moderate	0	0	0	6
Non Low Moderate	0	0	0	0
Total	0	0	0	28
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 28 people have been served as of date

**PGM Year:** 2012  
**Project:** 0025 - City of takoma Park- Community Bridges, Inc (Jump Start Girls Program)  
**IDIS Activity:** 2752 - Community Bridges/Jump Start Girls

Status: Open	Objective: Create economic opportunities
Location: 7200 Maple Ave Takoma Park, MD 20912-4320	Outcome: Availability/accessibility
	Matrix Code: Youth Services (05D) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount:	4,140.00
Drawn Thru Program Year:	2,761.51
Drawn In Program Year:	2,761.51

**Description:**  
Support multi-cultural out-of-school-time activities for girls in 6th through 8th grade.

**Proposed Accomplishments**

People (General) : 12

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:	0	0	0	0	0	0	1	0
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	6
Low Mod	0	0	0	2
Moderate	0	0	0	1
Non Low Moderate	0	0	0	2
Total	0	0	0	11
Percent Low/Mod				81.8%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2013	11 people have been served as of date	

**PGM Year:** 2012  
**Project:** 0026 - City of Takoma Park -YMCA & Youth & Family Services (Smart Choices with Emotions Program )  
**IDIS Activity:** 2753 - YMCA/Smart Choics w/Emotions Program

**Status:** Open  
**Location:** 7200 Maple Ave Takoma Park, MD 20912-4320  
**Objective:** Create economic opportunities  
**Outcome:** Availability/accessibility  
**Matrix Code:** Youth Services (05D) **National Objective:** LMC

**Initial Funding Date:** 10/03/2012

**Financing**  
 Funded Amount: 4,830.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**  
 Provide three therapeutic group sessions at Takoma Park Middle School on a weekly basis to students in 6th through 8th grade

**Proposed Accomplishments**

People (General) : 60

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10</b>	<b>0</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	10
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	10
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 10 people have been served as of date

**PGM Year:** 2012

**Project:** 0019 - City of Rockville--Asian Pacific American Legal Resource Center-¿Legal Services¿

**IDIS Activity:** 2754 - Asian Pacific Amer. Legal Resource Ctr./Legal Services

Status: Open

Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: Legal Services (05C)

National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 8,400.00

Drawn Thru Program Year: 0.00

**Description:**

Provide legal services to Asian immigrants with limited English proficiency, particularly Vietnamese Americans, Japanese Americans, Korean Americans, and the general Asian elderly population.

Drawn In Program Year: 0.00

**Proposed Accomplishments**

People (General) : 30

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0021 - City of Rockville- Manna Food Center, Inc (Smart Sacks Student Nutrition Education )  
**IDIS Activity:** 2755 - Manna Food Center, Inc- Smart Smacks

Status: Open  
 Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Public Services (General) (05) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 3,000.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**

A total of \$41,900 in funding to expand the Smart Sacks program, with \$5,000 provided through the City of Rockville to assist city residents and \$36,900 provided as second year funding by the county to assist residents county-wide.  
 Smart Sacks provides a backpack of kid-friendly nutritious food every Friday to elementary school students who do not have food to eat on the weekends

**Proposed Accomplishments**

People (General) : 3,000

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2756 - Hsg. Rehab & Production (BG8002)

Status: Open  
 Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Rehab; Single-Unit Residential (14A)      National Objective: LMH

**Initial Funding Date:** 10/03/2012

**Description:**  
 TBD

**Financing**

Funded Amount: 300,000.00  
 Drawn Thru Program Year: 262,810.04  
 Drawn In Program Year: 262,810.04

**Proposed Accomplishments**

Housing Units : 20

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0

Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0011 - Single-Family Rehabilitation ( City of Rockville)  
**IDIS Activity:** 2757 - Single-Family Rehabilitation (Rockville)

**Status:** Open  
**Location:** 616 Douglas Ave Rockville, MD 20850-1203

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 127,158.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**

Provide home-improvement loans to income-eligible homeowners to correct code violations, make accessibility modifications and improve energy efficiency

**Proposed Accomplishments**

Housing Units : 2

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

**Total:** 2 0 0 0 2 0 0 0

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	2	0	2	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	2	0	2	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

**Years**      **Accomplishment Narrative**      **# Benefitting**

2012      2 Housing unit rehabilitated

**PGM Year:** 2012  
**Project:** 0010 - Rockville Housing Enterprises  
**IDIS Activity:** 2758 - Rockville Housing Enterprises

Status: Open      Objective: Provide decent affordable housing  
 Location: 100 Maryland Ave Rockville, MD 20850-2322      Outcome: Affordability  
 Matrix Code: Rehab; Single-Unit Residential (14A)      National Objective: LMH

**Initial Funding Date:** 10/03/2012      **Description:**  
 TBD

**Financing**  
 Funded Amount: 52,464.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 10

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0006 - Code Enforcement  
**IDIS Activity:** 2759 - Code Enforcement

Status: Open  
Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create suitable living environments  
Outcome: Availability/accessibility  
Matrix Code: Code Enforcement (15) National Objective: LMA

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 216,673.00  
Drawn Thru Program Year: 188,043.20  
Drawn In Program Year: 188,043.20

**Description:**

Funds will be used to partially cover costs incurred for code enforcement efforts in low-and moderate income areas in conjunction with other public or private improvements and services

**Proposed Accomplishments**

People (General) : 5,254  
Total Population in Service Area: 5,254  
Census Tract Percent Low / Mod: 70.40

**Annual Accomplishments**

2012      5254 people benefits from the activity

**PGM Year:** 2012  
**Project:** 0008 - Administration (capped)  
**IDIS Activity:** 2760 - Administration

Status: Open  
 Location: ,

Objective:  
 Outcome:  
 Matrix Code: General Program Administration (21A)      National Objective:

**Initial Funding Date:** 10/03/2012

**Financing**  
 Funded Amount: 780,450.00  
 Drawn Thru Program Year: 487,129.50  
 Drawn In Program Year: 487,129.50

**Description:**  
 This will fund DHCA's staff in planning, administration and monitoring of the CDBG program, including preparation of the Consolidated Plan, staff support for a citizens' advisory committee, environmental reviews, preparation of contracts, payment processing and auditing, federal reporting and loan servicing

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>							
Female-headed Households:					0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0003 - Facility Planning  
**IDIS Activity:** 2761 - Facility Planning

Status: Open  
 Location: ,

Objective:  
 Outcome:  
 Matrix Code: Planning (20) National Objective:

**Initial Funding Date:** 10/03/2012

**Financing**  
 Funded Amount: 50,000.00  
 Drawn Thru Program Year: 38,814.67  
 Drawn In Program Year: 38,814.67

**Description:**  
 The fund will be used to conduct preliminary planning and design studies for a variety of projects dispersed throughout the County for possible inclusion in a future capital budget.

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>							
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0001 - Fenton Street Village Pedestrian Linkages  
**IDIS Activity:** 2762 - Fenton Street Village Pedestrian Linkages

**Status:** Open  
**Location:** 100 Maryland Ave Rockville, MD 20850-2322

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Street Improvements (03K) **National Objective:** LMA

**Initial Funding Date:** 10/03/2012

**Financing**  
 Funded Amount: 600,000.00  
 Drawn Thru Program Year: 62,375.01  
 Drawn In Program Year: 62,375.01

**Description:**  
 This project provides pedestrian links in the commercial area located along the eastern edge of the Silver Spring Central Business District and is an extension of the streetscape program that is being implemented in the area

**Proposed Accomplishments**

People (General) : 2,374  
 Total Population in Service Area: 2,375  
 Census Tract Percent Low / Mod: 69.60

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0002 - Focused Neighborhood Assistance  
**IDIS Activity:** 2763 - Focused Neighborhood Assistance

Status: Open  
 Location: 100 Maryland Ave Rockville, MD 20850-2322

Objective: Create suitable living environments  
 Outcome: Availability/accessibility  
 Matrix Code: Public Facilities and Improvement (General) (03) National Objective: LMC

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 720,000.00  
 Drawn Thru Program Year: 6,379.80  
 Drawn In Program Year: 6,379.80

**Description:**

This project provides for focused neighborhood assistance in selected neighborhoods with a primary focus on residential areas.  
 Project elements will comprehensively address community needs for neighborhood preservation and enhancement.

**Proposed Accomplishments**

People (General) : 2,009

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0004 - Contingency (Capital)  
**IDIS Activity:** 2764 - Contingency (Capital)

Status: Open  
 Location: ,

Objective:  
 Outcome:  
 Matrix Code: Indirect Costs (21B) National Objective:

**Initial Funding Date:** 10/03/2012

**Financing**

Funded Amount: 100,000.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**

The fund will be used to cover an unanticipated design and construction related cost.

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>							

Female-headed Households: 0

*Income Category:*

**Owner Renter Total Person**

Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2765 - GH Rehab Hsg. Unlim./13411 Parkland Dr.

**Status:** Completed 7/12/2013 8:23:28 AM  
**Location:** 13411 Parkland Dr Rockville, MD 20853-3218

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

**Initial Funding Date:** 08/21/2012

**Financing**  
 Funded Amount: 16,615.00  
 Drawn Thru Program Year: 16,615.00  
 Drawn In Program Year: 16,615.00

**Description:**  
 Renovate kitchen/flooring/laundry room, basement bathroom & shower, interior & exterior painting, bedroom & damaged bedroom floor.

**Proposed Accomplishments**

Housing Units : 3

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial:	0	0	3	0	3	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	3	3	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	3	3	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2012	3 housing units rehabilitated	

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2766 - SF Rehab - Littlejohn, Robert Lee

Status: Completed 7/12/2013 8:22:43 AM Objective: Provide decent affordable housing  
Location: 8416 10th Ave Silver Spring, MD 20903-3025 Outcome: Affordability  
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

**Initial Funding Date:** 09/07/2012

**Financing**

Funded Amount: 35,602.00  
Drawn Thru Program Year: 35,602.00  
Drawn In Program Year: 35,602.00

**Description:**

abate lead paint hazzardous materials.  
replace windowsdoors, & interior paint.  
Replace all bath fixtures, ceramic tile walls, kitchen cabinets, countertop & sink.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0

Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 1 housing unit rehabilitated

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2767 - SF Rehab - Gloria Hall Johnson

Status: Completed 7/12/2013 8:22:07 AM  
Location: 1832 Tufa Ter Silver Spring, MD 20904-5352

Objective: Provide decent affordable housing  
Outcome: Affordability  
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

**Initial Funding Date:** 01/25/2013

**Financing**  
Funded Amount: 16,565.00  
Drawn Thru Program Year: 16,565.00  
Drawn In Program Year: 16,565.00

**Description:**  
Install new front door, new shutters, replace kitchen cabinets, countertop, sink, faucet, interior & exterior painting.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
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2012 1 housng units rehabilitated

**PGM Year:** 2012

**Project:** 0005 - Housing Acquisition and Preservation

**IDIS Activity:** 2774 - GH Rehab CSS-13117 Commodore Lane

Status: Open

Location: 13117 Commodore Ln Clarksburg, MD 20871-4477

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Multi-Unit Residential (14B)

National Objective: LMH

**Description:**

Replacement of living room carpet & flooring, replace kitchen counters, total renovation of 2nd floor bathroom, interior painting, complete finishing of basement including adding new bathroom & creating common recreation room, laundry room improvements, & adding central alarm system.

**Initial Funding Date:** 10/19/2012

**Financing**

Funded Amount: 54,274.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2775 - GH Rehab CSS-8930 Centerway Road

Status: Open  
Location: 8930 Centerway Rd Gaithersburg, MD 20879-1815

Objective: Provide decent affordable housing  
Outcome: Affordability  
Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

**Initial Funding Date:** 10/19/2012

**Financing**  
Funded Amount: 52,283.00

**Description:**  
Renovate the kitchen, including new counter tops, bathroom renovations throughout the house, appliance replacement, door replacement, tree trimming & exterior painting & caulking.  
IDIS - page 40

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2776 - MHP-13628 Stargazer Lane

Status: Completed 7/12/2013 8:21:06 AM  
 Location: 13628 Stargazer Ln Silver Spring, MD 20906-5820

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

**Initial Funding Date:** 01/25/2013

**Financing**

Funded Amount: 101,663.00  
 Drawn Thru Program Year: 101,663.00  
 Drawn In Program Year: 101,663.00

**Description:**

MHP will acquire a 3-bedroom, 1.5 bathroom townhouse MPDU.  
 Borrower is MHP MPDU Rental Inc.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	





Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 1 housing unit rehabilitated

**PGM Year:** 2012

**Project:** 0007 - Housing Production and Preservation

**IDIS Activity:** 2779 - MHP-13630 Stargazer Lane

Status: Completed 1/23/2013 11:53:28 AM

Location: 13630 Stargazer Ln Silver Spring, MD 20906-5820

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Acquisition of Real Property (01)

National Objective: LMH

**Initial Funding Date:** 10/31/2012

**Financing**

Funded Amount: 104,122.00

Drawn Thru Program Year: 104,122.00

Drawn In Program Year: 104,122.00

**Description:**

MHP will acquire a 3-bedroom, 1.5 bathroom townhouse MPDU. Borrower is MHP MPDU Rental Inc.

**Proposed Accomplishments**

Housing Units : 3

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	3	0	3	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	3	3	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	3	3	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 acquisition of 1 housing units

**PGM Year:** 2012

**Project:** 0005 - Housing Acquisition and Preservation

**IDIS Activity:** 2780 - GH Rehab Hsg. Unlim./321 W. Edmonston Dr.

Status: Completed 7/12/2013 8:19:59 AM

Location: 321 W Edmonston Dr Rockville, MD 20852-1219

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Multi-Unit Residential (14B)

National Objective: LMH

**Initial Funding Date:** 12/04/2012

**Description:**

HUI replacement (original HVAC installed in 1988)

**Financing**

Funded Amount: 3,590.00

Drawn Thru Program Year: 3,590.00

Drawn In Program Year: 3,590.00

**Proposed Accomplishments**

Housing Units : 5

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	5	0	5	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

**Total:** 0 0 5 0 5 0 0 0

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	5	5	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	5	5	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2012	5 housing units were rehabilitated	

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2783 - GH Rehab Family Svc./13310 Georgia Ave.

Status: Completed 7/12/2013 3:14:08 PM  
 Location: 13310 Georgia Ave Silver Spring, MD 20906-5339

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

**Initial Funding Date:** 01/16/2013

**Financing**

Funded Amount: 52,155.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**

Convert living room into two bedroom, add patio, tree removal, sprinkler upgrades, install vinyl floors, kitchen renovation including new countertops & appliances, replace rear siding.

**Proposed Accomplishments**

Housing Units : 7

**Actual Accomplishments**

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	5	0	5	0	0	0
Black/African American:	0	0	1	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	1	0	1	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>7</b>	<b>0</b>	<b>7</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	7	7	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	7	7	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2012	7 housing units rehabilitated	

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2784 - GH Rehab CSS./19865 Bazzelton Pl.

Status: Open  
Location: 19865 Bazzelton Pl Montgomery Village, MD 20886-1432

Objective: Provide decent affordable housing  
Outcome: Affordability  
Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

**Initial Funding Date:** 01/16/2013

**Financing**

Funded Amount: 47,069.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**

Replace windows & doors, replace the deck, repair the fence, landscaping, replace HVAC & water heater, replace the dishwasher, renovate the hallway bathroom, & paint the interior.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0

Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2785 - GH Rehab Jubilee Assoc./4206 Landgreen

Status: Open  
Location: 4206 Landgreen St Rockville, MD 20853-2730

Objective: Provide decent affordable housing  
Outcome: Affordability  
Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

**Initial Funding Date:** 01/16/2013

**Financing**

Funded Amount: 54,360.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**

Kitchen renovation, new flooring, power washing, deck replacement, lighting, sub-floor replacement, replace 8 windows for egress, interior painting.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0005 - Housing Acquisition and Preservation  
**IDIS Activity:** 2786 - GH Rehab CSS./19845 Bazzelton Pl.

Status: Open  
 Location: 19845 Bazzelton Pl Montgomery Village, MD 20886-1432

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Rehab; Multi-Unit Residential (14B)

National Objective: LMH

**Initial Funding Date:** 01/16/2013

**Description:**

Replace roof & roof trim, replace windows & shutters, replace doors, replace deck, replace exterior siding, replace carept with tile, minimal exterior painting.

**Financing**

Funded Amount: 41,723.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2011  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2787 - MCCH - 20037 Dunstable Cir. #313

Status: Completed 7/12/2013 8:18:41 AM  
Location: 20037 Dunstable Cir Germantown, MD 20876-6349

Objective: Provide decent affordable housing  
Outcome: Affordability  
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

**Initial Funding Date:** 01/25/2013

**Financing**

Funded Amount: 96,600.00  
Drawn Thru Program Year: 96,600.00  
Drawn In Program Year: 96,600.00

**Description:**

MHP will acquire a MPDU that is outside of the control period.  
MCCH will rent to a household earning less than 40% income.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	1	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	1	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	1	1	0
Percent Low/Mod		100.0%	100.0%	



Total	0	2	2	0
Percent Low/Mod	100.0%	100.0%		

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2012 2 housng units rehabilitated

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2789 - GH Rehab - ARC of Mont. County

Status: Open  
 Location: 11717 Devilwood Dr Potomac, MD 20854-3405

Objective: Provide decent affordable housing  
 Outcome: Affordability  
 Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

**Initial Funding Date:** 04/12/2013

**Description:**  
 Window Replacement.

**Financing**

Funded Amount: 11,275.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0

Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2790 - GH Rehab - CALMRA

**Status:** Open  
**Location:** 14016 Beechvue Ln Silver Spring, MD 20906-3017

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Rehab; Multi-Unit Residential (14B)      **National Objective:** LMH

**Initial Funding Date:** 04/12/2013

**Financing**  
 Funded Amount: 85,560.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**  
 Convert double car garage to private living quarters for the Community Living Supervisor (including excavation, masonry, concrete, demolition, framing, electrical, HVAC, plumbing, drywall, insulation, flooring, roof windows, painting, etc.)

