

## Procurement Fair

September 26, 2024

9:00 a.m. – 9:30 a.m. Registration

**Registration and Networking** 

9:30 a.m. – 9:45 a.m. Welcome F

Welcome Remarks

Ash Shetty, Office of Procurement Grace Denno, Office of Procurement

9:45 a.m. – 10:45 a.m.

**Local and MFD Certifying Agencies Panel** 

10:45 a.m. – 11:00 a.m.

**Networking Break** 

11:00 a.m. – 12:30 p.m.

**Upcoming Procurement Opportunities Panel** 

12:30 p.m.

Adjourn



## Welcome Remarks

Ash Shetty

Director and Chief Procurement Officer

## Welcome Remarks

Grace Denno

Chief, Division of Business Relations and Compliance

## Local and MFD Certifying Agencies Panel

9:45 a.m. – 10:45 a.m.

# Maryland Dept. of Transportation Heather McCall



## Office of Small and Minority Business Policy MBE/DBE/ACDBE/SBE Overview

**Montgomery County Procurement Fair** 

**Heather McCall** 

**September 26, 2024** 

Wes Moore
Governor

Aruna Miller
Lt. Governor

Paul J. Wiedefeld Secretary

#### **OFFICE OF SMALL & MINORITY BUSINESS POLICY**

We are responsible for the oversight and implementation of outreach activities related to the MBE/DBE/ACDBE/SBE programs including:

- Monthly workshops
- Internal and external events
- Communication strategies for program updates
- Development of training and outreach materials
- Management of MBE website

#### MINORITY BUSINESS ENTERPRISE PROGRAM

- The Maryland Department of Transportation (MDOT) is the official certification agency for the State
- Established in 1978, Maryland's Minority Business Enterprise (MBE) Program is known to be the oldest in the country
- Largest MBE program in the country
- One of the most aggressive in the nation with a 29%
   MBE participation goal and contract sub goals

#### **TYPES OF CERTIFICATION**

#### There are four types of certifications:

- Minority Business Enterprise (MBE)
  - State-funded contracts
- Disadvantaged Business Enterprise (DBE)
  - USDOT contracts administered by:
    - Maryland State Highway Administration (SHA)
    - Maryland Aviation Administration (MAA)
    - Maryland Transit Administration (MTA)
    - Metropolitan Planning Organizations (MPOs)
- Airport Concessions Disadvantaged Business Enterprise (ACDBE)
  - Airport concessions contracts administered by MAA
- Small Business Enterprise (SBE)
  - USDOT contracts administered by SHA, MAA, and MTA
  - Race and gender neutral

#### **BENEFITS OF CERTIFICATION:**

#### **Access and Opportunities**

- Greater exposure to government and private sector contracting opportunities
- Only MBE/DBE certified firms can fulfill the minority participation goals
- Certified firms appear on the Directory of Certified Firms which is used by prime contractors, consultants, government agencies and private sector companies seeking minority business participation

#### **BENEFITS OF CERTIFICATION:**

**Monitoring and Advocacy** 

- Enforcement of MBE compliance policies and procedures
- MBE Liaison Officers

#### FREE! FREE! FREE!

THERE IS NO COST TO APPLY FOR OR MAINTAIN
CERTIFICATION WITH MDOT'S OFFICE OF MINORITY
BUSINESS ENTERPRISE



### **CERTIFICATION ELIGIBILITY**













#### **ELIGIBILITY STANDARDS**

There are five eligibility standards each applicant must meet:

- 1. Ownership
- 2. Minority Status
- 3. Control
- 4. Personal Net Worth
- 5. Size

#### **ELIGIBILITY STANDARDS: OWNERSHIP**

An MBE/DBE/ACDBE is a small business that is at least 51% independently owned and controlled by one or more socially and economically disadvantaged individuals

- Ownership must be real and substantial
- Owner must be a U.S. citizen or permanent resident
- Firms headquartered in Maryland must be in good standing with the Maryland Department of Assessments and Taxation

#### **ELIGIBILITY STANDARDS: MINORITY STATUS**

Certain groups are *presumed* to be socially disadvantaged:

- Women
- African Americans
- Hispanic Americans
- Native Americans
- Asian Pacific Americans
- Subcontinent Asian Americans
- Disabled Persons (MBE Program Only)

Firms owned by ethnic women are dually certified

#### **ELIGIBILITY STANDARDS: CONTROL**

- Minority owner(s) must have an overall understanding of, and managerial and technical competence and experience directly related to, the type of business in which the firm is seeking certification
- Firms are certified in <u>specific areas of work</u> as defined by the North American Industry Classification System (NAICS Codes)

To learn more about NAICS Codes visit

https://www.census.gov/naics/

#### **ELIGIBILITY STANDARDS: PERSONAL NET WORTH**

In order to evaluate economic disadvantage, each minority owner must submit a Personal Financial Statement (a.k.a. **Personal Net Worth (PNW) Statement)** 

PNW is the net value of the assets held by an individual or includes the minority applicant's portion of assets held jointly or as community property

- MBE Cap:
  - \$2,073,412(adjusted) annually)
- DBE Cap:
  - **\$2,047,000**
- ACDBE Cap:\$2,047,000

#### **PNW Calculations DO NOT Include:**

- Applicant's personal residence
- •Value of the applicant business

#### **ELIGIBILITY STANDARDS: SIZE**

#### All applicant firms must be "small"

- Size standards are set by the U.S. Small Business Administration (SBA) under Regulation 13 CFR Part 121
- Size standards are determined by industry based on NAICS Codes
- Firms seeking DBE Certification must not exceed the current DBE statutory cap of \$30.72 (million)

For more information regarding size standards visit SBA's website at:

https://www.sba.gov/size

### **The Certification Process**













#### THE PROCESS

- 1. <u>APPLICATION</u> Applicants must submit an application along with all applicable supporting documentation; online and hard copy versions available
- 2. INVESTIGATION An MBE Officer reviews the entire application package then conducts an on-site interview with the applicant(s) and performs a job-site visit (if applicable); all findings are documented in a written report
- 3. <u>EVALUATION</u> <u>MBE Advisory Committee (MBEAC)</u> reviews the investigative report to evaluate whether the applicant firm meets all program requirements.
- 4. <u>DETERMINATION</u> The MBEAC Chairperson issues a written determination

Out of state firms must be certified in their State of Original Jurisdiction before applying in Maryland

## **The Application**









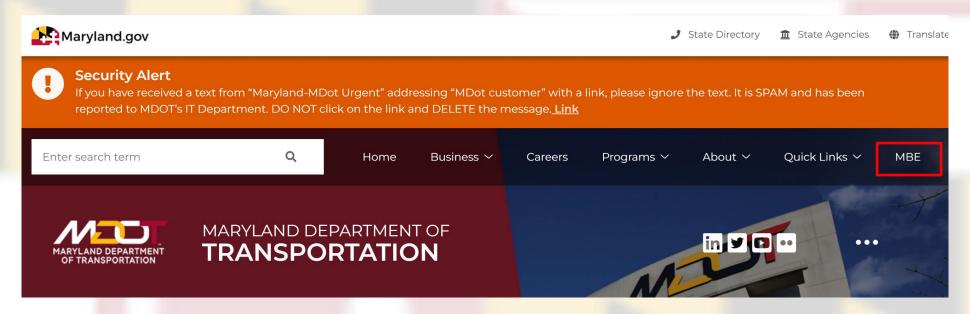




- Create a profile and complete the application using the Certification <u>Management System</u> (https://marylandmdbe.mdbecert.com/)
- You will not be able to submit your application until all required fields are completed. All required fields are marked with an asterisk.

Out of state firms must be certified in their State of Original Jurisdiction before applying in Maryland

### <u>www.mdot.maryland.gov</u> – **Select MBE in Toolbar**







State Directory





MBE Home

Directory of Certified **Firms** 

Certifications & Forms

Annual Review

Expansion of Service

Minority Business **Enterprise Advisory** Committee (MBEAC)

Certification Application Assistance Workshops

How to Use Directory of Certified Firms

Resources and Information

#### Small, Minority & Disadvantaged **Business**

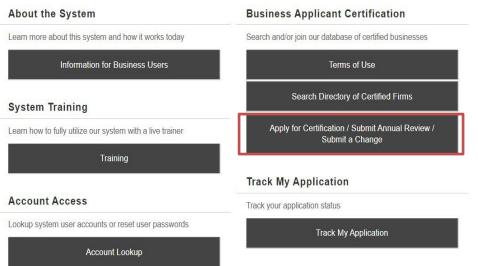




#### Maryland's Official Certification Agency

The Maryland Department of Transportation (MDOT) is Maryland's official certification agency for the Minority Business Enterprise (MBE) Program, the Disadvantaged Business Enterprise (DBE) Program, the Airport Concessions Disadvantaged Business Enterprise (ACDBE) Program, and Small Business Enterprise (SBE) Program. We ensure only bona fide MBE/DBE/ACDBE/SBE firms participate in our program through our comprehensive certification program. Certified firms appear in MDOT's Online Directory of Certified Firms.





#### **Apply for Certification**

#### Welcome!

You are about to complete the online certification application for Maryland Department of Transportation (MDOT). If you have any questions or need help while completing the application, please contact technical support <a href="here">here</a>.

#### Need Help?

- Download the user manual
- Sign up for a Training Class

To continue, please select one option below:

#### **New Certification Application**

Your firm is not currently certified with MDOT.

Create Account

I Forgot My Username & Password

<u>Lookup Account</u>

#### **Annual Review**

I Know My Username & Password <u>Login</u>

I Don't Know My Username & Password <u>Lookup Account</u>

#### Report a Change, Submit an Expansion and/or Update your Firm's Information

I Know My Username & Password <u>Login</u>

I Forgot My Username & Password <u>Lookup Account</u>

#### **CERTIFICATION TIME**

Once a complete application package has been received, it takes an average of 3-6 months to complete the certification process

If you do need assistance, please call the OMBE office at 410-865-1269.

## As you go through the certification process... talk with the experts!



410.865.1269

mbe@mdot.maryland.gov www.mdot.maryland.gov

For individual guidance on your application, please contact the Office of Minority Business Enterprise using the contact information above.

#### Office of Small & Minority Business Policy

October 1, 2023, 10:00 AM

Registration is now open online!



#### **Contact:**

Eun Young Hong: <a href="mailto:ehong@mdot.maryland.gov">ehong@mdot.maryland.gov</a>
Heather McCall: <a href="mailto:hmccall@mdot.maryland.gov">hmccall@mdot.maryland.gov</a>
Office of Small & Minority Business Policy

www.mdot.maryland.gov

#### **Disparity Study**



The State of Maryland has retained MGT Consulting Group to conduct a disparity study. The overall purpose of the Study is to determine whether there is racial and/or gender discrimination in the markets in which the State does business – both public and private sectors.

#### Disparity Study Online Vendor Questionnaire

The State invites ALL business owners to participate in an online vendor questionnaire to share your experiences with or observations of discrimination, if any, and its impact on businesses in the State's marketplace.

Learn more about this study at <a href="https://stateofmddisparitystudy.com/">https://stateofmddisparitystudy.com/</a>



**Vendor Survey is Now Open** 

To learn more about this study, please visit: <a href="https://stateofmddisparitystudy.com">https://stateofmddisparitystudy.com</a>

## Women's Business Enterprise Council Deena Parker

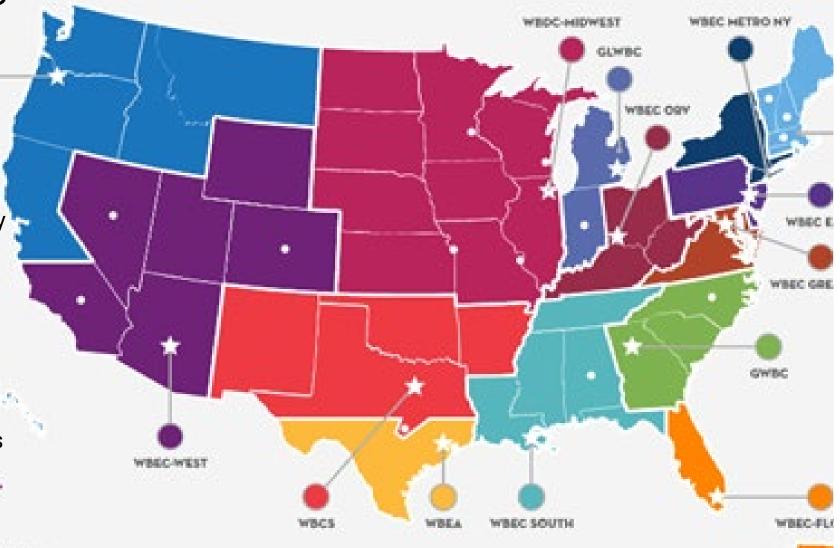


What is WBENC?

WINEC-PACIFIC

 The Women's Business Enterprise National Council (WBENC) is the nation's leading third-party certifier of business owned and operated by women

- Founded in 1997
- 14 Regional Partner Organizations (RPO) who deliver the WBENC Certification
- The leading advocate of WBEs & WOSBs as suppliers to Corporate America and Government Agencies
- Corporate Membership Organization





Denotes Satellite Office



**BUSINESS CONTENT** 

BUILDING COMMUNITY

**GROWTH CONNECTIONS** 





#### SUPPORTING



Southern Connecticut



**New York** 



Northern New Jersey



**District of Columbia** 



Maryland



Virginia

Sandra Eberhard
President & CEO

## Who We Are

WBEC Metro NY and Greater DMV Inc DBA WBEC Metro NY and WBEC Greater DMV are two of the 14 Regional Partner Organizations of the Women's Business Enterprise National Council (WBENC). Metro NY and Greater DMV provides WBENC certification—the gold standard in diversity certification—at the regional level and serve as an advocate for certified women-owned businesses in Southern Connecticut, New York, Southern New Jersey, District of Columbia, Maryland and Virginia, offering professionally executed educational programs, high-level networking opportunities, recognition, and an entrée to corporate supplier diversity programs.

