

Date: August 2, 2021
Case: The Landon School

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### Transcript of Hearing Conducted on August 2, 2021

	ed on August 2, 2021
OFFICE OF ZONING AND ADMINISTRATIVE HEARINGS	1 APPEARANCES
FOR MONTGOMERY COUNTY, MARYLAND	2 FOR MONTGOMERY COUNTY OFFICE OF ZONING AND ADMINISTRATIVE
	3 HEARINGS: DEREK BAUMGARDNER - HEARING EXAMINER
x	4
The Landon School :	5 APPLICANT:
Applicant : Case No.: S-686-D	6 THE LANDON SCHOOL
x	7 6101 Wilson Lane
	8 Bethesda, MD 20817
	9
HEARING	10 COUNSEL FOR APPLICANT:
BEFORE HEARING EXAMINER DEREK BAUMGARDNER	11 Patrick O'Neill, Esq.
Rockville, Maryland	12 Lerch, Early & Brewer, Chtd Attorneys
Monday, August 2, 2021	13 7600 Wisconsin Avenue, Suite 700
9:30 a.m.	14 Bethesda, MD 20814
	15 Phone: 301-986-1300
	16
	17 EXPERTS:
3	18 Jim Neill, The Landon School
)	19 Bill Spack, Cox, Graae, and Spack
	20 Aaron Smith, A Morton Thomas and Associates
	21 Katherine Wagner, Gorove-Slade Associates
2	22 Brian Stephenson, Brian Stephenson and Company
3 Job No.: 390263	23
4 Pages: 1 - 152	24
5 Transcribed by: Christian Naaden	25
	2 4
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5 Pursuant to agreement before Jesse Greer, notary	15
public, in and for the State of Maryland.	16
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	Conducted on August 2, 2021						
1	CVIIDITC	5	1	7			
2 Exhib	EXHIBITS	Paga	1	approved special exception. Also, as I mentioned, my name is			
		Page	2	Derek Baumgardner, I'm the hearing examiner in this case,			
	vit 41F	13	3	which means I will listen t to you today, taking			
	vit 47 Overview Of Campus	25,78 47	4	evidence and testimony, and then write a written			
	oit 22 Cover Sheet	48	5	recommendation based upon the facts and evidence that are			
	vit 41E	48	6	submitted here today.			
	oit 13 Property Zoning	50	7	That recommendation will be transmitted to the			
	rit 49 Updated Site Plan	54	8	Montgomery County Board of Appeals. You will have 10 days			
	rit 13 Zoning Map	81	9	after that recommendation is submitted to request oral			
	oit 56 LATR	117	10	argument in front of the board. We are hearing this case			
	oit 53 Summer Transportation Management Plan	128	11	under the previous zoning ordinance. So the applicable law			
	oit 33A Updated Site And Landscaping Plan	138	12	and rules from the previous or the prior zoning ordinance			
	oit 42C Community Plan	139	13	will apply in this case.			
	rit 52 Summary Plan	140	14	A couple kind of basics of our hearings, including			
16	Te 32 Summary Fran	140	15	specifically in the virtual format here using Microsoft			
17			16	Teams. First, if you have any issues with your connection,			
18				any issues with signing on or if you get kicked out and you			
19				have to come back on, please call our office phone number at			
20				(240) 777-6663. And that phone number is (240) 777-6663. Our			
21				staff will be happy to answer any questions or see if we can			
22				get you back online.			
23			22				
24				also have a court reporter present. Couple of ground rules.			
25				Please mute yourselves when you are not testifying or			
				answering questions. Background noise can interfere with the			
		6	23	answering questions. Dackground noise can interfere with the			
1	PROCEEDINGS	O	1	proceeding and interfere with the recording. We do however,			
2 ((	On the record at 9:35:58 a.m.)		2	understand that given given COVID, we are all doing our			
	IR. GREER: On the record.		$\frac{1}{3}$	best to work from remote locations and things like that.			
	EARING OFFICER BAUMGARDNER: Great.	Let me do this	4	So if there are pets, if there are kids, it happens.			
	I morning to everyone. And we are on the record			You'll probably hear my kids in the background at some point			
	of S-686-D the Landon School for a major mod		5	over the next couple of hours. We are also going to using			
	· ·		6				
	My name is Derek Baumgardner. I'm the hearing		/	the raise your hand feature on your screen towards the			
	s case for the Montgomery County Office of Zo	•	8	right.			
	inistrative Hearings. I am turning on our recording	ng	9	There will be several icons. The first one to show			
_	n on Microsoft Teams.			participants, the next one is show conversation. And then			
	ou should see a smaller window on the top of y			the third one, if you scroll your cursor over it, will give			
	en, go across either now or shortly saying that the		12	you some random emojis and smiley face.			
	ng is being recorded. Just popped up on my scr		13	,			
-	ast discussed, we are joined by our court reported			that hand, that is a virtual raise your hand feature. That			
	r. He is also recording this session. You have the			lets me know that you had a question. You have a problem.			
16 repor	rter court reporting technology. So we do have	e that	16	You have an issue. I can monitor those virtual raise your			
17 backı	up there as well.		17	hands from my screen, and then I can stop the proceeding to			
18 W	We are here to hear this modification case. The d	ate is	18	answer any question or to deal with whatever issue might			
19 Augu	ast the 2nd, 2021. The time is approximately 9:30	6 a.m.	19	come up.			
	as I mentioned, this is a public hearing of the		20	•			
a. M.	0 . 000 . 07 . 1.11		1				

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21 I will also do my best to monitor the screen if anyone has

23 also a chat feature on Microsoft Teams.

22 any issues or questions or objections to testimony. There's

We will not be using the chat feature. So if you do

25 have a question, please raise your virtual or your physical

21 Montgomery County Office of Zoning and Administrative

22 Hearings to modify S-686, a private educational institution

This is a major -- major modification of a previously

23 located at 6101 Wilson Lane in Bethesda, Maryland. All

24 located in Montgomery County, Maryland.

12

### Transcript of Hearing

Conducted on August 2, 2021

- 1 hand. We will address your question or your issue in turn.
- While we're going through testimony through a direct
- 3 exam, if there's any cross exam, or redirect or recross,
- 4 whatever the case might be, please avoid crosstalk. So if
- someone is testifying, please let them finish their
- 6 testimony.
- 7 Counsel is present. Please let counsel finish their
- question before you start answering their question.
- It's difficult for the court reporter to take down the
- 10 testimony if there's crosstalk during the hearing. All
- 11 parties will be given the opportunity to speak. So if you're
- 12 waiting to jump in with testimony, don't worry, you will
- 13 have your turn. We'll just have to wait for the process to
- 15 have your turn. We is just have to wait for the process to
- 14 play itself out.
- 15 At this time, I would like to identify the parties and
- 16 any witnesses that we currently have logged in for the
- 17 benefit of my notes and the benefit of the court reporter.
- 18 Counsel, if you can identify yourself for the record,
- 19 please?
- 20 MR. O'NEIL: Good morning. This is Patrick O'Neil of
- 21 the attorney of Lerch, Early, and Brewer on behalf of the
- 22 applicant for Landon School.
- 23 HEARING OFFICER BAUMGARDNER: Good morning, counsel.
- 24 And we have a number of witnesses that I see from your
- 25 witness list, who have logged in. Can you either identify

- 1 with Brian Stephenson and Company. We are located at 3520
- 2 Quesada Street NW in Washington, DC. Email address,
- 3 brian stephenson -- S-t-e-p-h-e-n-s-o-n @earthlink.net.
- 4 HEARING OFFICER BAUMGARDNER: Thank you all very much.
- Is there anyone else logged in or who has called in that is
- planning on testifying here today? Please make yourself
- 7 known and identify yourself for the record, please.
- Do not see any hands. I do not hear anyone indicating
- 9 they'd like to testify. If folks show up late, that's
- 10 completely fine as well.
- We'll do a check-in in a little bit, if anyone else has
- 12 logged in or if anyone else would like to testify. Mr.
- 13 O'Neil, do we have the affidavit of posting submitted and/or
- 14 proof of posting for the public posting signed for this case
- 15 in the record already?
- MR. O'NEIL: I do not believe we do, but we can
- 17 certainly get that in the next -- I -- I assume that the
- 18 record will be open for another 10 days following this
- 19 hearing? Okay.
- 20 HEARING OFFICER BAUMGARDNER: Yes. That's that's
- 21 correct. Yep. Okay. Very briefly, we're going to go over the
- 22 procedure for this case here today. This is a major
- 23 modification of a previously improved special exception. The
- 24 applicant is the Landon School represented by counsel. They
- 25 will have the opportunity to go first to present their case

- them or they can identify themselves, including their names,
- 2 their professional address, and -- and a work email address.
- 3 MR. O'NEIL: So maybe we'll start with Jim Neill, head
- 4 of school. Can you introduce, please?
- 5 MR. NEILL: Good morning, My name's Jim Neill. I'm the
- 6 head of Landon school. I'm at 6101 Wilson Lane in Bethesda.
- 7 And an email address is jim\_neill spelled N-e-i-l-l
- 8 @landon.net.
- 9 MR. SPACK: Bill Spack. Good morning, I'm Bill Spack.
- 10 I'm a principal with Cox, Graae, and Spack architects. We
- 11 are located at 2909 M Street NW in Washington, DC, 22207.
- 12 Our -- my email address is bspack -- b-s-p-a-c-k
- 13 @cgsarchitects.com.
- 14 HEARING OFFICER BAUMGARDNER: Aaron Smith?
- MR. SMITH: Good morning. My name is Aaron Smith. I'm a
- 16 civil engineer with A Morton Thomas and Associates. We're
- 17 located at 800 King Farm Blvd, 4th floor, in Rockville,
- 18 Maryland. My email address is asmith@amtengineering.com.
- 19 HEARING OFFICER BAUMGARDNER: Katie Wagner?
- 20 MS. WAGNER: Hi, my name is Katie Wagner. I am a
- 21 transportation engineer at Gorove-Slade Associates located
- 22 at 1140 Connecticut Ave. number 600 in Washington, DC.
- 23 HEARING OFFICER BAUMGARDNER: And lastly Brian
- 24 Stephenson.
- 25 MR. STEPHENSON: Brian Stephenson, landscape architect

- 1 in chief.
- They will call any witnesses that they wish to call and
- 3 provide a direct examination of those witnesses. If there
- 4 are any questions of those witnesses of anyone who is logged
- 5 in, will be -- will be able to ask questions of those
- 6 witnesses. Please keep your questions as questions from the
- 7 direct testimony that they just gave.
- 8 After the applicant completes their case in chief, we
- 9 will turn it over to any folks who would like to testify
- 10 either in support or in opposition to the application
- 11 itself. Likewise, the applicant will have the opportunity to
- 12 ask questions of any of those witnesses or anyone testifying
- 13 either in opposition or in support.
- 14 Both -- if there are two sides where the applicant will
- 15 have the ability to give an opening statement, if they wish,
- 16 and a closing statement, if they wish. And we'll then close
- 17 testimony at that time. Are there any questions generally
- 8 about the procedure before we get into any preliminary
- 19 matters that we need to deal with before we start this case?
- 20 MR. O'NEIL: Not from me.
- 21 HEARING OFFICER BAUMGARDNER: All right. Hearing none.
- 22 Are there any preliminary issues that we need to deal with,
- 23 process or otherwise before we get started?
- 24 MR. O'NEIL: The -- the only preliminary issue is just
- 25 to make sure that we have that correct and accurate exhibit

Transcript of Ticarin	g
Conducted on August 2,	2021

	Conducted on		
	13	,	15
	list. I had our team has gone through the exhibit list	1	like to have me do it, that's fine too. Does not matter to
2	that has been posted and note just one one significant	2	me. Whatever is most efficient or for our purposes here
3	issue that that in terms of a substantive exhibit that	3	today is fine with me.
4	needs to be in place.	4	MR. O'NEIL: And and a point of clarification on
5	And that is that exhibit 40 41 exhibit 41F, which is	5	that issue, that that in some instances it's easier for
6	intended to be an amendment or attachment to the the	6	the witness to refer to their materials than the cross-
7	staff report. Attachments G and I, as identified on the	7	reference to the record and indicated this a copy of an item
8	exhibit list that that is a duplicate of exhibit of	8	in the record. Is that sufficient or do you prefer to for
9	attachment J which is exhibit 41G. So the only clarification	9	the record itself?
1	we want to make sure those materials from attachment G	10	HEARING OFFICER BAUMGARDNER: We'll go exhibit by
11	through I to the staff report to make their way into the	11	•
	record.		I could find it, pull it up
13	HEARING OFFICER BAUMGARDNER: You lost me a little bit	13	MR. O'NEIL: Okay.
	there. So I'm looking at 41 F and G. And I see attachments -	14	HEARING OFFICER BAUMGARDNER: That's their condition. I
	- I see G hyphen I. So G through I; if that's correct? And		just want to make sure that we're not especially when
	then attachment J is listed as 41G. So what is what is		there's 40 some exhibits, I want to make sure that I'm
	incorrect about those two that we need to clear up?		I'm looking at the right one.
18	MR. O'NEIL: It the this morning when I clicked	18	MR. O'NEIL: Right.
	on them and it may have been corrected, but if you were	19	HEARING OFFICER BAUMGARDNER: We don't have a a
	to click on 41F and 41G, they are both duplicate of of		witness testifying off an exhibit that I'm not looking at
	attachment J.		it. So as long as that's clear, that would be fine with me.
22	HEARING OFFICER BAUMGARDNER: I got it. Okay. So it's -	22	All right. Any other preliminary issues before we get
	- it's it's a link issue not an		started, Mr. O'Neil?
24	MR. O'NEIL: Yes.	24	MR. O'NEIL: That and this is more of a preview than
25	HEARING OFFICER BAUMGARDNER: Not an exhibit issue. All	25	than a preliminary issue that as indicated in our pre-
١,	right. Let me just check online this morning to see if that	١.	16
Ш			
			hearing statement, there are a number of exhibits that we
2	is correct. Okay. So the link for 41F shows item 11	2	have confirmed are not in the record that were in either in
2	is correct. Okay. So the link for 41F shows item 11 correspondence attachment J, which is what you're referring	2 3	have confirmed are not in the record that were in either in the record, in our conversations with the planning staff and
2 3 4	is correct. Okay. So the link for 41F shows item 11 correspondence attachment J, which is what you're referring to as the next one.	2 3 4	have confirmed are not in the record that were in either in the record, in our conversations with the planning staff and the planning board, or that we intend to introduce to make
2 3 4 5	is correct. Okay. So the link for 41F shows item 11 correspondence attachment J, which is what you're referring to as the next one.  MR. O'NEIL: Correct.	2 3 4 5	have confirmed are not in the record that were in either in the record, in our conversations with the planning staff and the planning board, or that we intend to introduce to make today's hearing go more smoothly and and to provide
2 3 4 5 6	is correct. Okay. So the link for 41F shows item 11 correspondence attachment J, which is what you're referring to as the next one.  MR. O'NEIL: Correct.  HEARING OFFICER BAUMGARDNER: I follow you. So let's	2 3 4 5 6	have confirmed are not in the record that were in either in the record, in our conversations with the planning staff and the planning board, or that we intend to introduce to make today's hearing go more smoothly and and to provide relevant information to the hearing examiner.
2 3 4 5 6 7	is correct. Okay. So the link for 41F shows item 11 correspondence attachment J, which is what you're referring to as the next one.  MR. O'NEIL: Correct.  HEARING OFFICER BAUMGARDNER: I follow you. So let's see here. 41G so the correct exhibit 41F so it looks	2 3 4 5 6 7	have confirmed are not in the record that were in either in the record, in our conversations with the planning staff and the planning board, or that we intend to introduce to make today's hearing go more smoothly and and to provide relevant information to the hearing examiner.  HEARING OFFICER BAUMGARDNER: And that's fine. And I
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2 3 4 5 6 7 8 9	is correct. Okay. So the link for 41F shows item 11 correspondence attachment J, which is what you're referring to as the next one.  MR. O'NEIL: Correct.  HEARING OFFICER BAUMGARDNER: I follow you. So let's see here. 41G so the correct exhibit 41F so it looks like they are both still showing as J attachment J. As far as you saw, Mr. O'Neil, in the other exhibits under	2 3 4 5 6 7 8 9	have confirmed are not in the record that were in either in the record, in our conversations with the planning staff and the planning board, or that we intend to introduce to make today's hearing go more smoothly and and to provide relevant information to the hearing examiner.  HEARING OFFICER BAUMGARDNER: And that's fine. And I see those as tentatively marked exhibits 47 through 57. And when we get to that portion of hearing, you can present them
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24 -- they're welcome to do so.

I also have them up on my screen as well. So if you'd

MR. O'NEIL: Thank you, Mr. Baumgardner. My name is

25 Patrick O'Neil, for the record. I'm with the law firm of

20

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- Birch, Early, and Brewer. I'm here on behalf of the Landon
- 2 School and its special -- special exception modification,
- 3 S686D.
- As indicated from Mr. Baumgardner's review of the
- overall special exception, the property that is the subject
- of special exceptions located at 6101 Wilson Lane in
- Bethesda, Maryland.
- And the specific goals of this special exception
- modification is to implement a long-term master plan for the
- 10 campus. And adjust the summer camp numbers to meet the long-
- 11 term demand for the most popular weeks during the summer.
- And as indicated, that I'll -- it's certainly indicated
- 13 in the record, but relevant to this discussion is that the
- 14 original special exception application for the school was
- 15 approved in 1950.
- And this is the latest in a -- in a series of
- 17 amendments that have captured the incremental growth of the
- 18 school over time. With me today on behalf of the petitioner
- 19 is Jim Neill, the head of school for Landon.
- We also have Bill Spack, the architect for the project;
- 21 Aaron Smith, our civil engineer; Katie Wagner, traffic
- 22 engineer; and Brian Stephenson, our landscape architect, all
- 23 of whom will offer testimony to support the proposed
- 24 modification that we're seeking.
- We're pleased to have the opportunity to discuss this

- MR. O'NEIL: The special exception -- for their special
- exception amendment, we call Jim Neill, head of school for
- Landon. 3
- HEARING OFFICER BAUMGARDNER: And Mr. Neill, can you
- please raise your right hand, please? And sir, do you swear
- or affirm under penalties of perjury that the testimony
- you're about to give is the truth, the whole truth, and
- nothing but the truth?
- MR. NEILL: I do.
- HEARING OFFICER BAUMGARDNER: Thank you, sir. And 10
- 11 simply once again, can you please give your name and your
- 12 affiliation, we already have your business address and
- 13 email. So just your name and your affiliation for the
- 15 MR. NEILL: My -- my name is Jim Neill, James T. Neill,
- 16 fully. And I'm the head of -- head of Landon School.
- HEARING OFFICER BAUMGARDNER: Thank you, sir. Counsel,
- 18 you may proceed.
- MR. O'NEIL: Thank you, Mr. Neill. How long have you
- 20 been employed as the head of Landon School?
- 21 MR. NEILL: This is the beginning of my seventh year.
- 22 MR. O'NEIL: And what are your responsibilities as the
- 23 head of school?

- 24 MR. NEILL: The -- the general answer to that is -- is
- 25 that my -- my responsibilities include oversight of really
- 1 with the hearing examiner and it's been a -- a long and we
- 2 think thorough process to get us to this point and look
- forward to any questions or outstanding issues that the
- 4 hearing examiner may have in his collection and review of
- 5 the record.
- The -- the special exception itself is -- is going to
- 7 enable the campus to modernize and address effectively the
- growing needs of the school over time, as you'll hear from
- our witnesses.
- 10 Also to be sure that we're all on the same page, and as
- 11 you indicated previously, that this application is being
- 12 reviewed under the prior zoning ordinance for 2004 and
- 13 pursuant to a grandfather and probation and the current
- 14 zoning ordinance for older special exceptions.
- We note also the project has been reviewed by the
- 16 planning staff and the applicable reviewing agencies and --
- 17 and on July 16th, 2021, the planning board recommended
- 18 approval for the project with conditions.
- And I further note that there are no remaining
- 20 community concerns about which we are aware. And again, we
- 21 will discuss that as part of our case-in-chief.
- With regard to our testimony, we first plan to call Mr.
- 23 Neill and then if you are ready to proceed, we will move
- 24 forward with our case-in-chief.
- HEARING OFFICER BAUMGARDNER: Please proceed.

- the -- the entire operations of the school, including
- student programming and it's academics and athletics and
- arts, including admissions and enrollment management,
- staffing, financial oversight, organizational management,
- and HR fundraising and alumni, and of course, relevant for
- today facilities stewardship.
- Now, we have an administrative team with -- with --
- with individuals who are focused on each of those areas. I'm
- also the point person for all strategic and -- and board
- 10 related matters. But -- but I think maybe the more nuanced
- 11 and I would suggest personal answer to this question is --
- 12 is -- is that my responsibility is for and to each of our
- 13 young men, we have the privilege to serve.
- It's a -- it's a complicated role, but the real reason
- 15 I do it is I have the honor and privilege to be involved in
- 16 the shaping of the character and -- and the growth of our --
- 17 of our young men and of helping to create the foundations --
- 18 their foundations, really, so that they grow into ethical
- 19 well-rounded and -- and able citizens.
- And -- and -- and we -- we help them to live into their
- 21 potential. So that's the responsibility I take most to heart
- 22 and the reason why I work so hard on all the other
- 23 responsibilities, so that we can support an overall program
- 24 geared towards those ends.
- MR. O'NEIL: Thank you. Are you familiar with special

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1 exception case number S686D? Which is the s---

2 MR. NEILL: I am. Yeah.

3 MR. O'NEIL: And for context, can you provide a -- a

4 brief history of the Landon School and your involvement with

5 it?