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2791 - HUI - 304 Falls Grove Dr.

Status: Open  
Location: 304 Falls Grove Dr Rockville, MD 20850-4732

Objective: Provide decent affordable housing  
Outcome: Affordability  
Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

**Initial Funding Date:** 04/12/2013

**Financing**

Funded Amount: 28,930.00  
Drawn Thru Program Year: 0.00  
Drawn In Program Year: 0.00

**Description:**

Address the electrical needs, renovate the kitchen, bathroom & bedroom, install new flooring & paint the interior & exterior.

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0

Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							

Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2012  
**Project:** 0007 - Housing Production and Preservation  
**IDIS Activity:** 2792 - HOC - Glenmont Crossing  
**Status:** Open  
**Location:** 2309 Shorefield Rd Silver Spring, MD 20902-1853

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Acquisition of Real Property (01) **National Objective:** LMH

**Initial Funding Date:** 04/12/2013

**Financing**

**Funded Amount:** 2,850,000.00  
**Drawn Thru Program Year:** 2,850,000.00  
**Drawn In Program Year:** 2,850,000.00

**Description:**

Acquisition of Woodberry Townhomes to be named Glenmont Crossing. (97 units50 affordable).

**Proposed Accomplishments**

Housing Units : 97

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	58	53	58	53	0	0
Black/African American:	0	0	31	0	31	0	0	0
Asian:	0	0	4	0	4	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>93</b>	<b>53</b>	<b>93</b>	<b>53</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	80	80	0
Low Mod	0	13	13	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	93	93	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2013	97 housing units purchased and rehabilitated	
<b>PGM Year:</b>	2012	
<b>Project:</b>	0005 - Housing Acquisition and Preservation	
<b>IDIS Activity:</b>	2793 - SF Rehab - Mazariegos	
Status:	Open	
Location:	20 Hunters Gate Ct Silver Spring, MD 20904-1826	
Objective:	Provide decent affordable housing	
Outcome:	Affordability	
Matrix Code:	Rehab; Single-Unit Residential (14A)	National Objective: LMH

**Initial Funding Date:** 05/28/2013

**Financing**

Funded Amount: 29,595.00  
 Drawn Thru Program Year: 0.00  
 Drawn In Program Year: 0.00

**Description:**

Replacement of kitchen cabinets, replace sliding door, install storm door, install entrance door, replace kitchen garbage disposal, install new refrigerator, install new bathroom faucet, 2nd floor bathroom shower repair, replace bathroom floor, replace bathroom vanity, master bathroom replace vanity, shower base, & floor

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>							
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.

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<b>Total Funded Amount:</b>	<b>\$38,492,358.71</b>
<b>Total Drawn Thru Program Year:</b>	<b>\$33,576,367.42</b>
<b>Total Drawn In Program Year:</b>	<b>\$6,225,493.99</b>

IDIS

U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT

DATE: 9/10/2013

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

TIME: 11:33:41 AM

PR06 - Summary of Consolidated Plan Projects for Report  
Year

PAGE: 1/5

Page by:

Grantee: MONTGOMERY COUNTY

Rows: 39

Columns: 5

Report Filter:

(ApplyComparison("#0 = #1 and #2 and #3=#4",Grantee (ID),{Prompted Grantee} (ID),({Prompted Grantee} = 18088:MONTGOMERY COUNTY),Login (ID),"B51991")) And ({Plan Year} (ID) = 2012) And (({Project Estimate} > 0) Or ({Committed Amount} > 0))

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report  
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2012 1	Fenton Street Village Pedestrian Linkages	CDBG	\$600,000.00	\$600,000.00	\$62,375.01	\$537,624.99	\$62,375.01
2	Focused Neighborhood Assistance	CDBG	\$720,000.00	\$720,000.00	\$6,379.80	\$713,620.20	\$6,379.80
3	Facility Planning	CDBG	\$50,000.00	\$50,000.00	\$38,814.67	\$11,185.33	\$38,814.67
4	Contingency (Capital)	CDBG	\$100,000.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
5	Housing Acquisition and Preservation	CDBG	\$1,070,406.00	\$656,965.00	\$288,316.04	\$368,648.96	\$288,316.04
6	Code Enforcement	CDBG	\$216,673.00	\$216,673.00	\$188,043.20	\$28,629.80	\$188,043.20
7	Housing Production and Preservation	CDBG	\$0.00	\$3,504,337.00	\$3,378,572.00	\$125,765.00	\$3,378,572.00
		HOME	\$1,369,735.00	\$0.00	\$0.00	\$0.00	\$0.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report  
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2012 8	Administration (capped)	CDBG	\$780,450.00	\$780,450.00	\$487,129.50	\$293,320.50	\$487,129.50
9	City of Takoma Park -Commercial Façade Easement Program	CDBG	\$62,752.00	\$62,752.00	\$0.00	\$62,752.00	\$0.00
10	Rockville Housing Enterprises	CDBG	\$52,464.00	\$52,464.00	\$0.00	\$52,464.00	\$0.00
11	Single-Family Rehabilitation ( City of Rockville)	CDBG	\$127,158.00	\$127,158.00	\$0.00	\$127,158.00	\$0.00
12	Stepping Stones Shelter -Case Management Services	CDBG	\$12,690.00	\$12,690.00	\$0.00	\$12,690.00	\$0.00
13	Community Housing Development Organizations (CHDOs)-Housing Production	HOME	\$198,963.00	\$0.00	\$0.00	\$0.00	\$0.00
14	CHDO Operating Assistance	HOME	\$59,200.00	\$59,200.00	\$51,151.00	\$8,049.00	\$51,151.00
15	Rental Assistance -Housing Opportunities Commission	HOME	\$67,088.00	\$67,088.00	\$0.00	\$67,088.00	\$0.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report  
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2012 16	Fair Housing Activities	HOME	\$19,562.00	\$19,562.00	\$2,170.34	\$17,391.66	\$2,170.34
17	ADMINISTRATION	HOME	\$111,869.00	\$111,869.00	\$95,722.12	\$16,146.88	\$95,722.12
18	ESG 12 Montgomery County	HESG	\$403,810.00	\$403,810.00	\$32,143.13	\$371,666.87	\$32,143.13
19	City of Rockville--Asian Pacific American Legal Resource Center- Legal Services	CDBG	\$8,400.00	\$8,400.00	\$0.00	\$8,400.00	\$0.00
20	City of Rockville-Korean Community Service Center (Outreach and Services)	CDBG	\$7,600.00	\$7,600.00	\$0.00	\$7,600.00	\$0.00
21	City of Rockville- Manna Food Center, Inc (Smart Sacks Student Nutrition Education )	CDBG	\$3,000.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00
22	City of takoma Park -Mission Church Housing Rehabilitation (MissionServe Takoma Park 2012)	CDBG	\$35,000.00	\$35,000.00	\$33,433.04	\$1,566.96	\$33,433.04
23	City of takoma Park -Takoma Park Presbyterian Church (Community Kitchen Food Safety Classes )	CDBG	\$2,760.00	\$2,760.00	\$0.00	\$2,760.00	\$0.00
24	City of Takoma Park- MHP Takoma Park (Community Life Services)	CDBG	\$5,520.00	\$5,520.00	\$2,760.00	\$2,760.00	\$2,760.00
25	City of takoma Park- Community Bridges, Inc (Jump Start Girls Program)	CDBG	\$4,140.00	\$4,140.00	\$2,761.51	\$1,378.49	\$2,761.51
26	City of Takoma Park -YMCA Youth & Family Services (Smart Choices with Emotions Program )	CDBG	\$4,830.00	\$4,830.00	\$0.00	\$4,830.00	\$0.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report  
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2012 27	African Women's Cancer Awareness Association (AWCAA) Health Women 2012	CDBG	\$44,928.00	\$44,928.00	\$39,724.53	\$5,203.47	\$39,724.53
28	Catholic Charities of the Archdiocese of Washington Immigration Legal Services	CDBG	\$45,000.00	\$45,000.00	\$27,141.90	\$17,858.10	\$27,141.90
29	Community Bridges, Inc Jump Start Girls! Adelante Ninas Elementary School Program	CDBG	\$43,194.00	\$43,194.00	\$19,587.86	\$23,606.14	\$19,587.86
30	Community Ministries of Rockville "Latino Outreach Program (LOP)	CDBG	\$38,500.00	\$38,500.00	\$28,576.48	\$9,923.52	\$28,576.48
31	Eastern Montgomery Emergency Assistance Network, Inc Networking RX Assistance in Eastern Montgomery	CDBG	\$22,000.00	\$22,000.00	\$8,618.19	\$13,381.81	\$8,618.19
32	Germantown Cultural Arts Center, Inc. Black Rock Center for the Arts Arts and Language	CDBG	\$33,533.00	\$33,533.00	\$16,920.86	\$16,612.14	\$16,920.86
33	IMPACT Silver Spring Family Asset Building Network (FABNET)	CDBG	\$40,000.00	\$40,000.00	\$30,580.73	\$9,419.27	\$30,580.73
34	Mental Health Association of Montgomery County, Inc. Kensington Wheaton Youth Services	CDBG	\$45,000.00	\$45,000.00	\$11,948.22	\$33,051.78	\$11,948.22
35	Ministries United Silver Spring/Takoma Park, Inc. Housing and Utilities in Lower Silver Spring/Tako	CDBG	\$42,986.00	\$42,986.00	\$31,807.95	\$11,178.05	\$31,807.95
36	National Center for Children and Families Betty's House	CDBG	\$45,000.00	\$45,000.00	\$29,049.29	\$15,950.71	\$29,049.29
37	Rockville Presbyterian Church Rainbow Place	CDBG	\$32,361.00	\$32,361.00	\$30,985.78	\$1,375.22	\$30,985.78
38	Sudanese American Community Development Organization (SACDO) SACDO/SACCMD School Development Plan	CDBG	\$24,835.00	\$24,835.00	\$21,252.15	\$3,582.85	\$21,252.15



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
 MONTGOMERY COUNTY, MD

DATE: 08-06-13  
 TIME: 15:47  
 PAGE: 1

IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	NEW CONSTRUCTION	27	8912 Albert Stewart Ln , Silver Spring MD, 20910	Completed	03/20/05	3	3	07/11/95	\$159,728.00	\$159,728.00	100.00%
		33	KORANSA , ROCKVILLE MD, 20850	Completed	09/19/05	1	1	08/06/96	\$98,870.00	\$98,870.00	100.00%



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
 MONTGOMERY COUNTY, MD

DATE: 08-06-13  
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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION ONLY	36	5008 Baltic Ave , Rockville MD, 20853	Completed	06/10/05	1	1	04/01/97	\$30,000.00	\$30,000.00	100.00%
		1063	11160 Veirs Mill Rd , Wheaton MD, 20902	Completed	08/07/06	4	4	01/04/00	\$175,000.00	\$175,000.00	100.00%
		1463	1713 Staley Manor Dr , Silver Spring MD, 20904	Completed	08/15/05	1	1	07/17/02	\$20,000.00	\$20,000.00	100.00%
		1468	11301 King George Dr , Wheaton MD, 20902	Completed	08/15/05	1	1	07/29/02	\$68,314.00	\$68,314.00	100.00%
		1876	10400 Detrick Ave , Kensington MD, 20895	Completed	11/03/10	38	38	11/24/04	\$316,595.00	\$316,595.00	100.00%
		2011	10400 Detrick Ave , Kensington MD, 20895	Canceled	05/09/12	1	1	10/03/05	\$0.00	\$0.00	0.00%
		2129	10400 Detrick Ave , Kensington MD, 20895	Completed	04/03/12	7	7	09/18/06	\$48,761.00	\$48,761.00	100.00%
		2176	23159 Timber Creek Ln , Clarksburg MD, 20871	Completed	09/29/10	1	1	04/19/07	\$8,440.00	\$8,440.00	100.00%
		2177	7 Carters Grove Ct , Silver Spring MD, 20904	Completed	09/29/10	1	1	04/19/07	\$5,376.00	\$5,376.00	100.00%
		2178	12120 Pond Pine Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	04/19/07	\$6,399.00	\$6,399.00	100.00%
		2179	23122 Robin Song Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	04/19/07	\$5,000.00	\$5,000.00	100.00%
		2180	23122 Robin Song Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	04/19/07	\$4,841.00	\$4,841.00	100.00%
		2181	2348 ROBIN SONG DRIVE SUITE 141 , CLARKSBURG MD, 20841	Completed	03/05/08	1	1	04/19/07	\$7,044.00	\$7,044.00	100.00%
		2182	23140 Robin Song Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	04/19/07	\$5,278.00	\$5,278.00	100.00%
		2183	23134 Robin Song Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	04/19/07	\$5,791.00	\$5,791.00	100.00%
		2197	13301 Rushing Water Way , Germantown MD, 20874	Completed	03/05/08	1	1	06/27/07	\$5,975.00	\$5,975.00	100.00%
		2198	12138 Pond Pine Dr , Clarksburg MD, 20871	Completed	09/29/10	1	1	06/27/07	\$9,096.00	\$9,096.00	100.00%
		2199	23155 Timber Creek Ln , Clarksburg MD, 20871	Completed	03/05/08	1	1	06/27/07	\$8,440.00	\$8,440.00	100.00%
		2200	12130 Pond Pine Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	06/27/07	\$9,712.00	\$9,712.00	100.00%
		2201	23026 Winged Elm Dr , Clarksburg MD, 20871	Completed	03/05/08	1	1	06/27/07	\$9,853.00	\$9,853.00	100.00%
		2258	10400 Detrick Ave , Kensington MD, 20895	Completed	12/01/10	9	9	09/27/07	\$48,761.00	\$48,761.00	100.00%
		2282	8026 Quarry Ridge Way , Bethesda MD, 20817	Completed	03/07/08	1	1	10/26/07	\$2,898.00	\$2,898.00	100.00%



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
 MONTGOMERY COUNTY, MD

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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION ONLY	2283	22440 Brick Haven Way , Clarksburg MD, 20871	Completed	03/06/08	1	1	10/26/07	\$3,576.00	\$3,576.00	100.00%
		2378	10400 Detrick Ave , Kensington MD, 20895	Completed	11/03/10	3	3	10/24/08	\$19,700.00	\$19,700.00	100.00%
		2456	10400 Detrick Ave , Kensington MD, 20895	Canceled	10/05/10	3	3	10/21/09	\$0.00	\$0.00	0.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION AND REHABILITATION	850	VEIRS MILL RD , KENSINGTON MD, 20896	Completed	11/02/05	3	3	01/20/99	\$168,200.00	\$168,200.00	100.00%
		856	VEIRS MILL ROAD , KENSINGTON MD, 20895	Completed	11/02/05	1	1	01/25/99	\$31,800.00	\$31,800.00	100.00%
		1015	VIRS MILL ROAD , KENSINGTON MD, 20895	Completed	08/07/06	4	4	09/08/99	\$200,000.00	\$200,000.00	100.00%



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Homeowner Rehab	REHABILITATION	5	18728 Pintail Ln , Gaithersburg MD, 20879	Completed	02/05/99	1	12/14/92	\$1,298.00	\$1,298.00	100.00%
		6	8501 11th Ave , Silver Spring MD, 20903	Completed	11/18/93	1	12/15/92	\$17,541.00	\$17,541.00	100.00%
		7	26 Long Green Ct , Silver Spring MD, 20906	Completed	08/31/93	1	12/30/92	\$2,544.00	\$2,544.00	100.00%
		8	1405 BERRYVILLE ROAD , GERMANTOWN MD, 20874	Completed	04/19/93	1	02/02/93	\$1,723.00	\$1,723.00	100.00%
		10	10402 Capehart Ct , Gaithersburg MD, 20886	Completed	08/26/93	1	03/26/93	\$4,587.00	\$4,587.00	100.00%
		11	20820 Slidell Rd , Boyds MD, 20841	Completed	10/07/93	1	04/06/93	\$2,745.00	\$2,745.00	100.00%
		12	11312 Norris Dr , Silver Spring MD, 20902	Completed	08/16/94	1	04/06/93	\$20,416.00	\$20,416.00	100.00%
		13	17705 Norwood Rd , Sandy Spring MD, 20860	Completed	09/10/93	1	05/28/93	\$2,425.00	\$2,425.00	100.00%
		14	17512 Lilli St , Poolesville MD, 20837	Completed	11/24/93	1	06/15/93	\$13,780.00	\$13,780.00	100.00%
		15	16808 Brogden Rd , Spencerville MD, 20868	Completed	01/30/95	1	06/15/93	\$2,145.00	\$2,145.00	100.00%
		16	3915 Hampden St , Kensington MD, 20895	Completed	03/26/98	1	06/30/93	\$7,225.00	\$7,225.00	100.00%
		17	12621 Epping Rd , Wheaton MD, 20906	Completed	11/01/93	1	07/07/93	\$5,280.00	\$5,280.00	100.00%
		18	1008 Robin Rd , Silver Spring MD, 20901	Completed	12/29/93	1	08/03/93	\$4,201.00	\$4,201.00	100.00%
		19	18803 Birdseye Dr , Germantown MD, 20874	Completed	12/15/93	1	08/30/93	\$6,034.00	\$6,034.00	100.00%
		20	609 Blandford St , Rockville MD, 20850	Completed	05/17/95	1	10/07/93	\$21,308.00	\$21,308.00	100.00%
		21	19626 Wootton Ave , Poolesville MD, 20837	Completed	06/07/94	1	11/02/93	\$10,175.00	\$10,175.00	100.00%
		22	505 Bickford Ave , Rockville MD, 20850	Completed	10/18/94	1	01/06/94	\$21,776.00	\$21,776.00	100.00%
		860	1160 VIERS MILLS ROAD , WHEATON MD, 20902	Canceled	03/22/06	2	02/18/99	\$0.00	\$0.00	0.00%
		869	12300 Charles Rd , Silver Spring MD, 20906	Completed	02/04/02	1	02/25/99	\$39,482.00	\$39,482.00	100.00%
		870	20720 New Hampshire Ave , Brookeville MD, 20833	Completed	08/15/05	1	02/25/99	\$36,188.00	\$36,188.00	100.00%
		871	18470 Brooke Rd , Sandy Spring MD, 20860	Completed	08/07/00	1	02/25/99	\$26,100.00	\$26,100.00	100.00%
		872	11514 Apperson Way , Germantown MD, 20876	Completed	02/04/02	1	03/05/99	\$22,419.00	\$22,419.00	100.00%
		883	4209 Garrett Park Rd , Silver Spring MD, 20906	Completed	02/26/02	1	04/12/99	\$21,670.00	\$21,670.00	100.00%
		884	12309 Charles Rd , Silver Spring MD, 20906	Completed	01/28/10	1	04/12/99	\$25,301.00	\$25,301.00	100.00%
		886	12209 Dalewood Dr , Wheaton MD, 20902	Completed	02/04/02	1	04/28/99	\$6,624.00	\$6,624.00	100.00%
		887	12231 Dalewood Dr , Wheaton MD, 20902	Completed	05/02/01	1	04/28/99	\$4,500.00	\$4,500.00	100.00%
		888	12229 Centerhill St , Silver Spring MD, 20902	Completed	12/07/00	1	04/28/99	\$21,270.00	\$21,270.00	100.00%
		889	3912 Mertford St , Kensington MD, 20895	Completed	05/02/01	1	04/28/99	\$840.00	\$840.00	100.00%
		890	12416 Veirs Mill Rd , Silver Spring MD, 20906	Completed	05/18/01	1	04/28/99	\$1,290.00	\$1,290.00	100.00%
		891	12108 Veirs Mill Rd , Silver Spring MD, 20906	Completed	10/26/05	1	04/28/99	\$54,000.00	\$54,000.00	100.00%
		893	12208 Edgemont St , Silver Spring MD, 20902	Completed	07/25/05	1	05/05/99	\$38,620.00	\$38,620.00	100.00%
		894	12121 Centerhill St , Wheaton MD, 20902	Completed	07/08/05	1	05/11/99	\$3,503.00	\$3,503.00	100.00%
		895	2206 Forest Glen Rd , Silver Spring MD, 20910	Completed	07/25/05	1	05/11/99	\$8,690.00	\$8,690.00	100.00%