Metro NY and Greater DMV's corporate membership provides access to the vast WBENC data base of certified Women Business Entrepreneurs (WBEs), custom curated procurement lists, match maker events, corporate networking opportunities, custom programming, signature events, award recognition and additional opportunities for engagement.



### WBE@GREATER DMV

# 1000+ WBEs

163 New WBEs added in 2023

**\$7 Billion** in Aggregate Revenue

Employing **54,000+** People

Averaging 15 Years in Business

**57%** are WOSB Certified

**46%** Minority

### **Top Industries Represented**

- Professional, Scientific, and Technical Services
- Administrative Support, Waste Management and Remediation Services
- Construction
- Wholesale Trade
- Educational Services



# Our Certifications

#### **WBE Certification**

#### **Ownership**

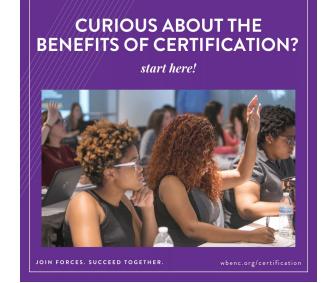
- > At least 51% owned by a woman/women
- > U.S. citizen or legal resident status

#### Control

- Governance
- Operations & Management
- Independence

#### **Headquarters**

USA Domestic



# WBENC is also an approved third-party certifier for the SBA's Women-Owned Small Business (WOSB) Federal Contracting Program

#### **WOSB Certification**

#### **Ownership**

- > At least 51% owned by a women/women
- ➤ U.S. citizen

#### Size Standard

- Revenue Threshold
- Number of Employee Threshold

#### Control

- Governance
- Operations & Management
- Independence







# Benefits of Certification

- > Access to supplier diversity and procurement executives at hundreds of major U.S. corporations and federal, state, and local government entities that accept WBENC Certification
- > Formal and informal opportunities to pursue business with Corporate and Government Members, as well as other WBENC-Certified WBEs
- > Access to networking events and programs, procurement opportunities, mentoring, executive education, capacity development programs, and other business tools and resources
- > Eligibility for regional and national awards and recognition
- > Use of Women Owned Logo and Women's Business Enterprise Seal as a marketing tool to promote your business and expand your company's visibility



Community of support from other female business owners and like-minded professionals all dedicated to the growth and success of women-owned businesses





# Application Fees

# READY TO APPLY FOR CERTIFICATION?

Takes a few minutes to start your journey toward unlocking opportunities



and recertification is based on annual gross revenue as reported on Federal Taxes and is divided into five (5) tiers. Please identify which range your company's revenues fall within to identify the required fee.

The non-refundable processing fee for new applications

#### **Revenue Range Category**

Under \$1 million: \$350

\$1M < \$5M: \$500

\$5M < \$10M: \$750

\$10M < \$50M: \$1,000

\$50M+: \$1,250



JOIN FORCES. SUCCEED TOGETHER



# The Process



Determine if you are eligible



WBENC Certification validates that a business is at least 51 percent owned. controlled, operated, and managed by a woman or women. This means one or more women must have unrestricted control of the business, a demonstrated management of day-today operations, and a proportionate investment of capital or expertise.



Compile Required Documentation



Before applying for certification online, we recommend gathering all of the required documents in advance. You will be providing general business information, owner eligibility, financial structure, personnel & management information, and governance information.



Complete Online Application



Once you have ensured you meet the certification criteria and gathered your documentation, the next step is to register and complete an online application on WBENCLink2.0. Review your application carefully before submitting. Be prepared to pay a certification application fee.



Review & Site Visit



The WBENC process includes a thorough review of the documentation presented and a site visit interview with the female owner(s). The Regional Partner Organization near you will process your application, which includes ensuring all documentation is complete, reviewing your application with a Certification Committee, and arranging a site visit with the owner.

The review process takes approximately 90 days from the date your file is deemed complete. WOSB certification takes approximately 30 additional days.



Certification Determination



The Certification Committee at your **Regional Partner** Organization will complete a thorough review of your application, ensuring your business meets our certification criteria. **Certification Committees** are trained and confidential groups of volunteers from Certified WBEs, corporations, government or community organizations. Your Regional Partner Organization will notify you via email and letter when a determination has been

made.



You're In!



As a WBENC-Certified WBE, you will have access to a wide range of benefits. Once you are certified, use our checklist to get acquainted with the network, download logos, and best leverage your certification. And don't forget to set a calendar reminder for recertification!





# Documentation requirements

#### **General:**

- History of Business
- (Explain the start and history of your business, including when, where, why, with whom, and how the business was started/acquired)
- Professional and business license(s) (if applicable)
- Resumes of all owners, board of directors, and key management team

#### **OWNER ELIGIBILITY**

- Evidence of gender for female owner(s):
- Copy of current U.S. Passport, U.S. Birth Certificate, or Driver's License
- Evidence of U.S. citizenship or Permanent Legal Resident Alien status for female owner(s):

#### FINANCIAL STRUCTURE FOR THE BUISNESS

- Three years' Federal Income Tax returns
- Profit and loss statement and Balance sheet that aligns with the most recent tax return submitted.
- Copies of any loan documents that are currently active (listed under the Liabilities section of the company's Balance Sheet)
- Copy of bank signature authorization card {mandatory}
- Proof of capital and/or equity investment by female owner(s): cancelled checks, opening bank statement, proof
  of stock purchase, written statement by owner, list of contributed equipment/expertise, etc.)

# Documentation requirements

#### PERSONNEL & MANAGEMENT

- List of all full- and part-time employees by name, position, and length of service or date of hire, including all owners {mandatory}
- Employee payroll for the month prior to submitting the application {mandatory}
- W-2s and/or 1099 forms from every officer, director, or owner receiving compensation from the company for the most recent year {mandatory}

#### Only if this applies to you:

- Trust agreement(s) that involve the majority female owner(s)
- Employee Stock Ownership Plan Agreements (ESOPs)
- Submit copies of the following documents that are currently active:
- Management/consulting agreements
- Service agreements
- Affiliate/subsidiary agreements
- Franchise Agreements (if applicable)
- Union Agreement (if applicable)

#### **GOVERNANCE**

NOTE: REQUIREMENTS DIFFER BY BUSINESS STRUCTURE. Ex. Operating Agreement/bylaws, Articles of Organization, Minutes from shareholders' first organizational meeting, Minutes from first meeting of board of directors

#### **WOSB**

- All businesses seeking WOSB Certification in addition to WBENC WBE certification must also submit: Printout of the first page of System Award Management (SAM) Registration showing an "Active" status.
- Partnerships, Corporations, and LLCs must submit additional documents

# Leadership Development Programs

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We offer Leadership Development programs to support the reclamation and future growth of the women owned businesses in the WBEC Metro NY and Greater DMV network.

Some curriculums have the capacity to be delivered as a single program, but most are offered and designed to support business owners through multiple classes.

(Program content is delivered virtually.) These extended curriculums also include online tools, peer-to-peer engagement, and coaching/mentorship support opportunities throughout the program and possibly beyond.



## **SAGE Advice**

# Strategies to Advance and Grow Enterprises

The SAGE program takes participants on a transformative journey

#### **Six-Month Program Roadmap**



## Maximizing the WBENC certification

- Navigating Corporate
   Procurement Process
- Negotiating the Deal
- Relationship Management
- Supplier Management
- Introduction to the One Page Business Plan



# Your Financial Picture

Finding and managing the money needed to run a successful business

- Financial & Cash Flow Statement
- Access to Capital Panel Discussion
- Individual Banker Session
- Budgeting



**Marketing for Success** 

## Marketing and Selling to maximize your profits

- Brand Analysis & Positioning
- Developing a Marketing Plan
- Social Media Strategy
- Selling Panel
- Scaling Your Business



# Making the case for who, when and how to get help for your company

- You Must Have Advisors
- Building Your Advisory Board
- HR and the Current Workforce
- Hiring Well and Managing with Ease





# Amplify Mastermind



Are you in business for yourself but **tired** of working by yourself?

Are you certified but find it challenging to get new business?

Is it **frustrating**for you to invest so much and get so little?

Do you need more **discipline** and **accountability**?

Would it be **helpful** to have a network, a mastermind or a mentor?

Ifyes

join Amplify Mastermind Program (AMP) to connect, build, leverage and grow.

#### CONNECT

Connect with a group of positive like-minded advancing entrepreneurs who will hold you accountable to your goals.

#### **LEVERAGE**

Leverage your third party access to markets through ongoing engagement with the corporate supplier community.

Grow yourself, your earnings potential and increase your capacity with direct feedback and open communication.

**GROW** 

**BUILD** 

Increase your visibility, build quality relationships and gain

high-proximity to influencers and decision makers.

Amplify is a Mastermind program uniquely designed to engage and support Black women in maximizing your supplier diversity access so you can scale your business. All are welcome to apply although programming is designed in consideration of the unique experiences of Black women business owners, the equity gap and barriers not limited to:

- · Biases in business.
- · Lack of representation.
- · Lack of mentorship.
- Challenges networking.
- Lack of resources and Capital.

#### What does the program include?

- A community of advancing entrepreneurs
- Bi-weekly mastermind meetings
- Virtual roundtable with Amplify Mentors
- Masterclasses with Supplier Diversity Sponsor
- Direct and specific feedback from Amplify Mentors
- Planning support and peer accountability
- Opportunity to share/swap resources

This program is in collaboration with Diverse & Engaged.

#### **DELIVERY:**

One 90-minute session each month. WBEs paired with each other WBEs in a mastermind group and a dedicated corporate business resource partner (BRP).

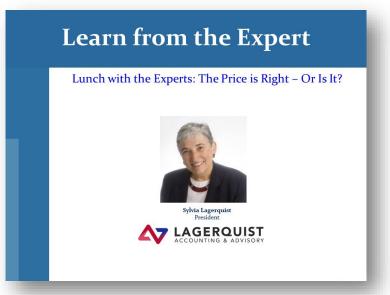


## **Content & Connections**



#### Lunch with the Experts

Invites Corporate Members to give an interactive presentation at an online program for WBEs. Delivered over lunchtime, allows WBEs to step away from regular business to gain insight about corporate involvement without intruding on their workday and learn about Corporate Members' supplier diversity programs and how to navigate their sourcing/procurement processes.



#### **Webinars**

Provide more detailed information to WBEs about WBEC Greater DMV and WBENC, and how to maximize WBENC Certification and local RPO support.







# Recertification

#### Re-certify every year

- ✓ Notified 120 days prior to expiration date
- ✓ Provide current year supporting documentation
- ✓ Site Visit conducted every 3 years (or annually if substantive changes have occurred in the company)

#### **WOSB** certification

✓ WBENC certified WOSB will use their annual WBENC certification certificate as proof of attestation.





# **Our Corporate Members**

Arts, Entertainment, Recreation

A+E Networks **AMC Networks** 

Major League Baseball

**MGM Empire City** 

Monumental Sports & Entertainment New York University

**NBC** Universal

**Paramount** 

The Metropolitan Museum of Art

**US Tennis Association (USTA)** 

Warner Media

**Biotech & Pharmaceutical** 

**AstraZeneca** 

Bayer US LLC

**Bristol Myers Squibb** 

Johnson & Johnson

Merck & Company

**Novartis Pharmaceuticals Corp** 

Novo Nordisk

Organon

Pfizer Inc.

Sanofi

Teva Pharmaceuticals

**Consumer Products** 

**Altria Client Services** Colgate-Palmolive

Education

**Engineering** 

Leidos

**Raytheon Technologies** 

**Financial Services** 

Bank of America

**BNY Mellon** 

Capital One

Citigroup

Federal Home Loan Bank of New York

Federal Reserve Bank of New York

Federal Reserve Bank of Richmond

FIS Global

Freddie Mac

**Guggenheim Partners** 

**HSBC** Bank

JP Morgan Chase & Co.

**KPMG** 

Moody's Corporation

Morgan Stanley

T. Rowe Price

Webster Bank

Wells Fargo

**Financial Services & Insurance** 

AIG

**NEA Member Benefits** 

**Prudential** 

Food & Beverage

Mars Inc.

McCormick & Co.

PepsiCo

Food & Facilities Management

Sodexo

HealthCare

Northwell Health

MassMutual

MetLife

New York Life

Manufacturing

Micron Technology

Non-Profit

**AARP** 

**Professional Services** 

Accenture

Ampcus Inc.

EY

Fairfax County EDA

Marsh & McLennan

PricewaterhouseCoopers (PwC)

**Real Estate & Management** 

Tishman Speyer

Veris Residential

Retail

**Peapod Digital Labs** 

**Technology & Connectivity** 

Amazon AT&T

**IBM** 

**Transportation & Logistics** 

**MWAA** 

**Travel & Hospitality** 

Marriott International

Wyndham Hotels & Resorts

**Utilities** 

Con Edison

Constellation

**DC Water** 

**Dominion Energy** 

**National Grid** 

**New York Power Authority** 

Pepco, an Exelon Company

**PSEG** 

**SMECO** 

Vistra Corp.

