

INVENTORY AND INFORMATION REPORT

In the matter of	Family Law No.	
	Civil No.	
Part I: Assets (Fiduciary Estate)		
The fiduciary estate as of the date of my appoints (attach additional sheets, if necessary; each item the date of appointment of the fiduciary or the a directs, it shall not be necessary to employ an apliens, or other indebtedness, but do not deduct what copes of statements that show fair marked documents that describe assets, if available.	ssumption of jurisdiction by the Cour praiser to make any valuation; state a when determining estimated fair mar	t; unless the Court otherwise mount of any mortgages, ket value)
A. Real Estate		
State location, liber/folio, balance of mortgage, a	and name of lender, if any, and owner	ship type.
		ESTIMATED FAIR MARKET VALUE
		\$
		\$\$
		\$\$
		\$
		\$
		\$\$
		\$\$
		\$
		\$
	ТОТ	AL \$

B. Cash and Cash Equivalents

State name of financial institution, account number, and type of account

		PRESENT FAIR MARKET VALUE
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
	TOTAL	\$
C. Brokerage Accounts, Stocks, Bonds, And Other Securities		
State Name of Company, Type, and last four digits of account number.		
		PRESENT FAIR MARKET VALUE
		\$
		\$
		\$
		\$\$
		\$\$
		\$
		\$
		\$ \$
	TOTAL	\$
D. Retirement Accounts		
IRAs, Roth IRAs, 401(k), 402(b), etc. State Name of Company, Type of IRA, and last four digits of account number.		
		PRESENT FAIR MARKET VALUE
		\$\$
		ċ

	\$\$
	\$
	\$\$
TOTAL	\$
TOTAL	<u> </u>
E. Vehicles	
Cars, boats, off-road vehicles, airplanes, etc.	
State type of vehicle, year, make, model and Lien, if any.	
	ESTIMATED FAIR
	MARKET VALUE
	\$
	\$
	\$
	\$
	\$
	\$\$
	\$
	\$
	\$\$
TOTAL	\$
F. Personal Property	
• •	
List each item with a value over \$2,500 (fine jewelry, artwork, valuable collectables, etc.). Describe property if the collective value is less than \$2,500. For example, if the total value or	of the nerson's
property is \$900, do not describe each item or list the value of each piece. Describe it as on	
	ESTIMATED FAIR
	MARKET VALUE
	\$
	\$
	\$
	\$\$
	\$
TOTAL	\$
TOTAL	Ť

List annuities, burial accounts, burial plots, pre-paid burial plans, College 529 plans, cash values of life of insurance policies, etc.		
325 plans, cash values of me of mountainee policies, etc.		ESTIMATED FAIR MARKET VALUE
		\$\$
		*
		\$
	TOTAL	\$
User Comments for Part 1		
Part II: Liabilities		
List debts owed, other than mortgage or liens.		
A. Loans		
List lender name, loan type, and loan number.		
		BALANCE DUE
		\$
		\$
		\$
		\$
	TOTAL	\$
B. Credit Cards		
List Company, type of card, last four digits of the account number.		
		BALANCE DUE
		\$
		\$
		\$
		<u> </u>

G. Other

C. ludgeomonte/Lione		
C. Judgements/Liens		
Describe type of judgments/liens.		
		BALANCE DUE
		\$\$
		\$
		\$\$
		. \$
		\$
	TOTAL	\$
D. Other		
List other liabilities such as alimony, child support, garnishmer	nts, etc.	
		DALANCE DUE
		BALANCE DUE
		\$\$
	TOTAL	\$
User Comments for		
Part II		
Part III: Monthly Income		
Chata agrees of freedomagnized areas as siglical areasing a	s appuities vental income ato	
State source of funds received such as social security, pension	s, annuities, rentai income, etc	•
		AMOUNT PER
		MONTH \$
		\$\$
		\$
		\$