6 MR. NEILL: Sure. Landon's a non-sectarian boys school

7 serving grades three through 12. We currently have about 690

8 boys.

As I -- as I noted, we're committed to the ethical,

10 intellectual, and -- and personal development of our -- of

11 our -- of our students. And our mission is -- is to

12 challenge and inspire them to think deeply and individually

13 and broadly to live with -- with respect and honor, and to

14 grow into healthy well-rounded men in purpose in care.

We're -- we're committed to a model we refer to as the

16 teacher coach mentor model, where the teachers are involved

17 in all aspects of the boys' lives at school to help build

18 strong relationship and promote the ends I mentioned above.

19 Ours is a challenging program. We ask a lot of our boys and

20 we -- we work to develop among them a real sense of

21 belonging and -- and community.

22 And -- and we relish the opportunity to be

23 intentionally a boys school and to focus on how they learn.

24 Landon was started in 1929 in DC in the building along

25 Massachusetts Avenue and then moved to the Bethesda area 30s

1 and then we've been present -- since --2 MR. O'NEIL: Jim, we're just --

3 MR. NEILL: Crossing, which was then a farm and the

4 neighborhood sort of grew up around us. We're flanked by

5 Bradley on the south, sorry, on the north. Wilson on the

6 south, Whittier on the west, and the private road called

7 Merrick Road on the east.

8 And -- and we're about 70-plus acres. Since we moved to

9 Bethesda, the summer camps been a key component of the

10 school, really -- really since the -- the 30s.

And it runs 11 weeks between June and August. It's very

12 popular and includes both traditional day camp and

13 specialized camps for boys and girls in the community ages

14 three and a half to 17.

We've been -- we've been subject to the special

16 exemption review, as Patrick said, since 1950. And -- and

17 this has been amended several times with the most recent

18 significant one being in the early 2000s.

19 Our enrollment cap for the school is 736 students and

20 700 campers. And that stems from that 2002 special

21 exception. And my affiliation is I'm now, as I said,

22 entering my seventh year as head of school at Landon, and

23 it's been a privilege to serve a mission like ours. So --

24 MR. O'NEIL: I can -- what are the current operations

25 at the school?

1 MR. NEILL: So during the school year, we conduct

2 ongoing academic athletic, excor- -- extra curricular

3 programming for the school daily throughout months of

4 starting in late August through early June.

5 And then we run our summer camp in those summer months

for -- for typical school activities or hours during the

7 school year are 7:30 a.m. to 6:20 p.m.

8 And there is occasional things like our Azalea Festival

9 or certain performances or games when they -- when they may

10 be go a little beyond those hours, but those are our

11 standard hours of operation.

For camp, they run 9:00 to 4:00 and there is extended

13 care for students or campers associated with that. Staffing

14 wise, we're about 190 faculty and staff and camp is 250

15 primarily seasonal employees.

6 MR. O'NEIL: And can you please describe the general

17 background and context of this particular special exception

18 application as opposed to the other special exception that

19 have been approved for the site?

20 MR. NEILL: Sure. Sure. So our -- our current campus

21 master plan stemmed as an initiative out of our 2018 sort of

22 broader land and strategic plan, which tuts- -- touches on

23 different elements of our -- of our strategic direction.

24 And it's the first comprehensive master plan for the -

25 - for the campus in several decades at -- at least we -- we

1 meaning the school, the board retain the firm, Cox, Graae,

2 and Spack.

22

And Bill Spack is here to undertake a comprehensive

review of -- of campus uses and programs and needs.

5 And all of this led us to the -- to the plan before us

6 today. The goals of the plan include, you know, improved

safety and security, improved academic spaces, upgrades to,

8 and -- and more efficient systems campus wide like HVAC.

Consolidation of students around an academic core,

10 improvements to green spaces, and -- and to landscaping and

11 ultimately upgrades to athletic and parking facilities. Also

12 the summer camp enrolled in cap- -- request to increase it

13 is to be sure we have the flexibility to accommodate current

14 and future demands of children in the -- in the area.

MR. O'NEIL: Have you made a personal inspection of the

16 special exception property? And are you familiar with the

17 area surrounding the property?

8 MR. NEILL: Yeah. I laugh because my office is in the

19 building now and it was Andrews House, which we'll show in a

20 minute. And I live about 200 yards -- yards to the north in

21 the house known as Kiplinger House.

22 I -- I -- so I -- there are weeks when I don't leave

23 the 70 acres of the campus. I -- I was also born and grew up

24 for much of my childhood on Glenwood Road, about a half mile

25 away. So all of which is to say I'm very familiar with the

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site and the areas surrounding the property.

2 MR. O'NEIL: And maybe I should have asked, have you

ever left the campus? More relevant question.

4 MR. NEILL: Something I think about sometimes. I am

5 there a lot.

6 MR. O'NEIL: Okay. Can you please describe the current

7 facility on the property and the general scope and

objectives of the proposed changes?

MR. NEILL: Sure. And -- and -- and maybe Patrick, I

10 think you said, exhibit -- the tentative exhibit 47 provided

11 a -- an aerial overview. Would we -- would that be helpful

12 for this?

13 MR. O'NEIL: I think it would. And is that something

14 that you can call up Mr. Baumgardner?

5 HEARING OFFICER BAUMGARDNER: Sure can. That was 47,

16 you said?

17 MR. O'NEIL: Seven. Yeah.

18 HEARING OFFICER BAUMGARDNER: Should be coming up on

19 your screen shortly.

MR. O'NEIL: Thank you. Wonderful. So you -- I'm

21 showing you what has been marked as exhibit 47 in the

22 record. Can you please describe what it is for the -- the

23 hearing examiner?

MR. NEILL: Yes. This is an aerial overview of the

25 Landon campus as it exists today. And -- and so to orient --

1 to orient you, the -- the southern road on the bottom is

2 Wilson Lane. As you enter from the Wilson Lane entrance,

3 which is our main entrance, on the right and left to the

4 east and west are athletic facilities.

As you continue -- continue through that road on the

6 right-hand side is -- is an -- is a turf field with -- with

7 the stadium. And on the left-hand side is a sort of a

8 general purposes field, that we call the gym field. As you

9 continue along, you'll see the tennis courts and then the

10 road continues up into the academic areas.

So in the sort of northwest of the arrow right now are

12 the current academic buildings for the middle and upper 13 school.

14 And just to the west of the arrow is the Andrews House,

15 which is the orig- -- one of the original -- that's a little

16 to the right there, Patrick to the right -- right -- right.

17 Down a little bit. We're looking at Andrews --

18 MR. O'NEIL: This is -- this is mis- -- Mr. Baumgardner

19 --

20 MR. NEILL: There.

21 MR. O'NEIL: For the --

22 MR. NEILL: Yeah, there's Andrews --

23 MR. O'NEIL: This -- for the record, Mr. Baumgardner is

24 controlling the mouse.

25 MR. NEILL: Oh, oh, sorry, sorry.

HEARING OFFICER BAUMGARDNER: That's all right.

MR. NEILL: So that's Andrews House right there. That's

-- that's the original sort of manor house on the campus.

4 And -- and that building will be proposed to be moved to the

5 southwest. The northern part of the campus -- the top of

6 this image shows some of them -- houses that are owned by

7 the campus.

8 In any case, as we continue along that road, which cuts

9 right through the middle of campus, you come to a large

10 building on the northwest corner of campus. That's our arts

11 buildings. So that's right there. Yes.

Below it is the south of it is an athletic field known

13 as Free Field. To the left -- the west of that is there's a

14 crew and academic building known as the Wilson building,

15 which is a current lower school. And as you can track --

16 continue to ribbon through the campus, you'll see the -- to

17 the south a large building, which is our current gymnasium

18 and -- and fitness centers.

19 And then to the south of that, it is -- if you go out

20 the road you came in, you'll go by entrance to the swimming

21 pool and the current BNG buildings and grounds facilities

22 and old barn and farmhouse.

23 So to the west of the campus is a large area of -- that

24 forested with a stream running through it, which is a

25 wonderful element of the campus. It helps to add to the

26 1 overall bucolic feel of -- of the space.

So --so that's, you know, farther to the west of us is

3 about like -- about a quarter mile, and I'm not sure it's in

4 this picture is Pyle Junior High School [sic]. And then the

5 campus is generally surrounded by residential -- by

6 residential areas.

7 MR. O'NEIL: Sorry to interrupt, [inaudible]. I'm just

3 going to direct you to -- to -- to locate general areas of

9 parking, particularly as it relates to -- to proposed

10 changes that are -- are part of the special exception.

11 MR. NEILL: Sure. So if we're coming in the -- the road

12 at Wilson, largely parking is scattered throughout the

13 campus, which is kind of a nice aspect of it right now, but

14 it also can be challenging.

15 So people will sometimes park -- and I think it's shown

16 on this image, if you go up the road. Yeah. Right there.

17 They'll park along this road.

In the very northern top part of the image, there is a

19 parking -- a gravel parking lot that's right to the eastern

20 side of that arts building in the top left. So that's

21 probably the largest -- yeah, right there.

That's probably the largest parking area on the campus.

23 The upper school building on the right has parking behind it

24 back in there. Yep. That's right.

25 And then there are other lots behind the Wilson middle

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1 -- lower school building on the far left on the west side of

2 campus right there. And then down below to the west of the

3 athletic facilities, there's also parking. So largely

4 scattered about there some parking also to the eastern side

of that athletic facility.

MR. O'NEIL: Yeah. So thanks -- thanks for getting us familiar with the campus and -- and -- and current

operations. In the special exception, what changes are --

are generally being sought to improve the campus?

MR. NEILL: So on a -- on a general level, if we were

11 to starting in at that Wilson entry, on the road that we

12 currently see ribboning through campus, and -- and that the

13 boys have to compete with automobiles as they walk through

14 campus, will be -- what's proposed is that we would move it

15 to a loop road moving around the outside of campus behind

16 the academic facility and create -- and eliminating the

17 interior roads so that we create a pedestrian friendly space 18 on the interior.

Similarly, we are -- and this is what we're calling

20 phase zero. And it's -- it's slightly separate from the

21 current special exception proposal. It's a separate

22 administrative monic- -- modification, is -- is to upgrade

23 the fencing on the south side of campus and then bring the

24 security desk closer to that south side of campus so we have

25 a better ability to monitor who's coming and going from

30

campus.

2

On the interior near the -- the academic areas we're

proposing to pick up the Andrews House, that building we

4 were looking for earlier and move that about 50 yards to the

5 southwest. We're proposing to, in that space, that -- that

6 creates a new upper school, we're proposing to majorly

7 renovate the current upper school, which is to the top

right, right there.

And then we're proposing to move the lower school out 10 of its current home into the middle school. We're proposing

11 to move the middle school in -- into that upgraded upper

12 school. And then as I noted, we'll have a new upper school

13 building for the upper school students. The current lower

14 school would become a -- a visual arts building.

Ultimately, we'll also be moving tennis towards the

16 southern part of the campus in a swale sort of by the -- the

17 swimming pool and upgrade those facilities. And -- and then

18 the last two sort of long-term elements of the plan involve

19 us replacing the gym field with the turf field with parking 20 beneath.

So that's that field just to the east of the gyms right

22 there. Yep. And then adding field house on the last turn

23 side of the current gymnasium facility.

MR. O'NEIL: And the roadway system, what, if any,

25 changes are being proposed as -- as part of that special

1 exception?

MR. NEILL: So the roadways, we would be eliminating

the interior roadway that cuts north south and right by the

tennis courts and also removing the road that cuts through

the middle of the academic quad.

It's a -- it's a -- an unsatisfactory arrangement for

school. And moving that roadway around the backside of the

academic quad in the top right-hand part of this picture --

the northeast corner of the campus. Yep.

10 Run- -- running around the backside of that and

11 ultimately around the backside of the Mondzac Building,

12 which is the arts building in the top left -- the northwest

13 corner. Yep. And then bringing that down and around the

14 athletic facilities. So creating a loop road that runs

15 around the core of the campus so that students can have a --

16 and everyone can have an -- friendly experience.

17 MR. O'NEIL: And I think that any other changes being

18 thought out? I -- I hesitated because I wanted for you to

19 clarify where, to the extent that -- that -- there are

20 existing roads that are just being enhanced or refocused

21 upon versus new roads.

MR. NEILL: Ah. So the only place where we'd be adding

23 new roads is just the top right hand corner from where the -

24 - if you're going in the main road and where it takes a left

25 at the Andrews House, it will instead take a right and it'll

connect behind the academic building with roads that are

already there, otherwise, all the roads that already exist,

there'll be more removal of roads than there will be

addition of roads.

MR. O'NEIL: What, if any, operational changes are

being sought in the special exception amendment?

MR. NEILL: There are no operational changes needed for

the school itself. You know, our -- our 736 enrollment cap

is to remain and we don't -- we're not seeking

10 to do anything with that. As discussed, you know, we are

11 seeking to increase the number of campers that may attend

12 the camp. But otherwise the operations will remain the same

13 and that's again.

So we have the flexibility to live into growth and

15 demand from community members. And that -- that, as it ebbs

16 and flows in a way that remains within relevant limitations,

17 otherwise the property will continue to operate as it

18 currently does.

MR. O'NEIL: Have you had a chance to review the staff

20 report prepared by our planning staff that's dated April

21 22nd, 2021?

22 MR. NEILL: I have. Yes.

23 MR. O'NEIL: Do you agree with its description of the

24 Landon special exception in the Landon campus, generally?

MR. NEILL: I do. Yeah.

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MR. O'NEIL: In particular, have you -- have you 2 reviewed the list of conditions that would supersede all the other special exception conditions set forth in the various special exception approvals since 1950? And do you agree with --MR. O'NEIL: Yeah. I -- I re- -- I agree with 6 them. I think they're good. I would note that we've also following conversations with neighbors on our -- our -eastern side Merrick Road to add another condition, which is 10 that we wouldn't add a paved parking in the area between the 11 football stadium and -- and the baseball field. So that, 12 that wouldn't be permitted. 13 It's kind of shown here as a -- if you look between the 14 baseball and football, there's an area that it's kind of 15 looks like dead grass, which is really what it is kind of 16 dirt. And that would be -- that would not be an area for 17 paved parking. 18 MR. O'NEIL: Have you had any community outreach that 19 been undertaken as part of this special exception amendment? MR. NEILL: I -- yeah, we've worked significantly over 21 recent couple of years to share with neighbors, our campus 22 master plan, that is the subject of today's exercise, 23 recognizing, you know, that the campus plays a unique and 24 important role in the -- in the local community overall. We 25 -- we work to institute the community liaison committee by 34 1 reaching out to surrounding neighborhood associations, with little connection there due to some dated email listed for them on the record. So -- so I started to meet with individuals in person with several individually, with several neighbors on the various sides of campus. MR. O'NEIL: I'm sorry to interrupt there, but the only -- I was seeking a clarification, if you could, on the community liaison committee, what was that? Or what is that?

We also met with representatives of the Kenwood Park Neighborhood Group, the Wood- -- Woodhaven Neighborhood Group, the Burning Tree Village Neighborhood Group. We had a virtual meeting and presentation with Woodhaven community members and -- and have had extensive conversations really with -- with Woodhaven and Merrick Road representatives. And -- and more specifically, we had an extended in person meeting with two representatives of the Woodhaven group, Paul Rashid [ph] and -- and -- and Seth Goldberg and 10 -- and -- and really to understand any concerns or thoughts 11 they might have. And -- and a couple of in-person meetings 12 with Bob Tannenbaum and Ray Sayslake [ph] from Merrick Road 13 to do the same. And those were really valuable meetings. And we agreed to modify the plans and updates to make 15 updates to operations, you know, following those -- those 16 discussions and -- and -- and primary concerns related to 17 screening and lights and parking around the baseball field 18 and batting cages. And some of that sound and we've made 19 changes to operations to assist with these, including a -- a 20 new neighborhood communications listsery and page on the 21 website. 22. Some -- some noise reduction plans in our operations. 23 And -- and -- and there's a lot of planned new screening 24 through landscaping and fencing that are part of our -- part 25 of our formal plan now. We added the condition I mentioned 36 regarding formal parking lot by the baseball field, and we'll be adding significantly to campus greenery and -- and

reaching out to surrounding neighborhood associations, with
little connection there due to some dated email listed for
them on the record.

So -- so I started to meet with individuals in person
with several individually, with several neighbors on the
various sides of campus.

MR. O'NEIL: I'm sorry to interrupt there, but the only
-- I was seeking a clarification, if you could, on the
community liaison committee, what was that? Or what is that?

MR. NEILL: That was a committee that was part of the
last 2002 special exception. That was a way of promoting
connection between the campus and the neighborhood.

MR. O'NEIL: Okay. I'm -- and -- and then I'm sorry,
you -- you testified that you -- you had tried to connect
with members of that committee unsuccessfully and they were
beginning to talk if you could about other outreach that was
undertaken.

MR. NEILL: Yeah. I tried on numerous occasions to
connect with members described as part of that committee and
ti was unsuccessful. So we moved to approach of reaching out

22 on the east side, and had had numerous in person meetings.
 23 And -- and those were great. It was nice to sit with

24 the neighbors and share with them. And there was general

25 support for the overall plan.

relocation and -- and proposed screening. So our -- I think our outreach to neighbors has been very productive and -and frankly, very pleasant. So --10 MR. O'NEIL: Thank you. Is there anything else you'd 11 like to add? MR. NEILL: No. I mostly just to say thank you for 13 today. You know, we're really enthusiastic about the work 14 that's gone into this and it's gotten us here. And as you 15 allude to it, Patrick at -- at the beginning, I think has 16 been very thorough. The plan is the product of an enormous 17 investment of -- of time and energy by many. And -- and we take our role as the current stewards of 19 the -- of the campus seriously and are excited about where 20 the current plan has the potential to lead us, not just in 21 the coming couple of years, but really over the next 10 to 23 And all of this geared towards our mission of helping

24 our young men become the people we know they can be. So

25 that's -- I don't have anything beyond saying thank you.

And also to address concerns about the location of the

batting cage, we've identified on the site plan and the

landscaping plan to show where they are -- the proposed

hedging.

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MR. O'NEIL: Well, thank you. No further questions at 2 this time. HEARING OFFICER BAUMGARDNER: Just a couple of follow-

up questions for me, Mr. Neill. Where do faculty and staff park?

MR. NEILL: Faculty and staff park largely in a couple of places. They park behind the upper school building. So in

that northeast corner of campus where there's parking right

there, some of them park in that lot and the northern

10 central part of campus. And there are a few who will -- will

11 park behind the gymnasium.

HEARING OFFICER BAUMGARDNER: And --

13 MR. NEILL: And a couple of them park along the road.

14 There are currently a couple of spots along the road that we

15 saw on the road coming in.

HEARING OFFICER BAUMGARDNER: And will the main

17 entrance under these plans in any modification, will the

18 main entrance remain off of Wilson Lane?

19 MR. NEILL: Yes.

HEARING OFFICER BAUMGARDNER: Of the, I guess we're 20

21 talking about the upper school students who were above the

22 age of 16, how many drive about -- if you know, how many

23 drive and keep their vehicles on campus?

MR. NEILL: I should have -- I don't know the answer to

25 that question, but a significant number of them drive.

raised by the community members or the groups that you spoke

with?

MR. NEILL: So -- so they were noise related, things 3

like leaf blowers or lawn mowing machines. Some were about

making sure that we appropriately screened the campus so

that light -- there wasn't light from automobiles that made

it's way beyond the campus into -- into neighborhoods.

And, as I mentioned, the parking w- -- south of the

base- -- the football field, which we've eliminated, and

10 location of batting cages, which two of the batting cages,

11 which we've moved. And again, screening of -- of those as

12 well. I think those are the sort of general broader

13 categories of -- of concern.

HEARING OFFICER BAUMGARDNER: Okay. And then lastly,

15 are there any issues with students parking in the

surrounding communities?

MR. NEILL: No. No students park in the surrounding

18 communities and if they were to do so, that would be

addressed pretty heavily by the institution.

HEARING OFFICER BAUMGARDNER: I ask because I'm

21 surrounded by schools where I live and that is a perennial

issue we have.

23 MR. NEILL: Yes.

24 HEARING OFFICER BAUMGARDNER: And your --

25 MR. NEILL: One of the benefits we have of having the

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There's numerous who carpool members who take the bus, some

of them walk, and there's adequate parking for them.

HEARING OFFICER BAUMGARDNER: And there's no boarding

here; correct? Like with Landon's --

5 MR. NEILL: Correct.

HEARING OFFICER BAUMGARDNER: Okay. So it's all

commuter? Okay. And lastly, what are the general complaints

that you hear from community members throughout any given

school year?

10 I mean, are they noise related? Are they traffic

11 related? What are the things that you typically hear on any

12 given school year that are problems that arise from

13 community members?

MR. NEILL: The interesting thing is we hear very few.

15 So if I were to say, what was a typical one, it would

16 probably be about noise, maybe about leaf blowing, something

17 like that.

But there are very few that we hear on a -- on a

19 typical basis, but that would probably be the one that I

20 would point to. And that's also one of the things where

21 we've created some operational solutions and I think we'll

22 remediate some of those concerns in partnership with the

23 neighbors.

24 HEARING OFFICER BAUMGARDNER: And then with respect to

25 this application, what were some of the concerns that were

space we do is we can accommodate them appropriately within 1

the campus.