**Washington Gas** 

**WSSC Water** 



Metro NY Member **Greater DMV Member Dual Member** New Member 2023

# Is Certification Right For You?

• • • • • • •

You should consider going through the certification process if:

- You would like your company to have access to more business opportunities and services
- You want to validate to corporations, government entities and other buying entities that you are, in fact, a woman-owned, controlled and managed company
- You would like access to programs that will provide you with knowledge and skills to develop your business
- You enjoy building relationships

When WBENC Certification may not be right for you:

- You do not meet WBENC's Certification Standards
- You think certification will guarantee contracts
- You think certification will grant you or your company preferential treatment





BUSINESS CONTENT

BUILDING COMMUNITY

**GROWTH CONNECTIONS** 

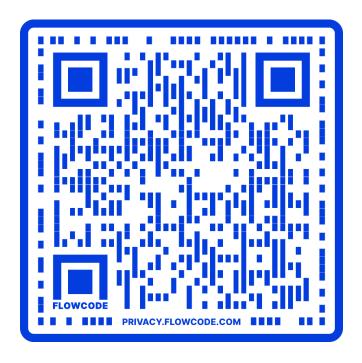
Interested in WBENC certification or WBEC Greater DMV programming?

Scan the QR Code, submit your information and someone from our team will reach out to you.





Scan the QR Code to visit our event calendar.





# Capital Region Minority Supplier Development Council Christine Bivens



September 26, 2024

# NMSDC Minority Business Enterprise Certification

Presented by:

**Errol Taylor**Director of MBE Services

Christine Bivens
MCA, Program Manager

Confidential & Proprietary content of CRMSDC/NMSDC

# Sharon R. Pinder President & CEO



## Who We Are



### **MISSION**

To provide a direct link between corporate America and ethnic minority-owned businesses for the purposes of increasing procurement opportunities and making supply chains more diverse & innovative.

#### **HISTORY**

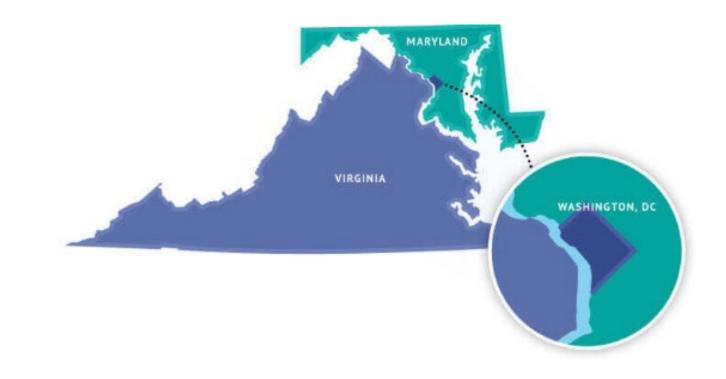
Confidential & Proprietary content of CRMSDC/NMSDC

# Brief Overview of CRMSDC

Established in 1972

NMSDC National headquarters is in New York

Confidential & Proprietary content of CRMSDC/NMSDC



CRMSDC is 1 of 23 affiliate councils around the country

CRMSDC service area:

MD / DC / NOVA

Nationally, over 1,700 corporations and over 17,000 certified Minority Business Enterprises (MBEs).

Locally over 80 corporations and 700 MBEs

# CRMSDC's Corporate Members





























































































































































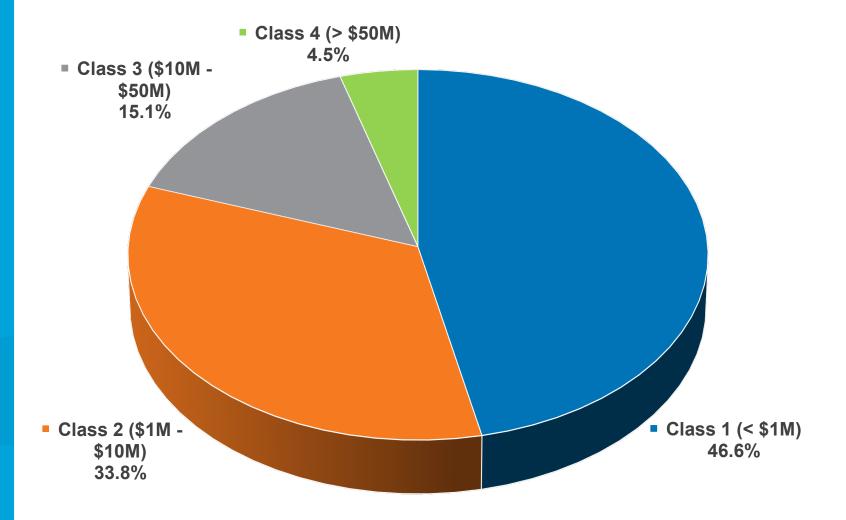








# CRMSDC MBEs by Annual Revenue



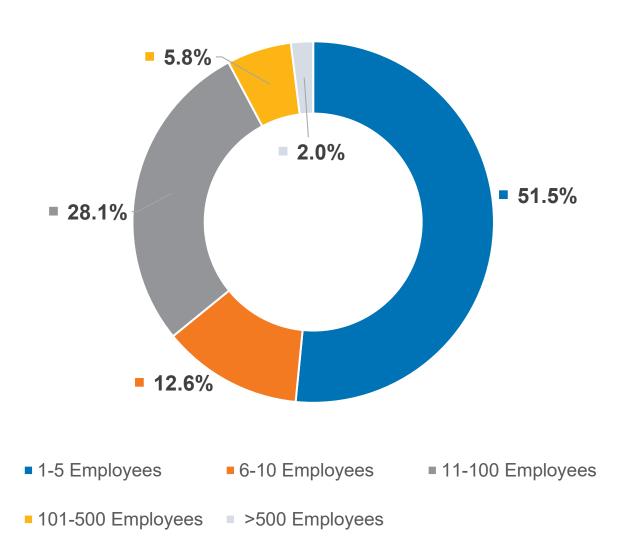
**53.4%** of CRMSDC MBEs have annual revenues over \$1 million

# CRMSDC MBEs by Employees

critical control contr

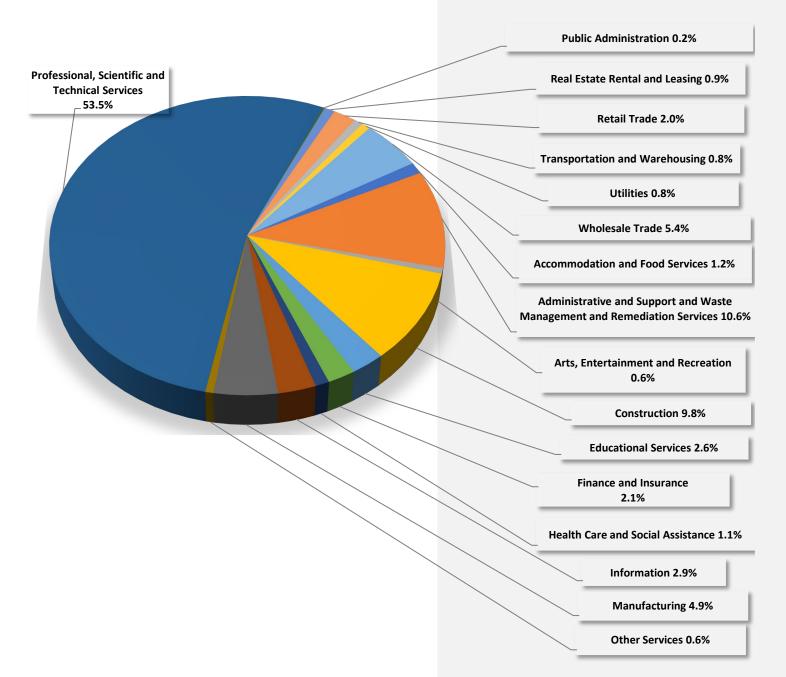
Confidential & Proprietary content of CRMSDC/NMSDC

#### Number of Full-Time Employees



# CRMSDC MBEs by Industry

#### **MBEs by Expanded Industry**



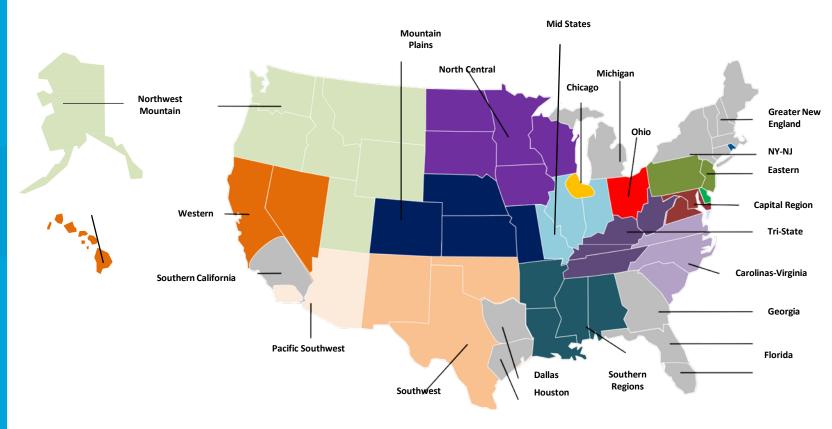
Confidential & Proprietary content of CRMSDC/NMSDC

# NMSDC Affiliate Network



#### National Minority Supplier Development Council

Advancing Business Connections that Count





MBDA Business Center

MBDA BUSINESS CENTER VIRGINIA POWERED BY MINORITY BUSINESS DEVELOPMENT AGENCY **50**Current

**41**Business
Centers

**9**Specialty
Centers



#### OUR MISSION

#### VIRGINIA MBDA BUSINESS CENTER

manages relationships and sources of deals by promoting the interests of MBEs; educating MBEs on the benefits of strategic growth alternatives (e.g., mergers, acquisitions, and/or joint ventures); and providing service referrals to MBEs of all sizes.

#### **ABOUT US**

Our center is staffed with a group of seasoned business consultants that provide technical assistance and business development services to promote growth and global competitiveness of MBEs.



Assisting Clients to Increase Revenue
Assisting in Securing Transactions
Capital Building Assistance
Management, Financial & Technology



#### **CONTACT US**

Tommy Marks • Director

Claudia Barrera • Senior Analyst

10300 Eaton Place Suite 440 Fairfax, VA 22030 info@mbda-virginia.com 571.407.5096 www.mbda-virginia.com

### Capital Readiness Program

Powered by the **Minority Business Development Agency** 



CRMSDC's Capital Readiness proposal was successfully awarded \$3M over the next 4 years by the US Department of Commerce, MBDA.

CRMSDC will create an ecosystem to provide technical assistance to advance and improve capital readiness for socially & economically disadvantaged individuals (SEDIs).

This initiative will be led by Sonya Bigelow-Smith & team who will collaborate with our strategic partners to include a host of HBCUs, MSI's and capital access providers across the region.

- (၂) Capacity Building
- \$ Access to Capital
- Access to Networks
- Emerging Markets

Serving Small Business Across MD/DC/VA

# **Benefits of Certification**









Confidential & Proprietary content of CRMSDC/NMSDC

Gold Standard Certification Recognized Nationally

Access to National and Local Programs

**Networking Opportunities** 

Experiential Connection Initiatives (Get on the Bus/Plane/ Train Business Tours)

Business Procurement/Super Matchmaker Conference

Annual Leaders & Legends Awards Ceremony

NMSDC National Business
Opportunity Expo

**Public Policy** 

MBE Input Committee

Seminars/Workshops

Corporate Briefings

Corporate Mini Fairs and Matchmakers

MBE2MBE Networking Portal

Virginia MBDA Business Center

Capital Readiness Program

**Growth Initiative** 

Corporate Plus®

**Business Consortium Fund** 

Advanced Management Education Programs (Kellogg / Tuck)

NMSDC Learning Center

# FOUNDATIONS MBE ACADEMY







Foundations is a 6-month academy-type project for minority-owned suppliers which provided MBEs with the opportunity to gain knowledge and resources regarding the utility industry.

The curriculum covered topics on safety, industry forecasts/trends, marketing, non-traditional opportunities, business ethics, estimating/value assessments, contracts & negotiations and value propositions.

**Powered by** 



**EMPOWERING MBEs** in the Utility Industry



CRMSDC'S ANNUAL

# GOLF CLASSIC

**The Best Business Networking** and Golf Experience

Where Corporations and Minority Suppliers Meet!













**Awards** Luncheon



**Prizes** & more!



# Super MatchMaker Conference FEATURING THE MBDA CAPITAL READINESS SUMMIT













THE MATCHMAKER EXPERIENCE





One-On-One Meetings (Post Conference)



Networking Hot Topic Opportunities Discussions PLUS... SUPPLIER OF THE YEAR WINNERS, EXCITING GIVEAWAYS & MORE!









"Ampcus receives Robert J. Brown Minority Business Enterprise of the Year at MEDWeek" "Bank of America launches Business **Advantage Unlimited** Sage **Cash Rewards Cards** for Entreprenuers" -CNBC "AT&T announces the opening of

Fannie Mae is leveraging technology to expand access to homeownership\* -Washington Post

"Exelon announces \$36 Million Equity Fund to Support Minority-Owned Business Growth"-Yahoo Finance

"Smithsonian Latino Center receives \$2 Million Gift from Wells Fargo" -Benzinga

Connected Learning Centers to close the digital divide" -CNBC

"USPS outlines \$8B infrastructure investment in 2022 as sign of bright future" -Federal News Network

"New Freddie Mac initiative helps renters build credit" -The Motley Fool

BUSINESS DEVELOPMENT

4 NEW SPONSORSHIPS **PNC** 

TRUIST HH ZONES

2 NEW NATIONAL MEMBERS



Stride











#### Watch the Full Episodes on YouTube





#### Available Now at www.crmsdccares.com

















# NMSDC Application Requirements & Process

## Applicant Criteria: Ethnicity

#### **ELIGIBLE ETHNICITIES:**

Asian Pacific American/Asian Indian

**Black (African-Americans)** 

Latino (Hispanic, Brazilian)

**Native American** 

#### **INELIGIBLE ETHNICITIES:**

Caucasian/White male/female

Resident Immigrants (Green Card Holders)

Iberian Peninsula (Spain, Portugal)

Persian Gulf (Iraq, Saudi Arabia, etc.), North Africa, Iran

Europe

### **Certification Process**



#### **REQUEST LOGIN** and complete prequalification questionnaire

#### Then complete application:

- a. Submission of relevant documentation upload documents
- b. Proof of ethnicity for all owners
- c. Business creation documents
- d. Financial information, debt instruments, documents
- e. Managerial & operational control documentation
- f. Certain tax records, documents

2

(A) DESK AUDIT; (B) SITE VISIT CRMSDC (a) in-depth review of application is performed; (b) representative visits your headquarters for interview & tour

### **Certification Process**



Confidential & Proprietary content of CRMSDC/NMSDC

#### Certification Application Tips

#### Keep your initial user ID and password

Log into your account to complete application.
 Save relay@adaptone.com to your safe senders list.

