

# Supplemental Funds for Public Housing Improvements -- No. 017601

Category **Housing Opportunities Commission**  
 Subcategory **Housing**  
 Administering Agency **Housing Opportunities Commission**  
 Planning Area **Countywide**

Date Last Modified **May 14, 2011**  
 Required Adequate Public Facility **No**  
 Relocation Impact **None**  
 Status **On-going**

## EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY10	Rem. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	12,341	5,428	163	6,750	625	1,125	1,250	1,250	1,250	1,250	1,250
<b>Total</b>	<b>12,341</b>	<b>5,428</b>	<b>163</b>	<b>6,750</b>	<b>625</b>	<b>1,125</b>	<b>1,250</b>	<b>1,250</b>	<b>1,250</b>	<b>1,250</b>	<b>1,250</b>

## FUNDING SCHEDULE (\$000)

Current Revenue: General	12,341	5,428	163	6,750	625	1,125	1,250	1,250	1,250	1,250	1,250	0
<b>Total</b>	<b>12,341</b>	<b>5,428</b>	<b>163</b>	<b>6,750</b>	<b>625</b>	<b>1,125</b>	<b>1,250</b>	<b>1,250</b>	<b>1,250</b>	<b>1,250</b>	<b>1,250</b>	<b>0</b>

### DESCRIPTION

Due to projected Federal funding cuts, there is insufficient funding available to address the basic ongoing capital improvements needed each year. Typical improvements include, but are not limited to, replacement of roofs, windows and doors; improvements to unit interiors such as kitchen and bathroom modernization; replacement of major mechanical, electrical, plumbing systems and equipment; appliance replacement; life-safety improvements; site improvements such as fencing, site lighting, landscaping, and sidewalk and parking lot replacement. Housing Opportunities Commission (HOC) will also continue to use its Capital Fund Program (CFP) funds to convert selected dwelling units to mobility handicapped units.

County funds are used to supplement/cover the shortfall of Federal funds in the public housing units. These funds will be allocated across HOC's Public Housing elderly, multi-family and scattered sites properties over the next six (6) years.

### CAPACITY

1,555 units for low and very low-income Public Housing residents.

### COST CHANGE

Reduce Current Revenue by \$125,000 in FY12 for fiscal capacity.

### JUSTIFICATION

Current and projected Federal Capital Fund Program (CFP) funds are not adequate for maintaining HOC public housing units at community norms throughout Montgomery County. Federal funding for public housing will be cut. At the same time the public housing stock in the County is aging and will need additional repairs. Montgomery County has a higher property standard than the Federal government. In addition, neighbors in the communities with the public housing units expect the properties to be well maintained. Almost half of the public housing units (700+ units) are MPDUs scattered throughout the County in many communities governed by Home Owner Associations (HOAs), and some have higher standards than the County code. As Federal funding levels for public housing are declining, additional funding is necessary if HOC units are to be maintained at levels consistent with community norms and standards.

In an effort to stay true to its mandate to provide decent, safe and sanitary housing to low and moderate income residents in Montgomery County and to ensure that its properties and communities are maintained at a level consistent with community norms, HOC will use a combination of CFP and County funds to make capital improvements to its public housing stock.

Relevant studies include: Comprehensive Grant Program 5-year Action Plan from U.S. Department of Housing and Urban Development (HUD) 52834; HOC Resident Surveys; HOC Engineering Studies.

### FISCAL NOTE

Federal funding for public housing capital improvements is based on an annual multi-year plan. County Funds are used concurrently with non-County funds as deemed appropriate to complete work. Also, County funds should be allocated across all HOC properties first to code compliance and second to renovations that extend the useful life of the facility.

### OTHER DISCLOSURES

- A pedestrian impact analysis will be performed during design or is in progress.

<h4>APPROPRIATION AND EXPENDITURE DATA</h4> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Date First Appropriation</td> <td style="text-align: center;">FY01</td> <td style="text-align: right;">(\$000)</td> </tr> <tr> <td>First Cost Estimate</td> <td style="text-align: center;">FY12</td> <td style="text-align: right;">12,341</td> </tr> <tr> <td>Current Scope</td> <td></td> <td style="text-align: right;">12,466</td> </tr> <tr> <td>Last FY's Cost Estimate</td> <td></td> <td style="text-align: right;">12,466</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Appropriation Request</td> <td style="text-align: center;">FY12</td> <td style="text-align: right;">1,125</td> </tr> <tr> <td>Supplemental Appropriation Request</td> <td></td> <td style="text-align: right;">0</td> </tr> <tr> <td>Transfer</td> <td></td> <td style="text-align: right;">0</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Cumulative Appropriation</td> <td></td> <td style="text-align: right;">6,216</td> </tr> <tr> <td>Expenditures / Encumbrances</td> <td></td> <td style="text-align: right;">4,466</td> </tr> <tr> <td>Unencumbered Balance</td> <td></td> <td style="text-align: right;">1,750</td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>Partial Closeout Thru</td> <td style="text-align: center;">FY09</td> <td style="text-align: right;">0</td> </tr> <tr> <td>New Partial Closeout</td> <td style="text-align: center;">FY10</td> <td style="text-align: right;">0</td> </tr> <tr> <td>Total Partial Closeout</td> <td></td> <td style="text-align: right;">0</td> </tr> </table>	Date First Appropriation	FY01	(\$000)	First Cost Estimate	FY12	12,341	Current Scope		12,466	Last FY's Cost Estimate		12,466				Appropriation Request	FY12	1,125	Supplemental Appropriation Request		0	Transfer		0				Cumulative Appropriation		6,216	Expenditures / Encumbrances		4,466	Unencumbered Balance		1,750				Partial Closeout Thru	FY09	0	New Partial Closeout	FY10	0	Total Partial Closeout		0	<h4>COORDINATION</h4> <p>U.S. Department of Housing and Urban Development                  Maryland Department of Housing and Community Development                  Department of Housing and Community Affairs</p>	<h4>MAP</h4>
Date First Appropriation	FY01	(\$000)																																																
First Cost Estimate	FY12	12,341																																																
Current Scope		12,466																																																
Last FY's Cost Estimate		12,466																																																
Appropriation Request	FY12	1,125																																																
Supplemental Appropriation Request		0																																																
Transfer		0																																																
Cumulative Appropriation		6,216																																																
Expenditures / Encumbrances		4,466																																																
Unencumbered Balance		1,750																																																
Partial Closeout Thru	FY09	0																																																
New Partial Closeout	FY10	0																																																
Total Partial Closeout		0																																																