HEARING OFFICER BAUMGARDNER: And as far as you know,

the parking required for your particular use, including the

modification and including the increase in summer enrollment

requested, the -- the parking space and the land involved is

large enough and comprehensive enough to meet all the

parking standards under the zoning -- under the zoning

ordinance; is that correct?

10 MR. NEILL: Yeah. I'll -- I'll let our expert witnesses

11 that attest to the specifics of that, but, yes, that is

12 correct. We -- I mean, as far as I know that we're fully

13 aligned with all of the -- all the standards there with --

14 with -- with regard to what you're asking.

HEARING OFFICER BAUMGARDNER: Okay. Thank you. Mr. O--

16 - Mr. O'Neil, any follow up questions from my questions

17 before we get to any testimony from other folks?

MR. O'NEIL: Just one that Mr. Neill, you were asked

19 about complaints or issues that have been raised by the

20 neighbors. Can you describe a little bit as to the amenity

21 that Landon provides to the neighborhood?

MR. NEILL: Sure. Yeah. One of the things about the

23 campus is it serves as a nice place for walking or running

24 or taking your dog. As long as the dog doesn't start running

25 on the soccer fields.

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- So it's a really -- it's a real -- it's a really nice
- benefit that I know many of the neighbors appreciate to be
- able to utilize the campus for those purposes, or if just a
- parent wants to throw up all with one of their children or
- something like that.
- So that's, you know, obviously during COVID we had to
- close the campus, but we're in the process of reopening it
- for those purposes, again, and I think that's meaningful to
- neighbors. They've talked to us about how they really value
- 10 that.
- 11 And we -- we -- we recognize it's part of being a good
- 12 neighbor and we want to -- we want to partner with the
- 13 neighborhood and in continuing that in ways that serve their
- 14 needs, address the fact that we're a school also.
- So that's a -- that's a nice perk, I think that people
- 16 have described being able to take walks around on the -- we
- 17 have a loop -- a cross country trail around the perimeter of
- 18 the campus, which is about a mile and they use that for
- 19 running and walking and that kind of thing.
- HEARING OFFICER BAUMGARDNER: Thank you. And just out
- 21 of curiosity, this does not impact this application. I'm
- 22 just curious. The last year and a half, have you been open
- 23 for full in-person learning or has there been a virtual
- 24 learning element for the Landon School?
- MR. NEILL: Oh, we -- we've tried about everything you
- 1 can imagine, between virt- -- fully virtual, hybrid,
- different about four different versions of hybrid, fully in
- person.
- So I would say that for much of the last year that have
- been students on campus, faculty on campus, and then by the
- end of the year, it was fully -- the opportunity for every
- student who wanted to be on campus to be on campus was
- there.
- So it's been a complicated array of options. And but
- 10 we've done our best to provide in-person, education for
- 11 students. We're recognizing the benefits of that from social
- 12 and emotional perspective, as well as an academic
- 13 perspective.
- HEARING OFFICER BAUMGARDNER: Thank you. Are there any
- 15 questions from anyone from the community or anyone else who
- 16 is currently logged in that would like to ask Mr. Neill, any
- 17 questions you can raise your virtual hand, raise your
- 18 physical hand, or otherwise indicate to me that you would
- 19 like to ask some questions of Mr. Neill regarding his
- 20 testimony.
- Just wait five, 10 seconds to see if anyone pings in,
- 22 raises their hand. And not seeing any one, we thank Mr.
- 23 Neill for your testimony. I'll turn it back over to Mr.
- 24 O'Neil. I'm going to mess that up.
- MR. O'NEIL: Thank you.

- HEARING OFFICER BAUMGARDNER: For your next witness.
- MR. O'NEIL: Thank you, Mr. Baumgardner. Thank you, Mr.
- Neill. I'd like to call Bill Spack, please, as our next
- witness.
- HEARING OFFICER BAUMGARDNER: Mr. Spack, if you can 6
- unmute yourself?
- MR. SPACK: I'm unmuted.
- HEARING OFFICER BAUMGARDNER: Thank you very much, sir.
- 10 Please raise your right hand. Sir, do you swear or affirm
- 11 under penalties of perjury that the testimony you're about
- 12 to give us the truth, the whole truth, and nothing but the
- 13 truth?
- 14 MR. SPACK: I do.
- 15 HEARING OFFICER BAUMGARDNER: Please provide your name
- 16 and your affiliation with this application. We already have
- 17 your full name, your business address, and your email
- 18 address for the record. So just your full name and your
- affiliation, please.
- MR. SPACK: The full name William Leslie Spack. I'm
- 21 affiliated with Cox, Graae, and Spack architects. I'm a
- 22 principal at the firm and our -- we are the architects
- 23 providing master planning services for the Landon School.
- HEARING OFFICER BAUMGARDNER: Okay. Thank you very
- 25 much, sir. Mr. O'Neil, the floor is yours.

- MR. O'NEIL: Thank you. Mr. Spack, how long have you
- been employed as an architect?
- MR. SPACK: So I've been practicing architecture for
- over 39 years.
- 5 MR. O'NEIL: And at Cox, Graae, and Spack, how long
- have you been there?
- MR. SPACK: So I've been at Cox, Graae, and Spack for
- 36 of those 39 years.
- MR. O'NEIL: And what is your position at Cox, Graae, 9
- 10 and Spack?
- MR. SPACK: So I'm a -- a founding principal and
- 12 managing principal of the firm. So I'm responsible for
- 13 overview of all our office operations. I also have specific
- 14 project responsibilities including managing the Landon
- 15 School master plan project.
- MR. O'NEIL: And can you please describe your
- 17 professional educational background and any professional
- 18 designations, certifications, or licensing that you've
- 19 obtained?
- 20 MR. SPACK: Sure. I have a Bachelor of Architecture
- 21 degree from the University of Maryland College Park.
- 22 Licensed to practice in the state of Maryland, as well as
- 23 the State of Virginia, Pennsylvania, and the District of
- 24 Columbia. I'm a member in good standing with the American
- 25 Institute of Architects has concluded a stint on [inaudible]

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47 chapter. I am [inaudible] certified in the State of Virginia about our role in some of the conclusions and recommendations that we've drawn from that. Mr. Baumgardner, if -- if appropriate, I'm happy to share my screen. I'll MR. O'NEIL: Have you ever testified expert before the Montgomery County Office of Zoning Administrative Hearing? reference a few exhibits that I've sort of consolidated. It MR. SPACK: I have not. might be easier to go through with it? HEARING OFFICER BAUMGARDNER: That's fine with me. MR. O'NEIL: And do you have other responsibilities in Montgomery County that would bring you before the board? MR. SPACK: Sure. MR. SPACK: Actually, no. As far as I know, we do -- we HEARING OFFICER BAUMGARDNER: When you introduced the do a lot of work in Montgomery County, work with a lot of exhibit, just make sure to let me know which exhibit number 10 independent schools, my specific experiences generally with 10 so that we have -- that we have that clear for the record, 11 schools that have had religious exemption so I've -- so I've 11 but you're welcome to share screen. 12 not been through a number of these processes. MR. SPACK: Okay. Certainly let me give this a shot, MR. O'NEIL: Did you submit a copy of your resume as 13 ensure that we have this. Are you able to see my screen? 14 part of the petitioner special exception application? 14 This is the cover of the master plan. MR. SPACK: Yes, I did. I believe it's part of Exhibit 15 HEARING OFFICER BAUMGARDNER: Yes, I can. 15 16 7. MR. SPACK: Okay, excellent. So I will reference 16 17 MR. O'NEIL: Did you prepare this resume and does it 17 Exhibit 22. This is the cover sheet, and I just simply use 18 accurately summarize your professional work, expertise, 18 this as a -- as a jumping off point for the discussion about our work on the master plan. This effort began in -- in 2000 19 educational background, and qualifications? MR. SPACK: Yes, it does. 20 21 MR. O'NEIL: Mr. Baumgardner, we move that Mr. Spack be 21 MR. O'NEIL: And -- and I'm sorry -- and I'm sorry, Mr. 22 admitted as an expert in architecture at this time. 22 Spack --HEARING OFFICER BAUMGARDNER: Having reviewed the 23 MR. SPACK: Sure. 24 resume and the witnesses testimony, he is so admitted as an MR. O'NEIL: Make sure that the -- Mr. Baumgardner's 25 properly oriented to the exhibit. The -- the exhibit is a 25 expert in -- are we going to do architecture or are we going 46 48 1 to do architectural planning, architecture as it refers to large one, and there were some challenges in being able to master planning? What's the specific area of architecture have that exhibit uploaded on -- for this application that we're looking to admit this particular witness? exhibit list. MR. O'NEIL: I think it would be architecture generally So I think that number 22 has been superseded in favor if I would -- it would -- can -- as an umbrella cover all of the same exhibit that was submitted as part of the the other aspects that you referred to. planning board draft or I'm sorry, planning board staff HEARING OFFICER BAUMGARDNER: So Mr. Spack is admitted as an expert in architecture for the purposes of this Staff report. I'm sorry, for the -- for the property. So that's identified as exhibit 41D and E. So it may be 10 MR. O'NEIL: Mr. Spack, are you familiar with special 10 helpful just for purposes of this discussion, that -- that -11 exception case number S686D? 11 - so that when the record follows it, Mr. Spack, that you 12 MR. SPACK: I am. 12 indicate a page, because the -- the exhibit is -- is divided MR. O'NEIL: Can you describe your responsibilities 13 in two parts in 41. 41D and E, again. 14 with regard to the special exception application that the MR. SPACK: And then you'd like me to reference exhibit 15 petition has put forth? 15 41 I mean, 40 -- 22 as part of the discussion, just do that? MR. SPACK: Sure. So I mentioned, I -- I led the effort MR. O'NEIL: That might be a little bit confusing in --17 related to the master plan. So in that regard had broad 17 in -- in terms of -- because you don't know exactly where 18 responsibilities relative to preparing the actual master 18 the demarcation line is between E and D and E. So if -- if -19 plan, working on the specific buildings as architect of 19 - if a page number reference would be sufficient for you to 20 record and pro- -- providing all the exhibits related to 20 follow Mr. Baumgardner, that's my suggestion. 21 rendering and plans associated with the application. HEARING OFFICER BAUMGARDNER: That's fine for me. So we

25

22 can do -- pulling up the exhibit on my end to see if the --23 just to make sure it matches what's up on my screen so that

MR. O'NEIL: If -- if you call exhibit E first, then

24 we're both on the same page here.

MR. O'NEIL: And you -- you referenced the campus

23 master plan work. What was your work in regard to that? MR. SPACK: So I'd -- I'd like to talk a little bit

25 about master plan, if I may. And -- and speak a little bit

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they're a little bit out of order. So the E would be the

first part and then D would be the second part.

HEARING OFFICER BAUMGARDNER: Okay. Let's see. Just

- give me one minute while this loads.
- MR. O'NEIL: No problem.
- HEARING OFFICER BAUMGARDNER: Yes. So I'm looking at --
- so one OSCs [ph] exhibit list. I see exhibit 22 is grayed
- out because of the size of the file. But just to follow up
- on Mr. O'Neil and Mr. Spack's testimony, or suggestion here,
- 10 I'm looking at exhibit 41E and that is the cover page for
- 11 the Landon School campus master plan that Mr. Spack is
- 12 currently testifying about.
- So I had that on my screen and matches what is being 13
- 14 showed by Mr. Spack's screen as exhibit 41E the campus
- 15 master plan. You can feel free to go forward with your
- 16 testimony, sir.
- 17 MR. SPACK: Thank you. So -- so again, as I mentioned,
- 18 starting around 2017, 2018, as Jim mentioned, this master
- 19 planning effort was aligned with the school's reexamination
- 20 of their strategic plan.
- 21 And one of the six pillars of their strategic plan had
- 22 to do with upgrading facilities to create spaces that were
- 23 commencement with the educational -- that they provided to
- 24 the students on campus. In terms of the quality of the
- 25 spaces, the quantity of the spaces, and the use of the

- 1 spaces.
- As a vehicle, then, the goal of the master plan was to 2
- 3 assess existing facilities relative to the needs and -- and
- 4 priorities for facilities to become a roadmap for the
- 5 incremental growth of campus growth and change. And then --
- 6 and then largely to be a vision for what the campus could
- 7 be, how it could evolve and keep pace with 21st century
- learning paradigms.
- I am going to transition to page 13 of the exhibit,
- 10 which should be consistent with -- with your exhibit. Just
- 11 add a little bit of color to Jim's description of the
- 12 existing campus, just over 70 acres, about 75 acres on the
- 13 campus there, roughly 16 buildings that range in age from
- 14 the early 1800s to 1999.
- 15 And it's important to sort of note that the newest
- 16 building on the campus is over 22 years old. So there hadn't
- 17 been much growth and change over -- over the last period of 18 time.
- Currently there's about 245,000 square feet of space on 19
- 20 the campus. And, you know, we believe and certainly the
- 21 school believes that that is really inadequate to meet
- 22 modern educational needs.
- You know, these buildings were built at a different
- 24 time, relatively a different focus relative to student
- 25 education.

- And the Landon School does an incredible job, doing
- what they do within these existing and outdated facilities.
- So -- so these are the existing conditions we dealt
- with, a series of buildings built on bank -- incrementally
- over time, you know, frankly, without a broad vision for how
- they add up to a whole on this campus site.
- The next exhibit that we reference is page 32, which
- speaks to needs. One of the early aspects of the project is
- -- is to talk about goals and needs and priors to the plan.
- And I think Mr. Neill's talked specifically about goals
- 11 of the plan. We went through a really extensive process
- 12 working with the community to identify needs and -- and the
- 13 needs were many.
- But I think if you were to distill those down into kind
- 15 of some broad needs that are addressed as part of the plan
- 16 for the purpose of discussion, I would identify eight. They
- 17 deal with the whole entrance experience and a libel -- the
- 18 edge along Wilson Lane and how one comes onto the campus,
- 19 certainly enhancing campus security, which is an issue for
- 20 any campus these days.
- 21 But the conflict of vehicular traffic and how it
- 22. currently weaves through the center of campus. And -- and
- 23 specifically separating vehicular traffic and student
- 24 traffic. Right now there are no walkways along the campus.
- 25 So along with drives that -- that thread through the center
- 50
- of the academic space, students are simply walking on the
- roadway. It creates a really unsafe condition.
- We -- we talk about a need to identify specific
- academic core, related to academics, improving both the
- quality, as well as the quantity of learning spaces, just
- generally upgrading building operations and systems.
- These are very old buildings. And -- and then in
- conjunction with all of this implementing some green
- building site strategies as well.
- 10 So those are the sort of eight were just sort of
- 11 distilled tremendously down to -- to eight. Those were the
- 12 needs that we were looking to address broadly as part of the
- 13 master plan. If we move to page 37, which I believe this
- 14 might now transition into 41D, Mr. Baumgardner, you might
- This is -- this is the vision of the master plan. And -
- 17 and Jim's talked a little bit about some of the
- 18 initiatives that we've described.
- I think this -- this illustrates that I -- I describe
- 20 it in broad terms, and -- and we often talk about this as a
- 21 series of sort of concentric moves.
- Part of the campus currently occupied by students in
- 23 the car has been cleared of vehicles and it becomes truly a
- 24 pedestrian zone. That the effort here was to connect the
- 25 buildings in a way that the boys could walk between

15 check.

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facilities without crossing lines of traffic, simply put.

The next ring is one of the roadway network. And we

- described how the -- the roads, with actually just a few --
- a few moves of connections to existing roadways, create a
- loop around this center of pedestrian core.
- And then the third ring is athletic facilities, the
- stadium and its current place of field baseball stadium,
- moving the tennis courts out to that outer rim so that we
- have this sort of outer layer of related to and -- and
- 10 focused on recreation and athletics.
- So the student core, a ring road and -- and athletics.
- 12 So the heart of this, we're developing something called bear
- 13 circle, which is kind of right -- right in the center.
- This is the -- the hub. We can call that the spiritual
- 15 heart of the school, all -- all these activities radiating.
- 16 And in fact, one of the other organizational elements we've
- 17 talked about that conceptually related to the development of
- 18 the whole boy is this notion of mind, body, and spirit.
- Developing zones related to an academic core, the mind, 20 the ath- -- an athletic note, the body and -- and the arts,
- 21 performing and visual arts, the spirit.
- So it's all sort of aligned conceptually with the
- 23 school's notion of educating the -- the whole boy. We are
- 24 adding approximately 150,000 -- 115,000 square feet. So the
- 25 new plan w- -- in its full execution is about 361,000 square
  - feet compared to what they have now.
- 2 And as I mentioned, uh, that largely is right size in
- the educational spaces. So it's important to just emphasize
- again, that we're not looking to -- to add students beyond
- the current cap. This is just to accommodate the educational
- needs of the students that are on their campus.
- We -- we transition to the next sheet, which is same
- exhibit, page 49. The nature of any master plan is -- is
- 9 that it needs to be done incrementally; right? This is about
- 10 incremental growth and change.
- And so, once we develop the -- the whole vision, we had
- 12 detailed discussion for the school about execution. And --
- 13 and the way we went about that was we initially carved all
- 14 the projects into a series of related initiatives.
- There was 16 of these. We called them the puzzle pieces
- 16 and then worked with the school to prioritize where the 17 focus should be as the first move of the -- of the master
- 18 plan.
- And at the end of the day, the conclusion was the
- 20 initiatives to relate to safety and security, and the -- the
- 21 r- -- the initiatives should focus primarily on education
- 22 and enhancing spaces related to the education of these young
- 23 men.
- So from these puzzle pieces, what -- what came from
- 25 that? And I'll transition to exhibit 51, are the two

- 1 initiatives that Jim referenced. One we felt --
- MR. O'NEIL: Sorry -- I'm sorry, to clarify, it's --
- it's page 51 of the same exhibit; correct?
- MR. SPACK: I'm sorry, yes. Same -- same exhibit. This
- is page 51.
- MR. O'NEIL: Thank you.
- MR. SPACK: This -- this illustrates a view of the
- campus after completion of the first two initiatives. One
- we're calling phase zero and one we're calling phase one.
- 10 Phase zero is the front end improvement related to the fence
- 11 line along the Wilson Lane. This is currently kind of an old
- 12 chain link fence and really improving the quality of that
- 13 edge with a metal picket fence with brick piers.
- And then development of the entrance road in a manner
- 15 that -- that brings security much closer into the front
- 16 entrance, creates enclosure, enhances the landscaping and
- 17 lighting to really enhance the front of the campus. This
- 18 phase zero, just as an aside, was the subject of a recent
- 19 administrative approval by the board of appeals, which was
- 20 granted at that process moving forward.
- 21 The phase one project, which is up here at the academic
- 22 core, involves, one, just the relocation of the roadway.
- 23 Just the simple move gets that roadway out of the center of
- 24 the campus and really separates the boys from the -- from
- 25 the vehicles on campus. And then it's a series of -- of both
- renovations and new construction.
- 2 And I -- I would describe these in sort of a -- a
- clockwise manner. We are renovating the existing middle
- school for the lower school and moving students that are in
- this building, the Wilson building, into that building on
- this new academic hall.
- We are renovating the building we call the BAC, the
- Banfield Academic Center and making that currently, which is
- the upper school and making that the new middle school with
- 10 some upper school function.
- We are building a new -- a new upper school building in
- 12 yellow here. We are relocating the Andrews House, which is
- 13 an administrative building, and I'll -- I'll touch on that -
- 14 the nature of that relocation in just a second.
- And then we are creating a visual arts facility in the
- 16 old public school that's been vacated as we renovate around
- 17 the circle. So it's largely the shift of academic programs
- 18 with the goal of creating an academic core with some
- 19 strategic renovations and new construction to develop this
- 20 enclosed quadrangle, and some adjacent site work associated
- 21 with that. So -- so that's really the focus. Some of the --
- 22 the future moves, moving the tennis courts, some other
- 23 further additions are considered to be part of future
- 24 phases.
- 25 Wanted to just mention Andrews House. So, you know, Jim

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1 had mentioned as well that Andrews is currently located

- 2 right about where the little hand is located on the screen.
- 3 And the intent of this project is to move Andrews about 100
- 4 feet, plus or minus, to the southwest.
- Well, why -- why are we doing that? One, right now, it
- is kind of located in the center of what is considered to be
- a prime area for the new upper school, which forms the edge
- of the academic quad.
- There were some discussions about simply demolishing 10 that building, but it plays an important role. It was one of
- 11 the early structures on the campus, I think it's kind of the
- 12 -- the visual heart of the administrative space.
- It has a view as one comes up the drive, and -- and it
- 14 was deemed, you know, important to -- to keep that as a 15 structure.
- Important enough that we all agreed on a plan, we're
- 17 going to simply pick it up and -- and move it over so that
- 18 we'd retain it, but put it in a better position relative to
- 19 the future operations of the campus. It does have some
- 20 historic value in it, and I wanted to touch a little bit, if
- 21 I could, on the historic resources on the campus.
- Because I think they're -- they're relevant to some of
- 23 the moves that we're making. And I think they're relevant to
- 24 some of the approval process that we've been through over
- 25 the last several months.
  - So I'd like to transition. The next image is Exhibit
  - 11. This is the cover sheet of the historic summary
- evaluation. Mr. Baumgardner, if you'd like to catch up with
- that for a second. Let me know when you're ready.
- 5 HEARING OFFICER BAUMGARDNER: I am ready to go.
- MR. SPACK: Okay. Excellent. So we hired a group called
- 7 EHT Traceries, they are historic preservation consults in
- 8 the District of Columbia with a great reputation for what
- 9 they do.
- To survey the site, and -- and provide a report for us
- 11 which they did in October of 2020. If we turn to the next
- 12 page, their analysis identified of the 18 buildings on
- 13 campus, that they were built in the beginning of the late
- 14 1800s with the original farm building.
- This is called the Lansdale Farmhouse, and it's a barn
- 16 located in red. Shortly thereafter in -- in the 1910s was
- 17 the Andrews House and an auxiliary building related called
- 18 Torrey Hall.
- And then a very -- variation of buildings built kind of
- 20 incrementally over time after the site became a school in --
- 21 in the mid '30s. So -- so their report identifies these --
- 22 these particular buildings and -- and their age and their
- 23 condition.
- I've -- I've transitioned to exhibit -- the next
- 25 exhibit which is page 6 -- I'm sorry. This is [inaudible]