#### **Be Thorough, Save Often**

- Click "Save" as you are completing sections and uploading documentation
- The owner should review the application before it is submitted and should keep the login credentials

#### **Be Timely**

Submit application and upload all required documentation

#### Keep a copy of your application package and all attachments

Documents may be requested during site visit

#### Submit documentation in an organized manner

#### Certification Application Process

#### **Current Fees**

- \$350 application fee (all new certification applicants; non-refundable)
- \$350 \$1200 annual certification fee after approval (based on annual revenue)

#### Processing Time – approx. 90 days

#### **Expedited Processing**

10 working days <u>after application completed</u>;
 \$1,200 (offered on an as able basis)

#### **Certifications are Annual (1 year) and Expire**

#### Renewal

reminder emails from relay@adaptone.com are sent
 90, 60 & 30 days prior to expiration



## The Consortium





#### CRMSDC TEAM

Sharon R. Pinder President & CEO

Tommy Marks

Vice President & COO

Christine Bivens, MCA

Program Manager, MBE Services

Jolie Guerra

**Executive Assistant to the President** 

Joan Hairston

Director, Corporate Services

Nicole Miles

Manager, Marketing & Branding

LaToya Moore

**Project Coordinator** 

L. Errol Taylor

Director, MBE Services

#### VIRGINIA MBDA BUSINESS CENTER TEAM

**Tommy Marks** 

Director

Claudia Barrera

Senior Analyst

Owen Jackson

**Business Consultant** 

Alice Williams

**Business Consultant** 

#### CRMSDC CAPITAL READINESS PROGRAM TEAM

Sonya Bigelow-Smith Director

Amanda Beale Program Coordinator

#### CRMSDC Certification Contacts

www.crmsdc.org

#### **Sharon Pinder, President & CEO**

P.O. Box 1187 | 10901 Rhode Island Avenue Beltsville, MD 20705 301.593.5860

Errol Taylor
Director, MBE Services
301.841.8150
Errol.Taylor@crmsdc.org

Christine Bivens, MCA
Program Manager, MBE Services
301.841.8145
Christine.Bivens@crmsdc.org

LaToya Moore
Project Coordinator
301.873.1989
LaToya.Moore@crmsdc.org

#### THANK YOU!





**Program** Powered by the Minority Business Development Agency

www.crmsdc.org

www.mbda-virginia.com

www.crmsdc.org/crp











## City of Baltimore Christopher Lundy

THE BALTIMORE CITY
MINORITY AND
WOMEN'S BUSINESS
OPPORTUNITY OFFICE
(MWBOO)
CERTIFICATION
OVERVIEW



#### CITY CODE ARTICLE 5, SUBTITLE 28

- MWBOO oversees compliance with Subtitle 28 governing Minority Business Enterprises (MBE), Women's Business Enterprises (WBE), and Small Local Business Enterprises (SLBE). This subtitle is applicable to all City contracts or agreements providing fiscal assistance pursuant to Article 5, § 28-4.
- The program works to remedy past discrimination in the City's contracting process by prime contractors against minority and women's business enterprises.
- This has resulted in the significant underutilization of minority and women's business enterprises in contracts awarded by the City in the major contracting markets: construction, commodities, architectural, engineering, and professional services.

#### MBE/WBE CONTRACT PARTICIPATION

- MBE/WBE participation is a top priority of the City. It is mandated by the City Code and is incorporated into every City contract.
- Certification allows you to participate on City contracts and have your work count towards the MBE/WBE goals on the contract.
- The City does not want to renew or extend contracts where there has not been compliance with the MBE/WBE contract participation goals.

## ANNUAL PARTICIPATION GOALS

MBE 27% WBE 10%

- These goals are not universally applicable.
- Annual participation goals are aspirational goals that aid the City in its annual evaluation of the effectiveness of the Minority and Women's Business Enterprise Program.
- Goals or waivers remain applicable and typically are not changed during the contract term. To change or impose goals upon a contract it must be resolicited.
- Goals can be negotiated on a contract with an existing waiver via the contractor/vendor voluntarily entering into a Commitment to Comply with contract participation goals.

#### M/WBE CERTIFICATION CLASSIFICATIONS

- A company can be certified as MBE, WBE, or both (M/WBE). You do not need to submit multiple applications if you qualify as M/WBE.
- However the participation of a MBE/WBE is limited to being designated as counting towards a single contract goal.
- When being used to achieve the participation goals on a contract, the MBE/WBE is not allowed to subcontract more than 10% of the dollar amount of services to be performed under the contract to another company.
- ➤ Please Note: City MWBOO certification is separate from State MDOT certification.

## MBE/WBE CERTIFICATION APPLICATION CRITERIA

- ☐ The minority and/or women must own at least 51% of the company and have operational and managerial control Be an independent, operating, small business ☐ Have been in operation for at least 12 months before applying for certification ☐ Have been minority or women-owned for at least 12 months before applying for certification ☐ Have an operating office in the Baltimore
- —You can now complete the entire application and submit it via the website.

City Market Area

—If you have a pending renewal application you remain certified until a final determination has been made. Please contact MWBOO if you require an extension of your certification date.

## BALTIMORE MARKET AREA DEFINED

The Baltimore Market Area includes the following areas:

- Baltimore City
- Baltimore County
- Anne Arundel County
- Carroll County
- Harford County
- Howard County
- Queen Anne's County

#### COMMON APPLICATION MISTAKES

- Seeking certification prior to the business being in operation for one year.
- Failing to review your operating documents prior to submitting your application. Does it actually reflect your day to day operations and ownership of the business?
- Not maintaining an <u>active</u> operating office in the market area.
- Not providing all requested documents: notarized affidavit; prior two years of filed tax returns; all state & local licenses for the business; proof of minority &/or female status of each owner, director, and officer; proof of maintaining an active operating office in the market area; employee roster; & business organization agreements: articles of incorporation, partnership agreements, etc.
- Exceeding the SBA size standards.

#### M/WBE APPLICATION TIMEFRAME

- The application is now in a fillable form on the website:
  - https://baltimorecity.diversitycompliance.com/
- Training & Events are also listed on the site.
- Please allow between 90-120 days for processing of your application. Any missing documentation will delay this process!
- Once approved, certifications are valid for two years.
- Remember when being used to achieve the goals, you MUST be certified to provide the services being performed on the contract!
- Lastly but certainly not least, CERTIFICATION IS NOT A GUARANTEE OF BUSINESS! YOU MUST MARKET YOUR OWN COMPANY!

#### POST CERTIFICATION

Seek out work on City contracts. Be sure to get pre-qualified by the Office of Boards & Commissions (OBC).

2

Read the MBE/WBE & Prime Contractor's Statement of Intent document closely.

3

All substitutions, additions, & changes in utilization must be submitted & approved by MWBOO.

4

Contact MWBOO if you need guidance.

#### CONTACT INFORMATION

Baltimore City Minority and Women's Business Opportunity Office

100 N. Holliday Street, Room 101, City Hall

MWBOO Website (Please click the "Contact MWBOO" link to submit questions) & FAQs:

https://law.baltimorecity.gov/mwboo

https://law.baltimorecity.gov/mwboo-faq

## Montgomery County Office of Procurement Michael Brown





#### **Local Business Certifications**

#### Contract Compliance Local Business Programs

- Local Small Business Reserve Program (LSBRP)
- Local Business Preference Program (LBPP)
- Local Business Subcontracting Program (LBSP)

Michael Brown, Local Business Program Manager 240-777-9913 <a href="mailto:lsbrp@montgomerycountymd.gov">lsbrp@montgomerycountymd.gov</a>

#### **Local Small Business Reserve Program**

Reserve certain solicitations only available for certified LSB to compete

What is "Local and Small"? -- Principal Place of Business in MC and size criteria: <a href="https://www.montgomerycountymd.gov/pro/dbrc/LSBRP.html#Qualify">https://www.montgomerycountymd.gov/pro/dbrc/LSBRP.html#Qualify</a>

- Issue with "Brokers" LSBRP prime should self perform 51% of the work
- In good standing with Maryland State Department of Assessments and Taxation (SDAT)
   <a href="http://dat.maryland.gov/businesses/Documents/entitystatus.pdf">http://dat.maryland.gov/businesses/Documents/entitystatus.pdf</a> "Forfeited"
- Home Office? Check Permitting Requirements:
   <a href="http://permittingservices.montgomerycountymd.gov/DPS/certificate/HomeOccupationRegistrationCertificate.aspx">http://permittingservices.montgomerycountymd.gov/DPS/certificate/HomeOccupationRegistrationCertificate.aspx</a>

#### **Local Small Business Reserve Program**

Sets a 25% goal for County's spending with Montgomery County based local small businesses (LSB).

In \$ Values	FY21	FY22	FY23	FY24
Total Encumbrance to LSBRP	\$129,860,381	\$141,569,096	\$305,080,539	\$140,296,973
	27.2%	26.2%	31.3%	32.2%

LSBRP Annual Report

https://montgomerycountymd.gov/PRO/report/index.html

#### **Local Business Preference Program**

• Effective Date: 8/1/2020 Legislation: Bill 25-19

#### Scope:

- County Executive's Expedited Bill 25-19, Local Business Preference, was unanimously approved by the Council on June 23, 2020. Executive Regulations 13-20.
- Press Release: <a href="https://www2.montgomerycountymd.gov/mcgportalapps/Press\_Detail.aspx?ltem\_ID=25497">https://www2.montgomerycountymd.gov/mcgportalapps/Press\_Detail.aspx?ltem\_ID=25497</a>
- 10 percent of total evaluation points will apply toward certified local businesses for RFPs; all RFPs are subject to the LBPP.
- A 10 percent price preference with a ceiling of \$200,000 will apply toward certified local businesses for IFBs; awards by discount or line item are not subject to the LBPP.
- LBPP language is not included in the LSBRP reserved solicitations as all offerors are local.

#### **Local Business Subcontracting Program**

• Effective Date: 1/1/2017 Legislation: Bill 61-14

#### • Scope:

- Require prime contractors who have contracts that are over \$10 million to have 10% local (not local small) business sub-contractors
- Similar to the MFD program, the prime contract will submit a Local Subcontractor Performance Plan before a contract is executed.
- Local Prime Contractor counts as 100% fulfillment. No need to sub to local subs.

#### Contract Compliance Local Business Programs

#### **Resources**

Solicitation Postings: <a href="http://www6.montgomerycountymd.gov/content/DGS/pro/public solicitations.asp">http://www6.montgomerycountymd.gov/content/DGS/pro/public solicitations.asp</a>

Vendor registration and vendor search: http://www.montgomerycountymd.gov/VendorRegistration

Contract Search: <a href="http://www.montgomerycountymd.gov/contractregister">http://www.montgomerycountymd.gov/contractregister</a>
Details on each compliance program: <a href="http://www.montgomerycountymd.gov/DBRC">http://www.montgomerycountymd.gov/contractregister</a>

Solicitation Tracker: <a href="https://www.montgomerycountymd.gov/pro/contract.html#Tracker">https://www.montgomerycountymd.gov/pro/contract.html#Tracker</a>

Contract Compliance Matrix: <a href="https://www.montgomerycountymd.gov/pro/contract.html#vtMatrix">https://www.montgomerycountymd.gov/pro/contract.html#vtMatrix</a>

Building Construction Projects: <a href="http://www.montgomerycountymd.gov/neighborhoodprojects">http://www.montgomerycountymd.gov/neighborhoodprojects</a>

Procurement Annual Reports: <a href="https://www.montgomerycountymd.gov/PRO/report/index.html">https://www.montgomerycountymd.gov/PRO/report/index.html</a>

#### Questions?

Please raise your hand or approach the microphone in the center aisle.

#### Networking Break

10:45 a.m. – 11:00 a.m.

# Upcoming Procurement Opportunities from Around the County

11:00 a.m. – 12:30 p.m.

