Montgomery County Vendor Registration System USER GUIDE

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Access Montgomery County Vendor Registration System:

http://www.montgomerycountymd.gov/VendorRegistration



If you are new to this site, you need to create an account first. Click on "First time to this site? Create an account". **If you had an account on the old CVRS system**, but this is the first time you come to this new system, please select "Create an account" first. You will be able to link to your old account later.





Put in your email address, then click "Send verification code" button. Get the code from your email, then return to fill out the rest of the information on this page. Your account is created.

Then go back to the Homepage, and click on "Access Your Account":



Sign in with the credentials you just created.





If you had an account with the old Central Vendor Registration System, click on "Link Vendor Profile"



Then use the CVRS ID and password you used for the old system, to find your profile from the old registration system, then click "Link".

OVRS	
♠ > My Vendors > Link Vendor Profile	
Link Vendor Profile	
Vendor ID *	
This is the "Vendor ID" used in the old CVRS system. It is normally in the format of "ABC12345", 3 letters followed by 5 digits. <i>Forgot Vendor ID/VIN?</i>	
Password/VIN * Password/VIN, it is a 4 to 6 charactors numeric code	
Cancel	
County Vendor Registration System © 2024 - Montgomery County Government, Maryland	

Then you should find your existing vendor profile listed under "My Vendors".

Vendor	has been li	nked to your account.	·)		
My Ven	dors				
Link	/endor Profile		Register	New Vendor 0	
Name 😡	CVRS ID	Entity Type	Status	Date Registered	
		Sole Proprietor	Active	/2023	

If you forgot your Vendor ID and password for the old system, please click on "Forgot Vendor ID/VIN":

This is the "Vendor ID" used in the old CVRS system. It is normally in the format of "ABC12345", 3 letters followed by 5 digits. *Forgot Vendor ID/VIN*?

♠ > My Vendors > Link Vendor Profile > Forgot Vendor ID/VIN	
Forgot Vendor ID/VIN	
By providing Tax ID and the email address you used to regiser the vendor in the CVRS application, you will receive the Vendor ID and VIN by email, which will al link your existing vendor profile to your account. If you do not know your Tax ID address, Please contact APSupplierRequest.Finance@montgomerycountymd.g	e old low you to) or email ov
Tax ID * Tax ID of the vendor you are trying to link to your user account. Email Address * Ogmail.com The email address associated with the vendor profile.	

Click "Submit". You will receive an email containing your credentials with Vendor ID and VIN (password) information. Use this information to link to your vendor profile.

Juice A	ugust 28, 2024 at 3:01:50 PM EDT	
To: abc	.def@gmail.com	
Subject	: Your CVRS ID and VIN	
Your C	VRS ID and VIN	
VENDO		
VENDO		

CVRS					
🔒 > My Vend	ors				
Vendor	has been li	nked to your account			
My Ven	dors				
Link V	endor Profile	0	Register	New Vendor	
Name 😡	CVRS ID	Entity Type	Status	Date Registered	
		Sole Proprietor	Active	2023	
	Count © 2024 - Mont	y Vendor Registration gomery County Gove	n System ernment, Ma	ryland	

Click on the vendor name, you can view your vendor profile summary.

CVRS My Vendor	rs Vendors Search FAQs Contact	() ~
A > My Vendors > ↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓↓		
	Setup Direct Deposit (ACH)	
	SYSTEM INFORMATION	
INFORMATION Entity Type: Sole Proprietor Legal Name: Alternate Name:	CVRS ID: Image: Constraint of the second s	
Tax ID: XX-XX D-U-N-S: Email: Phone: Website:	ADDRESS / CONTACTS	
State Of Incorporation/Registration: MD Form 1099-MISC Category: Box 7: Non-Employee Compensation	 ■ BUSINESS CLASSIFICATION CERTIFICATES ▲ This business does not have any certificates on file. 	
BUSINESS LICENSES Data is INCOMPLETE. Please click on the C button to add data.	BUSINESS DOCUMENTS	

If you are a new vendor and has never registered with Montgomery County before, please click on "Register New Vendor"



If you wish to register as a business entity to conduct business with Montgomery County or feel you should be registering as a business, please complete a full vendor registration as a company by clicking on "**Register as a Business**" button.