- 1 38. And -- and this illustrates I think two important
- aspects to the site from a historic standpoint.
- One is that in 1990, the original Lansdale House and --
- and 11 acres of the land site were designated as a local
- historic use shed by the Montgomery County Historic
- Preservation Committee.
- So not only in this dark green area received formal
- designation with -- on -- within Montgomery County as a
- historic use shed, it includes both the site area 11 acres,
- 10 as well as the Lansdale Farmhouse, and -- and the barn as 11 well.
- 12 And this is significant because our phase zero project,
- 13 the new roadway actually traverses the eastern edge of that
- 14 historic designation -- designated site. So we met with the
- 15 historic preservation commission.
- Actually we -- we had a hearing on -- on March 24th.
- 17 And through that process, we received their approval for a
- 18 historic area work permit which is commonly considered
- 19 [inaudible] through that process, and received approval for
- 20 our phase zero through that commission.
- But also related to the historic nature of the site, in
- 22, 2002, and this was an association with an impact study
- 23 related to some roadway work on Wilson Lane.
- There -- there was a study of the structures done by
- 25 the state historic preservation office, and they concluded
- 58
- that many of the buildings on the site, particularly those
- identified in yellow on this plan, had potential historic
- significance, as opposed to the red structures which did
- not. And they determined that these yellow structures were
- eligible for the Maryland Inventory of Historic Places, as
- well as eligible for the National Register of Historic
- Places. 7
- 8 I think what's key about that was these were not
- formally designated, but they were deemed eligible. So I
- 10 think that elevates their significance in -- certainly in
- 11 our minds as -- as we think about how they relate to the
- 12 plan. So as a consequence of that, their eligibility, we met
- 13 again with the Historic Preservation Commission and this was
- 14 on April 28th.
- 15 This was actually a voluntary session where we came in
- 16 and said, hey, we recognize that these buildings are
- 17 significant, we -- we know that you're interested in them,
- 18 let's talk about our plan, and -- and we'd like to get your
- 19 feedback about some of the initiatives.
- 20 And -- and that was a very positive discussion, and
- 21 they were generally supportive of everything we're doing.
- 22 The one aspect of the plan that -- that did generate some
- 23 discussion was the nature of what I described as this
- 24 auxiliary building to the Andrews House.
- It's a building called Torrey Hall. Torrey, in our

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1 master plan, is being demolished as part of the plan,

- 2 because it's in the middle of the academic quad. The -- the
- 3 board recognized that, the commission recognized that. But
- at the same time said, well, you know, the report deems this
- as having some potential significance.
- So -- so at the end of the day, after a lot of
- discussion they agreed that it was appropriate to demolish
- Torrey, but that we agreed to what they call -- what they
- 9 call a creative mitigation; which is a historic preservation
- 10 term to say, hey, we -- we're going to make up for the loss
- 11 of Torrey through some other methodologies, creative mi --
- 12 mitigation. So they identified that in their letter of May
- 13 19th.
- 14 In fact, I think this is condition number 21 of the
- 15 staff report that speaks to measures the school will take
- 16 programmatically, some of which are yet to be determined. We
- 17 need to circle back with the Historic Preservation Committee
- 18 -- Commission to mitigate the loss of Torrey. So I just
- 19 wanted to sort of touch on that element from a historic
- 20 preservation standpoint.
- I'm going to just transition back to page 37, and --
- 22 and Mr. O'Neil I -- I believe that concludes my description
- 23 of the master plan.
- MR. O'NEIL: Couple questions, or -- or clarification
- 25 for Mr. Baumgardner. That the letter, that historic

Mr. Spack, the -- the plan has evolved a little bit

- over time since we began the -- the review process. Is that
- 3 correct?
- 4 MR. SPACK: That's correct.
  - MR. O'NEIL: And have there any -- as a result of that,
- what if any changes to the master plan have occurred?
- MR. SPACK: Yeah. Relative to the submission, I -- I
- think really nothing of great substance, perhaps a couple of
- exceptions.
- 10 And I know in reference to this exhibit Jim mentioned
- 11 that the master plan called for a paved parking lot just to
- 12 the south of the stadium. Through discussions with the
- 13 neighbors, that parking lot has been eliminated. So that's
- 14 no longer part of the plan.
- The only other thing I -- I can maybe think about was -
- 16 again it's related to discussions with the neighbors, was
- 17 some focus on this field house addition to the Barton
- 18 Gymnasium.
- This was always considered a bit down the road from a
- 20 basic standpoint, so it wasn't thoroughly kind of defined as
- 21 part of this, it was really a placeholder. So the neighbors
- 22 horribly I think wanted to get a little bit more definition
- 23 of that. So I think for the record, we have now defined this
- 24 box on a couple of fronts.
- One, they wanted to be clear and -- and this is the

1 preservation letter that had recommendations, is contained

- within the -- the 41F attachments that -- that need to get
- caught up to the -- to the exhibit list and the record.
- So you'll -- you'll be able to find the letter there. I
- don't -- remember, that's identified as attachments G
- through I to the staff report.
  - HEARING OFFICER BAUMGARDNER: Understood.
- MR. O'NEIL: Lastly, did -- did the recommendations of
- 9 the Historic Preservation Commission get formalized in any
- 10 way as a condition for this application, Mr. Spack?
- MR. SPACK: I believe they did. Well, the -- the -- the
- 12 condition was formalized, the -- the actual methodology is
- 13 still to be discussed. That's the creative part of the
- 14 creative mitigation. And the focus is -- is using the Torrey
- 15 Hall as an -- as an educational opportunity for students.
- Those interested in architecture perhaps, those
- 17 interested in photography perhaps, to develop a program that
- 18 helps to document and understand the role of this building
- 19 on the campus. So the specific plan has yet to be determined
- MR. O'NEIL: And then the -- if I could, for the

20 and we're working on that now.

- 22 record, direct the hearing examiner's attention to condition
- 23 number 21 of the staff report, planning staff report that
- 24 does have a specific condition to address that -- that
- 25 issue.

- intent that this would be an enclosed space. Whatever
- activity, yet to be determined, happens to be in an enclosed
- volume there. The height of that volume will be no greater
- than the existing ridge of the existing building.
- 5 And then third, that relative to the western facing
- fa?ade, we would work as part of the development of the
- design to ensure that we mitigate the leakage of light
- across the property line among -- for those neighbors on
- that edge.

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- MR. O'NEIL: And for the record, Mr. Baumgardner, in
- 11 exhibit 42, the -- the narrative description of that
- 12 athletic -- future athletic facility is -- is contained in
- 13 the -- and was part of the agreement with neighbors as it
- 14 relates to understandings between the two parties.
- 15 HEARING OFFICER BAUMGARDNER: Go back through that one
- 16 more time, Mr. O'Neil, just in terms of how that impacts
- 17 this application and any possible approval.
  - MR. O'NEIL: It merely -- it -- from our perspective,
- 19 it's -- it's a for the record indicating that we've had
- 20 discussions with the community, provided a description at
- 21 their request as to what the future construction of that
- 22 site might be, so that there's some comfort that -- the
- 23 unknown was the problem with -- with staff -- with the --
- 24 the community.
- That we don't know what this is going to be, this could

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be anything, and please provide some parameters to it. Which

2

3

HEARING OFFICER BAUMGARDNER: Okay. I understand. 3

MR. O'NEIL: Mr. Spack, the -- can you talk -- if you

have I apologize, but can you talk a little bit about any

architectural features associated with -- with the plan?

MR. SPACK: Sure. This plan illustrates the -- the

nature of construction. The white buildings where we're

doing work are largely interior renovations, both modest as

10 well as extensive, depending on the nature of the building.

In those cases, any exterior improvements are simply

12 replacing conditions that -- that exist. The yellow boxes

13 represent new construction, specifically the upper school.

And -- and the goal in those cases is to create an

15 architecture that is appropriate and compatible with the

16 nature of the existing campus. So to that end, the buildings

17 are brick, they have sloped roofs which are slate, which are

18 very consistent with the architecture of the campus.

They are -- they buildings of their time, so there are

20 some more modern elements. But the intent is that from a

21 material standpoint, from a massing and scale standpoint,

22 these buildings are very compatible with the existing

23 architecture. And they are exhibits -- I don't have them

24 pulled up here, that illustrate the nature of the proposed 25 design.

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MR. O'NEIL: And the -- the design you -- you've

focused on for the campus, how do they relate to the

surrounding residential community?

MR. SPACK: Well, I think -- I think they -- they

relate well. I think there's very little if any impact on --

on the campus. You can see that the architecture is -- is

concentrated on the campus core by intent.

So while it's -- while there's an increase in -- in

9 facilities, a needed increase, it's modest, and it's focused

10 to the center. You know, I mentioned no increase in -- in

11 enrollment as part of that.

I think that the circulation that we described is -- is

13 about safety, and -- and the walk -- the separation of

14 walkways. More, again, focused on the center of the core.

15 We're respectful to historic resources there.

So I -- so I think, you know, we're -- we're compatible

17 with the surrounding structures. And architecturally, have

18 little if any impact on them.

MR. O'NEIL: Thank you. In your opinion, do -- do the

20 master plan, proposed building plans, circulation changes in

21 historic preservation impacts change the nature, character,

22 or intensity of the current use or affect the immediate

23 neighborhood?

24 MR. SPACK: No. I don't believe they do.

25 MR. O'NEIL: Can -- you've already testified to -- to the reasons why. But if you could take a moment to just

articulate perhaps the reasons for reaching that -- that

conclusion.

MR. SPACK: I'm -- so we're breaking up a little bit.

But I -- but I believe the question was to sort of

articulate why we feel these changes don't impact or affect

the surrounding neighborhood. Is that --

MR. O'NEIL: Correct.

MR. SPACK: -- the question?

10 MR. O'NEIL: Yes.

MR. SPACK: Again, I -- I think the -- the changes are 11

12 modest. While we are increasing the square footage by

13 necessity, we're doing it in a way that is separated from

14 the perimeter of the campus, and -- and focused on the core.

You know, and I think that the architecture is of a

16 scale and of materials that -- that is consistent frankly

17 with -- with the both the campus and -- and the surrounds.

18 Focused in the center, I think the -- the roadway work

19 separated, again as well.

So I think -- I think largely we are compatible. You

21 know, and consistent with the current use. And even with

22 some significant gains in square footage, we are not

23 impacting the surrounding area in any way architecturally.

MR. O'NEIL: Is there anything else you would like to 24 25 add?

MR. SPACK: No. 1

> 2 MR. O'NEIL: I have no further questions at this time.

HEARING OFFICER BAUMGARDNER: Just a couple questions

from me. This might be a question for the civil engineer

which we'll get to in a little bit. But for Mr. Spack, I'm

looking at the buildings that are currently on a strain from

exhibit -- I lost my number.

MR. O'NEIL: It might be 41E -- I'm sorry, D, 41D.

HEARING OFFICER BAUMGARDNER: I -- I believe so. Yes.

10 The master plan key with the -- the post new buildings in

11 yellow. Can you provide just approximate distances between

12 those buildings and the surrounding community?

Just in a general sense, I'm trying to get an idea. I

14 mean, I can see the shading obviously with the surrounding

communities. But I'd like to know how close the buildings

16 are going to be to the neighborhoods that surround the

17 campus.

MR. SPACK: Sure. Mr. Baumgardner, if you will, I know

19 that Aaron Smith, civil engineer, has -- has very specific

20 dimensions that he's developed from there. And I -- rather

21 than just speculate and estimate, I think it'd be

22 appropriate if he gives you those very specific dimensions.

HEARING OFFICER BAUMGARDNER: Yep. That's fine with me.

24 And we'll get to that testimony when Mr. O'Neil gets there.

25 That's fine with me.

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The -- with regards to the historic preservation

issues, are these changes that are going to have to be

formalized with the commission and then come back possibly

before an OSA hearing?

Or are these changes that will be implemented or

approved -- strike that. If the application is approved as

it is, are there formal approvals that will have to be

thought for the historic preservation issues?

Or are they simply details that have to be worked out

10 that -- that do not require any formal approval or

11 disapproval from any historic preservation commissions?

MR. SPACK: So -- so because the front part of the

13 site, the 11 acres, was a formally designated historic

14 district in Montgomery County, that required a formal

15 process which we went through and received.

But the -- for the rest of the campus, because those

17 buildings were deemed eligible but not formally designated

18 there was really no formal vehicle to -- to go through and

19 get approved.

20 But we chose voluntarily to talk to the Historic

21 Preservation Committee, we value their opinions. From that -

22 - from those discussions, they were -- they were -- they

23 approved, and were accepting, and are frankly excited about

24 the things that we're doing on campus.

And -- and the only caveat to that was some discretion

slate roofing for new structures. And I'm -- I'm -- I'm

You had testified that they're going to be brick with

getting from your testimony that any exterior construction

will be improvements to existing buildings that will match

their current construction.

Are there any architectural or design elements that are

being added that are outside of those boundaries? If that

makes sense as a question.

MR. SPACK: I think so. Let me -- let me give it a shot 10 and you can tell me if I'm going in the wrong direction.

HEARING OFFICER BAUMGARDNER: Sure. 11

MR. SPACK: As I mentioned, there are five building

13 initiatives on -- on the campus ranging from light

14 renovation to new construction.

On this -- on this map, I would characterize the -- the

16 renovation of the Wilson Building as a light interior

17 renovation, of changing use for the lower school to an arts

18 facility. Minor interior reconfiguration, exterior work

19 limited to things like new windows which will match the

20 existing windows that kind of [inaudible]

This building, this is actually the newest building on

22 campus, the current middle school built in 1999. This will

23 be renovated to the new lower school.

So again, very light interior renovation, it's mostly

25 kind of a plug and play program. But we will be replacing

70

1 about Torrey Hall. And -- and my understanding on -- on that

was we have agreed to -- in concept to creative mitigation

to -- for the -- the purpose of removing Torrey.

And they just simply asked that we come back to them

with a -- with a plan. But kind of a formal plan that we

could lead with. So I don't believe that that in any way

sort of inhibits the process of moving forward, or the

approvals of this.

It's just simply a step along the way where we'll

10 circle back with them and -- and have another discussion,

11 and reach consensus on what that mitigation brings. So --

HEARING OFFICER BAUMGARDNER: Okay. 12

MR. SPACK: That's the --13

HEARING OFFICER BAUMGARDNER: And there's no -- and

15 there's no effort at this point to formally designate any

16 other structures on the campus as historic through the --

17 the state of Maryland, the county, or the national registry?

18 Okay.

MR. SPACK: There is not. 19

HEARING OFFICER BAUMGARDNER: All right. And then

21 lastly, you had touched on this a little bit. But just the

22 compatibility of the new buildings and any exterior

23 construction on any existing buildings as being compatible

24 with both -- both internally on campus, and with the

surrounding neighborhoods.

windows on that -- on that structure to match the existing.

So these two, in terms of the exterior expression, will be

unchanged.

4 The BAC building, which is the current upper school,

will undergo a more extensive interior renovation, a

reconfiguration of the interior spaces. And -- and a couple

of modest additions, kind of changing the entrance point

from the corners to -- to the front.

There is a brand addition proposed in the back as part

10 of the master plan which won't be executed as part of phase

11 one. That -- that is a future phase that'll happen way down

12 the road.

The -- the relocation of Andrews, currently where my

14 hand is, moving to the south and the west. This is simply

15 picking that building up and moving it, light renovation on

16 the interior, no change to the windows or the roof. That is

17 just simply relocating the building -- that building.

And then last, from an architectural standpoint, the 19 most significant is all new construction. It's about 48,000

20 square feet of the -- the new upper school.

And -- and again, this is meant to be compatible in

22 terms of material, scale, and expression, and also the

23 campus architecture.

So it is -- it is only a two story building with slate

25 roofs, sloping slate roofs, and brick exterior, and windows

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1	to to replicate the character in the openings and scale	1	HEARING OFFICER BAUMGARDNER: Sure. Okay.
2	of windows on the buildings. Is that does that answer the	2	MR. SPACK: And that's that's a good question for
3	question?	3	Aaron, too. As as I know he spent some time looking at
4	HEARING OFFICER BAUMGARDNER: Yes. It does. I was just	4	that point.
5	I was curious if there were any design elements	5	MR. O'NEIL: If I if I can proffer for the civil
6	sometimes with these types of projects, there will be one	6	engineer's testimony that that the setback requirements
7	design element that's a new feature, or something that	7	that require us to be set back from single family
8	simply just didn't exist 100 years ago.	8	residential lots will be covered in his testimony.
9	So sometimes there's one design feature that will	9	In addition he's also going to cover the the fact
10	greatly stand out, that will be and sometimes, you know,	10	that the special exception property is does not encompass
11	those things can be objectionable.	11	all of Landon-owned property.
12	Even though they might serve the campus very well, they	12	There there are a few single family lots that Landon
	might be out of line with you could argue they might be	13	owns that have faculty and and Jim lives in one of them,
14	out of line with incompatibility analysis. So I was just	14	I believe. That are part of Landon in in as a holistic
15	curious if there was anything like that that was planned for	15	way. But not part of the special exception application.
16	this particular project.	16	HEARING OFFICER BAUMGARDNER: Understood. It just stood
17	MR. SPACK: I would say that, you know, there are	17	out to me that there's this, you know it's a relatively
18	these are buildings that are being built up on time. They	18	contiguous property throughout. Then there's this little
19	as for each of the buildings as between 1900 and 1999, you	19	chunk.
20	know, these were built buildings built that specific	20	MR. O'NEIL: Yeah.
21	time.	21	HEARING OFFICER BAUMGARDNER: You know, that was at
22	And and while there there's a compatibility I	22	some point in history was excluded for some reason. But that
23	think, they they are they are expressions of of	23	is just a
24	when they were built, whether it was in the '40s, the '50s,	24	MR. O'NEIL: Or or probably hasn't been able to be
25	the '60s, or today. So there are some, you know, sort of	25	included yet.
	74		76
1	elements that some new entrance elements that are largely	1	HEARING OFFICER BAUMGARDNER: Better that that's
2	on the quadrangle side.	2	probably a much better a much better explanation, or a
3	But none of these are are kind of big, modern	3	better histogram truth okay. Any other questions based
4	expressions that I think change the nature of the campus.	4	off my questions, Mr. O'Neil, or Mr. Spack?
5	HEARING OFFICER BAUMGARDNER: Thank you. And lastly,	5	MR. O'NEIL: None from me.
6	and this is out of my own curiosity, on the master plan key	6	HEARING OFFICER BAUMGARDNER: Okay.
7	that is in front of me that's on your screen right now, I've	7	MR. SPACK: None from me.
8	just kind of noticed this.	8	HEARING OFFICER BAUMGARDNER: Opening it up to anyone
9	But on the northeast corner, there is a parking lot	9	from the community, or anyone else who is logged in that has
10	area, and then there is a chunk of land, it looks like a	10	any questions for Mr. Spack, the architect for this
11	single lot that is grayed out. Yeah. What is that property?	11	particular case, please raise your virtual hand, or
12	MR. SPACK: So so that is I I might let Jim	12	otherwise indicate to me that you have a question that you
	Neill speak to that relative to the this position of this		would like to ask this witness. I'll give it a minute or so
14	property and Wilson's new campus.	14	to make sure folks heard the question.
15	MR. NEILL: That is a residence. Can you hear me?	15	Again, any questions for Mr. Spack who's the architect
16	HEARING OFFICER BAUMGARDNER: Yes.	16	for this case. Seeing no questions, no virtual hands, or
17	MR. NEILL: This is Jim Neill [inaudible] that is a	17	physical hands raised, we thank Mr. Spack for his testimony.
18	residence that does not belong to Landon. The properties on	18	Turn it back over to Mr. O'Neil for your next witness.
19	either side of it do belong to Landon.	19	MR. O'NEIL: Thank you. Thank you, Mr. Spack. We are
20	HEARING OFFICER BAUMGARDNER: And it looks like that	20	prepared to go forward by calling Aaron Smith as our next
21	property I mean, does it actually touch that parking lot	21	witness.
22	as planned?	22	MR. SMITH: Good morning.
23	MR. NEILL: No. I think I think the lot is actually	23	HEARING OFFICER BAUMGARDNER: Mr. Smith, can you
24	pulled back a little bit. You know, this is at a kind of	24	good morning, sir. Can you please raise your right hand?
25	a big scale.	25	And, sir, do you swear or affirm under the penalties of
ш		_	