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Homeowner Rehab	REHABILITATION	896	9103 Centerway Rd , Gaithersburg MD, 20879	Completed	08/15/05	1	05/11/99	\$15,265.00	\$15,265.00	100.00%
		897	26900 Howard Chapel Dr , Damascus MD, 20872	Completed	07/25/05	1	05/11/99	\$7,963.00	\$7,963.00	100.00%
		903	4207 Bel Pre Rd , Rockville MD, 20853	Completed	07/25/05	1	06/16/99	\$45,337.00	\$45,337.00	100.00%
		904	3425 Floral St , Silver Spring MD, 20902	Completed	07/25/05	1	06/16/99	\$17,515.00	\$17,515.00	100.00%
		906	11905 Bluhill Rd , Wheaton MD, 20902	Completed	08/15/05	1	06/23/99	\$35,457.00	\$35,457.00	100.00%
		907	4300 Mahan Rd , Silver Spring MD, 20906	Completed	08/15/05	1	06/23/99	\$4,000.00	\$4,000.00	100.00%
		908	3512 Edwin St , Wheaton MD, 20902	Completed	07/08/05	1	06/23/99	\$6,500.00	\$6,500.00	100.00%
		909	32 Brian Ct , Gaithersburg MD, 20877	Completed	07/25/05	1	06/23/99	\$18,055.00	\$18,055.00	100.00%
		910	9925 Mayfield Dr , Bethesda MD, 20817	Completed	08/15/05	1	06/23/99	\$5,090.00	\$5,090.00	100.00%
		911	12021 Bluhill Rd , Silver Spring MD, 20902	Completed	08/15/05	1	06/23/99	\$17,263.00	\$17,263.00	100.00%
		912	9205 Chadburn Pl , Gaithersburg MD, 20886	Completed	08/15/05	1	06/23/99	\$1,480.00	\$1,480.00	100.00%
		913	12201 Centerhill St , Silver Spring MD, 20902	Completed	02/04/02	1	07/12/99	\$4,595.00	\$4,595.00	100.00%
		924	2701 Lindell St , Silver Spring MD, 20902	Completed	02/04/02	1	07/27/99	\$350.00	\$350.00	100.00%
		925	3412 Floral St , Wheaton MD, 20902	Completed	05/01/01	1	08/09/99	\$6,390.00	\$6,390.00	100.00%
		926	1310 Crawford Dr , Rockville MD, 20851	Completed	12/07/00	1	08/09/99	\$38,100.00	\$38,100.00	100.00%
		927	12106 Bluhill Rd , Wheaton MD, 20902	Completed	12/07/00	1	08/09/99	\$12,275.00	\$12,275.00	100.00%
		928	12221 Dalewood Dr , Wheaton MD, 20902	Completed	12/06/00	1	08/09/99	\$7,700.00	\$7,700.00	100.00%
		929	NONE , ROCKVILLE MD, 20850	Canceled	03/22/06	1	08/09/99	\$0.00	\$0.00	0.00%
		993	4216 Garrett Park Rd , Silver Spring MD, 20906	Completed	01/09/01	1	08/31/99	\$41,260.00	\$41,260.00	100.00%
		994	12226 Centerhill St , Silver Spring MD, 20902	Completed	07/25/05	1	08/31/99	\$4,485.00	\$4,485.00	100.00%
995	2800 Lindell St , Silver Spring MD, 20902	Completed	07/07/05	1	08/31/99	\$7,625.00	\$7,625.00	100.00%		
996	12117 Dalewood Dr , Wheaton MD, 20902	Completed	07/25/05	1	08/31/99	\$29,053.00	\$29,053.00	100.00%		
997	3511 Edwin St , Wheaton MD, 20902	Completed	07/25/05	1	08/31/99	\$30,444.00	\$30,444.00	100.00%		
998	12227 Dalewood Dr , Wheaton MD, 20902	Completed	07/07/05	1	08/31/99	\$5,000.00	\$5,000.00	100.00%		
999	7 Normandy Square Ct Apt D , Silver Spring MD, 20906	Completed	04/27/01	1	08/31/99	\$4,740.00	\$4,740.00	100.00%		
1011	10123 Brunswick Ave , Silver Spring MD, 20902	Completed	08/02/05	1	09/03/99	\$730.00	\$730.00	100.00%		
1014	COUNTY WIDE , ROCKVILLE MD, 20850	Completed	05/11/06	1	09/08/99	\$99,382.00	\$99,382.00	100.00%		
1616	12017 Dalewood Dr , Silver Spring MD, 20902	Completed	08/15/05	1	04/07/03	\$53,297.00	\$53,297.00	100.00%		
1617	3901 Ilford Rd , Silver Spring MD, 20906	Completed	08/15/05	1	04/07/03	\$57,029.00	\$57,029.00	100.00%		



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Rental	NEW CONSTRUCTION	24	JONES LANE AT GEORGIA AVENUE , WHEATON MD, 20902	Completed	08/15/10	90	15	06/06/94	\$800,000.00	\$800,000.00	100.00%
		26	UP TO 12 UNITS COUNTY WIDE , MONTTGOMERY COUNTY MD, 20895	Completed	02/05/99	20	20	05/15/95	\$800,000.00	\$800,000.00	100.00%
		31	18100 Pond Ridge Ct , Olney MD, 20832	Completed	08/15/05	40	12	06/11/96	\$605,500.00	\$605,500.00	100.00%
		34	400 BLOXK RANDOLPH RD , SILVER SPRING MD, 20904	Completed	05/31/05	130	4	08/13/96	\$300,000.00	\$300,000.00	100.00%
		713	2100 FATHER HURLEY BLVD. , GERMANTOWN MD, 20874	Completed	08/15/05	120	48	07/10/98	\$1,950,000.00	\$1,950,000.00	100.00%
		714	580 University Blvd E , Silver Spring MD, 20901	Canceled	07/10/98	0	8	07/10/98	\$0.00	\$0.00	0.00%
		728	9200 Kentsdale Dr , Potomac MD, 20854	Completed	06/01/00	30	11	09/09/98	\$660,000.00	\$660,000.00	100.00%
		1238	3210 Norbeck Rd , Silver Spring MD, 20906	Canceled	09/19/05	130	130	03/20/01	\$0.00	\$0.00	0.00%
		1441	12919 Big Horn Dr , Silver Spring MD, 20904	Completed	08/24/05	1	1	03/18/02	\$45,000.00	\$45,000.00	100.00%
		1749	8500 SNOUFFER SCHOOL ROAD , GAITHERSBURG MD, 20879	Completed	09/15/06	106	11	03/19/04	\$1,150,000.00	\$1,150,000.00	100.00%
		1778	18003 Mateny Rd , Germantown MD, 20874	Completed	07/17/06	102	11	09/21/04	\$1,100,000.00	\$1,100,000.00	100.00%
		2324	250 NORTH WASHINGTON STREET , ROCKVILLE MD, 20850	Canceled	01/06/11	0	0	07/14/08	\$0.00	\$0.00	0.00%
		2692	721 Beacon Rd , Silver Spring MD, 20903	Completed	11/21/12	48	48	11/03/11	\$932,000.00	\$932,000.00	100.00%



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Rental	REHABILITATION	1189	4928 Wyaconda Rd , Rockville MD, 20852	Completed	06/20/06	1	1	09/19/00	\$25,850.00	\$25,850.00	100.00%
		1190	4160 VIERS MILL ROAD , WHEATON MD, 20902	Completed	06/20/06	1	1	09/20/00	\$74,849.00	\$74,849.00	100.00%
		1280	1140 Good Hope Dr , Silver Spring MD, 20905	Completed	08/15/05	20	20	06/07/01	\$2,354,200.00	\$2,354,200.00	100.00%
		1606	9623 Mount Pisgah Rd , Silver Spring MD, 20903	Completed	11/02/05	1	1	01/30/03	\$16,079.00	\$16,079.00	100.00%
		1623	108 Garcia Ln , Rockville MD, 20850	Completed	08/24/05	1	1	06/27/03	\$104,922.00	\$104,922.00	100.00%
		2549	4913 Hampden Ln , Bethesda MD, 20814	Completed	09/07/12	12	12	05/24/10	\$944,829.00	\$944,829.00	100.00%



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Rental	ACQUISITION ONLY	29	100 Maryland Ave , Rockville MD, 20850	Completed	02/20/05	1	1	08/04/95	\$14,500.00	\$14,500.00	100.00%
		30	100 Maryland Ave , Rockville MD, 20850	Completed	11/04/05	1	1	01/31/96	\$30,000.00	\$30,000.00	100.00%
		35	VIERS MILL ROAD , KENSINGTON MD, 20895	Completed	08/15/05	22	22	11/15/96	\$78,508.00	\$78,508.00	100.00%
		37	254 N. WASHINGTON ST.,13 BEALL AVE. , ROCKVILLE MD, 20850	Completed	08/15/05	74	16	01/15/93	\$1,100,000.00	\$1,100,000.00	100.00%
		38	VEIRS MILL ROAD , KENSINGTON MD, 20895	Completed	08/07/06	25	25	01/12/95	\$650,000.00	\$650,000.00	100.00%
		689	10400 Detrick Ave , Kensington MD, 20895	Completed	08/15/05	75	20	07/01/97	\$800,000.00	\$800,000.00	100.00%
		710	13310 Dauphine St , Silver Spring MD, 20906	Completed	08/24/05	1	1	04/22/98	\$30,000.00	\$30,000.00	100.00%
		795	6151 Stonehenge PI , Rockville MD, 20852	Completed	08/24/05	1	1	10/08/98	\$76,000.00	\$76,000.00	100.00%
		796	719 Carr Ave , Rockville MD, 20850	Completed	08/15/05	1	1	10/08/98	\$26,250.00	\$26,250.00	100.00%
		809	13411 Parkland Dr , Rockville MD, 20853	Completed	08/24/05	1	1	11/25/98	\$30,000.00	\$30,000.00	100.00%
		814	16125 Crabbs Branch Way , Rockville MD, 20855	Completed	08/15/05	4	4	12/16/98	\$282,000.00	\$282,000.00	100.00%
		862	1160 VIERS MILL ROAD , WHEATON MD, 20904	Completed	08/07/06	5	5	02/18/99	\$200,000.00	\$200,000.00	100.00%
		902	321 Edmonston Dr , Rockville MD, 20851	Completed	08/24/05	1	1	06/03/99	\$30,000.00	\$30,000.00	100.00%
		1062	310 Mannakee St , Rockville MD, 20850	Completed	08/24/05	1	1	01/04/00	\$130,000.00	\$130,000.00	100.00%
		1382	125 Pasture Side PI Unit B , Rockville MD, 20850	Completed	08/24/05	1	1	09/25/01	\$94,000.00	\$94,000.00	100.00%
		1383	101 Pasture Side PI Unit B , Rockville MD, 20850	Canceled	04/10/02	0	1	09/25/01	\$0.00	\$0.00	0.00%
		1415	11314 King George Dr , Wheaton MD, 20902	Completed	11/02/05	1	1	12/21/01	\$40,000.00	\$40,000.00	100.00%
		1416	11338 King George Dr , Wheaton MD, 20902	Completed	08/24/05	1	1	12/21/01	\$40,000.00	\$40,000.00	100.00%
		1417	121 Pasture Side PI Unit B , Rockville MD, 20850	Completed	09/26/05	1	1	12/21/01	\$45,000.00	\$45,000.00	100.00%
		1437	18015 Foxworth Ct , Germantown MD, 20874	Completed	09/26/05	1	1	02/26/02	\$45,000.00	\$45,000.00	100.00%
		1442	304 Falls Grove Dr , Rockville MD, 20850	Completed	08/24/05	1	1	04/01/02	\$107,550.00	\$107,550.00	100.00%
		1451	10522 SUNNYBROOKE LANE , SILVER SPRING MD, 20902	Completed	11/04/05	1	1	05/29/02	\$45,000.00	\$45,000.00	100.00%
		1462	2103 Darcy Green PI , Silver Spring MD, 20910	Completed	07/14/06	1	1	06/26/02	\$40,000.00	\$40,000.00	100.00%
		1552	2806 Clear Shot Dr , Silver Spring MD, 20906	Completed	09/26/05	1	1	08/28/02	\$50,000.00	\$50,000.00	100.00%
		1563	11123 Little Fox Ln , Germantown MD, 20876	Completed	08/24/05	1	1	09/10/02	\$40,000.00	\$40,000.00	100.00%
		1564	8531 Bells Ridge Ter , Potomac MD, 20854	Completed	08/24/05	1	1	09/10/02	\$40,000.00	\$40,000.00	100.00%
		1569	108 Garcia Ln , Rockville MD, 20850	Canceled	06/27/03	0	1	10/21/02	\$0.00	\$0.00	0.00%
		1597	10649 Montrose Ave Apt 202 , Bethesda MD, 20814	Completed	08/15/05	1	1	01/14/03	\$68,000.00	\$68,000.00	100.00%
		1610	18715 N Frederick Ave , Gaithersburg MD, 20879	Completed	08/15/05	57	11	03/12/03	\$978,363.00	\$978,363.00	100.00%
		1625	2400 Astrid Ct , Brookeville MD, 20833	Completed	09/21/05	1	1	08/26/03	\$50,000.00	\$50,000.00	100.00%
		1724	10623 Muirfield Dr , Potomac MD, 20854	Completed	11/02/05	1	1	01/08/04	\$88,750.00	\$88,750.00	100.00%