If you are an individual who has been forwarded here in order to receive payment/expense reimbursement or payment for services rendered, please click on the "**Register as an Individual**" button.



Registering as an Individual requires you to provide the below information:

<u>Program</u>-If you are registering to participate in a County Program choose the appropriate program, if not then you may leave this blank.

<u>IRS Form 1099-MISC Category</u>-This is how your payments are reported to the IRS (Rents, Other Income, Medical Healthcare Payments or Non-Employee Compensation).

Legal Name-Should be the legal name of the individual.

<u>SSN/TIN</u>-Social Security Number/Tax Identification Number of the individual.

Address-Address for the individual

🔮 CVRS		My Vendors Vendors	Search FAQs Cont	act	<mark>KS</mark> ~
	♠ > My Vendors > Regi	ster as an Individual			
	Register as a	an Individual			
	Please note that the Individu Identification Number (ITIN	al Name MUST MATCH the Legal Name on file wit). Your registration may not be processed if they do	h the IRS for the Social S not match.	Security Number (SSN) or Individual Taxpayer	
	Program		IRS Form 1099MISC C	Category *	
	Choose	~	Box 7: Non-Employ	yee Compensation v	
	First Name *	Middle Name		Last Name *	
	Jane			Doe	
	SSN/ITIN *		Confirm SSN/ITIN *		
	11111111	✓	11111111		
	Social Security Number or Individua	Taxpayer Identification Number			
	Phone *				
	0000000				
	Best phone number to reach you				
	Address *				
	1 MAIN STREET				
	Address Line 2			Address Line 3	
	City *	State *	Zip/Post Code *		
	ROCKVILLE	Maryland v	20850		
	Cancel			Register	
		County Vendor R © 2024 - Montaomery Co	Registration System untv Government. Marvla	ind	

Click on "Register", you will see your vendor profile summary.

To be paid by ACH (Direct Deposit) click on the Setup Direct Deposit (ACH) button and fill out the secure form.



Questions: <u>APSupplierRequests.Finance@montgomerycountymd.gov</u>

Registering as a Business requires you to provide the below information:

<u>Business Type</u>-This is the entity/individual Federal tax classification. (Sole Proprietor, Corporation, Partnership, Limited Liability Company, Government Agency, Non-Profit

and Foreign Individual/Business Entity.

<u>IRS Form 1099-MISC Category</u>-This is how your payments are reported to the IRS (Rents, Other Income, Medical Healthcare Payments or Non-Employee Compensation).

Legal Name-Should be the legal name of the business entity.

TIN-Tax Identification Number of the business entity.

Business Address-Address for the business entity

Business Contact information-The person responsible for the registration

NIGP Codes-Based on the type of service or goods.

MISC Category * r Income Address Line 3
Address Line 3
County *
County *
Montgomery
ct Last Name *
Montgomery

Click on "Register", you will see your vendor profile summary.

To be paid by ACH (Direct Deposit) click on the Setup Direct Deposit (ACH) button and fill out the secure form.



Questions: APSupplierRequests.Finance@montgomerycountymd.gov

MFD certificate:

To apply for Minority, Female, Disabled persons owned business (MFD) program certificate, from your

vendor profile, click

in the "Business Classification Certificates" section:



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Select the MFD certificate and click "Apply".

🔮 CVRS	My Vendors Vendors Searc	h FAQs Contact	<mark>60</mark> ~
♠ > My Vendors > ABC Corp > Certific	es		
Certificates			
Certificates Issued to this business	A This business does not have any	/ certificates on file.	
Certificate Applications	business does not have any pending	certificate appications on file.	
Available Certificates to Apply MFD: Minority, Female and Disabled-Own	d Businesses Program		^
The definition of Montgomery County's M person(s) as defined by county code and Native American, Disabled Persons, and W) business is a business that is at leas gulations to include the following cate men.	it 51% owned, controlled and managed da agories: African American, Hispanic Amer	aily by a minority rican, Asian American,
For more information regarding MFD, plea	visit https://www.montgomerycounty	/md.gov/pro/DBRC/MFD.html	
LSBRP: Local Small Business Reserve Pro	ram		~
LBPP: Local Business Preference Program			~
VBPP: Veteran Preference Program			~
	County Vendor Registrati © 2024 - Montgomery County Gov	on System vernment, Maryland	

Select the MBE/WBE/DBE and fill out the information. Upload the certificate document issued by the certifying agency. This certification document is required. Then click "Submit".