## Montgomery County Office of Procurement Melissa Garner

## Montgomery County Office of Procurement

- Formal Solicitations (>\$100K)
  - IFBs Invitations for Bids
  - RFPs Request for Proposals
  - REOIs Request for Expressions of Interest
- Informal Solicitations (> \$10K, < \$100K)</li>

All reserved under the LSBRP

- >\$50K all subject to MFD requirements
- >\$50K services contracts subject to Wage Requirements Law
- Direct Purchase (departments buy directly) (< \$10K)</li>

## Montgomery County Office of Procurement

• Visit our website for current solicitations:

www.montgomerycountymd.gov/PRO/solicitations

Visit our PROjections page to find projected upcoming solicitations:

www.montgomerycountymd.gov/PRO/solicitations

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
Circuit Court	RFP	TBD	Judicial Center South Tower Audio/Video Systems for Courtrooms	Goods	Winter 2024/Early 2025
Circuit Court	RFP	TBD	Judicial Center North Tower Audio/Video Systems for Courtrooms	Goods	Late 2025
Community Engagement Cluster	RFP	TBD	Web Services Design and Hosting for Urband Districts Website	Professional Services	Winter 2024
Community Engagement Cluster	RFP	TBD	Landscaping Services Solicitation for Regional Service Centers	Services	Winter 2024
Community Engagement Cluster	RFP	TBD	Instructional Services for Citizenship Classes	Professional Services	Spring 2025
Community Engagement Cluster	RFP	TBD	Arts and Entertainment Event Planning and Management Services for	Professional Services	Spring 2025
	<u>                                     </u>	<u>                                      </u>	Urban Districts	rban Districts	
Community Engagement Cluster	RFP	TBD	Holiday Installation, Purchasing and Storage for Regional Service	Services	Spring 2025
	<u> </u>	<u> </u>	Centers		1
Dept of General Services	RFP	TBD	MEP A/E Services for Variuos County Facilities	Professional Services/Construction	Early 2025
Dept of General Services	RFP	TBD	Holiday Park Net Zero project	Construction	Early 2025
Dept of General Services	RFP	1170565	Lighting Services	Professional Services	Early 2025
Dept of General Services	RFP	TBD	ADA Consultant JOC	Construction	Spring 2025
Dept of General Services	RFP	TBD	County Office Supplies	Goods	Spring 2025
Dept of General Services	IFB	1162622	Commercial Tire Services	Goods	Early 2025

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
Dept of General Services	RFP		Electrical Controls	Professional Services/Goods	Winter 2024
Dept of General Services	IFB	TBD	Portable FireExtinguisher	Professional Services/Gods	Winter 2024
Dept of General Services	IFB	TBD	Plumbing Parts and Supply	Goods	Early 2025
Dept of General Services	RFP	TBD	Fleet cards Financial Systems	Professional Services	Early 2025
Dept of General Services	RFP	TBD	Bus Solicitation (Electric & Hydrogen buses)	Goods	Spring 2025
Dept of General Services	IFB	TBD	Compressors, Parts services & Systems	Goods	Early 2025
Dept of General Services	RFP	TBD	Electric Vehicle Charging Stations	Goods	Spring 2025
Dept of General Services	RFP	1152630	Off the Lot New Vehicles & Equipment	Goods	Spring 2025
Dept of General Services	IFB	117602	Inspection, Testing & Maintenance and Parts of Above Ground &	Professional Services	Spring 2025
			Construction Equipment & Related Trailers Equipment Acquisition and		
Dept of General Services	RFP	1162631	Parts & Services	Goods	Spring 2025
Dept of General Services	IFB	TBD	Aftermarket Radiators	Goods	Early 2025
Dept of General Services	RFP	TBD	Diversion Center	Construction	Spring 2025
Dept of General Services	RFP	TBD	HVAC and Electrical Upgrade Rockville FS#3	Construction	Spring 2025
Dept of General Services	RFP	TBD	MCCF Refresh	Construction	Spring 2025
Dept of Transportation	IFB	1173759	Traffic Control Devices & Hardware	Goods	Bid Opening 9/23/24
Dept of Transportation	IFB	1174910	Furnishing and Installing Pavement Markings	Services	Bid Opening 10/23/24

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
Dept of Transportation	IFB	TBD	Blank and Finished Traffic Sign Panels	Goods	Winter 2024
Dept of Transportation	IFB	TBD	Traffic Sign Posts	Goods	Spring 2024
Dept of Transportation	Open	1165336	Road Equipment Services	Services	On-Going
Dept of Transportation	IFB	1165522	Removal and Replacement of Concrete Curb and Sidewalk Countywide	Construction	Winter 2024/Early 2025
Dept of Transportation	IFB	1169253	Tree Maintenance and Removal Services	Services	Summer 2025
Dept of Transportation	IFB	1165626	Stone, Riprap, and Backfill Materials	Goods	Winter 2024/Early 2025
Dept of Transportation	IFB	1169254	Premixed Concrete Delivered	Goods	Winter 2024/Early 2025
			Construction Contract Administration Inspection and Testing Services		
Dept of Transportation	RFP	1171248	Basic Ordering Agreement	Professional Services	Fall/Winter 2024
			Rehabilitation of Brighton Dam Road Bridge No. M-0229 Over Brighton Dam - The project provides for the superstructure repairs of the existing 602-foot long 15-span prestressed concrete beam		
Dept of Transportation	IFB	1166237	bridge over Brighton Dam of Triadelphia Reservoir.	Construction	Winter 2024/Spring 2025
			Dennis Avenue Bridge - The project provides for the replacement of the existing 30 feet long signal span bridge over Sligo Creek tributary with		
Dept of Transportation	IFB	TBD	an 80-foot overall span three-cell precast concrete arch culvert.	Construction	Spring 2025

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
			Redland Road Bridge - The project provides for the design for the		
Dept of Transportation	IFB	TBD	bridge replacement of the existing concrete bridge over Mill Creek.	Construction	Summer 2025
	<u> </u>		MD 355 Clarksburg Bike Path - This project designs and constructs a		
	1 '		new 10-foot shared use bike path along eastern side of MD-355 from		
	1 '		Snowden Farm Parkway to a point 830 feet north of MD-121. A 5-foot		
	1 '		sidewalk will be constructed from the shared-use path southward to		
Dept of Transportation	IFB	TBD	Stringtown Road	Construction	Summer 2025
			Fenton Street Bikeway - The Fenton Street Bikeway will be a two-way		
	1 '		separated bike lane on the west side of Fenton Street from Cameron		1
Dept of Transportation	IFB	TBD	Street to King Street.	Construction	Spring 2025/Summer 2025
	1 '		Boyds Transit Center - This project provides the site remediation		
	1 '		followed by design and construction for a new bus loop and parking lot		
Dept of Transportation	IFB	TBD	on the former Anderson property at the Boyds MARC station.	Construction	Spring 2025/Summer 2025
1	1 '		Dale Drive Shared Use Path - This project provides for the design and		
1	1 '		construction of a new eight-foot wide shared use path approximately 1		
	1 '		mile of length along the north side of Dale Drive from Georgia Avenue		
	1 '		(MD 97) to Colesville Road (US 29). The project also provides		
Dept of Transportation	IFB	TBD	intersection safety improvements within the project limits.	Construction	Summer 2025/Fall 2025

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
	'				
'	1	1	Garrett Park Road Bridge over Rock Creek - The project provides for the		
Dept of Transportation	IFB	TBD	replacement of the existing 3-span (43'-72'-43') bridge over Rock Creek	Construction	Summer 2025/Fall 2025
			Silver Spring Secure Bike Parking Facility - The project will provide for		
	1	'	the design and construction of a secure bike parking facility in the base		
Dept of Transportation	IFB	TBD	of Garage 55.	Construction	Summer 2025
	'				
Dept of Transportation	IFB	1175774	FURNISHING OF BLANK AND FINISHED ALUMINUM BUS STOP SIGNS.	Goods	Fall 2024
Dept of Transportation	RFP	1171530	On Demand Ride Sharing Transit Technology Service	Professional service	2025
Dept of Finance	RFP	TBD	Returned Check Management System	Professional Services	Summer 2025
Dept of Finance	RFP	TBD	Accounts Payable Forensic Software and Related Services	Professional Services	Summer 2025
Dept of Finance	RFP	TBD	Safety Data Sheets	Professional Services	Summer 2025
	'		Early Care and Education Shared Services Alliance (Shared Services Hub		
Health and Human Services	RFP	TBD	for Child Care Providers)	Professional Services	2025
			Level 1 Substance Use Disorder Treatment Services for adolescents and		
Health and Human Services	RFP	1165434	their families	Professional Services	Fall 2024
Health and Human Services	RFP	TBD	Up County High School Wellness Centers	Professional Services	2025
Health and Human Services	RFP	TBD	Homeless Outreach	Professional Services	Winter 2024/Early 2025
Health and Human Services	RFP	TBD	Progress Place Private Living Quarters	Professional Services	Winter 2024/Early 2025
Health and Human Services	RFP	TBD	Women's Adult-Only Emergency Shelter	Professional Services	Winter 2024/Early 2025
Health and Human Services	RFP	TBD	Primary Care for Homeless Services	Professional Services	Winter 2024/Early 2025
Health and Human Services	RFP	TBD	Men's Adult- Only Emergency Shelter	Professional Services	Winter 2024/Early 2025

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance	
Health and Human Services	RFP	TBD	Medical Respite	Professional Services	2025	
Health and Human Services	RFP	TBD	Community Mental Health Services for Latino Residents	Professional Services	Winter 2024/Early 2025	
Health and Human Services	RFP	TBD	Home Sharing Program	Professional Services	2025	
Health and Human Services	RFP	TBD	Hotel and Transportation Booking Services	Services	2025	
Health and Human Services	RFP	TBD	Bridge to Wellness	Professional Services	2025	
			Therapeutic Mentoring and Care Management. (formerly School and			
Health and Human Services	RFP	TBD	Community Youth Services)	Professional Services	2025	
Health and Human Services	RFP	TBD	Community Development Financial Institution (CDFI)	Professional Services	2025	
Health and Human Services	RFP	1175469	Event Management Services	Professional Services	2025	
Health and Human Services	RFP	TBD	Rapid Rehousing for Transition-Aged Youth Families	Professional Services	2025	
Health and Human Services	RFP	TBD	Representative Payee Services for Elderly and Disabled Adults	Professional Services	2025	
Health and Human Services	RFP	1175531	Friendly Visitation	Professional Services	2025	
Health and Human Services	RFP	TBD	Medical Supplies and Durable Medical Equipment	Goods	2025	
Health and Human Services	RFP	1163314	Home Delivered Meals for Residents with Life-Threatening Ilness	Services	Closes 9/30/24	
Health and Human Services	RFP	1167761	Language Translation and Interpretation Services	Professional Services	2025	
Health and Human Services	RFP	TBD	Family Reunification Services	Professional Services	2025	

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
Health and Human Services	RFP	TBD	Newcomers	Professional Services	2025
Health and Human Services	RFP	TBD	Service Consolidation Hubs	Professional Services	2025
Health and Human Services	RFP	TBD	Community Portal (IT for all service areas)	Professional Services	2025
Health and Human Services	RFP	1163638	Substance Use Prevention and HRI	Professional Services	Winter 2024/Early 2025
Health and Human Services	RFP	1165434	The Avery Road Combined Care	Professional Services	Closing 10/11/24
Health and Human Services	RFP	1165951	Betty Ann Krahnke Shelter	Professional Services	Closing 10/25/24
Health and Human Services	RFP	1174987	Electronic Medical Records	Professional Services	2025
Dept of Recreation	IFB	1172325	Screen-Printed Apparel	Goods	Winter 2024
Dept of Recreation	IFB	1172331	Athletic Facility Maintenance and Repair	Services	Winter 2024
Dept of Recreation	IFB	TBD	Portable Restroom Rentals	Goods	Winter 2024
Dept of Recreation	Informal	TBD	Aquatic Staff Audits	Services	Early 2025
Dept of Recreation	IFB	TBD	Dry Chemicals for Swimming Pools	Goods	Early 2025
Dept of Recreation	IFB	TBD	Colorado Time Systems Repair, Replacement and Purchase	Goods/Services	Early 2025
Dept of Recreation	Informal	TBD	Safe Purchase, Installation, and Removal	Goods/Services	Spring 2025
Dept of Recreation	Informal	TBD	Sound for Recreation Events	Profesional Services	Spring 2025

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
Dept of Recreation	RFP	TBD	Diving Program Management Services	Services	Summer 2025
Dept of Recreation	RFP	TBD	Custodial Services For Swimming Pools	Services	Summer 2025
Dept of Recreation	Open	1029633	Recreation Instructor Services	Services	On-Going
Dept of Recreation	Open	1163448	Catering/Food Services	Goods/Services	On-Going
Dept of Recreation	Open	1129963	Recreation Officiating Services	Services	On-Going
Dept of Recreation	Open	1129964	Recreation Coach Bus Transportation Services	Services	On-Going
Dept of Recreation	Open	1148878	Photography and Videography Services	Profesional Services	On-Going
			Maintenance & Repair Services for Animal Care-Related Commercial		
Office of Animal Services	RFP	1174497	Kitchen Equipment	Services	Spring 2025
Office of Animal Services	Open	TBD	Behaviorist	Profesional Services	2025
Office of Animal Services	Open	TBD	Emergency Boarding	Services	2025
Dept of Technical Enterprise		1099915			
Business Solutions	RFP	1099913	IT Commodities 2	Goods/Services	Fall 2024
Dept of Technical Enterprise					
Business Solutions	RFP	1164846	Active Ethernet, PON, Cable Design and Installation	Goods/ Professional Services	Fall 2024
Dept of Technical Enterprise					
<b>Business Solutions</b>	RFP	1172738	Broadband Network Infrastructure Services	Goods/ Professional Services	Closing 9/26/24
Dept of Technical Enterprise					
Business Solutions	RFP	1169510	Wireless Comm. Engineering Support (Tower Coordinator)	Professional Services	Fall 2024
	·		·		

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
Dept of Technical Enterprise	1 '			· · · · · · · · · · · · · · · · · · ·	
Business Solutions	RFP	1175599	Calibration of Radio Equipment	Goods/ Professional Services	Fall 2024
Dept of Technical Enterprise	1			<u> </u>	
Business Solutions	RFP	TBD	PEG Channel Marketing Services	Goods/ Professional Services	Fall 2025
Police Dept	RFP	1135793	Language Interpretation	Professional Services	Fall 2024
			Multi-Agency Uniform Apparel Dry Cleaning, Laundry, Tailoring and	<u> </u>	
Police Dept	RFP	1171603	Alteration	Services	Summer 2025
				<u> </u>	
	1 '	1	Comprehensive Routine Vet Services for Police Canines (Group A),	1	1
Police Dept	RFP	1174417	Comprehensive Emergency Vet Services for Police Canines (Group B)	Services	Summer 2025
Police Dept	RFP	1175289	Customized Police Evidence Control Materials (Bags, Boxes, etc.)	Goods	Summer 2025
Police Dept	RFP	1157593	Promotional Exam Process for POL, DOCR, SO.	Services	Early 2025
Police Dept	Informal	1171966	Heated Motorcycle Gear	Goods	Winter 2024
			Comprehensive Vet Dental Services for Police Canines (Group A),	<u> </u>	
Police Dept	Informal	1175607	Comprehensive Specialty Vet Services (Group B)	Services	2/1/2025
Police Dept	Informal	TBD	Canine Kenneling	Services	1/25/2025