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Rental	ACQUISITION ONLY	1748	722 Garden View Way Apt K , Rockville MD, 20850	Completed	09/02/05	1	1	03/19/04	\$23,000.00	\$23,000.00	100.00%
		1766	10452 Damascus Park Ln , Damascus MD, 20872	Completed	09/01/05	1	1	06/14/04	\$65,000.00	\$65,000.00	100.00%
		1767	1 Treetop View Ct , Silver Spring MD, 20904	Completed	09/01/05	1	1	06/14/04	\$45,000.00	\$45,000.00	100.00%
		1773	18536 Stakeburg Pl , Olney MD, 20832	Completed	09/02/05	1	1	08/12/04	\$55,000.00	\$55,000.00	100.00%
		1775	13964 Lullaby Rd , Germantown MD, 20874	Completed	11/02/05	1	1	08/24/04	\$65,000.00	\$65,000.00	100.00%
		1777	22324 BREWERS TAVERN WAY , CLARKSBURG MD, 20871	Completed	09/02/05	1	1	09/20/04	\$70,000.00	\$70,000.00	100.00%
		1883	8313 GLENVILLE ROAD , SILVER SPRING MD, 20901	Completed	08/15/05	4	4	12/08/04	\$300,000.00	\$300,000.00	100.00%
		1895	13725 Dunbar Ter , Germantown MD, 20874	Completed	09/02/05	1	1	12/22/04	\$65,000.00	\$65,000.00	100.00%
		1918	10478 Damascus Park Ln , Damascus MD, 20872	Completed	11/04/05	1	1	05/12/05	\$67,000.00	\$67,000.00	100.00%
		1919	14331 Kimono Cir , Boyds MD, 20841	Completed	11/04/05	1	1	05/12/05	\$74,000.00	\$74,000.00	100.00%
		1922	19103 WHISTLE GATE TERRACE , GERMANTOWN MD, 20874	Completed	08/24/05	1	1	06/17/05	\$50,000.00	\$50,000.00	100.00%
		1925	11005 Ascott View Ln , Silver Spring MD, 20901	Completed	06/06/06	1	1	12/09/05	\$41,733.00	\$41,733.00	100.00%
		1926	20345 Mill Pond Ter , Germantown MD, 20876	Completed	11/04/05	1	1	07/14/05	\$63,000.00	\$63,000.00	100.00%
		1927	14302 Kimono Cir , Boyds MD, 20841	Completed	11/02/05	1	1	07/18/05	\$70,000.00	\$70,000.00	100.00%
		1928	14320 Kimono Cir , Boyds MD, 20841	Completed	09/02/05	1	1	07/18/05	\$70,000.00	\$70,000.00	100.00%
		2018	12606 Piedmont Trail Rd , Clarksburg MD, 20871	Completed	07/17/06	1	1	10/13/05	\$78,000.00	\$78,000.00	100.00%
		2030	12916 Ethel Rose Way , Boyds MD, 20841	Completed	07/17/06	1	1	01/17/06	\$123,000.00	\$123,000.00	100.00%
		2033	10353 Procera Dr , Rockville MD, 20850	Completed	07/17/06	1	1	02/03/06	\$105,000.00	\$105,000.00	100.00%
		2036	11511 White Oak Vista Ter , Silver Spring MD, 20904	Completed	07/17/06	3	2	03/31/06	\$30,862.00	\$30,862.00	100.00%
		2037	13711 Palmetto Cir , Germantown MD, 20874	Completed	07/17/06	1	1	03/07/06	\$43,461.00	\$43,461.00	100.00%
		2038	13662 Palmetto Cir , Germantown MD, 20874	Completed	07/17/06	1	1	03/07/06	\$33,527.00	\$33,527.00	100.00%
		2048	12452 Ansin Circle Dr , Potomac MD, 20854	Completed	09/29/06	2	2	05/19/06	\$29,989.00	\$29,989.00	100.00%
		2065	13106 VADEN TERRACE , GERMANTOWN MD, 20874	Completed	09/29/06	2	2	08/10/06	\$74,215.00	\$74,215.00	100.00%
		2131	19620 Galway Bay Cir Apt 402 , Germantown MD, 20874	Completed	09/29/06	3	2	08/29/06	\$130,000.00	\$130,000.00	100.00%
		2160	22202 Trentworth Way , Clarksburg MD, 20871	Completed	02/04/08	1	1	03/13/07	\$134,971.00	\$134,971.00	100.00%
		2184	8045 Newell St Apt 405 , Silver Spring MD, 20910	Completed	02/04/08	1	1	06/05/07	\$97,942.00	\$97,942.00	100.00%
		2185	14423 Bonifant Park Pl , Silver Spring MD, 20906	Completed	12/29/08	1	1	05/31/07	\$101,500.00	\$101,500.00	100.00%
		2186	14423 Bonifant Park Pl , Silver Spring MD, 20906	Completed	01/29/08	1	1	05/31/07	\$101,500.00	\$101,500.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	ACQUISITION ONLY	2187	14348 Kimono Cir , Boyds MD, 20841	Completed	01/29/08	1	08/29/07	\$101,500.00	\$101,500.00	100.00%
		2188	14332 Kimono Cir , Boyds MD, 20841	Completed	01/29/08	1	08/29/07	\$101,500.00	\$101,500.00	100.00%
		2189	12707 Bears Den Ln , Clarksburg MD, 20871	Completed	01/29/08	1	05/31/07	\$101,500.00	\$101,500.00	100.00%
		2190	12705 Bears Den Ln , Clarksburg MD, 20871	Completed	01/29/08	1	05/31/07	\$101,500.00	\$101,500.00	100.00%
		2191	12464 Ansin Circle Dr , Potomac MD, 20854	Completed	01/29/08	1	05/31/07	\$101,500.00	\$101,500.00	100.00%
		2192	14118 Punch St , Silver Spring MD, 20906	Completed	01/29/08	1	05/31/07	\$101,500.00	\$101,500.00	100.00%
		2193	13545 Hayworth Dr , Potomac MD, 20854	Completed	02/04/08	1	06/04/07	\$107,880.00	\$107,880.00	100.00%
		2265	1522 Regent Manor Ct , Silver Spring MD, 20904	Completed	02/04/08	2	08/03/07	\$58,642.00	\$58,642.00	100.00%
		2266	13584 Waterford Hills Blvd , Germantown MD, 20874	Completed	02/04/08	2	08/28/07	\$45,000.00	\$45,000.00	100.00%
		2268	1201 EAST WEST HIGHWAY , BETHESDA MD, 20814	Completed	08/14/08	5	08/29/07	\$625,000.00	\$625,000.00	100.00%
		2291	13723 Lark Song Dr , Germantown MD, 20874	Completed	07/01/08	1	12/11/07	\$104,879.00	\$104,879.00	100.00%
		2297	3735 CORNET COURT , SILVER SPRING MD, 20904	Completed	07/01/09	1	12/17/07	\$152,642.00	\$152,642.00	100.00%
		2306	12978 Pinnacle Dr , Germantown MD, 20874	Completed	03/14/09	2	02/08/08	\$25,854.00	\$25,854.00	100.00%
		2307	13311 Rushing Water Way , Germantown MD, 20874	Completed	03/13/09	3	02/21/08	\$150,974.00	\$150,974.00	100.00%
		2318	1398 Lamberton Dr Ste G1 , Silver Spring MD, 20902	Canceled	12/02/08	0	06/23/08	\$0.00	\$0.00	0.00%
		2389	12984 Pinnacle Dr , Germantown MD, 20874	Completed	03/14/09	2	09/15/08	\$30,403.00	\$30,403.00	100.00%
		2391	17904 Chatterly Ter , Germantown MD, 20874	Completed	07/30/09	1	09/24/08	\$134,819.00	\$134,819.00	100.00%
		2402	12985 Middlebrook Rd , Germantown MD, 20874	Completed	03/14/09	2	11/18/08	\$56,792.00	\$56,792.00	100.00%
		2403	6131 Stonehenge Pl , Rockville MD, 20852	Completed	03/03/09	2	11/18/08	\$31,429.00	\$31,429.00	100.00%
		2404	13505 Kildare Hills Ter , Germantown MD, 20874	Completed	07/27/09	2	11/18/08	\$31,784.00	\$31,784.00	100.00%
		2405	12987 Middlebrook Rd , Germantown MD, 20874	Completed	05/18/11	3	11/18/08	\$26,330.00	\$26,330.00	100.00%
		2419	11820 Eton Manor Dr , Germantown MD, 20876	Completed	06/01/10	1	02/06/09	\$132,800.00	\$132,800.00	100.00%
		2420	11710 Old Georgetown Rd , Rockville MD, 20852	Completed	07/01/09	1	02/06/09	\$130,000.00	\$130,000.00	100.00%
		2431	3819 TOTHILL DRIVE , OLNEY MD, 20832	Completed	07/30/09	1	03/23/09	\$110,336.00	\$110,336.00	100.00%
		2432	18610 Poplar Glen Ct , Boyds MD, 20841	Completed	05/18/11	1	03/23/09	\$153,205.75	\$153,205.75	100.00%
		2433	18604 Poplar Glen Ct , Boyds MD, 20841	Completed	05/18/11	1	03/23/09	\$142,484.25	\$142,484.25	100.00%
		2437	2931 Saint Helen Cir , Silver Spring MD, 20906	Completed	07/01/10	3	04/22/09	\$108,782.00	\$108,782.00	100.00%
		2452	11523 Georgia Ave , Wheaton MD, 20902	Completed	02/01/10	2	07/21/09	\$40,930.00	\$40,930.00	100.00%
		2544	18634 Poplar Glen Court , Germantown MD, 20874	Completed	10/01/10	3	02/24/10	\$39,315.00	\$39,315.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	ACQUISITION ONLY	2548	1516 Regent Manor Ct , Silver Spring MD, 20904	Completed	12/01/10	2	2	04/26/10	\$61,721.00	\$61,721.00	100.00%
		2611	19419 Buckingham Way , Germantown MD, 20874	Canceled	02/24/11	3	2	09/23/10	\$0.00	\$0.00	0.00%
		2623	19419 Buckingham Way , Germantown MD, 20874	Completed	05/18/11	2	2	02/11/11	\$41,868.00	\$41,868.00	100.00%
		2624	12518 Ansin Circle Dr , Potomac MD, 20854	Completed	05/18/11	2	2	03/25/11	\$52,604.00	\$52,604.00	100.00%
		2636	12983 Middlebrook Rd Apt C , Germantown MD, 20874	Completed	09/16/11	2	2	05/12/11	\$30,294.00	\$30,294.00	100.00%
		2691	11710 Old Georgetown Rd Apt 1203 , North Bethesda MD, 20852	Completed	02/01/12	1	1	09/19/11	\$125,000.00	\$125,000.00	100.00%
		2693	4804 Weatheroak Dr , Olney MD, 20832	Completed	02/03/12	1	1	11/03/11	\$122,333.00	\$122,333.00	100.00%
		2694	4806 Weatheroak Dr , Olney MD, 20832	Completed	02/03/12	1	1	11/03/11	\$122,515.00	\$122,515.00	100.00%
		2713	1603 Poplar Run Dr , Silver Spring MD, 20906	Completed	04/18/12	1	1	02/29/12	\$98,089.00	\$98,089.00	100.00%
		2714	1605 Poplar Run Dr , Silver Spring MD, 20906	Completed	04/18/12	1	1	02/29/12	\$98,089.00	\$98,089.00	100.00%
		2720	11800 Old Georgetown Rd , Rockville MD, 20852	Completed	06/04/12	2	2	05/25/12	\$60,636.00	\$60,636.00	100.00%
		2768	18711 Sparkling Water Dr , Germantown MD, 20874	Completed	11/21/12	2	2	08/30/12	\$76,852.00	\$76,852.00	100.00%
		2781	12730 Veirs Mill Rd , Rockville MD, 20853	Completed	04/23/13	2	2	01/11/13	\$45,178.00	\$45,178.00	100.00%
		2782	5254 Strathmore Ave , Rockville MD, 20852	Completed	04/23/13	2	2	01/11/13	\$54,945.00	\$54,945.00	100.00%
		2795	411 Christopher Ave , Gaithersburg MD, 20879	Open	06/06/13	0	0	06/06/13	\$41,591.00	\$0.00	0.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	ACQUISITION AND REHABILITATION	690	3 Pooks Hill Rd , Bethesda MD, 20814	Completed	06/08/05	50	10	07/01/97	\$500,000.00	\$500,000.00	100.00%
		816	405 W Diamond Ave , Gaithersburg MD, 20877	Completed	08/15/05	95	12	12/17/98	\$600,000.00	\$600,000.00	100.00%
		1106	8804 Glenville Rd , Silver Spring MD, 20901	Completed	08/24/05	2	2	07/03/00	\$125,000.00	\$125,000.00	100.00%
		1210	8 Philadelphia Ave , Takoma Park MD, 20912	Completed	08/15/05	0	1	11/21/00	\$150,000.00	\$150,000.00	100.00%
		1218	8800 Glenville Rd , Silver Spring MD, 20901	Completed	08/24/05	4	4	01/09/01	\$200,000.00	\$200,000.00	100.00%
		1450	413 Robena Way , Rockville MD, 20850	Completed	08/24/05	1	1	05/17/02	\$36,033.00	\$36,033.00	100.00%
		1580	208 Redland Blvd Unit M , Rockville MD, 20850	Completed	09/02/05	0	1	11/22/02	\$85,000.00	\$85,000.00	100.00%
		1605	13518 Oriental St , Rockville MD, 20853	Completed	08/15/05	1	1	01/30/03	\$16,061.00	\$16,061.00	100.00%
		1692	10426 Parthenon Ct , Bethesda MD, 20817	Completed	09/30/05	1	1	10/06/03	\$310,000.00	\$310,000.00	100.00%
		2046	527 Dale Dr , Silver Spring MD, 20910	Completed	07/01/08	8	8	05/01/06	\$1,000,000.00	\$1,000,000.00	100.00%
		2051	3900 ODENDHAL AVENUE , GAITHERSBURG MD, 20878	Canceled	04/05/07	175	11	06/30/06	\$0.00	\$0.00	0.00%
		2319	12200 Tech Rd Ste 250 , Silver Spring MD, 20904	Canceled	03/24/09	0	0	06/23/08	\$0.00	\$0.00	0.00%
		2434	4715 Cordell Ave , Bethesda MD, 20814	Completed	03/22/11	32	32	03/30/09	\$1,515,239.00	\$1,515,239.00	100.00%
		2537	12909 Churchill Ridge Cir , Germantown MD, 20874	Completed	09/01/10	2	2	12/16/09	\$56,513.00	\$56,513.00	100.00%
		2635	11668 Leesborough Cir , Silver Spring MD, 20902	Completed	02/03/12	3	2	05/12/11	\$44,429.00	\$44,429.00	100.00%
		2637	7513 Maple Ave , Takoma Park MD, 20912	Completed	04/24/13	39	5	05/12/11	\$506,474.18	\$506,474.18	100.00%
		2704	5501 Halpine Pl , Rockville MD, 20851	Open	06/10/13	50	17	12/01/11	\$2,550,000.00	\$2,452,086.75	96.16%
		2712	200 Swarthmore Ave , Gaithersburg MD, 20877	Completed	04/18/12	1	1	02/29/12	\$113,259.00	\$113,259.00	100.00%
		2794	3336 Tidewater Ct , Olney MD, 20832	Final Draw	06/10/13	2	2	06/06/13	\$68,842.00	\$68,842.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	23	, ,	Final Draw	05/08/97	0	54	05/10/94	\$111,690.00	\$111,690.00	100.00%
		28	, ,	Completed	02/05/99	0	74	07/18/95	\$147,034.00	\$147,034.00	100.00%
		32	, ,	Completed	02/05/99	0	74	07/02/96	\$111,690.00	\$111,690.00	100.00%
		691	, ,	Final Draw	04/06/99	0	33	07/01/97	\$55,845.00	\$55,845.00	100.00%
		859	, ,	Completed	07/25/05	0	76	02/12/99	\$111,690.00	\$111,690.00	100.00%
		1032	, ,	Completed	07/25/05	0	54	11/16/99	\$111,690.00	\$111,690.00	100.00%
		1067	, ,	Completed	07/25/05	0	43	01/19/00	\$95,185.00	\$95,185.00	100.00%
		1188	, ,	Final Draw	03/28/02	0	35	09/19/00	\$111,690.00	\$111,690.00	100.00%
		1362	, ,	Final Draw	01/08/03	0	12	11/07/01	\$102,000.00	\$102,000.00	100.00%
		1483	, ,	Final Draw	09/29/04	0	60	09/30/02	\$52,000.00	\$52,000.00	100.00%
		1611	, ,	Final Draw	04/07/04	0	23	03/12/03	\$102,000.00	\$102,000.00	100.00%
		1697	, ,	Canceled	03/21/06	0	1	09/25/03	\$0.00	\$0.00	0.00%
		1698	, ,	Final Draw	07/01/05	0	20	09/25/03	\$100,000.00	\$100,000.00	100.00%
		1877	, ,	Completed	06/06/06	0	29	11/24/04	\$113,000.00	\$113,000.00	100.00%
		2012	, ,	Completed	03/17/08	0	22	10/03/05	\$112,000.00	\$112,000.00	100.00%
		2130	, ,	Completed	09/01/11	0	20	09/18/06	\$112,000.00	\$112,000.00	100.00%
		2259	, ,	Completed	04/16/12	0	24	09/27/07	\$112,000.00	\$112,000.00	100.00%
		2377	, ,	Completed	04/20/12	0	35	10/24/08	\$111,690.00	\$111,690.00	100.00%
		2428	, ,	Completed	11/21/12	0	49	02/11/09	\$750,000.00	\$750,000.00	100.00%
		2459	, ,	Completed	04/20/12	0	28	10/21/09	\$51,118.00	\$51,118.00	100.00%
		2541	, ,	Completed	08/05/13	0	49	02/03/10	\$750,000.00	\$750,000.00	100.00%
		2591	, ,	Completed	11/21/12	0	49	10/06/10	\$750,000.00	\$750,000.00	100.00%
		2595	, ,	Canceled	09/16/11	0	30	10/06/10	\$0.00	\$0.00	0.00%
2659	, ,	Canceled	07/11/12	0	1	11/03/11	\$0.00	\$0.00	0.00%		
2725	, ,	Open	04/22/13	0	53	07/11/12	\$112,000.00	\$80,752.00	72.10%		
2730	, ,	Open	10/03/12	0	22	10/03/12	\$67,088.00	\$0.00	0.00%		