Create MFD Certifi	cate Applica	ation		
Minority Owned Ownen Owned	Disabled Owned			
Minority Owned				
African American	~			
Certifying Agency *		Certification Doc	ument *	
Maryland Dept of Transportation	~	Choose File	MDOT certificate.pdf	
Certification Number		Expiration Date		
MDOT123		06/23/2027		
Comments				
				11
				Submit

On your "Certificates" screen, you will see that the MFD is under "Pending" status. The Procurement Office MFD Program Manager will review your application and Approval/Deny/Request more information.

J C V KS	My Vendors Vendors S	earch FAQs	Contact		GD
♠ > My Vendors > ABC Corp > Certifi	cates				
Your application has been submitted.					
Certificates					
Certificates Issued to this business	A This business does not have	ve any certificate	is on file.		
Certificate Applications					
Name			Status	Date Applied	
Minority, Female and Disabled-Owned Bu	sinesses Program		Pending	8/30/2024 1:41:51 PM	
Available Certificates to Apply					
LSBRP: Local Small Business Reserve Pi	rogram				\sim
LBPP: Local Business Preference Progra	m				\sim
VBPP: Veteran Preference Program					~
	County Vendor Regi © 2024 - Montgomery Count	stration System by Government, M	Naryland		

LSBRP/LBPP certificate:

To apply for Local Small Business (LSBRP) or Local Business (LBPP) program certificate, from your vendor

profile, click

in the "Business Classification Certificates" section:



Select the LSBRP/LBPP certificate, click "Apply".

C

	My Vendors Vendors Searc	h FAQs	Contact		GD ~
♠ > My Vendors > ABC Corp > Certificate	15				
Your application has been submitted.					
Certificates					
Certificates Issued to this business	A This business does not have an	y certificate	s on file.		
Certificate Applications					
Name			Status	Date Applied	
Minority, Female and Disabled-Owned Busine	sses Program		Pending	8/30/2024 1:41:51 PM	
LSBRP: Local Small Business Reserve Progra The Local Small Business Reserve Program (procurements for goods, services and constr identifying solicitations appropriate for LSBR businesses of similar size and resources for (wholesalers, service firms, and non-profit or agency staff to identify LSBRP procurement For more information regarding LSBRP, pleas	am LSBRP) ensures that County depart ruction to registered and certified lo P competition and allows local, smal County contracts. Montgomery Cou ganizations are encouraged to partic opportunities. e visit https://www.montgomerycou Apply	ments awarr cal, small bu I vendors (ii nty-based rr ipate. DBR(ntymd.gov/)	d 25 percent (with usinesses. The pro- ncluding non-profi etailers, construct C staff meet regul pro/dbrc/isbrp.htm	a specified exceptions) of their ogram assists County departme its) an opportunity to compete ion and trades companies, arly with County department ar nl	nts in with id
LBPP: Local Business Preference Program					~
VBPP: Veteran Preference Program					~
	County Vendor Registrati © 2024 - Montgomery County Go	on System vernment, N	faryland		

VRS My Ver	dors Vendors Search FAQs Contact	
A > My Vendors > ABC Corp > Certificates > Cre Create LSBRP Applicatio	te LSBRP Application	
About this Business		
Business Classifications *	🗌 Wholesale 📄 Retail 📄 Manufacturing 🕑 Service 📄 Constru	uction
Are you a Broker other than real estate, investment, or in:	urance sales? • 🚱 💿 Yes 🔇	O No
Is the Business independently owned and operated? *	• Yes () No
Is the physical Business location(s) only in Montgomery (ounty Maryland? * • Yes (
Business Inception Date *	07/25/2002	
Payroll & Revenue		
Number of employees on payroll * Annual Gross Sales for the following years *	Total * Total # 25 ✓ 2023 Total \$ 1000000 ✓	
	2022 Total \$ 860000 ✓ 2021 Total \$ 500000 ✓	
Tax Return		
Tax Return of Last 3 Years * Choose File Tax Return.pdf First Page of latest 3 years of tax returns - 1120, 1120S, 1065 or Schedu 1040	I am not able to provide this document	
Unemployment Insurance		
State of Maryland Employer Unemployment Insurance Co Choose File MD EUI.pdf	I am not able to provide this document	

Fill out all the required fields, and upload available documents, click "Submit".