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	77		79				
1	perjury that that the testimony you're about to give is	1	MR. O'NEIL: Thank you. Mr. Smith, are you familiar				
2	the truth, the whole truth, and nothing but the truth?	2	with the special exception application which is before the				
3	MR. SMITH: I do.	3	hearing examiner?				
4	HEARING OFFICER BAUMGARDNER: All right. And, sir, we	4	MR. SMITH: Yes. I am				
5	do have your name, and your business address, and your e-	5	MR. O'NEIL: Can you describe your responsibilities				
6	mail. For the record, if you can simply just provide your	6	with regard to the special exception application?				
7	name and then your your affiliation with this project,	7	MR. SMITH: Yes. I've been responsible preparing				
8	please.	8	preparing various special exception application materials,				
9	MR. SMITH: My name is Aaron Buckley Smith, I am the	9	including the the special exception site plan, fire				
	civil engineer of record as part of this application working		access plan, and storm water management materials.				
	for the Landon School.	11					
12	HEARING OFFICER BAUMGARDNER: Great. I'll turn it over	12					
	to you, Mr. O'Neil.		NRI/FSD, and forest conservation applications.				
14	MR. O'NEIL: Thank you. You indicated previously that	14	3 3				
	you work with A. Morton Thomas and Associates? Is that		location of the property and the surrounding area from your				
	correct?		perspective to help flesh out the description for the				
17	MR. SMITH: That is correct.		hearing examiner?				
18	MR. O'NEIL: And how long have you been employed by A.	18	* 1 1				
	Morton Thomas?		again, the aerial.				
20	MR. SMITH: I've been with A. Morton Thomas 19 years	20					
	and been practicing civil engineering in the area for 24	21	•				
	years.	22	•				
23	MR. O'NEIL: Can you describe your professional	1	screen now.				
	educational background and any professional designations or	24	1 2				
25	accreditations you've received?	25	good job of, I think, explaining the existing conditions				
	78	,	60				
	MR. SMITH: Sure. I have a bachelor's in civil	1	from my perspective. I'll try not to be redundant.				
2	engineering from the University of Notre Dame, a master's of	2	But just to reiterate, it's a it's a 70 acre				
3	civil engineering from the University of Maryland. I'm a	3	recorded partial located at 6101 Wilson Lane in Bethesda				
4	lead, accredited professional and a registered professional	4	Maryland. It is, as stated previously, surrounded by single				
5	engineer in Maryland, D.C., and Virginia.	5	family residences, and there is a school located to the west				
6	MR. O'NEIL: And what is your current position at A.	6	of the property, Thomas Pyle Middle School.				
/	Morton Thomas?	7	HEARING OFFICER BAUMGARDNER: Sorry, Mr. Smith. If I				
8	MR. SMITH: I am currently currently the director of	8	could I'm not seeing the aerial on the screen. Is is				
9	site civil engineering, which entails managing a staff of	9	that my deficiency, or are others experiencing that?				
	approximately eight engineers working on site development	10					
11	projects in the Maryland, D.C. and Virginia area.	11	MR. NEILL: I'm able to see it.				
12	MR. O'NEIL: Have you ever testified as an expert	12	· ·				
	before the Montgomery County Office of Zoning in	13					
	administrative hearings?	14	•				
15	MR. SMITH: Yes. I have.		- I I can live with it being my deficiency. So please				
16	MR. O'NEIL: And if if so, what capacity have you	1	move forward.				
	been admitted as a as an expert?	17	MR. SMITH: Okay. So as again previously stated, the				
18	MR. SMITH: As a civil engineer.		the operations of the existing campus are really central to				
19	MR. O'NEIL: And I note that Mr. Thomas I'm sorry		the property.  And given its large gire the 70 care gire of the				
	Mr. Smith has his resume included in exhibit 7, and we move	20					
21	at this time to have him admitted as an expert in civil	21	property, it's really able to be insulated somewhat from the				

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25 the west side.

22 surrounding community. The west, north, and east sides all

23 have a forested buffer associated with them, and as stated

24 previously, there's a -- in addition a stream that runs down

22 engineering.

25 of this hearing.

HEARING OFFICER BAUMGARDNER: He is so designated and

24 admitted as an expert in civil engineering for the purposes

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1	The	again,	also	as	previously	stated,	the	in

- 2 terms of its compatibility with the surrounding area, it's
- 3 been used historically as an amenity for the surrounding
- community and will continue to do so under this application.
- And then one other item with regard to the surrounding
- community, and as documented in the staff report, there are
- four other special exception -- special exceptions in the
- 8 area.
- Three of those are accessory apartments, and one is a
- 10 home occupation. If we could switch to the -- to exhibit 13.
- 11 Or I -- I can pull it up if that is easier.
- HEARING OFFICER BAUMGARDNER: That's all right. I can | 12
- 13 get it right here.
- 14 MR. SMITH: Okay.
- 15 HEARING OFFICER BAUMGARDNER: Exhibit 13 should be 15 that you just indicated was owned by Landon School. Is this
- 16 coming up on your screen momentarily.
- MR. SMITH: So this is just, again, describing the
- 18 location of the property, this is specific to the -- to the
- 19 zoning of the property.
- It is zoned R-90, and is subject to TDR 8 Overlay zone
- 21 along the east side of the property. That is related to the
- 22 potential to increase the residential density on the site,
- 23 but there is -- that is not part of this application.
- There's no interest in -- in increasing residential
- 25 density at this time. I think this would be also a good
- 82
- 1 opportunity to identify the properties that are owned by
- Landon, but are not part of the subject partial.
- So on the -- if -- on the north side of the property
- 4 immediately adjacent to the left of where your cursor is,
- and -- and north of the arts building, that property is --
- that property there directly north is -- is owned by the
- school, but not part of the subject partial.
- Similarly, if you scroll to the east, the L-shaped
- residence that sits on multiple partials is also owned by
- 10 Landon, but not part of the subject partial. Scrolling down
- 11 --
- 12 HEARING OFFICER BAUMGARDNER: I'm sorry, sir. And for
- 13 the record, I'm -- I'm simply moving my cursor along what's
- 14 marked as Alcott Road on -- for the first property that was
- 15 mentioned. And then the L-shaped property looks like -- I
- 16 can't tell if it properly fronts on Bradley Boulevard, or it
- 17 properly fronts on whatever this section is.
- 18 MR. SMITH: Bradley.
- HEARING OFFICER BAUMGARDNER: Poe Road and Alcott Road
- 20 do this very odd intersection. But simply for the record
- 21 stating where my cursor is indicating on these properties
- 22 that the witness is testifying are part of the Landon
- 23 property, but are not subject to this particular
- 24 application. Mr. Smith, you may continue.
- MR. SMITH: And then scrolling then along Bradley

- Boulevard to the south and east, that's the school's
- frontage there. Passing to the other side, that first
- property fronting on Bradley Boulevard is also owned by
- Landon.
- And then if you continue to scroll to the east along
- Bradley Boulevard, that property is not owned by Landon.
- That was the one identified by you, Mr. Baumgardner, as not
- being shaded on the master plan.
- And if you go to the next property to the east with the
- 10 kind of long triangular section, that partial is also owned
- 11 by -- by Landon.
- HEARING OFFICER BAUMGARDNER: Understood. And Mr.
- 13 Smith, if you know, I have my cursor over Bradley Boulevard
- 14 with a property that was -- that you had just testified, or
- 16 an entrance to the campus?
- MR. SMITH: It is an entrance to the campus. The -- the
- 18 campus has two entrances, the main one being off of Wilson
- 19 Lane, and the second -- secondary one being off -- off of
- 20 Bradley Boulevard where you're indicating now.
- 21 HEARING OFFICER BAUMGARDNER: Okay. Thank you.
- 22 MR. SMITH: Mm-hmm.
- 23 MR. O'NEIL: So, Mr. Smith, have you made a personal
- 24 inspection of the subject property?
  - And if so can you describe the existing improvements?
- 1 And -- and I apologize if you've done that. I actually was
  - kicked out of the -- the hearing for a little bit. So if I
  - missed it, I apologize. But that was what I was trying to
  - elicit from you.
  - MR. SMITH: Now if I could -- if you -- if we could go
  - back to exhibit 47, I will talk a little bit more about the
  - -- and I -- yes. I have done a personal expend -- inspection
  - of the property.
  - And as, again, previously stated, it's comprised of a
  - 10 mixture of academic, administrative, and athletic
  - 11 facilities, all -- and including the athletic fields, all
  - 12 supporting the academic mission of the school.
  - There are five residential structures on the campus
  - 14 property that are used by faculty and staff. There's a total
  - 15 off 370 parking spaces on the property.
  - Again, I think Mr. Neill did a good job of walking
  - 17 through where there's -- where they're dispersed throughout
  - 18 the campus with some parallel parking along the main
  - 19 driveway.
  - And again, the -- the main developed area of campus is
  - 21 in the center of the property, consists of a manicured lawn
  - 22 and landscape area, athletic fields with some mature trees.
  - 23 And again, the north, and east, and west edges of the
  - 24 property also consist of -- well, they do consist of mature
  - 25 forested area which helps buffer the -- the property from

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the surrounding community.

And again, as stated previously, there's a tributary of

3 Booze Creek running along the -- the western edge. The

western edge of the property, again, providing a nice buffer

for the main campus.

MR. O'NEIL: And you're -- you're referencing some of

the environmental features that are on the campus.

MR. SMITH: Mm-hmm.

MR. O'NEIL: What -- what, if any, environmental

10 approvals were sought as part of this application?

MR. SMITH: So the -- there was a -- there's an

12 approved NRI/FSD as part of the application. And also an

13 approved forest conservation exemption as part of the

14 property that was approved under section 22A of the -- of

15 the county code as a developed non-residential property.

MR. O'NEIL: Thank you. And what is the proposed use of

17 the site pursuant to the special exception application if --

18 if it -- if it wasn't already obvious?

MR. SMITH: It -- the proposed use as a private

20 educational institution as it exists today. And as described

21 by others, it's -- there'll be some renovations and

22 improvements related to some site-specific issues. There's

23 also a summer camp, again, as previously stated.

MR. O'NEIL: And if we can turn our direction to the

25 special exception application. And I ask that you provide an

MR. O'NEIL: There it is.

HEARING OFFICER BAUMGARDNER: So I am seeing what we

are marking -- or what's been pre-marked, but what we're

going to be moving to admit as exhibit 49, an updated site

5 plan.

6 MR. O'NEIL: So with -- with using this as a -- as a

baseline, can you walk us through the changes that are being

sought in this special exception application?

MR. SMITH: Sure. So again, as stated by others, the

10 primary goal of the application is to establish a new

11 academic core on the north side of the campus, and we're

12 [inaudible] separate pedestrians and students on campus from

13 -- from vehicles. And as part of that, it's the

14 establishment of this perimeter road going around the

15 outside of the developed area of the campus.

As part of that, the pedestrian -- or, as part of the -

17 - the perimeter road, we'll also be introducing side walks

18 along the -- the edge of the road. Again, to, you know,

19 enhance the pedestrian safety and -- and walkability of the

20 campus.

21 Specifically with regard to parking, I'd like to kind

22 of walk through in a little more detail the parking

23 improvements.

24 The -- for the most part, we are again, and -- and I'll

25 say in general, in terms of the -- the proposed application,

1 overview of the changes that are being sought in the

2 application.

MR. SMITH: Sure. If we could -- I guess we would be

introducing exhibit 49 which is the updated site plan.

5 HEARING OFFICER BAUMGARDNER: Pulling it up right now.

MR. O'NEIL: Yeah. This is -- this is a -- an exhibit

that has been submitted and marked as exhibit 49. And -- and

at the end, I -- I'm going to move to have all the exhibits

that are introduced be admitted into the record.

HEARING OFFICER BAUMGARDNER: Understood, Which should 10

11 be appearing on your screen whenever it appears on mine. It

12 looks like it's still loading. It's an updated site plan, I

13 believe. We'll see if it loads properly.

MR. O'NEIL: Just as a backup, Mr. Smith, I -- I don't 14

15 know if you have --

MR. SMITH: I do. I can -- if there's an issue, I'm 16

17 happy to pull it up on my screen.

HEARING OFFICER BAUMGARDNER: It might be a bandwidth

19 issue from my -- my Wi-Fi. If you can pull it up on your

20 screen, Mr. Smith, that would be helpful. Instead of waiting

21 for --

22 MR. SMITH: Okay.

HEARING OFFICER BAUMGARDNER: -- my Internet to

24 cooperate. Let me un-share, and you should be able to share

25 your screen whenever you're ready.

the development is -- is very much a redevelopment of the

existing developed area. So in that sense, the -- the school is being very --

being good stewards of the environment in terms of working

with an area that's -- that's already developed.

And following that same approach, we've also focused

really the -- the parking and the perimeter road with a few

exceptions in areas where there is already parking and

roadway.

There is a -- a new parking lot being introduced

11 adjacent to, and to the -- the east of the new upper school

12 building, and below the existing middle school building,

13 that is probably the largest addition in terms of new

14 parking on -- on the campus as part of this application.

And then moving to the -- slightly to the north and

16 east, there is some additional head-in parking along the --

17 the perimeter road that they introduced.

And this actually a reduction both from -- to -- to

19 your question previously, Mr. Baumgardner, about the -- the

20 parking shown on the master plan, this is a reduction from

21 the master plan obviously in terms of parking in this area.

Also, a -- a reduction of parking from the existing

23 condition, as well as moving the parking further away from

24 the property line in this location. I will say that we are

25 meeting the setback requirements in all cases.

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And that was one of the -- in working with staff, we

did end up moving a couple spaces around in this area in

- order to make sure that we met the setback requirements in this location.
- Moving around the campus in a -- in a counter-clockwise
- direction, there's some existing parking just to the north
- of the middle school building. And then moving west, we are
- preserving the large -- the area of the large existing
- parking -- gravel parking lot on campus. It's actually being
- 10 reduced, but the general location's being maintained.
- And then moving west around the arts building, the
- 12 Mondzac building, this was an area where we spent a lot of
- 13 time with the neighboring community with regard to the 14 parking in this area.
- There is existing parking, but it is parallel parking.
- 16 And as part of this application, we're looking to convert
- 17 that to head-in parking, where it would only be an increase
- 18 of approximately of eight spaces as part of that transition
- 19 from parallel parking to -- to head-in parking.
- And as part of that -- as part of those improvements,
- 21 and again, in coordination with the neighbors, there'll be
- 22 screening introduced in this area, in terms of it'll -- it
- 23 would be landscaped screening and fencing to address their 24 concerns.
- 25 MR. O'NEIL: What were their specific concerns?
- MR. SMITH: Their specific concerns with regard to
- parking were additional traffic, but primarily the
- headlights associated with head-in parking as opposed to
- parallel parking.
- And so the -- the -- those fences and landscaping will
- deal with the headlights as well as any -- they're intended
- to be -- intended to deal with any noise that may be
- generated as well.
- MR. O'NEIL: I -- I cut you off your -- your trip
- 10 around. I cut him off on his trip around campus, so please 11 continue.
- 12 MR. SMITH: Okay. Thank you. So in terms of, again,
- 13 parking and operations, there's an existing parking lot on
- 14 the west side of campus, immediately west of the Wilson
- 15 Building. It's currently -- it's currently functioning as a
- 16 parking lot.
- This is in -- in the ultimate buildout of the campus
- 18 will become more of a loading and unloading zone that will
- 19 serve the entire campus. And again, as part of the
- 20 application, we're proposing fencing and additional
- 21 landscaping in this area. Again, to address concerns from
- 22 the neighboring community.
- Moving around and then again, counter-clockwise to the
- 24 south, we're maintaining a -- more or less maintaining
- 25 existing parking adjacent to the athletic building to the --

- 1 to the west of the athletic building.
- West and south, we're introducing some -- a small
- amount of additional parking to the south to -- in the
- future to help serve the -- the new -- the relocation of the
- tennis courts and the athletic facilities on the south side.
- And then circling back around, we -- there's existing
- parking in this area now to the -- along the perimeter road
- on the south end of campus. We'll be just shifting some of
- those parking spaces to the south side of the road.
- 10 And then ultimately, which has, again, been stated
- 11 previously, there -- there is as part of the application, an
- 12 underground parking garage proposed in the center of campus
- 13 underneath the athletic field.
- MR. O'NEIL: The -- Mr. Neill had testified about new
- 15 parking -- I'm sorry, new roads that are being introduced as
- 16 part of the special exception amendment. And he referenced
- 17 an area in the northeast portion of -- of the site. Is there
- 18 other additional new parking being proposed in the --
- 19 regarding -- I'm referring to area in the the area around
- 20 the athletic facility?

- 21 MR. SMITH: Yes. There is. So in -- in terms of new
- 22 roadway, or relocation of existing roadway, in addition to
- 23 the area on the -- on the northeast side there's a slight
- 24 modification proposed, it's really a straightening of the
- 25 roadway in the area to the west of the athletic building.
- And that's to accommodate the proposed building addition
- discussed by Mr. Spack.
- MR. O'NEIL: Overall, the -- the -- the parking that's
- being proposed in comparison to existing parking, how does
- it affect or address parking throughout the campus in terms
- of location and flexibility of use?
- MR. SMITH: So again, the -- the intent was to really
- use the existing parking and -- and -- as much as possible,
- but also, any sort of parking improvements in the same
- 10 general areas.
- And again, it's dispersed throughout campus in order to
- 12 serve all those various facilities and -- and buildings. The
- 13 existing parking on campus, which has been -- been stated
- 14 previously, is -- has been adequate for the school's needs
- 15 will -- is 370 parking spaces.
- At no time will -- will the campus be less than 370,
- 17 and ultimately it's proposed to be at 386 under the full
- 18 buildout and addition.
- MR. O'NEIL: And have you addressed the zoning
- 20 ordinance requirements related to -- to minimum parking at
- 21 the site in -- in -- in the data table?
- MR. SMITH: Yes. Yes, we have. And I can zoom in on
- 23 that if that's helpful. So in terms of the parking
- 24 requirements, the parking requirements under the -- under
- 25 the zoning code is 301 parking spaces. As previously stated,

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there's 370 existing. Under phase one, there'd be 383

spaces, and on phase two there'll be 386.

MR. O'NEIL: Thank you. And what -- what bicycle parking amenities or opportunities are being included in

this brand?

MR. SMITH: So there's 20 parking -- bicycle parking spaces required, and we've proposed to provide 20.

And there -- proposed -- there's 10 parking -- bicycle

parking spaces proposed near the -- the new upper school

10 building. And then I believe the other 10 are proposed

11 adjacent to the existing athletic building.

MR. O'NEIL: Thank you. And what, if any, dedications

13 are anticipated as a result of the application?

MR. SMITH: There's a dedication associated with Wilson 14 question about the compatibility.

15 Lane. So -- which is a state -- state road, it's managed by

16 the state highway.

We coordinated with them extensively as part of this

18 application, and ultimately there's a requirement that

19 currently the property line extends out into Wilson Lane.

20 I'm going to zoom in to over here.

So currently the property line extends out into Wilson

22 Lane, and is currently part of the school's property. So as

23 part of this application, and it coordinates with state

24 highway, there's a -- there will be a dedication to meet the

25 master plan width of 80 feet.

testimony from Mr. Spack about the -- the scope and scale of

this school. From your perspective, what if any impact does

the proposed brand have on current and future compatibility

with the neighborhood?

MR. SMITH: There's --

HEARING OFFICER BAUMGARDNER: Looks like we have a

freeze on Mr. Smith's testimony. Is anyone else hearing

that? 8

MR. O'NEIL: Yeah. It looks like he just -- yeah. I --

10 I heard the freeze, but it looks like he's unfrozen now.

11 MR. SMITH: I'm sorry. Did I get cut off?

MR. O'NEIL: You were -- you froze for a moment, but it

13 looks like you're back with us. So in -- in response to the

MR. SMITH: Yes.

16 MR. O'NEIL: Teams does not want you to answer this

17 question, I don't think.

MR. SMITH: Hold on. Let me -- let me stop sharing and

19 see if that helps.

HEARING OFFICER BAUMGARDNER: Yeah. Things that -- to

21 decrease band -- to decrease the load on the -- on the

22 platform generally help with those sorts of things.

23 MR. SMITH: So I'm sorry. Could you -- could you ask

24 the question again?

MR. O'NEIL: The -- the scope and scale has been

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So 40 feet from the center line of Wilson Lane, the

lane inside of the -- the roadway will be dedicated.

MR. O'NEIL: Are there any bus stop improvements that

are being proposed?

MR. SMITH: There are. There's an existing bus stop

along Wilson Lane, there's no proposed changes to that.

But again, as -- as part of working with staff, we are

making improvements to the bus stop along Bradley Boulevard.

9 We'll be adding a concrete pad, as well as ADA compliant 10 access.

MR. O'NEIL: The hearing examiner had asked about

12 distances between buildings and the existing neighborhood.

13 Is -- is that something you can talk to? Or -- or is there

14 another exhibit you want to refer to?

MR. SMITH: No. I can talk to it here. So I -- I

16 believe the question was primarily focused on the new

17 buildings that are proposed as part of the application. So

18 this is the -- the primary new building is the upper school.

So that -- the distance from that building to the

20 nearest property line is -- is approximately 386 feet.

21 Similarly, the addition to the athletic building -- and let

22 me just zoom in so I don't [inaudible] similarly the

23 distance from that addition to the nearest property line is

24 368 feet.

25 MR. O'NEIL: Thank you. The -- you commented on prior testified to by Bill Spack of the proposed project. And I'm

interested for you to opine on what, if any, impact the plan

has from your perspective on the compatibility of the

neighborhood.

5 MR. SMITH: We -- we don't see any impact to the

compat- -- compatibility of the neighborhood. It's -- you

know, the -- the proposed use is consistent with the

existing use. So it would just -- already has been --

previously has been found to be compatible.