TOTAL

(1) Are there any assets in which the minor or disabled person holds a present interest of any kind together with another person in any real or personal property, including accounts in a credit union, bank, or other financial institution? No Yes If yes, give the following information as to all such property: Name, Address, and Relationship of Co-Owner Nature of Property Description of Interest Total Value of Property Property (2) Does the minor or disabled person hold an interest less than absolute in any other property which has not			\$	<u> </u>
S S TOTAL 5 Joer Comments for Part IV: Information Report (1) Are there any assets in which the minor or disabled person holds a present interest of any kind together with another person in any real or personal property, including accounts in a credit union, bank, or other financial institution? No Yes If yes, give the following information as to all such property: Name, Address, and Relationship of Co-Owner Nature of Property Description of Interest Property			\$;
Seer Comments for Part IV: Information Report (1) Are there any assets in which the minor or disabled person holds a present interest of any kind together with another person in any real or personal property, including accounts in a credit union, bank, or other financial institution? No Yes If yes, give the following information as to all such property: Nature of Property Description of Interest Property			\$	5
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(1) Are there any assets in which the minor or disabled person holds a present interest of any kind together with another person in any real or personal property, including accounts in a credit union, bank, or other financial institution? No Yes If yes, give the following information as to all such property: Name, Address, and Relationship of Co-Owner Nature of Property Description of Interest Property	Doublive Information D			
another person in any real or personal property, including accounts in a credit union, bank, or other financial institution? No Yes If yes, give the following information as to all such property: Name, Address, and Relationship of Co-Owner Nature of Property Description of Interest Property Nature of Property Occording to the following information as to all such property: Total Value of Property Description of Interest Occording to the financial institution; and the financial institut	Part IV: Information F	keport		
institution? No Yes If yes, give the following information as to all such property: Name, Address, and Relationship of Co-Owner Nature of Property Description of Interest Total Value of Property Description of Interest Output Description of Interest Outpu				
Name, Address, and Relationship of Co-Owner Nature of Property Description of Interest Property		, , ,		
of Co-Owner Nature of Property Description of Interest Property Property Description of Interest Property Description of Interest Property Description of Interest Property Property	☐ No ☐ Yes	If yes, give the follow	ing information as to all such property:	
(2) Does the minor or disabled person hold an interest less than absolute in any other property which has not	Name, Address, and Relationship of Co-Owner	Nature of Property	Description of Interest	
			1	
	(2) Does the minor or disab	led person hold an inter	rest less than absolute in any other property	which has not
been disclosed in question (1) and has not been included in the Inventory (e.g., interest in a trust, a term for	been disclosed in quest	-	· · · · · · · · · · · · · · · · · · ·	
years, a life estate)?	•			
☐ No ☐ Yes If yes, give the following information as to each such interest:	☐ No ☐ Yes	If yes, give the follow	ing information as to each such interest:	

Description of Interest and Amount or Value	Date and Type of Instrument Establishing Interest
User	
Comments for Part IV	
artiv	
Part V. Other	
Health Insurance/Expenses/Other Matters	
A. Health Insurance and Expenses	
Attach proof of insurance or notice of eligibility.	
Course Town	Decides
Coverage Type	Provider

Does the minor or disabled person	have or do you anticipate medical expe	nses the court should know about?
CYes		
○ No		
If yes, explain		
B. Other Matters		
Describe pending litigation, potent matters of which the court should be		ublic benefits (e.g., food stamps), or other
Bond:		
The fiduciary bond, if any, has bee	n filed in this action in the amount of \$_	on
Vovification		
Verification:		
-		this Inventory and Information Report
are true and complete to the be	est of my knowledge, information and	i bellet.
Signature of Fiduciary	Signature of Fiduciary	Name of Fiduciary's Attorney
Email	Email	Email
All		
Address	Address	Address
City, State and Zip Code	City, State and Zip Code	City, State and Zip Code
Telephone Number (Daytime)	Telephone Number (Daytime)	Telephone Number (Daytime)
Telephone Number (Home)	Telephone Number (Home)	_
. s.sp.rone rumber (nome)	respirate trainer (frame)	
Date	Date	