Tax Return of Last 3	Years *	I am not able to provide this document	
Choose File Ta	ax Return.pdf		
First Page of latest 3 year: 1040	s of tax returns - 1120, 1120S, 1065 or Schedule C from person		
Unemployment Insur	ance		
State of Maryland En	nployer Unemployment Insurance Contributions *	I am not able to provide this document	
Choose File M	D EUI.pdf		
Lease			
Lease for your Montr	nomery County, Maryland business location *	I am not able to provide this document	
Choose File	pase ndf		
CHOOSE FILE LE	sas.pul		
Comments			
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			11
			/
Owners, Partners or	Proprietors		
Owners, Partners or	Proprietors		&
Owners, Partners or Name *	Proprietors	Name	
Owners, Partners or Name * John Smith	Proprietors	Name Jane Smith	
Owners, Partners or Name * John Smith Name	Proprietors	Name Jane Smith Name	
Owners, Partners or Name * John Smith Name	Proprietors	Name Jane Smith Name	
Owners, Partners or i Name * John Smith Name Name	Proprietors	Name Jane Smith Name Name	✓
Owners, Partners or I Name * John Smith Name Name	Proprietors	Name Jane Smith Name Name Name	~
Owners, Partners or i Name * John Smith Name	Proprietors	Name Jane Smith Name Name Name	· · · · · · · · · · · · · · · · · · ·
Owners, Partners or I Name * John Smith Name Name Signature	Proprietors	Name Jane Smith Name Name Name	✓ ✓ ✓
Owners, Partners or i Name * John Smith Name Name Signature Name of Applicant *	Proprietors	Name Jane Smith Name Name Business Title *	· · · · · · · · · · · · · · · · · · ·
Owners, Partners or I Name * John Smith Name Name Signature Name of Applicant * John Smith	Proprietors	Name Jane Smith Name Name Business Title * CEO	✓ ✓ ✓
Owners, Partners or i Name * John Smith Name Signature Name of Applicant * John Smith Phone *	Proprietors	Name Jane Smith Name Name Business Title * CEO	· · · · · · · · · · · · · · · · · · ·
Owners, Partners or Name * John Smith Name Signature Name of Applicant * John Smith Phone * 240-555-8878	Proprietors	Name Jane Smith Name Name Business Title * CEO	· · · · · · · · · · · · · · · · · · ·
Owners, Partners or i Name * John Smith Name Signature Name of Applicant * John Smith Phone * 240-555-8878	Proprietors	Name Jane Smith Name Name Business Title • CEO	✓ ✓ ✓ ✓
Owners, Partners or I Name * John Smith Name Signature Name of Applicant * John Smith Phone * 240-555-8878	Proprietors	Name Jane Smith Name Name Business Title • CEO	✓

From your "Certificate" screen, you can see that you have applied for two certificates: MFD and LSBRP, both pending for approval from the Office of Procurement.

My Vendors Vendors Sea	rch FAQs Contact		
tificates			
This business does not have a	any certificates on file.		
	Status	Data Applied	
Businesses Program	Pending	8/30/2024 1:41:51 PM	
	Pending	9/1/2024 9:38:17 PM	
			~
County Vendor Registr	ation System		
	My Vendors Vendors Sear	My Vendors Vendors Search FAQs Contact tificates This business does not have any certificates on file. Status Businesses Program Pending (Pending) County Vendor Registration System	My Vendors Vendors Search FAQs Contact tificates tificates This business does not have any certificates on file. Status Date Applied Businesses Program Feeding 8/30/2024 1:41:51 PM Feeding 9/1/2024 9:38:17 PM County Vendor Registration System County Vendor Registration System

Contacts:

Local Business Program Registration and Certification questions: LSBRP@montgomerycountymd.gov

Minority, Female, Disabled persons owned business Program Certification questions: <u>MFD@montgomerycountymd.gov</u>