10 MR. O'NEIL: And you also mentioned a number of special

11 exceptions in the area. Is the -- what, if any, impact does

12 the proposed special exception modification have on

13 increasing the special exception numbers in the area?

MR. SMITH: Again, it has -- has no impact. It's an

15 existing special -- special exception for the property.

16 There's no significant change proposed.

MR. O'NEIL: And Mr. Spack testified about the

18 incremental road. That the master plan is not intended to be

19 built at once. Is -- what, if any, phasing plan exists for

20 the -- the application?

21 MR. SMITH: There -- there is a phasing plan

22 and it's a part of the record. It's exhibit 38B, I believe.

23 I'm going to attempt to pull it up. Is it -- are they --

MR. O'NEIL: Yeah. So -- okay. I recall there's a lot

25 of bandwidth on them. So hopefully you can stay with us.

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- MR. SMITH: Okay. Can you hear me?
- MR. O'NEIL: Yes.
- 2 MR. SMITH: Okay. So I'll do this quickly. So this is -
- there are three phases as previously stated. There's phase
- zero which was approved under a separate administrative
- modification.
- It's shown in red, and into the 38B. And is -- has to
- do with the improvements along the -- the frontage, and the
- 9 entrance drive, including the relocation of the existing 10 guard house on the property.
- Moving to the second of three sheets in exhibit 38B,
- 12 phase one is illustrated in blue. And that is the
- 13 construction and establishment really of this academic quad
- 14 on the north side of campus, and the construction of the new
- 15 roadway on the northeast side of campus to create that
- 16 separation from pedestrians and vehicles, and establish at
- 17 least the beginnings of the perimeter road on the -- on the
- 18 -- east side of campus.
- And then we'll -- what's being called phase two is
- 20 essentially the construction of the rest of the improvements
- 21 under this application. Which would be the completion of the 21
- 22 perimeter road along the -- the north side, and -- and down
- 23 the west side, and around.
- And the other improvements which have been described,
- 25 shifting of the tennis courts to the south end of campus,
- 1 improvements to the -- addition to the athletic building,
- 2 and potentially the -- the new parking garage under the
- athletic field in the center of campus.
- MR. O'NEIL: Thank you. And are you familiar with the
- 1990 Bethesda-Chevy Chase master plan?
- MR. SMITH: Yes. I am.
- MR. O'NEIL: Does the master plan apply to the subject property?
- MR. SMITH: It does.
- MR. O'NEIL: Also, have you re -- have you reviewed the
- 11 official zoning vicinity map for the property and the
- 12 surrounding area, and know the applicable zoning for the 13 property?
- 14 MR. SMITH: Yes. I do, as discussed previously.
- 15 MR. O'NEIL: And I believe that's -- my official zoning
- 16 map is in the record as 13, exhibit 13. Are you familiar
- 17 with the zoning ordinance for Montgomery County, including 17
- 18 provisions related to the R-90 zone?
- MR. SMITH: Yes. I am.
- 20 MR. O'NEIL: Are you familiar with the zoning ordinance
- 21 requirements for special exception approvals?
- MR. SMITH: Yes. I am.
- MR. O'NEIL: Including the private educational
- 24 institution specific requirements?
- MR. SMITH: Yes. I am.

- MR. O'NEIL: And in your opinion, does the special
- exception application comply with the development standards
  - for the R-90 zone and special exception private educational
  - institution requirements?
- 5 MR. SMITH: Yes. It does. And we were responsible for
- preparing the development table that addresses these
- requirements on the site plan.
- MR. O'NEIL: And that's, again, referring to site --
- the site plan 49 -- exhibit 49. I'm now going to ask you a
- 10 series of questions about your knowledge of the zoning 11 ordinance.
- And it's a little tedious, but I ask you to bear with
- 13 me to make sure that we have the benefit of your opinion in
- 14 regard to some important conclusions that the hearing
- 15 examiner needs to make.
- And this includes the general and specific requirements 16
- 17 for special exception approval, and the -- your familiarity
- 18 with the project, and your professional expertise. Is the
- 19 special exception use allowed in the R-90 zone?
- 20 MR. SMITH: Yes. It is.
- MR. O'NEIL: And does the special exception comply with
- 22 the zoning ordinance standards and requirements for a
- 23 private educational institution?
- 24 MR. SMITH: Yes. It does, as -- as conditioned.
  - MR. O'NEIL: Will the special exception be consistent

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1 with the master plan?

- MR. SMITH: Yes. It is, just maintaining the use that
- was previously identified in the master plan.
- 4 It's going to retain the -- the scope and scale with
- regarding compat- -- compatibility with the surrounding
- neighborhood. And it's preserving as -- as Mr. Spack
- testified to, it's preserving the historic elements on the
- campus, as well.
- MR. O'NEIL: Will the special exception be in harmony
- 10 with the general character of the neighborhood?
- MR. SMITH: So as referenced in the staff report, and
- 12 defined in the zoning ordinance, harmony is defined by a
- 13 number of factors, including population density, design,
- 14 scale, and bulk of the proposed buildings, the intensity and
- 15 character of activity, traffic, parking conditions, and 16 numbers of other uses.
- The -- in my opinion, the -- the -- the application has
- 18 no effect on the residential population density.
- As previously stated, the design, scale, and bulk of
- 20 the proposed buildings will be compatible with the
- 21 surrounding residential community. The intensity, character
- 22 of activity is compatible to the existing conditions, which
- 23 has been approved previously under a special exception.
- Traffic will be discussed by the traffic engineer in
- 25 her testimony. Parking conditions, again as previously

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1 stated, there's sufficient parking on campus now, and will -

- 2 there'll continu3 moving forward. - there'll continue to be sufficient parking on campus
- And then there's no impact on the overall number of similar uses in the area. And again, I just reiterate that
- the campus changes will be interior to the school campus,
- and will not impact the surrounding neighborhood.
- MR. O'NEIL: Will the special exception impact the use,
- peaceful enjoyment, economic value, or development of 10 surrounding properties of the general neighborhood?
- MR. SMITH: No. The -- and the county's previously
- 12 determined that the school use on the property is -- is not
- 13 detrimental to the -- to the use, peaceful enjoyment, or
- 14 economic value, or development of the surrounding
- 15 properties. And there should be no impact to the ec --
- 16 economic value of the surrounding properties as a result of 17 the application.
- 18 MR. O'NEIL: So the -- the -- we -- we've heard
- 19 testimony that the -- the operations for both the school and 20 the camp will remain the same.
- Are there any features in place to ensure that any
- 22 potential increase in intensity are mitigated at the camp
- 23 level which is -- which is increasing in numbers?
- MR. SMITH: So there -- then -- from -- with regards to 25 the camp, there's a -- again, a traffic study that's been
- 1 provided. And -- and the traffic engineer will discuss that.
- In addition, there's been an agreement with regard to
- the distance of any outdoor activities, with regard to
- groups of students of 25 or more being a certain distance
- away from the edges of the property line to respect the
- surrounding community.
- MR. O'NEIL: Thank you. Will the special exception
- project any objectionable noises, vibrations, fumes, odors,
- dust, or glare, or physical activity?
- 10 MR. SMITH: No. And again, county's previously
- 11 determined that a private educational institution at this
- 12 location will not cause any objectionable noise, vibration,
- 13 fumes, odors, dust, glare, or physical activity.
- And the -- again, the application is -- is not going to
- 15 generate any more impact than what's there under the
- 16 existing conditions.
- And there are measures being taken as part of the
- 18 application to kind of further reduce the possibility of --
- 19 of any impact, including cutoff lighting, and along -- and
- 20 make sure that -- that there's no light spillage at the
- 21 property lines. Which will also be tested out to the range,
- 22 give or take.
- And then again, as -- as I mentioned as part of the
- 24 conditions, the camp activities will -- will be -- will be -
- 25 the school will ensure that camp activities will be

- separated from the property lines to protect the --
- surrounded by the community.
- 3 MR. O'NEIL: Will the special exception impact the
- health, safety, security, morals, or general welfare of
- residents, visitors, or workers?
- MR. SMITH: No. It will not. And -- and actually, as
- part of this application and -- and again, as previously
- stated, there has not been any development on the campus for
- a number of years. So as part of this application, the --
- 10 there'll be an enhancement of storm water management
- 11 facilities on site. And so there will be improvements to the
- 12 environmental conditions as a result.
- MR. O'NEIL: Will the special exception be served by
- 14 adequate public facilities and services including schools,
- 15 police, and fire protection, or other sanitary, sewer,
- 16 public roads storm drains, etcetera?
- MR. SMITH: Yes. It will. Again, with regard to
- 18 traffic, a traffic engineer will testify to that. The
- 19 property's already served by -- by water and sewer. There --
- 20 there's no request for additional students, they're not
- 21 increasing enrollment as a result of this application. And
- 22 the property is located in close proximity to both police
- 23 and fire stations.

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- MR. O'NEIL: Will the special exception comply with the
- 25 normal standards for the R-90 zone?

1 MR. SMITH: Yes. It will, as discussed previously. And

- as indicated on our submitted plans.
- MR. O'NEIL: Is the -- is a storm water management
- concept plan required for the project?
- 5 MR. SMITH: Yes. There is. It's been submitted and
- approved by the Department of Permitting Services. And we
- have also addressed the phasing component of the application
- with DPS. So the -- the storm water management concept has
- been approved for the overall campus buildout as one concept
- 10 approval, and then it will be approved. The -- the final
- 11 stormwater management and erosion [inaudible] control
- 12 applications will be approved in five days.
- MR. O'NEIL: Does a special exception require
- 14 preparation of a preliminary forest conservation fund?
- 15 MR. SMITH: No. It does not. As previously stated it's
- 16 qualified for a forest conservation exemption.
- MR. O'NEIL: Is a special exception site subject to an
- 18 approved water quality plan?
- MR. SMITH: No. It is not. It is not in an special 19
- 20 protection area.
- 21 MR. O'NEIL: Regarding compliance with private
- 22 educational institutions special exception requirements, do
- 23 the proposed changes create any nuisances, which is a
- 24 nuisance which is incompatible with the environment and
- 25 character of the surrounding neighborhood?

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107 MR. SMITH: No. The school and camp will continue to MR. O'NEIL: In your professional opinion, does the operate in the same way as it does today. Our transportation special exception satisfy all applicable code requirements? engineer will talk about the summer camp numbers and -- and 3 MR. SMITH: Yes. It does. how transportation will be handled as part of the summer MR. O'NEIL: And is there anything else you'd like to camp enrollment increase. 5 And again the camp activities that schools agreed to 6 MR. SMITH: No. There's not. maintaining smaller groups of campers approximately 25 MR. O'NEIL: No further questions for me at this time. dispersed throughout the campus during the -- the camp HEARING OFFICER BAUMGARDNER: Now Mr. Smith, the activities. And again, keeping them back from the property underground parking garage you mentioned, where's that to be 10 located? 10 lines. MR. O'NEIL: Would the proposed changes adversity 11 11 MR. SMITH: It's supposed to be located in the center 12 affect or change the present character or future development 12 of campus, immediately east of the athletic building. So 13 of the surrounding residential community? between the athletic building and the football stadium. MR. SMITH: No. Again, as -- as discussed previously, HEARING OFFICER BAUMGARDNER: And what will be above 15 the scope and scale of the proposed improvements are -- are 15 it? 16 consistent with the special exception that's already in 16 MR. SMITH: It will continue to serve as an athletic 17 place and has previously been deemed to be compatible with 17 field. 18 the surrounding neighborhood. 18 HEARING OFFICER BAUMGARDNER: Got it. And lastly, if MR. O'NEIL: Do the proposed changes make the 19 you know, the -- your roadway dedication along Wilson Lane; 20 development standards app- -- applicable to private 20 I see a lot of these issues pop up in Montgomery County that 21 educational institutions? 21 I have not seen in other jurisdictions where there is -- I 2.2. MR. SMITH: Yes. They do. 22 don't know if it's a requirement, but there's a dedication 23 MR. O'NEIL: Will the summer camp changes have any of private property for public use along major roads. 24 adverse effect on the neighborhood due to traffic noise, Is there a reason for that, if you're aware, of why 25 lighting, parking, or intensity, frequency or duration of 25 this pops up pretty frequently in Montgomery County that 106 108 activities? might not pop up in other jurisdictions? 2 MR. SMITH: No. And again, our -- our transportation MR. SMITH: I -- I -- I am not familiar with why this happens more in Montgomery County but i- -- i- -- it does -engineer will -- will go into detail on the transportation elements of the summer camp changes. And that's [inaudible] it does come up for us as well, frequently. 5 will have no adverse impacts on the surrounding area. 5 HEARING OFFICER BAUMGARDNER: Just curious, it's just MR. O'NEIL: Had the applicant submitted a site plan something I've noticed in my time that doesn't come up in and complied with the site plan requirements for private other jurisdictions as frequently as it does in our county. educational facilities? Those were -- those were the only follow-up questions I had. MR. SMITH: Yes. We have and it's been introduced -- an Mr. O'Neil, any questions based on my questions, sir? 10 updated version of it has been introduced today as Exhibit 10 MR. O'NEIL: The only question, I would need a little 11 49. 11 elaboration on the -- the reason the dedication issue 12 MR. O'NEIL: And in regard to the -- that the updated 12 emerges more frequently in Montgomery County. 13 version that's -- that's submitted, what if any changes have HEARING OFFICER BAUMGARDNER: Sure. Let me just ask one 14 occurred to the site plan over the course of your view and -14 more question of the field. Were there any questions for Mr. 15 - and that -- that prompted the site plan that we have 15 Smith from anyone else who's currently logged in from the 16 today? 16 community or anyone else that's currently logged in, please 17 MR. SMITH: So the changes are relative to primarily 17 raise your virtual or your physical hand? Seeing none, we 18 conversations with the surrounding community and -- and --18 will conclude Mr. Smith's testimony. 19 and staff comments, but the most recent site plan addresses And yes, Mr. Neil if you can, elucidate to me on why 20 and coordinates with the landscape plan, which our landscape 20 Montgomery seems to have a road dedication issue with almost 21 architect will discuss. 21 every application that I hear? And also the batting cage locations which again has 22 MR. O'NEIL: There -- there's a cynical response and 23 previously been discussed. So the -- the changes, again, had 23 then a more objective response. The -- the more objective

24 response is that, that there are -- the county is very

25 active in master planning. And the master plan occurs not

24 more to do with just making sure the surrounding communities

25 is -- is happy with the application.

Transcript of Hearing 28 (109 to 112) Conducted on August 2, 2021 109 111 only in the -- the regional geographic area associated with the recording again right now. It should begin momentarily. 2 -- with the under- -- the underlying geography, the master 3 plan. So in the morning session we heard from the applicant's three first witnesses. We have two or three there's two But there are also a variety of additional master plans, including bikeway master plans, streetscape master witnesses to go, Mr. Stephenson and Ms. Wagner I think that plans, all of which go into master plan conformance when -is our -- our five witnesses. when Montgomery County bodies are reviewing applications. Going down roll of folks who have logged in I don't see And any updates that have occurred since the last time any new names. So we are officially back on the record. I'll the property has been through a regulatory review are now turn it back over to Mr. O'Neil to continue his examination 10 subject to a variety of master plans except the one in place of witnesses in his case. 11 as recently as a few years ago. 11 MR. O'NEIL: Thank you very much. This time we call HEARING OFFICER BAUMGARDNER: Interesting. Since we're 12 Katie Wagner as our witness. HEARING OFFICER BAUMGARDNER: Ms. Wagner, if you can 13 on the record, I won't go -- I won't ask you about the 14 central --14 unmute yourself and raise your right hand, please? And MR. O'NEIL: Thank you. 15 ma'am, do you swear or affirm under the penalties of perjury 15 HEARING OFFICER BAUMGARDNER: Were there any other 16 that the testimony you give -- are about to give is the 16 17 questions for Mr. Smith? I guess kind of hearing none; we truth, the whole truth and nothing but the truth?

17 questions for Mr. Smith? I guess kind of hearing none; we
18 will close his testimony. The time is now 12:02 p.m.
19 We will take a break for lunch. Is there any objections
20 to taking an hour at this time? If you want to go to one
21 truth, the whole truth and nothing but the truth?
22 MS. WAGNER: I do.
23 HEARING OFFICER BAUMGARDNER: Thank you. We have your your business address and your email address for the

21 more witness? If you want a shorter break, a longer break?

21 record. But if you can just restate your name and your

22 Any thoughts on that? 22 affiliation, please.

23 MR. O'NEIL: I -- I estimate that that we would

24 probably have 45 minutes or an hour left at -- at most so

25 however you want to spend that time is -- is we're -- we're

25 nowever you want to spend that time is -- is we're -- we're

ready to go at your discretion.

HEARING OFFICER BAUMGARDNER: Okay. Let's take an hour

break for lunch. The time is now 12:02 so we'll be back

4 around 1:05 or so if that works for everyone. So we will

5 recess -- off the record until 1:05 when we'll reconvene to

6 hear the remaining testimony in this case. Thank you all

7 very much.

8 MR. O'NEIL: Thank you. Do we stay on --

9 (Off the record at 12:03:36 p.m.)

10 (Back on the record at 1:05:27 p.m.)

11 HEARING OFFICER BAUMGARDNER: It's entirely up to you.

12 I would recommend if you log off to log back in a little --

13 a little bit early, just to make sure there's no technical

14 issues getting back on and remain on if you wish. Just

15 definitely go off camera and -- and mute yourselves., I will

16 keep the screen [inaudible] to check in on our court

17 reporter to see if he is also back.

MR. O'NEIL: I am here and I have -- it's allowed me to

19 unmute. I am here.

20 HEARING OFFICER BAUMGARDNER: Okay, perfect. Then we

21 are going to go back on the record.

Today is August 2nd, 2021. We're going back on the

23 record, the afternoon session. This is a modification of a -

24 - a major modification of a previously approved special

25 exception S686D for the Landon School. I'm going to start

1 the record, my email address is k-l-w@gorove, g-o-r-o-v-

I actually think I forgot to say my email address, but for

MS. WAGNER: Yes. My name is Katie, or Katherine

24 Wagner. I am an employee of Gorove-Slade and Associates, and

2 eslade.com.

23

3 HEARING OFFICER BAUMGARDNER: Thank you very much. Mr.

4 O'Neil, the witness is yours.

5 MR. O'NEIL: Thank you. Thank you Ms. Wagner. How long

6 have you been employed as a transportation engineer?

MS. WAGNER: 12 years.

8 MR. O'NEIL: And how long have you been employed with

9 Gorove-Slade?

10 MS. WAGNER: Six years.

11 MR. O'NEIL: And what are your professional response --

12 or your responsibilities at Gorove-Slade? Your position and

13 responsibilities?

14 MS. WAGNER: Yes. I am a director of planning and

15 engineering at our DC office. So I am responsible for

16 overseeing a staff of about 10 people. And help -- help

17 prepare technical memorandum, traffic studies and address

18 transportation issues for different development projects

19 throughout the area.

20 MR. O'NEIL: Please describe your professional

21 educational background. Any professional designations or

22 licensure that you have?

23 MS. WAGNER: Yes. I am a -- I have my bachelors of

24 science in civil engineering from Gonzaga University. I am

25 also a licensed professional engineer in the state of

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1 Maryland, DC, Virginia, and Oregon. And I am also a licensed

- 2 profess- -- P- -- I have my PTOE license. Which is
- 3 professional transportation operations engineer and I've had
- 4 that since 2016.
- 5 MR. O'NEIL: Have you ever testified as an expert
- 6 before Montgomery County Regulatory Agency?
- 7 MS. WAGNER: Yes. I have.
- MR. O'NEIL: And if so, can you please describe the
- 9 circumstances in which you were testifying as an expert?
- MS. WAGNER: Yes. Both special exceptions. One was for
- 11 an assisted living facility off Liberty Mill Road. And the
- 12 second one was another school project, the French
- 13 International School.
- MR. O'NEIL: At this time we move to have Ms. Wagner
- 15 admitted as a expert in transportation engineering. And I
- 16 note that her resume is identified as -- in Exhibit 7.
- 17 HEARING OFFICER BAUMGARDNER: She said as an expert in
- 18 transportation engineering or traffic engineering for the
- 19 purposes of this hearing.
- MR. O'NEIL: Thank you. Ms. Wagner, are you familiar
- 21 with special exception case number S686D?
- 22 MS. WAGNER: Yes.
- 23 MR. O'NEIL: Can you describe your responsibilities
- 24 with regard to the special exception application the
- 25 petitioner's put forth?

