

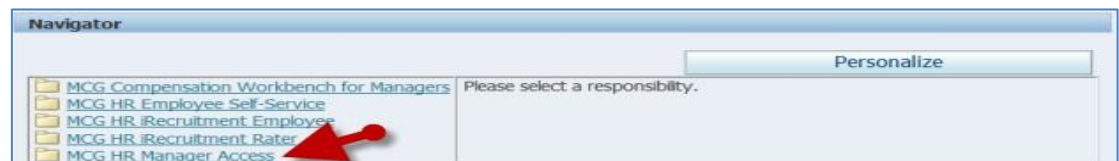
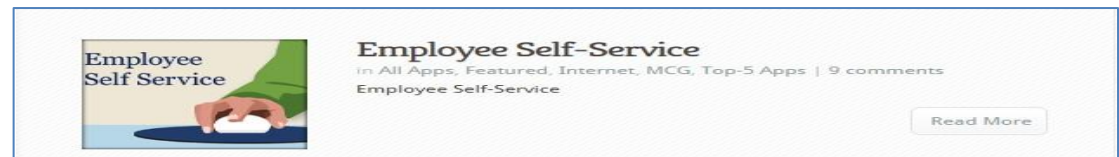


## Add a Participant (Performance Contributor) to an Existing Appraisal

- A Participant is a third party from whom a supervisor may request feedback on an employee’s performance during a plan period.
- **Per County’s performance management policy**, a Participant can **only** be another supervisor or project lead that’s in a position to have direct and relevant input on an employee’s performance for the applicable plan year.

### Step-by-Step Instructions

- Step 1** Open an [Internet Browser](#).
- Step 2** Navigate to the [portal.montgomerycountymd.gov](http://portal.montgomerycountymd.gov).
- Step 3** Sign in to [accessMCG](#).
- Step 4** Click the [Employee Self-Service](#) option.
- Step 5** Click the blue [Go to Employee Self- Service](#) button.
- Step 6** Your *Oracle eBusiness Homepage* opens.
- Step 7** Click the [MCG HR Manager Access](#) link.



## Add a Participant to an Existing Appraisal

**Step 8** Click the **Performance Management** link that now displays.



**Step 9** Click the **Go to Task** icon to the right of the desired Performance Plan group for the correct fiscal year.

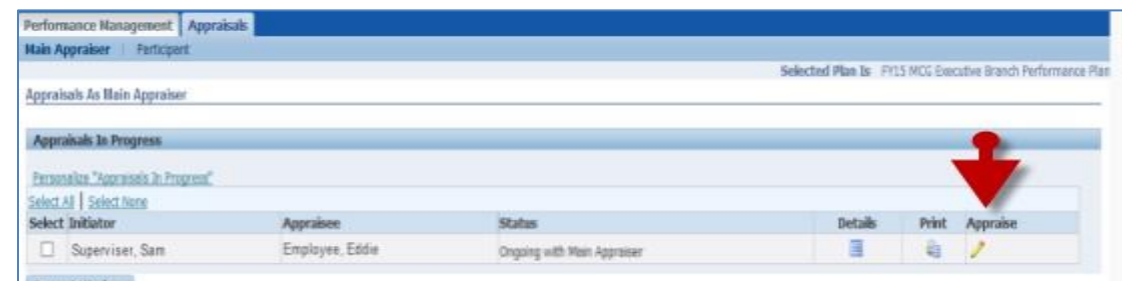


**Step 10** Notice the appraisal **Status**. You can only proceed if the Status is 'Ongoing with Main Appraiser'.

**NOTE:** If the status is 'Planned' or 'Saved', refer instead to 'Add a Participant When Creating an Appraisal'.



**Step 11** Click the **Appraise** icon to open the appraisal.



## Add a Participant to an Existing Appraisal

**Step 12** The *appraisal* opens.

**Step 13** If displayed,

Select **MCG HR Manager Access** for the 'Switch Responsibility' field.

**Step 14** Scroll down to the **Manage Participants** section. It is located immediately below the *Learning Path* section.

**Step 15** Click the **Add Participant** button to open the Add Participant page.

**Step 16** Enter the **Last Name** of the participant into the Participant Name field.

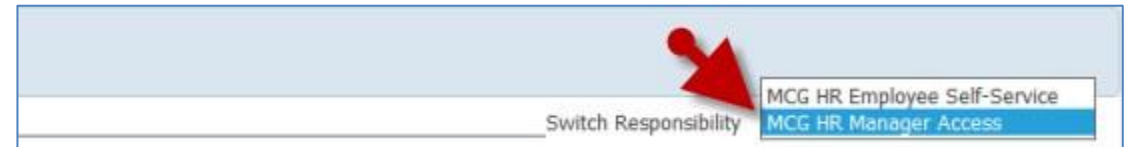
**NOTE:**

- You may also enter just the first few characters, but this may produce more search results.
- Reminder: A Participant can only be another supervisor or project lead.

**Step 17** Press the **[Tab]** key on your keyboard.

**NOTE:** If more than one name matches your entry, click the **'Quick Select'** icon to the left of the desired employee name.

**IMPORTANT:** If you logged into Oracle and went directly to the worklist notification, you may receive a message at the top of the appraisal stating *'The current responsibility context has been switched...'* along with an option to change it.



**REMINDER:** If an Appraisee (employee) receives a new supervisor during the plan year, their prior supervisor will automatically be added to the appraisal as a Participant. However, they can only provide feedback if invited by the new supervisor.



**NOTE:** If more than one name matches your entry, click the **'Quick Select'** icon to the left of the desired employee name.

## Add a Participant to an Existing Appraisal

**Step 18** Select the desired **Participation Type**.


**NOTE:**

- Reviewer: Can view the appraisal and provide an overall comment.
- Appraiser: Can rate Competencies and Objectives and provide an overall comment.



The screenshot shows the 'Add Participant' dialog box. The 'Participation Type' dropdown menu is open, showing 'Reviewer' selected. A red arrow points to the dropdown. The 'Apply' button is highlighted.

**Step 19** Click the **Apply** button. Once clicked you'll return to the appraisal.



The screenshot shows the 'Add Participant' dialog box. The 'Participation Type' dropdown menu is open, showing 'Appraiser' selected. A red arrow points to the 'Apply' button.

**Step 20** Repeat **Steps 14-18** for each additional Participant, if any.

**Step 21** All desired Participants are now added to the appraisal.

**IMPORTANT:** Though their names have been added to the appraisal, Participants may only provide feedback if you invite them to do so.

**End of Procedure.**