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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	1	\$2,850,000.00	32	\$217,382.00	33	\$3,067,382.00
	Clearance and Demolition (04)	0	\$0.00	2	\$0.00	2	\$0.00
	<b>Total Acquisition</b>	<b>1</b>	<b>\$2,850,000.00</b>	<b>34</b>	<b>\$217,382.00</b>	<b>35</b>	<b>\$3,067,382.00</b>
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	1	\$0.00	6	\$16,448.00	7	\$16,448.00
	<b>Total Economic Development</b>	<b>1</b>	<b>\$0.00</b>	<b>6</b>	<b>\$16,448.00</b>	<b>7</b>	<b>\$16,448.00</b>
Housing	Rehab; Single-Unit Residential (14A)	11	\$481,274.22	44	\$595,127.22	55	\$1,076,401.44
	Rehab; Multi-Unit Residential (14B)	9	\$34,227.00	35	\$172,722.50	44	\$206,949.50
	Public Housing Modernization (14C)	0	\$0.00	4	\$0.00	4	\$0.00
	Rehab; Other Publicly-Owned Residential Buildings (14D)	0	\$0.00	2	\$0.00	2	\$0.00
	Acquisition for Rehabilitation (14G)	0	\$0.00	3	\$0.00	3	\$0.00
	Rehabilitation Administration (14H)	0	\$0.00	6	\$0.00	6	\$0.00
	Code Enforcement (15)	2	\$250,774.38	1	\$0.00	3	\$250,774.38
	<b>Total Housing</b>	<b>22</b>	<b>\$766,275.60</b>	<b>95</b>	<b>\$767,849.72</b>	<b>117</b>	<b>\$1,534,125.32</b>
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	5	\$277,879.13	10	\$35,352.59	15	\$313,231.72
	Senior Centers (03A)	0	\$0.00	1	\$0.00	1	\$0.00
	Neighborhood Facilities (03E)	0	\$0.00	1	\$0.00	1	\$0.00
	Parks, Recreational Facilities (03F)	0	\$0.00	1	\$0.00	1	\$0.00
	Street Improvements (03K)	4	\$86,103.82	7	\$2,937.73	11	\$89,041.55
	Sidewalks (03L)	2	\$0.00	3	\$0.00	5	\$0.00
	<b>Total Public Facilities and Improvements</b>	<b>11</b>	<b>\$363,982.95</b>	<b>23</b>	<b>\$38,290.32</b>	<b>34</b>	<b>\$402,273.27</b>
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	1	\$0.00	1	\$0.00
	Public Services (General) (05)	12	\$128,557.92	12	\$28,697.68	24	\$157,255.60
	Senior Services (05A)	1	\$13,100.00	0	\$0.00	1	\$13,100.00
	Handicapped Services (05B)	0	\$0.00	1	\$0.00	1	\$0.00
	Legal Services (05C)	2	\$27,141.90	0	\$0.00	2	\$27,141.90
	Youth Services (05D)	7	\$77,837.48	8	\$22,897.43	15	\$100,734.91
	Battered and Abused Spouses (05G)	1	\$29,049.29	0	\$0.00	1	\$29,049.29
	Employment Training (05H)	0	\$0.00	1	\$0.00	1	\$0.00



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Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Public Services	Tenant/Landlord Counseling (05K)	0	\$0.00	2	\$789.00	2	\$789.00
	Child Care Services (05L)	0	\$0.00	1	\$0.00	1	\$0.00
	Health Services (05M)	1	\$39,724.53	2	\$11,414.11	3	\$51,138.64
	Subsistence Payment (05Q)	3	\$71,006.87	1	\$2,663.72	4	\$73,670.59
	Housing Counseling (05U)	0	\$0.00	1	\$0.00	1	\$0.00
	<b>Total Public Services</b>		<b>27</b>	<b>\$386,417.99</b>	<b>30</b>	<b>\$66,461.94</b>	<b>57</b>
General Administration and Planning	Planning (20)	2	\$38,814.67	2	\$0.00	4	\$38,814.67
	General Program Administration (21A)	4	\$487,129.50	5	\$226,441.30	9	\$713,570.80
	Indirect Costs (21B)	3	\$0.00	9	\$0.00	12	\$0.00
	<b>Total General Administration and Planning</b>	<b>9</b>	<b>\$525,944.17</b>	<b>16</b>	<b>\$226,441.30</b>	<b>25</b>	<b>\$752,385.47</b>
<b>Grand Total</b>		<b>71</b>	<b>\$4,892,620.71</b>	<b>204</b>	<b>\$1,332,873.28</b>	<b>275</b>	<b>\$6,225,493.99</b>



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Housing Units	93	48	141
	Total Acquisition		93	48	141
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	Business	0	24,407	24,407
	Total Economic Development		0	24,407	24,407
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	33	107	140
	Rehab; Multi-Unit Residential (14B)	Housing Units	30	739	769
	Public Housing Modernization (14C)	Housing Units	0	92	92
	Rehab; Other Publicly-Owned Residential Buildings (14D)	Housing Units	0	3	3
	Acquisition for Rehabilitation (14G)	Housing Units	0	56	56
	Rehabilitation Administration (14H)	Housing Units	0	36	36
	Code Enforcement (15)	Persons	7,629	5,254	12,883
	Total Housing		7,692	6,287	13,979
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	0	15,201	15,201
		Public Facilities	18,609	17,285	35,894
	Senior Centers (03A)	Public Facilities	0	0	0
	Neighborhood Facilities (03E)	Public Facilities	0	1,736	1,736
	Street Improvements (03K)	Persons	16,234	29,806	46,040
	Sidewalks (03L)	Persons	4,750	16,923	21,673
	Total Public Facilities and Improvements		39,593	80,951	120,544
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	106	106
	Public Services (General) (05)	Persons	531	11,655	12,186
	Senior Services (05A)	Persons	58	0	58
	Handicapped Services (05B)	Persons	0	200	200
	Legal Services (05C)	Persons	111	0	111
	Youth Services (05D)	Persons	278	851	1,129
	Battered and Abused Spouses (05G)	Persons	8	0	8
	Tenant/Landlord Counseling (05K)	Persons	0	49	49
	Child Care Services (05L)	Persons	0	104	104
	Health Services (05M)	Persons	226	3,122	3,348
	Subsistence Payment (05Q)	Persons	54	46	100



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Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Public Services	Housing Counseling (05U)	Households	0	40	40
	Total Public Services		1,266	16,173	17,439
Grand Total			48,644	127,866	176,510



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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic		Total Hispanic Households
			Persons	Total Households	
Housing	White	0	0	117	15
	Black/African American	0	0	71	2
	Asian	0	0	11	0
	Native Hawaiian/Other Pacific Islander	0	0	1	0
	American Indian/Alaskan Native & White	0	0	1	0
	Other multi-racial	0	0	920	84
	<b>Total Housing</b>		<b>0</b>	<b>0</b>	<b>1,121</b>
Non Housing	White	4,028	2,457	87	60
	Black/African American	3,817	39	82	0
	Asian	982	3	4	0
	American Indian/Alaskan Native	24	0	0	0
	Native Hawaiian/Other Pacific Islander	14	1	0	0
	American Indian/Alaskan Native & White	9	0	0	0
	Asian & White	3	0	0	0
	Black/African American & White	12	3	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	4	0	0	0
	Other multi-racial	958	40	18	0
	Asian/Pacific Islander (valid until 03-31-04)	15	0	0	0
	Hispanic (valid until 03-31-04)	60	60	0	0
	<b>Total Non Housing</b>	<b>9,926</b>	<b>2,603</b>	<b>191</b>	<b>60</b>
	Grand Total	White	4,028	2,457	204
Black/African American		3,817	39	153	2
Asian		982	3	15	0
American Indian/Alaskan Native		24	0	0	0
Native Hawaiian/Other Pacific Islander		14	1	1	0
American Indian/Alaskan Native & White		9	0	1	0
Asian & White		3	0	0	0
Black/African American & White		12	3	0	0
Amer. Indian/Alaskan Native & Black/African Amer.		4	0	0	0
Other multi-racial		958	40	938	84



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Housing-Non Housing	Race	Total Hispanic		Total Hispanic Households
		Total Persons	Persons Total Households	
Grand Total	Asian/Pacific Islander (valid until 03-31-04)	15	0	0
	Hispanic (valid until 03-31-04)	60	60	0
	Total Grand Total	9,926	2,603	1,312



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	14	37	0
	Low (>30% and <=50%)	15	0	0
	Mod (>50% and <=80%)	3	0	0
	Total Low-Mod	32	37	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	32	37	0
Non Housing	Extremely Low (<=30%)	1	6	2,591
	Low (>30% and <=50%)	0	0	924
	Mod (>50% and <=80%)	0	0	155
	Total Low-Mod	1	6	3,670
	Non Low-Mod (>80%)	0	0	109
	Total Beneficiaries	1	6	3,779



MONTGOMERY COUNTY  
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$354,971.19	71	69
TBRA Families	\$61,412.00	312	312
Total, Rentals and TBRA	\$416,383.19	383	381
Grand Total	\$416,383.19	383	381

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed				
	0% - 30%	31% - 50%	51% - 60%	Total 0% - 60%	Total 0% - 80%
Rentals	60	9	0	69	69
TBRA Families	310	0	2	312	312
Total, Rentals and TBRA	370	9	2	381	381
Grand Total	370	9	2	381	381

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	2
TBRA Families	0
Total, Rentals and TBRA	2
Grand Total	2



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Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	13	1	72	29
Black/African American	33	0	226	4
Asian	12	0	8	0
American Indian/Alaskan Native & White	0	0	1	0
Other multi-racial	11	9	0	0
Asian/Pacific Islander (valid until 03-31-04)	0	0	1	0
Hispanic (valid until 03-31-04)	0	0	4	4
<b>Total</b>	<b>69</b>	<b>10</b>	<b>312</b>	<b>37</b>

	Total, Rentals and TBRA		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	85	30	85	30
Black/African American	259	4	259	4
Asian	20	0	20	0
American Indian/Alaskan Native & White	1	0	1	0
Other multi-racial	11	9	11	9
Asian/Pacific Islander (valid until 03-31-04)	1	0	1	0
Hispanic (valid until 03-31-04)	4	4	4	4
<b>Total</b>	<b>381</b>	<b>47</b>	<b>381</b>	<b>47</b>



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	3,821,180.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,306,556.33
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,127,736.33

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,473,108.52
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,473,108.52
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	752,385.47
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	6,225,493.99
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(1,097,757.66)

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	3,274,331.50
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,198,777.02
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,473,108.52
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	452,879.93
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	452,879.93
32 ENTITLEMENT GRANT	3,821,180.00
33 PRIOR YEAR PROGRAM INCOME	394,983.97
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	4,216,163.97
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.74%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	752,385.47
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	752,385.47
42 ENTITLEMENT GRANT	3,821,180.00
43 CURRENT YEAR PROGRAM INCOME	1,306,556.33
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,127,736.33
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.67%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	5	2726	GH Rehab Hsg. Unlim./9 Carters Grove Ct.	14B	LMH	\$5,301.00
2012	5	2765	GH Rehab Hsg. Unlim./13411 Parkland Dr.	14B	LMH	\$16,615.00
2012	5	2780	GH Rehab Hsg. Unlim./321 W. Edmonston Dr.	14B	LMH	\$3,590.00
2011	6	2715	GH Rehab - 13809 Old Columbia Pike (K)	14B	LMH	\$42,087.50
2011	6	2716	GH Rehab - 10012 Branch View Court (L)	14B	LMH	\$35,851.00
2012	7	2777	MHP-13632 Stargazer Lane	01	LMH	\$113,260.00
2012	7	2779	MHP-13630 Stargazer Lane	01	LMH	\$104,122.00
2012	7	2788	HUI - 14448 Parkvale Rd, #6	14B	LMH	\$53,238.00
2012	7	2792	HOC - Glenmont Crossing	01	LMH	\$2,850,000.00
2010	30	2717	MCCH/1007 E. University Blvd.	14B	LMH	\$16,040.00
2010	30	2718	MCCH/8 Philadelphia Ave.	14B	LMH	\$34,227.00
<b>Total</b>						<b>\$3,274,331.50</b>

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2006	6	2071	5472815	COMPREHENSIVE NEIGHBORHOOD ASSISTANCE	03	LMA	\$3,570.80
2008	4	2337	5472811	COMPREHENSIVE NEIGHBORHOOD ASSISTANCE	14E	LMA	\$6,448.00
2008	6	2338	5472812	FENTON STREET PED. LINKS	03	LMA	\$85,296.65
2008	34	2545	5472814	SF Rehab - Belachew	14A	LMH	\$9,960.67
2008	41	2368	5472811	SF REHAB - ROCKVILLE	14A	LMH	\$102,856.76
2009	44	2499	5472817	SF REHAB - ROCKVILLE	14A	LMH	\$33,882.79
2010	4	2555	5472816	Comprehensive Neighborhood Assistance	03	LMA	\$7,001.05
2010	5	2556	5472472	Fenton Street Village Pedestrian Linkages	03K	LMA	\$2,937.73
2010	7	2558	5472472	Focused Neighborhood Assistance	03	LMA	\$24,780.74
2010	30	2582	5522619	Housing Production and Preservation	14A	LMH	\$174.21
2010	30	2707	5472499	SF Rehab - Cebulla	14A	LMH	\$20,534.02
2010	30	2708	5472499	SF Rehab - Merennage/Peiris	14A	LMH	\$465.00
2010	30	2722	5472499	HOC/McAlpine Rd.	14A	LMH	\$28,248.88
2010	30	2722	5522857	HOC/McAlpine Rd.	14A	LMH	\$22,579.51
2011	1	2684	5472463	Fenton Street Village Pedestrian Linkages	03K	LMA	\$22,658.45
2011	1	2684	5501793	Fenton Street Village Pedestrian Linkages	03K	LMA	\$1,070.36
2011	2	2685	5472463	Focused Neighborhood Assistance	03	LMA	\$29,392.71
2011	2	2685	5501793	Focused Neighborhood Assistance	03	LMA	\$102,553.14
2011	2	2685	5571913	Focused Neighborhood Assistance	03	LMA	\$54,256.83
2011	6	2721	5501792	GH Rehab - 2710 Norbeck Rd.(M)	14A	LMH	\$5,702.12
2011	7	2678	5472460	Housing Rehabilitation & Production	14A	LMH	\$8,460.69
2011	7	2678	5501792	Housing Rehabilitation & Production	14A	LMH	\$340.00
2011	7	2787	5522932	MCCH - 20037 Dunstable Cir. #313	14A	LMH	\$96,600.00
2011	9	2682	5472460	Code Enforcement	15	LMA	\$40,594.03
2011	9	2682	5522959	Code Enforcement	15	LMA	\$22,137.15
2011	14	2654	5472460	A Wider Circle -Neighbor-to-Neighbor	05	LMC	\$2,425.68
2011	15	2664	5472460	Middle School Coordinator	05D	LMC	\$3,298.62
2011	17	2666	5472460	Mont. Co. Family Center Catholic Charities	05K	LMC	\$789.00
2011	18	2652	5472460	College Tracks Program at Wheaton High School	05D	LMC	\$10,300.02
2011	19	2668	5472460	Mansfield Kaseman Health Clinic - Community Ministries	05M	LMC	\$4,800.00
2011	20	2669	5472460	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$825.59
2011	21	2657	5472460	Interfaith Works. Inc -Project LEAD	05	LMC	\$9,756.94
2011	21	2657	5501792	Interfaith Works. Inc -Project LEAD	05	LMC	\$4,943.07
2011	21	2657	5522959	Interfaith Works. Inc -Project LEAD	05	LMC	\$2,461.85



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2011	22	2670	5472460	Sm. Business Devel. & Micro-Loan Program	05	LMC	\$8,088.85
2011	23	2653	5472460	Liberty's Promise, Inc -Enriching the Immigrant Youth of Wheaton/Glenmont	05D	LMC	\$4,073.79
2011	23	2653	5501792	Liberty's Promise, Inc -Enriching the Immigrant Youth of Wheaton/Glenmont	05D	LMC	\$14,185.24
2011	23	2653	5522959	Liberty's Promise, Inc -Enriching the Immigrant Youth of Wheaton/Glenmont	05D	LMC	\$5,600.00
2011	25	2672	5472460	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$2,663.72
2011	26	2673	5472460	Specialty Care Coord. - Mobile Medical	05M	LMC	\$6,614.11
2011	27	2662	5501792	Montgomery County Coalition for the Homeless- Creative Housing Initiative pilot Project (CHIPP)	05	LMC	\$9,892.80
2011	28	2675	5472460	Science/Tech./Engineer. & Math Saturday Academy	05D	LMC	\$3,294.10
2011	30	2676	5472460	Expansion of Sunflower Bakery Program	05	LMC	\$5,272.00
2011	31	2655	5472460	-Washington Youth Foundation-Professional Youth Initiative Program	05D	LMC	\$5,179.10
2011	32	2656	5472460	Crossroads Farmers Market- Opportunity and Community in the Crossroads	05	LMC	\$8,109.58
2011	32	2656	5501792	Crossroads Farmers Market- Opportunity and Community in the Crossroads	05	LMC	\$10,767.87
2011	32	2656	5553654	Crossroads Farmers Market- Opportunity and Community in the Crossroads	05	LMC	\$2,122.55
2011	33	2651	5501792	Façade, Sign and Canopy	14E	LMA	\$10,000.00
2011	34	2663	5472460	Community Ministries of Rockville- Elderly Ministries Program	05A	LMC	\$6,210.29
2011	34	2663	5522959	Community Ministries of Rockville- Elderly Ministries Program	05A	LMC	\$4,172.70
2011	34	2663	5553654	Community Ministries of Rockville- Elderly Ministries Program	05A	LMC	\$2,717.01
2011	35	2680	5472460	Rockville Housing Enterprises	14A	LMH	\$93,410.00
2011	36	2667	5472460	Single-Family Rehabilitation	14A	LMH	\$45,176.97
2011	36	2667	5522959	Single-Family Rehabilitation	14A	LMH	\$53,814.74
2011	37	2677	5472460	Case Management Services - Stepping Stones Shelter	05	LMC	\$1,117.50
2011	37	2677	5522959	Case Management Services - Stepping Stones Shelter	05	LMC	\$2,429.39
2011	37	2677	5553654	Case Management Services - Stepping Stones Shelter	05	LMC	\$9,053.11
2012	1	2762	5553659	Fenton Street Village Pedestrian Linkages	03K	LMA	\$31,174.11
2012	1	2762	5571928	Fenton Street Village Pedestrian Linkages	03K	LMA	\$31,200.90
2012	2	2763	5501511	Focused Neighborhood Assistance	03	LMC	\$6,379.80
2012	5	2756	5501923	Hsg. Rehab & Production (BG8002)	14A	LMH	\$113,775.14
2012	5	2756	5523041	Hsg. Rehab & Production (BG8002)	14A	LMH	\$49,367.37
2012	5	2756	5553658	Hsg. Rehab & Production (BG8002)	14A	LMH	\$59,981.63
2012	5	2756	5571922	Hsg. Rehab & Production (BG8002)	14A	LMH	\$39,685.90
2012	6	2759	5501506	Code Enforcement	15	LMA	\$75,322.09
2012	6	2759	5523041	Code Enforcement	15	LMA	\$16,068.30
2012	6	2759	5553658	Code Enforcement	15	LMA	\$56,372.15
2012	6	2759	5571922	Code Enforcement	15	LMA	\$40,280.66
2012	7	2766	5472499	SF Rehab - Littlejohn, Robert Lee	14A	LMH	\$10,465.00
2012	7	2766	5522848	SF Rehab - Littlejohn, Robert Lee	14A	LMH	\$25,137.00
2012	7	2767	5522619	SF Rehab - Gloria Hall Johnson	14A	LMH	\$16,565.00
2012	7	2776	5522619	MHP-13628 Stargazer Lane	14A	LMH	\$38,694.69
2012	7	2776	5522849	MHP-13628 Stargazer Lane	14A	LMH	\$62,968.31
2012	7	2778	5501893	MHP-13626 Stargazer Lane	14A	LMH	\$21,000.00
2012	7	2778	5522946	MHP-13626 Stargazer Lane	14A	LMH	\$83,122.00
2012	22	2749	5571922	DC Baptist Church/Hsg. Rehab MissionServe TP 2012	14A	LMH	\$33,433.04
2012	24	2751	5571922	MHP Takoma Park(Comm. Life Services)	05D	LMC	\$2,760.00
2012	25	2752	5571922	Community Bridges/Jump Start Girls	05D	LMC	\$2,761.51
2012	27	2741	5501506	African Women's Cancer Awarness	05M	LMC	\$14,526.52
2012	27	2741	5523041	African Women's Cancer Awarness	05M	LMC	\$5,581.50
2012	27	2741	5553658	African Women's Cancer Awarness	05M	LMC	\$9,255.25