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- MS. WAGNER: Yes. We were responsible for reviewing the
- 2 proposed vehicular circulation on campus as it also related
- 3 to pedestrians and other activities that were happening on
- 4 the campus.
- We observed traffic and queuing both under existing and
- 6 proposed conditions. We worked with the project team to
- 7 develop a circulation plan for the campus master plan in
- 8 both the initial phasing and then the final completion of
- 9 the campus master plan.
- 10 And then we also prepared a LATR, local area
- 11 transportation report for the proposed summer camp, as well
- 12 as a transportation management plan for the summer camp.
- 13 MR. O'NEIL: I'll ask you in a moment to elaborate, but
- 14 did you also prepare a traffic statement for the
- 15 application?
- MS. WAGNER: Yes. We did prepare a traffic statement.
- 17 MR. O'NEIL: Thank you.
- 18 MS. WAGNER: And that statement was at the time the
- 19 application was being submitted for this project was in
- 20 April or August of 2020. And at that time traffic studies
- 21 were not able to be conducted due to the pandemic and the
- 22 altered roadway conditions.
- 23 And so we prepared a study that was -- that looked at
- 24 what the impacts of an -- of a larger summer camp, on the
- 25 roadway intersections with the traffic counts that were

- 1 available at that time. And so that's why the initial study
- 2 was prepared to be submitted with that application.
- 3 MR. O'NEIL: Thank you. And have you made a personal
- 4 inspection of the special exception site?
- MS. WAGNER: Yes. I have.
- 6 MR. O'NEIL: And are you familiar -- you're familiar
- 7 with it and the surrounding area as well?
- MS. WAGNER: Yes. Again, as I stated, we kind of had to
- 9 do traffic -- do the traffic study a little bit differently
- 10 than what we typically do with the pandemic.
- I -- we luckily had a site tour of the school in
- 12 February of 2020, so we was able to observe the operations
- 13 of the campus before the pandemic took -- took effect on the 14 school.
- 15 And then we were able to interview teachers and heads
- 16 of schools to get a better understanding of the typical
- 17 traffic operations when we were preparing our traffic study.
- We also were able to utilize the [inaudible] cameras at
- 19 the entrances to this campus. And so we were able to use the
- 19 the chiralices to this earnpus. And so we were able to use the
- 20 historical data that was stored on -- with those cam---
- 21 with those cameras to observe the number of cars that were
- 22 coming in and out of the campus prior to the pandemic. In
- 23 addition, I lived very close to this school and -- and very
- 24 familiar with all the -- the roads as well as campus
- 25 operations before the pandemic began or when we started

doing our traffic study.

- MR. O'NEIL: So based upon those observations in your
- 3 professional experience, what was your analysis regarding
- 4 campus circulation?
- MS. WAGNER: We definitely identified as well as the --
- 6 that was indicated in the campus master plan that there were
- 7 pedestrian and vehicular conflict points throughout campus,
- 8 which really altered the pickup and drop off operations as
- 9 well as pedestrian safety throughout campus even outside of
- 10 those pickup and drop-off time periods.
- And so the campus master plan really addresses those
- 12 issues and -- and because of this -- because of those
- 13 conflicts pedestrian -- students would get dropped off and
- 14 picked up kind of wherever was convenient for a parent or a
- 15 student and not necessarily follow the previous circulation 16 plan that was supposed to be in place.
- 17 MR. O'NEIL: I am going to ask either you or the
- 18 hearing executor to bring up exhibits that have been
- 19 introduced into the record that is I'm a little unclear as
- 20 to which ones to begin with.
- 21 So could you maybe direct the -- the question I'm going
- 22 to ask you -- and in relation to the applicable exhibits to
- 23 be submitted, or what is the proposed circulation plan as we
- 24 are proposing in the campus master plan that you have put
- 25 forth?

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119 MS. WAGNER: Yes. That would be Exhibit 54, the -- oh, queuing delays. 2 sorry. Excuse me, Exhibit 56. The LATR. Then vehicles are a -- vehicles associated with the HEARING OFFICER BAUMGARDNER: It should be coming up on upper and middle school that have already dropped off students can exit out onto Bradley Boulevard. As you can see your screen shortly. Should be there now. MS. WAGNER: And then yes. We can see that. And then in this exhibit there are little red people shown on the page 20- -- 25 of the PDF. plan and those are traffic control personnel. HEARING OFFICER BAUMGARDNER: So showing page 25 of the These are off-duty police officers that the school utilizes now that help vehicles exit out of the campus. PDF. I don't know whether that's page number 25 or 25. MS. WAGNER: That's perfect. Yeah. That's great. There is a outbound turn restriction at Bradley Boulevard. 10 HEARING OFFICER BAUMGARDNER: Great. Showing a vehicle 10 And so that a lot prevents again queuing on campus. The vehicles are only allowed to turn right out of the 11 circulation. MS. WAGNER: Yes. If you could zoom out just a little 12 campus. And then vehicles that need to drop off -- the lower 13 bit? 13 school will drop off there is a larger drop off zone for 14 lower school students, as they're a little bit slower. 14 Okay. MR. O'NEIL: So my question is for you to describe the More students are being dropped off in that area. And 15 16 circulation plan that is proposed for the special exception. 16 so students will be dropped off there. And then a parent MS. WAGNER: Yes. So I'll propose -- I'll -- I'll talk 17 that has dropped off for the lower school will then continue 17 18 about both. So this is Phase 1 of the campus master plan and 18 to circulate around campus and they have the choice to 19 the circulation patterns are very similar. 19 continue back to Bradley Boulevard or they can ex- -- exit So all vehicles will enter off of Wilson Lane which is 20 out onto Wilson Lane. 21 on the south entrance to the campus. They will -- vehicles 21 One thing to note since the time that our LATR was 22 will pass through a security gate. The security gate will 22 prepared there will be two-way circulation allowed on just 23 have a through lane for vehicles that are registered on 23 the Southern portion of the campus circulation road, where 24 campus. 24 there's some parking proposed at that -- in that lower area 25 where vehicles don't have to circulate all the way around 25 And then any vehicle that's not registered on campus 118 120 1 will be required to stop at that security gate. The two 1 lanes was intentional to make sure that there was no delays And the roadway is wide enough for vehicles to get to 2 or queuing onto Wilson Lane when vehicles were entering into those? to -- to accommodate to circulation in that area. the campus. And that was requested by the neighbors and so the school Vehicles will proceed in a counter-clockwise was able to accommodate that. The next page, page 26 shows a circulation pattern. The first yellow box, the vehicles will very similar circulation pattern. -- that's on this plan that shows the first yellow box by I won't go through all of it for the full build out of the upper school is where upper school students will be the campus master plan where turn restrictions, circulation dropped off in the morning. are -- are very similar to what they are in Phase 1. As well 10 There again will be a bypass lane for that drop-off 10 as this is very similar to existing conditions, whereas that 11 zone, where parents that are dropping off to the middle 11 [inaudible] counter-clockwise circulation. 12 school and lower school will not have to stop at that upper MR. O'NEIL: What if any accommodations are made in the 13 school and will be able to continue around. 13 circulation plans to accommodate vehicles, not wanting to Again, this helps with commute issues and keeping 14 drop off a student at one of the locations you've 15 vehicles circulating on campus. Buses will drop off in the 15 identified? 16 parking lot that is in between the upper and middle school. MS. WAGNER: They will -- there are the lay-by lanes 17 Lower school students will be -- there will be pedestrian 17 that I talked about where if a vehicle is not dropping off,

19 And so all students will be able to get to their
20 respective schools without having to walk on roads or
21 circulate around. There will be very direct connections.
22 Then in front of the middle school, similar to the
23 upper school, there is a drop-off zone for middle school
24 students and any stud- -- any vehicle that is not dropping

25 off students is able to bypass that drop-off area to prevent

18 walkways connecting all of the schools.

20 bypass each other.
21 MR. O'NEIL: Thank you. And was there a similar
22 analysis in circulation regarding pick up time frames at the
23 school?
24 MS. WAGNER: Yes. And then that -- the next page will

18 they are able to bypass the -- the queue for the drop-off.

19 So there will be enough roadway width for two vehicles to

24 MS. WAGNER: Yes. And then that -- the next page will 25 show that. Again, this is Exhibit 56.

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MR. O'NEIL: Page 22 of the exhibit.

- 2 MS. WAGNER: So this shows the afternoon pickup.
- 3 Circulation remains similar to the morning drop-off where
- 4 counter-clockwise flow vehicles restricted to coming off of
- Wilson Lane, exiting out onto Bradley.
- 6 Lower school picks up at the same place that it did in
- 7 the morning, but the thing that's different in the afternoon
- 8 is that middle schoolers and high schoolers are required to
- 9 participate in after school activities.
- 10 So you will note that the middle school pickup location
- 11 has shifted from in front of the middle school, where they
- 12 drop off in the morning to south of the -- on the campus.
- 13 And that is next to the athletic facility.
- 14 This is similar to what happens now for middle school
- 15 students is that they're picked up near the athletic
- 16 facility and so there again has been a designated pickup
- 17 zone for middle-schoolers.
- 18 And it will be also staffed with members helping
- 19 students get into their cars. High school pickup is a little 20 bit not quite as prescribed.
- 21 There is a designated pickup zone for buses and for
- 22 students on the west side of campus and the up -- but high
- 23 school students tend to get picked up near their athletic
- 24 facilities that the sport's changed throughout the season.
- 25 And so students get picked up in different places and at
- different times for the high school students.
- 2 MR. O'NEIL: While we're on this plan, that hearing
- 3 examiner had asked about the numbers of seniors driving to
- 4 campus, and maybe it'd be also helpful to identify where
- 5 they tend to park, if you know.
- 6 MS. WAGNER: I do not know where they tend to park. I
- 7 can provide more guidance on where that -- that percentages
- 8 of students, we looked at how students get to and from
- 9 campus and provided overall percentages.
- 10 So about 16 percent of the student population drives to
- 11 campus. 48 percent of the students are driven by a parent
- 12 and then 14 percent of the students either walk by or take
- 13 transit.
- 14 As far as staff members, 80 percent -- 87 percent of
- 15 staff members drive. And then 13 percent of staff again, use
- 16 that some sort of non-auto transportation to get to campus.
- 17 MR. O'NEIL: And in the percentage that -- that you
- 18 talked about are obviously not broken down by student per
- 19 se, just how the -- the entire student body gets to school.
- 20 And -- and some students, for example, middle and
- 21 elementary school students could be driven by an older -- an
- 22 older brother who's a -- who's a senior at the school or --
- 23 or a driving [inaudible].
- 24 MS. WAGNER: Yes.
- MR. O'NEIL: Is there a Phase 2 component to the

- circulation to pick up?
- 2 MS. WAGNER: Yes. That's the next stage. And again,
- 3 this remains very consistent with the Phase 1 of the campus
- 4 master plan of where students are picked up and dropped off.
- 5 The only difference showing that the middle school pick up
- 6 zone has shifted from the Southern frontage of the athletic
- 7 facility to the Western frontage of that facility.
  - MR. O'NEIL: Thanks. And that you had mentioned that
- 9 the care that was taken to avoid queuing on campus, can you
- 10 give us a broader understanding of what queuing analyses
- 11 were done for the project?
- MS. WAGNER: Yes. We looked at the gatehouse that we --
- 13 staff was very concerned about what -- because the gatehouse
- 14 is located so close to Wilson Boulevard -- Wilson Lane,
- 15 excuse me -- if that would cause any delays in queues. And
- 16 most vehicles that enter campus are registered vehicles and
- 17 so there are no anticipated queues caused by that security
- 18 gate that the two lanes really support that.
- 19 We then also looked at the queues associated with each
- 20 of the different drop-off zones and pick up zones and do not
- 21 anticipate any queuing issues related to that.
- 22 That is specifically why Bradley Boulevard is limited
- 23 to a outbound only access point; is that we were concerned
- 24 that lower school parents would try to kind of jump the
- 25 queue and interrupt Bradley Boulevard and cause queueing

issues on -- on Bradley Boulevard and the -- the access road

2 into the school.

- And so that's why there's quite a bit of queueing
- 4 distance between the -- any of the schools before they --
- 5 any of the school drop off zones before Wilson Lane.
- 6 MR. O'NEIL: Got it. Is there a busing program at the
  - school?
- 8 MS. WAGNER: Yes. The school operates currently six bus
- 9 routes. There is busing provided for the morning time
- 10 periods. So students are dropped off around -- between 7:35
- 11 and 7:50 in the morning.
- And then there are two bus routes provided in the --
- 13 six bus routes at two different time periods in the
- 14 afternoon. One at 4:00 p.m. and then one at 6:00 p.m., 10:00
- 15 p.m. At that 6:00 p.m., 10:00 p.m. there's currently only
- 16 five bus routes program for that time.
- MR. O'NEIL: Is there a transportation management plan
- 18 associated with the school operations?
- 19 MS. WAGNER: Yes. There is.
- 20 MR. O'NEIL: Is there -- is that in the record or a
- 21 part of the prior approval for the special exception?
- 22 MS. WAGNER: I believe that that is not in the record
- 23 but it was part of the previous special exception.
- 24 MR. O'NEIL: And what, if any changes are occurring as
- 25 a result of this special exception?

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MS. WAGNER: We reviewed the -- the TMP -- the transportation management plan and did not see a need to change anything as part of that. But again, this talked about the school enrollment numbers are not changing as well as the circulation pattern and we analyzed the TMP and believe that it fully addresses the changes to address the circulation pattern.

MR. O'NEIL: What are the key features of that transportation management plan?

MS. WAGNER: That it talks about carpooling, the bus program that I described and how the bus program adapts to the student enrollment in -- in the TMP there's only one prescribed bus route, but to need to adjust to the -- to the enrollment numbers.

16 six bus programs, so it definitely is being addressed and
17 then it talks about on-site monitors as well as off duty
18 police officers at the access points. And so all of these
19 features were identified to be in compliance with the TMP.
20 MR. O'NEIL: I see. We talked briefly about the traffic
21 statement that was originally submitted and -- and you were
22 explaining that that's been supplanted by traffic impact

And can you explain in conjunction with -- with both -- 25 both documents why the traffic transportation impact

23 statement or local area transportation review analysis.

there is potential for future enrollment and to not end up in the same position where they found themselves with --

2 in the same position where they found themselves with

3 with this -- as part of this special exception.

MR. O'NEIL: Thank you for that explanation. Are you able to summarize the findings for the local area

6 transportation study that we're still referring to Exhibit

7 56 I believe in the -- that's been marked as Exhibit 56?

8 MS. WAGNER: Yeah. So we looked at six study area

9 intersections in the -- near the school consistent with what

10 was done for the previous special exception. We again were

11 working in a time of COVID and so I'll describe this a

12 little bit, how we -- how we were able to do that traffic 13 study.

4 There were counts that were done at study area

15 intersections near the school that were in compliance with 16 the counties adopted policy.

Where you're able to collect use counts that were

18 collected within three years of your submittal date. And so

19 we were able to use that at most of our study intersections.

20 And then we also use counts that were collected in 2020 with

21 the approved adjustment factor.

22 And then we looked at all those intersections and all

23 the study intersections operate within the county's plan 24 standard.

25 MR. O'NEIL: And what was that -- what agencies

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statement or the LATR study was required?

2 MS. WAGNER: Yeah. So early on in the process, we --

3 that site tour that we participated in, in February of 2020

4 parking planning staff was also at that site tour and we're

5 able to talk about what they would expect to see as part of

6 this campus plan submittal.

And since there is no increase in enrollment, we've

8 talked about keep providing queuing analysis and just

9 describing overall operations of the -- of the campus at 10 that time.

14 7 1

1 Landon became -- started reviewing previous approvals

12 and became -- became aware that the summer camp that was

13 approved previously had a limit of 700 summer camp

14 participants and had been operating above that capacity with

15 about 960 students at the -- at a maximum time during the 16 summer.

17 And so staff requested a LATR to be prepared to address

18 that enrollment since it was not in compliance with the

19 previous special exception.

20 And so the LATR that was prepared reviews of the items

21 that we discussed with staff as well as the impact to the

22 roadways for that enlarged summer camp enrollment. So the

23 LATR looks at an enrollment of 1200 summer camp students.

Well, this number is not actually what the school plans

25 on offering anytime soon they just wanted to make sure that

1 reviewed and ultimately approved that transportation study?

MS. WAGNER: Parking plan [inaudible] staff reviewed

3 our study; MCDOT, Montgomery County Department of

4 Transportation reviewed our study; as well as the state

5 highway administration.

6 MR. O'NEIL: You mentioned a camp transportation

7 management plan -- or did you mention that? And I might've

8 jumped the gun on that.

9 MS. WAGNER: I did not mention it, but we talked about 10 the -- the regular school transportation management plan. So

11 as part of this application, we also have prepared a camp

12 transportation management plan to specifically address the

13 larger student enrollment.

14 This is Exhibit 53 and it is very similar to the

15 school's transportation management plan that has been

16 sufficient to address circulation on campus. And so we also

17 worked at that document.

8 MR. O'NEIL: And a- -- as you did with the -- the --

19 the school TMP or transportation management plans can you

20 just give a brief overview of what this plan accomplishes?

MS. WAGNER: Yes. That it talks about carpooling. It

22 talks about time staff should come to and from campus. It

23 talks about the circulation on campus, encouraging

24 carpooling bus programs that will be used for the summer

25 camp enrollment. And --- and then anybody that needs to help

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- 1 with managing traffic on campus.
- 2 MR. O'NEIL: Okay. There are a number of other
- 3 exhibits that we have submitted related to the
- 4 transportation and analysis specifically, exhibits that are
- 5 about 54, 55 and 57. Can you describe what those are for the
- 6 record?
- 7 MS. WAGNER: Yes. Those are as you -- as we discussed
- 8 SJ and MCDOT reviewed our LATR. And they had comments
- 9 related to the LATR and so those exhibits just address their
- 10 comments -- and address their comments that they had -- and
- 11 that then ultimately led to the approval of the LATR and
- 12 TMP.
- MR. O'NEIL: In your opinion, will the special
- 14 exception modifications change the nature and character or
- 15 intensity of the special exception use or its effect on the
- 16 immediate neighborhood?
- 17 MS. WAGNER: No.
- 18 MR. O'NEIL: And on what basis do you make that
- 19 finding?
- 20 MS. WAGNER: That consistent with my previous testimony
- 21 that the campus master plan looks to address safety of
- 22 pedestrians and students on campus and will not have an
- 23 effect on the transportation networks surrounding the school 24 property.
- 25 MR. O'NEIL: And in your professional opinion, does the

- 1 presuming that you're going to host teams from other
- 2 schools.
- I'm also assuming that parents and students from other
- schools will be driving onto campus that will not be in
- 5 vehicles that are registered. Was that considered in terms
- 6 of queuing? You know, if there's a big football game or
- 7 soccer game or field hockey, or I guess not field hockey.
- But other competitions, the basketball game that you're going to have that the school could potentially have queuing
- 10 on Wilson Lane from parents and students coming for either
- 11 special events or athletic competitions.
- 12 MS. WAGNER: I think that I will ask Jim to
- 13 specifically address that just as I don't want to speak
- 14 about how security is handled for the special events.
- MR. NEILL: Yeah. So this is Jim Neill and I'm happy to
- 16 get some texture there. When we do have those kinds of
- 17 events we would sort of bypass some of the bypass lane 18 things as it were.
- 19 And we'd have security further on campus, just kind of
- 20 directing par- -- parking to various places on campus so
- 21 that we wouldn't have any queuing on Wilson Lane.
- 22 So that- -- that's an end of the day kind of thing and
- 23 it doesn't involve morning carpooling or anything like that.
- 24 So yeah, we'd have a different operational setup for it to
- 25 avoid queuing on Wilson.

- 1 proposed modification satisfy the local area transportation
- 2 review guidelines since they have no adverse effect on
- 3 nearby roadway conditions, or pedestrian, and bicycle
- 4 facilities?
- 5 MS. WAGNER: Yes.
- MR. O'NEIL: And in your professional opinion does this
- 7 proposed special exception modification improve the safety
- 8 of vehicular or pedestrian traffic?
- 9 MS. WAGNER: Yes. As we discussed that there were
- 10 previously quite a few pedestrian particular conflict
- 11 points. And so this campus master plan addresses that as
- 12 well as there are improvements to the transportation -- the
- 13 transit stops on Bradley Boulevard.
- MR. O'NEIL: Is there anything else you would like to 15 add?
- 16 MS. WAGNER: Nope.
- MR. O'NEIL: No further questions from me.
- 18 HEARING OFFICER BAUMGARDNER: Just one follow-up
- 19 question. You had mentioned queuing on Wilson Lane, I 20 believe.
- 21 Looking at the site plan in the various plans that we
- 22 have here in the record, there are a number of athletic
- 23 fields and facilities presuming that Landon School competes
- 24 against other schools for various games and matches and
- 25 athletic events. The school -- and I'm? again -- I'm

- HEARING OFFICER BAUMGARDNER: Okay. Thank you. That was
- 2 my only follow-up question for Ms. Wagner. Mr. O'Neil, was
- 3 there any other questions based on my question?
- MR. O'NEIL: No follow-up from me.
- 5 HEARING OFFICER BAUMGARDNER: Okay. Anyone who has
- 6 logged in or called in does anyone have any questions for
- 7 Ms. Wagner at this time? Raise your virtual hand or your
- 8 physical hand. Seeing none, we thank this witness for her
- 9 testimony and turn it back over to counsel for the remainder
- 10 of your case.
- 11 MR. O'NEIL: Thank you, Mr. Baumgardner. The last
- 12 witness that we have scheduled is Brian Stephenson.
- 13 HEARING OFFICER BAUMGARDNER: Mr. Stephenson, can you
- 14 please raise your right hand? And sir, do you swear or
- 15 affirm under penalties of perjury that the testimony you're
- about to give is the truth, the whole truth and nothing but
- 17 the truth?
- 18 MR. STEPHENSON: I do.
- 19 HEARING OFFICER BAUMGARDNER: Thank you. We have your
- 20 full name and business address and email address for the
- 21 record. If you can just again, state your name and your
- 22 affiliation with this project.
- 23 MR. STEPHENSON: I am Brian Stephenson. I am the
- 24 landscape architect for the project.
- 25 HEARING OFFICER BAUMGARDNER: Thank you, sir. Mr.