Dept	Sol Type	Sol #	Description	Purchasing Category	Est Date of Issuance
MCFRS	IFB	TBD	Commercial Appliance Repair/Replacement/Service for Fire Stations	Goods and Services	Fall 2024
MCFRS	Informal	TBD	Repair to Sigtronics Headsets	Services	Fall 2024
MCFRS	Informal	TBD	Purchase/Repair/Maintenance for Inflatable Rescue Boats	Goods and Services	Fall 2024
MCFRS	Informal	TBD	Repair/Replacement/Service for Air Compressors for Fire Stations and	Goods and Services	Fall 2024
MCFRS/DGS	IFB	TBD	Tires (Fire Apparatus & Light/Medium-Duty Vehicles	Goods	Fall 2024
MCFRS/DGS	IFB	TBD	Automotive Fluids	Goods	Fall 2024
MCFRS	IFB	TBD	Batteries, Starters & Alternators	Goods	Spring 2025
MCFRS	Informal	TBD	Aerial & Ground Ladder Testing	Services	Fall 2024
MCFRS	Informal	TBD	Fire Extinguishers-Inspection, Testing, Maintenance, Repair Services	Goods and Services	Spring 2025
MCFRS	Informal	TBD	Fire Hose Repair Services	Services	Spring 2025
MCFRS	TBD	TBD	Telephone Repairs to Legacy PBX Systems	Services and Good	Winter 2024/2025

## Montgomery College George Varghese



#### Office of Procurement

Patrick Johnson, Director of Procurement

Patrick.johnson@montgomerycollege.edu

#### Procurement-related Resources

#### Procurement website:

https://info.montgomerycollege.edu/offices/procure
ment/index.html

The following information is available at website:

- Upcoming bid opportunities
- Existing contract listing
- Purchasing agent contact information
- ► Procurement Process guide

#### **Upcoming Bid Opportunities**

Description	Issue Date:
Marketing Services for Bio-Trac Program	Sept 2024
Geese Management Services	Sept - Oct 2024
College-wide Supplementary Snow Removal	Oct 2024
Job Order Contracting Services	Oct - Dec 2024
Job-Order Electrical Services	Oct - Dec 2024
Job-Roofing Services	Oct - Dec 2024
Computer-aided Dispatch System & Reporting Software	Jan - 2025
College-wide Grounds Maintenance/Landscaping Services	Jan - 2025
External Auditing & Tax Services	Jan - Feb 2025
Job-Order Paving Services	Jan - Feb 2025
A/V Hardware & Services	Feb - Mar 2025
Temporary Staffing Services	Mar - April 2025

# Montgomery County Public Schools Stephanie Dorah

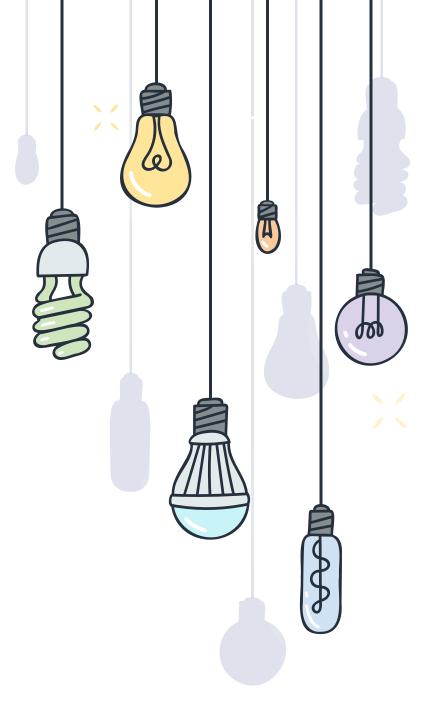
# DIVISION OF PROCUREMENT

Montgomery County Public Schools



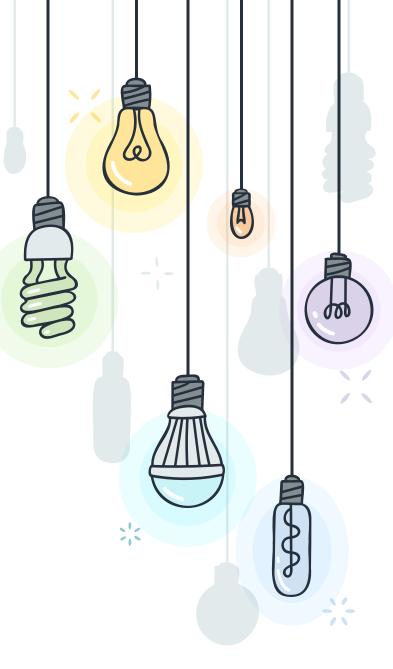
## DIVISION OF PROCUREMENT

- MCPS Procurement is dedicated to ensuring that—
  - high-quality goods and services are purchased in a timely manner,
     at a reasonable cost;
  - all purchasing actions are enacted in a fair and impartial manner,
     with no appearance of impropriety;
  - all qualified vendors have access to MCPS business;
  - offerors are not excluded arbitrarily or capriciously;
  - specifications reflect the procurement needs of the purchasing body
     rather than a particular vendor; and
  - o the maximum feasible degree of competition is achieved





- + MCPS Procurement websites
  - https://procurement.montgomeryschoolsmd.org/home/Bids
  - https://ww2.montgomeryschoolsmd.org/calendar/mcpsbids.aspx
  - https://www2.montgomeryschoolsmd.org/departments/procure ment/supplier-portal/
- + eMMA eMaryland Marketplace Advantage
  - All of our solicitations are posted to eMMA
  - Vendor registration is encouraged for notification





## VENDOR RESPONSES

#### Ways to work with MCPS:

- + Register with eMMA
- Register with MCPS Supplier Portal
- RFP and Bid responses are required to be hard copy submissions
- We are working toward electronic submissions,
   supplier portal registration is the first step

#### VENDOR CALENDAR

Registering for eMMA so you, as a vendor, can receive the notifications and checking the MCPS Procurement website is the best way to keep up with our open solicitations.

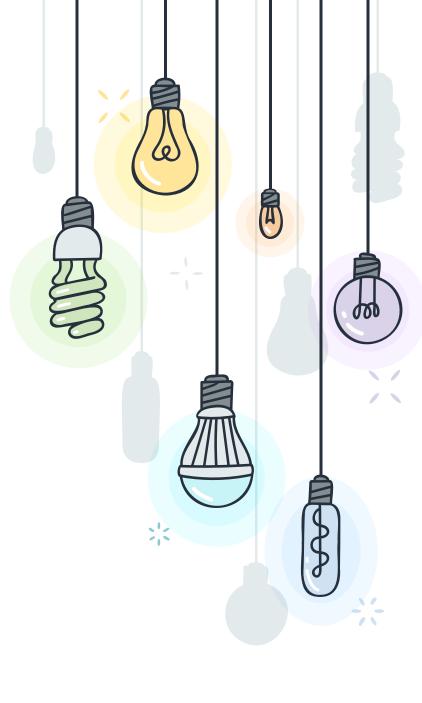
The vendor calendar also shows what is currently open

August 2024

for the month.

			оор сонност _ о _			
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2	3	4	5	6	7
8	9	10 4202.4.15 04:00 PM	11	12	13	14
15	16	17 INVITATION FOR BID # 4091.10, ART AND SCHOOL PAPERS SH 02:00 PM	18	19 9776.1 GENERATOR AND ELECTRICAL EQUIPMENT REPLACEMENT AT SLIGO CREEK ES - SD 02:00 PM	20	21
22	23	24	25 9773.1 ELEVATOR MODERNIZATION AT GREENCASTLE ES AND WALT WHITMAN HS- 5D 02:00 PM	26	27	28
29	30					

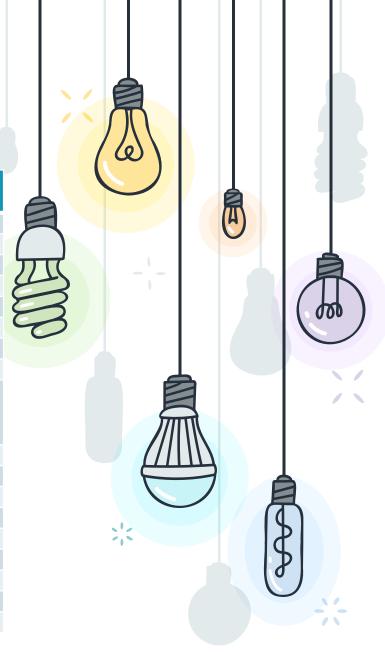
September 2024



#### UPCOMING SOLICITATIONS



Bid/RFP#	Title	Estimated Release
4005.9	Woodwind and Brass Instrument Repairs	March 2025
4047.10	Flooring Materials	November 2024
4097.7	Science Equipment Repair Services	October 2025
4127.6	Recycling Services	June 2025
7004.16	Audio and Visual Equipment and Supplies	
7060.4	Towing transport and Recovery of Vehicles and Buses	August 2025
7066.8	Vehicle Maintenance, Repair and Inspection	July 2025
7076.8	Auto Shop Equipment	May 2025
7141.6	Telecommunications and Network Wiring Installation and Integration, and Broadband Cable Network and Installation of Internal and External IP Surveillance Cameras	
7149.6	Tires, Mounting & Balancing	June 2025
7195.5	Computer Supplies	
9013.11	Industrial & Tech Ed Hand Tools	September 2025
9114.14	Canned Fruits and Vegetables	November ??
9142.2	Large Commercial Kitchen Equipment	April 2025
9397.8	Fire Alarm, Sprinkler Sytems Inspections/Testing, Service and Repairs	February 2025
9463.2	Commercial Kitchen Equipment and Repair	March 2025
9730.2	Roofing Maintenance Programs at Various Facilities with Vegetative Roofs	March 2025
ERate	Wifi Hotspots	On the Street



## City of Rockville Jessica Lewis



## Doing Business with the City of Rockville

Presented by:

Jessica Lewis, CPPO, CPPB, MBA

**Director of Procurement** 



#### Overview

- The **mission** of the Procurement Division is to provide support to the City by performing the procurement function and materials management operation in a customer-focused, strategic, ethical and transparent manner while ensuring opportunities to our diverse business community and complying with applicable governing laws and policies.
- The ideal capabilities of our vendors include fair and reasonable price, quality of product/service, strong customer service and ethics/integrity. Likewise, the City pledges integrity and open and fair competition with our vendors.
- The City buys all types of products and services: from commodities to construction to various professional services (IT related, consulting in multiple areas: planning, public information, recreation & parks, public works).





## City of Rockville: Upcoming Solicitations

Contract Title	Solicitation Method	Estimated Solicitation Date	
Residential Rehabilitation/Repairs to	Request for Quotes /Informal	On-Going	
Single Family Homes			
<b>Architectural and Engineering Services</b>	Request for Proposals/Formal	10/2024	
(Multiple Award)			
Occupational Medical and Urgent	Request for Proposals/Informal	11/2024	
Care Services			
Temporary Labor Services	Invitation for Bids/Formal	11/2024	
Fleet and Monroe Streets Shared-use	Request for Proposals/Formal	12/2024	
Patch Design			
Dog Waste Removal	Invitation for Bids/Formal	2/2025	
Bus Stop Improvement Equipment	Invitation for Bids/Formal	3/2025	
<b>Emergency Operations Center / AV</b>	Invitation for Bids/Formal	4/2025	
Solution			

The above list is a sampling of upcoming solicitations. A complete listing can be found at: <a href="https://www.rockvillemd.gov/231/Procurement">https://www.rockvillemd.gov/231/Procurement</a> and includes Procurement contact information. Note: The estimated solicitation dates may be subject to change



#### Resources

- The City's Upcoming solicitations/forecast can be found on our website at: <a href="https://www.rockvillemd.gov/231/Procurement">https://www.rockvillemd.gov/231/Procurement</a>
- The City utilizes a Collaboration portal where all bids/proposals are submitted electronically. Instructions and information may be found on our website at:

https://www.rockvillemd.gov/bids.aspx

 The City also posts its solicitations on eMaryland Marketplace (eMMA): <a href="https://emma.maryland.gov/page.aspx/en/usr/login?ReturnUrl=%2fpage.aspx%2fen%2fbuy%2fhomepage">https://emma.maryland.gov/page.aspx/en/usr/login?ReturnUrl=%2fpage.aspx%2fen%2fbuy%2fhomepage</a>





#### **Contact Information**

- Provided is the link to Procurement on the City's website: https://www.rockvillemd.gov/231/Procurement
- Please contact us, we look forward to talking with you:
  - Jessica Lewis, CPPO, CPPB, MBA, Director of Procurement 240-314-8432 ijlewis@rockvillemd.gov
  - Jonathan Pierson, CPM, Assistant Director of Procurement 240-314-8433 ipierson@rockvillemd.gov
  - Pat Ryan, CPPB, MBA, Principal Buyer email/call for technical one on one assistance 240-314-8434 pryan@rockvillemd.gov
  - Thomas Ellison, CPPB, Principal Buyer 240-314-8436 <u>tellison@rockvillemd.gov</u>
  - Regina Washington, Senior Buyer 240-314-8431 rwashington@rockvillemd.gov
  - Christos Bazekis, Buyer 240-314-8446 <u>cbazekis@rockvillemd.gov</u>

## WSSC Water Angela Gaskins





### Procurement at WSSC

#### WSSC WATER AT A GLANCE



106 years of no drinking water quality violations, ever.