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	27	2741	5571922	African Women's Cancer Awareness	05M	LMC	\$10,361.26
2012	28	2742	5501506	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$9,088.36
2012	28	2742	5553658	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$18,000.00
2012	28	2742	5571922	Cath. Charities/Immigration Legal Svcs.	05C	LMC	\$53.54
2012	29	2743	5501506	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$4,630.94
2012	29	2743	5523041	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$6,187.11
2012	29	2743	5553658	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$5,620.15
2012	29	2743	5571922	Comm. Bridges/Jump Start Girls Elm. Sch.	05D	LMC	\$3,149.66
2012	30	2744	5523041	Latino Outreach Program	05	LMC	\$12,227.29
2012	30	2744	5553658	Latino Outreach Program	05	LMC	\$6,678.71
2012	30	2744	5571922	Latino Outreach Program	05	LMC	\$9,670.48
2012	31	2735	5501506	Eastern Montgomery Emergency Assistance Network- Networking Rx Assistance	05Q	LMC	\$1,902.39
2012	31	2735	5523041	Eastern Montgomery Emergency Assistance Network- Networking Rx Assistance	05Q	LMC	\$1,652.60
2012	31	2735	5553658	Eastern Montgomery Emergency Assistance Network- Networking Rx Assistance	05Q	LMC	\$1,867.13
2012	31	2735	5571922	Eastern Montgomery Emergency Assistance Network- Networking Rx Assistance	05Q	LMC	\$3,196.07
2012	32	2738	5501506	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$9,595.08
2012	32	2738	5523041	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$903.70
2012	32	2738	5553658	Arts & Language Germantown Cultural Arts Center	05D	LMC	\$6,422.08
2012	33	2745	5501506	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$7,618.08
2012	33	2745	5523041	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$3,151.25
2012	33	2745	5553658	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$12,270.37
2012	33	2745	5571922	IMPACT Silver Spring- Family Asset Building	05Q	LMC	\$7,541.03
2012	34	2736	5553658	The Mental Health Association of Montgomery County, Inc- Kensington/Wheaton Youth Services	05D	LMC	\$9,114.26
2012	34	2736	5571922	The Mental Health Association of Montgomery County, Inc- Kensington/Wheaton Youth Services	05D	LMC	\$2,833.96
2012	35	2739	5501506	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$7,561.70
2012	35	2739	5523041	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$6,386.25
2012	35	2739	5553658	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$13,257.94
2012	35	2739	5571922	Housing & Utilities in Lower S.S./TP is a MUSST	05Q	LMC	\$4,602.06
2012	36	2746	5553658	Nat'l Ctr. of Children & Families/Betty's House	05G	LMC	\$23,113.31
2012	36	2746	5571922	Nat'l Ctr. of Children & Families/Betty's House	05G	LMC	\$5,935.98
2012	37	2747	5523041	Rockville Presb. Church/Rainbow Place	05	LMC	\$9,960.66
2012	37	2747	5553658	Rockville Presb. Church/Rainbow Place	05	LMC	\$15,422.87
2012	37	2747	5571922	Rockville Presb. Church/Rainbow Place	05	LMC	\$5,602.25
2012	38	2748	5501506	Sudanese Amer. Comm. Devel./School Devel. Plan	05	LMC	\$5,781.50
2012	38	2748	5523041	Sudanese Amer. Comm. Devel./School Devel. Plan	05	LMC	\$2,528.65
2012	38	2748	5553658	Sudanese Amer. Comm. Devel./School Devel. Plan	05	LMC	\$9,892.46
2012	38	2748	5571922	Sudanese Amer. Comm. Devel./School Devel. Plan	05	LMC	\$3,049.54
Total							\$2,198,777.02



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Commitments from Authorized Funds

(A) Fiscal Year	(B) Total Authorization	(C) Admin/OP Reservation	(E) CR/CC Funds-Amount Reserved to CHDOS	(F) % CHDO Rsvd	(G) SU Funds-Reservations to Other Entities	(H) EN Funds-PJ Committed to Activities	(I) Total Authorized Commitments	(K) % of Auth Cmtd
1992	\$1,842,000.00	\$184,200.00	\$1,100,000.00	59.7%	\$0.00	\$557,800.00	\$1,842,000.00	100.0%
1993	\$1,210,000.00	\$131,500.00	\$250,000.00	20.6%	\$0.00	\$828,500.00	\$1,210,000.00	100.0%
1994	\$1,737,000.00	\$205,231.00	\$400,000.00	23.0%	\$0.00	\$1,131,769.00	\$1,737,000.00	100.0%
1995	\$1,848,000.00	\$184,800.00	\$277,200.00	15.0%	\$0.00	\$1,386,000.00	\$1,848,000.00	100.0%
1996	\$1,856,000.00	\$252,500.00	\$278,400.00	15.0%	\$0.00	\$1,325,100.00	\$1,856,000.00	100.0%
1997	\$1,808,000.00	\$204,300.00	\$271,200.00	15.0%	\$0.00	\$1,332,500.00	\$1,808,000.00	100.0%
1998	\$1,953,000.00	\$292,800.00	\$292,950.00	15.0%	\$75,250.00	\$1,292,000.00	\$1,953,000.00	100.0%
1999	\$2,098,000.00	\$314,700.00	\$314,700.00	15.0%	\$0.00	\$1,468,600.00	\$2,098,000.00	100.0%
2000	\$2,014,000.00	\$201,400.00	\$302,100.00	15.0%	\$0.00	\$1,510,500.00	\$2,014,000.00	100.0%
2001	\$2,238,000.00	\$335,700.00	\$335,700.00	15.0%	\$0.00	\$1,566,600.00	\$2,238,000.00	100.0%
2002	\$2,325,000.00	\$348,750.00	\$348,750.00	15.0%	\$0.00	\$1,627,500.00	\$2,325,000.00	100.0%
2003	\$2,609,196.45	\$391,379.55	\$391,379.00	14.9%	\$0.00	\$1,826,437.90	\$2,609,196.45	100.0%
2004	\$2,920,819.00	\$404,794.90	\$390,633.60	13.3%	\$0.00	\$2,125,390.50	\$2,920,819.00	100.0%
2005	\$2,559,513.00	\$369,179.40	\$1,219,324.10	47.6%	\$0.00	\$971,009.50	\$2,559,513.00	100.0%
2006	\$2,363,177.00	\$347,141.60	\$1,347,162.40	57.0%	\$0.00	\$668,873.00	\$2,363,177.00	100.0%
2007	\$2,358,624.00	\$345,479.30	\$1,582,341.30	67.0%	\$0.00	\$430,803.40	\$2,358,624.00	100.0%
2008	\$2,260,535.00	\$336,124.40	\$0.00	0.0%	\$0.00	\$1,924,410.60	\$2,260,535.00	100.0%
2009	\$2,504,723.00	\$362,514.30	\$850,000.00	33.9%	\$0.00	\$1,292,208.70	\$2,504,723.00	100.0%
2010	\$2,491,884.00	\$361,188.40	\$1,130,000.00	45.3%	\$0.00	\$1,000,695.60	\$2,491,884.00	100.0%
2011	\$2,212,374.00	\$320,917.40	\$1,350,126.78	61.0%	\$0.00	\$369,910.68	\$2,040,954.86	92.2%
2012	\$1,326,417.00	\$191,841.70	\$198,962.55	15.0%	\$0.00	\$0.00	\$390,804.25	29.4%
<b>Total</b>	<b>\$44,536,262.45</b>	<b>\$6,086,441.95</b>	<b>\$12,630,929.73</b>	<b>28.3%</b>	<b>\$75,250.00</b>	<b>\$24,636,608.88</b>	<b>\$43,429,230.56</b>	<b>97.5%</b>



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Program Income (PI)

Fiscal Year	Program Income Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	132,250.00	\$132,250.00	100.0%	\$132,250.00	\$0.00	\$132,250.00	100.0%
1998	71,698.00	\$71,698.00	100.0%	\$71,698.00	\$0.00	\$71,698.00	100.0%
1999	161,600.00	\$161,600.00	100.0%	\$161,600.00	\$0.00	\$161,600.00	100.0%
2000	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	114,332.00	\$114,332.00	100.0%	\$114,332.00	\$0.00	\$114,332.00	100.0%
2002	127,596.00	\$127,596.00	100.0%	\$127,596.00	\$0.00	\$127,596.00	100.0%
2003	623,990.00	\$623,990.00	100.0%	\$623,990.00	\$0.00	\$623,990.00	100.0%
2004	254,000.00	\$254,000.00	100.0%	\$254,000.00	\$0.00	\$254,000.00	100.0%
2005	263,595.00	\$263,595.00	100.0%	\$263,595.00	\$0.00	\$263,595.00	100.0%
2006	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2007	272,498.00	\$272,498.00	100.0%	\$272,498.00	\$0.00	\$272,498.00	100.0%
2008	251,875.00	\$251,875.00	100.0%	\$251,875.00	\$0.00	\$251,875.00	100.0%
2009	323,351.00	\$323,351.00	100.0%	\$323,351.00	\$0.00	\$323,351.00	100.0%
2010	365,450.12	\$365,450.12	100.0%	\$365,450.12	\$0.00	\$365,450.12	100.0%
2011	333,118.94	\$132,816.00	39.8%	\$132,816.00	\$0.00	\$132,816.00	39.8%
2012	413,491.51	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>3,708,845.57</b>	<b>\$3,095,051.12</b>	<b>83.4%</b>	<b>\$3,095,051.12</b>	<b>\$0.00</b>	<b>\$3,095,051.12</b>	<b>83.4%</b>



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Disbursements

(A) Fiscal Year	(B) Total Authorization	(C) Disbursed	(D) Returned	(E) Net Disbursed	(F) Disbursed Pending Approval	(G) Total Disbursed	(H) % Disb	(I) Grant Balance
1992	\$1,842,000.00	\$1,842,000.00	\$0.00	\$1,842,000.00	\$0.00	1,842,000.00	100.0%	\$0.00
1993	\$1,210,000.00	\$1,210,000.00	\$0.00	\$1,210,000.00	\$0.00	1,210,000.00	100.0%	\$0.00
1994	\$1,737,000.00	\$1,737,000.00	\$0.00	\$1,737,000.00	\$0.00	1,737,000.00	100.0%	\$0.00
1995	\$1,848,000.00	\$1,848,000.00	\$0.00	\$1,848,000.00	\$0.00	1,848,000.00	100.0%	\$0.00
1996	\$1,856,000.00	\$1,856,000.00	\$0.00	\$1,856,000.00	\$0.00	1,856,000.00	100.0%	\$0.00
1997	\$1,808,000.00	\$1,808,000.00	\$0.00	\$1,808,000.00	\$0.00	1,808,000.00	100.0%	\$0.00
1998	\$1,953,000.00	\$1,953,000.00	\$0.00	\$1,953,000.00	\$0.00	1,953,000.00	100.0%	\$0.00
1999	\$2,098,000.00	\$2,098,000.00	\$0.00	\$2,098,000.00	\$0.00	2,098,000.00	100.0%	\$0.00
2000	\$2,014,000.00	\$2,014,000.00	\$0.00	\$2,014,000.00	\$0.00	2,014,000.00	100.0%	\$0.00
2001	\$2,238,000.00	\$2,238,000.00	\$0.00	\$2,238,000.00	\$0.00	2,238,000.00	100.0%	\$0.00
2002	\$2,325,000.00	\$2,325,000.00	\$0.00	\$2,325,000.00	\$0.00	2,325,000.00	100.0%	\$0.00
2003	\$2,609,196.45	\$2,609,196.45	\$0.00	\$2,609,196.45	\$0.00	2,609,196.45	100.0%	\$0.00
2004	\$2,920,819.00	\$2,920,819.00	\$0.00	\$2,920,819.00	\$0.00	2,920,819.00	100.0%	\$0.00
2005	\$2,559,513.00	\$2,559,513.00	\$0.00	\$2,559,513.00	\$0.00	2,559,513.00	100.0%	\$0.00
2006	\$2,363,177.00	\$2,363,177.00	\$0.00	\$2,363,177.00	\$0.00	2,363,177.00	100.0%	\$0.00
2007	\$2,358,624.00	\$2,358,624.00	\$0.00	\$2,358,624.00	\$0.00	2,358,624.00	100.0%	\$0.00
2008	\$2,260,535.00	\$2,260,535.00	\$0.00	\$2,260,535.00	\$0.00	2,260,535.00	100.0%	\$0.00
2009	\$2,504,723.00	\$2,504,723.00	\$0.00	\$2,504,723.00	\$0.00	2,504,723.00	100.0%	\$0.00
2010	\$2,491,884.00	\$2,022,514.16	\$0.00	\$2,022,514.16	\$0.00	2,022,514.16	81.1%	\$469,369.84
2011	\$2,212,374.00	\$414,777.68	\$0.00	\$414,777.68	\$0.00	414,777.68	18.7%	\$1,797,596.32
2012	\$1,326,417.00	\$51,126.35	\$0.00	\$51,126.35	\$0.00	51,126.35	3.8%	\$1,275,290.65
<b>Total</b>	<b>\$44,536,262.45</b>	<b>\$40,994,005.64</b>	<b>\$0.00</b>	<b>\$40,994,005.64</b>	<b>\$0.00</b>	<b>40,994,005.64</b>	<b>92.0%</b>	<b>\$3,542,256.81</b>



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Home Activities Commitments/Disbursements

(A) Fiscal Year	(B) Authorized for Activities	(C) Amount Committed to Activities	(D) % Cmtd	(E) Disbursed	(F) Returned	(G) Net Disbursed	(H) % Net Disb	(I) Disbursed Pending Approval	(J) Total Disbursed	(K) % Disb
1992	\$1,657,800.00	\$1,657,800.00	100.0%	\$1,657,800.00	\$0.00	\$1,657,800.00	100.0%	\$0.00	\$1,657,800.00	100.0%
1993	\$1,078,500.00	\$1,078,500.00	100.0%	\$1,078,500.00	\$0.00	\$1,078,500.00	100.0%	\$0.00	\$1,078,500.00	100.0%
1994	\$1,531,769.00	\$1,531,769.00	100.0%	\$1,531,769.00	\$0.00	\$1,531,769.00	100.0%	\$0.00	\$1,531,769.00	100.0%
1995	\$1,663,200.00	\$1,663,200.00	100.0%	\$1,663,200.00	\$0.00	\$1,663,200.00	100.0%	\$0.00	\$1,663,200.00	100.0%
1996	\$1,603,500.00	\$1,603,500.00	100.0%	\$1,603,500.00	\$0.00	\$1,603,500.00	100.0%	\$0.00	\$1,603,500.00	100.0%
1997	\$1,603,700.00	\$1,603,700.00	100.0%	\$1,603,700.00	\$0.00	\$1,603,700.00	100.0%	\$0.00	\$1,603,700.00	100.0%
1998	\$1,660,200.00	\$1,660,200.00	100.0%	\$1,660,200.00	\$0.00	\$1,660,200.00	100.0%	\$0.00	\$1,660,200.00	100.0%
1999	\$1,783,300.00	\$1,783,300.00	100.0%	\$1,783,300.00	\$0.00	\$1,783,300.00	100.0%	\$0.00	\$1,783,300.00	100.0%
2000	\$1,812,600.00	\$1,812,600.00	100.0%	\$1,812,600.00	\$0.00	\$1,812,600.00	100.0%	\$0.00	\$1,812,600.00	100.0%
2001	\$1,902,300.00	\$1,902,300.00	100.0%	\$1,902,300.00	\$0.00	\$1,902,300.00	100.0%	\$0.00	\$1,902,300.00	100.0%
2002	\$1,976,250.00	\$1,976,250.00	100.0%	\$1,976,250.00	\$0.00	\$1,976,250.00	100.0%	\$0.00	\$1,976,250.00	100.0%
2003	\$2,217,816.90	\$2,217,816.90	100.0%	\$2,217,816.90	\$0.00	\$2,217,816.90	100.0%	\$0.00	\$2,217,816.90	100.0%
2004	\$2,516,024.10	\$2,516,024.10	100.0%	\$2,516,024.10	\$0.00	\$2,516,024.10	100.0%	\$0.00	\$2,516,024.10	100.0%
2005	\$2,190,333.60	\$2,190,333.60	100.0%	\$2,190,333.60	\$0.00	\$2,190,333.60	100.0%	\$0.00	\$2,190,333.60	100.0%
2006	\$2,016,035.40	\$2,016,035.40	100.0%	\$2,016,035.40	\$0.00	\$2,016,035.40	100.0%	\$0.00	\$2,016,035.40	100.0%
2007	\$2,013,144.70	\$2,013,144.70	100.0%	\$2,013,144.70	\$0.00	\$2,013,144.70	100.0%	\$0.00	\$2,013,144.70	100.0%
2008	\$1,924,410.60	\$1,924,410.60	100.0%	\$1,924,410.60	\$0.00	\$1,924,410.60	100.0%	\$0.00	\$1,924,410.60	100.0%
2009	\$2,142,208.70	\$2,142,208.70	100.0%	\$2,142,208.70	\$0.00	\$2,142,208.70	100.0%	\$0.00	\$2,142,208.70	100.0%
2010	\$2,130,695.60	\$1,858,465.38	87.2%	\$1,760,552.13	\$0.00	\$1,760,552.13	82.6%	\$0.00	\$1,760,552.13	82.6%
2011	\$1,891,456.60	\$455,024.68	24.0%	\$315,097.68	\$0.00	\$315,097.68	16.6%	\$0.00	\$315,097.68	16.6%
2012	\$1,134,575.30	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$38,449,820.50</b>	<b>\$35,606,583.06</b>	<b>92.6%</b>	<b>\$35,368,742.81</b>	<b>\$0.00</b>	<b>\$35,368,742.81</b>	<b>91.9%</b>	<b>\$0.00</b>	<b>\$35,368,742.81</b>	<b>91.9%</b>