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- O'Neil, the floor is yours.
- MR. O'NEIL: Thank you. How long have you been a
- landscape architect?
- MR. STEPHENSON: 44 years.
- 5 MR. O'NEIL: And who's your current employer?
- MR. STEPHENSON: I'm self-employed, Brian J. Stephenson
- and Company.
- MR. O'NEIL: Are there any other employees associated
- with the Brian J. Stephenson and Company?
- MR. STEPHENSON: Yes. I have two employees.
- MR. O'NEIL: And what are your responsibilities as the 11
- 12 -- the owner and employer?
- MR. STEPHENSON: I am the principal in the firm. I have
- 14 direct responsibility for all of the product that we
- 15 produce.
- MR. O'NEIL: Have you ever testified as an expert
- 17 before the Montgomery County office of zoning and
- 18 administrative hearings?
- MR. STEPHENSON: Yes. I have.
- 20 MR. O'NEIL: And if so, what as if?
- 21 MR. STEPHENSON: As a landscape architect.
- MR. O'NEIL: Or other -- can you give us an idea of
- 23 other cases in which you've been admitted as an expert?
- MR. STEPHENSON: Yes. They've both been independent
- 25 schools. I have testified for the [inaudible] school and for
- 1 the German School of Washington.
- MR. O'NEIL: Did you submit a copy of your -- your
- resume as part of the petition and special exception
- application?
- MR. STEPHENSON: Well, I thought it did, but apparently
- 6 it didn't get in. So I sent you one yesterday to submit
- 8 MR. O'NEIL: So that's identified as Exhibit 48?
- MR. STEPHENSON: Yes. Let me check the exhibit
- 10 [inaudible].
- HEARING OFFICER BAUMGARDNER: I do have it confirmed as
- 12 Exhibit 48, which has not been admitted yet, but we do have
- 13 [inaudible].
- MR. O'NEIL: That is it; thank you. At this time, we
- 15 move that Mr. Stephenson be admitted as a expert landscape
- 16 architect for the project.
- 17 HEARING OFFICER BAUMGARDNER: He is -- Mr. Stephenson
- 18 is so admitted as a expert in the field of landscape
- 19 architecture.
- 20 MR. O'NEIL: Mr. Stephenson are you familiar with the
- 21 special exception case number S686D?
- MR. STEPHENSON: Yes, I am.
- MR. O'NEIL: Can you describe your responsibilities
- 24 with regard to the special exception application?
- MR. STEPHENSON: My responsibilities generally were to

- participate with the project team in developing the site
- plan and then specifically to develop the landscape plan and
- the site lighting plan.
- MR. O'NEIL: And what was your approach in preparing --
- that let's start with site lighting. What was your approach
- to preparing site lighting plans?
- MR. STEPHENSON: The approach was to provide adequate
- site lighting in a way that provides no impacts to the
- adjacent community.
- 10 MR. O'NEIL: And was there a site lighting plan that
- 11 was submitted with the application?
- MR. STEPHENSON: Yes. There was. [Inaudible].
- 13 MR. O'NEIL: And what if any -- and what, if any ways
- 14 has that changed as a result of the regulatory re- -- review
- 15 process with the planning staff?
- MR. STEPHENSON: The underlying site plan changed a lot
- 17 along with, you know, the deletion of some parking lots and
- 18 the rea- -- rearrangement of some parking lots, but
- 19 essentially the site lighting plan remains the same as
- 20 originally submitted.
- 21 MR. O'NEIL: And you also mentioned you prepared a
- 22 landscape plan for the property. Can you describe your
- 23 approach in preparing that plan?
- MR. STEPHENSON: Yes. The approach there was to
- 25 essentially build upon the existing campus landscape while

- accommodating the new buildings, the road and walkway
  - [inaudible] changes, and maintaining the character of the
  - 3 site.

- 4 The Land- -- Landon School came to the site when it
- was a country estate; and to this day the site still has
- that feel to it. You know, the broad lawns you see off of
- Wilson Lane leading into the site.
- Almost all the campus buildings that are at the back of
- 9 the site. And all of the development sits on a ridge. You
- 10 know, the -- the landscape woodlands on the perimeter of the
- 11 site are generally on down slopes.
- So it offered a great opportunity to really not mess
- 13 with that very much, because it's very nice the way it is.
- 14 And the job was really to -- to accommodate the proposed new
- 15 development in a way that is consistent with that
- 16 [inaudible] existing site [inaudible].
- Some of the features of that are [inaudible] the
- 18 existing woodlands that separate the screen and campus from
- 19 adjacent new ones. Adding new shade evergreen ornamental
- 20 trees to replace [inaudible] campus quad [inaudible] trees
- 21 disturbed by the [inaudible] work, gently -- call it a
- 22 landscape replacement plan.
- 23 A lot -- a lot of existing trees in the center of the
- 24 campus are pretty old. They date back to the 1920s, if not
- 25 earlier, and they are near the end of their natural life

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cycle. So part of the landscape plan includes if you will, 137 1 tha

2 advance replacement or infill replacement of those trees.

Not taking them down but planting the next generation

of trees that can take their place. We are also adding new shade and evergreen screens in parking lots, including

6 [inaudible], canopy, and interior parking requirements.

These all means the county's zoning requirements. We'd

8 be maintaining the existing athletic fields essentially in

9 their current location and condition.

And also it's a -- it's a small point, but maintaining

11 the landscape character of the CW Lansdale House and Barn,

12 those buildings that are in the historic setting; there's

13 some big old trees around this -- in the Lansdale House --

14 big American elm tree -- but the school is currently doing a

15 really good job of keeping the Elm disease [inaudible]

16 protection in that.

And they check it on a yearly. So we want to be able

18 to keep that character as it remains because of the historic

19 setting.

20 MR. O'NEIL: Did there come a time when you were asked

21 to modify your original landscape plan for the second

22 application?

23 MR. STEPHENSON: Yes. There were a couple of occasions

24 in -- in conjunction with speaking to the adjacent

25 [inaudible], where we --

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MR. O'NEIL: Would it help -- would it help to refer to

2 a plan in regard to?

3 MR. STEPHENSON: Yeah. I think I [inaudible]. Mr.

4 Baumgardner.

5

HEARING OFFICER BAUMGARDNER: Sure. Yes, sir.

MR. STEPHENSON: Open Exhibit 33A, I may have it here.

7 So this is Exhibit 33A and this represents a change from the

8 initial -- initial landscape plan. There are a couple of

9 site planning changes.

10 You can see my cursor we took out the parking lot. It

11 was between the football field and the baseball field. But

12 we also added the Southeast portion of the campus some new

13 evergreen landscape screening.

Sometime in, I believe, like the 1970s, the school

15 planted a double row of white pine trees along this

16 perimeter to essentially screen the property from the

17 neighbors along the adjacent road here.

18 Over the years as white pine trees broke through, they

19 -- they moved from being screening trees to becoming canopy

20 trees and essentially lost their screening value. We were

21 asked to restore that property line screening and that's

22 what this plan showed us.

23 It's essentially evergreen trees, some mixed species,

24 [inaudible] about 50 feet on center. And we would field

25 locate these in and amongst the existing white pine trees

1 that remain so that we're infilling the screening.

2 Can we move to another exhibit now? This is Exhibit

3 42C. We had a round of discussions with the neighbors who

4 lived west of the campus, the Woodhaven neighborhood.

They were very concerned about the parking around the

Mondzac Building that move from parallel parking to head-in

7 parking. They were concerned about lights from these cars in

8 the winter hours shining into their neighborhood.

9 The -- the woodlands that are all on this side of the

10 campus are -- are big and dense but they're primarily

11 deciduous trees. So in the winter the screening effect that

12 they provide is reduced.

In response to that, we added more evergreen screening

14 and continued the [inaudible] fence -- zoom in here, if I

15 may -- and continued additional length of forward fencing so

16 that no light from the headlights of cars heading in this

17 parking would go beyond the edge of this parking lot.

18 At the same time, we were requested to provide

19 additional screening for vehicles that would be coming

20 around the perimeter road of the campus. Again, referring to

21 the existing Woodland, being mostly deciduous, the school

22 year -- a good portion of the school year is in the period

23 of time when those leaves are not there.

24 So we complied with that request by adding evergreen

25 edge screening, to the existed woodlands, with the exception

of the small area and evergreen hedge here, and we didn't

2 want to screen out the -- the landscape area in front of

3 Hendricks House.

And now showing red on this plan and -- and here --

there was a final request from our neighborhood that we

6 responded to and I'm going to go to a new plan that I think

has been identified as a new exhibit number.

8 [Inaudible] Exhibit 50, or is it -- I'm sorry, 52 is

9 the overall. Yeah. It's 52. With this sort of summary plan,

10 it shows the -- the additional screening on the Southeast

11 that we previously discussed. It shows the additional

12 screening on the west side we previously discussed.

Well, this has to do with an issue that actually came

14 up recently that had to do with existing batting cages.

15 Around the two baseball fields, there are two batting cages

13 Around the two basebarr fields, there are two batting eage

16 by the varsity field, and there are two batting -- no.

Zoom in a little closer there, two existing batting

18 cages that are right up against the property line fence

19 along Merrick Road. I had a request to see if we could move

20 those batting cages away from this edge so the people

21 driving on this road didn't have to see them. They're not

22 the greatest looking things.

23 And what this plan does is we've shown a relocated area

24 for the batting cages just to the south of the JV baseball

25 field, and that these would be taken out of here and moved

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there.

2 We're also showing an additional landscape screening

3 in green on both of those batting cages, essentially a green

- wall, so that people driving on Merrick Road won't see them
- and this neighborhood won't see them as well.
- MR. O'NEIL: And are there other details associated
- with that plan?
- MR. STEPHENSON: Not with this plan, but 42, 33A, I'll
- go back to that. Added from the original submission were
- 10 some detailed plan showing the requirements for interior
- 11 parking landscape canopy and screening around all the
- 12 existing parking lots.
- 13 These all meet or exceed the county zoning
- 14 departments. So here is on the north end of the site and
- 15 there's on the south end of the site. And as you can see,
- 16 those are detailed. There are lots of technical calculations
- 17 that show on these plans.
- MR. O'NEIL: So are those details carried forward in
- 19 the -- the new changes that are being submitted 50, as 20 exhibit 52?
- 21 MR. STEPHENSON: Yes. But they're -- they're exactly
- 22 the same.
- MR. O'NEIL: Have those been identified as Exhibit 50
- 24 and 51 as new exhibits that we have introduced that we have
- 25 marked, but not yet been introduced?

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- MR. STEPHENSON: Okay.
- 2 MR. O'NEIL: Is that a yes?
- 3 MR. STEPHENSON: Yes.
- MR. O'NEIL: But again to belabor the point, but just
- to be clear, that the Exhibit 50, 51 to 52 comprise the
- final landscape plan for the special exception, is that
- accurate?
- MR. STEPHENSON: That is accurate.
- MR. O'NEIL: Okay. In your opinion, do the landscape
- 10 plans and the community plans as modified change the nature,
- 11 character, intensity of your current use or affect the
- 12 immediate neighborhood?
- MR. STEPHENSON: Only in a positive way. I think we've
- 14 taken existing screening and enhanced it with evergreen
- 15 trees to provide more year-round screening.
- MR. O'NEIL: Okay. Is there any benefit or -- the fact
- 17 that the screening improvements have for potential noise
- 18 emanating?
- MR. STEPHENSON: If they are, there's minimal. My
- 20 expertise is not on noise abatement, but I've been told by
- 21 acoustic engineers that the -- the woodlands and especially
- 22 when they have leaf on them, can have some effect on
- 23 [inaudible], but it's not a noise barrier.
- MR. O'NEIL: Is there anything else you'd like to add
- 25 for the special sector application?

- MR. STEPHENSON: Yeah. I think what I'd really like to
- add is unlike some other projects I've worked on, I really
- appreciate the dialogue we were able to have with the
- neighborhood groups.
- And -- and the ability to address their concerns in a
- constructive way, rather than a combative way.
- MR. O'NEIL: That's -- hopefully Mr. Baumgardner likes
- hearing that. I certainly do. Thank you for that.
- MR. STEPHENSON: Well, I mean, they -- they work really
- 10 well. They -- they -- they give us their concerns. They were
- 11 willing to listen to our responses. It was a good
- 12 experience.
- 13 MR. O'NEIL: Thank you and any -- I had no further
- 14 questions at this time.
- HEARING OFFICER BAUMGARDNER: And Mr. Stephenson going
- 16 back to Exhibit 17, which is the lighting, the photometric,
- 17 is that the most updated photometric plan that we have with
- 18 respect to the application?
- MR. STEPHENSON: No. There is a 33-feet which I will
- 20 pull up here if you want. And essentially it only shows the
- 21 changes in underlying site plan. So for instance, the
- parking lot has gone here, so we don't need to light it
- 23 anymore.
- HEARING OFFICER BAUMGARDNER: Got it. And in that
- 25 [inaudible] I'm not seeing -- I'm not seeing any indication

of, like, foot candles and similar references. There we go.

- 2 MR. STEPHENSON: [Inaudible]. So tho- -- tho- -- those
- are some of the detail plans for north and south -- and I'm
- just going to zoom in here.
- We're benefited greatly by the setbacks that the school
- has from the property line. We are essentially putting in
- most areas, no light at the property line and even in a
- closed situation like this, you know, a tenth of a foot
- candle, which is within county -- county allowances.
- 10 HEARING OFFICER BAUMGARDNER: That was the only
- 11 follow-up question I had for Mr. Stephenson, I believe. Let
- 12 me check my notes real quick.
- MR. STEPHENSON: Sure. 13
- 14 HEARING OFFICER BAUMGARDNER: I'm good. Any follow-up
- 15 questions from my question Mr. O'Neil?
- 16 MR. O'NEIL: Not from me.
- 17 HEARING OFFICER BAUMGARDNER: Okay. Turning it over to
- 18 the rest of the listening world. Is there anyone logged in
- 19 who has any questions for Mr. Stephenson at this time
- 20 regarding the landscaping for this project?
- Please raise your virtual hand or your physical hand or 21
- 22 otherwise indicate to me that you'd like to ask this witness
- 23 a question. Seeing none, we thank him for his testimony and
- 24 I will turn it back over to counsel for any further
- 25 witnesses or testimony or any closing remarks he would like

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147 to make. that's it. [Inaudible]. MR. O'NEIL: No further witnesses or testimony that --HEARING OFFICER BAUMGARDNER: Yes. This is the one. 42B that we have at this time. I would want to make sure that -is -- is the one that I was referring to. I mean, things that the exhibits that have been introduced are not yet like backing -- like backing the buses into the parking lot entered be entered into the record. And in particular, I'm and things like that are going to be acceptable. referring to Exhibit 47 through 57? MR. O'NEIL: Yeah. That- - that's -- again -- those are HEARING OFFICER BAUMGARDNER: Yes. That is what I have. part of our -- our commitment to the community. So the -- the current exhibit, the exhibits that are already HEARING OFFICER BAUMGARDNER: Okay. in the record are Exhibits 1 through 46. Those are all MR. O'NEIL: So just that -- just that at -- at least; 10 admitted. Noting that Exhibit 41F is listed correctly, but 10 I'm hesitating on how to phrase it because the- -- some 11 the link on our website is missing the exhibit. 11 things are explaining. Explanatory as to why we are We talked about that this morning. So that will be 12 committing to certain things and others are -- are more 13 corrected, but we do have that marked correctly. So 1 13 clear as to -- to them being commitments. For the -- the one that comes to mind is -- is a 14 through 46 are admitted as previously being submitted. And 15 then it'd be new exhibits on 47 through 57, as Mr. O'Neil 15 aspirational desire to bring cars off of the internal 16 just stated. Those are also admitted. 16 circulation to Bradley, to direct them in that direction as Hearing no objections from anyone, admitting those into much as possible. 18 this record. Any other issues that need to be addressed? But tho- -- those are commitments that have been made MR. O'NEIL: The -- the only issues that I had noted by the design that are contained in the plan. We can't 20 were we owe you an affidavit of posting for the application. quantify the numbers where we've just heard the neighbors 21 And I suggest that we submit conditioned language regarding loud and clear and -- and have done everything we can, we 22 the -- the prohibition against using the area between the think in the current special exceptions to achieve that 23 football stadium and the -- the baseball field for a 23 objective. 24 parking. 24 So to the extent there's a distinction between a We'll submit the proposed language consistent with our specific commitment and an explanation of commitment. I'd 146 148 discussions with the -- the Merrick Road neighbors. ask to hear the hearing examiner [inaudible] of that. HEARING OFFICER BAUMGARDNER: And to kind of follow HEARING OFFICER BAUMGARDNER: So and that's what I was along with that there was an exhibit, let me pull up that -trying to avoid is incorporating that whole document it was the list of -- I'll call, I'll call them commitments wholesale and then creating a problem for everyone in the because that's the language that was used in the letter from future, if something was vague or unclear to the detriment the community association in Landon. of either the community or the applicant. Were there any other of those that you wanted to But I'll go through those to -- to -- to make sure that address that were either unclear or that you were not they match what the planning commission had recommended and included with planning conditions -- conditions or that you things that are clearly -- you can't physically attach to an 10 were opposed to for any reason, just so that I have an application especially things for like future plans that 11 understanding moving forward? aren't in front of me today. They will not be included in MR. O'NEIL: But that -- that message you received a this particular application. 13 belief is -- I think it's in a number of places but it is But I -- I -- I just wanted to be clear that that 14 identified in -- at Exhibit 42 among other places. 14 document as a whole was not -- it's certainly coming in as That -- that is an accurate representation of our 15 an exhibit, but it's not going to be copying and pasting a 15 16 communications and commitment with the Woodhaven residents 16 list of conditions without going through them individually. 17 and -- and I believe it reflects certainly an effort if not MR. O'NEIL: Yes. We appreciate that. That's -- the --18 a vote that was taken by informal community association, but 18 the one thing to note that -- that is included there and --19 for a number of people who were engaged in the process that and I think as -- as part of the experience that -- that any 20 ceded to the commitments that have been put forth. school has in special exception conditions, what seems to be HEARING OFFICER BAUMGARDNER: Okay. All right. Going the right communication plan at the time of the special 22 through that exhibit right now, just to make sure we have 22 exception approval becomes outdated or dies on the vine 23 because of -- of a lack of engagement once we've gotten 23 it. Because I see the email chain but I'm -- I'm trying to 24 find there was a specific attached --24 through this -- this focused time.

So we're committed to use that, again, as an example --

25

MR. O'NEIL: I think it's 42B, is that -- if that's --

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1	we're committed to the communication plan that that has	1	CERTIFICATE OF COURT REPORTER			
2	been suggested and actually is working. It it asks for	2	I, Jesse Greer, the officer before whom the			
3	community members to sign up in a website for for Landon	3	foregoing proceedings were taken, do hereby certify that			
4	and then you become eligible to receive communications from	4	said proceedings were electronically recorded by me; and			
5	Landon on a consistent basis.	5	that I am neither counsel for, related to, nor employed			
6	But again, the danger for for ou outside of	6	by any of the parties to this case and have no interest,			
7	of the commitment to engage in new ways with with the	7	financial or otherwise, in its outcome.			
8	community I think at this stage is to put strict parame	8	imalicial of otherwise, in its outcome.			
9	not dangerous but it becomes cumbersome and and achieves	9				
10	a undesired effect if if you try to get too much in the	10				
11	weeds on that.	11	V - 1			
12	Because that's that's an exploratory process at this	12	provide the second			
13	point, anyway.	13	A SECOND CONTRACTOR OF THE SECOND CONTRACTOR O			
14	HEARING OFFICER BAUMGARDNER: Sure. Understood. Any	14				
	final thoughts or closing remarks with respect to this	15				
	application?	16				
17	MR. O'NEIL: For us, I would just appreciate your	17				
18	your your time and and the commitment of the the	18				
	many agencies that have looked at this application and	19				
19	and waiting from their various perspectives, the engagement					
20 21	from the community that Brian Stephenson articulated so well	20 21				
	as as a really collaborative back and forth that was					
22	reasonable on all sides.	22				
23		23				
24	And wanting the best for the community and and we	24				
25	think we've achieved that in a special exception that you	25				
	had before us and and we look forward to in approval if	1	152 CERTIFICATE OF TRANSCRIBER			
1	the hearing examiner sees fit, and then ultimately in	1 ၁	I, Christian Naaden, do hereby certify that the foregoing			
2	approval by the board of appeals in its jurisdiction in this	$\begin{vmatrix} 2 \\ 3 \end{vmatrix}$	transcript is a true and correct record of the recorded			
4	application.	4	proceedings; that said proceedings were transcribed to the			
5	HEARING OFFICER BAUMGARDNER: Great. We will hold this	5	best of my ability from the audio recording and supporting			
6	application open for an additional 10 days to receive the	6	information; and that I am neither counsel for, related to,			
7	transcript. That puts us at a date of August 12th for any	7	nor employed by any of the parties to this case and have no			
8	supplemental exhibits that will come in.	8	interest, financial or otherwise, in its outcome.			
9	OZA then has 30 days to issue its report and	9	interest, initalicial of otherwise, ill its outcome.			
1	recommendation, which is transmitted to the board of	10	(7)			
	appeals.					
12	If anyone is dissatisfied with that report and	11	Christian Naaden			
	recommendation you will have 10 days from the date in which		DATE: August 10, 2021			
13		14				
	the board.	15				
15 16	The only other I think that is it. We thank everyone	16				
17	for your time and testimony. If you have any questions,	17				
18	please give our our office a phone call and I hope					
	everyone enjoys the rest of your day.	18				
19	MR. O'NEIL: Thank you very much.	19				
20		20				
21	MR. GREER: Thank you and we are off the record at this	21				
ı	(Off the record at 2:27:52 n m)	22				
23	(Off the record at 3:27:52 p.m.)	23				
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25		25				

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