Largest water utility in the United States



**1.9M** Residents served



**162 MGD** 

Water provided each day



1000 Sq. Miles

Size of WSSC Water's Service Area



1,700+

Members of Team H<sub>2</sub>O deliver on our mission



\$114.9B

WSSC Water supports the economic output of Prince George's and Montgomery counties



\$1.8B

FY2025 Operating & Capital Budget



\$5.9B

6-Year Capital Improvements Program

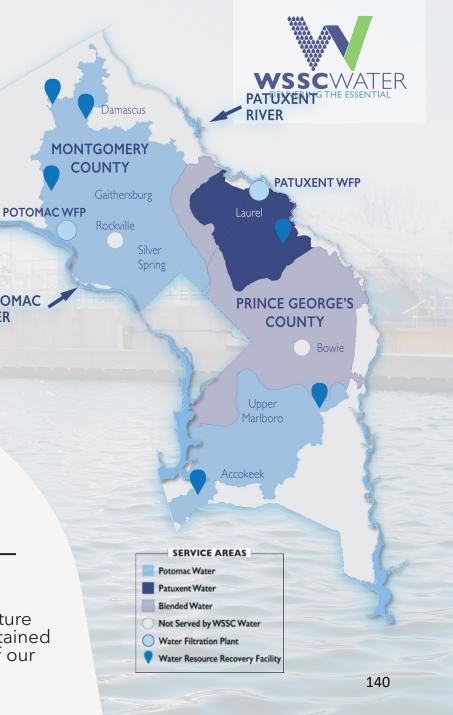


**\$9B** 

In infrastructure assets maintained on behalf of our customers

POTOMAC

RIVER



#### What Do We Buy



The following list provides examples of the goods and services that Procurement purchases on behalf of the End-Using Departments in support of our clean water mission.

Vanadium 42	GOODS	SERVICES
Molybdar	Chemicals	Construction Services
THE	Office Supplies	Water & Wastewater Asset Assessments
	Pipes, Valves, and Fittings	Facility Maintenance and Rehab
KA	IT Equipment	IT Consulting Services
	Vehicles	A&E Consulting Services
	Various Meters	CCTV and Inspection Services
1-92	Laboratory Supplies	Temporary Field Personnel
The second	MRO Goods	Cleaning & Restoration





The dollar values below represent thresholds at which goods or services are procured via P-Cards, small purchases and solicitations.

Name	Threshold (\$)	Basis of Award	Examples
Micro/Purchase Card	<\$5,000	N/A	<ul><li>Books</li><li>Training Materials</li></ul>
Small Purchases	\$5,001 - \$100,000	Lowest Price	<ul><li>Small Tools &amp; Equipment</li><li>Small Repair Services</li></ul>
Invitation for Bid (IFB)	>\$100,000	Technical Acceptance followed by Lowest Price	<ul><li>Water Main Replacement</li><li>Hauling Services</li></ul>
Multi-Step (IFB)	>\$100,000	Lowest Price	<ul><li>Audio Visual Services</li><li>Cabling Services</li></ul>
Request For Proposal (RFP)	>\$100,000	Most Advantageous	<ul><li>Consulting Services</li><li>Electrical Upgrades</li></ul>

#### Tips to Succeed in the Solicitation Process





#### **Pay Attention to Detail**

- Understand solicitation requirements
- Provide all required documentation
- Follow all response formatting requirements

#### **Spend Your Time Wisely**

- Check to make sure you meet the minimum requirements
- Ask questions early
- Do not make assumptions about the solicitation
- Submit completed response on time





#### **Put Effort Into Your Response**

- Tailor responses to the specific RFP requirements
- Clearly and concisely address each evaluation criteria
- Emphasize competitive strengths and company's strengths
- Proofread before final submission





Question	Answer
How do I get on WSSC Water's bid list for contract opportunities?	To receive e-mail notifications on contract opportunities, suppliers must register in the WSSC Water Supplier Portal identifying their (NAICS) for the commodity and services they wish to receive notifications.
How do I meet primes?	<ol> <li>Attend network meetings/sessions</li> <li>View registered suppliers on wsscwater.com</li> <li>Ask for sign-in sheets from pre-proposal conferences</li> </ol>
How do I know if there is a pre-proposal conference?	There are 2 ways to know:  1. From the posted abstract on wsscwater.com  2. On the solicitation itself in the Supplier Portal
Can I request a debriefing for an IFB? RFP?	You may request a debriefing a Request for Proposal.

## **Upcoming Solicitations**

The following is a list of some of the proposed solicitations through December 2024. A complete list may be obtained by visiting https://www.wsscwater.com/contracts.

FY2025, Q1

Solicitation Description	Service Type	Potential Solicitation Type	*Estimated Posting Date (FY is July I – June 30)	Current Status	Department	NAICS Code	Estimated Contract Value	Contract Length
Environmental Engineering Services BOA	A&E	RFP	FY25, Q1	Planning	Engineering & Construction	237990	\$3 Million - \$5 Million	5 Years
Cabin Branch Watermain Replacement	Construction	IFB	FY25, Q1	Planning	Engineering & Construction	237110	\$5 Million - \$10 Million	670 Days
Haverford Drive Watermain Replacement	Construction	IFB	FY25, QI	Planning	Engineering & Construction	237110	\$3 Million - \$5 Million	376 Days
Western Branch WRRF SS6 Decommission and New Warehouse	Construction	IFB	FY25, QI	Planning	Engineering & Construction	237110	\$3 Million - \$5 Million	2 Years

FY 25, Q2

Solicitation Description	Service Type	Potential Solicitation Type	*Estimated Posting Date (FY is July I – June 30)	Current Status	Department	NAICS Code	Estimated Contract Value	Contract Length
Temporary Personnel Services for Development Services Division	A&E	RFP	FY25, Q2	Planning	Engineering & Construction	561320	\$500,000 - \$1 Million	5 Years
Commercial Landscaping and Restoration Services	Goods & Services	RFP	FY25, Q2	Planning	Engineering & Construction	237990	\$1 Million - \$5 Million	5 Years
Area Water Sewer House Connection Construction	Construction	IFB	FY25, Q2	Planning	Engineering & Construction	237110	\$1 Million - \$5 Million	4 Years
Andrews Elevated Water Tank Rehabilitation	Construction	IFB	FY25, Q2	Planning	Engineering & Construction	236220	\$8 Million - \$9 Million	540 Days

### **View Solicitations And Bid Statuses**

Links for proposed solicitations, abstracts of current bids, and award statuses are on the following webpage: https://www.wsscwater.com/contracts.



Vendors large and small have many opportunities to do business with WSSC Water. Here is an overview how the WSSC Water Procurement Office solicits new business.

## **How To View And Download Solicitations**

To be eligible to bid on WSSC Water solicitations, prospective vendors must register in our Supplier Portal System. However, registration is not required to view and download solicitations. Simply click on the solicitation number.

#### **WSSC Water Solicitations**



E7 Ø					
Solicitation #	Type 🛆	Status △	Title △	Open Date △	Close Date 📥
48334,2	RFI	Active	Request for Information (RFI) for Rehabilitation and Rebuilding Services for Equ	28-Jun-2024	20-Sep-2024
48333,2	RFI	Active	Request for Information (RFI) for Equestrian Center Management Services	28-Jun-2024	20-Sep-2024
48381	Auction	Active	Fire Sprinkler Services	12-Aug-2024	23-Sep-2024
48410,1	Auction	Active	48410: Cherry Hill Road Water Main Replacement	02-Sep-2024	24-Sep-2024
48232,1	Auction	Active	IFB 48232 - UST and AST Inspection, Testing, and Maintenance Services	10-Sep-2024	26-Sep-2024
48315,3	Auction	Active	IFB 48315 Meter Accessories (Meter Gaskets)	19-Sep-2024	26-Sep-2024
48394	RFQ	Active	Calculation of Miscellaneous Fees	16-Sep-2024	01-Oct-2024
48384	RFQ	Active	Video-Based Vibration Monitoring	16-Sep-2024	01-Oct-2024
48412,1	Auction	Active	Meadowood Drive Water Main Replacement	10-Sep-2024	08-Oct-2024
48433	Auction	Active	White Oak Water Main Replacement	13-Sep-2024	10-Oct-2024
48376	RFQ	Active	Commissioner's Auditorium and Conf. Room Audio & Visual Design & Installation	16-Sep-2024	11-Oct-2024
48426	RFQ	Active	Leland Street 54" Large Sized Valve Vault Replacement	13-Sep-2024	15-Oct-2024
48422	Auction	Active	Goucher Drive Water Main Replacement	13-Sep-2024	15-Oct-2024
48419	Auction	Active	Roofing Repairs	16-Sep-2024	15-Oct-2024
48435	Auction	Active	Bock Road Transmission Water Main Replacement	19-Sep-2024	17-Oct-2024

## **WSSC** Water's Bidding Process



#### The following is an overview of the process to submit bids/proposals for solicitations.

Visit
wsscwater.com
for solicitation
information

Register in the Supplier Portal to view full solicitations

Find a solicitation you want to submit a bid/proposal for

Read the solicitation thoroughly, including all attached documents

Understand WSSC Water's bidding process

Provide requested information in a readable style

Structure
proposals so
they're
persuasive,
compelling, and
tell a story

For RFPs, be ready to potentially negotiate!

## **Upcoming Events**



Please scan the QR Code below to view information about upcoming and past outreach events.



Parkway Water Resource Recovery Facility (WRRF) Electrical Upgrades Design-Build

> WSSC Water 14501 Sweitzer Lane Laurel, MD 20707

Learn about the upcoming solicitations at WSSC Water.







## Maryland National Capital Park and Planning Commission Diona Guy



## Supplier Diversity and Inclusion

The office of Supplier Diversity and Inclusion strategically prioritizes advocating for diverse, small, and local businesses. We aim to broaden access to contracting opportunities, cultivate a sustainable supplier database, and oversee compliance and performance on M-NCPPC contracts.

SDI is committed to fostering an inclusive culture that is representative of the communities in which we work and live. We operate with purpose and intention to serve our diverse and emerging businesses.

SDI recognizes the value in strengthening connections with the small businesses that drive our procurement; specifically supporting those that are owned by historically under-represented groups, including minorities, women, disabled, small and local, Veteran, LGBTQIA+, racially and economically disadvantaged companies.

We strive to engage, encourage, and educate suppliers in How to Do Business with M-NCPPC!

Upcoming
Procurement
Opportunities



#### **RFP P45-107\_SPLEX Janitorial Services**



#### **Project Description:**

Maryland-National Capital Park and Planning Commission ("M-NCPPC" or "Commission") is soliciting proposals from qualified janitorial service providers for building cleaning services at Sports and Learning Complex ("SPLEX") located in Prince George's County, Maryland at 8001 Sheriff Road, Landover, Maryland 20785. The selected janitorial service provider ("Contractor") shall provide all management, supervision, personnel, materials, tools, transportation, and equipment necessary for the effective and timely accomplishment of the required services.

#### Release Project Date:

September 6, 2024

#### Pre-Proposal Meeting (Non-Mandatory):

September 20, 2024

#### **Question Submission Deadline:**

September 26, 2024, 4:00pm

#### **Question Response Deadline:**

October 3, 2024, 4:00pm

#### **Proposal Submission Deadline:**

October 8, 2024, 3:00pm

#### **Contractor Selection Date:**

November 15, 2024

#### **B45-109: Supply and Delivery of Various Athletic Field Materials**



#### **Project Description:**

The Maryland-National Capital Park and Planning Commission (M-NCPPC or Commission) is soliciting bids for the supply and delivery of various athletic field materials. Materials covered in this bid include aerator tines, fertilizers, pesticides, plant growth regulators, athletic field marking chalk/paint, hydro mulch, tarp pins, tree bark protectors, irrigation bags, compost, infield mixes, various soil conditioners and miscellaneous athletic field and landscaping supplies.

#### Release Project Date:

September 11, 2024

#### Pre-Proposal Meeting (Non-Mandatory):

October 3, 2024, 10:00am

#### **Question Submission Deadline:**

October 4, 2024, 4:00pm

#### Question Response Deadline:

October 14, 2024, 4:00pm

#### **Proposal Submission Deadline:**

October 18, 2024, 12:00pm

#### **Contractor Selection Date:**

November 18, 2024

What's New with SDI?



#### Outreach

#### **Announcements**

#### **SDI Business Initiatives:**

- Small & Local Business Preference Program- Coming soon 2025!
- Diverse and Emerging (MFD) Business
   Program- Coming soon 2025!
- Diversity Management System (DMS)
   Diverse Supplier & Contract Compliance
   Management Portal- Coming soon 2025!
- Disparity Study- Coming soon 2025!