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Authorized from PI	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$184,200.00	\$0.00	\$184,200.00	100.0%	\$0.00	\$184,200.00	100.0%	\$0.00
1993	\$121,000.00	\$0.00	\$71,000.00	58.6%	\$0.00	\$71,000.00	100.0%	\$0.00
1994	\$173,700.00	\$0.00	\$173,700.00	100.0%	\$0.00	\$173,700.00	100.0%	\$0.00
1995	\$184,800.00	\$0.00	\$134,800.00	72.9%	\$0.00	\$134,800.00	100.0%	\$0.00
1996	\$185,600.00	\$0.00	\$185,600.00	100.0%	\$0.00	\$185,600.00	100.0%	\$0.00
1997	\$180,800.00	\$13,225.00	\$180,800.00	93.1%	\$0.00	\$180,800.00	100.0%	\$0.00
1998	\$195,300.00	\$7,169.80	\$195,300.00	96.4%	\$0.00	\$195,300.00	100.0%	\$0.00
1999	\$209,800.00	\$16,160.00	\$209,800.00	92.8%	\$0.00	\$209,800.00	100.0%	\$0.00
2000	\$201,400.00	\$0.00	\$201,400.00	100.0%	\$0.00	\$201,400.00	100.0%	\$0.00
2001	\$223,800.00	\$11,433.20	\$223,800.00	95.1%	\$0.00	\$223,800.00	100.0%	\$0.00
2002	\$232,500.00	\$12,759.60	\$232,500.00	94.7%	\$0.00	\$232,500.00	100.0%	\$0.00
2003	\$260,919.70	\$62,399.00	\$260,919.70	80.7%	\$0.00	\$260,919.70	100.0%	\$0.00
2004	\$274,944.90	\$25,400.00	\$274,944.90	91.5%	\$0.00	\$274,944.90	100.0%	\$0.00
2005	\$246,179.40	\$26,359.50	\$246,179.40	90.3%	\$0.00	\$246,179.40	100.0%	\$0.00
2006	\$231,441.60	\$0.00	\$231,441.60	100.0%	\$0.00	\$231,441.60	100.0%	\$0.00
2007	\$230,986.30	\$27,249.80	\$230,986.30	89.4%	\$0.00	\$230,986.30	100.0%	\$0.00
2008	\$224,083.40	\$25,187.50	\$224,083.40	89.8%	\$0.00	\$224,083.40	100.0%	\$0.00
2009	\$250,472.30	\$32,335.10	\$250,472.30	88.5%	\$0.00	\$250,472.30	100.0%	\$0.00
2010	\$249,188.40	\$36,545.01	\$249,188.40	87.2%	\$36,545.01	\$149,962.03	60.1%	\$99,226.37
2011	\$221,237.40	\$33,311.89	\$221,237.40	86.9%	\$33,311.89	\$0.00	0.0%	\$221,237.40
2012	\$132,641.70	\$41,349.15	\$132,641.70	76.2%	\$41,349.15	\$0.00	0.0%	\$132,641.70
<b>Total</b>	<b>\$4,414,995.10</b>	<b>\$370,884.55</b>	<b>\$4,314,995.10</b>	<b>90.1%</b>	<b>\$111,206.05</b>	<b>\$3,861,889.63</b>	<b>89.4%</b>	<b>\$453,105.47</b>



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$60,500.00	\$60,500.00	100.0%	\$0.00	\$60,500.00	100.0%	\$0.00
1994	\$86,850.00	\$31,531.00	36.3%	\$55,319.00	\$31,531.00	100.0%	\$0.00
1995	\$92,400.00	\$50,000.00	54.1%	\$42,400.00	\$50,000.00	100.0%	\$0.00
1996	\$92,800.00	\$66,900.00	72.0%	\$25,900.00	\$66,900.00	100.0%	\$0.00
1997	\$90,400.00	\$23,500.00	25.9%	\$66,900.00	\$23,500.00	100.0%	\$0.00
1998	\$97,650.00	\$97,500.00	99.8%	\$150.00	\$97,500.00	100.0%	\$0.00
1999	\$104,900.00	\$104,900.00	100.0%	\$0.00	\$104,900.00	100.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$111,900.00	\$111,900.00	100.0%	\$0.00	\$111,900.00	100.0%	\$0.00
2002	\$116,250.00	\$116,250.00	100.0%	\$0.00	\$116,250.00	100.0%	\$0.00
2003	\$130,459.85	\$130,459.85	100.0%	\$0.00	\$130,459.85	100.0%	\$0.00
2004	\$130,211.20	\$129,850.00	99.7%	\$361.20	\$129,850.00	100.0%	\$0.00
2005	\$123,089.70	\$123,000.00	99.9%	\$89.70	\$123,000.00	100.0%	\$0.00
2006	\$115,720.80	\$115,700.00	99.9%	\$20.80	\$115,700.00	100.0%	\$0.00
2007	\$115,493.15	\$114,493.00	99.1%	\$1,000.15	\$114,493.00	100.0%	\$0.00
2008	\$112,041.70	\$112,041.00	99.9%	\$0.70	\$112,041.00	100.0%	\$0.00
2009	\$125,236.15	\$112,042.00	89.4%	\$13,194.15	\$112,042.00	100.0%	\$0.00
2010	\$124,594.20	\$112,000.00	89.8%	\$12,594.20	\$112,000.00	100.0%	\$0.00
2011	\$110,618.70	\$99,680.00	90.1%	\$10,938.70	\$99,680.00	100.0%	\$0.00
2012	\$66,320.85	\$59,200.00	89.2%	\$7,120.85	\$51,126.35	86.3%	\$8,073.65
<b>Total</b>	<b>\$2,007,436.30</b>	<b>\$1,771,446.85</b>	<b>88.2%</b>	<b>\$235,989.45</b>	<b>\$1,763,373.20</b>	<b>99.5%</b>	<b>\$8,073.65</b>



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Reserved to CHDOS	% Req Rsvd	Unreserved CHDO Amount	Funds Committed to Activities	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$276,300.00	\$1,100,000.00	\$1,100,000.00	398.1%	\$0.00	\$1,100,000.00	100.0%	\$0.00	\$1,100,000.00	100.0%	\$0.00
1993	\$181,500.00	\$250,000.00	\$250,000.00	137.7%	\$0.00	\$250,000.00	100.0%	\$0.00	\$250,000.00	100.0%	\$0.00
1994	\$260,550.00	\$400,000.00	\$400,000.00	153.5%	\$0.00	\$400,000.00	100.0%	\$0.00	\$400,000.00	100.0%	\$0.00
1995	\$277,200.00	\$277,200.00	\$277,200.00	100.0%	\$0.00	\$277,200.00	100.0%	\$0.00	\$277,200.00	100.0%	\$0.00
1996	\$278,400.00	\$278,400.00	\$278,400.00	100.0%	\$0.00	\$278,400.00	100.0%	\$0.00	\$278,400.00	100.0%	\$0.00
1997	\$271,200.00	\$271,200.00	\$271,200.00	100.0%	\$0.00	\$271,200.00	100.0%	\$0.00	\$271,200.00	100.0%	\$0.00
1998	\$292,950.00	\$292,950.00	\$292,950.00	100.0%	\$0.00	\$292,950.00	100.0%	\$0.00	\$292,950.00	100.0%	\$0.00
1999	\$314,700.00	\$314,700.00	\$314,700.00	100.0%	\$0.00	\$314,700.00	100.0%	\$0.00	\$314,700.00	100.0%	\$0.00
2000	\$302,100.00	\$302,100.00	\$302,100.00	100.0%	\$0.00	\$302,100.00	100.0%	\$0.00	\$302,100.00	100.0%	\$0.00
2001	\$335,700.00	\$335,700.00	\$335,700.00	100.0%	\$0.00	\$335,700.00	100.0%	\$0.00	\$335,700.00	100.0%	\$0.00
2002	\$348,750.00	\$348,750.00	\$348,750.00	100.0%	\$0.00	\$348,750.00	100.0%	\$0.00	\$348,750.00	100.0%	\$0.00
2003	\$391,379.00	\$391,379.00	\$391,379.00	100.0%	\$0.00	\$391,379.00	100.0%	\$0.00	\$391,379.00	100.0%	\$0.00
2004	\$390,633.60	\$390,633.60	\$357,117.84	100.0%	\$0.00	\$357,117.84	100.0%	\$0.00	\$357,117.84	100.0%	\$0.00
2005	\$369,269.10	\$1,219,324.10	\$1,097,391.69	330.1%	\$0.00	\$1,097,391.69	100.0%	\$0.00	\$1,097,391.69	100.0%	\$0.00
2006	\$347,162.40	\$1,347,162.40	\$1,110,844.70	388.0%	\$0.00	\$1,110,844.70	100.0%	\$0.00	\$1,110,844.70	100.0%	\$0.00
2007	\$346,479.45	\$1,582,341.30	\$1,424,107.17	456.6%	\$0.00	\$1,424,107.17	100.0%	\$0.00	\$1,424,107.17	100.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$375,708.45	\$850,000.00	\$850,000.00	226.2%	\$0.00	\$850,000.00	100.0%	\$0.00	\$850,000.00	100.0%	\$0.00
2010	\$373,782.60	\$1,130,000.00	\$1,130,000.00	302.3%	\$0.00	\$857,769.78	75.9%	\$272,230.22	\$759,856.53	67.2%	\$370,143.47
2011	\$331,856.10	\$1,350,126.78	\$1,350,126.78	406.8%	\$0.00	\$85,114.00	6.3%	\$1,265,012.78	\$43,523.00	3.2%	\$1,306,603.78
2012	\$198,962.55	\$198,962.55	\$198,962.55	100.0%	\$0.00	\$0.00	0.0%	\$198,962.55	\$0.00	0.0%	\$198,962.55
<b>Total</b>	<b>\$6,264,583.25</b>	<b>\$12,630,929.73</b>	<b>\$12,080,929.73</b>	<b>201.6%</b>	<b>\$0.00</b>	<b>\$10,344,724.18</b>	<b>85.6%</b>	<b>\$1,736,205.55</b>	<b>\$10,205,219.93</b>	<b>84.4%</b>	<b>\$1,875,709.80</b>



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CHDO Loans (CL)

Fiscal Year	Amount Authorized	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$110,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$25,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$40,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$27,720.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$27,840.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$27,120.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$29,295.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$31,470.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$30,210.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$33,570.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$34,875.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$39,137.90	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$39,063.36	\$33,515.76	\$33,515.76	100.0%	\$0.00	\$33,515.76	100.0%	\$0.00
2005	\$121,932.41	\$121,932.41	\$121,932.41	100.0%	\$0.00	\$121,932.41	100.0%	\$0.00
2006	\$134,716.24	\$236,317.70	\$236,317.70	100.0%	\$0.00	\$236,317.70	100.0%	\$0.00
2007	\$158,234.13	\$158,234.13	\$158,234.13	100.0%	\$0.00	\$158,234.13	100.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$85,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$113,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$135,012.68	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$19,896.26	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$1,263,092.97</b>	<b>\$550,000.00</b>	<b>\$550,000.00</b>	<b>100.0%</b>	<b>\$0.00</b>	<b>\$550,000.00</b>	<b>100.0%</b>	<b>\$0.00</b>



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Amount Reserved to Other Entities	Amount Committed	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$75,250.00	\$75,250.00	100.0%	\$0.00	\$75,250.00	100.0%	\$0.00
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$75,250.00</b>	<b>\$75,250.00</b>	<b>100.0%</b>	<b>\$0.00</b>	<b>\$75,250.00</b>	<b>100.0%</b>	<b>\$0.00</b>



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Total Program Funds

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1992	\$1,842,000.00	\$0.00	\$1,657,800.00	\$1,657,800.00	\$184,200.00	\$1,842,000.00	\$0.00	\$1,842,000.00	\$0.00
1993	\$1,210,000.00	\$0.00	\$1,078,500.00	\$1,078,500.00	\$131,500.00	\$1,210,000.00	\$0.00	\$1,210,000.00	\$0.00
1994	\$1,737,000.00	\$0.00	\$1,531,769.00	\$1,531,769.00	\$205,231.00	\$1,737,000.00	\$0.00	\$1,737,000.00	\$0.00
1995	\$1,848,000.00	\$0.00	\$1,663,200.00	\$1,663,200.00	\$184,800.00	\$1,848,000.00	\$0.00	\$1,848,000.00	\$0.00
1996	\$1,856,000.00	\$0.00	\$1,603,500.00	\$1,603,500.00	\$252,500.00	\$1,856,000.00	\$0.00	\$1,856,000.00	\$0.00
1997	\$1,808,000.00	\$132,250.00	\$1,735,950.00	\$1,735,950.00	\$204,300.00	\$1,940,250.00	\$0.00	\$1,940,250.00	\$0.00
1998	\$1,953,000.00	\$71,698.00	\$1,731,898.00	\$1,731,898.00	\$292,800.00	\$2,024,698.00	\$0.00	\$2,024,698.00	\$0.00
1999	\$2,098,000.00	\$161,600.00	\$1,944,900.00	\$1,944,900.00	\$314,700.00	\$2,259,600.00	\$0.00	\$2,259,600.00	\$0.00
2000	\$2,014,000.00	\$0.00	\$1,812,600.00	\$1,812,600.00	\$201,400.00	\$2,014,000.00	\$0.00	\$2,014,000.00	\$0.00
2001	\$2,238,000.00	\$114,332.00	\$2,016,632.00	\$2,016,632.00	\$335,700.00	\$2,352,332.00	\$0.00	\$2,352,332.00	\$0.00
2002	\$2,325,000.00	\$127,596.00	\$2,103,846.00	\$2,103,846.00	\$348,750.00	\$2,452,596.00	\$0.00	\$2,452,596.00	\$0.00
2003	\$2,609,196.45	\$623,990.00	\$2,841,806.90	\$2,841,806.90	\$391,379.55	\$3,233,186.45	\$0.00	\$3,233,186.45	\$0.00
2004	\$2,920,819.00	\$254,000.00	\$2,770,024.10	\$2,770,024.10	\$404,794.90	\$3,174,819.00	\$0.00	\$3,174,819.00	\$0.00
2005	\$2,559,513.00	\$263,595.00	\$2,453,928.60	\$2,453,928.60	\$369,179.40	\$2,823,108.00	\$0.00	\$2,823,108.00	\$0.00
2006	\$2,363,177.00	\$0.00	\$2,016,035.40	\$2,016,035.40	\$347,141.60	\$2,363,177.00	\$0.00	\$2,363,177.00	\$0.00
2007	\$2,358,624.00	\$272,498.00	\$2,285,642.70	\$2,285,642.70	\$345,479.30	\$2,631,122.00	\$0.00	\$2,631,122.00	\$0.00
2008	\$2,260,535.00	\$251,875.00	\$2,176,285.60	\$2,176,285.60	\$336,124.40	\$2,512,410.00	\$0.00	\$2,512,410.00	\$0.00
2009	\$2,504,723.00	\$323,351.00	\$2,465,559.70	\$2,465,559.70	\$362,514.30	\$2,828,074.00	\$0.00	\$2,828,074.00	\$0.00
2010	\$2,491,884.00	\$365,450.12	\$2,223,915.50	\$2,126,002.25	\$261,962.03	\$2,387,964.28	\$0.00	\$2,387,964.28	\$469,369.84
2011	\$2,212,374.00	\$533,421.88	\$587,840.68	\$447,913.68	\$99,680.00	\$547,593.68	\$0.00	\$547,593.68	\$2,198,202.20
2012	\$1,326,417.00	\$826,983.02	\$0.00	\$0.00	\$51,126.35	\$51,126.35	\$0.00	\$51,126.35	\$2,102,273.67
<b>Total</b>	<b>\$44,536,262.45</b>	<b>\$4,322,640.02</b>	<b>\$38,701,634.18</b>	<b>\$38,463,793.93</b>	<b>\$5,625,262.83</b>	<b>\$44,089,056.76</b>	<b>\$0.00</b>	<b>\$44,089,056.76</b>	<b>\$4,769,845.71</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
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Total Program Percent

(A) Fiscal Year	(B) Total Authorization	(C) Program Income Amount	(D) % Committed for Activities	(E) % Disb for Activities	(F) % Disb for Admin/OP	(G) % Net Disbursed	(H) % Disbursed Pending Approval	(I) % Total Disbursed	(J) % Available to Disburse
1992	\$1,842,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$1,210,000.00	\$0.00	89.1%	89.1%	10.8%	100.0%	0.0%	100.0%	0.0%
1994	\$1,737,000.00	\$0.00	88.1%	88.1%	11.8%	100.0%	0.0%	100.0%	0.0%
1995	\$1,848,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1996	\$1,856,000.00	\$0.00	86.3%	86.3%	13.6%	100.0%	0.0%	100.0%	0.0%
1997	\$1,808,000.00	\$132,250.00	96.0%	89.4%	10.5%	100.0%	0.0%	100.0%	0.0%
1998	\$1,953,000.00	\$71,698.00	88.6%	85.5%	14.4%	100.0%	0.0%	100.0%	0.0%
1999	\$2,098,000.00	\$161,600.00	92.7%	86.0%	13.9%	100.0%	0.0%	100.0%	0.0%
2000	\$2,014,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2001	\$2,238,000.00	\$114,332.00	90.1%	85.7%	14.2%	100.0%	0.0%	100.0%	0.0%
2002	\$2,325,000.00	\$127,596.00	90.4%	85.7%	14.2%	100.0%	0.0%	100.0%	0.0%
2003	\$2,609,196.45	\$623,990.00	108.9%	87.8%	12.1%	99.9%	0.0%	99.9%	0.0%
2004	\$2,920,819.00	\$254,000.00	94.8%	87.2%	12.7%	100.0%	0.0%	100.0%	0.0%
2005	\$2,559,513.00	\$263,595.00	95.8%	86.9%	13.0%	100.0%	0.0%	100.0%	0.0%
2006	\$2,363,177.00	\$0.00	85.3%	85.3%	14.6%	100.0%	0.0%	100.0%	0.0%
2007	\$2,358,624.00	\$272,498.00	96.9%	86.8%	13.1%	100.0%	0.0%	100.0%	0.0%
2008	\$2,260,535.00	\$251,875.00	96.2%	86.6%	13.3%	100.0%	0.0%	100.0%	0.0%
2009	\$2,504,723.00	\$323,351.00	98.4%	87.1%	12.8%	100.0%	0.0%	100.0%	0.0%
2010	\$2,491,884.00	\$365,450.12	89.2%	74.4%	9.1%	83.5%	0.0%	83.5%	16.4%
2011	\$2,212,374.00	\$533,421.88	26.5%	16.3%	3.6%	19.9%	0.0%	19.9%	80.0%
2012	\$1,326,417.00	\$826,983.02	0.0%	0.0%	2.3%	2.3%	0.0%	2.3%	97.6%
<b>Total</b>	<b>\$44,536,262.45</b>	<b>\$4,322,640.02</b>	<b>86.8%</b>	<b>78.7%</b>	<b>11.5%</b>	<b>90.2%</b>	<b>0.0%</b>	<b>90.2%</b>	<b>9.7%</b>

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Number of Households Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	2,830	0	0	65	104	5	698	11	40	3,753
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	2,830	0	0	65	104	5	698	11	40	3,753

Public Services (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Households Assisted										
with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	0	0
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	37	0	0	0	0	37
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units										
Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	37	0	0	0	0	37
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	13	0	0	0	0	13
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	6	0	0	0	0	6
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	6	0	0	0	0	6
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Owner Occupied Housing Rehabilitation

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	27	0	0	0	5	0	0	0	0	32
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Occupied by elderly	27	0	0	0	4	0	0	0	0	31
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0	0	0	0

Homebuyer Assistance

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Households Assisted	0	0	0	0	0	0	0	0	0	0
Of Total: Number of first-time homebuyers	0	0	0	0	0	0	0	0	0	0
Of those, number receiving housing counseling	0	0	0	0	0	0	0	0	0	0
Number of households receiving downpayment/closing costs assistance	0	0	0	0	0	0	0	0	0	0

Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	1	0	0	0	0	1
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	1	0	0	0	0	1
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Housing Subsidies

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Households	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0	0	0	0

Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Rental , Homebuyer , Homeowner Rehab, TBRA  
 Housing Performance Report - MONTGOMERY COUNTY , MD

Program Rental , Homebuyer , Homeowner Rehab, TBRA  
 Date Range 08/08/2013

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI		
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	
Suitable Living	104	176,440.00	1	3,000.00	0	0.00	105	179,440.00	0		***	105	***
Decent Housing	1	3,900.00	1,452	13,615,853.97	0	0.00	1,453	13,619,753.97	0	13,619,753.97		1,451	***
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00		0	0.00
<b>Total by Outcome</b>	<b>105</b>	<b>180,340.00</b>	<b>1,453</b>	<b>13,618,853.97</b>	<b>0</b>	<b>0.00</b>	<b>1,558</b>	<b>13,799,193.97</b>	<b>0</b>		<b>***</b>	<b>1,556</b>	<b>***</b>



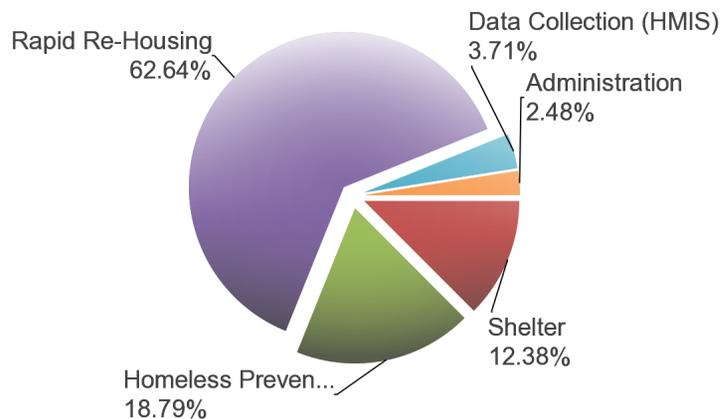
**ESG Program Level Summary**

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E12UC240003	\$403,810.00	\$403,810.00	\$0.00	0.00%	\$32,143.13	7.96%	\$371,666.87	92.04%

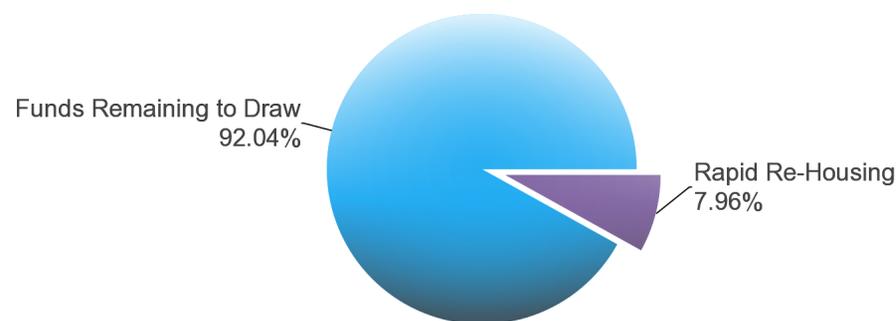
**ESG Program Components**

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$50,000.00	12.38%	\$0.00	0.00%
Homeless Prevention	\$75,883.00	18.79%	\$0.00	0.00%
Rapid Re-Housing	\$252,927.00	62.64%	\$32,143.13	7.96%
Data Collection (HMIS)	\$15,000.00	3.71%	\$0.00	0.00%
Administration	\$10,000.00	2.48%	\$0.00	0.00%
Funds Not Committed	\$0.00	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$371,666.87	92.04%
<b>Total</b>	<b>\$403,810.00</b>	<b>100.00%</b>	<b>\$403,810.00</b>	<b>100.00%</b>

**Funds Committed**



**Funds Drawn**



Street Outreach   Shelter   Homeless Prevention   Rapid Re-Housing  
 Data Collection (HMIS)   Administration   Funds Not Committed   Funds Remaining to Draw

Street Outreach   Shelter   Homeless Prevention   Rapid Re-Housing  
 Data Collection (HMIS)   Administration   Funds Not Committed   Funds Remaining to Draw



U.S. Department of Housing and Urban Development  
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**24-Month Grant Expenditure Deadline**

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

**Grant Amount: \$403,810.00**

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E12UC240003	\$32,143.13	09/18/2012	09/18/2014	375	\$371,666.87

**60% Cap on Emergency Shelter and Street Outreach**

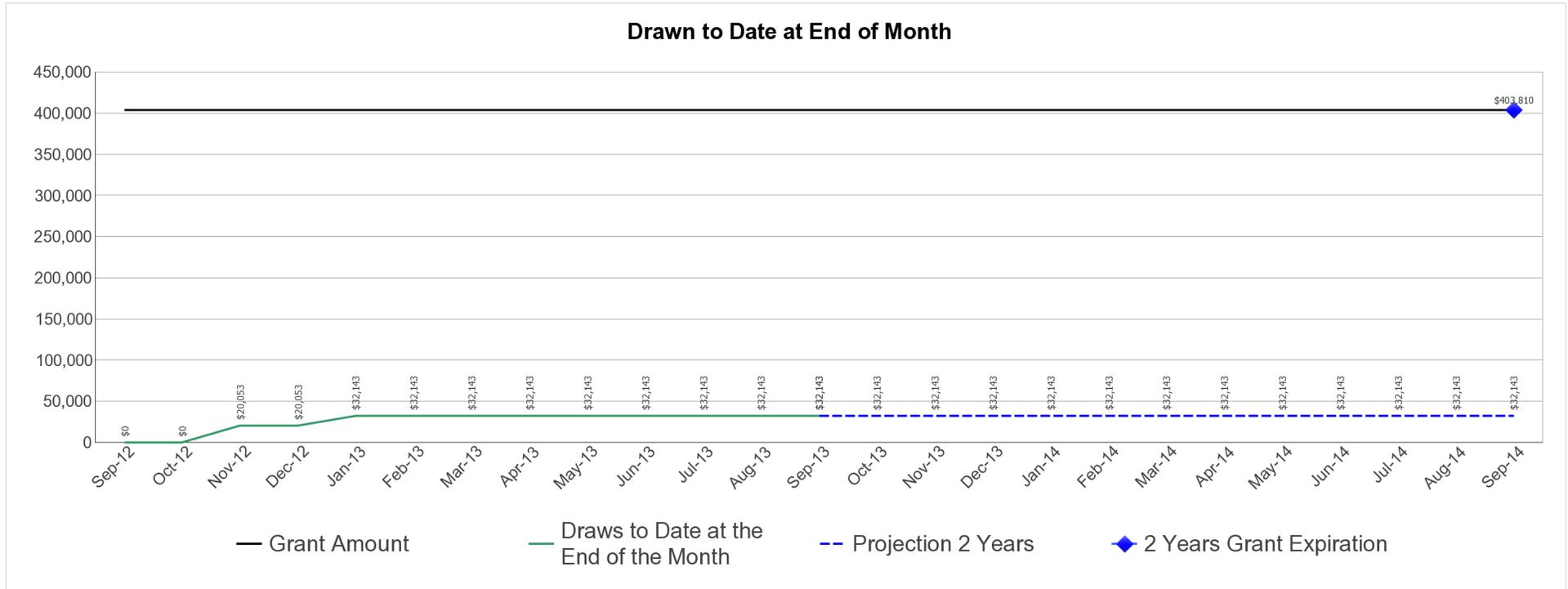
The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$50,000.00	\$0.00	\$50,000.00	12.38%		\$0.00	0.00%



**ESG Draws By Month (at the total grant level):**

Grant Amount: 403,810.00



**ESG Draws By Quarter (at the total grant level):**

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2012	\$0.00	\$0.00	0.00%	0.00%
12/31/2012	\$20,053.13	\$20,053.13	4.97%	4.97%
03/31/2013	\$12,090.00	\$32,143.13	2.99%	7.96%
06/30/2013	\$0.00	\$32,143.13	0.00%	7.96%
09/30/2013	\$0.00	\$32,143.13	0.00%	7.96%



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**ESG Subrecipient Commitments and Draws by Activity Category :**

Subrecipient	Activity Type	Committed	Drawn
MONTGOMERY COUNTY	Shelter	\$50,000.00	\$0.00
	Homeless Prevention	\$75,883.00	\$0.00
	Rapid Re-Housing	\$252,927.00	\$32,143.13
	Data Collection (HMIS)	\$15,000.00	\$0.00
	Administration	\$10,000.00	\$0.00
	Total	\$403,810.00	\$32,143.13
	Total Remaining to be Drawn		\$371,666.87
	Percentage Remaining to be Drawn		92.04%



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**ESG Subrecipients by Activity Category**

<b>Activity Type</b>	<b>Subrecipient</b>
Shelter	MONTGOMERY COUNTY
Homeless Prevention	MONTGOMERY COUNTY
Rapid Re-Housing	MONTGOMERY COUNTY
Data Collection (HMIS)	MONTGOMERY COUNTY
Administration	MONTGOMERY COUNTY

# CR-60 - ESG 91.520(g) (ESG Recipients only)

## ESG Supplement to the CAPER in *e-snaps*

### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	MONTGOMERY COUNTY
Organizational DUNS Number	062014378
EIN/TIN Number	526000980
Identify the Field Office	WASHINGTON DC
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	MD-601 - Montgomery County CoC

##### ESG Contact Name

Prefix	Ms
First Name	Sara
Middle Name	
Last Name	Black
Suffix	
Title	Administrator, Housing Stabilization Services

##### ESG Contact Address

Street Address 1	1301 Piccard Drive, Rockville MD 20850
Street Address 2	
City	Rockville
State	MD
ZIP Code	20850
Phone Number	240-777-4082
Extension	
Fax Number	
Email Address	sara.black@montgomerycountymd.gov

##### ESG Secondary Contact

Prefix	Ms.
First Name	Kim
Last Name	Ball
Suffix	
Title	Administrator, Homeless Services
Phone Number	(240) 777-4125
Extension	
Email Address	kim.ball@montgomerycountymd.gov

## CR-65 ESG Persons Assisted

<b>4a - Homeless Prevention Activities</b>	
<b>Number of Persons in Households</b>	<b>Total</b>
Adults	0
Children	0
Don't Know/Refused	0
Missing Information	0
<b>Total</b>	<b>0</b>

<b>4b - Rapid Re-Housing Activities</b>	
<b>Number of Persons in Households</b>	<b>Total</b>
Adults	19
Children	24
Don't Know/Refused	0
Missing Information	0
<b>Total</b>	<b>43</b>

<b>4c - Shelter Activities</b>	
<b>Number of Persons in Households</b>	<b>Total</b>
Adults	567
Children	803
Don't Know/Refused	0
Missing Information	0
<b>Total</b>	<b>1370</b>

<b>4d - Street Outreach</b>	
<b>Number of Persons in Households</b>	<b>Total</b>
Adults	0
Children	0
Don't Know/Refused	0
Missing Information	0
<b>Total</b>	<b>0</b>
<b>Clients Contacted (DQ)</b>	<b>0</b>
<b>Clients Engaged (DQ)</b>	<b>0</b>

<b>4e - Total Persons Served</b>	
<b>Number of Persons in Households</b>	<b>Total</b>
Adults	576
Children	806
Don't Know/Refused	0
Missing Information	0
<b>Total</b>	<b>1382</b>

<b>5 - Gender</b>	
<b>Gender</b>	<b>Total</b>
Male	513
Female	868
Transgendered	0
Unknown	1
<b>Total</b>	<b>1382</b>

<b>6 - Age</b>	
<b>Age</b>	<b>Total</b>
Under 18	806
18-24	141
Over 24	435
Don't Know/Refused	0
Missing Information	0
<b>Total</b>	<b>1382</b>

### **7 - Special Populations**

<b>Special Populations Sub-populations</b>	<b>Total</b>	<b>Total Persons Served Prevention</b>	<b>Total Persons Served RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans	15	0	4	14
Victims of Domestic Violence	537	0	9	534
Elderly	22	0	0	22
HIV/AIDS	0	0	0	0
Chronically Homeless	33	0	3	31
<b>Persons With Disabilities</b>				
Severely Mentally Ill	53	0	2	53
Chronic Substance Abuse	13	0	1	12
Other Disability	62	0	2	62
<b>Total</b>	<b>631</b>	<b>0</b>	<b>16</b>	<b>626</b>

## CR-70 – Assistance Provided

### 8. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed – nights available	169,240
Total Number of bed - nights provided	157,476
Capacity Utilization	93.0%

**Table 1 – Shelter Capacity**

CAPER

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Expenditures for Rental Assistance	68,000		0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program		67,450	46,176
<b>Subtotal Homelessness Prevention</b>			

Table 2 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Expenditures for Rental Assistance			9,623
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			17,115
Expenditures for Housing Relocation & Stabilization Services - Services	35,519.32		
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
<b>Subtotal Homelessness Prevention</b>	35,519.32		26,738

Table 3 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Essential Services		44,988.49	
Operations		101,148	30,500
Renovation			137,432
Major Rehab			
Conversion			
<b>Subtotal</b>		146,136.49	167,932

Table 4 – ESG Expenditures for Emergency Shelter

CAPER

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Street Outreach			
HMIS			3,087
Administration	11,010.80	11,240	66.91

**Table 5 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	FY 2009	FY 2010	FY 2011
	114,530.12	224,826.49	243,999.91

**Table 6 - Total ESG Funds Expended**

**11f. Match Source**

	FY 2009	FY 2010	FY 2011
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government	5,996,690	5,752,810	6,218,860
Private Funds			
Other			
Fees			
Program Income			
<b>Total Match Amount</b>			

**Table 7 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

Total Amount of Funds Expended on ESG Activities	FY 2009	FY 2010	FY 2011
	6,111,220	5,977,636	6,462,860

**Table 8 - Total Amount of Funds Expended on ESG Activities**

CAPER