#### Social Media

LinkedIn: <a href="https://www.linkedin.com/in/osdi">https://www.linkedin.com/in/osdi</a>

Instagram: <a href="https://instagram.com/mncppc">https://instagram.com/mncppc</a> osdi

Online Vendor Sessions: Will resume January 2025!

https://outlook.office365.com/book/MNCPPCSupplierDiversityInclusion@mncppc.org/

### Resources

SDI Website

https://www.mncppc.org/sdi/

OpenGov

https://procurement.opengov.com/portal/mncppc

Procurement Registration Portal

https://mncppcprodlm01.cloud.infor.com:1442/lmscm/SourcingSupplier/html/SourcingSupplier?csk.SupplierGroup=100&csk.CHP=LMPROC

Contact: OSDI@mncppc.org

# WMATA Jontae Rice

## Doing Business with Metro

Office of Procurement & Materials

Jontae M. Rice Category Manager



## Who We Are (6 Procurement Teams)

- Wondem Asres
   Executive Services
- Robert Jones- Construction
- Jim Knighton Bus
- Irene Mathis Information Technology (IT)
- Jontae Rice Facilities/Maintenance
- Fred Voellm Rail





### Who We Are and What We Do

- Transit provider for the National Capital Region, providing safe, clean and reliable service to both residents and visitors.
  - Third largest rail transit system
  - Sixth largest bus network
  - Fifth largest paratransit service
- We keep METRO moving by providing expert, professional acquisition services in support of the transportation service needs of customers across the jurisdictions serviced by Metro, while maintaining compliance with federal and local agency procurement laws and regulations.



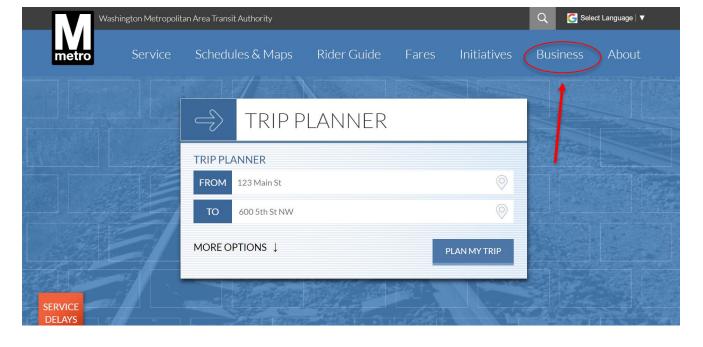
## How To Do Business with Us

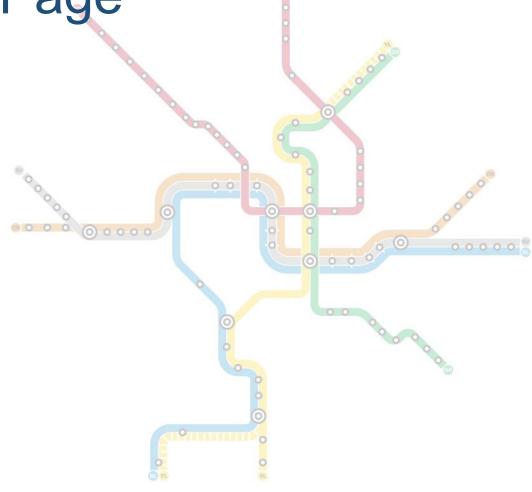
- All Procurements are solicited through our Supplier Portal on our METRO website (<u>www.WMATA.com</u>).
- Vendors must be registered as a bidder to bid for items or projects.
- All bids, quotes and proposals must be submitted electronically.
- Updated W9's are required to be fully setup as a vendor for any award to be issued.



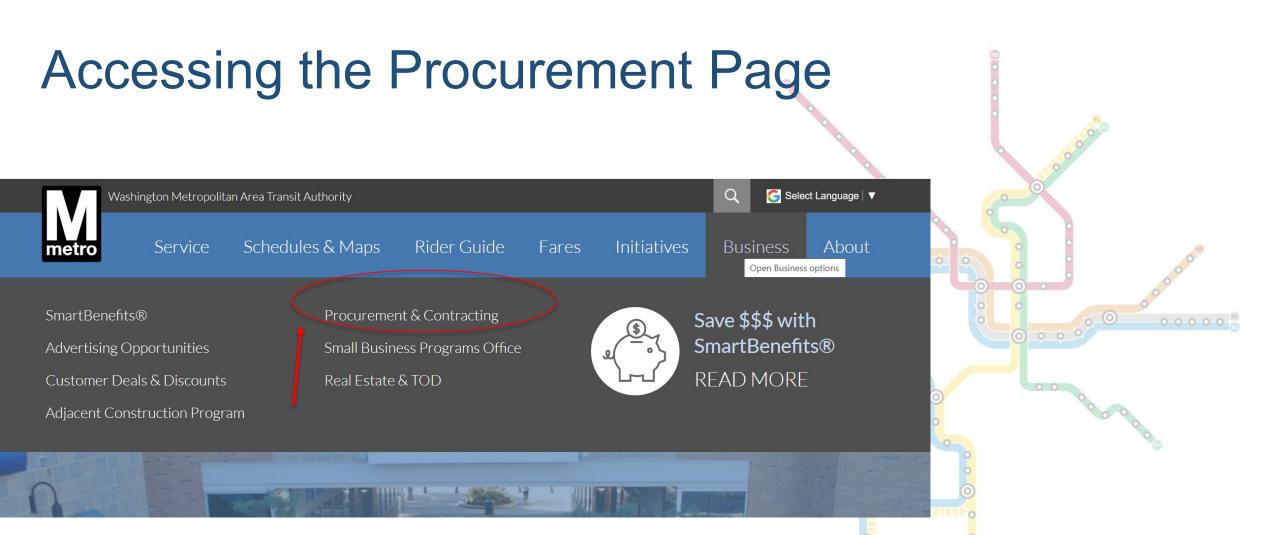


Accessing the Procurement Page



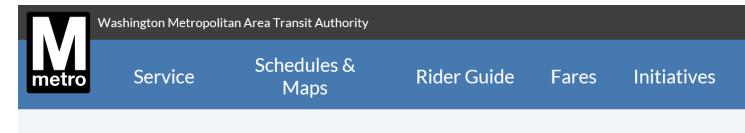








## Accessing the Procurement Page



Home | Business | Procurement | Procurement and Contracting

#### PROCUREMENT AND CONTRACTING

WMATA Procurement Opportunities

**WMATA Supplier Portal** 

**Automated Vendor Invoicing** 

Vendor Resources

**Surplus Property** 

#### **Procurement and Contracting**

Moving Business to the Future: Metro's Virtual Conference

The Office of Procurement and Material is dedicated to providing quality goods and services to support Metro's mission in a professional and ethical manner while striving to exceed customer expectations.

Before bidding on procurements being sourced by Metro, all vendors must register in the Vendor Registration System.

Q

Business

About

- To create a profile, use our New Vendor Registration System.
- To review and/or update your password, business telephone number, point of contact, or email address please follow this link: Vendor Registration Update.





## Accessing the Supplier Portal

WMATA Supplier Portal

Capital Project Opportunities
Newsletter

**Automated Vendor Invoicing** 

**Vendor Resources** 

**Surplus Property** 

**Business Forms** 

Debarments & Suspensions

Before bidding on procurements being sourced by Metro, all vendors must register in the Vendor Registration System.

- To create a profile, use our New Vendor Registration System.
- To review and/or update your password, business telephone number, point of contact, or email address please follow this link: Vendor Registration Update.
- Sign up for the Procurement Opportunities Quarterly Newsletter.

#### Important Manuals and Documents:

- Federal Terms and Conditions
- Standard Terms and Conditions
- Standard Non-Federal IT Terms and Conditions
- Non-Federal Representation and Certifications



## Responding to Solicitations

- Be sure to read RFQ, IFB, RFP solicitations thoroughly for all requirements.
- Be sure to read the instructions to ensure your proposal is responsive, RFP's have three parts.
- Check for any DBE or MBE requirements.
- Pricing must be ALL Inclusive (shipping, etc.).
- Be sure to submit your bid/proposal <u>before</u> the solicitation closing date and time.
- Issues with the WMATA supplier portal should be directed to PRMT\_SupplierSupport@wmata.com



## Responsiveness and Responsibility

- To be considered for award, a bid must be responsive, and the bidder must be responsible. Bids may be rejected if they are found to be non-responsive or the bidder is found to be non-responsible.
- A bid is responsive if it conforms in all material aspects to the requirements of the solicitation by the scheduled time of submission and does not require further discussions with the bidder.
- A bidder is responsible if the contractor possesses the ability to perform successfully under the terms and conditions of the proposed procurement.





## Responsiveness and Responsibility Continued...

- Responsiveness Did you provide proof of everything we requested at the scheduled time?
- Responsibility On paper, does your company appear to be responsible?







#### **Doing Business with Us**

## Tips for Success!

Responding to Requests for Proposals (RFPs) Successfully

Proposal Format Instructions/Requirements –

- ✓ PRICE SCHEDULE VOLUME I
- ✓ TECHNICAL PROPOSAL VOLUME II
- ✓ SUBMITTAL REQUIREMENTS IN EVALUATION CRITERIA VOLUME III
- ✓ SOLICITATION, OFFER & AWARD FORM (must be signed) VOLUME III
- ✓ REPRESENTATIONS AND CERTFICATIONS (must be signed) VOLUME III
- ✓ PRE-AWARD EVALUATION DATA (must be signed) VOLUME III
- ✓ ACKNOWLEDGMENT OF AMENDMENTS (must be signed, if any) VOLUME III
- ✓ PROOF OF INSURANCE ELIGIBLITY VOLUME III
- ✓ APPENDIX B (if applicable) **VOLUME III**





## Open Procurements as of 9.24.24

Solicitation ID	Solicitation Method▲	Solicitation Name	End Date▲
WMATA-0000010129		CTEM Gear Lockers	09/25/2024 12:00 PM EDT
WMATA-0000010092	IFB	ACCS Fuel Card Provisioning Services	10/30/2024 02:00 PM EDT
WMATA-0000010006	IFB	115 RE Raill- bound Manganese Steel Alternate De	10/11/2024 04:00 PM EDT
WMATA-0000010073	IFB	Advance Notice: Sewer Ejector Replacement (PhaseA)	10/11/2024 02:00 PM EDT
WMATA-0000010053	IFB	Sewer Ejector Replacement - 10 Locations (Phase A)	10/11/2024 02:00 PM EDT
WMATA-0000010031	IFB	Egress Shaft Distributed Antenna System Buildout	10/01/2024 03:00 PM EDT
WMATA-0000010125	RFI	RFI-End of the Line Bus Terminal Interior Cleaning	10/23/2024 02:00 PM EDT
WMATA-0000010061	RFP	General Architectural and Engineering Consultant	10/31/2024 02:00 PM EDT
WMATA-0000010116	RFP	Bridge & Culvert Inspection Services	10/17/2024 02:00 PM EDT
WMATA-0000010088	RFP	Consultant Support for Cloud Based TSP	10/16/2024 02:00 PM EDT
WMATA-0000010021	RFP	External Auditor Services FYs 2025-2029	10/16/2024 02:00 PM EDT

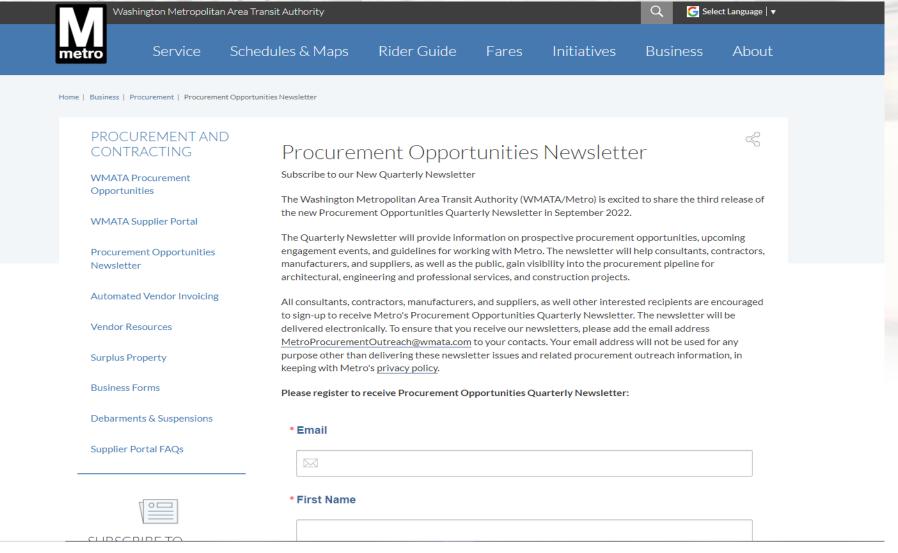


## Open Procurements Continued

WMATA-0000010013	RFP	O&M Support of ERP Applications	10/14/2024 02:00 PM EDT
WMATA-0000009970	RFP	Multi-Year Procurement for Web Technology Apps	10/14/2024 02:00 PM EDT
WMATA-0000010036	RFP	Four (4) Commercial Grade Inspection & Mapping Dro	10/04/2024 05:00 PM EDT
WMATA-0000009894	RFP	CCMNT23198 - 6K HVAC OVERHAUL	10/04/2024 05:00 PM EDT
WMATA-0000010007	RFP	Enterprise Energy Monitoring Software (SaaS	10/04/2024 04:00 PM EDT
WMATA-0000010071	RFP	Enterprise - Wide Video System	10/02/2024 05:00 PM EDT
WMATA-0000010099	RFP	Adv Notice Bus Shelter Replace Prg MFG and Compo.	09/30/2024 12:58 PM EDT
WMATA-0000010114	RFP	CIT01255029_AVAYA E911 Emergency Location	09/27/2024 12:00 PM EDT
WMATA-0000010014	RFP	Multi-Year New Procurement for Enterprise Tools an	09/25/2024 02:00 PM EDT
WMATA-0000010115	RFQ	Battery Chargers	09/30/2024 04:00 PM EDT



## Procurement Opportunities Newsletter





## For More Information on WMATA's Small Business Programs Office, Visit Our Website:



Learn How to Get Certified, Access Available Procurements and Register for Upcoming Outreaches.





## Contact WMATA's Small Business Programs Office:



SBPOHotline@WMATA.com



## Questions?

Please raise your hand or approach the microphone in the center aisle.



## Thank you for attending!

Please complete the survey via QR Code on your program.